

In the ' $\mathbf{5 0} \mathbf{s}$, it was big fins...


## Dust to Dust Energy Report -- Automotive



In the ' 70 s it was big fuel economy...


In the '80s it was big interiors...


In the '90s it was just big...


Is the new wave in America big technology?

## Dust to Dust

## The Energy Cost of New Vehicles

## From Concept to Disposal

## The non-technical report

From CNW Marketing Research, Inc.

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## INTRODUCTION

In February, 2001 CNW Research staff in one of its regular brainstorming sessions hit on the notion of looking at total energy needed in the auto industry on a worldwide basis. That is, what was the real energy cost - from Dust to Dust - of producing vehicles for consumer use?

Over time and after on and off again discussions, as well as extensive Internet searches of available studies on this issue, it was discovered that many had tried, none had succeeded in measuring TOTAL energy consumption for the auto industry.

In many cases the jargon was overly technical and aimed at scientists and engineers. In other cases, the analysis was incomplete not taking into account the energy cost of simply conceiving of a new automotive idea or "off loading" manufacturing energy requirements to suppliers. In the

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latter case, for example, by requiring parts suppliers to perform sub-assemblies and "modules" that go into the production of a vehicle, it removes that energy usage from the assembly plant to the supplier production line. In some cases, Toyota being one, it allows the manufacturer to claim a significant reduction in plant energy usage and an improvement in efficiency while, in reality, the energy costs have simply been moved from one site to another.

By the end of 2001 and into 2002, it was clear that there was a need for such research that could be explained to the public in a way that would add to the general population's knowledge about the energy cost of the vehicles they drive.

The problem remained, however, how to do it in such a way that avoided the jargon.

By the end of 2002, CNW decided to at least attempt to put numbers to the question based on whatever public and private records could be gathered. We took the "white board" approach. That is, we began listing the pieces of the energy puzzle that needed to be uncovered and/or collected and/or uniquely researched that would be necessary for a solid analysis.

Over the course of 2003, the White Board became crowded with every conceivable energyrequired action necessary to conceive, produce, drive, and dispose of a vehicle. In all, nearly 4,000 data points were considered pertinent.

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In December 2003 it was decided to go ahead with the research and begin the collection process of what was available through the Society of Automotive Engineers papers, manufacturer and supplier public records, previous research and other data sources.

By late 2004 it was clear that more than half of the data could be publicly obtained with little additional research on CNW's part, but the remaining half needed a commitment of time and funds. In addition, it was clear that most of the historical information needed to be updated, in some cases significantly, to be of use.

With extensive journalistic experience as a reporter and editor for such publications as Ward's Automotive Reports, Ward's Engine Update (nee Ward's Wankel Report), Ward's Auto World, Automotive Age and other automotive trade publications, compiling lists of possible sources and historical data as well as current information on plants and vehicles produced at each was easily obtained.

By mid-2005, many of the gaps were being filled and a series of on-site analysis of manufacturing plants was clearly needed. This included, for example, the distances workers traveled to assembly plants; the use of mass transit and/or private vehicles; the types of vehicles driven; distances from home to plant. This had to be done on site and with phone and mail surveys in native languages and with sufficient responses to be useful.

One key ingredient: Not to let automakers, suppliers or any other outside organization know the research was underway. Nor accepting outside assistance in the funding of the project. The goal

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was to avoid, regardless of the end result, being labeled a "supporter of..." those who produce hybrid vehicles or the auto industry or the oil industry or the LPG industry or any other group, organization or partisan cause. In some cases, this meant hiding energy-related questions behind or within other inquiries.

While it may be considered a misrepresentation, the approach worked. We were able to gain insights and data that otherwise would have been blocked for this research. For those who provided the data through this method - we apologize and will not release either the names of the individuals or the companies from which this information was obtained.

The second half of 2005 required extensive time to begin formulating the information into a "by model" matrix and data base. While much had already been done, it was clear that there was much to go. And the decision had yet been made about the method of reporting the findings that could be used by average consumers rather than just technicians, engineers and scientists.

Clearly the information needed to be put into the most common and understandable rating. "Cents per mile" was the most logical choice. Technically it would be less stable because energy costs change in short bursts but energy requirements don't. So it would require a number of assumptions and projections to be built into the data sets.

The following data will provide those assumptions, but generally we took a worse case scenario of $\$ 80$ per barrel of oil and gasoline prices of $\$ 3.00$ (sustained) per gallon as general conditions for the most volatile of the energy sources.

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Then we translated all of the non-U.S. data and prices to U.S. dollars (2005).

For future or projected costs, we elected to use 2005 Dollars as well as assuming those interested in the data as well as CNW could adjust for inflation or deflation, as needed.

By November 2005 all of the data points were filled and the next three months were spent adjusting and updating those pieces of information that had changed including the models of vehicles sold, changes in content, etc.

This was done for all 311 vehicle models measured, some 2005 models, some as early as 2002 models which were our initial test vehicles to see how the data base would be able to handle year-to-year changes and a few new models.

The first announcement of the findings provided a brief overview of the study and the list of vehicles with their "cents per mile" figure. Let's look at the original information release:

## Hybrids Consume More Energy in Lifetime Than Chevrolet's Tahoe SUV

BANDON, OR -- As Americans become increasingly interested in fuel economy and global warming, they are beginning to make choices about the vehicles they drive based on fuel economy and to a lesser degree emissions.

But many of those choices aren't actually the best in terms of vehicle lifetime energy usage and the cost to society over the full lifetime of a car or truck.

CNW Marketing Research Inc. spent two years collecting data on the energy necessary to plan, build, sell, drive and dispose of a vehicle from initial concept to scrappage. This includes such

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minutia as plant to dealer fuel costs, employee driving distances, electricity usage per pound of material used in each vehicle and literally hundreds of other variables.

To put the data into understandable terms for consumers, it was translated into a "dollars per lifetime mile" figure. That is, the Energy Cost per mile driven.

The most Energy Expensive vehicle sold in the U.S. in calendar year 2005: Maybach at $\$ 11.58$ per mile. The least expensive: Scion xB at $\$ 0.48$ cents.

While neither of those figures is surprising, it is interesting that driving a hybrid vehicle costs more in terms of overall energy consumed than comparable non-hybrid vehicles.

For example, the Honda Accord Hybrid has an Energy Cost per Mile of $\$ 3.29$ while the conventional Honda Accord is $\$ 2.18$. Put simply, over the "Dust to Dust" lifetime of the Accord Hybrid, it will require about 50 percent more energy than the non-hybrid version.

One of the reasons hybrids cost more than non-hybrids is the manufacture, replacement and disposal of such items as batteries, electric motors (in addition to the conventional engine), lighter weight materials and complexity of the power package.

And while many consumers and environmentalists have targeted sport utility vehicles because of their lower fuel economy and/or perceived inefficiency as a means of transportation, the energy cost per mile shows at least some of that disdain is misplaced.

For example, while the industry average of all vehicles sold in the U.S. in 2005 was $\$ 2.28$ cents per mile, the Hummer H3 (among most SUVs) was only $\$ 1.949$ cents per mile. That figure is also lower than all currently offered hybrids and Honda Civic at $\$ 2.42$ per mile.
"If a consumer is concerned about fuel economy because of family budgets or depleting oil supplies, it is perfectly logical to consider buying high-fuel-economy vehicles," says Art Spinella, president of CNW Marketing Research, Inc. "But if the concern is the broader issues such as environmental impact of energy usage, some high-mileage vehicles actually cost society more than conventional or even larger models over their lifetime.
"We believe this kind of data is important in a consumer's selection of transportation," says Spinella. "Basing purchase decisions solely on fuel economy or vehicle size does not get to the heart of the energy usage issue."

The goal of overall worldwide energy conservation and the cost to society in general - not just the auto buyer - can often be better addressed by being aware of a car or truck's "dust to dust" energy requirements, he said.

This study is not the end of the energy-usage discussion. "We hope to see a dialog begin that puts educated and aware consumers into energy policy decisions," Spinella said. "We undertook this research to see if perceptions (about energy efficiency) were true in the real world."

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The second release added some break downs in the overall research.

## Energy Efficiency is More than Just Fuel Economy

Looking for an energy efficient vehicle? Scion xB leads the list, significantly better than even the best hybrids.

That's the conclusion of long-term study of "dust to dust" energy costs for cars and trucks. The research tracked and calculated the energy cost of each model sold in the U.S. in 2005 from initial concept to the projected time it is scrapped.

The Top 10 most energy efficient vehicles over their lifetime:

1. Scion xB ( $\$ 0.48$ per mile)
2. Ford Escort ( 0.57 per mile)
3. Jeep Wrangler ( $\$ 0.60$ per mile)
4. Chevrolet Tracker ( $\$ 0.69$ per mile)
5. Toyota Echo ( $\$ 0.70$ per mile)
6. Saturn Ion ( $\$ 0.71$ per mile)
7. Hyundai Elantra ( $\$ 0.72$ per mile)
8. Dodge Neon ( $\$ 0.73$ per mile)
9. Toyota Corolla (\$0.73 per mile)
10. Scion xA ( $\$ 0.74$ per mile)

The 10 least energy efficient vehicles over their lifetime:

1. Mercedes Benz produced Maybach ( $\$ 11.58$ per mile)
2. Volkswagen Phaeton ( $\$ 11.21$ per mile)
3. Rolls-Royce (full line average: $\$ 10.66$ per mile)
4. Bentley (full line average: $\$ 10.56$ per mile)
5. Audi allroad Quattro ( $\$ 5.59$ per mile)
6. Audi A8 (\$4.96 per mile)
7. Audi A6 ( $\$ 4.96$ per mile)
8. Lexus LS430 ( $\$ 4.73$ per mile)
9. Porsche Carrera GT ( $\$ 4.53$ per mile)
10. Acura NSX (\$4.45 per mile)

## Hybrid energy efficiency over their lifetime:

1. Honda Insight (\$2.94 per mile)
2. Ford Escape Hybrid ( $\$ 3.18$ per mile)
3. Honda Civic Hybrid ( $\$ 3.24$ per mile)
4. Toyota Prius ( $\$ 3.25$ per mile)
5. Honda Accord Hybrid ( $\$ 3.30$ per mile)

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The study measures all energy needed for vehicles sold in the U.S. in cy2005. The data applies to new and used vehicles even though most calculations were made on cy05 models.

Data includes supplier as well as brand manufacturer energy consumption for the listed vehicles; transportation at all levels of distribution; use of materials (plastics, steel, light-weight steel, aluminum, etc.) and literally hundreds of other factors.

While historical data is spotty, CNW analysis shows the industry as a whole has improved manufacturing energy efficiency significantly in the production portion of the calculation between 15 and 20 percent - since 1995. This, however, is only a small part of the total Energy Cost per Mile calculation.

The full list of vehicles will be dissected later in this report, but needless to say the first two releases were received with some extreme reactions, both positive and negative. We've provided samples of those emails and letters in the Q\&A Section of this report.

Some of the $\mathrm{Q} \& \mathrm{~A}$ entries include references to other studies.

We've also added a number of reports, press stories and other related information in the

## Appendices Section.

While initially we intended to charge a fee for the initial data and report, the intense consumer interest altered those plans. We now intend to release the information at no charge to the public with CNW subscribers receiving a two-week advance on any and all data that comes from this research.

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## WHERE TO NOW?

With the data base and methodology set, we believe we can provide this information on an annual basis if the demand seems appropriate. In many cases, as with the Lexus RX400h, we will add the data as the vehicles are introduced and the information becomes available to us.

## HOW IMPORTANT IS THIS RESEARCH?

The United States and other parts of the world have been bombarded with news stories about global warming and the impact of human behavior on that condition. Simultaneously, there have been parallel stories about oil dependence and the impact Sport Utility Vehicles (for example) are having on the reliance on that commodity.

Some have begun promoting hybrid passenger cars and trucks as a means of reducing both of these conditions. Government agencies are offering significant incentives for consumers to buy hybrids as are manufacturers. Is this misguided? Perhaps. We make no conclusion about such good intentions. Our goal, again, is simply to look at what society has to pay for the energy needed to support various vehicles.

The true issue is one of energy expenditures not just oil consumption. While we could add data related to emissions, the point was and is to keep it all very simple and concentrate on the broader issue of world energy requirements and generation, specifically related to the cars Americans drive. (Subsequent reports will add Europe and Asian countries.)

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The goal for many environmental, government and other groups seems to be concentrated on reducing energy needs. Truthfully, as under-developed and newly industrialized countries forge ahead with industrialization, the overall requirement for energy increases. Since automotive products are in high demand in those countries for various personal reasons, it is unlikely and improbable that an overall demand for energy will ever decrease.

So, in reality, the true issue is how energy is produced in ways that cause the least impact on society in general and can that energy be generated in as clean a way as possible?

The first step toward that goal is to understand that automobiles are not going to disappear from any roads anytime soon. And while many focus on "fuel efficiency," that is only a small part of the total energy needed to design, develop, produce, drive and dispose of those vehicles. In fact, as the data shows, some of the less fuel efficient vehicles actually have extremely good Dust-toDust energy consumption requirements and conversely some hybrids - at least the current iterations of hybrids - are inferior in total energy demands while offering extremely high fuel efficiency.

This doesn't mean that hybrids, for example, are a "bad choice." That is NOT the intention of the research. What it does mean, however, is that a 2005 hybrid uses less gasoline and produced fewer tailpipe emissions, but costs society significantly more in overall energy costs than conventional Internal Combustion Engine (ICE) vehicles.

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Example: If the consumer lives in the Los Angeles Basin, reducing smog and contending with some of the country's highest fuel costs make a hybrid a solid and logical vehicle choice. What consumers need to know, however, is that the LA Basin and the Los Angelino's wallet might benefit, the energy demands and pollution are exported somewhere else - either to the country of manufacture or to the states where the eventual vehicle will be disposed through recycling or scrap.


#### Abstract

ABOUT THIS REPORT This is a general-consumer report, not a technical document per se. It includes breakdowns of each vehicle's total energy requirements from Dust to Dust but does not include issues of gigajuelles, kW hours or other unfriendly (to consumers) terms. Perhaps, in time, we will release our data in such technical terms. First, however, we will only look at the energy consumption cost.


We will look at each section of the energy consumption for classes of models, individual examples and our own analysis of the data.

The information contained is as accurate as we can make it currently although we believe it has an error margin somewhere between 11 and 14 percent due to shifting production plans and new technologies being implemented in the salvage industry which includes recycled, non-recyclable and re-used vehicle components. Over time, we hope to be able to reduce that error margin as data becomes more easily available. There are some disclaimers and caveats which you can find in the Appendix section.

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## CHAPTER 1 - An Overview by Model

We will put the data into a consumer-friendly order by looking first at the total energy cost by model and work our way into more detail in subsequent chapters.

The sum result of the study shows that the Mercedes-Benz produced Maybach is the least energy efficient vehicle offered for sale in calendar year (cy) 2005 costing society more than $\$ 11.58$ per mile driven. The least expensive was the Scion xB at less than $\$ 0.48$ per mile.

It is important to note that the original owner of the vehicle doesn't pay this amount. The purpose here is to calculate the total energy requirements in a cents-per-mile matrix over its entire lifetime. Some parts of this cost, as we'll see, are borne by the auto company in a way that leverages future products while other costs are passed along to support industries such as tires, batteries, replacement parts, repair parts and disposal/scrappage.

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Why doesn't the original buyer pay for this? We'll see in a subsequent chapter how second, third and other owners of this vehicle bear a large part of the cost. And the existence of such secondary sources of energy expenditures is justifiable because there is a market - a profitable market - for such goods and services resulting from the original buyer's vehicle selection.

For the time being, let's look at the data table below and what each of the columns means.
"Segment" is the part of the auto industry the particular vehicle is categorized as. That is, the Maybach is an "Ultra Luxury" passenger car while the Audi A6 is a "Luxury" model.


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The second column (Model) is the actual model as it was known in cy2005. The "Dust to Dust E Cost per Mile" data is the total energy cost to society over the vehicle lifetime broken down to a cents-per-mile figure.

Finally, the "Estimated Life in Miles" is based on historical data as well as manufacturer information and real-world life-cycle information that average the miles over comparable historic models as well as a CNW analysis of repair and replacement as well as scrappage records. In effect, the miles figure here is a realistic approximation of the likely life-cycle of the individual models.

Note that there are clearly many consumers who have driven further and clocked more miles for some of these vehicles, but this information takes into account historic accident and disposal records for individual demographic groups and how long these vehicles are likely to last.

## Why demographics are included in the life cycle.

Let's look at the Scion xB as an example. While touted as a "youth" vehicle, the reality is that this efficient small vehicle is seeing a growing number of buyers are over 65 years of age. It is more of a lifestyle vehicle than a pure economy car.

What is that lifestyle? Buyers - regardless of age - desire a compact exterior, roomy interior, ease of entry and egress, good fuel economy and low initial purchase cost. While initially this was thought to characterize the youth market, the reality is quite different. It also includes older

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consumers who live in generally fair weather climates and travel minimal distances in their daily excursions.

Because of its generally overall attractiveness to an older consumer group and the concentration of xBs in relatively fair weather climates, there is (as history and CNW data has shown) less likelihood of accidents and repairs yet because of its high acquisition by younger consumers there are lower incidents of regular energy-consuming maintenance (oil, tires, batteries, etc.).

In both the older and younger audiences, repair of minor damage to sheet metal is more often ignored thus similarly reducing the energy requirements on a Dust to Dust basis.

It should also be pointed out that on a Dust to Dust basis, the Estimated Miles doesn't mean the vehicle is "used up" and has no life remaining, only that this is the approximate mileage at the time it is removed from the streets as a daily-use vehicle and sent for disposal as either a source of parts or eventually scrapped.

| Segment | Model | Dust to Dust |  | Est. LifeMiles |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Per Mile |  |
| U | Maybach | \$ | 11.582 | 257,000 |
| L | Phaeton | \$ | 11.213 | 241,000 |
| U | Rolls-Royce | \$ | 10.660 | 273,000 |
| UI | Bentley | \$ | 10.555 | 271,000 |
| L | allroad quattro | \$ | 5.595 | 202,000 |
| $p$ | A8 | \$ | 4.964 | 214,000 |
| I | A6 | \$ | 4.963 | 189,000 |
| 1 | LS 430 | \$ | 4.734 | 223,000 |
| ul | Carrera GT | \$ | 4.528 | 186,000 |
| ups | NSX | \$ | 4.453 | 192,000 |
| I | GS 430 | \$ | 4.416 | 181,000 |
| I | Q45 | \$ | 4.243 | 201,000 |
| psuv | Cayenne | \$ | 4.146 | 193,000 |
| psuv | Touareg | \$ | 4.134 | 186,000 |
| ul | Lamborghini | \$ | 4.009 | 121,000 |
| 1 | S-Type | \$ | 3.989 | 165,000 |
| ps | SLK class | \$ | 3.982 | 159,000 |
| ul | Ferrari | \$ | 3.962 | 119,000 |
| I | M45 | \$ | 3.876 | 126,000 |
| , | GS 300 | \$ | 3.861 | 131,000 |
| ul | GT | \$ | 3.851 | 116,000 |
| psuv | Range Rover | \$ | 3.775 | 206,000 |
| psuv | G class | \$ | 3.711 | 237,000 |
| Isuv | Sequoia | \$ | 3.672 | 175,000 |
| p | S class | \$ | 3.669 | 251,000 |
| ps | CLS class | \$ | 3.668 | 237,000 |
| psuv | H1 | \$ | 3.505 | 379,000 |
| ps | CLK class | \$ | 3.492 | 191,000 |
| I | DTS | \$ | 3.471 | 190,000 |
| Isuv | Armada | \$ | 3.450 | 162,000 |
| ups | SC 430 | \$ | 3.407 | 165,000 |
| 1 | DeVille | \$ | 3.385 | 203,000 |
| psw | XC90 | \$ | 3.325 | 229,000 |
| I | E class | \$ | 3.313 | 256,000 |
| psw | RX330 | \$ | 3.306 | 192,000 |
| I | Seville | \$ | 3.305 | 162,000 |
| Isuv | Excursion | \$ | 3.304 | 269,000 |
| 1 | 80 series | \$ | 3.301 | 202,000 |
| hy | Accord Hybrid | \$ | 3.295 | 117,000 |
| ups | XLR | \$ | 3.276 | 164,000 |
| hy | Prius | \$ | 3.249 | 109,000 |
| hy | Civic Hybrid | \$ | 3.238 | 113,000 |
| psuv | LX 470 | \$ | 3.229 | 213,000 |
| ps | Boxster | \$ | 3.224 | 157,000 |
| psuv | Escalade ESV | \$ | 3.197 | 234,000 |
| psuv | Land Cruiser | \$ | 3.184 | 301,000 |

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| 1 | STS | \$ | 3.175 | 216,000 |
| :---: | :---: | :---: | :---: | :---: |
| ps | Corvette | \$ | 3.158 | 162,000 |
| 1 | 5 Series | \$ | 3.140 | 207,000 |
| Isuv | Suburban | \$ | 3.134 | 272,000 |
| Isuv | Yukon XL | \$ | 3.132 | 271,000 |
| Isuv | Expedition | \$ | 3.058 | 284,000 |
| ups | XK | \$ | 3.058 | 188,000 |
| p | Maserati | \$ | 3.055 | 162,000 |
| psw | FX35/45 | \$ | 3.029 | 173,000 |
| ul | Aston Martin | \$ | 3.028 | 156,000 |
| psuv | H2 | \$ | 3.027 | 197,000 |
| psw | R class | \$ | 2.960 | 164,000 |
| hy | Insight | \$ | 2.939 | 109,000 |
| Isuv | Tahoe | \$ | 2.937 | 268,000 |
| psw | 50 series | \$ | 2.937 | 156,000 |
| Isuv | Yukon | \$ | 2.936 | 265,000 |
| p | 7 Series | \$ | 2.936 | 201,000 |
| psw | MDX | \$ | 2.845 | 195,000 |
| ups | 911 Carrera 4 | \$ | 2.830 | 151,000 |
| p | XJ | \$ | 2.785 | 162,000 |
| psw | SRX | \$ | 2.782 | 171,000 |
| mrsw | Pacifica | \$ | 2.780 | 183,000 |
| ps | TT | \$ | 2.768 | 141,000 |
| I | RL | \$ | 2.762 | 164,000 |
| 1 | Town Car | \$ | 2.756 | 219,000 |
| psuv | Escalade | \$ | 2.753 | 239,000 |
| ups | 911 Carrera | \$ | 2.738 | 164,000 |
| ps | Z8 | \$ | 2.733 | 177,000 |
| I | M3 | \$ | 2.727 | 143,000 |
| Imr | Golf/GTI | \$ | 2.697 | 151,000 |
| fsv | Savana/G Van | \$ | 2.692 | 272,000 |
| fspu | Titan | \$ | 2.691 | 169,000 |
| fsv | Econoline/Club Wagon | \$ | 2.686 | 258,000 |
| umr suv | GX 470 | \$ | 2.686 | 177,000 |
| ups | SL Coupe/Roadster | \$ | 2.686 | 169,000 |
| psuv | Navigator | \$ | 2.617 | 201,000 |
| Imr | L series | \$ | 2.534 | 164,000 |
| ups | CL class | \$ | 2.533 | 188,000 |
| umr suv | Discovery | \$ | 2.525 | 203,000 |
| mrsw | Murano | \$ | 2.510 | 178,000 |
| fspu | Tundra | \$ | 2.509 | 191,000 |
| mrsw | Highlander | \$ | 2.490 | 156,000 |
| umr suv | LR3 | \$ | 2.489 | 222,000 |
| fspu | Ram pickup | \$ | 2.484 | 231,000 |
| ps | Z4 | \$ | 2.483 | 147,000 |
| umr suv | QX4 | \$ | 2.483 | 151,000 |
| fsv | Express/G Van | \$ | 2.482 | 253,000 |
| nl | 70 series | \$ | 2.482 | 185,000 |
| t | RX8 | \$ | 2.482 | 139,000 |
| psw | M class | \$ | 2.482 | 215,000 |

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| mrsw | Freestyle/Windstar | \$ | 2.481 | 206,000 |
| :---: | :---: | :---: | :---: | :---: |
| fspu | Silverado | \$ | 2.450 | 239,000 |
| fspu | Sierra | \$ | 2.450 | 232,000 |
| spu | SSR | \$ | 2.442 | 143,000 |
| umr suv | Range Rover Sport | \$ | 2.420 | 206,000 |
| fsv | Sprinter Van | \$ | 2.420 | 381,000 |
| Imr | Civic | \$ | 2.420 | 178,000 |
| Imr | HHR | \$ | 2.397 | 169,000 |
| mrsw | Rendezvous | \$ | 2.392 | 168,000 |
| fspu | F Series | \$ | 2.392 | 268,000 |
| psw | X5 | \$ | 2.368 | 166,000 |
| umr suv | Aviator | \$ | 2.347 | 191,000 |
| Imr | G6 | \$ | 2.342 | 159,000 |
| umr suv | Mountaineer | \$ | 2.336 | 171,000 |
| mv | EuroVan/T4 | \$ | 2.294 | 159,000 |
|  | Industry Straight Average | \$ | 2.281 | 178,739 |
| Imr | Classic | \$ | 2.269 | 229,000 |
| nl | 60 series | \$ | 2.269 | 161,000 |
| psuv | QX56 | \$ | 2.269 | 16,900 |
| fsv | Ram Van | \$ | 2.267 | 227,000 |
| ups | 6 Series | \$ | 2.267 | 173,000 |
| ups | Lotus | \$ | 2.267 | 121,000 |
| mv | Odyssey | \$ | 2.267 | 192,000 |
| elsw | Outlander | \$ | 2.266 | 183,000 |
| psw | X3 | \$ | 2.264 | 167,000 |
| pmr | Montego | \$ | 2.264 | 152,000 |
| pmr | LaCrosse | \$ | 2.245 | 165,000 |
| umr suv | B9 Tribeca | \$ | 2.240 | 147,000 |
| mv | Montana SV6 | \$ | 2.239 | 166,000 |
| Imr | Impreza | \$ | 2.225 | 137,000 |
| Imr | Grand Am | \$ | 2.224 | 192,000 |
| Imr suv | Pathfinder | \$ | 2.220 | 158,000 |
| mv | Town \& Country | \$ | 2.218 | 171,000 |
| elsw | Tucson | \$ | 2.215 | 146,000 |
| elsw | Tribute | \$ | 2.212 | 153,000 |
| mv | Terraza | \$ | 2.212 | 179,000 |
| Imr | Fusion | \$ | 2.202 | 192,000 |
| Imr | Milan | \$ | 2.202 | 189,000 |
| mrsw | Pilot | \$ | 2.197 | 156,000 |
| nl | Zephyr | \$ | 2.196 | 179,000 |
| umr suv | Envoy | \$ | 2.196 | 202,000 |
| fsv | Econoline van | \$ | 2.195 | 281,000 |
| Imr suv | 4Runner | \$ | 2.193 | 176,000 |
| t | 350Z | \$ | 2.193 | 156,000 |
| mv | Caravan/Grand Caravan | \$ | 2.181 | 164,000 |
| mv | Sienna | \$ | 2.180 | 158,000 |
| smr | Accord | \$ | 2.180 | 209,000 |
| umr suv | Rainier | \$ | 2.180 | 176,000 |
| Imr suv | Montero | \$ | 2.177 | 157,000 |
| ups | Viper | \$ | 2.176 | 118,000 |

## Dust to Dust Energy Report -- Automotive

| umr suv | 9-7X | \$ | 2.169 | 143,000 |
| :---: | :---: | :---: | :---: | :---: |
| Imr | Stratus | \$ | 2.165 | 201,000 |
| mv | Venture | \$ | 2.144 | 173,000 |
| mv | Relay | \$ | 2.143 | 162,000 |
| mv | Montana | \$ | 2.142 | 166,000 |
| Imr suv | Montero Sport | \$ | 2.123 | 142,000 |
| nl | TL | \$ | 2.122 | 171,000 |
| mv | Quest | \$ | 2.118 | 160,000 |
| mv | Uplander | \$ | 2.117 | 156,000 |
| t | A3 | \$ | 2.096 | 139,000 |
| t | Eclipse Spyder | \$ | 2.079 | 119,000 |
| mv | Freestar | \$ | 2.069 | 161,000 |
| mv | Monterey | \$ | 2.069 | 159,000 |
| pmr | Passat | \$ | 2.052 | 192,000 |
| sup | Escalade EXT | \$ | 2.048 | 221,000 |
| smr | Jetta wagon | \$ | 2.046 | 136,000 |
| nl | CL | \$ | 2.022 | 182,000 |
| elsuv | Xterra | \$ | 2.022 | 191,000 |
| t | Eclipse | \$ | 2.021 | 144,000 |
| elsw | Santa Fe | \$ | 2.019 | 151,000 |
| pmr | Magnum | \$ | 2.019 | 183,000 |
| pmr | Five Hundred | \$ | 2.018 | 172,000 |
| nl | LS | \$ | 2.017 | 156,000 |
| smr | Jetta | \$ | 2.016 | 132,000 |
| t | GTO | \$ | 1.995 | 146,000 |
| Imr | Optima | \$ | 1.994 | 161,000 |
| mv | Sedona | \$ | 1.994 | 138,000 |
| Imr | Sonata | \$ | 1.980 | 162,000 |
| sup | Avalanche | \$ | 1.978 | 234,000 |
| elsw | Torrent | \$ | 1.974 | 162,000 |
| mrsw | Endeavor | \$ | 1.974 | 153,000 |
| pmr | Charger | \$ | 1.974 | 172,000 |
| t | Celica | \$ | 1.969 | 139,000 |
| tr | Avalon | \$ | 1.967 | 201,000 |
| pmr | Maxima | \$ | 1.966 | 193,000 |
| pmr | 300/300M | \$ | 1.961 | 192,000 |
| smr | Camry | \$ | 1.954 | 198,000 |
| mv | MPV | \$ | 1.953 | 156,000 |
| elsw | Escape | \$ | 1.950 | 161,000 |
| umr suv | H3 | \$ | 1.949 | 207,000 |
| elsw | Mariner | \$ | 1.948 | 151,000 |
| elsw | RAV4 | \$ | 1.948 | 162,000 |
| sup | Mark LT | \$ | 1.944 | 192,000 |
| pmr | Diamante | \$ | 1.932 | 151,000 |
| Imr | Malibu | \$ | 1.919 | 163,000 |
| smr | Baja | \$ | 1.909 | 157,000 |
| elsuv | Trooper | \$ | 1.909 | 209,000 |
| nl | X-Type | \$ | 1.908 | 169,000 |
| Imr | Verona | \$ | 1.908 | 152,000 |
| t | Mini Cooper S | \$ | 1.908 | 161,000 |

## Dust to Dust Energy Report -- Automotive

| t | RSX | \$ | 1.908 | 159,000 |
| :---: | :---: | :---: | :---: | :---: |
| pmr | 40 series | \$ | 1.897 | 162,000 |
| t | Solstice | \$ | 1.880 | 153,000 |
| nl | ES 330 | \$ | 1.852 | 172,000 |
| pmr | 130/I35 | \$ | 1.851 | 188,000 |
| smr | Legacy | \$ | 1.849 | 156,000 |
| elsw | Vue | \$ | 1.847 | 161,000 |
| nl | IS 300 | \$ | 1.833 | 162,000 |
| Imr | Beetle | \$ | 1.828 | 171,000 |
| smr | Forester | \$ | 1.825 | 165,000 |
| elsw | Equinox | \$ | 1.821 | 189,000 |
| spu | Ridgeline | \$ | 1.807 | 163,000 |
| elsw | Element | \$ | 1.807 | 142,000 |
| pmr | Millenia | \$ | 1.802 | 136,000 |
| tr | Lucerne | \$ | 1.802 | 177,000 |
| smr | Mazda6 | \$ | 1.796 | 162,000 |
| t | Mini Cooper | \$ | 1.795 | 169,000 |
| tr | Bonneville | \$ | 1.782 | 183,000 |
| nl | G35 | \$ | 1.777 | 172,000 |
| pmr | A4/S4 | \$ | 1.774 | 169,000 |
| smr | Intrepid | \$ | 1.772 | 178,000 |
| t | Mustang | \$ | 1.758 | 181,000 |
| Imr suv | Axiom | \$ | 1.735 | 142,000 |
| pmr | TSX | \$ | 1.725 | 169,000 |
| mv | Safari | \$ | 1.725 | 202,000 |
| mv | Astro | \$ | 1.725 | 205,000 |
| nl | C class | \$ | 1.699 | 171,000 |
| t | MR2 Spyder | \$ | 1.683 | 162,000 |
| nl | CTS | \$ | 1.680 | 160,000 |
| elsuv | Mazda5 | \$ | 1.679 | 171,000 |
| Imr suv | Freelander | \$ | 1.674 | 158,000 |
| pmr | 9-3 | \$ | 1.636 | 182,000 |
| nl | 330 | \$ | 1.616 | 176,000 |
| Imr | PT Cruiser | \$ | 1.612 | 192,000 |
| nl | Park Avenue | \$ | 1.556 | 179,000 |
| pmr | 9-2 | \$ | 1.553 | 171,000 |
| elsw | Aztek | \$ | 1.542 | 168,000 |
| elsuv | Rodeo | \$ | 1.542 | 184,000 |
| tr | Concorde | \$ | 1.531 | 183,000 |
| Imr suv | Ascender | \$ | 1.531 | 161,000 |
| Imr suv | Commander | \$ | 1.531 | 208,000 |
| nl | 325 | \$ | 1.531 | 171,000 |
| nl | 9-5 | \$ | 1.529 | 162,000 |
| smr | Monte Carlo | \$ | 1.506 | 189,000 |
| Imr suv | Grand Cherokee | \$ | 1.495 | 209,000 |
| elsw | CR-V | \$ | 1.478 | 156,000 |
| elsuv | XL-7 | \$ | 1.477 | 165,000 |
| ps | Thunderbird | \$ | 1.477 | 171,000 |
| t | MX-5 Miata | \$ | 1.471 | 182,000 |
| smr | Galant | \$ | 1.465 | 153,000 |


| smr | Grand Prix | \$ | 1.465 | 161,000 |
| :---: | :---: | :---: | :---: | :---: |
| smr | Century | \$ | 1.455 | 174,000 |
| t | S2000 | \$ | 1.455 | 162,000 |
| smr | Sable | \$ | 1.447 | 201,000 |
| smr | Taurus | \$ | 1.446 | 206,000 |
| t | Tiburon | \$ | 1.439 | 192,000 |
| Imr suv | Durango | \$ | 1.429 | 184,000 |
| tr | Grand Marquis | \$ | 1.418 | 207,000 |
| tr | Crown Victoria | \$ | 1.417 | 212,000 |
| elsuv | Grand Vitara | \$ | 1.414 | 171,000 |
| Imr suv | Explorer | \$ | 1.404 | 203,000 |
| smr | 626 | \$ | 1.397 | 171,000 |
| smr | Altima | \$ | 1.381 | 153,000 |
| tr | LeSabre | \$ | 1.372 | 183,000 |
| Imr suv | TrailBlazer | \$ | 1.363 | 187,000 |
| smr | Impala | \$ | 1.357 | 174,000 |
| ps | Crossfire | \$ | 1.323 | 131,000 |
| elsuv | Sorento | \$ | 1.320 | 143,000 |
| elsuv | Blazer | \$ | 1.295 | 209,000 |
| t | Firebird | \$ | 1.287 | 173,000 |
| t | Camaro | \$ | 1.286 | 179,000 |
| smr | XG350 | \$ | 1.285 | 151,000 |
| Imr | Sebring | \$ | 1.283 | 164,000 |
| spu | Canyon | \$ | 1.283 | 188,000 |
| spu | Sonoma | \$ | 1.283 | 187,000 |
| smr | Amanti | \$ | 1.263 | 162,000 |
| elsuv | Vitara | \$ | 1.257 | 158,000 |
| elsuv | Rodeo Sport | \$ | 1.225 | 162,000 |
| elsuv | Sportage | \$ | 1.168 | 159,000 |
| pmr | Regal | \$ | 1.167 | 152,000 |
| spu | Frontier | \$ | 1.160 | 171,000 |
| spu | Tacoma | \$ | 1.147 | 173,000 |
| spu | Colorado | \$ | 1.125 | 184,000 |
| spu | Raider | \$ | 1.124 | 175,000 |
| elsuv | Liberty | \$ | 1.099 | 189,000 |
| spu | B-Series | \$ | 1.088 | 193,000 |
| spu | Dakota | \$ | 1.014 | 172,000 |
| e | Cobalt | \$ | 1.013 | 169,000 |
| e | Matrix ** | \$ | 1.011 | 162,000 |
| Imr | Vibe | \$ | 1.011 | 161,000 |
| e | Mazda3 | \$ | 0.980 | 164,000 |
| spu | Ranger | \$ | 0.968 | 188,000 |
| b | Rio | \$ | 0.964 | 162,000 |
| e | Sentra | \$ | 0.962 | 164,000 |
| e | Aerio | \$ | 0.888 | 159,000 |
| e | Lancer | \$ | 0.872 | 154,000 |
| e | Spectra | \$ | 0.864 | 158,000 |
| b | Accent | \$ | 0.852 | 151,000 |
| e | tC | \$ | 0.845 | 139,000 |
| e | Forenza | \$ | 0.840 | 143,000 |

## Dust to Dust Energy Report -- Automotive

| e | Focus | $\$$ | 0.803 | 169,000 |
| :--- | :--- | :--- | :--- | :--- |
| spu | S10 | $\$$ | 0.779 | 172,000 |
| e | Protégé | $\$$ | 0.772 | 161,000 |
| b | Aveo | $\$$ | 0.765 | 142,000 |
| e | Sunfire | $\$$ | 0.758 | 157,000 |
| e | Cavalier | $\$$ | 0.757 | 152,000 |
| e | xA | $\$$ | 0.736 | 156,000 |
| e | Corolla | $\$$ | 0.732 | 169,000 |
| e | Neon | $\$$ | 0.728 | 148,000 |
| e | Elantra | $\$$ | 0.723 | 162,000 |
| e | lon | $\$$ | 0.709 | 161,000 |
| b | Echo | $\$$ | 0.703 | 157,000 |
| elsuv | Tracker | $\$$ | 0.694 | 153,000 |
| elsuv | Wrangler | $\$$ | 0.604 | 207,000 |
| e | Escort | $\$$ | 0.568 | 192,000 |
| e | xB | $\$$ | 0.478 | 189,000 |

It is important to look at the above data in a more organized way that consumers can understand and is more useful in terms of comparison.

Most new-vehicle buyers look at specific types of vehicles when hunting for a car or truck that suits their purposes. Some look for small sport utilities others look for mid-size sedans.

Beginning on the next page, the energy data is broken down by the various market segments as defined by Automotive News.

As the data show, there are two pieces of information consumers can use to make a vehicle choice decision. In the "Budget" car category, the most expensive Dust to Dust model is the Kia Rio at nearly $\$ 1$ per mile while the least expensive is the Toyota Echo at about $\$ 0.70$. While the Rio has a slightly longer Estimated Life-Miles than the Echo, the initial owner is unlikely to keep the vehicle for this length of time.

## Dust to Dust Energy Report -- Automotive

| Segment | Model | Dust to Dust E Cost Per Mile |  | Est. LifeMiles |
| :---: | :---: | :---: | :---: | :---: |
| b | Rio | \$ | 0.964 | 162,000 |
| b | Accent | \$ | 0.852 | 151,000 |
| b | Aveo | \$ | 0.765 | 142,000 |
| b | Echo | \$ | 0.703 | 157,000 |
| e | Cobalt | \$ | 1.013 | 169,000 |
| e | Matrix | \$ | 1.011 | 162,000 |
| e | Mazda3 | \$ | 0.980 | 164,000 |
| e | Sentra | \$ | 0.962 | 164,000 |
| e | Aerio | \$ | 0.888 | 159,000 |
| e | Lancer | \$ | 0.872 | 154,000 |
| e | Spectra | \$ | 0.864 | 158,000 |
| e | tC | \$ | 0.845 | 139,000 |
| e | Forenza | \$ | 0.840 | 143,000 |
| e | Focus | \$ | 0.803 | 169,000 |
| e | Protégé | \$ | 0.772 | 161,000 |
| e | Sunfire | \$ | 0.758 | 157,000 |
| e | Cavalier | \$ | 0.757 | 152,000 |
| e | xA | \$ | 0.736 | 156,000 |
| e | Corolla | \$ | 0.732 | 169,000 |
| e | Neon | \$ | 0.728 | 148,000 |
| e | Elantra | \$ | 0.723 | 162,000 |
| e | Ion | \$ | 0.709 | 161,000 |
| e | Escort | \$ | 0.568 | 192,000 |
| e | xB | \$ | 0.478 | 189,000 |
| elsuv | Xterra | \$ | 2.022 | 191,000 |
| elsuv | Trooper | \$ | 1.909 | 209,000 |
| elsuv | Mazda5 | \$ | 1.679 | 171,000 |
| elsuv | Rodeo | \$ | 1.542 | 184,000 |
| elsuv | XL-7 | \$ | 1.477 | 165,000 |
| elsuv | Grand Vitara | \$ | 1.414 | 171,000 |
| elsuv | Sorento | \$ | 1.320 | 143,000 |
| elsuv | Blazer | \$ | 1.295 | 209,000 |
| elsuv | Vitara | \$ | 1.257 | 158,000 |
| elsuv | Rodeo Sport | \$ | 1.225 | 162,000 |
| elsuv | Sportage | \$ | 1.168 | 159,000 |
| elsuv | Liberty | \$ | 1.099 | 189,000 |
| elsuv | Tracker | \$ | 0.694 | 153,000 |
| elsuv | Wrangler | \$ | 0.604 | 207,000 |
| elsw | Outlander | \$ | 2.266 | 183,000 |
| elsw | Tucson | \$ | 2.215 | 146,000 |
| elsw | Tribute | \$ | 2.212 | 153,000 |
| elsw | Santa Fe | \$ | 2.019 | 151,000 |
| elsw | Torrent | \$ | 1.974 | 162,000 |
| elsw | Escape | \$ | 1.950 | 161,000 |
| elsw | Mariner | \$ | 1.948 | 151,000 |

## Dust to Dust Energy Report -- Automotive

| elsw | RAV4 | \$ | 1.948 | 162,000 |
| :---: | :---: | :---: | :---: | :---: |
| elsw | Vue | \$ | 1.847 | 161,000 |
| elsw | Equinox | \$ | 1.821 | 189,000 |
| elsw | Element | \$ | 1.807 | 142,000 |
| elsw | Aztek | \$ | 1.542 | 168,000 |
| elsw | CR-V | \$ | 1.478 | 156,000 |
| fspu | Titan | \$ | 2.691 | 169,000 |
| fspu | Tundra | \$ | 2.509 | 191,000 |
| fspu | Ram pickup | \$ | 2.484 | 231,000 |
| fspu | Silverado | \$ | 2.450 | 239,000 |
| fspu | Sierra | \$ | 2.450 | 232,000 |
| fspu | F Series | \$ | 2.392 | 268,000 |
| fsv | Savana/G Van | \$ | 2.692 | 272,000 |
| fsv | Econoline/Club Wagon | \$ | 2.686 | 258,000 |
| fsv | Express/G Van | \$ | 2.482 | 253,000 |
| fsv | Sprinter Van | \$ | 2.420 | 381,000 |
| fsv | Ram Van | \$ | 2.267 | 227,000 |
| fsv | Econoline van | \$ | 2.195 | 281,000 |
| hy | Accord Hybrid | \$ | 3.295 | 117,000 |
| hy | Prius | \$ | 3.249 | 109,000 |
| hy | Civic Hybrid | \$ | 3.238 | 113,000 |
| hy | Escape Hybrid | \$ | 3.178 | 127,000 |
| hy | Insight | \$ | 2.939 | 109,000 |
| I | Phaeton | \$ | 11.213 | 241,000 |
| I | allroad quattro | \$ | 5.595 | 202,000 |
| I | A6 | \$ | 4.963 | 189,000 |
| I | LS 430 | \$ | 4.734 | 223,000 |
| I | GS 430 | \$ | 4.416 | 181,000 |
| I | Q45 | \$ | 4.243 | 201,000 |
| I | S-Type | \$ | 3.989 | 165,000 |
| 1 | M45 | \$ | 3.876 | 126,000 |
| 1 | GS 300 | \$ | 3.861 | 131,000 |
| I | DTS | \$ | 3.471 | 190,000 |
| I | DeVille | \$ | 3.385 | 203,000 |
| I | E class | \$ | 3.313 | 256,000 |
| 1 | Seville | \$ | 3.305 | 162,000 |
| I | 80 series | \$ | 3.301 | 202,000 |
| I | STS | \$ | 3.175 | 216,000 |
| I | 5 Series | \$ | 3.140 | 207,000 |
| 1 | RL | \$ | 2.762 | 164,000 |
| I | Town Car | \$ | 2.756 | 219,000 |
| I | M3 | \$ | 2.727 | 143,000 |
| Imr | Golf/GTI | \$ | 2.697 | 151,000 |
| Imr | L series | \$ | 2.534 | 164,000 |
| Imr | Civic | \$ | 2.420 | 178,000 |

## Dust to Dust Energy Report -- Automotive

| Imr | HHR | \$ | 2.397 | 169,000 |
| :---: | :---: | :---: | :---: | :---: |
| Imr | G6 | \$ | 2.342 | 159,000 |
| Imr | Classic | \$ | 2.269 | 229,000 |
| Imr | Impreza | \$ | 2.225 | 137,000 |
| Imr | Grand Am | \$ | 2.224 | 192,000 |
| Imr | Fusion | \$ | 2.202 | 192,000 |
| Imr | Milan | \$ | 2.202 | 189,000 |
| Imr | Stratus | \$ | 2.165 | 201,000 |
| Imr | Optima | \$ | 1.994 | 161,000 |
| Imr | Sonata | \$ | 1.980 | 162,000 |
| Imr | Malibu | \$ | 1.919 | 152,000 |
| Imr | Verona | \$ | 1.908 | 171,000 |
| Imr | Beetle | \$ | 1.828 | 161,000 |
| Imr | PT Cruiser | \$ | 1.612 | 163,000 |
| Imr | Sebring | \$ | 1.283 | 192,000 |
| Imr | Vibe | \$ | 1.011 | 164,000 |
| Imr suv | Pathfinder | \$ | 2.220 | 158,000 |
| Imr suv | 4Runner | \$ | 2.193 | 176,000 |
| Imr suv | Montero | \$ | 2.177 | 157,000 |
| Imr suv | Montero Sport | \$ | 2.123 | 142,000 |
| Imr suv | Axiom | \$ | 1.735 | 142,000 |
| Imr suv | Freelander | \$ | 1.674 | 158,000 |
| Imr suv | Ascender | \$ | 1.531 | 161,000 |
| Imr suv | Commander | \$ | 1.531 | 208,000 |
| Imr suv | Grand Cherokee | \$ | 1.495 | 209,000 |
| Imr suv | Durango | \$ | 1.429 | 184,000 |
| Imr suv | Explorer | \$ | 1.404 | 203,000 |
| Imr suv | TrailBlazer | \$ | 1.363 | 187,000 |
| Isuv | Sequoia | \$ | 3.672 | 175,000 |
| Isuv | Armada | \$ | 3.450 | 162,000 |
| Isuv | Excursion | \$ | 3.304 | 269,000 |
| Isuv | Suburban | \$ | 3.134 | 272,000 |
| Isuv | Yukon XL | \$ | 3.132 | 271,000 |
| Isuv | Expedition | \$ | 3.058 | 284,000 |
| Isuv | Tahoe | \$ | 2.937 | 268,000 |
| Isuv | Yukon | \$ | 2.936 | 265,000 |
| mrsw | Pacifica | \$ | 2.780 | 183,000 |
| mrsw | Murano | \$ | 2.510 | 178,000 |
| mrsw | Highlander | \$ | 2.490 | 156,000 |
| mrsw | Freestyle/Windstar | \$ | 2.481 | 206,000 |
| mrsw | Rendezvous | \$ | 2.392 | 168,000 |
| mrsw | Pilot | \$ | 2.197 | 156,000 |
| mrsw | Endeavor | \$ | 1.974 | 153,000 |
| mv | EuroVan/T4 | \$ | 2.294 | 159,000 |
| mv | Odyssey | \$ | 2.267 | 192,000 |
| mv | Montana SV6 | \$ | 2.239 | 166,000 |

## Dust to Dust Energy Report -- Automotive

| mv | Town \& Country | \$ | 2.218 | 171,000 |
| :---: | :---: | :---: | :---: | :---: |
| mv | Terraza | \$ | 2.212 | 179,000 |
| mv | Caravan/Grand Caravan | \$ | 2.181 | 164,000 |
| mv | Sienna | \$ | 2.180 | 158,000 |
| mv | Venture | \$ | 2.144 | 173,000 |
| mv | Relay | \$ | 2.143 | 162,000 |
| mv | Montana | \$ | 2.142 | 166,000 |
| mv | Quest | \$ | 2.118 | 160,000 |
| mv | Uplander | \$ | 2.117 | 156,000 |
| mv | Freestar | \$ | 2.069 | 161,000 |
| mv | Monterey | \$ | 2.069 | 159,000 |
| mv | Sedona | \$ | 1.994 | 138,000 |
| mv | MPV | \$ | 1.953 | 156,000 |
| mv | Safari | \$ | 1.725 | 202,000 |
| mv | Astro | \$ | 1.725 | 205,000 |
| nl | 70 series | \$ | 2.482 | 185,000 |
| nl | 60 series | \$ | 2.269 | 161,000 |
| nl | Zephyr | \$ | 2.196 | 179,000 |
| nl | TL | \$ | 2.122 | 171,000 |
| nl | CL | \$ | 2.022 | 182,000 |
| nl | LS | \$ | 2.017 | 156,000 |
| nl | X-Type | \$ | 1.908 | 169,000 |
| nl | ES 330 | \$ | 1.852 | 172,000 |
| nl | IS 300 | \$ | 1.833 | 162,000 |
| nl | G35 | \$ | 1.777 | 172,000 |
| nl | C class | \$ | 1.699 | 171,000 |
| nl | CTS | \$ | 1.680 | 160,000 |
| nl | 330 | \$ | 1.616 | 176,000 |
| nl | Park Avenue | \$ | 1.556 | 179,000 |
| nl | 325 | \$ | 1.531 | 171,000 |
| nl | 9-5 | \$ | 1.529 | 162,000 |
| p | A8 | \$ | 4.964 | 214,000 |
| p | S class | \$ | 3.669 | 251,000 |
| p | Maserati | \$ | 3.055 | 162,000 |
| p | 7 Series | \$ | 2.936 | 201,000 |
| p | XJ | \$ | 2.785 | 162,000 |
| pmr | Montego | \$ | 2.264 | 152,000 |
| pmr | LaCrosse | \$ | 2.245 | 165,000 |
| pmr | Passat | \$ | 2.052 | 192,000 |
| pmr | Magnum | \$ | 2.019 | 183,000 |
| pmr | Five Hundred | \$ | 2.018 | 172,000 |
| pmr | Charger | \$ | 1.974 | 172,000 |
| pmr | Maxima | \$ | 1.966 | 193,000 |
| pmr | 300/300M | \$ | 1.961 | 192,000 |
| pmr | Diamante | \$ | 1.932 | 151,000 |
| pmr | 40 series | \$ | 1.897 | 162,000 |
| pmr | 130/35 | \$ | 1.851 | 188,000 |

## Dust to Dust Energy Report -- Automotive

| pmr | Millenia | \$ | 1.802 | 136,000 |
| :---: | :---: | :---: | :---: | :---: |
| pmr | A4/S4 | \$ | 1.774 | 169,000 |
| pmr | TSX | \$ | 1.725 | 169,000 |
| pmr | 9-3 | \$ | 1.636 | 182,000 |
| pmr | 9-2 | \$ | 1.553 | 171,000 |
| pmr | Regal | \$ | 1.167 | 152,000 |
| ps | SLK class | \$ | 3.982 | 159,000 |
| ps | CLS class | \$ | 3.668 | 237,000 |
| ps | CLK class | \$ | 3.492 | 191,000 |
| ps | Boxster | \$ | 3.224 | 157,000 |
| ps | Corvette | \$ | 3.158 | 162,000 |
| ps | TT | \$ | 2.768 | 141,000 |
| ps | Z8 | \$ | 2.733 | 177,000 |
| ps | Z4 | \$ | 2.483 | 147,000 |
| ps | Thunderbird | \$ | 1.477 | 171,000 |
| ps | Crossfire | \$ | 1.323 | 131,000 |
| psuv | Cayenne | \$ | 4.146 | 193,000 |
| psuv | Touareg | \$ | 4.134 | 186,000 |
| psuv | Range Rover | \$ | 3.775 | 206,000 |
| psuv | G class | \$ | 3.711 | 237,000 |
| psuv | H1 | \$ | 3.505 | 379,000 |
| psuv | LX 470 | \$ | 3.229 | 213,000 |
| psuv | Escalade ESV | \$ | 3.197 | 234,000 |
| psuv | Land Cruiser | \$ | 3.184 | 301,000 |
| psuv | H2 | \$ | 3.027 | 197,000 |
| psuv | Escalade | \$ | 2.753 | 239,000 |
| psuv | Navigator | \$ | 2.617 | 201,000 |
| psuv | QX56 | \$ | 2.269 | 16,900 |
| psw | XC90 | \$ | 3.325 | 229,000 |
| psw | RX330 | \$ | 3.306 | 192,000 |
| psw | FX35/45 | \$ | 3.029 | 173,000 |
| psw | R class | \$ | 2.960 | 164,000 |
| psw | 50 series | \$ | 2.937 | 156,000 |
| psw | MDX | \$ | 2.845 | 195,000 |
| psw | SRX | \$ | 2.782 | 171,000 |
| psw | M class | \$ | 2.482 | 215,000 |
| psw | X5 | \$ | 2.368 | 166,000 |
| psw | X3 | \$ | 2.264 | 167,000 |
| smr | Accord | \$ | 2.180 | 209,000 |
| smr | Jetta wagon | \$ | 2.046 | 136,000 |
| smr | Jetta | \$ | 2.016 | 132,000 |
| smr | Camry | \$ | 1.954 | 198,000 |
| smr | Baja | \$ | 1.909 | 157,000 |
| smr | Legacy | \$ | 1.849 | 156,000 |
| smr | Forester | \$ | 1.825 | 165,000 |
| smr | Mazda6 | \$ | 1.796 | 162,000 |


| smr | Intrepid | \$ | 1.772 | 178,000 |
| :---: | :---: | :---: | :---: | :---: |
| smr | Monte Carlo | \$ | 1.506 | 189,000 |
| smr | Galant | \$ | 1.465 | 153,000 |
| smr | Grand Prix | \$ | 1.465 | 161,000 |
| smr | Century | \$ | 1.455 | 174,000 |
| smr | Sable | \$ | 1.447 | 201,000 |
| smr | Taurus | \$ | 1.446 | 206,000 |
| smr | 626 | \$ | 1.397 | 171,000 |
| smr | Altima | \$ | 1.381 | 153,000 |
| smr | Impala | \$ | 1.357 | 174,000 |
| smr | XG350 | \$ | 1.285 | 151,000 |
| smr | Amanti | \$ | 1.263 | 162,000 |
| spu | SSR | \$ | 2.442 | 143,000 |
| spu | Ridgeline | \$ | 1.807 | 163,000 |
| spu | Canyon | \$ | 1.283 | 188,000 |
| spu | Sonoma | \$ | 1.283 | 187,000 |
| spu | Frontier | \$ | 1.160 | 171,000 |
| spu | Tacoma | \$ | 1.147 | 173,000 |
| spu | Colorado | \$ | 1.125 | 184,000 |
| spu | Raider | \$ | 1.124 | 175,000 |
| spu | B-Series | \$ | 1.088 | 193,000 |
| spu | Dakota | \$ | 1.014 | 172,000 |
| spu | Ranger | \$ | 0.968 | 188,000 |
| spu | S10 | \$ | 0.779 | 172,000 |
| sup | Escalade EXT | \$ | 2.048 | 221,000 |
| sup | Avalanche | \$ | 1.978 | 234,000 |
| sup | Mark LT | \$ | 1.944 | 192,000 |
| t | RX8 | \$ | 2.482 | 139,000 |
| t | 350Z | \$ | 2.193 | 156,000 |
| t | A3 | \$ | 2.096 | 139,000 |
| t | Eclipse Spyder | \$ | 2.079 | 119,000 |
| t | Eclipse | \$ | 2.021 | 144,000 |
| t | GTO | \$ | 1.995 | 146,000 |
| t | Celica | \$ | 1.969 | 139,000 |
| t | Mini Cooper S | \$ | 1.908 | 161,000 |
| t | RSX | \$ | 1.908 | 159,000 |
| t | Solstice | \$ | 1.880 | 153,000 |
| t | Mini Cooper | \$ | 1.795 | 169,000 |
| t | Mustang | \$ | 1.758 | 181,000 |
| t | MR2 Spyder | \$ | 1.683 | 162,000 |
| t | MX-5 Miata | \$ | 1.471 | 182,000 |
| t | S2000 | \$ | 1.455 | 162,000 |
| t | Tiburon | \$ | 1.439 | 192,000 |
| t | Firebird | \$ | 1.287 | 173,000 |
| t | Camaro | \$ | 1.286 | 179,000 |
| tr | Avalon | \$ | 1.967 | 201,000 |

## Dust to Dust Energy Report -- Automotive

| tr | Lucerne | \$ | 1.802 | 177,000 |
| :---: | :---: | :---: | :---: | :---: |
| tr | Bonneville | \$ | 1.782 | 183,000 |
| tr | Concorde | \$ | 1.531 | 183,000 |
| tr | Grand Marquis | \$ | 1.418 | 207,000 |
| tr | Crown Victoria | \$ | 1.417 | 212,000 |
| tr | LeSabre | \$ | 1.372 | 183,000 |
| u | Maybach | \$ | 11.582 | 257,000 |
| u | Rolls-Royce | \$ | 10.660 | 273,000 |
| ul | Bentley | \$ | 10.555 | 271,000 |
| ul | Carrera GT | \$ | 4.528 | 186,000 |
| ul | Lamborghini | \$ | 4.009 | 121,000 |
| ul | Ferrari | \$ | 3.962 | 119,000 |
| ul | GT | \$ | 3.851 | 116,000 |
| ul | Aston Martin | \$ | 3.028 | 156,000 |
| umr suv | GX 470 | \$ | 2.686 | 177,000 |
| umr suv | Discovery | \$ | 2.525 | 203,000 |
| umr suv | LR3 | \$ | 2.489 | 222,000 |
| umr suv | QX4 | \$ | 2.483 | 151,000 |
| umr suv | Range Rover Sport | \$ | 2.420 | 206,000 |
| umr suv | Aviator | \$ | 2.347 | 191,000 |
| umr suv | Mountaineer | \$ | 2.336 | 171,000 |
| umr suv | B9 Tribeca | \$ | 2.240 | 147,000 |
| umr suv | Envoy | \$ | 2.196 | 202,000 |
| umr suv | Rainier | \$ | 2.180 | 176,000 |
| umr suv | 9-7X | \$ | 2.169 | 143,000 |
| umr suv | H3 | \$ | 1.949 | 207,000 |
| ups | NSX | \$ | 4.453 | 192,000 |
| ups | SC 430 | \$ | 3.407 | 165,000 |
| ups | XLR | \$ | 3.276 | 164,000 |
| ups | XK | \$ | 3.058 | 188,000 |
| ups | 911 Carrera 4 | \$ | 2.830 | 151,000 |
| ups | 911 Carrera | \$ | 2.738 | 164,000 |
| ups | SL Coupe/Roadster | \$ | 2.686 | 169,000 |
| ups | CL class | \$ | 2.533 | 188,000 |
| ups | 6 Series | \$ | 2.267 | 173,000 |
| ups | Lotus | \$ | 2.267 | 121,000 |
| ups | Viper | \$ | 2.176 | 118,000 |
|  | Industry Straight Average | \$ | 2.281 | 178,739 |

## Dust to Dust Energy Report -- Automotive

From purely a consumer auto-buy perspective, the first consideration has to be suitability of the vehicle to current driving needs. That narrows the field to the appropriate market segment or segments. From that point on, while family budget will decide price and other conditions such as fuel economy expenses, somewhere in the equation that consumer may wish to include the overall energy cost to society. That, however, in our view, is a personal choice.

Government, on the other hand, is a different matter. To offer incentives to a select group of vehicles under the guise of energy efficiency is misdirected because government is purported to represent all consumers, or society in general. Without at least the consideration of overall energy cost it is doing a disservice. If governments include Dust-to-Dust energy data and still decide to offer tax or other incentives, at least it would be a better informed choice.

As mentioned, however, if the goal is to reduce smog in specific region such as the LA Basin, hybrids could well be the logical choice for such incentives within the boundaries of logic.

For example, the most efficient fuel-economy and emission-reducing speed for most hybrids is below 35 mph . To encourage their use in high-speed, high-occupancy lanes where speeds are typically over 55 mph and the hybrid is operating solely on its gasoline engine offering only modest (if any) mpg advantages over comparably sized ICE-only small cars is simply illogical.

Similarly, tax breaks to high-density urban taxi companies for using hybrids (e.g. Escape) are a perfect use of such incentives.

But again, these decisions should be made with all factors considered.

## CHAPTER TWO - The New-Vehicle Buyer Perspective

As mentioned, the original buyer of a new model is not being asked to pay for the entire life of that vehicle in terms of energy costs. This expense is spread over dozens of industries which, at various points, profit from being involved in the public use of cars and trucks.

Every stage of the automobile business has the potential to generate profit. Similarly, every stage requires energy consumption, be it the transportation of vehicles from plant to port to dealer to the maker of the crushing equipment that turns what once was a shiny new vehicle into a block of scrap "iron."

The first buyer of that vehicle actually pays a small portion of the total energy cost. But his or her purchase supports many upstream and downstream companies ranging from the small plastic-fastener manufacturers to the dealership's janitorial service.

## Dust to Dust Energy Report -- Automotive

Much of this cost is never recognized by the new-vehicle buyer. For example, buying a minivan is money in the bank for the tire and brake industries, for the quick-lube franchisee and government revenue departments. All will profit from this single purchase at some point in the near or medium and even long-term future.

And importantly, all will consume energy to support that individual new-car purchase over time. First by ordering, stocking and installing these maintenance and repair parts for vehicles years' old and eventually for that current new minivan. Second, by employing people who rely on energy for transport to and from work and third for the manufacturers of equipment for the support industries.

The mix of vehicles sold is as important as the total number of new vehicles purchased. For example, as the auto industry has discovered, profitability of large SUVs cannot be easily replaced if consumers elect instead to buy budget cars.

CNW has been tracking estimated profits per vehicle on a segment basis since 1999, but here is the latest data through the first quarter of 2006 compared to the two previous years.

Note that these are manufacturing profits excluding marketing costs such as incentives. Clearly a $\$ 2,000$ incentive on a budget car that produces only $\$ 900$ in manufacturing profit is a net-loss vehicle.

## Dust to Dust Energy Report -- Automotive

Manufacturing Profits (excluding marketing costs such as incentives)

|  | cy04 |  | cy05 | $\begin{gathered} \text { Q1 } \\ \text { cy06 } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
| Budget Car | \$ | 810 | \$837 | \$916 |
| Economy Car | \$ | 825 | \$818 | \$834 |
| Entry-level sport-utility | \$ | 5,750 | \$5,439 | \$5,278 |
| Entry-level sport wagon | \$ | 6,100 | \$6,246 | \$6,381 |
| Full Size Pickup | \$ | 9,350 | \$10,867 | \$12,946 |
| Full Size Van | \$ | 6,900 | \$6,455 | \$6,273 |
| Hybrid Vehicles | \$ | 1,375 | \$1,486 | \$1,968 |
| Luxury Car | \$ | 8,955 | \$9,148 | \$10,063 |
| Lower Midrange | \$ | 1,250 | \$1,292 | \$1,406 |
| Lower Mid Range SUV | \$ | 1,100 | \$987 | \$956 |
| Large SUV | \$ | 10,975 | \$10,057 | \$9,382 |
| Mid-range sport wagon | \$ | 7,900 | \$8,286 | \$9,045 |
| Minivan | \$ | 5,275 | \$5,809 | \$6,227 |
| Near Luxury Car | \$ | 8,975 | \$9,124 | \$9,163 |
| Premium Car | \$ | 19,800 | \$21,315 | \$22,774 |
| Premium Mid Range Car | \$ | 9,010 | \$9,246 | \$9,482 |
| Premium Sporty Car | \$ | 8,250 | \$8,671 | \$8,739 |
| Premium SUV | \$ | 13,250 | \$12,776 | \$11,937 |
| Premium Sportwagon | \$ | 7,450 | \$7,669 | \$8,004 |
| Standard Mid Range | \$ | 3,860 | \$4,226 | \$4,419 |
| Small Pickup | \$ | 970 | \$953 | \$969 |
| Sport Utility Pickup | \$ | 7,610 | \$7,773 | \$7,851 |
| Touring Car | \$ | 7,150 | \$7,226 | \$7,426 |
| Traditional Car | \$ | 7,725 | \$7,854 | \$7,891 |
| Ultra Upscale Car | \$ | 32,850 | \$33,441 | \$35,483 |
| Ultra Luxury Sporty Car | \$ | 9,475 | \$10,044 | \$10,357 |
| Upper Mid Range SUV |  | 9,250 | \$8,967 | \$8,864 |
| Upper Premium Sporty Car | \$ | 21,750 | \$21,643 | \$21,473 |

Source: CNW Marketing Research, Inc.

Note that the above figures represent the difference between the manufacturing cost and the price an automaker receives from a franchised dealer. Franchised dealers do not receive this amount or any amount close to this when selling to a consumer.

## Dust to Dust Energy Report -- Automotive

So, to take this analysis to the next stage, here are the average retail transaction prices paid for each model in calendar year 2005 along with the estimated life in miles and the average years of service along with the lifetime average annual mileage.

Once again, the caveat is this: These are general averages. Many consumers exceed these figures; many do not.

| Division | Model | New <br> Avg Trans Prc |  | Est. LifeMiles* | Lifetime Avg Miles/ Yr | $\begin{aligned} & \text { Years } \\ & \text { of } \\ & \text { Service } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Kia | Rio | \$ | 12,947 | 162,000 | 10,989 | 14.74 |
| Hyundai | Accent | \$ | 12,668 | 151,000 | 10,521 | 14.35 |
| Chevrolet | Aveo | \$ | 12,624 | 142,000 | 13,503 | 10.52 |
| Toyota | Echo | \$ | 11,217 | 157,000 | 12,775 | 12.29 |
|  | Total Budget Cars | \$ | 12,364 | 153,000 | 11,947 | 12.98 |
| Chevrolet | Cobalt | \$ | 16,791 | 169,000 | 10,376 | 16.29 |
| Toyota | Matrix ** | \$ | 17,421 | 162,000 | 11,018 | 14.70 |
| Mazda | Mazda3 | \$ | 16,375 | 164,000 | 10,238 | 16.02 |
| Nissan | Sentra | \$ | 15,972 | 164,000 | 10,523 | 15.58 |
| Suzuki | Aerio | \$ | 15,112 | 159,000 | 12,328 | 12.90 |
| Mitsubishi | Lancer | \$ | 16,743 | 154,000 | 12,868 | 11.97 |
| Kia | Spectra | \$ | 15,645 | 158,000 | 13,520 | 11.69 |
| Scion | tC | \$ | 16,942 | 139,000 | 12,591 | 11.04 |
| Suzuki | Forenza | \$ | 16,118 | 143,000 | 11,142 | 12.83 |
| Ford | Focus | \$ | 16,372 | 169,000 | 11,278 | 14.98 |
| Mazda | Protégé | \$ | 14,628 | 161,000 | 10,631 | 15.14 |
| Pontiac | Sunfire | \$ | 15,925 | 157,000 | 12,625 | 12.44 |
| Chevrolet | Cavalier | \$ | 15,678 | 152,000 | 13,136 | 11.57 |
| Scion | xA | \$ | 13,151 | 156,000 | 11,255 | 13.86 |
| Toyota | Corolla | \$ | 15,873 | 169,000 | 13,242 | 12.76 |
| Dodge | Neon | \$ | 15,424 | 148,000 | 10,624 | 13.93 |
| Hyundai | Elantra | \$ | 15,333 | 162,000 | 12,422 | 13.04 |
| Saturn | Ion | \$ | 15,002 | 161,000 | 13,248 | 12.15 |
| Ford | Escort | \$ | 14,522 | 192,000 | 12,548 | 15.30 |
| Scion | xB | \$ | 14,971 | 189,000 | 12,494 | 15.13 |
|  | Total Economy Cars | \$ | 15,700 | 161,400 | 11,905 | 13.67 |
| Nissan | Xterra | \$ | 24,528 | 191,000 | 13,194 | 14.48 |
| Isuzu | Trooper | \$ | 26,524 | 209,000 | 13,806 | 15.14 |
| Mazda | Mazda5 | \$ | 18,742 | 171,000 | 13,319 | 12.84 |

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| Isuzu | Rodeo | \$ | 19,474 | 184,000 | 13,306 | 13.83 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Suzuki | XL-7 | \$ | 25,280 | 165,000 | 12,430 | 13.27 |
| Suzuki | Grand Vitara | \$ | 23,642 | 171,000 | 13,904 | 12.30 |
| Kia | Sorento | \$ | 24,427 | 143,000 | 11,986 | 11.93 |
| Chevrolet | Blazer | \$ | 20,268 | 209,000 | 13,754 | 15.20 |
| Suzuki | Vitara | \$ | 18,942 | 158,000 | 13,152 | 12.01 |
| Isuzu | Rodeo Sport | \$ | 19,556 | 162,000 | 12,163 | 13.32 |
| Kia | Sportage | \$ | 21,111 | 159,000 | 13,083 | 12.15 |
| Jeep | Liberty | \$ | 26,092 | 189,000 | 11,867 | 15.93 |
| Chevrolet | Tracker | \$ | 18,567 | 153,000 | 11,751 | 13.02 |
| Jeep | Wrangler | \$ | 25,375 | 207,000 | 13,024 | 15.89 |
|  | TtI Entry Level SuVs | \$ | 22,323 | 176,500 | 12,910 | 13.66 |
| Mitsubishi | Outlander | \$ | 22,663 | 183,000 | 13,501 | 13.55 |
| Hyundai | Tucson | \$ | 22,427 | 146,000 | 13,414 | 10.88 |
| Mazda | Tribute | \$ | 23,159 | 153,000 | 11,504 | 13.30 |
| Hyundai | Santa Fe | \$ | 24,874 | 151,000 | 12,960 | 11.65 |
| Pontiac | Torrent | \$ | 23,027 | 162,000 | 12,891 | 12.57 |
| Ford | Escape | \$ | 23,627 | 161,000 | 13,927 | 11.56 |
| Mercury | Mariner | \$ | 23,942 | 151,000 | 12,486 | 12.09 |
| Toyota | RAV4 | \$ | 23,649 | 162,000 | 12,075 | 13.42 |
| Saturn | Vue | \$ | 22,209 | 161,000 | 12,229 | 13.17 |
| Chevrolet | Equinox | \$ | 24,273 | 189,000 | 12,567 | 15.04 |
| Honda | Element | \$ | 19,745 | 142,000 | 13,780 | 10.30 |
| Pontiac | Aztek | \$ | 22,206 | 168,000 | 11,709 | 14.35 |
| Honda | CR-V | \$ | 24,514 | 156,000 | 11,448 | 13.63 |
|  | TtI Entry Level Sportwagons | \$ | 23,101 | 160,385 | 12,653 | 12.73 |
| Nissan | Titan | \$ | 31,428 | 169,000 | 14,239 | 11.87 |
| Toyota | Tundra | \$ | 30,664 | 191,000 | 12,859 | 14.85 |
| Dodge | Ram pickup | \$ | 38,622 | 231,000 | 13,459 | 17.16 |
| Chevrolet | Silverado | \$ | 32,741 | 239,000 | 12,947 | 18.46 |
| GMC | Sierra | \$ | 35,226 | 232,000 | 13,067 | 17.75 |
| Ford | F Series | \$ | 37,627 | 268,000 | 12,782 | 20.97 |
|  | Ttl Full Size Pickup | \$ | 34,385 | 221,667 | 13,226 | 16.84 |
| GMC | Savana/G Van | \$ | 26,372 | 272,000 | 21,038 | 12.93 |
| Ford | Econoline/Club Wagon | \$ | 30,042 | 258,000 | 20,148 | 12.81 |
| GMC | Express/G Van | \$ | 27,617 | 253,000 | 20,231 | 12.51 |
| Dodge | Sprinter Van | \$ | 34,638 | 381,000 | 19,420 | 19.62 |
| Dodge | Ram Van | \$ | 25,622 | 227,000 | 19,315 | 11.75 |
| Ford | Econoline van | \$ | 28,625 | 281,000 | 19,069 | 14.74 |
|  | Full Size Van | \$ | 28,819 | 278,667 | 19,870 | 14.06 |
| Honda | Accord Hybrid | \$ | 30,216 | 117,000 | 10,462 | 11.18 |
| Toyota | Prius | \$ | 23,142 | 109,000 | 9,146 | 11.92 |
| Honda | Civic Hybrid | \$ | 23,627 | 113,000 | 11,837 | 9.55 |

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| Ford | Escape Hybrid | \$ | 26,472 | 141,000 | 11,238 | 12.55 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mercury | Mariner Hybrid | \$ | 28,229 | 138,000 | 11,942 | 11.56 |
| Honda | Insight | \$ | 20,234 | 109,000 | 8,241 | 13.23 |
| Lexus | RX 400h | \$ | 46,217 | 192,000 | 12,627 | 15.21 |
| Toyota | Highlander Hybrid | \$ | 36,424 | 140,000 | 12,069 | 11.60 |
|  | Ttl Hybrids | \$ | 29,320 | 132,375 | 10,945 | 12.10 |
| Volkswagen | Phaeton | \$ | 99,424 | 241,000 | 9,342 | 25.80 |
| Audi | allroad quattro | \$ | 45,547 | 202,000 | 9,791 | 20.63 |
| Audi | A6 | \$ | 51,391 | 189,000 | 12,841 | 14.72 |
| Lexus | LS 430 | \$ | 55,728 | 223,000 | 12,092 | 18.44 |
| Lexus | GS 430 | \$ | 50,342 | 181,000 | 11,792 | 15.35 |
| Infiniti | Q45 | \$ | 56,824 | 201,000 | 13,087 | 15.36 |
| Jaguar | S-Type | \$ | 45,637 | 165,000 | 11,910 | 13.85 |
| Infiniti | M45 | \$ | 45,639 | 126,000 | 11,662 | 10.80 |
| Lexus | GS 300 | \$ | 44,405 | 131,000 | 12,700 | 10.31 |
| Cadillac | DTS | \$ | 46,537 | 190,000 | 13,080 | 14.53 |
| Cadillac | DeVille | \$ | 41,371 | 203,000 | 13,101 | 15.50 |
| M-Benz | E class | \$ | 61,868 | 256,000 | 12,894 | 19.85 |
| Cadillac | Seville | \$ | 41,231 | 162,000 | 13,168 | 12.30 |
| Volvo | 80 series | \$ | 38,195 | 202,000 | 12,552 | 16.09 |
| Cadillac | STS | \$ | 46,824 | 216,000 | 11,910 | 18.14 |
| BMW | 5 Series | \$ | 40,206 | 207,000 | 12,677 | 16.33 |
| Acura | RL | \$ | 51,357 | 164,000 | 12,574 | 13.04 |
| Lincoln | Town Car | \$ | 45,283 | 219,000 | 11,910 | 18.39 |
| BMW | M3 | \$ | 46,895 | 143,000 | 11,837 | 12.08 |
|  | Total Luxury Car | \$ | 50,248 | 190,579 | 12,154 | 15.87 |
| Volkswagen | Golf | \$ | 21,648 | 151,000 | 11,114 | 13.59 |
| Volkswagen | Golf GTI | \$ | 24,813 | 144,000 | 10,869 | 13.25 |
| Saturn | L series | \$ | 19,469 | 164,000 | 10,974 | 14.94 |
| Honda | Civic | \$ | 22,319 | 178,000 | 11,536 | 15.43 |
| Chevrolet | HHR | \$ | 17,914 | 169,000 | 11,573 | 14.60 |
| Pontiac | G6 | \$ | 20,303 | 159,000 | 10,754 | 14.79 |
| Chevrolet | Classic | \$ | 19,633 | 229,000 | 11,318 | 20.23 |
| Subaru | Impreza | \$ | 23,618 | 137,000 | 11,228 | 12.20 |
| Pontiac | Grand Am | \$ | 21,946 | 192,000 | 10,700 | 17.94 |
| Ford | Fusion | \$ | 20,234 | 192,000 | 11,923 | 16.10 |
| Mercury | Milan | \$ | 21,553 | 189,000 | 11,408 | 16.57 |
| Dodge | Stratus | \$ | 19,424 | 201,000 | 11,855 | 16.95 |
| Kia | Optima | \$ | 17,556 | 161,000 | 10,901 | 14.77 |
| Hyundai | Sonata | \$ | 19,742 | 162,000 | 12,031 | 13.47 |
| Suzuki | Verona | \$ | 18,742 | 152,000 | 10,663 | 14.25 |
| Volkswagen | Beetle | \$ | 19,894 | 171,000 | 11,188 | 15.28 |
| Pontiac | Vibe | \$ | 18,456 | 161,000 | 11,523 | 13.97 |
| Chevrolet | Malibu | \$ | 22,443 | 163,000 | 11,758 | 13.86 |
| Chrysler | PT Cruiser | \$ | 23,131 | 192,000 | 11,008 | 17.44 |
| Chrysler | Sebring | \$ | 18,494 | 164,000 | 11,987 | 13.68 |
|  | Ttl Lower Mid-Range Cars | \$ | 20,567 | 171,550 | 11,316 | 15.17 |


| Nissan | Pathfinder | \$ | 32,914 | 158,000 | 10,661 | 14.82 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toyota | 4Runner | \$ | 36,876 | 176,000 | 11,577 | 15.20 |
| Mitsubishi | Montero | \$ | 34,223 | 157,000 | 10,850 | 14.47 |
| Mitsubishi | Montero Sport | \$ | 29,416 | 142,000 | 11,207 | 12.67 |
| Isuzu | Axiom | \$ | 28,772 | 142,000 | 10,436 | 13.61 |
| Land Rover | Freelander | \$ | 25,372 | 158,000 | 11,283 | 14.00 |
| Isuzu | Ascender | \$ | 26,533 | 161,000 | 11,177 | 14.40 |
| Jeep | Commander | \$ | 36,781 | 208,000 | 11,197 | 18.58 |
| Jeep | Grand Cherokee | \$ | 40,028 | 209,000 | 10,736 | 19.47 |
| Jeep | Grand Cherokee SRT-8 | \$ | 41,919 | 182,000 | 11,079 | 16.43 |
| Dodge | Durango | \$ | 31,627 | 184,000 | 10,815 | 17.01 |
| Ford | Explorer | \$ | 31,416 | 203,000 | 10,630 | 19.10 |
| Chevrolet | TrailBlazer | \$ | 27,226 | 187,000 | 11,581 | 16.15 |
|  | TtI Lower Mid-Range SUV | \$ | 32,546 | 174,385 | 11,018 | 15.84 |
| Toyota | Sequoia | \$ | 41,915 | 175,000 | 13,101 | 13.36 |
| Nissan | Armada | \$ | 39,737 | 162,000 | 13,533 | 11.97 |
| Ford | Excursion | \$ | 48,333 | 269,000 | 14,790 | 18.19 |
| Chevrolet | Suburban | \$ | 41,086 | 272,000 | 14,542 | 18.70 |
| GMC | Yukon XL | \$ | 49,867 | 271,000 | 12,802 | 21.17 |
| Ford | Expedition | \$ | 44,540 | 284,000 | 14,736 | 19.27 |
| Chevrolet | Tahoe | \$ | 38,719 | 268,000 | 14,228 | 18.84 |
| GMC | Yukon | \$ | 42,097 | 265,000 | 14,484 | 18.30 |
|  | Total Large SUV | \$ | 43,287 | 245,750 | 14,027 | 17.47 |
| Chrysler | Pacifica | \$ | 30,216 | 183,000 | 14,492 | 12.63 |
| Nissan | Murano | \$ | 30,229 | 178,000 | 13,551 | 13.14 |
| Toyota | Highlander | \$ | 29,473 | 156,000 | 12,822 | 12.17 |
| Ford | Freestyle/Windstar | \$ | 27,111 | 206,000 | 12,251 | 16.81 |
| Buick | Rendezvous | \$ | 27,637 | 168,000 | 12,683 | 13.25 |
| Honda | Pilot | \$ | 31,946 | 156,000 | 14,469 | 10.78 |
| Mitsubishi | Endeavor | \$ | 31,742 | 153,000 | 12,867 | 11.89 |
|  | Total Mid-Range Sportwagons | \$ | 29,765 | 171,429 | 13,305 | 12.95 |
| Volkswagen | Eurovan/T4 | \$ | 36,728 | 159,000 | 12,266 | 12.96 |
| Honda | Odyssey | \$ | 34,668 | 192,000 | 12,584 | 15.26 |
| Pontiac | Montana SV6 | \$ | 25,711 | 166,000 | 12,495 | 13.29 |
| Chrysler | Town \& Country | \$ | 34,423 | 171,000 | 12,511 | 13.67 |
| Buick | Terraza | \$ | 32,451 | 179,000 | 12,497 | 14.32 |
| Dodge | Caravan/Grand Caravan | \$ | 26,182 | 164,000 | 12,369 | 13.26 |
| Toyota | Sienna | \$ | 34,762 | 158,000 | 12,247 | 12.90 |
| Chevrolet | Venture | \$ | 24,317 | 173,000 | 12,401 | 13.95 |
| Saturn | Relay | \$ | 27,348 | 162,000 | 12,880 | 12.58 |
| Pontiac | Montana | \$ | 25,415 | 166,000 | 12,017 | 13.81 |
| Nissan | Quest | \$ | 31,467 | 160,000 | 12,969 | 12.34 |
| Chevrolet | Uplander | \$ | 32,411 | 156,000 | 12,238 | 12.75 |
| Ford | Freestar | \$ | 22,234 | 161,000 | 12,723 | 12.65 |

## Dust to Dust Energy Report -- Automotive

| Mercury | Monterey | \$ | 27,276 | 159,000 | 13,098 | 12.14 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Kia | Sedona | \$ | 24,868 | 138,000 | 12,344 | 11.18 |
| Mazda | MPV | \$ | 27,129 | 156,000 | 12,549 | 12.43 |
| GMC | Safari | \$ | 23,142 | 202,000 | 12,760 | 15.83 |
| Chevrolet | Astro | \$ | 24,773 | 205,000 | 12,550 | 16.33 |
|  |  | \$ |  |  |  |  |
|  | Total Minivans | \$ | 28,628 | 168,167 | 12,528 | 13.43 |
| Volvo | 70 series | \$ | 37,915 | 185,000 | 12,509 | 14.79 |
| Volvo | 60 series | \$ | 35,562 | 161,000 | 13,423 | 11.99 |
| Mercury | Zephyr | \$ | 28,756 | 179,000 | 12,239 | 14.63 |
| Acura | TL | \$ | 34,151 | 171,000 | 12,691 | 13.47 |
| Acura | CL | \$ | 32,627 | 182,000 | 13,068 | 13.93 |
| Lincoln | LS | \$ | 35,718 | 156,000 | 12,962 | 12.04 |
| Jaguar | X-Type | \$ | 33,114 | 169,000 | 12,346 | 13.69 |
| Lexus | ES 330 | \$ | 31,528 | 172,000 | 12,326 | 13.95 |
| Lexus | IS 300 | \$ | 34,721 | 162,000 | 12,356 | 13.11 |
| Infiniti | G35 | \$ | 32,756 | 172,000 | 13,165 | 13.06 |
| M-Benz | C class | \$ | 38,550 | 171,000 | 12,723 | 13.44 |
| Cadillac | CTS | \$ | 31,759 | 160,000 | 13,080 | 12.23 |
| BMW | 330 | \$ | 35,281 | 176,000 | 12,416 | 14.18 |
| Buick | Park Avenue | \$ | 38,375 | 179,000 | 13,343 | 13.42 |
| BMW | 325 | \$ | 36,881 | 171,000 | 12,845 | 13.31 |
| Saab | 9-5 | \$ | 35,447 | 162,000 | 13,443 | 12.05 |
|  |  | \$ |  |  |  |  |
|  | Total Near Luxury Cars | \$ | 34,571 | 170,500 | \$ 12,808 | 13.33 |
| Audi | A8 | \$ | 89,726 | 214,000 | 11,193 | 19.12 |
| M-Benz | S class | \$ | 124,347 | 251,000 | 11,438 | 21.94 |
| Maserati | Maserati | \$ | 114,913 | 162,000 | 11,695 | 13.85 |
| BMW | 7 Series | \$ | 107,372 | 201,000 | 11,522 | 17.44 |
| Jaguar | XJ | \$ | 77,575 | 162,000 | 11,667 | 13.89 |
|  |  | \$ |  |  |  |  |
|  | Total Premium Cars | \$ | 102,787 | 198,000 | \$ 11,503 | 17.25 |
| Mercury | Montego | \$ | 27,537 | 152,000 | 13,388 | 11.35 |
| Buick | LaCrosse | \$ | 27,924 | 165,000 | 13,631 | 12.10 |
| Volkswagen | Passat | \$ | 30,065 | 192,000 | 13,426 | 14.30 |
| Dodge | Magnum | \$ | 28,334 | 183,000 | 12,251 | 14.94 |
| Ford | Five Hundred | \$ | 23,192 | 172,000 | 13,966 | 12.32 |
| Dodge | Charger | \$ | 24,698 | 172,000 | 13,033 | 13.20 |
| Nissan | Maxima | \$ | 28,111 | 193,000 | 12,825 | 15.05 |
| Chrysler | 300/300M | \$ | 30,741 | 192,000 | 13,911 | 13.80 |
| Mitsubishi | Diamante | \$ | 26,513 | 151,000 | 12,192 | 12.39 |
| Volvo | 40 series | \$ | 25,413 | 162,000 | 12,596 | 12.86 |
| Infiniti | 130/135 | \$ | 29,842 | 188,000 | 12,112 | 15.52 |
| Mazda | Millenia | \$ | 27,627 | 136,000 | 13,601 | 10.00 |
| Audi | A4/S4 | \$ | 36,493 | 169,000 | 13,971 | 12.10 |
| Audi | S4 | \$ | 56,371 | 171,000 | 13,402 | 12.76 |
| Acura | TSX | \$ | 28,735 | 169,000 | 12,414 | 13.61 |
| Saab | 9-3 | \$ | 30,137 | 182,000 | 12,673 | 14.36 |


| Saab | 9-2 | \$ | 25,766 | 171,000 | 13,566 | 12.61 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Buick | Regal <br> Total Premium Mid-Range | \$ | 23,516 | 152,000 | 12,230 | 12.43 |
|  |  |  |  |  |  |  |
|  | Cars | \$ | 29,501 | 170,667 | 13,066 | 13.09 |
| M-Benz | SLK class | \$ | 44,888 | 159,000 | 11,975 | 13.28 |
| M-Benz | CLS class | \$ | 62,731 | 237,000 | 10,815 | 21.91 |
| M-Benz | CLK class | \$ | 53,438 | 191,000 | 11,333 | 16.85 |
| Porsche | Boxster | \$ | 52,619 | 157,000 | 11,847 | 13.25 |
| Chevrolet | Corvette | \$ | 60,238 | 162,000 | 11,694 | 13.85 |
| Audi | TT | \$ | 41,427 | 141,000 | 11,398 | 12.37 |
| BMW | Z8 | \$ | 50,274 | 177,000 | 11,481 | 15.42 |
| BMW | Z4 | \$ | 38,622 | 147,000 | 10,864 | 13.53 |
| Ford | Thunderbird | \$ | 36,279 | 171,000 | 10,164 | 16.82 |
| Chrysler | Crossfire | \$ | 31,208 | 131,000 | 11,918 | 10.99 |
|  | Total Premium Sporty Cars | \$ | 47,172 | 167,300 | 11,349 | 14.83 |
| Porsche | Cayenne | \$ | 101,347 | 193,000 | 10,638 | 18.14 |
| Volkswagen | Touareg | \$ | 40,669 | 186,000 | 9,825 | 18.93 |
| Land Rover | Range Rover | \$ | 88,543 | 206,000 | 10,735 | 19.19 |
| M-Benz | G class | \$ | 92,317 | 237,000 | 10,381 | 22.83 |
| Hummer | H1 | \$ | 136,552 | 379,000 | 10,841 | 34.96 |
| Lexus | LX 470 | \$ | 66,193 | 213,000 | 10,919 | 19.51 |
| Cadillac | Escalade ESV | \$ | 70,361 | 234,000 | 10,252 | 22.82 |
| Toyota | Land Cruiser | \$ | 54,372 | 301,000 | 10,709 | 28.11 |
| Hummer | H2 | \$ | 54,789 | 197,000 | 10,684 | 18.44 |
| Cadillac | Escalade | \$ | 58,731 | 239,000 | 10,324 | 23.15 |
| Lincoln | Navigator | \$ | 52,006 | 201,000 | 11,166 | 18.00 |
|  | Total Premium SUV | \$ | 74,171 | 235,091 | 10,589 | 22.19 |
| Volvo | XC90 | \$ | 46,283 | 229,000 | 14,477 | 15.82 |
| Lexus | RX330 | \$ | 37,215 | 192,000 | 13,609 | 14.11 |
| Infiniti | FX35 | \$ | 39,217 | 173,000 | 13,884 | 12.46 |
| Infiniti | FX45 | \$ | 49,292 | 177,000 | 12,752 | 13.88 |
| M-Benz | R class | \$ | 51,366 | 164,000 | 13,074 | 12.54 |
| Volvo | 50 series | \$ | 28,555 | 156,000 | 13,797 | 11.31 |
| Acura | MDX | \$ | 42,518 | 195,000 | 12,874 | 15.15 |
| Cadillac | SRX | \$ | 43,914 | 171,000 | 14,882 | 11.49 |
| M-Benz | M class | \$ | 45,737 | 215,000 | 14,938 | 14.39 |
| BMW | X5 | \$ | 67,912 | 166,000 | 13,183 | 12.59 |
| BMW | X3 | \$ | 33,225 | 167,000 | 13,621 | 12.26 |
|  | Total Premium Sportwagons | \$ | 44,112 | 182,273 | 13,736 | 13.27 |
| Honda | Accord | \$ | 29,167 | 209,000 | 12,938 | 16.15 |
| Volkswagen | Jetta wagon | \$ | 21,723 | 136,000 | 13,931 | 9.76 |
| Volkswagen | Jetta | \$ | 23,539 | 132,000 | 13,109 | 10.07 |
| Toyota | Camry | \$ | 26,432 | 198,000 | 13,518 | 14.65 |
| Subaru | Baja | \$ | 23,817 | 157,000 | 13,799 | 11.38 |

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| Subaru | Legacy | \$ | 29,415 | 156,000 | 14,048 | 11.10 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Subaru | Forester | \$ | 26,336 | 165,000 | 13,199 | 12.50 |
| Subaru | Outback | \$ | 31,123 | 158,000 | 13,638 | 11.59 |
| Mazda | Mazda6 | \$ | 25,573 | 162,000 | 13,824 | 11.72 |
| Dodge | Intrepid | \$ | 19,624 | 178,000 | 13,971 | 12.74 |
| Chevrolet | Monte Carlo | \$ | 26,861 | 189,000 | 13,262 | 14.25 |
| Mitsubishi | Galant | \$ | 24,483 | 153,000 | 13,538 | 11.30 |
| Pontiac | Grand Prix | \$ | 26,538 | 161,000 | 14,227 | 11.32 |
| Buick | Century | \$ | 19,684 | 174,000 | 13,104 | 13.28 |
| Mercury | Sable | \$ | 19,866 | 201,000 | 14,193 | 14.16 |
| Ford | Taurus | \$ | 19,735 | 206,000 | 14,001 | 14.71 |
| Mazda | 626 | \$ | 20,041 | 171,000 | 14,245 | 12.00 |
| Nissan | Altima | \$ | 25,295 | 153,000 | 13,982 | 10.94 |
| Chevrolet | Impala | \$ | 25,404 | 174,000 | 13,159 | 13.22 |
| Hyundai | XG350 | \$ | 23,117 | 151,000 | 14,028 | 10.76 |
| Kia | Amanti | \$ | 22,868 | 162,000 | 13,512 | 11.99 |
|  | Total Small Mid-Range Cars | \$ | 24,316 | 168,857 | 13,677 | 12.36 |
| Chevrolet | SSR | \$ | 32,318 | 143,000 | 12,672 | 11.28 |
| Honda | Ridgeline | \$ | 30,147 | 163,000 | 12,624 | 12.91 |
| GMC | Canyon | \$ | 21,374 | 188,000 | 12,953 | 14.51 |
| GMC | Sonoma | \$ | 22,069 | 187,000 | 12,104 | 15.45 |
| Nissan | Frontier | \$ | 23,743 | 171,000 | 12,963 | 13.19 |
| Toyota | Tacoma | \$ | 16,890 | 173,000 | 13,036 | 13.27 |
| Chevrolet | Colorado | \$ | 22,314 | 184,000 | 12,107 | 15.20 |
| Mitsubishi | Raider | \$ | 29,642 | 175,000 | 11,962 | 14.63 |
| Mazda | B-Series | \$ | 21,747 | 193,000 | 12,912 | 14.95 |
| Dodge | Dakota | \$ | 24,768 | 172,000 | 11,949 | 14.39 |
| Ford | Ranger | \$ | 19,347 | 188,000 | 12,751 | 14.74 |
| Chevrolet | S10 | \$ | 18,294 | 172,000 | 12,840 | 13.40 |
|  | Total Small Pickup | \$ | 23,554 | 175,750 | 12,573 | 13.99 |
| Cadillac | Escalade EXT | \$ | 56,914 | 221,000 | 11,986 | 18.44 |
| Chevrolet | Avalanche | \$ | 32,553 | 234,000 | 11,451 | 20.43 |
| Lincoln | Mark LT | \$ | 40,420 | 192,000 | 11,836 | 16.22 |
|  | Total Specialty Utility Pickup | \$ | 43,296 | 215,667 | 11,758 | 18.36 |
| Mazda | RX8 | \$ | 27,351 | 139,000 | 10,000 | 13.90 |
| Nissan | 350Z | \$ | 36,228 | 156,000 | 10,729 | 14.54 |
| Audi | A3 | \$ | 30,304 | 139,000 | 10,804 | 12.87 |
| Mitsubishi | Eclipse Spyder | \$ | 31,142 | 119,000 | 10,934 | 10.88 |
| Mitsubishi | Eclipse | \$ | 21,164 | 144,000 | 10,643 | 13.53 |
| Pontiac | GTO | \$ | 27,527 | 146,000 | 10,641 | 13.72 |
| Toyota | Celica | \$ | 21,629 | 139,000 | 10,777 | 12.90 |
| Mini | Mini Cooper S | \$ | 21,343 | 161,000 | 10,446 | 15.41 |
| Acura | RSX | \$ | 22,555 | 159,000 | 10,407 | 15.28 |
| Pontiac | Solstice | \$ | 21,367 | 153,000 | 10,567 | 14.48 |
| Mini | Mini Cooper | \$ | 21,693 | 169,000 | 10,936 | 15.45 |

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| Ford | Mustang | \$ | 27,756 | 181,000 | 10,475 | 17.28 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toyota | MR2 Spyder | \$ | 23,067 | 162,000 | 10,832 | 14.96 |
| Mazda | MX-5 Miata | \$ | 24,448 | 182,000 | 10,812 | 16.83 |
| Honda | S2000 | \$ | 30,837 | 162,000 | 10,997 | 14.73 |
| Hyundai | Tiburon | \$ | 17,639 | 192,000 | 10,610 | 18.10 |
| Pontiac | Firebird | \$ | 24,831 | 173,000 | 10,141 | 17.06 |
| Chevrolet | Camaro | \$ | 25,639 | 179,000 | 10,262 | 17.44 |
|  | Total Touring | \$ | 25,362 | 158,611 | 10,612 | 14.96 |
| Toyota | Avalon | \$ | 30,346 | 201,000 | 13,880 | 14.48 |
| Buick | Lucerne | \$ | 32,994 | 177,000 | 15,041 | 11.77 |
| Pontiac | Bonneville | \$ | 28,615 | 183,000 | 14,686 | 12.46 |
| Chrysler | Concorde | \$ | 26,578 | 183,000 | 14,239 | 12.85 |
| Mercury | Grand Marquis | \$ | 25,739 | 207,000 | 14,429 | 14.35 |
| Ford | Crown Victoria | \$ | 23,253 | 212,000 | 14,123 | 15.01 |
| Buick | LeSabre | \$ | 24,914 | 183,000 | 14,711 | 12.44 |
|  | Total Traditional Car | \$ | 27,491 | 192,286 | 14,444 | 13.34 |
| Maybach | Maybach | \$ | 379,428 | 257,000 | 11,155 | 23.04 |
| Rolls-Royce | Rolls-Royce | \$ | 329,192 | 273,000 | 11,268 | 24.23 |
| Bentley | Bentley | \$ | 172,538 | 271,000 | 11,094 | 24.43 |
| Porsche | Carrera GT | \$ | 461,724 | 186,000 | 11,391 | 16.33 |
| Lamborghini | Lamborghini | \$ | 201,064 | 121,000 | 11,061 | 10.94 |
| Ferrar | Ferrari | \$ | 255,229 | 119,000 | 11,237 | 10.59 |
| Ford Aston | GT | \$ | 136,777 | 116,000 | 11,252 | 10.31 |
| Martin | Aston Martin | \$ | 241,308 | 156,000 | 11,251 | 13.87 |
|  | Total Ultra Luxury | \$ | 272,158 | 187,375 | 11,214 | 16.72 |
| Lexus | GX 470 | \$ | 44,221 | 177,000 | 14,127 | 12.53 |
| Land Rover | Discovery | \$ | 44,348 | 203,000 | 13,805 | 14.70 |
| Land Rover | LR3 | \$ | 47,365 | 222,000 | 13,564 | 16.37 |
| Infiniti | QX4 | \$ | 42,710 | 151,000 | 14,278 | 10.58 |
| Land Rover | Range Rover Sport | \$ | 65,409 | 206,000 | 13,428 | 15.34 |
| Lincoln | Aviator | \$ | 38,893 | 191,000 | 14,386 | 13.28 |
| Mercury | Mountaineer | \$ | 32,163 | 171,000 | 13,919 | 12.29 |
| Subaru | B9 Tribeca | \$ | 32,179 | 147,000 | 14,111 | 10.42 |
| GMC | Envoy | \$ | 35,491 | 202,000 | 14,108 | 14.32 |
| Buick | Rainier | \$ | 30,606 | 176,000 | 13,984 | 12.59 |
| Saab | 9-7X | \$ | 39,217 | 143,000 | 13,234 | 10.81 |
| Hummer | H3 | \$ | 32,107 | 207,000 | 13,543 | 15.28 |
|  | Total Upper Mid-Range SUV | \$ | 40,392 | 183,000 | 13,874 | 13.21 |
| Acura | NSX | \$ | 91,263 | 192,000 | 10,269 | 18.70 |
| M-Benz | SC 430 | \$ | 64,001 | 165,000 | 10,607 | 15.56 |
| Cadillac | XLR | \$ | 76,224 | 164,000 | 10,209 | 16.06 |
| Jaguar | XK | \$ | 78,437 | 188,000 | 10,871 | 17.29 |


| Porsche | 911 Carrera 4 | \$ | 86,472 | 151,000 | 11,382 | 13.27 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Porsche | 911 Carrera | \$ | 70,214 | 164,000 | 10,505 | 15.61 |
| M-Benz | SL Coupe/Roadster | \$ | 165,819 | 169,000 | 11,145 | 15.16 |
| M-Benz | CL class | \$ | 117,225 | 188,000 | 9,618 | 19.55 |
| BMW | 6 Series | \$ | 68,912 | 173,000 | 10,936 | 15.82 |
| Lotus | Lotus | \$ | 48,693 | 121,000 | 10,518 | 11.50 |
| Dodge | Viper | \$ | 84,573 | 118,000 | 11,321 | 10.42 |
|  | Total Upper Premium Sportscars | \$ | 86,530 | 163,000 | 10,671 | 15.36 |
|  | Industry Straight Average | \$ | 44,269 | 193,204 | 13,423 | 15.66 |

One thing is clear. The typical hybrid small vehicle such as the Prius is driven far fewer miles each year than a comparably sized budget car. And for good reason. Like Upper Premium Sports cars, these are generally secondary vehicles in a household OR they are driven in restricted or short range environments such as college campuses or retirement neighborhoods. Clearly both of those are generalizations and there are exceptions, but nonetheless this is a reality of automotive use.

Based on the average mileage and life expectancy, there is a wide range of years that certain models will be on the road before being scrapped. This ranges from a low of 10 years to as much as 20-plus years. As segments, the lowest number of years are Hybrid models as a group (12.1 years) while the highest segment is Premium SUVs such as the Range Rover and Hummer H2 (22.2 years).

There are reasons for this within the context of this study. (Again, we are discussing calendar year 2005 only.)

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First, and foremost, many of the hybrid models - such as the Insight and Prius - are early renditions of the technology that are being or soon will be replaced by more efficient and less complicated versions effectively making the current versions obsolete within a few short years.

Second, early-generation new technology loses maintenance support quicker than old technology and makes repair financially unacceptable. In-home laser printers are a good example of this. It is currently nonsensical to perform significant repairs on a Minolta QMS laser printer since the replacement cost would likely be less than the repair cost.

Nor does it make sense to repair a HP Laser Jet printer for precisely the same reason: One can replace it with a smaller, faster, lighter version for less financial outlay.

Instead, both of these laser printers are relegated to the scrap heap. The energy expended to make these printers doesn't have the benefit of being passed along to a second, third or fourth market down steam where it would be amortized in the grand scheme of energy usage. Instead, the disposal cost becomes higher than the original energy necessary to manufacture either.

The same is true with early hybrids. As we'll see later, repair costs - and thus energy expenditures -- are extremely high for current hybrid models. That in turn will mean a shorter overall life cycle before being sent to the recycling and/or scrap industries.

As the following table shows, based on historic ownership patterns as tracked by CNW, the typical first owner retains a model in the household for an average of 6 years. During this time,

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the car or truck is likely to move from a primary vehicle in that household to secondary or third status; from the head-of-household's vehicle to transportation for some other member.

Regardless of the movement within a household, the vehicle tends to spend only a third of its entire lifetime in the hands of the originally buyer.

Some vehicles have significantly higher first-owner retention while others have less.

This is an important component in the Dust to Dust study because the movement of a vehicle through the marketplace adds to the overall energy costs. Put simply, the longer a vehicle remains in the hands of the first buyer, the less impact it has on global or social energy consumption.
(Note: We've adjusted the "overall average" to reflect pass-along sales to family members who no longer are in the household.)

| Segment | Division | Model | First Owner Share of TtI Veh Life (Yrs) | Subsequent Owners <br> Shr TtI Life | First Owner Share as \% of Life |
| :---: | :---: | :---: | :---: | :---: | :---: |
| b | Kia | Rio | 5.49 | 9.25 | 37.2\% |
| b | Hyundai | Accent | 5.85 | 8.50 | 40.8\% |
| b | Chevrolet | Aveo | 5.45 | 5.07 | 51.8\% |
| b | Toyota | Echo | 5.63 | 6.66 | 45.8\% |
|  |  | Total Budget Cars | 5.60 | 7.37 | 43.2\% |
| e | Chevrolet | Cobalt | 5.44 | 10.84 | 33.4\% |
| e | Toyota | Matrix ** | 5.47 | 9.24 | 37.2\% |
| e | Mazda | Mazda3 | 5.56 | 10.46 | 34.7\% |
| e | Nissan | Sentra | 5.96 | 9.62 | 38.3\% |
| e | Suzuki | Aerio | 5.69 | 7.21 | 44.1\% |
| e | Mitsubishi | Lancer | 5.86 | 6.11 | 48.9\% |
| e | Kia | Spectra | 5.62 | 6.07 | 48.1\% |
| e | Scion | tC | 5.96 | 5.08 | 54.0\% |
| e | Suzuki | Forenza | 5.59 | 7.25 | 43.5\% |
| e | Ford | Focus | 5.47 | 9.52 | 36.5\% |
| e | Mazda | Protégé | 5.76 | 9.38 | 38.0\% |
| e | Pontiac | Sunfire | 5.87 | 6.56 | 47.2\% |
| e | Chevrolet | Cavalier | 5.83 | 5.74 | 50.4\% |
| e | Scion | xA | 5.89 | 7.97 | 42.5\% |
| e | Toyota | Corolla | 5.91 | 6.85 | 46.3\% |
| e | Dodge | Neon | 5.68 | 8.25 | 40.8\% |
| e | Hyundai | Elantra | 5.65 | 7.39 | 43.3\% |
| e | Saturn | Ion | 5.62 | 6.53 | 46.2\% |
| e | Ford | Escort | 5.48 | 9.82 | 35.8\% |
| e | Scion | xB | 5.61 | 9.52 | $37.1 \%$ |
|  |  | Total Economy Cars | 5.70 | 7.97 | 41.7\% |
| elsuv | Nissan | Xterra | 5.90 | 8.57 | 40.8\% |
| elsuv | Isuzu | Trooper | 5.55 | 9.58 | 36.7\% |
| elsuv | Mazda | Mazda5 | 5.87 | 6.97 | 45.7\% |
| elsuv | Isuzu | Rodeo | 5.94 | 7.89 | 42.9\% |
| elsuv | Suzuki | XL-7 | 5.87 | 7.40 | 44.3\% |
| elsuv | Suzuki | Grand Vitara | 5.56 | 6.74 | 45.2\% |
| elsuv | Kia | Sorento | 5.79 | 6.14 | 48.5\% |
| elsuv | Chevrolet | Blazer | 5.56 | 9.64 | 36.6\% |
| elsuv | Suzuki | Vitara | 5.83 | 6.19 | 48.5\% |
| elsuv | Isuzu | Rodeo Sport | 5.98 | 7.34 | 44.9\% |
| elsuv | Kia | Sportage | 5.65 | 6.50 | 46.5\% |
| elsuv | Jeep | Liberty | 5.58 | 10.34 | 35.1\% |
| elsuv | Chevrolet | Tracker | 5.45 | 7.57 | 41.9\% |
| elsuv | Jeep | Wrangler | 5.75 | 10.15 | 36.2\% |
|  |  | Ttl Entry Level SUVs | 5.73 | 7.93 | 42.0\% |


| elsw | Mitsubishi | Outlander | 6.01 | 7.54 | 44.3\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| elsw | Hyundai | Tucson | 5.84 | 5.05 | 53.6\% |
| elsw | Mazda | Tribute | 5.93 | 7.37 | 44.6\% |
| elsw | Hyundai | Santa Fe | 5.57 | 6.08 | 47.8\% |
| elsw | Pontiac | Torrent | 5.87 | 6.70 | 46.7\% |
| elsw | Ford | Escape | 5.49 | 6.07 | 47.5\% |
| elsw | Mercury | Mariner | 5.70 | 6.39 | 47.1\% |
| elsw | Toyota | RAV4 | 5.82 | 7.60 | 43.4\% |
| elsw | Saturn | Vue | 5.47 | 7.69 | 41.6\% |
| elsw | Chevrolet | Equinox | 5.52 | 9.52 | 36.7\% |
| elsw | Honda | Element | 5.61 | 4.69 | 54.5\% |
| elsw | Pontiac | Aztek | 5.93 | 8.41 | 41.4\% |
| elsw | Honda | CR-V | 5.68 | 7.94 | 41.7\% |
|  |  | TtI Entry Level Sportwagons | 5.73 | 7.00 | 45.0\% |
| fspu | Nissan | Titan | 5.82 | 6.05 | 49.0\% |
| fspu | Toyota | Tundra | 5.69 | 9.16 | 38.3\% |
| fspu | Dodge | Ram pickup | 5.70 | 11.46 | 33.2\% |
| fspu | Chevrolet | Silverado | 5.95 | 12.51 | 32.2\% |
| fspu | GMC | Sierra | 5.94 | 11.81 | 33.5\% |
| fspu | Ford | F Series | 5.45 | 15.52 | 26.0\% |
|  |  | Ttl Full Size Pickup | 5.76 | 11.09 | 34.2\% |
| fsv | GMC | Savana/G Van | 5.88 | 7.05 | 45.4\% |
| fsv | Ford | Econoline/Club Wagon | 5.81 | 6.99 | 45.4\% |
| fsv | GMC | Express/G Van | 5.48 | 7.03 | 43.8\% |
| fsv | Dodge | Sprinter Van | 5.82 | 13.80 | 29.7\% |
| fsv | Dodge | Ram Van | 5.77 | 5.99 | 49.1\% |
| fsv | Ford | Econoline van | 5.78 | 8.96 | 39.2\% |
|  |  | Full Size Van | 5.75 | 8.30 | 40.9\% |
| hy | Honda | Accord Hybrid | 5.53 | 5.65 | 49.4\% |
| hy | Toyota | Prius | 5.60 | 6.32 | 47.0\% |
| hy | Honda | Civic Hybrid | 5.45 | 4.09 | 57.1\% |
| hy | Ford | Escape Hybrid | 5.50 | 7.05 | 43.8\% |
| hy | Mercury | Mariner Hybrid | 5.74 | 5.82 | 49.6\% |
| hy | Honda | Insight | 5.77 | 7.46 | 43.6\% |
| hy | Lexus | RX 400h | 5.73 | 9.48 | 37.7\% |
| hy | Toyota | Highlander Hybrid | 5.69 | 5.91 | 49.0\% |
|  |  | Ttl Hybrids | 5.62 | 6.47 | 46.5\% |
| 1 | Volkswagen | Phaeton | 5.55 | 20.25 | 21.5\% |
| I | Audi | allroad quattro | 5.97 | 14.66 | 28.9\% |
| I | Audi | A6 | 5.73 | 8.99 | 38.9\% |
| I | Lexus | LS 430 | 5.71 | 12.73 | 31.0\% |
| 1 | Lexus | GS 430 | 6.01 | 9.34 | 39.1\% |
| 1 | Infiniti | Q45 | 5.59 | 9.77 | 36.4\% |
| I | Jaguar | S-Type | 5.79 | 8.07 | 41.8\% |
| I | Infiniti | M45 | 5.44 | 5.36 | 50.4\% |
| 1 | Lexus | GS 300 | 5.55 | 4.76 | 53.8\% |


| 1 | Cadillac | DTS | 6.01 | 8.52 | 41.4\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| I | Cadillac | DeVille | 5.49 | 10.01 | 35.4\% |
| 1 | M-Benz | E class | 5.84 | 14.01 | 29.4\% |
| I | Cadillac | Seville | 5.58 | 6.72 | 45.4\% |
| 1 | Volvo | 80 series | 5.75 | 10.34 | 35.7\% |
| 1 | Cadillac | STS | 5.63 | 12.51 | 31.0\% |
| 1 | BMW | 5 Series | 5.80 | 10.53 | 35.5\% |
| I | Acura | RL | 5.60 | 7.44 | 42.9\% |
| 1 | Lincoln | Town Car | 5.69 | 12.70 | 30.9\% |
| 1 | BMW | M3 | 5.54 | 6.54 | 45.8\% |
|  |  | Total Luxury Car | 5.70 | 10.17 | 35.9\% |
| Imr | Volkswagen | Golf | 5.93 | 7.66 | 43.6\% |
| Imr | Volkswagen | Golf GTI | 5.71 | 7.54 | 43.1\% |
| Imr | Saturn | L series | 5.79 | 9.15 | 38.8\% |
| Imr | Honda | Civic | 5.60 | 9.83 | 36.3\% |
| Imr | Chevrolet | HHR | 5.58 | 9.03 | 38.2\% |
| Imr | Pontiac | G6 | 5.92 | 8.86 | 40.1\% |
| Imr | Chevrolet | Classic | 5.86 | 14.37 | 29.0\% |
| Imr | Subaru | Impreza | 6.00 | 6.21 | 49.1\% |
| Imr | Pontiac | Grand Am | 5.49 | 12.46 | 30.6\% |
| Imr | Ford | Fusion | 5.54 | 10.56 | 34.4\% |
| Imr | Mercury | Milan | 6.01 | 10.56 | 36.3\% |
| Imr | Dodge | Stratus | 5.81 | 11.14 | 34.3\% |
| Imr | Kia | Optima | 5.71 | 9.06 | 38.7\% |
| Imr | Hyundai | Sonata | 5.81 | 7.66 | 43.1\% |
| Imr | Suzuki | Verona | 5.92 | 8.33 | 41.6\% |
| Imr | Volkswagen | Beetle | 5.46 | 9.83 | 35.7\% |
| Imr | Pontiac | Vibe | 5.91 | 8.06 | 42.3\% |
| Imr | Chevrolet | Malibu | 5.72 | 8.14 | 41.3\% |
| Imr | Chrysler | PT Cruiser | 5.55 | 11.89 | 31.8\% |
| Imr | Chrysler | Sebring | 5.80 | 7.88 | 42.4\% |
|  |  | TtI Lower Mid-Range Cars | 5.76 | 9.41 | 38.0\% |
| Imr suv | Nissan | Pathfinder | 5.73 | 9.09 | 38.6\% |
| Imr suv | Toyota | 4Runner | 5.68 | 9.52 | 37.4\% |
| Imr suv | Mitsubishi | Montero | 5.67 | 8.80 | 39.2\% |
| Imr suv | Mitsubishi | Montero Sport | 5.48 | 7.19 | 43.2\% |
| Imr suv | Isuzu | Axiom | 5.99 | 7.62 | 44.0\% |
| Imr suv | Land Rover | Freelander | 5.57 | 8.43 | 39.8\% |
| Imr suv | Isuzu | Ascender | 5.84 | 8.56 | 40.6\% |
| Imr suv | Jeep | Commander | 5.84 | 12.73 | 31.5\% |
| Imr suv | Jeep | Grand Cherokee | 5.88 | 13.58 | 30.2\% |
| Imr suv | Jeep | Grand Cherokee SRT-8 | 5.71 | 10.71 | 34.8\% |
| Imr suv | Dodge | Durango | 5.49 | 11.53 | 32.3\% |
| Imr suv | Ford | Explorer | 6.00 | 13.10 | 31.4\% |
| Imr suv | Chevrolet | TrailBlazer | 5.89 | 10.26 | 36.5\% |
|  |  | TtI Lower Mid-Range SUV | 5.75 | 10.09 | 36.3\% |
| Isuv | Toyota | Sequoia | 5.51 | 7.85 | 41.2\% |

## Dust to Dust Energy Report -- Automotive

| Isuv | Nissan | Armada | 6.01 | 5.96 | 50.2\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Isuv | Ford | Excursion | 5.91 | 12.28 | 32.5\% |
| Isuv | Chevrolet | Suburban | 5.58 | 13.12 | 29.8\% |
| Isuv | GMC | Yukon XL | 5.90 | 15.27 | 27.9\% |
| Isuv | Ford | Expedition | 5.59 | 13.69 | 29.0\% |
| Isuv | Chevrolet | Tahoe | 5.90 | 12.94 | 31.3\% |
| Isuv | GMC | Yukon | 5.71 | 12.59 | 31.2\% |
|  |  | Total Large SUV | 5.76 | 11.71 | 33.0\% |
| mrsw | Chrysler | Pacifica | 5.98 | 6.65 | 47.4\% |
| mrsw | Nissan | Murano | 5.68 | 7.45 | 43.3\% |
| mrsw | Toyota | Highlander | 5.97 | 6.20 | 49.1\% |
| mrsw | Ford | Freestyle/Windstar | 5.89 | 10.92 | 35.0\% |
| mrsw | Buick | Rendezvous | 5.97 | 7.28 | 45.1\% |
| mrsw | Honda | Pilot | 5.82 | 4.96 | 54.0\% |
| mrsw | Mitsubishi | Endeavor | 5.62 | 6.27 | 47.3\% |
|  |  | Total Mid-Range Sportwagons | 5.85 | 7.10 | 45.2\% |
| mv | Volkswagen | Eurovan/T4 | 5.67 | 7.29 | 43.7\% |
| mv | Honda | Odyssey | 5.87 | 9.39 | 38.4\% |
| mv | Pontiac | Montana SV6 | 5.55 | 7.73 | 41.8\% |
| mv | Chrysler | Town \& Country | 5.52 | 8.15 | 40.4\% |
| mv | Buick | Terraza | 5.60 | 8.72 | 39.1\% |
| mv | Dodge | Caravan/Grand Caravan | 5.78 | 7.48 | 43.6\% |
| mv | Toyota | Sienna | 5.70 | 7.20 | 44.2\% |
| mv | Chevrolet | Venture | 5.75 | 8.20 | 41.2\% |
| mv | Saturn | Relay | 5.90 | 6.67 | 46.9\% |
| mv | Pontiac | Montana | 5.72 | 8.10 | 41.4\% |
| mv | Nissan | Quest | 5.86 | 6.48 | 47.5\% |
| mv | Chevrolet | Uplander | 5.75 | 7.00 | 45.1\% |
| mv | Ford | Freestar | 5.63 | 7.02 | 44.5\% |
| mv | Mercury | Monterey | 5.56 | 6.58 | 45.8\% |
| mv | Kia | Sedona | 5.56 | 5.62 | 49.7\% |
| mv | Mazda | MPV | 5.95 | 6.48 | 47.9\% |
| mv | GMC | Safari | 5.73 | 10.11 | 36.2\% |
| mv | Chevrolet | Astro | 5.72 | 10.61 | 35.0\% |
|  |  | Total Minivans | 5.71 | 7.71 | 42.5\% |
| nl | Volvo | 70 series | 5.54 | 9.25 | 37.4\% |
| nl | Volvo | 60 series | 5.75 | 6.24 | 48.0\% |
| nl | Mercury | Zephyr | 5.50 | 9.13 | 37.6\% |
| nl | Acura | TL | 5.65 | 7.82 | 41.9\% |
| nl | Acura | CL | 5.87 | 8.06 | 42.1\% |
| nl | Lincoln | LS | 5.58 | 6.46 | 46.4\% |
| nl | Jaguar | X-Type | 5.53 | 8.16 | 40.4\% |
| nl | Lexus | ES 330 | 5.71 | 8.25 | 40.9\% |
| nl | Lexus | IS 300 | 5.54 | 7.57 | 42.2\% |
| nl | Infiniti | G35 | 5.45 | 7.62 | 41.7\% |
| nl | M-Benz | C class | 5.96 | 7.48 | 44.4\% |
| nl | Cadillac | CTS | 5.90 | 6.33 | 48.3\% |


| nl | BMW | 330 | 5.85 | 8.33 | 41.3\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| nl | Buick | Park Avenue | 5.64 | 7.77 | 42.1\% |
| nl | BMW | 325 | 5.75 | 7.57 | 43.2\% |
| nI | Saab | 9-5 | 5.55 | 6.50 | 46.0\% |
|  |  | Total Near Luxury Cars | 5.67 | 7.66 | 42.5\% |
| p | Audi | A8 | 5.61 | 13.51 | 29.4\% |
| p | M-Benz | S class | 5.93 | 16.02 | 27.0\% |
| p | Maserati | Maserati | 5.46 | 8.39 | 39.4\% |
| p | BMW | 7 Series | 5.90 | 11.54 | 33.8\% |
| p | Jaguar | XJ | 5.71 | 8.18 | 41.1\% |
|  |  | Total Premium Cars | 5.72 | 11.53 | 33.2\% |
| pmr | Mercury | Montego | 5.54 | 5.81 | 48.8\% |
| pmr | Buick | LaCrosse | 5.78 | 6.33 | 47.7\% |
| pmr | Volkswagen | Passat | 5.55 | 8.75 | 38.8\% |
| pmr | Dodge | Magnum | 5.48 | 9.46 | 36.7\% |
| pmr | Ford | Five Hundred | 5.66 | 6.66 | 46.0\% |
| pmr | Dodge | Charger | 5.67 | 7.52 | 43.0\% |
| pmr | Nissan | Maxima | 5.59 | 9.46 | 37.1\% |
| pmr | Chrysler | 300/300M | 5.81 | 8.00 | 42.1\% |
| pmr | Mitsubishi | Diamante | 5.95 | 6.44 | 48.0\% |
| pmr | Volvo | 40 series | 5.56 | 7.30 | 43.2\% |
| pmr | Infiniti | 130/135 | 5.61 | 9.92 | 36.1\% |
| pmr | Mazda | Millenia | 5.62 | 4.38 | 56.2\% |
| pmr | Audi | A4/S4 | 5.80 | 6.30 | 47.9\% |
| pmr | Audi | S4 | 5.72 | 7.04 | 44.8\% |
| pmr | Acura | TSX | 5.59 | 8.03 | 41.0\% |
| pmr | Saab | 9-3 | 6.00 | 8.36 | 41.8\% |
| pmr | Saab | 9-2 | 5.52 | 7.09 | 43.8\% |
| pmr | Buick | Regal | 5.81 | 6.62 | 46.7\% |
|  |  | Total Premium Mid-Range Cars | 5.68 | 7.41 | 43.4\% |
| ps | M-Benz | SLK class | 5.54 | 7.74 | 41.7\% |
| ps | M-Benz | CLS class | 5.84 | 16.08 | 26.6\% |
| ps | M-Benz | CLK class | 5.99 | 10.86 | 35.5\% |
| ps | Porsche | Boxster | 5.51 | 7.74 | 41.6\% |
| ps | Chevrolet | Corvette | 5.71 | 8.14 | 41.2\% |
| ps | Audi | TT | 5.74 | 6.63 | 46.4\% |
| ps | BMW | Z8 | 5.95 | 9.46 | 38.6\% |
| ps | BMW | Z4 | 6.01 | 7.52 | 44.4\% |
| ps | Ford | Thunderbird | 5.50 | 11.32 | 32.7\% |
| ps | Chrysler | Crossfire | 5.59 | 5.40 | 50.9\% |
|  |  | Total Premium Sporty Cars | 5.74 | 9.09 | 38.7\% |
| psuv | Porsche | Cayenne | 5.65 | 12.49 | 31.1\% |
| psuv | Volkswagen | Touareg | 5.57 | 13.36 | 29.4\% |
| psuv | Land Rover | Range Rover | 5.82 | 13.37 | 30.3\% |
| psuv | M-Benz | G class | 5.89 | 16.94 | 25.8\% |
| psuv | Hummer | H1 | 5.64 | 29.32 | 16.1\% |


| psuv | Lexus | LX 470 | 5.52 | 13.99 | 28.3\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| psuv | Cadillac | Escalade ESV | 5.89 | 16.93 | 25.8\% |
| psuv | Toyota | Land Cruiser | 5.56 | 22.55 | 19.8\% |
| psuv | Hummer | H2 | 5.67 | 12.77 | 30.7\% |
| psuv | Cadillac | Escalade | 5.74 | 17.41 | 24.8\% |
| psuv | Lincoln | Navigator | 5.66 | 12.34 | 31.4\% |
|  |  | Total Premium SUV | 5.69 | 16.50 | 25.6\% |
| psw | Volvo | XC90 | 5.63 | 10.19 | 35.6\% |
| psw | Lexus | RX330 | 5.82 | 8.29 | 41.3\% |
| psw | Infiniti | FX35 | 5.68 | 6.78 | 45.6\% |
| psw | Infiniti | FX45 | 5.52 | 8.36 | 39.8\% |
| psw | M-Benz | R class | 6.00 | 6.54 | 47.9\% |
| psw | Volvo | 50 series | 5.55 | 5.76 | 49.1\% |
| psw | Acura | MDX | 5.71 | 9.44 | 37.7\% |
| psw | Cadillac | SRX | 5.99 | 5.50 | 52.1\% |
| psw | M-Benz | M class | 5.94 | 8.45 | 41.3\% |
| psw | BMW | X5 | 5.45 | 7.15 | 43.2\% |
| psw | BMW | X3 | 5.87 | 6.39 | 47.9\% |
|  |  | Total Premium Sportwagons | 5.74 | 7.53 | 43.3\% |
| smr | Honda | Accord | 5.65 | 10.50 | 35.0\% |
| smr | Volkswagen | Jetta wagon | 5.85 | 3.92 | 59.9\% |
| smr | Volkswagen | Jetta | 5.59 | 4.48 | 55.6\% |
| smr | Toyota | Camry | 5.66 | 8.99 | 38.6\% |
| smr | Subaru | Baja | 5.63 | 5.75 | 49.5\% |
| smr | Subaru | Legacy | 5.85 | 5.26 | 52.7\% |
| smr | Subaru | Forester | 5.57 | 6.93 | 44.5\% |
| smr | Subaru | Outback | 5.85 | 5.74 | 50.5\% |
| smr | Mazda | Mazda6 | 5.83 | 5.89 | 49.7\% |
| smr | Dodge | Intrepid | 5.77 | 6.97 | 45.3\% |
| smr | Chevrolet | Monte Carlo | 5.50 | 8.75 | 38.6\% |
| smr | Mitsubishi | Galant | 5.53 | 5.77 | 48.9\% |
| smr | Pontiac | Grand Prix | 5.44 | 5.87 | 48.1\% |
| smr | Buick | Century | 5.49 | 7.79 | 41.4\% |
| smr | Mercury | Sable | 5.53 | 8.63 | 39.0\% |
| smr | Ford | Taurus | 5.75 | 8.96 | 39.1\% |
| smr | Mazda | 626 | 5.83 | 6.18 | 48.5\% |
| smr | Nissan | Altima | 5.96 | 4.99 | 54.4\% |
| smr | Chevrolet | Impala | 5.55 | 7.67 | 42.0\% |
| smr | Hyundai | XG350 | 5.75 | 5.02 | 53.4\% |
| smr | Kia | Amanti | 5.66 | 6.33 | 47.2\% |
|  |  | Total Small Rid-Range Cars | 5.68 | 6.69 | 45.9\% |
| spu | Chevrolet | SSR | 5.79 | 5.50 | 51.3\% |
| spu | Honda | Ridgeline | 5.65 | 7.26 | 43.8\% |
| spu | GMC | Canyon | 5.89 | 8.62 | 40.6\% |
| spu | GMC | Sonoma | 5.46 | 9.99 | 35.3\% |
| spu | Nissan | Frontier | 5.59 | 7.61 | 42.3\% |
| spu | Toyota | Tacoma | 5.47 | 7.80 | 41.2\% |


| spu | Chevrolet | Colorado | 5.92 | 9.28 | 39.0\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| spu | Mitsubishi | Raider | 5.90 | 8.73 | 40.3\% |
| spu | Mazda | B-Series | 5.67 | 9.28 | 37.9\% |
| spu | Dodge | Dakota | 5.77 | 8.63 | 40.0\% |
| spu | Ford | Ranger | 6.01 | 8.73 | 40.8\% |
| spu | Chevrolet | S10 | 5.55 | 7.84 | 41.4\% |
|  |  | Total Small Pickup | 5.72 | 8.27 | 40.9\% |
| sup | Cadillac | Escalade EXT | 5.61 | 12.83 | 30.4\% |
| sup | Chevrolet | Avalanche | 5.47 | 14.96 | 26.8\% |
| sup | Lincoln | Mark LT | 5.60 | 10.62 | 34.5\% |
|  |  | Total Specialty Utility Pickup | 5.56 | 12.81 | 30.3\% |
| t | Mazda | RX8 | 5.52 | 8.38 | 39.7\% |
| t | Nissan | $350 Z$ | 5.84 | 8.70 | 40.2\% |
| t | Audi | A3 | 5.65 | 7.22 | 43.9\% |
| t | Mitsubishi | Eclipse Spyder | 5.55 | 5.33 | 51.0\% |
| t | Mitsubishi | Eclipse | 5.93 | 7.60 | 43.8\% |
| t | Pontiac | GTO | 5.45 | 8.27 | 39.7\% |
| t | Toyota | Celica | 5.90 | 7.00 | 45.7\% |
| t | Mini | Mini Cooper S | 5.64 | 9.77 | 36.6\% |
| t | Acura | RSX | 5.83 | 9.45 | 38.1\% |
| t | Pontiac | Solstice | 5.50 | 8.98 | 38.0\% |
| t | Mini | Mini Cooper | 5.78 | 9.68 | 37.4\% |
| t | Ford | Mustang | 5.61 | 11.67 | 32.5\% |
| t | Toyota | MR2 Spyder | 5.60 | 9.35 | 37.5\% |
| t | Mazda | MX-5 Miata | 5.53 | 11.30 | 32.9\% |
| t | Honda | S2000 | 5.59 | 9.14 | 37.9\% |
| t | Hyundai | Tiburon | 5.45 | 12.65 | 30.1\% |
| t | Pontiac | Firebird | 5.98 | 11.08 | 35.1\% |
| t | Chevrolet | Camaro | 5.52 | 11.93 | 31.6\% |
|  |  | Total Touring | 5.66 | 9.31 | 37.8\% |
| tr | Toyota | Avalon | 5.82 | 8.66 | 40.2\% |
| tr | Buick | Lucerne | 5.52 | 6.25 | 46.9\% |
| tr | Pontiac | Bonneville | 5.97 | 6.49 | 47.9\% |
| tr | Chrysler | Concorde | 5.92 | 6.94 | 46.0\% |
| tr | Mercury | Grand Marquis | 5.47 | 8.88 | 38.1\% |
| tr | Ford | Crown Victoria | 5.73 | 9.28 | 38.2\% |
| tr | Buick | LeSabre | 5.49 | 6.95 | 44.2\% |
|  |  | Total Traditional Car | 5.70 | 7.63 | 42.8\% |
| u | Maybach | Maybach | 5.57 | 17.47 | 24.2\% |
| u | Rolls-Royce | Rolls-Royce | 5.46 | 18.77 | 22.5\% |
| ul | Bentley | Bentley | 5.96 | 18.47 | 24.4\% |
| ul | Porsche | Carrera GT | 5.64 | 10.69 | 34.5\% |
| ul | Lamborghini | Lamborghini | 5.51 | 5.43 | 50.4\% |
| ul | Ferrar | Ferrari | 5.89 | 4.70 | 55.6\% |
| ul | Ford Aston | GT | 5.55 | 4.76 | 53.9\% |
| ul | Martin | Aston Martin | 5.94 | 7.93 | 42.8\% |


|  |  | Total Ultra Luxury | 5.69 | 11.03 | 34.0\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| umr suv | Lexus | GX 470 | 5.86 | 6.67 | 46.7\% |
| umr suv | Land Rover | Discovery | 5.47 | 9.24 | 37.2\% |
| umr suv | Land Rover | LR3 | 5.53 | 10.83 | 33.8\% |
| umr suv | Infiniti | QX4 | 5.83 | 4.74 | 55.1\% |
| umr suv | Land Rover | Range Rover Sport | 5.85 | 9.49 | 38.2\% |
| umr suv | Lincoln | Aviator | 5.60 | 7.67 | 42.2\% |
| umr suv | Mercury | Mountaineer | 5.47 | 6.81 | 44.5\% |
| umr suv | Subaru | B9 Tribeca | 5.97 | 4.45 | 57.3\% |
| umr suv | GMC | Envoy | 6.01 | 8.31 | 41.9\% |
| umr suv | Buick | Rainier | 5.49 | 7.10 | 43.6\% |
| umr suv | Saab | 9-7X | 5.92 | 4.89 | 54.7\% |
| umr suv | Hummer | H3 | 5.65 | 9.64 | 36.9\% |
|  |  | Total Upper Mid-Range SUV | 5.72 | 7.49 | 43.3\% |
| ups | Acura | NSX | 5.74 | 12.96 | 30.7\% |
| ups | M-Benz | SC 430 | 5.85 | 9.70 | 37.6\% |
| ups | Cadillac | XLR | 5.93 | 10.13 | 36.9\% |
| ups | Jaguar | XK | 5.76 | 11.54 | 33.3\% |
| ups | Porsche | 911 Carrera 4 | 5.94 | 7.33 | 44.7\% |
| ups | Porsche | 911 Carrera | 5.67 | 9.94 | 36.3\% |
| ups | M-Benz | SL Coupe/Roadster | 6.00 | 9.16 | 39.6\% |
| ups | M-Benz | CL class | 5.84 | 13.71 | 29.9\% |
| ups | BMW | 6 Series | 5.76 | 10.06 | 36.4\% |
| ups | Lotus | Lotus | 5.83 | 5.67 | 50.7\% |
| ups | Dodge | Viper | 5.74 | 4.69 | 55.0\% |
|  |  | Total Upper Premium Sportscars | 5.82 | 9.54 | 37.9\% |
|  |  | Industry Average Adjusted | 6.16 | 9.50 | 39.3\% |

What's interesting about the U.S. market is that consumers tend to keep a vehicle within the household for approximately the same length of time regardless of the original cost of that vehicle or its market segment. All of the segments fall in the 5.0 to 5.9 range.

What varies is how the car or truck is treated within the household fleet. How long it is used as a primary vehicle vs. being relegated to occasional duty for specific purposes.

## Dust to Dust Energy Report -- Automotive

Luxury vehicles, for example, continue to be a primary vehicle for much of the first-owner's possession while budget and economy cars are frequently passed down within three years.

To get a handle on that issue and to equate the energy costs over the lifetime of individual models, we looked at historic and cy2005 as well as projections for the expected share of travel devoted to short, medium and long mileage trips.

|  |  |  | $\begin{gathered} 1-7 \\ \text { miles } \end{gathered}$ | $\begin{gathered} 8-30 \\ \text { miles } \end{gathered}$ | $\begin{gathered} 31+ \\ \text { miles } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Short | Medium | Long |
| Segment | Division | Model | Trips | Trips | Trips |
| b | Kia | Rio | 51.81\% | 33.05\% | 15.14\% |
| b | Hyundai | Accent | 53.02\% | 33.68\% | 13.30\% |
| b | Chevrolet | Aveo | 53.45\% | 34.03\% | 12.52\% |
| b | Toyota | Echo | 53.81\% | 31.92\% | 14.27\% |
|  |  | Total Budget Cars | 53.02\% | 33.17\% | 13.81\% |
| e | Chevrolet | Cobalt | 47.28\% | 28.56\% | 24.16\% |
| e | Toyota | Matrix ** | 45.90\% | 28.40\% | 25.70\% |
| e | Mazda | Mazda3 | 45.76\% | 29.35\% | 24.89\% |
| e | Nissan | Sentra | 44.52\% | 27.40\% | 28.08\% |
| e | Suzuki | Aerio | 45.63\% | 29.97\% | 24.40\% |
| e | Mitsubishi | Lancer | 44.65\% | 27.83\% | 27.52\% |
| e | Kia | Spectra | 44.07\% | 30.89\% | 25.04\% |
| e | Scion | tC | 47.20\% | 30.05\% | 22.75\% |
| e | Suzuki | Forenza | 44.52\% | 27.64\% | 27.84\% |
| e | Ford | Focus | 43.66\% | 30.04\% | 26.30\% |
| e | Mazda | Protégé | 47.81\% | 28.73\% | 23.46\% |
| e | Pontiac | Sunfire | 46.13\% | 29.78\% | 24.09\% |
| e | Chevrolet | Cavalier | 45.48\% | 27.85\% | 26.67\% |
| e | Scion | xA | 46.20\% | 30.86\% | 22.94\% |
| e | Toyota | Corolla | 47.11\% | 30.41\% | 22.48\% |
| e | Dodge | Neon | 43.64\% | 29.30\% | 27.06\% |
| e | Hyundai | Elantra | 46.78\% | 30.54\% | 22.68\% |
| e | Saturn | Ion | 44.73\% | 30.39\% | 24.88\% |
| e | Ford | Escort | 47.73\% | 27.42\% | 24.85\% |
| e | Scion | xB | 47.81\% | 30.31\% | 21.88\% |
|  |  | Total Economy Cars | 45.83\% | 29.29\% | 24.88\% |
| elsuv | Nissan | Xterra | 51.16\% | 29.97\% | 18.87\% |
| elsuv | Isuzu | Trooper | 52.96\% | 31.21\% | 15.83\% |
| elsuv | Mazda | Mazda5 | 53.92\% | 32.37\% | 13.71\% |


| elsuv | Isuzu | Rodeo | 50.20\% | 30.50\% | 19.30\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| elsuv | Suzuki | XL-7 | 50.08\% | 31.07\% | 18.85\% |
| elsuv | Suzuki | Grand Vitara | 52.05\% | 33.32\% | 14.63\% |
| elsuv | Kia | Sorento | 50.54\% | 30.97\% | 18.49\% |
| elsuv | Chevrolet | Blazer | 50.54\% | 33.94\% | 15.52\% |
| elsuv | Suzuki | Vitara | 49.36\% | 29.98\% | 20.66\% |
| elsuv | Isuzu | Rodeo Sport | 51.98\% | 33.68\% | 14.34\% |
| elsuv | Kia | Sportage | 52.14\% | 34.11\% | 13.75\% |
| elsuv | Jeep | Liberty | 53.33\% | 34.90\% | 11.77\% |
| elsuv | Chevrolet | Tracker | 52.47\% | 29.90\% | 17.63\% |
| elsuv | Jeep | Wrangler | 51.01\% | 31.95\% | 17.04\% |
|  |  | TtI Entry Level SUVs | 51.55\% | 31.99\% | 16.46\% |
| elsw | Mitsubishi | Outlander | 46.27\% | 34.58\% | 19.15\% |
| elsw | Hyundai | Tucson | 48.25\% | 33.85\% | 17.90\% |
| elsw | Mazda | Tribute | 49.21\% | 32.14\% | 18.65\% |
| elsw | Hyundai | Santa Fe | 49.19\% | 31.16\% | 19.65\% |
| elsw | Pontiac | Torrent | 47.26\% | 30.39\% | 22.35\% |
| elsw | Ford | Escape | 48.11\% | 31.09\% | 20.80\% |
| elsw | Mercury | Mariner | 45.11\% | 34.38\% | 20.51\% |
| elsw | Toyota | RAV4 | 47.09\% | 30.46\% | 22.45\% |
| elsw | Saturn | Vue | 46.27\% | 33.51\% | 20.22\% |
| elsw | Chevrolet | Equinox | 47.91\% | 32.75\% | 19.34\% |
| elsw | Honda | Element | 49.44\% | 31.14\% | 19.42\% |
| elsw | Pontiac | Aztek | 48.15\% | 34.72\% | 17.13\% |
| elsw | Honda | CR-V | 46.57\% | 33.66\% | 19.77\% |
|  |  | TtI Entry Level Sportwagons | 47.60\% | 32.60\% | 19.80\% |
| fspu | Nissan | Titan | 55.30\% | 26.17\% | 18.53\% |
| fspu | Toyota | Tundra | 53.96\% | 30.80\% | 15.24\% |
| fspu | Dodge | Ram pickup | 53.88\% | 26.19\% | 19.93\% |
| fspu | Chevrolet | Silverado | 54.03\% | 24.39\% | 21.58\% |
| fspu | GMC | Sierra | 54.42\% | 29.31\% | 16.27\% |
| fspu | Ford | F Series | 54.26\% | 27.72\% | 18.02\% |
|  |  | Ttl Full Size Pickup | 54.31\% | 27.43\% | 18.26\% |
| fsv | GMC | Savana/G Van | 62.35\% | 29.33\% | 8.32\% |
| fsv | Ford | Econoline/Club Wagon | 61.19\% | 28.29\% | 10.52\% |
| fsv | GMC | Express/G Van | 62.06\% | 27.51\% | 10.43\% |
| fsv | Dodge | Sprinter Van | 61.74\% | 29.52\% | 8.74\% |
| fsv | Dodge | Ram Van | 60.11\% | 27.77\% | 12.12\% |
| fsv | Ford | Econoline van | 61.02\% | 28.61\% | 10.37\% |
|  |  | Full Size Van | 61.41\% | 28.51\% | 10.08\% |
| hy | Honda | Accord Hybrid | 59.03\% | 30.19\% | 10.78\% |
| hy | Toyota | Prius | 63.45\% | 32.36\% | 4.19\% |
| hy | Honda | Civic Hybrid | 54.19\% | 27.29\% | 18.52\% |
| hy | Ford | Escape Hybrid | 55.72\% | 29.41\% | 14.87\% |
| hy | Mercury | Mariner Hybrid | 56.18\% | 28.62\% | 15.20\% |
| hy | Honda | Insight | 73.46\% | 21.12\% | 5.42\% |


| hy | Lexus | RX 400h | 51.36\% | 26.91\% | 21.73\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| hy | Toyota | Highlander Hybrid | 55.37\% | 28.93\% | 15.70\% |
|  |  | Ttl Hybrids | 58.60\% | 28.10\% | 13.30\% |
| 1 | Volkswagen | Phaeton | 34.46\% | 39.24\% | 26.30\% |
| 1 | Audi | allroad quattro | 38.74\% | 32.20\% | 29.06\% |
| 1 | Audi | A6 | 39.72\% | 29.45\% | 30.83\% |
| I | Lexus | LS 430 | 39.69\% | 31.21\% | 29.10\% |
| 1 | Lexus | GS 430 | 39.34\% | 31.28\% | 29.38\% |
| 1 | Infiniti | Q45 | 38.07\% | 30.61\% | 31.32\% |
| I | Jaguar | S-Type | 40.09\% | 29.96\% | 29.95\% |
| 1 | Infiniti | M45 | 38.69\% | 29.73\% | 31.58\% |
| I | Lexus | GS 300 | 39.02\% | 32.54\% | 28.44\% |
| 1 | Cadillac | DTS | 39.31\% | 31.56\% | 29.13\% |
| 1 | Cadillac | DeVille | 40.24\% | 32.40\% | 27.36\% |
| I | M-Benz | E class | 37.38\% | 31.96\% | 30.66\% |
| I | Cadillac | Seville | 39.27\% | 32.92\% | 27.81\% |
| 1 | Volvo | 80 series | 37.70\% | 32.58\% | 29.72\% |
| 1 | Cadillac | STS | 37.34\% | 31.18\% | 31.48\% |
| 1 | BMW | 5 Series | 40.20\% | 31.17\% | 28.63\% |
| 1 | Acura | RL | 38.68\% | 31.47\% | 29.85\% |
| 1 | Lincoln | Town Car | 39.25\% | 30.45\% | 30.30\% |
| 1 | BMW | M3 | 39.67\% | 30.05\% | 30.28\% |
|  |  | Total Luxury Car | 38.78\% | 31.68\% | 29.54\% |
| Imr | Volkswagen | Golf | 43.55\% | 31.87\% | 24.58\% |
| Imr | Volkswagen | Golf GTI | 44.16\% | 31.96\% | 23.88\% |
| Imr | Saturn | L series | 43.24\% | 33.50\% | 23.26\% |
| Imr | Honda | Civic | 45.18\% | 32.09\% | 22.73\% |
| Imr | Chevrolet | HHR | 40.16\% | 42.76\% | 17.08\% |
| Imr | Pontiac | G6 | 45.11\% | 31.66\% | 23.23\% |
| Imr | Chevrolet | Classic | 41.91\% | 33.71\% | 24.38\% |
| Imr | Subaru | Impreza | 44.17\% | 31.04\% | 24.79\% |
| Imr | Pontiac | Grand Am | 43.27\% | 34.41\% | 22.32\% |
| Imr | Ford | Fusion | 43.61\% | 31.97\% | 24.42\% |
| Imr | Mercury | Milan | 43.44\% | 31.65\% | 24.91\% |
| Imr | Dodge | Stratus | 41.52\% | 34.31\% | 24.17\% |
| Imr | Kia | Optima | 41.73\% | 33.97\% | 24.30\% |
| Imr | Hyundai | Sonata | 43.27\% | 31.03\% | 25.70\% |
| Imr | Suzuki | Verona | 43.02\% | 30.86\% | 26.12\% |
| Imr | Volkswagen | Beetle | 45.15\% | 33.20\% | 21.65\% |
| Imr | Pontiac | Vibe | 44.71\% | 31.20\% | 24.09\% |
| Imr | Chevrolet | Malibu | 44.82\% | 30.43\% | 24.75\% |
| Imr | Chrysler | PT Cruiser | 43.05\% | 30.81\% | 26.14\% |
| Imr | Chrysler | Sebring | 44.17\% | 34.84\% | 20.99\% |
|  |  | TtI Lower Mid-Range Cars | 43.46\% | 32.86\% | 23.67\% |
| Imr suv | Nissan | Pathfinder | 34.08\% | 36.71\% | 29.21\% |
| Imr suv | Toyota | 4Runner | 32.23\% | 35.46\% | 32.31\% |
| Imr suv | Mitsubishi | Montero | 32.05\% | 36.62\% | 31.33\% |

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| Imr suv | Mitsubishi | Montero Sport | 35.34\% | 36.44\% | 28.22\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Imr suv | Isuzu | Axiom | 32.22\% | 38.07\% | 29.71\% |
| Imr suv | Land Rover | Freelander | 33.22\% | 38.84\% | 27.94\% |
| Imr suv | Isuzu | Ascender | 33.33\% | 35.56\% | 31.11\% |
| Imr suv | Jeep | Commander | 35.10\% | 37.08\% | 27.82\% |
| Imr suv | Jeep | Grand Cherokee | 33.18\% | 36.19\% | 30.63\% |
| Imr suv | Jeep | Grand Cherokee SRT-8 | 32.18\% | 36.42\% | 31.40\% |
| Imr suv | Dodge | Durango | 33.20\% | 38.62\% | 28.18\% |
| Imr suv | Ford | Explorer | 31.48\% | 38.54\% | 29.98\% |
| Imr suv | Chevrolet | TrailBlazer | 34.29\% | 37.23\% | 28.48\% |
|  |  | TtI Lower Mid-Range SUV | 33.22\% | 37.06\% | 29.72\% |
| Isuv | Toyota | Sequoia | 35.02\% | 37.24\% | 27.74\% |
| Isuv | Nissan | Armada | 35.64\% | 37.62\% | 26.74\% |
| Isuv | Ford | Excursion | 34.36\% | 36.79\% | 28.85\% |
| Isuv | Chevrolet | Suburban | 37.72\% | 38.44\% | 23.84\% |
| Isuv | GMC | Yukon XL | 34.35\% | 39.48\% | 26.17\% |
| Isuv | Ford | Expedition | 35.74\% | 39.40\% | 24.86\% |
| Isuv | Chevrolet | Tahoe | 38.47\% | 37.79\% | 23.74\% |
| Isuv | GMC | Yukon | 35.63\% | 36.76\% | 27.61\% |
|  |  | Total Large SUV | 35.87\% | 37.94\% | 26.19\% |
| mrsw | Chrysler | Pacifica | 32.10\% | 37.12\% | 30.78\% |
| mrsw | Nissan | Murano | 33.85\% | 34.48\% | 31.67\% |
| mrsw | Toyota | Highlander | 34.38\% | 36.94\% | 28.68\% |
| mrsw | Ford | Freestyle/Windstar | 33.16\% | 37.15\% | 29.69\% |
| mrsw | Buick | Rendezvous | 33.88\% | 35.90\% | 30.22\% |
| mrsw | Honda | Pilot | 33.33\% | 38.26\% | 28.41\% |
| mrsw | Mitsubishi | Endeavor | 31.43\% | 35.00\% | 33.57\% |
|  |  | Total Mid-Range Sportwagons | 33.16\% | 36.41\% | 30.43\% |
| mv | Volkswagen | EuroVan/T4 | 38.61\% | 32.85\% | 28.54\% |
| mv | Honda | Odyssey | 37.70\% | 33.56\% | 28.74\% |
| mv | Pontiac | Montana SV6 | 37.80\% | 35.19\% | 27.01\% |
| mv | Chrysler | Town \& Country | 39.33\% | 35.11\% | 25.56\% |
| mv | Buick | Terraza | 39.59\% | 33.52\% | 26.89\% |
| mv | Dodge | Caravan/Grand Caravan | 37.47\% | 34.93\% | 27.60\% |
| mv | Toyota | Sienna | 38.11\% | 35.25\% | 26.64\% |
| mv | Chevrolet | Venture | 40.20\% | 33.56\% | 26.24\% |
| mv | Saturn | Relay | 37.65\% | 35.16\% | 27.19\% |
| mv | Pontiac | Montana | 37.57\% | 33.92\% | 28.51\% |
| mv | Nissan | Quest | 37.58\% | 34.84\% | 27.58\% |
| mv | Chevrolet | Uplander | 38.55\% | 34.22\% | 27.23\% |
| mv | Ford | Freestar | 37.51\% | 35.65\% | 26.84\% |
| mv | Mercury | Monterey | 40.16\% | 34.45\% | 25.39\% |
| mv | Kia | Sedona | 37.92\% | 34.88\% | 27.20\% |
| mv | Mazda | MPV | 38.42\% | 35.04\% | 26.54\% |
| mv | GMC | Safari | 37.69\% | 33.82\% | 28.49\% |
| mv | Chevrolet | Astro | 38.32\% | 32.63\% | 29.05\% |
|  |  | Total Minivans | 38.34\% | 34.37\% | 27.29\% |


| nl | Volvo | 70 series | 33.23\% | 35.38\% | 31.39\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| nl | Volvo | 60 series | 34.08\% | 33.38\% | 32.54\% |
| nl | Mercury | Zephyr | 35.02\% | 36.58\% | 28.40\% |
| nl | Acura | TL | 32.86\% | 34.98\% | 32.16\% |
| nl | Acura | CL | 33.46\% | 33.47\% | 33.07\% |
| nl | Lincoln | LS | 34.10\% | 34.53\% | 31.37\% |
| nl | Jaguar | X-Type | 33.41\% | 33.74\% | 32.85\% |
| nl | Lexus | ES 330 | 32.44\% | 33.77\% | 33.79\% |
| nl | Lexus | IS 300 | 35.04\% | 36.40\% | 28.56\% |
| nl | Infiniti | G35 | 35.37\% | 35.38\% | 29.25\% |
| nl | M-Benz | C class | 34.11\% | 34.77\% | 31.12\% |
| nl | Cadillac | CTS | 35.47\% | 33.56\% | 30.97\% |
| nl | BMW | 330 | 34.93\% | 35.31\% | 29.76\% |
| nl | Buick | Park Avenue | 32.35\% | 33.99\% | 33.66\% |
| nl | BMW | 325 | 32.84\% | 34.38\% | 32.78\% |
| nl | Saab | 9-5 | 34.66\% | 34.19\% | 31.15\% |
|  |  | Total Near Luxury Cars | 33.96\% | 34.61\% | 31.43\% |
| p | Audi | A8 | 30.39\% | 39.03\% | 30.58\% |
| p | M-Benz | S class | 27.46\% | 39.34\% | 33.20\% |
| p | Maserati | Maserati | 29.68\% | 44.68\% | 25.64\% |
| p | BMW | 7 Series | 30.47\% | 39.59\% | 29.94\% |
| p | Jaguar | XJ | 27.25\% | 38.39\% | 34.36\% |
|  |  | Total Premium Cars | 29.05\% | 40.21\% | 30.74\% |
| pmr | Mercury | Montego | 28.01\% | 40.82\% | 31.17\% |
| pmr | Buick | LaCrosse | 26.20\% | 40.72\% | 33.08\% |
| pmr | Volkswagen | Passat | 25.56\% | 42.49\% | 31.95\% |
| pmr | Dodge | Magnum | 28.02\% | 43.95\% | 28.03\% |
| pmr | Ford | Five Hundred | 26.43\% | 40.35\% | 33.22\% |
| pmr | Dodge | Charger | 24.86\% | 40.95\% | 34.19\% |
| pmr | Nissan | Maxima | 25.81\% | 42.28\% | 31.91\% |
| pmr | Chrysler | 300/300M | 27.70\% | 43.16\% | 29.14\% |
| pmr | Mitsubishi | Diamante | 26.28\% | 43.15\% | 30.57\% |
| pmr | Volvo | 40 series | 27.68\% | 42.73\% | 29.59\% |
| pmr | Infiniti | 130/I35 | 24.02\% | 41.62\% | 34.36\% |
| pmr | Mazda | Millenia | 28.57\% | 44.02\% | 27.41\% |
| pmr | Audi | A4/S4 | 24.99\% | 42.56\% | 32.45\% |
| pmr | Audi | S4 | 26.24\% | 44.71\% | 29.05\% |
| pmr | Acura | TSX | 26.19\% | 40.77\% | 33.04\% |
| pmr | Saab | 9-3 | 23.49\% | 40.52\% | 35.99\% |
| pmr | Saab | 9-2 | 24.96\% | 43.16\% | 31.88\% |
| pmr | Buick | Regal | 27.30\% | 42.97\% | 29.73\% |
|  |  | Total Premium Mid-Range Cars | 26.24\% | 42.27\% | 31.49\% |
| ps | M-Benz | SLK class | 38.42\% | 41.09\% | 20.49\% |
| ps | M-Benz | CLS class | 37.82\% | 44.68\% | 17.50\% |
| ps | M-Benz | CLK class | 40.92\% | 43.77\% | 15.31\% |
| ps | Porsche | Boxster | 39.29\% | 41.99\% | 18.72\% |


| ps | Chevrolet | Corvette | 37.75\% | 42.46\% | 19.79\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ps | Audi | TT | 36.68\% | 42.00\% | 21.32\% |
| ps | BMW | Z8 | 38.60\% | 43.30\% | 18.10\% |
| ps | BMW | Z4 | 40.33\% | 40.86\% | 18.81\% |
| ps | Ford | Thunderbird | 41.15\% | 44.46\% | 14.39\% |
| ps | Chrysler | Crossfire | 41.30\% | 43.78\% | 14.92\% |
|  |  | Total Premium Sporty Cars | 39.23\% | 42.84\% | 17.94\% |
| psuv | Porsche | Cayenne | 34.36\% | 46.94\% | 18.70\% |
| psuv | Volkswagen | Touareg | 32.44\% | 47.53\% | 20.03\% |
| psuv | Land Rover | Range Rover | 32.48\% | 46.30\% | 21.22\% |
| psuv | M-Benz | G class | 35.92\% | 45.61\% | 18.47\% |
| psuv | Hummer | H1 | 32.75\% | 46.59\% | 20.66\% |
| psuv | Lexus | LX 470 | 36.04\% | 45.76\% | 18.20\% |
| psuv | Cadillac | Escalade ESV | 33.09\% | 48.60\% | 18.31\% |
| psuv | Toyota | Land Cruiser | 33.59\% | 49.23\% | 17.18\% |
| psuv | Hummer | H2 | 32.47\% | 46.34\% | 21.19\% |
| psuv | Cadillac | Escalade | 34.88\% | 46.88\% | 18.24\% |
| psuv | Lincoln | Navigator | 34.19\% | 49.31\% | 16.50\% |
|  |  | Total Premium SUV | 33.84\% | 47.19\% | 18.97\% |
| psw | Volvo | XC90 | 32.46\% | 42.32\% | 25.22\% |
| psw | Lexus | RX330 | 33.42\% | 42.96\% | 23.62\% |
| psw | Infiniti | FX35 | 30.68\% | 41.36\% | 27.96\% |
| psw | Infiniti | FX45 | 32.61\% | 43.32\% | 24.07\% |
| psw | M-Benz | R class | 32.47\% | 44.51\% | 23.02\% |
| psw | Volvo | 50 series | 30.62\% | 44.36\% | 25.02\% |
| psw | Acura | MDX | 33.00\% | 42.44\% | 24.56\% |
| psw | Cadillac | SRX | 31.53\% | 42.93\% | 25.54\% |
| psw | M-Benz | M class | 30.50\% | 43.91\% | 25.59\% |
| psw | BMW | X5 | 33.56\% | 43.95\% | 22.49\% |
| psw | BMW | X3 | 31.96\% | 43.88\% | 24.16\% |
|  |  | Total Premium Sportwagons | 32.07\% | 43.27\% | 24.66\% |
| smr | Honda | Accord | 37.61\% | 42.22\% | 20.17\% |
| smr | Volkswagen | Jetta wagon | 37.07\% | 43.71\% | 19.22\% |
| smr | Volkswagen | Jetta | 35.60\% | 43.85\% | 20.55\% |
| smr | Toyota | Camry | 34.92\% | 40.40\% | 24.68\% |
| smr | Subaru | Baja | 37.64\% | 40.67\% | 21.69\% |
| smr | Subaru | Legacy | 36.56\% | 43.83\% | 19.61\% |
| smr | Subaru | Forester | 36.84\% | 42.06\% | 21.10\% |
| smr | Subaru | Outback | 34.67\% | 41.50\% | 23.83\% |
| smr | Mazda | Mazda6 | 34.42\% | 43.19\% | 22.39\% |
| smr | Dodge | Intrepid | 38.13\% | 43.12\% | 18.75\% |
| smr | Chevrolet | Monte Carlo | 38.01\% | 43.42\% | 18.57\% |
| smr | Mitsubishi | Galant | 36.81\% | 43.35\% | 19.84\% |
| smr | Pontiac | Grand Prix | 36.34\% | 43.24\% | 20.42\% |
| smr | Buick | Century | 37.65\% | 42.54\% | 19.81\% |
| smr | Mercury | Sable | 34.89\% | 43.91\% | 21.20\% |
| smr | Ford | Taurus | 36.46\% | 41.10\% | 22.44\% |

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| smr | Mazda | 626 | 36.43\% | 43.48\% | 20.09\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| smr | Nissan | Altima | 37.21\% | 41.37\% | 21.42\% |
| smr | Chevrolet | Impala | 36.82\% | 42.73\% | 20.45\% |
| smr | Hyundai | XG350 | 35.38\% | 41.67\% | 22.95\% |
| smr | Kia | Amanti | 34.67\% | 41.72\% | 23.61\% |
|  |  | Total Small Rid-Range Cars | 36.39\% | 42.53\% | 21.09\% |
| spu | Chevrolet | SSR | 28.44\% | 60.09\% | 11.47\% |
| spu | Honda | Ridgeline | 38.50\% | 42.61\% | 18.89\% |
| spu | GMC | Canyon | 37.34\% | 42.42\% | 20.24\% |
| spu | GMC | Sonoma | 39.09\% | 42.27\% | 18.64\% |
| spu | Nissan | Frontier | 41.10\% | 43.36\% | 15.54\% |
| spu | Toyota | Tacoma | 39.47\% | 43.89\% | 16.64\% |
| spu | Chevrolet | Colorado | 37.45\% | 41.73\% | 20.82\% |
| spu | Mitsubishi | Raider | 41.60\% | 43.49\% | 14.91\% |
| spu | Mazda | B-Series | 40.63\% | 42.17\% | 17.20\% |
| spu | Dodge | Dakota | 42.10\% | 42.13\% | 15.77\% |
| spu | Ford | Ranger | 40.92\% | 42.94\% | 16.14\% |
| spu | Chevrolet | S10 | 42.18\% | 43.92\% | 13.90\% |
|  |  | Total Small Pickup | 39.07\% | 44.25\% | 16.68\% |
| sup | Cadillac | Escalade EXT | 20.23\% | 57.45\% | 22.32\% |
| sup | Chevrolet | Avalanche | 19.08\% | 58.55\% | 22.37\% |
| sup | Lincoln | Mark LT | 20.73\% | 57.07\% | 22.20\% |
|  |  | Total Specialty Utility Pickup | 20.01\% | 57.69\% | 22.30\% |
| t | Mazda | RX8 | 24.57\% | 58.81\% | 16.62\% |
| t | Nissan | 350Z | 20.74\% | 60.11\% | 19.15\% |
| t | Audi | A3 | 23.53\% | 59.57\% | 16.90\% |
| t | Mitsubishi | Eclipse Spyder | 24.31\% | 58.55\% | 17.14\% |
| t | Mitsubishi | Eclipse | 21.27\% | 57.96\% | 20.77\% |
| t | Pontiac | GTO | 20.43\% | 58.60\% | 20.97\% |
| t | Toyota | Celica | 24.15\% | 57.73\% | 18.12\% |
| t | Mini | Mini Cooper S | 22.53\% | 61.59\% | 15.88\% |
| t | Acura | RSX | 22.13\% | 60.21\% | 17.66\% |
| t | Pontiac | Solstice | 21.27\% | 61.74\% | 16.99\% |
| t | Mini | Mini Cooper | 21.18\% | 59.55\% | 19.27\% |
| t | Ford | Mustang | 24.18\% | 62.58\% | 13.24\% |
| t | Toyota | MR2 Spyder | 23.53\% | 57.94\% | 18.53\% |
| t | Mazda | MX-5 Miata | 22.23\% | 58.03\% | 19.74\% |
| t | Honda | S2000 | 23.45\% | 62.77\% | 13.78\% |
| t | Hyundai | Tiburon | 21.77\% | 60.83\% | 17.40\% |
|  | Pontiac | Firebird | 20.73\% | 60.36\% | 18.91\% |
| t | Chevrolet | Camaro | 20.34\% | 59.74\% | 19.92\% |
|  |  | Total Touring | 22.35\% | 59.82\% | 17.83\% |
| tr | Toyota | Avalon | 32.29\% | 52.88\% | 14.83\% |
| tr | Buick | Lucerne | 31.54\% | 50.77\% | 17.69\% |
| tr | Pontiac | Bonneville | 31.67\% | 51.84\% | 16.49\% |
| tr | Chrysler | Concorde | 34.14\% | 52.77\% | 13.09\% |


| tr | Mercury | Grand Marquis | 33.68\% | 52.57\% | 13.75\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| tr | Ford | Crown Victoria | 33.75\% | 48.88\% | 17.37\% |
| tr | Buick | LeSabre | 32.59\% | 50.34\% | 17.07\% |
|  |  | Total Traditional Car | 32.81\% | 51.44\% | 15.76\% |
| u | Maybach | Maybach | 14.58\% | 68.64\% | 16.78\% |
| u | Rolls-Royce | Rolls-Royce | 13.81\% | 71.01\% | 15.18\% |
| ul | Bentley | Bentley | 12.73\% | 68.98\% | 18.29\% |
| ul | Porsche | Carrera GT | 15.46\% | 70.99\% | 13.55\% |
| ul | Lamborghini | Lamborghini | 15.47\% | 70.63\% | 13.90\% |
| ul | Ferrari | Ferrari | 14.02\% | 73.88\% | 12.10\% |
| ul | Ford Aston | GT | 11.20\% | 69.24\% | 19.56\% |
| ul | Martin | Aston Martin | 10.83\% | 67.62\% | 21.55\% |
|  |  | Total Ultra Luxury | 13.51\% | 70.12\% | 16.36\% |
| umr suv | Lexus | GX 470 | 22.86\% | 51.56\% | 25.58\% |
| umr suv | Land Rover | Discovery | 21.62\% | 48.61\% | 29.77\% |
| umr suv | Land Rover | LR3 | 23.44\% | 51.64\% | 24.92\% |
| umr suv | Infiniti | QX4 | 24.84\% | 49.77\% | 25.39\% |
| umr suv | Land Rover | Range Rover Sport | 20.32\% | 53.10\% | 26.58\% |
| umr suv | Lincoln | Aviator | 22.49\% | 53.47\% | 24.04\% |
| umr suv | Mercury | Mountaineer | 23.49\% | 52.45\% | 24.06\% |
| umr suv | Subaru | B9 Tribeca | 23.77\% | 53.58\% | 22.65\% |
| umr suv | GMC | Envoy | 25.09\% | 48.82\% | 26.09\% |
| umr suv | Buick | Rainier | 22.13\% | 51.65\% | 26.22\% |
| umr suv | Saab | 9-7X | 21.57\% | 49.22\% | 29.21\% |
| umr suv | Hummer | H3 | 20.54\% | 51.32\% | 28.14\% |
|  |  | Total Upper Mid-Range SUV | 22.68\% | 51.27\% | 26.05\% |
| ups | Acura | NSX | 14.47\% | 82.62\% | 2.91\% |
| ups | M-Benz | SC 430 | 15.47\% | 82.69\% | 1.84\% |
| ups | Cadillac | XLR | 10.68\% | 83.44\% | 5.88\% |
| ups | Jaguar | XK | 12.75\% | 78.18\% | 9.07\% |
| ups | Porsche | 911 Carrera 4 | 13.38\% | 82.45\% | 4.17\% |
| ups | Porsche | 911 Carrera | 12.76\% | 81.68\% | 5.56\% |
| ups | M-Benz | SL Coupe/Roadster | 10.95\% | 82.64\% | 6.41\% |
| ups | M-Benz | CL class | 11.14\% | 83.31\% | 5.55\% |
| ups | BMW | 6 Series | 13.17\% | 81.97\% | 4.86\% |
| ups | Lotus | Lotus | 13.02\% | 77.95\% | 9.03\% |
| ups | Dodge | Viper | 14.34\% | 82.96\% | 2.70\% |
|  |  | Total Upper Premium Sportscars | 12.92\% | 81.81\% | 5.27\% |
|  |  | Industry Straight Average | 39.32\% | 44.27\% | 24.22\% |

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In general, the vast majority of travel on an industry-wide basis is for trips of fewer than 30 miles with those from one to seven miles representing nearly 40 percent. As we'll see, this plays into the energy story over time because fuel economy deteriorates as a vehicle ages and the necessary support industries - tire repair/replacement, as an example - flourish.

We should step back for a second and look at those attributes considered important by newvehicle shoppers. All of the current conversation is on fuel economy, but is that really as important to consumers as the headlines might suggest?

Each month, CNW measures the vehicle attributes considered "extremely" or "very" important to those folks who are planning to make a car or truck purchase within six months. We've only included three years and the first quarter of 2006, but the trend is clear.

Fuel economy was significantly less of a concern in 1995 and 2000 than it became in 2005 and the first quarter of 2006. A decade ago, barely a quarter of new-vehicle shoppers said gas mileage was important in their purchase decision. In the first quarter of this year, it represented a significant vehicle attribute for better than 60 percent of new-car shoppers.


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| Remote door locks | $18.3 \%$ | $18.6 \%$ | $21.5 \%$ | $21.9 \%$ | $14.8 \%$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Sunroof/moonroof | $8.2 \%$ | $12.1 \%$ | $21.1 \%$ | $21.4 \%$ | $12.3 \%$ |
| Roadside Assistance insurance | $10.2 \%$ | $14.4 \%$ | $18.2 \%$ | $18.4 \%$ | $8.1 \%$ |
| Stain-resistant seating surfaces | $14.1 \%$ | $12.8 \%$ | $14.7 \%$ | $14.7 \%$ | $5.6 \%$ |
| Chrome exterior trim/accents | $14.4 \%$ | $15.9 \%$ | $11.9 \%$ | $13.8 \%$ | $-4.7 \%$ |
| Trailer towing capabilities | $10.4 \%$ | $10.8 \%$ | $11.9 \%$ | $11.7 \%$ | $1.4 \%$ |
| Cellular phone / On Star or Similar** | $18.7 \%$ | $10.7 \%$ | $8.3 \%$ | $10.4 \%$ | 9.95 |
| Hybrid gas-electric powerplant | NA | NA | $7.6 \%$ | $8.7 \%$ | $-1.18 \%$ |
| Spoiler | $6.8 \%$ | $6.4 \%$ | $4.9 \%$ | $4.3 \%$ | $-14.7 \%$ |
| Wood or woodlike trim (interior) | $14.7 \%$ | $8.0 \%$ | $5.1 \%$ | $4.2 \%$ | $-8.8 \%$ |
| Body cladding | $16.1 \%$ | $9.5 \%$ | $1.9 \%$ | $1.6 \%$ | $-51.5 \%$ |

Simultaneously, having more horsepower is less important today than in 1995.
But more power is hardly insignificant with a higher percentage of shoppers saying it is more critical than entertainment centers or "environmental design or engineering."

The point is this: Because vehicles are now part of a household fleet rather than a family's allpurpose and sole transportation, specific models can have specific purposes requiring specific content. A commuter car doesn't necessarily have to lug the family's pontoon boat to the lake because there is a new or used SUV or pickup in the garage to perform that duty.

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## CHAPTER THREE - The Fuel Economy Component

Much of the focus of energy usage, dependence on fossil fuels and emissions revolves around discussions of fuel economy. And while this is not the largest component in the overall "Dust to Dust" analysis, it deserves central mention simply because it is the most visible area to the public.

When the attributes table is looked at in terms of First Quarter '06 vs. ' 05 growth, both fuel economy and higher horsepower have increased about the same - 4.5-plus percent.

The demand for higher fuel economy has actually shrunk in that comparison having grown more than 60 percent in cy05 vs. cy04 while seeing a smaller 4.3 percent increase in the first quarter of '06 compared to cy05.

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Horsepower, on the other hand, has increased from a negative 4 percent to an increase of $6+$ percent in the same respective time frames.

Let's add another layer to this and look at what consumers say they are willing to spend for a hybrid model, since that type of vehicle is currently most associated with both environmental and oil discussions.


We asked new-vehicle intenders if they were considering a hybrid among their shopping list of possible automotive acquisitions. (CNW has the largest new-vehicle and used-vehicle intender data bases in the country.)

While consideration of a hybrid reached 40 percent in the Fall of 2005, it steadily declined through February of 2006 and rose only when new hybrid models were introduced (such as the

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Highlander, Lexus RXh and others). Note that the April and May figures show a flattening of the consideration with the premium folks are willing to pay shrinking. (To view this Power Point analysis, go to www.PurchasePathOnline.com and click on the Power Point tab and the "Hybrid" sub-tab. If you do not have access to this site, request a guest pass at mailroom@cnwmr.com. )

So if consideration is so high, why are Honda Accord Hybrid sales struggling and Ford Escape Hybrids finding a better audience among police and taxi companies than among consumers?

The average American new-car buyer is only willing to spend so much for the environmental, oil and fuel economy positives of hybrids.

When asked about the premium they would be willing to spend for a hybrid over a comparable non-hybrid model, the peak in 2005 was about $\$ 3,500$. That quickly evaporated and by March had fallen to $\$ 2,000$. This is after receiving any government incentives.

One last item on hybrids and family fleets that should enter the discussion: How are different vehicles in a household used?

As mentioned, most hybrids are used for short trips. At least those that provide the highest fuel economy. But the family fleet is a flexible animal.

For example, the fuel economy within the family fleet of vehicles varies only slightly when a hybrid is added to the mix.

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As an example, we looked at more than 6,500 households that had a mix of vehicles used regularly and measured the average mileage for each of those vehicles, the real-world fuel economy (not EPA figures) for each vehicle and calculated the entire family fleets miles per gallon.

## Family Fleet Fuel Economy Based on All Vehicles in Family

|  | \% Primary | $\%$ <br> Secondary <br> Vehicle in <br> HH | No. Vehicles | Family Fleet <br> Actual MPG* Avg. <br> (Combined Hwy- |
| :--- | :---: | :---: | :---: | :---: |
| Vehicle in HH | in | City) |  |  |
| Toyota Prius | $16.3 \%$ | $83.7 \%$ | 3.2 | 29.6 |
| Ford Escape Hybrid | $28.9 \%$ | $71.1 \%$ | 3.6 | 27.2 |
| Honda Accord Hybrid | $49.6 \%$ | $50.4 \%$ | 2.7 | 28.1 |
| Dodge Ram Hemi | $38.2 \%$ | $61.8 \%$ | 3.1 | 27.6 |
| Ford Explorer | $55.2 \%$ | $44.8 \%$ | 3.4 | 29.1 |
| Chevrolet Suburban | $27.4 \%$ | $72.6 \%$ | 3.1 | 26.9 |
| VW Jetta | $83.1 \%$ | $16.9 \%$ | 2.6 | 28.3 |
| BMW 3 Series | $61.2 \%$ | $38.8 \%$ | 3.5 | 25.2 |
| Ford Crown Victoria | $52.3 \%$ | $47.7 \%$ | 3.1 | 28.8 |

*Actual indicates respondent reported MPG actually received, not EPA numbers
Source: CNW Marketing Research, Inc.

Note in the data above we found that the percentage of Prius's used as the household's primary vehicle was about 16 percent compared to a Ford Explorer's 55 percent. Prius owners also tended to have slightly more vehicles in the household than most of the other households measured.

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## When we measured miles drive for each vehicle and actual mpg for each, we found that the household with a Prius among the fleet had an overall $29.6 \mathbf{m p g}$.

At the other extreme, the family that had a high-horsepower Dodge Ram Hemi pickup truck had a family fleet mpg of 27.6. It can be argued that even the two-miles-per-gallon difference is significant because every little bit of fuel economy reduces reliance on fossil fuels. At least in the hypothetical sense, that is true, but not quite so when all energy demands are taken into account such as previously discussed life expectancies and disposal.

Additionally, if consumer found it necessary to have only one or two vehicles in the household, that car or truck would have to meet the extreme use rather than the lightest use. That is, if the choice is between a small car and a small SUV and one of the requirements is to tow a boat, the consumer is highly likely to select the SUV.

CNW tracks quarterly the reasons hybrid (and other segment types) owners give for having selected a particular model. What is the KEY motivator for buying a hybrid?

While fuel economy would be the primary "guess," the reality is something quite different. Since the third quarter of 2005 , this reason has been growing and is now listed as the primary or secondary reason for about 37 percent of buyers. (We ask owners to identify the two most important so the total adds to 200 percent.)

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"Lower emissions" and pollution concerns ranked higher until the most current quarter when it dipped below fuel economy.


But a strong reason for selecting a hybrid is the "distinctive styling" or styling ques it projects or has. Insight buyers and Prius owners list this as a highly critical reason for making the particular

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selection. This also a likely reason the Ford Escape and Honda hybrids seem to be languishing. It simply can't be identified easily as a hybrid and for the premium paid it lacks instant recognition.


If that sounds somewhat cynical, consider the following graph.
Among the choices given to hybrid owners was "Makes a statement about me."


Fully a third of owners give this as their first or second reason for making a hybrid acquisition.
And without the styling cues, the statement is less than clear at first glance.

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Not surprising, there is a significant part of the population that loves technology and especially advancements in same. They bought Beta instead of VHS, Macs instead of Windows PCs and hover around the Samsung web site waiting for the latest invention to come to market.

But the techies market is limited and quickly runs out of steam so it isn't surprising that among the latest owners of hybrids, new technology is fading as a key motivator.

One last point about hybrids: The vast majority of owners received 60 to 70 percent of the EPA fuel economy and dealers report a high incidence of customers coming back to find out "what's wrong."

Clearly the EPA static drive cycle test is not realistic when evaluating hybrids. While that may change in the future, it clearly is the case currently.

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On a model-by-model basis, the next pages show the real-world fuel economies reported by more than half a million owners with the top and bottom 2 percent removed as either unrealistically high or uncharacteristically low.

Clearly every vehicle suffers a deterioration of fuel efficiency as parts age and replacement components are from aftermarket suppliers rather than "factory spec." Engines become less efficient in general as internal parts wear. This has always been the case and there was no reason to doubt it would be the likelihood in the future.

From a technical standpoint, CNW looked at the historic fuel economies within categories and adjusted for real-world and current technologies, fuel types and blends and non-fossil fuel additives which generally produce lower mpgs.

Based on California standards and future anticipated requirements, we also evaluated the current engine technology's response to those future fuels. Again, we found that it was likely to result in declining mpg over and above age deterioration.

We have rounded the first five years' average fuel economy (FE) to the nearest tenth for computational reasons.

| Segment | Division |  | FE | FE | FE |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Yrs 6- | Yrs 10- |
|  |  | Model | Yrs 1-5 | 10 | Plus |
| b | Kia | Rio | 31.40 | 27.92 | 24.00 |
| b | Hyundai | Accent | 31.20 | 27.70 | 23.97 |
| b | Chevrolet | Aveo | 32.70 | 28.92 | 24.88 |
| b | Toyota | Echo | 34.80 | 32.10 | 27.06 |
|  |  | Total Budget Cars | 32.53 | 29.16 | 24.98 |
| e | Chevrolet | Cobalt | 29.20 | 26.90 | 21.79 |
| e | Toyota | Matrix ** | 29.30 | 25.95 | 21.83 |
| e | Mazda | Mazda3 | 28.20 | 25.83 | 21.29 |
| e | Nissan | Sentra | 27.60 | 24.43 | 21.12 |
| e | Suzuki | Aerio | 28.70 | 25.65 | 22.39 |
| e | Mitsubishi | Lancer | 25.60 | 23.51 | 19.22 |
| e | Kia | Spectra | 28.80 | 26.48 | 21.63 |
| e | Scion | tC | 25.10 | 22.45 | 19.44 |
| e | Suzuki | Forenza | 25.50 | 23.17 | 19.38 |
| e | Ford | Focus | 28.30 | 25.37 | 21.02 |
| e | Mazda | Protégé | 27.20 | 24.33 | 21.02 |
| e | Pontiac | Sunfire | 29.20 | 26.85 | 22.00 |
| e | Chevrolet | Cavalier | 29.70 | 26.83 | 23.17 |
| e | Scion | xA | 34.70 | 30.80 | 27.10 |
| e | Toyota | Corolla | 33.60 | 30.92 | 25.49 |
| e | Dodge | Neon | 28.20 | 25.04 | 21.94 |
| e | Hyundai | Elantra | 29.10 | 26.36 | 22.61 |
| e | Saturn | Ion | 30.20 | 27.77 | 22.60 |
| e | Ford | Escort | 29.40 | 26.57 | 21.91 |
| e | Scion | xB | 32.10 | 28.49 | 24.55 |
|  |  | Total Economy Cars | 28.99 | 26.18 | 22.08 |
| elsuv | Nissan | Xterra | 16.50 | 15.15 | 12.36 |
| elsuv | Isuzu | Trooper | 19.90 | 18.17 | 14.88 |
| elsuv | Mazda | Mazda5 | 23.60 | 21.44 | 17.92 |
| elsuv | Isuzu | Rodeo | 18.70 | 16.78 | 13.99 |
| elsuv | Suzuki | XL-7 | 18.10 | 16.39 | 13.64 |
| elsuv | Suzuki | Grand Vitara | 18.80 | 17.28 | 14.70 |
| elsuv | Kia | Sorento | 17.90 | 16.51 | 13.60 |
| elsuv | Chevrolet | Blazer | 16.40 | 15.14 | 12.77 |
| elsuv | Suzuki | Vitara | 18.90 | 17.23 | 14.52 |
| elsuv | Isuzu | Rodeo Sport | 18.60 | 16.93 | 13.85 |
| elsuv | Kia | Sportage | 20.70 | 18.74 | 15.61 |
| elsuv | Jeep | Liberty | 22.30 | 20.55 | 17.27 |
| elsuv | Chevrolet | Tracker | 21.80 | 19.93 | 16.20 |
| elsuv | Jeep | Wrangler | 16.80 | 15.02 | 13.09 |
|  |  | Ttl Entry Level SUVs | 19.21 | 17.52 | 14.60 |


| elsw | Mitsubishi | Outlander | 21.90 | 19.72 | 16.94 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| elsw | Hyundai | Tucson | 21.10 | 19.27 | 16.45 |
| elsw | Mazda | Tribute | 21.60 | 19.27 | 16.79 |
| elsw | Hyundai | Santa Fe | 18.30 | 16.74 | 13.96 |
| elsw | Pontiac | Torrent | 19.60 | 17.44 | 15.18 |
| elsw | Ford | Escape | 21.10 | 19.46 | 16.32 |
| elsw | Mercury | Mariner | 21.80 | 19.84 | 16.20 |
| elsw | Toyota | RAV4 | 22.30 | 19.84 | 16.82 |
| elsw | Saturn | Vue | 23.60 | 21.69 | 18.27 |
| elsw | Chevrolet | Equinox | 22.20 | 19.77 | 17.18 |
| elsw | Honda | Element | 23.40 | 21.25 | 17.53 |
| elsw | Pontiac | Aztek | 20.50 | 18.38 | 15.22 |
| elsw | Honda | CR-V | 23.40 | 21.46 | 18.28 |
|  |  | TtI Entry Level Sportwagons | 21.60 | 19.55 | 16.55 |
| fspu | Nissan | Titan | 14.60 | 13.18 | 10.92 |
| fspu | Toyota | Tundra | 15.40 | 14.21 | 11.99 |
| fspu | Dodge | Ram pickup | 17.10 | 15.34 | 13.11 |
| fspu | Chevrolet | Silverado | 16.70 | 15.17 | 12.47 |
| fspu | GMC | Sierra | 16.50 | 15.03 | 12.49 |
| fspu | Ford | F Series | 13.60 | 12.58 | 10.56 |
|  |  | Ttl Full Size Pickup | 15.65 | 14.25 | 11.93 |
| fsv | GMC | Savana/G Van | 14.10 | 12.66 | 10.62 |
| fsv | Ford | Econoline/Club Wagon | 13.70 | 12.47 | 10.32 |
| fsv | GMC | Express/G Van | 15.20 | 13.60 | 11.52 |
| fsv | Dodge | Sprinter Van | 16.50 | 14.78 | 12.88 |
| fsv | Dodge | Ram Van | 13.60 | 12.13 | 10.23 |
| fsv | Ford | Econoline van | 14.20 | 12.98 | 10.95 |
|  |  | Full Size Van | 14.55 | 13.10 | 11.09 |
| hy | Honda | Accord Hybrid | 30.80 | 27.88 | 23.70 |
| hy | Toyota | Prius | 45.20 | 40.45 | 34.71 |
| hy | Honda | Civic Hybrid | 44.10 | 40.11 | 34.02 |
| hy | Ford | Escape Hybrid | 32.70 | 29.03 | 24.84 |
| hy | Mercury | Mariner Hybrid | 30.90 | 28.10 | 23.45 |
| hy | Honda | Insight | 52.30 | 47.03 | 40.73 |
| hy | Lexus | RX 400h | 27.10 | 23.92 | 20.62 |
| hy | Toyota | Highlander Hybrid | 28.20 | 25.85 | 21.12 |
|  |  | Ttl Hybrids | 36.41 | 32.80 | 27.90 |
| 1 | Volkswagen | Phaeton | 12.70 | 11.51 | 9.80 |
| 1 | Audi | allroad quattro | 16.70 | 15.18 | 12.85 |
| I | Audi | A6 | 19.40 | 17.22 | 14.63 |
| 1 | Lexus | LS 430 | 19.80 | 17.75 | 14.97 |
| 1 | Lexus | GS 430 | 18.90 | 17.41 | 14.12 |
| 1 | Infiniti | Q45 | 18.30 | 16.83 | 13.86 |
| 1 | Jaguar | S-Type | 18.40 | 16.34 | 13.64 |
| I | Infiniti | M45 | 18.60 | 16.67 | 14.25 |
| 1 | Lexus | GS 300 | 18.60 | 16.59 | 14.15 |

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| 1 | Cadillac | DTS | 19.70 | 18.01 | 14.91 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Cadillac | DeVille | 18.40 | 16.95 | 13.73 |
| I | M-Benz | E class | 17.10 | 15.42 | 12.85 |
| I | Cadillac | Seville | 14.70 | 13.39 | 11.49 |
| I | Volvo | 80 series | 18.20 | 16.15 | 14.06 |
| I | Cadillac | STS | 19.80 | 18.13 | 15.14 |
| I | BMW | 5 Series | 21.10 | 18.83 | 16.46 |
| 1 | Acura | RL | 20.20 | 17.89 | 15.45 |
| 1 | Lincoln | Town Car | 17.20 | 15.24 | 12.91 |
| I | BMW | M3 | 17.60 | 15.65 | 13.72 |
|  |  | Total Luxury Car | 18.18 | 16.38 | 13.84 |
| Imr | Volkswagen | Golf | 41.00 | 37.50 | 31.92 |
| Imr | Volkswagen | Golf GTI | 22.30 | 20.28 | 16.93 |
| Imr | Saturn | L series | 23.20 | 21.15 | 18.01 |
| Imr | Honda | Civic | 26.60 | 23.59 | 19.90 |
| Imr | Chevrolet | HHR | 22.70 | 20.14 | 17.07 |
| Imr | Pontiac | G6 | 26.10 | 23.11 | 19.47 |
| Imr | Chevrolet | Classic | 28.40 | 25.94 | 21.31 |
| Imr | Subaru | Impreza | 21.60 | 19.77 | 16.14 |
| Imr | Pontiac | Grand Am | 23.10 | 20.56 | 17.66 |
| Imr | Ford | Fusion | 26.30 | 24.14 | 20.05 |
| Imr | Mercury | Milan | 25.90 | 23.72 | 19.95 |
| Imr | Dodge | Stratus | 25.70 | 23.25 | 19.83 |
| Imr | Kia | Optima | 28.60 | 26.38 | 22.06 |
| Imr | Hyundai | Sonata | 26.90 | 24.57 | 20.71 |
| Imr | Suzuki | Verona | 24.30 | 21.87 | 18.43 |
| Imr | Volkswagen | Beetle | 25.80 | 23.45 | 19.98 |
| Imr | Pontiac | Vibe | 30.60 | 28.27 | 22.73 |
| Imr | Chevrolet | Malibu | 27.50 | 25.41 | 21.26 |
| Imr | Chrysler | PT Cruiser | 23.10 | 20.88 | 17.65 |
| Imr | Chrysler | Sebring | 24.40 | 22.05 | 18.40 |
|  |  | TtI Lower Mid-Range Cars | 26.21 | 23.80 | 19.97 |
| Imr suv | Nissan | Pathfinder | 17.10 | 15.32 | 13.04 |
| Imr suv | Toyota | 4 Runner | 17.90 | 16.36 | 13.34 |
| Imr suv | Mitsubishi | Montero | 15.80 | 13.98 | 12.26 |
| Imr suv | Mitsubishi | Montero Sport | 16.20 | 14.80 | 12.40 |
| Imr suv | Isuzu | Axiom | 18.20 | 16.40 | 13.53 |
| Imr suv | Land Rover | Freelander | 18.70 | 17.03 | 14.31 |
| Imr suv | Isuzu | Ascender | 16.10 | 14.57 | 12.51 |
| Imr suv | Jeep | Commander | 17.20 | 15.18 | 12.80 |
| Imr suv | Jeep | Grand Cherokee | 16.30 | 14.58 | 12.10 |
| Imr suv | Jeep | Grand Cherokee SRT-8 | 12.90 | 11.68 | 10.06 |
| Imr suv | Dodge | Durango | 15.80 | 14.62 | 12.03 |
| Imr suv | Ford | Explorer | 16.10 | 14.87 | 12.06 |
| Imr suv | Chevrolet | TrailBlazer | 17.60 | 15.90 | 13.49 |
|  |  | TtI Lower Mid-Range SUV | 16.61 | 15.02 | 12.61 |
| Isuv | Toyota | Sequoia | 14.90 | 13.64 | 11.11 |

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| Isuv | Nissan | Armada | 13.10 | 11.63 | 9.89 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Isuv | Ford | Excursion | 13.20 | 11.92 | 10.19 |
| Isuv | Chevrolet | Suburban | 16.20 | 14.48 | 12.21 |
| Isuv | GMC | Yukon XL | 15.80 | 14.20 | 11.94 |
| Isuv | Ford | Expedition | 14.30 | 12.97 | 11.16 |
| Isuv | Chevrolet | Tahoe | 17.80 | 15.80 | 13.22 |
| Isuv | GMC | Yukon | 17.60 | 15.62 | 13.30 |
|  |  | Total Large SUV | 15.36 | 13.78 | 11.63 |
| mrsw | Chrysler | Pacifica | 20.30 | 18.39 | 15.44 |
| mrsw | Nissan | Murano | 23.50 | 21.35 | 17.54 |
| mrsw | Toyota | Highlander | 23.30 | 21.04 | 18.18 |
| mrsw | Ford | Freestyle/Windstar | 19.40 | 17.15 | 15.01 |
| mrsw | Buick | Rendezvous | 24.70 | 22.45 | 19.25 |
| mrsw | Honda | Pilot | 20.20 | 17.85 | 15.79 |
| mrsw | Mitsubishi | Endeavor | 22.60 | 20.10 | 17.59 |
|  |  | Total Mid-Range Sportwagons | 22.00 | 19.76 | 16.97 |
| mv | Volkswagen | EuroVan/T4 | 19.70 | 18.22 | 15.27 |
| mv | Honda | Odyssey | 21.40 | 19.06 | 16.33 |
| mv | Pontiac | Montana SV6 | 19.10 | 17.69 | 14.75 |
| mv | Chrysler | Town \& Country | 22.30 | 19.70 | 17.12 |
| mv | Buick | Terraza | 18.80 | 17.28 | 14.14 |
| mv | Dodge | Caravan/Grand Caravan | 21.80 | 20.02 | 16.25 |
| mv | Toyota | Sienna | 24.30 | 21.98 | 18.42 |
| mv | Chevrolet | Venture | 17.60 | 16.05 | 13.21 |
| mv | Saturn | Relay | 20.90 | 18.62 | 16.25 |
| mv | Pontiac | Montana | 23.20 | 21.19 | 17.29 |
| mv | Nissan | Quest | 24.30 | 21.80 | 18.65 |
| mv | Chevrolet | Uplander | 18.10 | 16.30 | 13.93 |
| mv | Ford | Freestar | 19.40 | 17.14 | 15.09 |
| mv | Mercury | Monterey | 20.20 | 17.83 | 15.71 |
| mv | Kia | Sedona | 17.60 | 15.96 | 13.23 |
| mv | Mazda | MPV | 20.80 | 19.15 | 15.98 |
| mv | GMC | Safari | 18.80 | 16.87 | 14.41 |
| mv | Chevrolet | Astro | 17.60 | 15.57 | 13.53 |
|  |  | Total Minivans | 20.33 | 18.36 | 15.53 |
| nl | Volvo | 70 series | 18.10 | 16.37 | 13.64 |
| nl | Volvo | 60 series | 17.90 | 16.57 | 13.66 |
| nl | Mercury | Zephyr | 22.50 | 20.72 | 17.18 |
| nl | Acura | TL | 25.60 | 22.86 | 19.10 |
| nl | Acura | CL | 25.90 | 23.44 | 19.25 |
| nl | Lincoln | LS | 22.30 | 20.01 | 16.67 |
| nl | Jaguar | X-Type | 22.50 | 20.24 | 17.05 |
| nl | Lexus | ES 330 | 22.10 | 19.89 | 16.84 |
| nl | Lexus | IS 300 | 24.60 | 22.28 | 19.06 |
| nl | Infiniti | G35 | 24.30 | 21.63 | 18.79 |
| nl | M-Benz | C class | 22.90 | 20.97 | 17.51 |
| nl | Cadillac | CTS | 23.40 | 20.68 | 17.78 |


| nl | BMW | 330 | 22.20 | 20.04 | 16.58 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| nl | Buick | Park Avenue | 22.90 | 20.25 | 17.26 |
| nl | BMW | 325 | 21.30 | 19.44 | 16.18 |
| nl | Saab | 9-5 | 23.20 | 20.59 | 17.68 |
|  |  | Total Near Luxury Cars | 22.61 | 20.37 | 17.14 |
| $p$ | Audi | A8 | 18.50 | 16.90 | 14.32 |
| p | M-Benz | S class | 16.30 | 14.46 | 12.38 |
| p | Maserati | Maserati | 12.20 | 11.25 | 9.36 |
| p | BMW | 7 Series | 21.70 | 19.18 | 16.70 |
| p | Jaguar | XJ | 23.90 | 21.39 | 17.77 |
|  |  | Total Premium Cars | 18.52 | 16.64 | 14.11 |
| pmr | Mercury | Montego | 22.20 | 19.74 | 17.11 |
| pmr | Buick | LaCrosse | 24.30 | 21.78 | 18.43 |
| pmr | Volkswagen | Passat | 26.60 | 24.39 | 20.15 |
| pmr | Dodge | Magnum | 22.40 | 20.59 | 17.24 |
| pmr | Ford | Five Hundred | 22.10 | 19.69 | 17.28 |
| pmr | Dodge | Charger | 23.60 | 21.81 | 17.86 |
| pmr | Nissan | Maxima | 26.40 | 23.44 | 19.67 |
| pmr | Chrysler | 300/300M | 19.90 | 17.71 | 15.26 |
| pmr | Mitsubishi | Diamante | 23.40 | 20.66 | 17.54 |
| pmr | Volvo | 40 series | 25.30 | 23.24 | 19.30 |
| pmr | Infiniti | 130/135 | 25.70 | 23.50 | 19.79 |
| pmr | Mazda | Millenia | 24.10 | 22.18 | 18.25 |
| pmr | Audi | A4/S4 | 18.30 | 16.40 | 13.78 |
| pmr | Audi | S4 | 18.60 | 17.04 | 14.33 |
| pmr | Acura | TSX | 27.60 | 24.39 | 21.40 |
| pmr | Saab | 9-3 | 24.40 | 21.53 | 18.84 |
| pmr | Saab | 9-2 | 22.20 | 20.47 | 16.69 |
| pmr | Buick | Regal | 23.70 | 21.39 | 17.72 |
|  |  | Total Premium Mid-Range Cars | 23.38 | 21.11 | 17.81 |
| ps | M-Benz | SLK class | 20.30 | 18.11 | 15.11 |
| ps | M-Benz | CLS class | 22.20 | 20.46 | 16.81 |
| ps | M-Benz | CLK class | 19.10 | 17.21 | 14.32 |
| ps | Porsche | Boxster | 21.10 | 18.97 | 16.10 |
| ps | Chevrolet | Corvette | 22.60 | 20.57 | 17.54 |
| ps | Audi | TT | 25.90 | 23.96 | 19.66 |
| ps | BMW | Z8 | 19.60 | 18.01 | 14.88 |
| ps | BMW | Z4 | 26.70 | 24.41 | 20.28 |
| ps | Ford | Thunderbird | 20.30 | 18.62 | 15.86 |
| ps | Chrysler | Crossfire | 19.60 | 17.77 | 14.59 |
|  |  | Total Premium Sporty Cars | 21.74 | 19.81 | 16.51 |
| psuv | Porsche | Cayenne | 16.20 | 14.61 | 12.66 |
| psuv | Volkswagen | Touareg | 17.80 | 16.17 | 13.79 |
| psuv | Land Rover | Range Rover | 13.70 | 12.57 | 10.46 |
| psuv | M-Benz | G class | 12.50 | 11.32 | 9.39 |
| psuv | Hummer | H1 | 13.60 | 12.29 | 10.22 |


| psuv | Lexus | LX 470 | 14.20 | 12.89 | 10.61 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| psuv | Cadillac | Escalade ESV | 17.10 | 15.68 | 13.33 |
| psuv | Toyota | Land Cruiser | 14.30 | 12.88 | 10.76 |
| psuv | Hummer | H2 | 16.90 | 14.91 | 12.92 |
| psuv | Cadillac | Escalade | 17.60 | 16.04 | 13.61 |
| psuv | Lincoln | Navigator | 14.30 | 12.64 | 10.89 |
|  |  | Total Premium SUV | 15.29 | 13.82 | 11.69 |
| psw | Volvo | XC90 | 20.80 | 18.42 | 16.07 |
| psw | Lexus | RX330 | 21.80 | 19.72 | 16.66 |
| psw | Infiniti | FX35 | 17.30 | 15.45 | 13.32 |
| psw | Infiniti | FX45 | 15.20 | 13.89 | 11.77 |
| psw | M-Benz | R class | 17.40 | 15.55 | 13.11 |
| psw | Volvo | 50 series | 25.60 | 23.56 | 19.32 |
| psw | Acura | MDX | 21.10 | 19.25 | 16.04 |
| psw | Cadillac | SRX | 18.40 | 16.79 | 14.13 |
| psw | M-Benz | M class | 15.50 | 13.84 | 11.77 |
| psw | BMW | X5 | 17.60 | 15.92 | 13.59 |
| psw | BMW | X3 | 20.60 | 18.40 | 15.76 |
|  |  | Total Premium Sportwagons | 19.21 | 17.34 | 14.69 |
| smr | Honda | Accord | 25.40 | 22.80 | 19.28 |
| smr | Volkswagen | Jetta wagon | 24.30 | 21.90 | 18.95 |
| smr | Volkswagen | Jetta | 28.70 | 26.40 | 21.35 |
| smr | Toyota | Camry | 28.20 | 25.08 | 21.10 |
| smr | Subaru | Baja | 23.10 | 21.38 | 17.61 |
| smr | Subaru | Legacy | 26.60 | 23.55 | 20.30 |
| smr | Subaru | Forester | 22.10 | 19.55 | 16.96 |
| smr | Subaru | Outback | 23.70 | 20.97 | 17.69 |
| smr | Mazda | Mazda6 | 27.60 | 25.04 | 21.13 |
| smr | Dodge | Intrepid | 19.90 | 17.60 | 15.08 |
| smr | Chevrolet | Monte Carlo | 23.40 | 21.00 | 18.10 |
| smr | Mitsubishi | Galant | 25.60 | 23.44 | 19.18 |
| smr | Pontiac | Grand Prix | 23.60 | 21.17 | 17.63 |
| smr | Buick | Century | 24.10 | 22.07 | 18.56 |
| smr | Mercury | Sable | 24.20 | 21.92 | 18.82 |
| smr | Ford | Taurus | 23.20 | 21.35 | 17.42 |
| smr | Mazda | 626 | 21.40 | 19.39 | 16.55 |
| smr | Nissan | Altima | 26.20 | 23.36 | 20.11 |
| smr | Chevrolet | Impala | 23.40 | 21.47 | 17.74 |
| smr | Hyundai | XG350 | 25.20 | 22.29 | 18.75 |
| smr | Kia | Amanti | 21.60 | 19.50 | 16.51 |
|  |  | Total Small Rid-Range Cars | 24.36 | 21.96 | 18.52 |
| spu | Chevrolet | SSR | 14.10 | 12.59 | 10.48 |
| spu | Honda | Ridgeline | 16.80 | 14.88 | 12.80 |
| spu | GMC | Canyon | 19.80 | 17.73 | 14.97 |
| spu | GMC | Sonoma | 19.40 | 17.19 | 15.14 |
| spu | Nissan | Frontier | 18.30 | 16.64 | 13.86 |
| spu | Toyota | Tacoma | 23.40 | 21.04 | 17.74 |

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| spu | Chevrolet | Colorado | 18.70 | 16.94 | 14.04 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| spu | Mitsubishi | Raider | 17.30 | 15.82 | 13.45 |
| spu | Mazda | B-Series | 15.20 | 13.49 | 11.55 |
| spu | Dodge | Dakota | 17.80 | 15.88 | 13.89 |
| spu | Ford | Ranger | 19.40 | 17.70 | 14.60 |
| spu | Chevrolet | S10 | 22.80 | 20.70 | 17.21 |
|  |  | Total Small Pickup | 18.58 | 16.72 | 14.14 |
| sup | Cadillac | Escalade EXT | 14.60 | 12.98 | 11.09 |
| sup | Chevrolet | Avalanche | 13.10 | 11.84 | 9.97 |
| sup | Lincoln | Mark LT | 14.80 | 13.12 | 11.51 |
|  |  | Total Specialty Utility Pickup | 14.17 | 12.64 | 10.86 |
| t | Mazda | RX8 | 19.90 | 18.14 | 15.21 |
| t | Nissan | 350Z | 23.80 | 21.01 | 18.33 |
| t | Audi | A3 | 27.20 | 24.12 | 20.50 |
| t | Mitsubishi | Eclipse Spyder | 24.50 | 22.66 | 18.94 |
| t | Mitsubishi | Eclipse | 24.80 | 22.67 | 18.59 |
| t | Pontiac | GTO | 18.70 | 17.25 | 14.54 |
| t | Toyota | Celica | 28.80 | 25.64 | 22.08 |
| t | Mini | Mini Cooper S | 27.10 | 24.27 | 20.18 |
| t | Acura | RSX | 28.20 | 25.20 | 21.42 |
| t | Pontiac | Solstice | 24.60 | 21.83 | 19.05 |
| t | Mini | Mini Cooper | 30.30 | 27.37 | 23.20 |
| t | Ford | Mustang | 22.50 | 20.36 | 16.70 |
| t | Toyota | MR2 Spyder | 27.40 | 24.26 | 21.17 |
| t | Mazda | MX-5 Miata | 23.80 | 21.77 | 17.65 |
| t | Honda | S2000 | 20.60 | 18.61 | 15.59 |
| t | Hyundai | Tiburon | 25.30 | 22.78 | 19.68 |
| t | Pontiac | Firebird | 19.20 | 17.61 | 14.35 |
| t | Chevrolet | Camaro | 18.70 | 17.05 | 13.87 |
|  |  | Total Touring | 24.19 | 21.81 | 18.39 |
| tr | Toyota | Avalon | 26.50 | 23.66 | 20.62 |
| tr | Buick | Lucerne | 24.80 | 22.18 | 18.71 |
| tr | Pontiac | Bonneville | 19.10 | 17.43 | 14.54 |
| tr | Chrysler | Concorde | 20.40 | 18.15 | 15.87 |
| tr | Mercury | Grand Marquis | 24.30 | 22.16 | 18.74 |
| tr | Ford | Crown Victoria | 23.10 | 21.09 | 17.34 |
| tr | Buick | LeSabre | 23.20 | 20.85 | 17.89 |
|  |  | Total Traditional Car | 23.06 | 20.79 | 17.67 |
| u | Maybach | Maybach | 11.30 | 10.43 | 8.73 |
| u | Rolls-Royce | Rolls-Royce | 11.80 | 10.93 | 8.82 |
| ul | Bentley | Bentley | 12.60 | 11.19 | 9.72 |
| ul | Porsche | Carrera GT | 11.20 | 10.05 | 8.46 |
| ul | Lamborghini | Lamborghini | 10.10 | 8.98 | 7.79 |
| ul | Ferrar | Ferrari | 9.80 | 8.88 | 7.54 |
| ul | Ford Aston | GT | 14.20 | 12.82 | 10.69 |
| ul | Martin | Aston Martin | 14.10 | 12.77 | 10.67 |


|  |  | Total Ultra Luxury | $\mathbf{1 1 . 8 9}$ | $\mathbf{1 0 . 7 6}$ | 9.05 |
| :--- | :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |  |
| umr suv | Lexus | GX 470 | 16.30 | 15.09 | 12.63 |
| umr suv | Land Rover | Discovery | 16.70 | 15.22 | 12.52 |
| umr suv | Land Rover | LR3 | 14.80 | 13.38 | 11.43 |
| umr suv | Infiniti | QX4 | 16.10 | 14.44 | 12.33 |
| umr suv | Land Rover | Range Rover Sport | 15.70 | 14.24 | 11.97 |
| umr suv | Lincoln | Aviator | 14.10 | 12.57 | 10.64 |
| umr suv | Mercury | Mountaineer | 15.60 | 14.40 | 12.16 |
| umr suv | Subaru | B9 Tribeca | 18.20 | 16.23 | 13.67 |
| umr suv | GMC | Envoy | 16.40 | 14.70 | 12.20 |
| umr suv | Buick | Rainier | 20.40 | 18.58 | 15.17 |
| umr suv | Saab | 9-7X | 17.80 | 16.02 | 13.69 |
| umr suv | Hummer | H3 | 18.10 | 16.08 | 13.86 |
|  |  | Total Upper Mid-Range SUV | $\mathbf{1 6 . 6 8}$ | $\mathbf{1 5 . 0 8}$ | $\mathbf{1 2 . 6 9}$ |
|  |  |  |  |  |  |
| ups | Acura | NSX | 18.20 | 16.58 | 13.56 |
| ups | M-Benz | SC 430 | 20.10 | 18.10 | 14.91 |
| ups | Cadillac | XLR | 18.40 | 16.40 | 14.12 |
| ups | Jaguar | XK | 18.70 | 16.65 | 14.30 |
| ups | Porsche | 911 Carrera 4 | 14.60 | 13.51 | 11.17 |
| ups | Porsche | 911 Carrera | 12.20 | 11.19 | 9.41 |
| ups | M-Benz | SL Coupe/Roadster | 15.30 | 13.79 | 11.49 |
| ups | M-Benz | CL class | 22.50 | 20.74 | 17.38 |
| ups | BMW | 6 Series | 17.90 | 16.52 | 13.57 |
| ups | Lotus | Lotus | 24.20 | 22.16 | 17.99 |
| ups | Dodge | Viper | 13.70 | 12.15 | 10.19 |
|  |  | Total Upper Premium |  |  |  |
|  |  | Sportscars | $\mathbf{1 7 . 8 0}$ | $\mathbf{1 6 . 1 6}$ | $\mathbf{1 3 . 4 6}$ |
|  |  |  |  |  |  |
|  |  | Industry Straight Average | $\mathbf{2 2 . 9 3}$ | $\mathbf{2 0 . 7 2}$ | $\mathbf{1 7 . 4 8}$ |

Interestingly, the variance between models and segments is small when looked at in a share of original fuel economy deterioration over the life of a vehicle. That is, the normal fuel economy loss for years 10-plus vs. original fuel economy is in the 76 to 79 percent range regardless of engine technology or fuel management sophistication. This applies to hybrids as well.

Mechanics and physics are at work here, not simple extrapolations. For example, the same deterioration pattern was seen with V8 diesel engines tracked by CNW in the ' 80 s and gasoline four-cylinder engines between 1985 and 1995. Both were tracked as part of a project to

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determine the life-cycle fuel economy of various engine types for an internal project related to warranty work expectations.

|  |  | FE \% of New | FE \% of New |
| :---: | :---: | :---: | :---: |
|  |  | Yrs 6-10 | Yrs 10-Plus |
| Division | Model |  |  |
| Kia | Rio | 88.92\% | 76.43\% |
| Hyundai | Accent | 88.78\% | 76.84\% |
| Chevrolet | Aveo | 88.45\% | 76.08\% |
| Toyota | Echo | 92.23\% | 77.75\% |
|  | Total Budget Cars | 89.60\% | 76.78\% |
| Chevrolet | Cobalt | 92.11\% | 74.63\% |
| Toyota | Matrix ** | 88.57\% | 74.50\% |
| Mazda | Mazda3 | 91.61\% | 75.51\% |
| Nissan | Sentra | 88.53\% | 76.53\% |
| Suzuki | Aerio | 89.38\% | 78.01\% |
| Mitsubishi | Lancer | 91.82\% | 75.06\% |
| Kia | Spectra | 91.93\% | 75.10\% |
| Scion | tC | 89.46\% | 77.47\% |
| Suzuki | Forenza | 90.87\% | 76.01\% |
| Ford | Focus | 89.66\% | 74.28\% |
| Mazda | Protégé | 89.44\% | 77.29\% |
| Pontiac | Sunfire | 91.95\% | 75.34\% |
| Chevrolet | Cavalier | 90.32\% | 78.00\% |
| Scion | xA | 88.76\% | 78.10\% |
| Toyota | Corolla | 92.02\% | 75.87\% |
| Dodge | Neon | 88.81\% | 77.80\% |
| Hyundai | Elantra | 90.57\% | 77.71\% |
| Saturn | Ion | 91.97\% | 74.83\% |
| Ford | Escort | 90.37\% | 74.52\% |
| Scion | xB | 88.74\% | $76.47 \%$ |
|  | Total Economy Cars | 90.34\% | 76.15\% |
| Nissan | Xterra | 91.81\% | 74.92\% |
| Isuzu | Trooper | 91.30\% | 74.77\% |
| Mazda | Mazda5 | 90.83\% | 75.95\% |
| Isuzu | Rodeo | 89.72\% | 74.80\% |
| Suzuki | XL-7 | 90.56\% | 75.37\% |
| Suzuki | Grand Vitara | 91.89\% | 78.17\% |
| Kia | Sorento | 92.23\% | 76.00\% |
| Chevrolet | Blazer | 92.31\% | 77.85\% |
| Suzuki | Vitara | 91.15\% | 76.85\% |
| Isuzu | Rodeo Sport | 91.00\% | 74.45\% |
| Kia | Sportage | 90.54\% | 75.43\% |
| Jeep | Liberty | 92.16\% | 77.46\% |


| Chevrolet Jeep | Tracker | 91.40\% | 74.30\% |
| :---: | :---: | :---: | :---: |
|  | Wrangler | 89.38\% | 77.89\% |
|  | TtI Entry Level SUVs | 91.16\% | 76.02\% |
| Mitsubishi | Outlander | 90.06\% | 77.34\% |
| Hyundai | Tucson | 91.35\% | 77.96\% |
| Mazda | Tribute | 89.20\% | 77.74\% |
| Hyundai | Santa Fe | 91.49\% | 76.27\% |
| Pontiac | Torrent | 89.00\% | 77.45\% |
| Ford | Escape | 92.24\% | 77.34\% |
| Mercury | Mariner | 90.99\% | 74.29\% |
| Toyota | RAV4 | 88.97\% | 75.44\% |
| Saturn | Vue | 91.89\% | 77.43\% |
| Chevrolet | Equinox | 89.06\% | 77.38\% |
| Honda | Element | 90.80\% | 74.90\% |
| Pontiac | Aztek | 89.67\% | 74.25\% |
| Honda | CR-V | 91.69\% | 78.13\% |
|  | TtI Entry Level Sportwagons | 90.49\% | 76.61\% |
| Nissan | Titan | 90.27\% | 74.82\% |
| Toyota | Tundra | 92.28\% | 77.88\% |
| Dodge | Ram pickup | 89.69\% | 76.67\% |
| Chevrolet | Silverado | 90.85\% | 74.70\% |
| GMC | Sierra | 91.09\% | 75.72\% |
| Ford | F Series | 92.50\% | 77.64\% |
|  | Ttl Full Size Pickup | 91.11\% | 76.24\% |
| GMC | Savana/G Van | 89.79\% | 75.32\% |
| Ford | Econoline/Club Wagon | 91.00\% | 75.32\% |
| GMC | Express/G Van | 89.45\% | 75.80\% |
| Dodge | Sprinter Van | 89.58\% | 78.05\% |
| Dodge | Ram Van | 89.19\% | 75.23\% |
| Ford | Econoline van | 91.41\% | 77.13\% |
|  | Full Size Van | 90.07\% | 76.14\% |
| Honda | Accord Hybrid | 90.53\% | 76.96\% |
| Toyota | Prius | 89.49\% | 76.80\% |
| Honda | Civic Hybrid | 90.95\% | 77.15\% |
| Ford | Escape Hybrid | 88.77\% | 75.97\% |
| Mercury | Mariner Hybrid | 90.95\% | 75.88\% |
| Honda | Insight | 89.92\% | 77.87\% |
| Lexus | RX 400h | 88.26\% | 76.08\% |
| Toyota | Highlander Hybrid | 91.68\% | 74.88\% |
|  | Ttl Hybrids | 90.07\% | 76.45\% |
| Volkswagen | Phaeton | 90.60\% | 77.17\% |
| Audi | allroad quattro | 90.90\% | 76.93\% |
| Audi | A6 | 88.74\% | 75.41\% |
| Lexus | LS 430 | 89.66\% | 75.62\% |
| Lexus | GS 430 | 92.09\% | 74.69\% |


| Infiniti | Q45 | 91.95\% | 75.76\% |
| :---: | :---: | :---: | :---: |
| Jaguar | S-Type | 88.80\% | 74.15\% |
| Infiniti | M45 | 89.64\% | 76.61\% |
| Lexus | GS 300 | 89.18\% | 76.06\% |
| Cadillac | DTS | 91.44\% | 75.68\% |
| Cadillac | DeVille | 92.10\% | 74.61\% |
| M-Benz | E class | 90.20\% | 75.12\% |
| Cadillac | Seville | 91.10\% | 78.15\% |
| Volvo | 80 series | 88.73\% | 77.23\% |
| Cadillac | STS | 91.55\% | 76.47\% |
| BMW | 5 Series | 89.25\% | 78.02\% |
| Acura | RL | 88.55\% | 76.48\% |
| Lincoln | Town Car | 88.58\% | 75.06\% |
| BMW | M3 | 88.92\% | 77.94\% |
|  | Total Luxury Car | 90.10\% | 76.17\% |
| Volkswagen | Golf | 91.46\% | 77.86\% |
| Volkswagen | Golf GTI | 90.95\% | 75.90\% |
| Saturn | L series | 91.17\% | 77.61\% |
| Honda | Civic | 88.69\% | 74.82\% |
| Chevrolet | HHR | 88.74\% | 75.19\% |
| Pontiac | G6 | 88.55\% | 74.59\% |
| Chevrolet | Classic | 91.35\% | 75.05\% |
| Subaru | Impreza | 91.53\% | 74.71\% |
| Pontiac | Grand Am | 89.00\% | 76.45\% |
| Ford | Fusion | 91.78\% | 76.24\% |
| Mercury | Milan | 91.57\% | 77.01\% |
| Dodge | Stratus | 90.48\% | 77.17\% |
| Kia | Optima | 92.24\% | 77.13\% |
| Hyundai | Sonata | 91.32\% | 77.00\% |
| Suzuki | Verona | 90.02\% | 75.84\% |
| Volkswagen | Beetle | 90.89\% | 77.46\% |
| Pontiac | Vibe | 92.39\% | 74.29\% |
| Chevrolet | Malibu | 92.39\% | 77.32\% |
| Chrysler | PT Cruiser | 90.40\% | 76.41\% |
| Chrysler | Sebring | 90.38\% | 75.39\% |
|  | TtI Lower Mid-Range Cars | 90.77\% | 76.17\% |
| Nissan | Pathfinder | 89.57\% | 76.27\% |
| Toyota | 4Runner | 91.41\% | 74.53\% |
| Mitsubishi | Montero | 88.46\% | 77.61\% |
| Mitsubishi | Montero Sport | 91.37\% | 76.56\% |
| Isuzu | Axiom | 90.11\% | 74.34\% |
| Land Rover | Freelander | 91.09\% | 76.55\% |
| Isuzu | Ascender | 90.51\% | 77.69\% |
| Jeep | Commander | 88.26\% | 74.40\% |
| Jeep | Grand Cherokee | 89.43\% | 74.22\% |
| Jeep | Grand Cherokee SRT-8 | 90.56\% | 77.99\% |
| Dodge | Durango | 92.52\% | 76.12\% |
| Ford | Explorer | 92.37\% | 74.91\% |


| Chevrolet | TrailBlazer | 90.35\% | 76.66\% |
| :---: | :---: | :---: | :---: |
|  | TtI Lower Mid-Range SUV | 90.46\% | 75.99\% |
| Toyota | Sequoia | 91.54\% | 74.55\% |
| Nissan | Armada | 88.81\% | 75.51\% |
| Ford | Excursion | 90.31\% | 77.22\% |
| Chevrolet | Suburban | 89.38\% | 75.37\% |
| GMC | Yukon XL | 89.89\% | 75.60\% |
| Ford | Expedition | 90.68\% | 78.03\% |
| Chevrolet | Tahoe | 88.75\% | 74.27\% |
| GMC | Yukon | 88.75\% | 75.57\% |
|  | Total Large SUV | 89.76\% | 75.77\% |
| Chrysler | Pacifica | 90.57\% | 76.08\% |
| Nissan | Murano | 90.87\% | 74.62\% |
| Toyota | Highlander | 90.32\% | 78.03\% |
| Ford | Freestyle/Windstar | 88.42\% | 77.38\% |
| Buick | Rendezvous | 90.88\% | 77.93\% |
| Honda | Pilot | 88.36\% | 78.15\% |
| Mitsubishi | Endeavor | 88.95\% | 77.85\% |
|  | Total Mid-Range Sportwagons | 89.77\% | 77.15\% |
| Volkswagen | EuroVan/T4 | 92.48\% | 77.53\% |
| Honda | Odyssey | 89.08\% | 76.32\% |
| Pontiac | Montana SV6 | 92.60\% | 77.20\% |
| Chrysler | Town \& Country | 88.36\% | 76.78\% |
| Buick | Terraza | 91.93\% | 75.21\% |
| Dodge | Caravan/Grand Caravan | 91.85\% | 74.52\% |
| Toyota | Sienna | 90.44\% | 75.80\% |
| Chevrolet | Venture | 91.20\% | 75.07\% |
| Saturn | Relay | 89.10\% | 77.73\% |
| Pontiac | Montana | 91.33\% | 74.51\% |
| Nissan | Quest | 89.72\% | 76.75\% |
| Chevrolet | Uplander | 90.03\% | 76.94\% |
| Ford | Freestar | 88.33\% | 77.80\% |
| Mercury | Monterey | 88.26\% | 77.77\% |
| Kia | Sedona | 90.69\% | 75.17\% |
| Mazda | MPV | 92.09\% | 76.82\% |
| GMC | Safari | 89.74\% | 76.65\% |
| Chevrolet | Astro | 88.49\% | 76.87\% |
|  | Total Minivans | 90.32\% | 76.41\% |
| Volvo | 70 series | 90.46\% | 75.34\% |
| Volvo | 60 series | 92.59\% | 76.33\% |
| Mercury | Zephyr | 92.07\% | 76.37\% |
| Acura | TL | 89.31\% | 74.62\% |
| Acura | CL | 90.51\% | 74.33\% |
| Lincoln | LS | 89.74\% | 74.77\% |
| Jaguar | X-Type | 89.96\% | 75.76\% |
| Lexus | ES 330 | 89.99\% | 76.20\% |


| Lexus | IS 300 | 90.56\% | 77.49\% |
| :---: | :---: | :---: | :---: |
| Infiniti | G35 | 89.03\% | 77.32\% |
| M-Benz | C class | 91.57\% | 76.48\% |
| Cadillac | CTS | 88.38\% | 76.00\% |
| BMW | 330 | 90.29\% | 74.68\% |
| Buick | Park Avenue | 88.43\% | 75.38\% |
| BMW | 325 | 91.25\% | 75.98\% |
| Saab | 9-5 | 88.74\% | 76.21\% |
|  | Total Near Luxury Cars | 90.18\% | 75.83\% |
| Audi | A8 | 91.37\% | 77.39\% |
| M-Benz | S class | 88.71\% | 75.98\% |
| Maserati | Maserati | 92.22\% | 76.70\% |
| BMW | 7 Series | 88.38\% | 76.96\% |
| Jaguar | XJ | 89.50\% | 74.35\% |
|  | Total Premium Cars | 90.04\% | 76.28\% |
| Mercury | Montego | 88.93\% | 77.08\% |
| Buick | LaCrosse | 89.62\% | 75.83\% |
| Volkswagen | Passat | 91.70\% | 75.74\% |
| Dodge | Magnum | 91.93\% | 76.96\% |
| Ford | Five Hundred | 89.10\% | 78.17\% |
| Dodge | Charger | 92.41\% | 75.69\% |
| Nissan | Maxima | 88.79\% | 74.49\% |
| Chrysler | 300/300M | 88.98\% | 76.69\% |
| Mitsubishi | Diamante | 88.30\% | 74.95\% |
| Volvo | 40 series | 91.84\% | 76.27\% |
| Infiniti | 130/135 | 91.43\% | 77.00\% |
| Mazda | Millenia | 92.05\% | 75.72\% |
| Audi | A4/S4 | 89.63\% | 75.32\% |
| Audi | S4 | 91.60\% | 77.02\% |
| Acura | TSX | 88.37\% | 77.53\% |
| Saab | 9-3 | 88.22\% | 77.21\% |
| Sab | 9-2 | 92.22\% | 75.19\% |
| Buick | Regal | 90.27\% | 74.78\% |
|  | Total Premium Mid-Range |  |  |
|  | Cars | 90.30\% | 76.20\% |
| M-Benz | SLK class | 89.23\% | 74.42\% |
| M-Benz | CLS class | 92.15\% | 75.73\% |
| M-Benz | CLK class | 90.10\% | 74.95\% |
| Porsche | Boxster | 89.89\% | 76.30\% |
| Chevrolet | Corvette | 91.00\% | 77.60\% |
| Audi | TT | 92.50\% | 75.91\% |
| BMW | Z8 | 91.90\% | 75.94\% |
| BMW | Z4 | 91.44\% | 75.94\% |
| Ford | Thunderbird | 91.73\% | 78.11\% |
| Chrysler | Crossfire | 90.65\% | 74.42\% |
|  | Total Premium Sporty Cars | 91.06\% | 75.93\% |
| Porsche | Cayenne | 90.19\% | 78.12\% |


| Volkswagen | Touareg | 90.82\% | 77.49\% |
| :---: | :---: | :---: | :---: |
| Land Rover | Range Rover | 91.76\% | 76.34\% |
| M-Benz | G class | 90.53\% | 75.13\% |
| Hummer | H1 | 90.36\% | 75.13\% |
| Lexus | LX 470 | 90.79\% | 74.74\% |
| Cadillac | Escalade ESV | 91.72\% | 77.95\% |
| Toyota | Land Cruiser | 90.04\% | 75.23\% |
| Hummer | H2 | 88.23\% | 76.47\% |
| Cadillac | Escalade | 91.15\% | 77.33\% |
| Lincoln | Navigator | 88.37\% | 76.18\% |
|  | Total Premium SUV | 90.36\% | 76.37\% |
| Volvo | XC90 | 88.56\% | 77.25\% |
| Lexus | RX330 | 90.46\% | 76.40\% |
| Infiniti | FX35 | 89.30\% | 77.00\% |
| Infiniti | FX45 | 91.38\% | 77.42\% |
| M-Benz | R class | 89.34\% | 75.37\% |
| Volvo | 50 series | 92.02\% | 75.48\% |
| Acura | MDX | 91.24\% | 76.01\% |
| Cadillac | SRX | 91.25\% | 76.78\% |
| M-Benz | M class | 89.26\% | 75.96\% |
| BMW | X5 | 90.45\% | 77.21\% |
| BMW | X3 | 89.33\% | 76.51\% |
|  | Total Premium Sportwagons | 90.24\% | 76.49\% |
| Honda | Accord | 89.75\% | 75.91\% |
| Volkswagen | Jetta wagon | 90.14\% | 77.97\% |
| Volkswagen | Jetta | 91.97\% | 74.38\% |
| Toyota | Camry | 88.95\% | 74.84\% |
| Subaru | Baja | 92.55\% | 76.25\% |
| Subaru | Legacy | 88.55\% | 76.32\% |
| Subaru | Forester | 88.46\% | 76.73\% |
| Subaru | Outback | 88.50\% | 74.66\% |
| Mazda | Mazda6 | 90.71\% | 76.57\% |
| Dodge | Intrepid | 88.43\% | 75.79\% |
| Chevrolet | Monte Carlo | 89.73\% | 77.36\% |
| Mitsubishi | Galant | 91.56\% | 74.94\% |
| Pontiac | Grand Prix | 89.70\% | 74.69\% |
| Buick | Century | 91.58\% | 77.03\% |
| Mercury | Sable | 90.59\% | 77.75\% |
| Ford | Taurus | 92.04\% | 75.09\% |
| Mazda | 626 | 90.63\% | 77.32\% |
| Nissan | Altima | 89.15\% | 76.75\% |
| Chevrolet | Impala | 91.75\% | 75.82\% |
| Hyundai | XG350 | 88.46\% | 74.41\% |
| Kia | Amanti | 90.30\% | 76.45\% |
|  | Total Small Rid-Range Cars | 90.17\% | 76.05\% |
| Chevrolet | SSR | 89.31\% | 74.35\% |
| Honda | Ridgeline | 88.60\% | 76.18\% |


| GMC | Canyon | 89.53\% | 75.62\% |
| :---: | :---: | :---: | :---: |
| GMC | Sonoma | 88.63\% | 78.05\% |
| Nissan | Frontier | 90.94\% | 75.72\% |
| Toyota | Tacoma | 89.93\% | 75.83\% |
| Chevrolet | Colorado | 90.59\% | 75.09\% |
| Mitsubishi | Raider | 91.46\% | 77.77\% |
| Mazda | B-Series | 88.73\% | 75.98\% |
| Dodge | Dakota | 89.20\% | 78.04\% |
| Ford | Ranger | 91.22\% | 75.24\% |
| Chevrolet | S10 | 90.78\% | 75.47\% |
|  | Total Small Pickup | 89.91\% | 76.11\% |
| Cadillac | Escalade EXT | 88.87\% | 75.94\% |
| Chevrolet | Avalanche | 90.35\% | 76.14\% |
| Lincoln | Mark LT | 88.66\% | 77.77\% |
|  | Total Specialty Utility Pickup | 89.29\% | 76.62\% |
| Mazda | RX8 | 91.15\% | 76.43\% |
| Nissan | 350Z | 88.29\% | 77.00\% |
| Audi | A3 | 88.69\% | 75.37\% |
| Mitsubishi | Eclipse Spyder | 92.50\% | 77.31\% |
| Mitsubishi | Eclipse | 91.41\% | 74.97\% |
| Pontiac | GTO | 92.24\% | 77.77\% |
| Toyota | Celica | 89.02\% | 76.68\% |
| Mini | Mini Cooper S | 89.57\% | 74.46\% |
| Acura | RSX | 89.35\% | 75.94\% |
| Pontiac | Solstice | 88.75\% | 77.43\% |
| Mini | Mini Cooper | 90.33\% | 76.58\% |
| Ford | Mustang | 90.48\% | 74.24\% |
| Toyota | MR2 Spyder | 88.55\% | 77.26\% |
| Mazda | MX-5 Miata | 91.45\% | 74.14\% |
| Honda | S2000 | 90.36\% | 75.69\% |
| Hyundai | Tiburon | 90.02\% | 77.77\% |
| Pontiac | Firebird | 91.71\% | 74.74\% |
| Chevrolet | Camaro | 91.16\% | 74.18\% |
|  | Total Touring | 90.28\% | 76.00\% |
| Toyota | Avalon | 89.29\% | 77.81\% |
| Buick | Lucerne | 89.43\% | 75.43\% |
| Pontiac | Bonneville | 91.25\% | 76.10\% |
| Chrysler | Concorde | 88.96\% | 77.77\% |
| Mercury | Grand Marquis | 91.19\% | 77.12\% |
| Ford | Crown Victoria | 91.28\% | 75.05\% |
| Buick | LeSabre | 89.87\% | 77.11\% |
|  | Total Traditional Car | 90.18\% | 76.63\% |
| Maybach | Maybach | 92.26\% | 77.24\% |
| Rolls-Royce | Rolls-Royce | 92.60\% | 74.74\% |
| Bentley | Bentley | 88.84\% | 77.15\% |
| Porsche | Carrera GT | 89.73\% | 75.57\% |

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| Lamborghini | Lamborghini | $88.92 \%$ | $77.10 \%$ |
| :--- | :--- | :--- | :--- |
| Ferrar | Ferrari | $90.63 \%$ | $76.93 \%$ |
| Ford | GT | $90.26 \%$ | $75.29 \%$ |
| Aston |  | $90.55 \%$ | $75.70 \%$ |
| Martin | Aston Martin | $\mathbf{9 0 . 4 7 \%}$ | $\mathbf{7 6 . 2 2 \%}$ |
|  | Total Ultra Luxury | $92.56 \%$ | $77.47 \%$ |
|  |  | $91.13 \%$ | $74.97 \%$ |
| Lexus | GX 470 | $90.38 \%$ | $77.23 \%$ |
| Land Rover | Discovery | $89.67 \%$ | $76.57 \%$ |
| Land Rover | LR3 | $90.69 \%$ | $76.27 \%$ |
| Infiniti | QX4 | $89.14 \%$ | $75.47 \%$ |
| Land Rover | Range Rover Sport | $92.28 \%$ | $77.97 \%$ |
| Lincoln | Aviator | $89.18 \%$ | $75.12 \%$ |
| Mercury | Mountaineer | $89.61 \%$ | $74.41 \%$ |
| Subaru | B9 Tribeca | $91.06 \%$ | $74.34 \%$ |
| GMC | Envoy | $90.02 \%$ | $76.91 \%$ |
| Buick | Rainier | $88.84 \%$ | $76.58 \%$ |
| Saab | 9-7X | $\mathbf{9 0 . 3 8 \%}$ | $\mathbf{7 6 . 1 1 \%}$ |
| Hummer | H3 | $91.11 \%$ | $74.52 \%$ |
|  | Total Upper Mid-Range SUV | $90.03 \%$ | $74.20 \%$ |
|  |  | $89.13 \%$ | $76.73 \%$ |
| Acura | NSX | $89.06 \%$ | $76.45 \%$ |
| M-Benz | SC 430 | $92.52 \%$ | $76.49 \%$ |
| Cadillac | XLR | $91.74 \%$ | $77.10 \%$ |
| Jaguar | XK | $90.13 \%$ | $75.13 \%$ |
| Porsche | 911 Carrera 4 | $92.17 \%$ | $77.24 \%$ |
| Porsche | 911 Carrera | $92.28 \%$ | $75.81 \%$ |
| M-Benz | SL Coupe/Roadster | $91.57 \%$ | $74.33 \%$ |
| M-Benz | CL class | $88.70 \%$ | $74.41 \%$ |
| BMW | 6 Series | $\mathbf{9 0 . 7 7 \%}$ | $\mathbf{7 5 . 6 7 \%}$ |
| Lotus | Lotus |  |  |
| Dodge | Viper | $\mathbf{9 7 . 4 0 \%}$ | $\mathbf{8 2 . 1 4 \%}$ |
|  | Total Upper Premium |  |  |

We've weighted the averages to balance to the high side to eliminate those vehicles with the lowest maintenance and technological advances in engine management.

When looking at the fuel cost over the lifetime of the individual models, an issue we had to contend with was how to treat gasoline taxes. In all there were more than 100 data points that needed to be considered ranging from tanker transport of oil to deep and shallow well

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maintenance (pro-rated for automotive use), infrastructure costs to the public for support industries including such items as refineries, gas stations and shipping transport vehicles mandatory inspections. This included the necessary infrastructure to perform such inspections that otherwise would not occur if it weren't for personal-use cars and trucks.

To help digest all of these considerations and data points, and to adjust for future oil and gasoline prices over the coming decades of life for individual models, we elected to show those data points as a single $\$ 3$ per gallon cost in 2005 dollars. It is purely by happenstance that it reflects the current cost of a gallon of gasoline. Note that this too is an "industry" that generates and is the recipient of tax-based funding and has a potential to produce profits that are similarly outside of the auto industry, per se.

Example, the repair industry for over-the-road tanker trucks was included in the calculations as were government tax-based inspectors to assure safety and emission compliance for those trucks and the related repair industries.

Of today's $\$ 3$ per gallon, about 41 cents goes to energy. Assuming gasoline rises on the back of limited supplies and inflation, $\$ 9.50$ per gallon gasoline in 10 years is not out of the realm of possibilities. Under that scenario, it would require more than $\$ 3.70$ per gallon in energy to drill, transport, refine and distribute gasoline. And those figures will continue to climb over the lifetime of existing vehicles of approximately 20 years.

Thus the use of $\$ 3$ per gallon for the sake of this report.

|  | Model | Lifetime | Gallons | TTI E Cost |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Division |  | Blend FE | Used | Fuel \$3/ga |  |
| Kia | Rio | 27.77 | 5,832.94 | \$ | 17,498.82 |
| Hyundai | Accent | 27.62 | 5,466.17 | \$ | 16,398.50 |
| Chevrolet | Aveo | 28.83 | 4,924.78 | \$ | 14,774.34 |
| Toyota | Echo | 31.32 | 5,013.14 | \$ | 15,039.43 |
|  | Total Budget Cars | 28.89 | 5,309.26 | \$ | 15,927.77 |
| Chevrolet | Cobalt | 25.96 | 6,509.34 | \$ | 19,528.02 |
| Toyota | Matrix ** | 25.69 | 6,305.18 | \$ | 18,915.53 |
| Mazda | Mazda3 | 25.11 | 6,531.45 | \$ | 19,594.35 |
| Nissan | Sentra | 24.39 | 6,725.30 | \$ | 20,175.91 |
| Suzuki | Aerio | 25.58 | 6,215.72 | \$ | 18,647.15 |
| Mitsubishi | Lancer | 22.77 | 6,762.17 | \$ | 20,286.51 |
| Kia | Spectra | 25.63 | 6,163.48 | \$ | 18,490.43 |
| Scion | tC | 22.33 | 6,223.93 | \$ | 18,671.80 |
| Suzuki | Forenza | 22.68 | 6,303.78 | \$ | 18,911.34 |
| Ford | Focus | 24.90 | 6,787.60 | \$ | 20,362.80 |
| Mazda | Protégé | 24.18 | 6,657.43 | \$ | 19,972.28 |
| Pontiac | Sunfire | 26.02 | 6,034.70 | \$ | 18,104.09 |
| Chevrolet | Cavalier | 26.56 | 5,722.10 | \$ | 17,166.30 |
| Scion | xA | 30.87 | 5,053.97 | \$ | 15,161.92 |
| Toyota | Corolla | 30.00 | 5,632.64 | \$ | 16,897.93 |
| Dodge | Neon | 25.06 | 5,905.51 | \$ | 17,716.53 |
| Hyundai | Elantra | 26.02 | 6,225.22 | \$ | 18,675.67 |
| Saturn | Ion | 26.86 | 5,994.52 | \$ | 17,983.56 |
| Ford | Escort | 25.96 | 7,396.22 | \$ | 22,188.65 |
| Scion | xB | 28.38 | 6,660.21 | \$ | 19,980.64 |
|  | Total Economy Cars | 25.75 | 6,290.52 | \$ | 18,871.57 |
| Nissan | Xterra | 14.67 | 13,019.64 | \$ | 39,058.91 |
| Isuzu | Trooper | 17.65 | 11,841.82 | \$ | 35,525.47 |
| Mazda | Mazda5 | 20.99 | 8,148.02 | \$ | 24,444.06 |
| Isuzu | Rodeo | 16.49 | 11,159.35 | \$ | 33,478.05 |
| Suzuki | XL-7 | 16.04 | 10,283.93 | \$ | 30,851.80 |
| Suzuki | Grand Vitara | 16.92 | 10,104.14 | \$ | 30,312.41 |
| Kia | Sorento | 16.00 | 8,935.05 | \$ | 26,805.15 |
| Chevrolet | Blazer | 14.77 | 14,151.51 | \$ | 42,454.52 |
| Suzuki | Vitara | 16.88 | 9,357.97 | \$ | 28,073.92 |
| Isuzu | Rodeo Sport | 16.46 | 9,843.30 | \$ | 29,529.89 |
| Kia | Sportage | 18.35 | 8,663.94 | \$ | 25,991.82 |
| Jeep | Liberty | 20.04 | 9,430.31 | \$ | 28,290.94 |
| Chevrolet | Tracker | 19.31 | 7,924.37 | \$ | 23,773.10 |
| Jeep | Wrangler | 14.97 | 13,830.32 | \$ | 41,490.95 |
|  | TtI Entry Level SUVs | 17.11 | 10,478.12 | \$ | 31,434.36 |
| Mitsubishi | Outlander | 19.52 | 9,374.90 | \$ | 28,124.71 |


| Hyundai | Tucson | 18.94 | 7,707.96 | \$ | 23,123.87 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mazda | Tribute | 19.22 | 7,960.59 | \$ | 23,881.77 |
| Hyundai | Santa Fe | 16.33 | 9,244.88 | \$ | 27,734.65 |
| Pontiac | Torrent | 17.41 | 9,306.03 | \$ | 27,918.09 |
| Ford | Escape | 18.96 | 8,491.36 | \$ | 25,474.07 |
| Mercury | Mariner | 19.28 | 7,833.16 | \$ | 23,499.49 |
| Toyota | RAV4 | 19.65 | 8,242.40 | \$ | 24,727.19 |
| Saturn | Vue | 21.19 | 7,599.18 | \$ | 22,797.53 |
| Chevrolet | Equinox | 19.72 | 9,585.85 | \$ | 28,757.55 |
| Honda | Element | 20.72 | 6,851.76 | \$ | 20,555.28 |
| Pontiac | Aztek | 18.03 | 9,315.46 | \$ | 27,946.38 |
| Honda | CR-V | 21.05 | 7,412.35 | \$ | 22,237.05 |
|  | TtI Entry Level Sportwagons | 19.23 | 8,378.91 | \$ | 25,136.74 |
| Nissan | Titan | 12.90 | 13,099.71 | \$ | 39,299.14 |
| Toyota | Tundra | 13.87 | 13,772.50 | \$ | 41,317.51 |
| Dodge | Ram pickup | 15.18 | 15,214.87 | \$ | 45,644.60 |
| Chevrolet | Silverado | 14.78 | 16,168.00 | \$ | 48,504.01 |
| GMC | Sierra | 14.67 | 15,809.68 | \$ | 47,429.05 |
| Ford | F Series | 12.25 | 21,884.08 | \$ | 65,652.23 |
|  | Ttl Full Size Pickup | 13.94 | 15,991.47 | \$ | 47,974.42 |
| GMC | Savana/G Van | 12.46 | 21,829.56 | \$ | 65,488.67 |
| Ford | Econoline/Club Wagon | 12.16 | 21,213.71 | \$ | 63,641.13 |
| GMC | Express/G Van | 13.44 | 18,825.34 | \$ | 56,476.02 |
| Dodge | Sprinter Van | 14.72 | 25,883.77 | \$ | 77,651.30 |
| Dodge | Ram Van | 11.99 | 18,937.12 | \$ | 56,811.36 |
| Ford | Econoline van | 12.71 | 22,107.02 | \$ | 66,321.07 |
|  | Full Size Van | 12.91 | 21,466.09 | \$ | 64,398.26 |
| Honda | Accord Hybrid | 27.46 | 4,260.39 | \$ | 12,781.16 |
| Toyota | Prius | 40.12 | 2,716.78 | \$ | 8,150.34 |
| Honda | Civic Hybrid | 39.41 | 2,867.24 | \$ | 8,601.72 |
| Ford | Escape Hybrid | 28.86 | 4,886.22 | \$ | 14,658.66 |
| Mercury | Mariner Hybrid | 27.48 | 5,021.20 | \$ | 15,063.59 |
| Honda | Insight | 46.68 | 2,334.81 | \$ | 7,004.43 |
| Lexus | RX 400h | 23.88 | 8,040.63 | \$ | 24,121.90 |
| Toyota | Highlander Hybrid | 25.06 | 5,587.34 | \$ | 16,762.02 |
|  | Ttl Hybrids | 32.37 | 4,464.33 | \$ | 13,392.98 |
| Volkswagen | Phaeton | 11.34 | 21,260.46 | \$ | 63,781.38 |
| Audi | allroad quattro | 14.91 | 13,548.68 | \$ | 40,646.03 |
| Audi | A6 | 17.08 | 11,064.47 | \$ | 33,193.42 |
| Lexus | LS 430 | 17.51 | 12,736.69 | \$ | 38,210.06 |
| Lexus | GS 430 | 16.81 | 10,769.23 | \$ | 32,307.70 |
| Infiniti | Q45 | 16.33 | 12,308.40 | \$ | 36,925.20 |
| Jaguar | S-Type | 16.13 | 10,230.91 | \$ | 30,692.73 |
| Infiniti | M45 | 16.51 | 7,632.89 | \$ | 22,898.68 |
| Lexus | GS 300 | 16.44 | 7,966.01 | \$ | 23,898.02 |
| Cadillac | DTS | 17.54 | 10,831.84 | \$ | 32,495.52 |


| Cadillac | DeVille | 16.36 | 12,409.67 | \$ | 37,229.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| M-Benz | E class | 15.12 | 16,927.59 | \$ | 50,782.77 |
| Cadillac | Seville | 13.19 | 12,279.01 | \$ | 36,837.02 |
| Volvo | 80 series | 16.13 | 12,519.44 | \$ | 37,558.32 |
| Cadillac | STS | 17.69 | 12,210.76 | \$ | 36,632.27 |
| BMW | 5 Series | 18.80 | 11,011.82 | \$ | 33,035.45 |
| Acura | RL | 17.85 | 9,190.07 | \$ | 27,570.20 |
| Lincoln | Town Car | 15.12 | 14,488.57 | \$ | 43,465.72 |
| BMW | M3 | 15.66 | 9,134.00 | \$ | 27,402.01 |
|  | Total Luxury Car | 16.13 | 12,027.39 | \$ | 36,082.18 |
| Volkswagen | Golf | 36.81 | 4,102.47 | \$ | 12,307.42 |
| Volkswagen | Golf GTI | 19.84 | 7,259.58 | \$ | 21,778.75 |
| Saturn | L series | 20.79 | 7,890.06 | \$ | 23,670.17 |
| Honda | Civic | 23.36 | 7,618.38 | \$ | 22,855.13 |
| Chevrolet | HHR | 19.97 | 8,462.40 | \$ | 25,387.19 |
| Pontiac | G6 | 22.89 | 6,945.30 | \$ | 20,835.90 |
| Chevrolet | Classic | 25.22 | 9,080.38 | \$ | 27,241.15 |
| Subaru | Impreza | 19.17 | 7,146.85 | \$ | 21,440.55 |
| Pontiac | Grand Am | 20.44 | 9,393.51 | \$ | 28,180.52 |
| Ford | Fusion | 23.50 | 8,171.46 | \$ | 24,514.37 |
| Mercury | Milan | 23.19 | 8,150.98 | \$ | 24,452.93 |
| Dodge | Stratus | 22.93 | 8,766.31 | \$ | 26,298.94 |
| Kia | Optima | 25.68 | 6,269.49 | \$ | 18,808.46 |
| Hyundai | Sonata | 24.06 | 6,733.35 | \$ | 20,200.04 |
| Suzuki | Verona | 21.53 | 7,058.39 | \$ | 21,175.17 |
| Volkswagen | Beetle | 23.08 | 7,409.62 | \$ | 22,228.87 |
| Pontiac | Vibe | 27.20 | 5,918.82 | \$ | 17,756.47 |
| Chevrolet | Malibu | 24.72 | 6,592.94 | \$ | 19,778.82 |
| Chrysler | PT Cruiser | 20.54 | 9,345.63 | \$ | 28,036.88 |
| Chrysler | Sebring | 21.62 | 7,586.99 | \$ | 22,760.96 |
|  | TtI Lower Mid-Range Cars | 23.33 | 7,495.14 | \$ | 22,485.43 |
| Nissan | Pathfinder | 15.15 | 10,427.06 | \$ | 31,281.18 |
| Toyota | 4 Runner | 15.87 | 11,091.68 | \$ | 33,275.03 |
| Mitsubishi | Montero | 14.01 | 11,203.87 | \$ | 33,611.60 |
| Mitsubishi | Montero Sport | 14.47 | 9,814.61 | \$ | 29,443.84 |
| Isuzu | Axiom | 16.04 | 8,851.05 | \$ | 26,553.14 |
| Land Rover | Freelander | 16.68 | 9,470.78 | \$ | 28,412.34 |
| Isuzu | Ascender | 14.39 | 11,185.68 | \$ | 33,557.05 |
| Jeep | Commander | 15.06 | 13,812.18 | \$ | 41,436.54 |
| Jeep | Grand Cherokee | 14.32 | 14,589.89 | \$ | 43,769.68 |
| Jeep | Grand Cherokee SRT-8 | 11.55 | 15,760.78 | \$ | 47,282.35 |
| Dodge | Durango | 14.15 | 13,005.03 | \$ | 39,015.09 |
| Ford | Explorer | 14.34 | 14,152.23 | \$ | 42,456.70 |
| Chevrolet | TrailBlazer | 15.66 | 11,937.76 | \$ | 35,813.27 |
|  | TtI Lower Mid-Range SUV | 14.75 | 11,946.35 | \$ | 35,839.06 |
| Toyota | Sequoia | 13.22 | 13,241.72 | \$ | 39,725.17 |
| Nissan | Armada | 11.54 | 14,035.73 | \$ | 42,107.18 |


| Ford | Excursion | 11.77 | 22,852.15 | \$ | 68,556.46 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Chevrolet | Suburban | 14.30 | 19,025.64 | \$ | 57,076.91 |
| GMC | Yukon XL | 13.98 | 19,381.41 | \$ | 58,144.22 |
| Ford | Expedition | 12.81 | 22,172.76 | \$ | 66,518.28 |
| Chevrolet | Tahoe | 15.61 | 17,173.04 | \$ | 51,519.13 |
| GMC | Yukon | 15.51 | 17,089.31 | \$ | 51,267.92 |
|  | Total Large SUV | 13.59 | 18,121.47 | \$ | 54,364.41 |
| Chrysler | Pacifica | 18.04 | 10,142.26 | \$ | 30,426.78 |
| Nissan | Murano | 20.80 | 8,559.04 | \$ | 25,677.13 |
| Toyota | Highlander | 20.84 | 7,484.94 | \$ | 22,454.82 |
| Ford | Freestyle/Windstar | 17.19 | 11,984.83 | \$ | 35,954.48 |
| Buick | Rendezvous | 22.13 | 7,590.81 | \$ | 22,772.43 |
| Honda | Pilot | 17.95 | 8,693.23 | \$ | 26,079.68 |
| Mitsubishi | Endeavor | 20.10 | 7,612.34 | \$ | 22,837.03 |
|  | Total Mid-Range |  |  |  |  |
|  | Sportwagons | 19.58 | 8,866.78 | \$ | 26,600.34 |
| Volkswagen | Eurovan/T4 | 17.73 | 8,967.52 | \$ | 26,902.56 |
| Honda | Odyssey | 18.93 | 10,141.63 | \$ | 30,424.89 |
| Pontiac | Montana SV6 | 17.18 | 9,663.94 | \$ | 28,991.81 |
| Chrysler | Town \& Country | 19.71 | 8,676.35 | \$ | 26,029.06 |
| Buick | Terraza | 16.74 | 10,692.46 | \$ | 32,077.37 |
| Dodge | Caravan/Grand Caravan | 19.36 | 8,472.73 | \$ | 25,418.19 |
| Toyota | Sienna | 21.57 | 7,326.54 | \$ | 21,979.61 |
| Chevrolet | Venture | 15.62 | 11,074.71 | \$ | 33,224.14 |
| Saturn | Relay | 18.59 | 8,714.76 | \$ | 26,144.27 |
| Pontiac | Montana | 20.56 | 8,074.60 | \$ | 24,223.80 |
| Nissan | Quest | 21.58 | 7,412.87 | \$ | 22,238.62 |
| Chevrolet | Uplander | 16.11 | 9,685.12 | \$ | 29,055.35 |
| Ford | Freestar | 17.21 | 9,355.17 | \$ | 28,065.50 |
| Mercury | Monterey | 17.91 | 8,876.39 | \$ | 26,629.17 |
| Kia | Sedona | 15.60 | 8,847.79 | \$ | 26,543.36 |
| Mazda | MPV | 18.64 | 8,367.11 | \$ | 25,101.34 |
| GMC | Safari | 16.69 | 12,100.32 | \$ | 36,300.96 |
| Chevrolet | Astro | 15.57 | 13,168.22 | \$ | 39,504.65 |
|  | Total Minivans | 18.07 | 9,423.23 | \$ | 28,269.70 |
| Volvo | 70 series | 16.04 | 11,536.11 | \$ | 34,608.33 |
| Volvo | 60 series | 16.05 | 10,033.93 | \$ | 30,101.79 |
| Mercury | Zephyr | 20.13 | 8,890.88 | \$ | 26,672.63 |
| Acura | TL | 22.52 | 7,592.57 | \$ | 22,777.70 |
| Acura | CL | 22.86 | 7,959.93 | \$ | 23,879.79 |
| Lincoln | LS | 19.66 | 7,934.12 | \$ | 23,802.37 |
| Jaguar | X-Type | 19.93 | 8,480.10 | \$ | 25,440.31 |
| Lexus | ES 330 | 19.61 | 8,771.33 | \$ | 26,314.00 |
| Lexus | IS 300 | 21.98 | 7,370.30 | \$ | 22,110.91 |
| Infiniti | G35 | 21.57 | 7,972.43 | \$ | 23,917.29 |
| M-Benz | C class | 20.46 | 8,357.30 | \$ | 25,071.90 |
| Cadillac | CTS | 20.62 | 7,758.84 | \$ | 23,276.52 |
| BMW | 330.00 | 19.61 | 8,976.03 | \$ | 26,928.09 |

## Dust to Dust Energy Report -- Automotive

| Buick | Park Avenue | 20.14 | 8,888.89 | \$ | 26,666.67 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BMW | 325.00 | 18.97 | 9,012.65 | \$ | 27,037.95 |
| Saab | 9-5 | 20.49 | 7,906.50 | \$ | 23,719.50 |
|  | Total Near Luxury Cars | 20.04 | 8,590.12 | \$ | 25,770.36 |
| Audi | A8 | 16.57 | 12,912.15 | \$ | 38,736.46 |
| M-Benz | S class | 14.38 | 17,452.99 | \$ | 52,358.97 |
| Maserati | Maserati | 10.94 | 14,813.35 | \$ | 44,440.06 |
| BMW | 7 Series | 19.19 | 10,472.61 | \$ | 31,417.82 |
| Jaguar | XJ | 21.02 | 7,706.93 | \$ | 23,120.78 |
|  | Total Premium Cars | 16.42 | 12,671.61 | \$ | 38,014.82 |
| Mercury | Montego | 19.68 | 7,721.72 | \$ | 23,165.15 |
| Buick | LaCrosse | 21.50 | 7,673.90 | \$ | 23,021.70 |
| Volkswagen | Passat | 23.71 | 8,096.82 | \$ | 24,290.46 |
| Dodge | Magnum | 20.08 | 9,114.85 | \$ | 27,344.56 |
| Ford | Five Hundred | 19.69 | 8,735.89 | \$ | 26,207.67 |
| Dodge | Charger | 21.09 | 8,155.32 | \$ | 24,465.95 |
| Nissan | Maxima | 23.17 | 8,330.23 | \$ | 24,990.68 |
| Chrysler | 300/300M | 17.62 | 10,894.99 | \$ | 32,684.97 |
| Mitsubishi | Diamante | 20.53 | 7,353.84 | \$ | 22,061.51 |
| Volvo | 40 series | 22.61 | 7,164.78 | \$ | 21,494.33 |
| Infiniti | 130/135 | 23.00 | 8,175.51 | \$ | 24,526.53 |
| Mazda | Millenia | 21.51 | 6,322.39 | \$ | 18,967.17 |
| Audi | A4/S4 | 16.16 | 10,456.66 | \$ | 31,369.98 |
| Audi | S4 | 16.65 | 10,267.53 | \$ | 30,802.60 |
| Acura | TSX | 24.46 | 6,908.45 | \$ | 20,725.35 |
| Saab | 9-3 | 21.59 | 8,430.49 | \$ | 25,291.47 |
| Saab | 9-2 | 19.79 | 8,641.45 | \$ | 25,924.36 |
| Buick | Regal | 20.94 | 7,259.20 | \$ | 21,777.60 |
|  | Total Premium Mid-Range Cars | 20.77 | 8,316.89 | \$ | 24,950.67 |
| M-Benz | SLK class | 17.84 | 8,912.40 | \$ | 26,737.19 |
| M-Benz | CLS class | 19.82 | 11,955.74 | \$ | 35,867.21 |
| M-Benz | CLK class | 16.87 | 11,318.62 | \$ | 33,955.86 |
| Porsche | Boxster | 18.72 | 8,385.84 | \$ | 25,157.53 |
| Chevrolet | Corvette | 20.23 | 8,006.11 | \$ | 24,018.34 |
| Audi | TT | 23.17 | 6,084.74 | \$ | 18,254.22 |
| BMW | Z8 | 17.50 | 10,114.93 | \$ | 30,344.80 |
| BMW | Z4 | 23.80 | 6,177.30 | \$ | 18,531.89 |
| Ford | Thunderbird | 18.26 | 9,365.16 | \$ | 28,095.47 |
| Chrysler | Crossfire | 17.32 | 7,564.42 | \$ | 22,693.27 |
|  | Total Premium Sporty Cars | 19.35 | 8,788.53 | \$ | 26,365.58 |
| Porsche | Cayenne | 14.49 | 13,320.69 | \$ | 39,962.07 |
| Volkswagen | Touareg | 15.92 | 11,683.62 | \$ | 35,050.85 |
| Land Rover | Range Rover | 12.24 | 16,825.62 | \$ | 50,476.86 |
| M-Benz | G class | 11.07 | 21,410.83 | \$ | 64,232.48 |
| Hummer | H1 | 12.04 | 31,490.05 | \$ | 94,470.16 |
| Lexus | LX 470 | 12.57 | 16,947.24 | \$ | 50,841.71 |


| Cadillac | Escalade ESV | 15.37 | 15,223.28 | \$ | 45,669.85 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Toyota | Land Cruiser | 12.64 | 23,804.75 | \$ | 71,414.24 |
| Hummer | H2 | 14.91 | 13,211.34 | \$ | 39,634.02 |
| Cadillac | Escalade | 15.75 | 15,173.81 | \$ | 45,521.42 |
| Lincoln | Navigator | 12.61 | 15,939.46 | \$ | 47,818.37 |
|  | Total Premium SUV | 13.60 | 17,730.06 | \$ | 53,190.18 |
| Volvo | XC90 | 18.43 | 12,425.73 | \$ | 37,277.20 |
| Lexus | RX330 | 19.39 | 9,901.08 | \$ | 29,703.24 |
| Infiniti | FX35 | 15.36 | 11,265.49 | \$ | 33,796.47 |
| Infiniti | FX45 | 13.62 | 12,996.36 | \$ | 38,989.07 |
| M-Benz | R class | 15.35 | 10,681.83 | \$ | 32,045.48 |
| Volvo | 50 series | 22.83 | 6,834.11 | \$ | 20,502.34 |
| Acura | MDX | 18.80 | 10,374.23 | \$ | 31,122.68 |
| Cadillac | SRX | 16.44 | 10,401.98 | \$ | 31,205.95 |
| M-Benz | M class | 13.70 | 15,689.96 | \$ | 47,069.87 |
| BMW | X5 | 15.70 | 10,571.42 | \$ | 31,714.25 |
| BMW | X3 | 18.25 | 9,148.51 | \$ | 27,445.52 |
|  | Total Premium Sportwagons | 17.08 | 10,935.52 | \$ | 32,806.55 |
| Honda | Accord | 22.49 | 9,291.97 | \$ | 27,875.90 |
| Volkswagen | Jetta wagon | 21.72 | 6,262.40 | \$ | 18,787.20 |
| Volkswagen | Jetta | 25.48 | 5,180.37 | \$ | 15,541.10 |
| Toyota | Camry | 24.80 | 7,985.08 | \$ | 23,955.23 |
| Subaru | Baja | 20.70 | 7,585.42 | \$ | 22,756.26 |
| Subaru | Legacy | 23.49 | 6,642.50 | \$ | 19,927.49 |
| Subaru | Forester | 19.54 | 8,446.09 | \$ | 25,338.27 |
| Subaru | Outback | 20.79 | 7,599.94 | \$ | 22,799.82 |
| Mazda | Mazda6 | 24.59 | 6,588.11 | \$ | 19,764.32 |
| Dodge | Intrepid | 17.53 | 10,156.00 | \$ | 30,467.99 |
| Chevrolet | Monte Carlo | 20.83 | 9,072.14 | \$ | 27,216.41 |
| Mitsubishi | Galant | 22.74 | 6,727.84 | \$ | 20,183.51 |
| Pontiac | Grand Prix | 20.80 | 7,740.88 | \$ | 23,222.63 |
| Buick | Century | 21.58 | 8,063.64 | \$ | 24,190.93 |
| Mercury | Sable | 21.65 | 9,285.74 | \$ | 27,857.22 |
| Ford | Taurus | 20.66 | 9,971.90 | \$ | 29,915.69 |
| Mazda | 626.00 | 19.11 | 8,946.43 | \$ | 26,839.29 |
| Nissan | Altima | 23.22 | 6,588.60 | \$ | 19,765.80 |
| Chevrolet | Impala | 20.87 | 8,337.14 | \$ | 25,011.43 |
| Hyundai | XG350 | 22.08 | 6,838.43 | \$ | 20,515.30 |
| Kia | Amanti | 19.21 | 8,434.86 | \$ | 25,304.59 |
|  | Total Small Rid-Range Cars | 21.61 | 7,892.64 | \$ | 23,677.92 |
| Chevrolet | SSR | 12.39 | 11,539.68 | \$ | 34,619.05 |
| Honda | Ridgeline | 14.83 | 10,992.95 | \$ | 32,978.86 |
| GMC | Canyon | 17.50 | 10,742.92 | \$ | 32,228.76 |
| GMC | Sonoma | 17.25 | 10,843.53 | \$ | 32,530.59 |
| Nissan | Frontier | 16.27 | 10,512.56 | \$ | 31,537.67 |
| Toyota | Tacoma | 20.73 | 8,345.68 | \$ | 25,037.05 |
| Chevrolet | Colorado | 16.56 | 11,110.63 | \$ | 33,331.88 |


| Mitsubishi | Raider | 15.53 | 11,271.71 | \$ | 33,815.13 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mazda | B-Series | 13.41 | 14,390.13 | \$ | 43,170.38 |
| Dodge | Dakota | 15.86 | 10,847.46 | \$ | 32,542.39 |
| Ford | Ranger | 17.23 | 10,910.52 | \$ | 32,731.55 |
| Chevrolet | S10 | 20.24 | 8,500.12 | \$ | 25,500.37 |
|  | Total Small Pickup | 16.48 | 10,833.99 | \$ | 32,501.97 |
| Cadillac | Escalade EXT | 12.89 | 17,148.51 | \$ | 51,445.52 |
| Chevrolet | Avalanche | 11.64 | 20,108.74 | \$ | 60,326.23 |
| Lincoln | Mark LT | 13.14 | 14,607.56 | \$ | 43,822.68 |
|  | Total Specialty Utility Pickup | 12.56 | 17,288.27 | \$ | 51,864.81 |
| Mazda | RX8 | 17.75 | 7,831.22 | \$ | 23,493.65 |
| Nissan | 350Z | 21.05 | 7,412.22 | \$ | 22,236.65 |
| Audi | A3 | 23.94 | 5,805.83 | \$ | 17,417.50 |
| Mitsubishi | Eclipse Spyder | 22.03 | 5,400.63 | \$ | 16,201.88 |
| Mitsubishi | Eclipse | 22.02 | 6,539.29 | \$ | 19,617.86 |
| Pontiac | GTO | 16.83 | 8,674.66 | \$ | 26,023.99 |
| Toyota | Celica | 25.51 | 5,449.44 | \$ | 16,348.33 |
| Mini | Mini Cooper S | 23.85 | 6,750.32 | \$ | 20,250.97 |
| Acura | RSX | 24.94 | 6,376.00 | \$ | 19,128.00 |
| Pontiac | Solstice | 21.83 | 7,009.74 | \$ | 21,029.23 |
| Mini | Mini Cooper | 26.96 | 6,269.03 | \$ | 18,807.10 |
| Ford | Mustang | 19.85 | 9,116.55 | \$ | 27,349.65 |
| Toyota | MR2 Spyder | 24.28 | 6,672.90 | \$ | 20,018.69 |
| Mazda | MX-5 Miata | 21.07 | 8,637.82 | \$ | 25,913.45 |
| Honda | S2000 | 18.27 | 8,867.59 | \$ | 26,602.78 |
| Hyundai | Tiburon | 22.58 | 8,501.74 | \$ | 25,505.21 |
| Pontiac | Firebird | 17.05 | 10,144.96 | \$ | 30,434.88 |
| Chevrolet | Camaro | 16.54 | 10,822.56 | \$ | 32,467.68 |
|  | Total Touring | 21.46 | 7,571.25 | \$ | 22,713.75 |
| Toyota | Avalon | 23.59 | 8,519.18 | \$ | 25,557.53 |
| Buick | Lucerne | 21.90 | 8,084.00 | \$ | 24,252.01 |
| Pontiac | Bonneville | 17.02 | 10,751.25 | \$ | 32,253.74 |
| Chrysler | Concorde | 18.14 | 10,089.52 | \$ | 30,268.55 |
| Mercury | Grand Marquis | 21.73 | 9,524.64 | \$ | 28,573.91 |
| Ford | Crown Victoria | 20.51 | 10,337.73 | \$ | 31,013.18 |
| Buick | LeSabre | 20.65 | 8,863.51 | \$ | 26,590.52 |
|  | Total Traditional Car | 20.50 | 9,452.83 | \$ | 28,358.49 |
| Maybach | Maybach | 10.15 | 25,317.29 | \$ | 75,951.86 |
| Rolls-Royce | Rolls-Royce | 10.52 | 25,961.99 | \$ | 77,885.97 |
| Bentley | Bentley | 11.17 | 24,257.98 | \$ | 72,773.95 |
| Porsche | Carrera GT | 9.90 | 18,779.28 | \$ | 56,337.84 |
| Lamborghini | Lamborghini | 8.96 | 13,510.49 | \$ | 40,531.46 |
| Ferrar | Ferrari | 8.74 | 13,615.10 | \$ | 40,845.31 |
| Ford | GT | 12.57 | 9,228.79 | \$ | 27,686.36 |
| Aston Martin | Aston Martin | 12.51 | 12,466.29 | \$ | 37,398.86 |
|  | Total Ultra Luxury | 10.57 | 17,892.15 | \$ | 53,676.45 |

## Dust to Dust Energy Report -- Automotive

| Lexus | GX 470 | 14.67 | $12,064.10$ | $\$$ | $36,192.30$ |
| :--- | :--- | ---: | ---: | ---: | ---: |
| Land Rover | Discovery | 14.81 | $13,704.27$ | $\$$ | $41,112.81$ |
| Land Rover | LR3 | 13.20 | $16,815.52$ | $\$$ | $50,446.55$ |
| Infiniti | QX4 | 14.29 | $10,568.15$ | $\$$ | $31,704.45$ |
| Land Rover | Range Rover Sport | 13.97 | $14,744.93$ | $\$$ | $44,234.78$ |
| Lincoln | Aviator | 12.44 | $15,357.81$ | $\$$ | $46,073.43$ |
| Mercury | Mountaineer | 14.05 | $12,168.22$ | $\$$ | $36,504.66$ |
| Subaru | B9 Tribeca | 16.03 | $9,167.90$ | $\$$ | $27,503.71$ |
| GMC | Envoy | 14.43 | $13,995.61$ | $\$$ | $41,986.84$ |
| Buick | Rainier | 18.05 | $9,752.21$ | $\$$ | $29,256.62$ |
| Saab | 9-7X | 15.84 | $9,029.01$ | $\$$ | $27,087.02$ |
| Hummer | H3 | 16.01 | $12,926.45$ | $\$$ | $38,779.36$ |
|  | Total Upper Mid-Range SUV | $\mathbf{1 4 . 8 2}$ | $\mathbf{1 2 , 5 2 4 . 5 1}$ | $\$$ | $\mathbf{3 7 , 5 7 3 . 5 4}$ |
|  |  |  |  |  |  |
| Acura | NSX | 16.11 | $11,914.45$ | $\$$ | $35,743.35$ |
| M-Benz | SC 430 | 17.70 | $9,320.24$ | $\$$ | $27,960.71$ |
| Cadillac | XLR | 16.31 | $10,057.60$ | $\$$ | $30,172.79$ |
| Jaguar | XK | 16.55 | $11,359.43$ | $\$$ | $34,078.30$ |
| Porsche | 911 Carrera 4 | 13.09 | $11,533.92$ | $\$$ | $34,601.76$ |
| Porsche | 911 Carrera | 10.93 | $15,000.70$ | $\$$ | $45,002.09$ |
| M-Benz | SL Coupe/Roadster | 13.53 | $12,492.37$ | $\$$ | $37,477.10$ |
| M-Benz | CL class | 20.21 | $9,304.28$ | $\$$ | $27,912.85$ |
| BMW | GSeries | 16.00 | $10,815.18$ | $\$$ | $32,445.54$ |
| Lotus | Lotus | 21.45 | $5,641.22$ | $\$$ | $16,923.66$ |
| Dodge | Viper | 12.02 | $9,820.77$ | $\$$ | $29,462.30$ |
|  | Total Upper Premium |  |  |  |  |
|  | Sportscars | $\mathbf{1 5 . 8 1}$ | $\mathbf{1 0 , 6 6 0 . 0 1}$ | $\$$ | $\mathbf{3 1 , 9 8 0 . 0 4}$ |
|  |  |  |  |  |  |
|  | Industry Weighted Average | $\mathbf{2 0 . 3 7}$ | $\mathbf{1 1 , 1 8 3 . 5 3}$ | $\$$ | $\mathbf{3 3 , 5 5 0 . 6 0}$ |

NOTE: We are NOT talking about the cost of gasoline to the driver. We are discussing the lifetime energy cost to produce and maintain the infrastructure for a gasoline-based power plant that happens to be in a car or truck.

Clearly this is the point where hybrids are most efficient. For example, the lifetime fuel-related energy cost for a Prius is barely $\$ 8,000$ while the most economical Budget Segment car - Kia Rio - is more than twice that amount.

## Dust to Dust Energy Report -- Automotive

With that higher fuel economy comes less pollution both from the tailpipe and gasoline manufacturing/blending facilities as well as the necessary support industries. Regulatory agencies still must maintain facilities and technicians and equipment whether the vehicle gets 50 mpg or 10 mpg .

When taken on a lifetime-energy cost for fuel basis broken down by miles of probably life, however, there are some interesting dynamics that come into play.

For example, the fueling energy support and gasoline-used matrix shows budget cars at roughly 10.4 cents per mile of life. (Again, this is not the cost of gasoline. It is the energy needed to support that gasoline.)

Hybrids, which currently have a somewhat lower life expectancy than conventional models for reasons already stated, have an energy cost per mile of 10.1 cent per mile over their lifetimes. The Prius is the lowest at 7.5 cents and the Lexus RX400h highest at 12 cents.

Below is a table sorted from lowest to highest lifetime fuel energy requirements. It unquestionably shows that the current crop of hybrids have a lower impact on society's energy demands once in the hands of consumers. But, again, this is only a small part of the overall picture.

## Dust to Dust Energy Report -- Automotive

|  |  | TTL <br> Fuel E |
| :---: | :---: | :---: |
| Division | Model | Per Mile |
| Kia | Rio | \$ 0.108 |
| Hyundai | Accent | \$ 0.109 |
| Chevrolet | Aveo | \$ 0.104 |
| Toyota | Echo | \$ 0.096 |
|  | Total Budget Cars | \$ 0.104 |
| Chevrolet | Cobalt | \$ 0.116 |
| Toyota | Matrix ** | \$ 0.117 |
| Mazda | Mazda3 | \$ 0.119 |
| Nissan | Sentra | \$ 0.123 |
| Suzuki | Aerio | \$ 0.117 |
| Mitsubishi | Lancer | \$ 0.132 |
| Kia | Spectra | \$ 0.117 |
| Scion | tC | \$ 0.134 |
| Suzuki | Forenza | \$ 0.132 |
| Ford | Focus | \$ 0.120 |
| Mazda | Protégé | \$ 0.124 |
| Pontiac | Sunfire | \$ 0.115 |
| Chevrolet | Cavalier | \$ 0.113 |
| Scion | xA | \$ 0.097 |
| Toyota | Corolla | \$ 0.100 |
| Dodge | Neon | \$ 0.120 |
| Hyundai | Elantra | \$ 0.115 |
| Saturn | Ion | \$ 0.112 |
| Ford | Escort | \$ 0.116 |
| Scion | xB | \$ 0.106 |
|  | Total Economy Cars | \$ 0.117 |
| Nissan | Xterra | \$ 0.204 |
| Isuzu | Trooper | \$ 0.170 |
| Mazda | Mazda5 | \$ 0.143 |
| Isuzu | Rodeo | \$ 0.182 |
| Suzuki | XL-7 | \$ 0.187 |
| Suzuki | Grand Vitara | \$ 0.177 |
| Kia | Sorento | \$ 0.187 |
| Chevrolet | Blazer | \$ 0.203 |
| Suzuki | Vitara | \$ 0.178 |
| Isuzu | Rodeo Sport | \$ 0.182 |
| Kia | Sportage | \$ 0.163 |
| Jeep | Liberty | \$ 0.150 |
| Chevrolet | Tracker | \$ 0.155 |
| Jeep | Wrangler | \$ 0.200 |
|  | TtI Entry Level SUVs | \$ 0.178 |
| Mitsubishi | Outlander | \$ 0.154 |


| Hyundai | Tucson |  | 0.158 |
| :---: | :---: | :---: | :---: |
| Mazda | Tribute |  | 0.156 |
| Hyundai | Santa Fe |  | 0.184 |
| Pontiac | Torrent | \$ | 0.172 |
| Ford | Escape | \$ | 0.158 |
| Mercury | Mariner |  | 0.156 |
| Toyota | RAV4 |  | 0.153 |
| Saturn | Vue |  | 0.142 |
| Chevrolet | Equinox | \$ | 0.152 |
| Honda | Element | \$ | 0.145 |
| Pontiac | Aztek |  | 0.166 |
| Honda | CR-V |  | 0.143 |
|  | Ttl Entry Level Sportwagons |  | 0.157 |
| Nissan | Titan |  | 0.233 |
| Toyota | Tundra |  | 0.216 |
| Dodge | Ram pickup | \$ | 0.198 |
| Chevrolet | Silverado |  | 0.203 |
| GMC | Sierra |  | 0.204 |
| Ford | F Series |  | 0.245 |
|  | Ttl Full Size Pickup | \$ | 0.216 |
| GMC | Savana/G Van |  | 0.241 |
| Ford | Econoline/Club Wagon |  | 0.247 |
| GMC | Express/G Van | \$ | 0.223 |
| Dodge | Sprinter Van |  | 0.204 |
| Dodge | Ram Van |  | 0.250 |
| Ford | Econoline van |  | 0.236 |
|  | Full Size Van |  | 0.231 |
| Honda | Accord Hybrid |  | 0.109 |
| Toyota | Prius |  | 0.075 |
| Honda | Civic Hybrid |  | 0.076 |
| Ford | Escape Hybrid | \$ | 0.104 |
| Mercury | Mariner Hybrid |  | 0.109 |
| Honda | Insight |  | 0.064 |
| Lexus | RX 400h |  | 0.126 |
| Toyota | Highlander Hybrid | \$ | 0.120 |
|  | Ttl Hybrids |  | 0.101 |
| Volkswagen | Phaeton | \$ | 0.265 |
| Audi | allroad quattro |  | 0.201 |
| Audi | A6 |  | 0.176 |
| Lexus | LS 430 |  | 0.171 |
| Lexus | GS 430 |  | 0.178 |
| Infiniti | Q45 | \$ | 0.184 |
| Jaguar | S-Type |  | 0.186 |
| Infiniti | M45 |  | 0.182 |
| Lexus | GS 300 |  | 0.182 |
| Cadillac | DTS |  | 0.171 |


| Cadillac | DeVille | \$ 0.183 |
| :---: | :---: | :---: |
| M-Benz | E class | \$ 0.198 |
| Cadillac | Seville | \$ 0.227 |
| Volvo | 80 series | \$ 0.186 |
| Cadillac | STS | \$ 0.170 |
| BMW | 5 Series | \$ 0.160 |
| Acura | RL | \$ 0.168 |
| Lincoln | Town Car | \$ 0.198 |
| BMW | M3 | \$ 0.192 |
|  | Total Luxury Car | \$ 0.189 |
| Volkswagen | Golf | \$ 0.082 |
| Volkswagen | Golf GTI | \$ 0.151 |
| Saturn | L series | \$ 0.144 |
| Honda | Civic | \$ 0.128 |
| Chevrolet | HHR | \$ 0.150 |
| Pontiac | G6 | \$ 0.131 |
| Chevrolet | Classic | \$ 0.119 |
| Subaru | Impreza | \$ 0.157 |
| Pontiac | Grand Am | \$ 0.147 |
| Ford | Fusion | \$ 0.128 |
| Mercury | Milan | \$ 0.129 |
| Dodge | Stratus | \$ 0.131 |
| Kia | Optima | \$ 0.117 |
| Hyundai | Sonata | \$ 0.125 |
| Suzuki | Verona | \$ 0.139 |
| Volkswagen | Beetle | \$ 0.130 |
| Pontiac | Vibe | \$ 0.110 |
| Chevrolet | Malibu | \$ 0.121 |
| Chrysler | PT Cruiser | \$ 0.146 |
| Chrysler | Sebring | \$ 0.139 |
|  | TtI Lower Mid-Range Cars | \$ 0.131 |
| Nissan | Pathfinder | \$ 0.198 |
| Toyota | 4Runner | \$ 0.189 |
| Mitsubishi | Montero | \$ 0.214 |
| Mitsubishi | Montero Sport | \$ 0.207 |
| Isuzu | Axiom | \$ 0.187 |
| Land Rover | Freelander | \$ 0.180 |
| Isuzu | Ascender | \$ 0.208 |
| Jeep | Commander | \$ 0.199 |
| Jeep | Grand Cherokee | \$ 0.209 |
| Jeep | Grand Cherokee SRT-8 | \$ 0.260 |
| Dodge | Durango | \$ 0.212 |
| Ford | Explorer | \$ 0.209 |
| Chevrolet | TrailBlazer | \$ 0.192 |
|  | TtI Lower Mid-Range SUV | \$ 0.206 |
| Toyota | Sequoia | \$ 0.227 |
| Nissan | Armada | \$ 0.260 |



| Buick | Park Avenue | \$ | 0.149 |
| :---: | :---: | :---: | :---: |
| BMW | 325 | \$ | 0.158 |
| Saab | 9-5 | \$ | 0.146 |
|  | Total Near Luxury Cars | \$ | 0.151 |
| Audi | A8 | \$ | 0.181 |
| M-Benz | S class | \$ | 0.209 |
| Maserati | Maserati | \$ | 0.274 |
| BMW | 7 Series | \$ | 0.156 |
| Jaguar | XJ | \$ | 0.143 |
|  | Total Premium Cars | \$ | 0.192 |
| Mercury | Montego | \$ | 0.152 |
| Buick | LaCrosse | \$ | 0.140 |
| Volkswagen | Passat | \$ | 0.127 |
| Dodge | Magnum | \$ | 0.149 |
| Ford | Five Hundred | \$ | 0.152 |
| Dodge | Charger | \$ | 0.142 |
| Nissan | Maxima | \$ | 0.129 |
| Chrysler | 300/300M | \$ | 0.170 |
| Mitsubishi | Diamante | \$ | 0.146 |
| Volvo | 40 series | \$ | 0.133 |
| Infiniti | I30/I35 | \$ | 0.130 |
| Mazda | Millenia | \$ | 0.139 |
| Audi | A4/S4 | \$ | 0.186 |
| Audi | S4 | \$ | 0.180 |
| Acura | TSX | \$ | 0.123 |
| Saab | 9-3 | \$ | 0.139 |
| Saab | 9-2 | \$ | 0.152 |
| Buick | Regal | \$ | 0.143 |
|  | Total Premium Mid-Range Cars | \$ | 0.146 |
| M-Benz | SLK class | \$ | 0.168 |
| M-Benz | CLS class | \$ | 0.151 |
| M-Benz | CLK class | \$ | 0.178 |
| Porsche | Boxster | \$ | 0.160 |
| Chevrolet | Corvette | \$ | 0.148 |
| Audi | TT | \$ | 0.129 |
| BMW | Z8 | \$ | 0.171 |
| BMW | Z4 | \$ | 0.126 |
| Ford | Thunderbird | \$ | 0.164 |
| Chrysler | Crossfire | \$ | 0.173 |
|  | Total Premium Sporty Cars | \$ | 0.158 |
| Porsche | Cayenne | \$ | 0.207 |
| Volkswagen | Touareg | \$ | 0.188 |
| Land Rover | Range Rover | \$ | 0.245 |
| M-Benz | G class | \$ | 0.271 |
| Hummer | H1 | \$ | 0.249 |
| Lexus | LX 470 | \$ | 0.239 |



## Dust to Dust Energy Report -- Automotive

| Mitsubishi | Raider |  | 0.193 |
| :---: | :---: | :---: | :---: |
| Mazda | B-Series |  | 0.224 |
| Dodge | Dakota |  | 0.189 |
| Ford | Ranger | \$ | 0.174 |
| Chevrolet | S10 |  | 0.148 |
|  | Total Small Pickup |  | 0.185 |
| Cadillac | Escalade EXT |  | 0.233 |
| Chevrolet | Avalanche | \$ | 0.258 |
| Lincoln | Mark LT |  | 0.228 |
|  | Total Specialty Utility Pickup |  | 0.240 |
| Mazda | RX8 | \$ | 0.169 |
| Nissan | 350Z |  | 0.143 |
| Audi | A3 |  | 0.125 |
| Mitsubishi | Eclipse Spyder | \$ | 0.136 |
| Mitsubishi | Eclipse | \$ | 0.136 |
| Pontiac | GTO |  | 0.178 |
| Toyota | Celica |  | 0.118 |
| Mini | Mini Cooper S | \$ | 0.126 |
| Acura | RSX | \$ | 0.120 |
| Pontiac | Solstice | \$ | 0.137 |
| Mini | Mini Cooper |  | 0.111 |
| Ford | Mustang |  | 0.151 |
| Toyota | MR2 Spyder | \$ | 0.124 |
| Mazda | MX-5 Miata | \$ | 0.142 |
| Honda | S2000 |  | 0.164 |
| Hyundai | Tiburon |  | 0.133 |
| Pontiac | Firebird | \$ | 0.176 |
| Chevrolet | Camaro | \$ | 0.181 |
|  | Total Touring |  | 0.143 |
| Toyota | Avalon | \$ | 0.127 |
| Buick | Lucerne | \$ | 0.137 |
| Pontiac | Bonneville |  | 0.176 |
| Chrysler | Concorde | \$ | 0.165 |
| Mercury | Grand Marquis | \$ | 0.138 |
| Ford | Crown Victoria |  | 0.146 |
| Buick | LeSabre | \$ | 0.145 |
|  | Total Traditional Car | \$ | 0.147 |
| Maybach | Maybach |  | 0.296 |
| Rolls-Royce | Rolls-Royce | \$ | 0.285 |
| Bentley | Bentley | \$ | \$ 0.269 |
| Porsche | Carrera GT | \$ | 0.303 |
| Lamborghini | Lamborghini | \$ | 0.335 |
| Ferrar | Ferrari | \$ | 0.343 |
| Ford Aston | GT | \$ | 0.239 |
| Martin | Aston Martin | \$ | 0.240 |
|  | Total Ultra Luxury |  | 0.286 |

## Dust to Dust Energy Report -- Automotive

| Lexus | GX 470 | $\$ 0.204$ |
| :--- | :--- | :--- |
| Land Rover | Discovery | $\$ 0.203$ |
| Land Rover | LR3 | $\$ 0.227$ |
| Infiniti | QX4 | $\$ 0.210$ |
| Land Rover | Range Rover Sport | $\$ 0.215$ |
| Lincoln | Aviator | $\$ 0.241$ |
| Mercury | Mountaineer | $\$ 0.213$ |
| Subaru | B9 Tribeca | $\$ 0.187$ |
| GMC | Envoy | $\$ 0.208$ |
| Buick | Rainier | $\$ 0.166$ |
| Saab | $9-7 X$ | $\$ 0.189$ |
| Hummer | H3 | $\$ 0.187$ |
|  | Total Upper Mid-Range SUV | $\$ 0.205$ |
|  |  |  |
| Acura | NSX | $\$ 0.186$ |
| M-Benz | SC 430 | $\$ 0.169$ |
| Cadillac | XLR | $\$ 0.184$ |
| Jaguar | XK | $\$ 0.181$ |
| Porsche | 911 Carrera 4 | $\$ 0.229$ |
| Porsche | 911 Carrera | $\$ 0.274$ |
| M-Benz | SL Coupe/Roadster | $\$ 0.222$ |
| M-Benz | CL class | $\$ 0.148$ |
| BMW | 6 Series | $\$ 0.188$ |
| Lotus | Lotus | $\$ 0.140$ |
| Dodge | Viper | $\$ 0.250$ |
|  | Total Upper Premium | $\$ 0.196$ |
|  | Sportscars |  |

## Dust to Dust Energy Report -- Automotive

The following table shows the total fuel-related energy cost on a per mile basis. We've kept the segment data within the table for the sake of positioning and comparison. These "Total (segment)" lines have no relationship to the models listed above or below the specific segment sum other than as a place holder.

|  |  | TTL Fuel E |
| :---: | :---: | :---: |
| Division | Model | Per Mile |
| Honda | Insight | \$0.0643 |
| Toyota | Prius | \$0.0748 |
| Honda | Civic Hybrid | \$0.0761 |
| Volkswagen | Golf | \$0.0815 |
| Toyota | Echo | \$0.0958 |
| Scion | xA | \$0.0972 |
| Toyota | Corolla | \$0.1000 |
|  | Ttl Hybrids | \$0.1012 |
| Ford | Escape Hybrid | \$0.1040 |
| Chevrolet | Aveo | \$0.1040 |
|  | Total Budget Cars | \$0.1041 |
| Scion | xB | \$0.1057 |
| Kia | Rio | \$0.1080 |
| Hyundai | Accent | \$0.1086 |
| Mercury | Mariner Hybrid | \$0.1092 |
| Honda | Accord Hybrid | \$0.1092 |
| Pontiac | Vibe | \$0.1103 |
| Mini | Mini Cooper | \$0.1113 |
| Saturn | Ion | \$0.1117 |
| Chevrolet | Cavalier | \$0.1129 |
| Hyundai | Elantra | \$0.1153 |
| Pontiac | Sunfire | \$0.1153 |
| Chevrolet | Cobalt | \$0.1156 |
| Ford | Escort | \$0.1156 |
| Toyota | Matrix ** | \$0.1168 |
| Kia | Optima | \$0.1168 |
|  | Total Economy Cars | \$0.1169 |
| Kia | Spectra | \$0.1170 |
| Suzuki | Aerio | \$0.1173 |
| Toyota | Celica | \$0.1176 |
| Volkswagen | Jetta | \$0.1177 |
| Chevrolet | Classic | \$0.1190 |
| Mazda | Mazda3 | \$0.1195 |
| Dodge | Neon | \$0.1197 |
| Toyota | Highlander Hybrid | \$0.1197 |
| Acura | RSX | \$0.1203 |
| Ford | Focus | \$0.1205 |
| Toyota | Camry | \$0.1210 |
| Chevrolet | Malibu | \$0.1213 |
| Mazda | Mazda6 | \$0.1220 |
| Acura | TSX | \$0.1226 |
| Nissan | Sentra | \$0.1230 |
| Toyota | MR2 Spyder | \$0.1236 |
| Mazda | Protégé | \$0.1241 |
| Hyundai | Sonata | \$0.1247 |

## Dust to Dust Energy Report -- Automotive

| Audi | A3 | $\$ 0.1253$ |
| :--- | :--- | :--- |
| Lexus | RX 400h | $\$ 0.1256$ |
| Mini | Mini Cooper S | $\$ 0.1258$ |
| BMW | Z4 | $\$ 0.1261$ |
| Volkswagen | Passat | $\$ 0.1265$ |
| Toyota | Avalon | $\$ 0.1272$ |
| Ford | Fusion | $\$ 0.1277$ |
| Subaru | Legacy | $\$ 0.1277$ |
| Honda | Civic | $\$ 0.1284$ |
| Nissan | Altima | $\$ 0.1292$ |
| Mercury | Milan | $\$ 0.1294$ |
| Audi | TT | $\$ 0.1295$ |
| Nissan | Maxima | $\$ 0.1295$ |
| Volkswagen | Beetle | $\$ 0.1300$ |
| Infiniti | I30/l35 | $\$ 0.1305$ |
| Dodge | Stratus | $\$ 0.1308$ |
| Pontiac | G6 | $\$ 0.1310$ |
|  | Ttl Lower Mid-Range Cars | $\$ 0.1311$ |
| Acura | CL | $\$ 0.1312$ |
| Volvo | 50 series | $\$ 0.1314$ |
| Mitsubishi | Lancer | $\$ 0.1317$ |
| Mitsubishi | Galant | $\$ 0.1319$ |
| Suzuki | Forenza | $\$ 0.1322$ |
| Volvo | 40 series | $\$ 0.1327$ |
| Hyundai | Tiburon | $\$ 0.1328$ |
| Acura | TL | $\$ 0.1332$ |
| Honda | Accord | $\$ 0.1334$ |
| Scion | tC | $\$ 0.1343$ |
| Buick | Rendezvous | $\$ 0.1356$ |
| Hyundai | XG350 | $\$ 0.1359$ |
| Mitsubishi | Eclipse Spyder | $\$ 0.1362$ |
| Mitsubishi | Eclipse | $\$ 0.1362$ |
| Lexus | IS 300 | $\$ 0.1365$ |
| Buick | Lucerne | $\$ 0.1370$ |
| Pontiac | Solstice | $\$ 0.1374$ |
| Mercury | Grand Marquis | $\$ 0.1380$ |
| Volkswagen | Jetta wagon | $\$ 0.1381$ |
| Mercury | Sable | $\$ 0.1386$ |
| Chrysler | Sebring | $\$ 0.1388$ |
| Saab | $9-3$ | $\$ 0.1390$ |
| Nissan | Quest | $\$ 0.1390$ |
| Buick | Century | $\$ 0.1390$ |
| Infiniti | G35 | $\$ 0.1391$ |
| Toyota | Sienna | $\$ 0.1391$ |
| Suzuki | Verona | $\$ 0.1393$ |
| Mazda | Millenia | $\$ 0.1395$ |
| Buick | LaCrosse | $\$ 0.13959$ |
| Lotus | Lotus | Total Small Rid-Range Cars |
| Saturn | Vue | $\$ 0.1402$ |
|  |  |  |

## Dust to Dust Energy Report -- Automotive

| Dodge | Charger | \$0.1422 |
| :---: | :---: | :---: |
| Mazda | MX-5 Miata | \$0.1424 |
| Nissan | 350Z | \$0.1425 |
| Honda | CR-V | \$0.1425 |
| Jaguar | XJ | \$0.1427 |
| Mazda | Mazda5 | \$0.1429 |
|  | Total Touring | \$0.1432 |
| Buick | Regal | \$0.1433 |
| Chevrolet | Impala | \$0.1437 |
| Toyota | Highlander | \$0.1439 |
| Chevrolet | Monte Carlo | \$0.1440 |
| Pontiac | Grand Prix | \$0.1442 |
| Nissan | Murano | \$0.1443 |
| Subaru | Outback | \$0.1443 |
| Saturn | L series | \$0.1443 |
| Toyota | Tacoma | \$0.1447 |
| Honda | Element | \$0.1448 |
| Subaru | Baja | \$0.1449 |
| Ford | Taurus | \$0.1452 |
| Buick | LeSabre | \$0.1453 |
| Cadillac | CTS | \$0.1455 |
| Pontiac | Montana | \$0.1459 |
| Chrysler | PT Cruiser | \$0.1460 |
| Mitsubishi | Diamante | \$0.1461 |
|  | Total Premium Mid-Range Cars | \$0.1462 |
| Ford | Crown Victoria | \$0.1463 |
| Saab | 9-5 | \$0.1464 |
| M-Benz | C class | \$0.1466 |
| Pontiac | Grand Am | \$0.1468 |
|  | Total Traditional Car | \$0.1475 |
| Chevrolet | S10 | \$0.1483 |
| Chevrolet | Corvette | \$0.1483 |
| M-Benz | CL class | \$0.1485 |
| Buick | Park Avenue | \$0.1490 |
| Mercury | Zephyr | \$0.1490 |
| Mitsubishi | Endeavor | \$0.1493 |
| Dodge | Magnum | \$0.1494 |
| Jeep | Liberty | \$0.1497 |
| Chevrolet | HHR | \$0.1502 |
| Jaguar | X-Type | \$0.1505 |
| Ford | Mustang | \$0.1511 |
|  | Total Near Luxury Cars | \$0.1511 |
| Volkswagen | Golf GTI | \$0.1512 |
| M-Benz | CLS class | \$0.1513 |
| Saab | 9-2 | \$0.1516 |
| Chevrolet | Equinox | \$0.1522 |
| Chrysler | Town \& Country | \$0.1522 |
| Ford | Five Hundred | \$0.1524 |
| Mercury | Montego | \$0.1524 |
| Lincoln | LS | \$0.1526 |

## Dust to Dust Energy Report -- Automotive

| Toyota | RAV4 | \$0.1526 |
| :---: | :---: | :---: |
| Lexus | ES 330 | \$0.1530 |
| BMW | 330 | \$0.1530 |
| Subaru | Forester | \$0.1536 |
| Mitsubishi | Outlander | \$0.1537 |
| Lexus | RX330 | \$0.1547 |
| Dodge | Caravan/Grand Caravan | \$0.1550 |
|  | Total Mid-Range Sportwagons | \$0.1552 |
| Chevrolet | Tracker | \$0.1554 |
| Mercury | Mariner | \$0.1556 |
| Mazda | Tribute | \$0.1561 |
| Kia | Amanti | \$0.1562 |
| BMW | 7 Series | \$0.1563 |
| Subaru | Impreza | \$0.1565 |
|  | Ttl Entry Level Sportwagons | \$0.1567 |
| Mazda | 626 | \$0.1570 |
|  | Total Premium Sporty Cars | \$0.1576 |
| BMW | 325 | \$0.1581 |
| Ford | Escape | \$0.1582 |
| Hyundai | Tucson | \$0.1584 |
| Honda | Odyssey | \$0.1585 |
| BMW | 5 Series | \$0.1596 |
| Acura | MDX | \$0.1596 |
| Porsche | Boxster | \$0.1602 |
| Mazda | MPV | \$0.1609 |
| Saturn | Relay | \$0.1614 |
| Volvo | XC90 | \$0.1628 |
| Kia | Sportage | \$0.1635 |
| Honda | S2000 | \$0.1642 |
| Ford | Thunderbird | \$0.1643 |
| BMW | X3 | \$0.1643 |
| Chrysler | Concorde | \$0.1654 |
| Buick | Rainier | \$0.1662 |
| Chrysler | Pacifica | \$0.1663 |
| Pontiac | Aztek | \$0.1663 |
| Honda | Pilot | \$0.1672 |
| Mercury | Monterey | \$0.1675 |
|  | Total Minivans | \$0.1681 |
| Acura | RL | \$0.1681 |
| M-Benz | SLK class | \$0.1682 |
| Mazda | RX8 | \$0.1690 |
| Volkswagen | EuroVan/T4 | \$0.1692 |
| M-Benz | SC 430 | \$0.1695 |
| Cadillac | STS | \$0.1696 |
| Isuzu | Trooper | \$0.1700 |
| Chrysler | 300/300M | \$0.1702 |
| Cadillac | DTS | \$0.1710 |
| Dodge | Intrepid | \$0.1712 |
| Lexus | LS 430 | \$0.1713 |
| GMC | Canyon | \$0.1714 |

## Dust to Dust Energy Report -- Automotive

| BMW | Z8 | \$0.1714 |
| :---: | :---: | :---: |
| Pontiac | Torrent | \$0.1723 |
| Chrysler | Crossfire | \$0.1732 |
| GMC | Sonoma | \$0.1740 |
| Ford | Ranger | \$0.1741 |
| Ford | Freestar | \$0.1743 |
| Ford | Freestyle/Windstar | \$0.1745 |
| Pontiac | Montana SV6 | \$0.1746 |
| Audi | A6 | \$0.1756 |
| Pontiac | Firebird | \$0.1759 |
| Pontiac | Bonneville | \$0.1762 |
| Suzuki | Grand Vitara | \$0.1773 |
| Suzuki | Vitara | \$0.1777 |
| M-Benz | CLK class | \$0.1778 |
|  | Ttl Entry Level SUVs | \$0.1781 |
| Pontiac | GTO | \$0.1782 |
| Lexus | GS 430 | \$0.1785 |
| Buick | Terraza | \$0.1792 |
| GMC | Safari | \$0.1797 |
| Land Rover | Freelander | \$0.1798 |
|  | Total Premium Sportwagons | \$0.1800 |
| Audi | S4 | \$0.1801 |
| Audi | A8 | \$0.1810 |
| Chevrolet | Colorado | \$0.1812 |
| Jaguar | XK | \$0.1813 |
| Chevrolet | Camaro | \$0.1814 |
| Infiniti | M45 | \$0.1817 |
| Isuzu | Rodeo | \$0.1819 |
| Isuzu | Rodeo Sport | \$0.1823 |
| Lexus | GS 300 | \$0.1824 |
| Cadillac | SRX | \$0.1825 |
| Cadillac | DeVille | \$0.1834 |
| Hyundai | Santa Fe | \$0.1837 |
| Infiniti | Q45 | \$0.1837 |
| Cadillac | XLR | \$0.1840 |
| Nissan | Frontier | \$0.1844 |
|  | Total Small Pickup | \$0.1849 |
| Audi | A4/S4 | \$0.1856 |
| Volvo | 80 series | \$0.1859 |
| Jaguar | S-Type | \$0.1860 |
| Acura | NSX | \$0.1862 |
| Chevrolet | Uplander | \$0.1863 |
| Volvo | 60 series | \$0.1870 |
| Suzuki | XL-7 | \$0.1870 |
| Isuzu | Axiom | \$0.1870 |
| Volvo | 70 series | \$0.1871 |
| Subaru | B9 Tribeca | \$0.1871 |
| Hummer | H3 | \$0.1873 |
| Kia | Sorento | \$0.1874 |
| BMW | 6 Series | \$0.1875 |


| Volkswagen | Touareg | \$0.1884 |
| :---: | :---: | :---: |
| Toyota | 4Runner | \$0.1891 |
| Dodge | Dakota | \$0.1892 |
|  | Total Luxury Car | \$0.1893 |
| Saab | 9-7X | \$0.1894 |
| Cadillac | Escalade | \$0.1905 |
| BMW | X5 | \$0.1910 |
| Chevrolet | TrailBlazer | \$0.1915 |
| BMW | M3 | \$0.1916 |
|  | Total Premium Cars | \$0.1920 |
| Chevrolet | Venture | \$0.1920 |
| Chevrolet | Tahoe | \$0.1922 |
| Kia | Sedona | \$0.1923 |
| Chevrolet | Astro | \$0.1927 |
| Mitsubishi | Raider | \$0.1932 |
| GMC | Yukon | \$0.1935 |
| Cadillac | Escalade ESV | \$0.1952 |
| Infiniti | FX35 | \$0.1954 |
| M-Benz | R class | \$0.1954 |
|  | Total Upper Premium |  |
|  | Sportscars | \$0.1962 |
| Dodge | Ram pickup | \$0.1976 |
| Nissan | Pathfinder | \$0.1980 |
| M-Benz | E class | \$0.1984 |
| Lincoln | Town Car | \$0.1985 |
| Jeep | Commander | \$0.1992 |
| Jeep | Wrangler | \$0.2004 |
| Hummer | H2 | \$0.2012 |
| Audi | allroad quattro | \$0.2012 |
| Honda | Ridgeline | \$0.2023 |
| Land Rover | Discovery | \$0.2025 |
| Chevrolet | Silverado | \$0.2029 |
| Chevrolet | Blazer | \$0.2031 |
| Dodge | Sprinter Van | \$0.2038 |
| GMC | Sierra | \$0.2044 |
| Lexus | GX 470 | \$0.2045 |
| Nissan | Xterra | \$0.2045 |
|  | Total Upper Mid-Range SUV | \$0.2053 |
|  | TtI Lower Mid-Range SUV | \$0.2055 |
| Porsche | Cayenne | \$0.2071 |
| Mitsubishi | Montero Sport | \$0.2074 |
| GMC | Envoy | \$0.2079 |
| Isuzu | Ascender | \$0.2084 |
| M-Benz | S class | \$0.2086 |
| Ford | Explorer | \$0.2091 |
| Jeep | Grand Cherokee | \$0.2094 |
| Chevrolet | Suburban | \$0.2098 |
| Infiniti | QX4 | \$0.2100 |
| Dodge | Durango | \$0.2120 |
| Mercury | Mountaineer | \$0.2135 |
| Mitsubishi | Montero | \$0.2141 |


| GMC | Yukon XL | \$0.2146 |
| :---: | :---: | :---: |
| Land Rover | Range Rover Sport | \$0.2147 |
| Toyota | Tundra | \$0.2163 |
|  | Ttl Full Size Pickup | \$0.2164 |
| M-Benz | M class | \$0.2189 |
| Infiniti | FX45 | \$0.2203 |
|  | Total Large SUV | \$0.2212 |
| M-Benz | SL Coupe/Roadster | \$0.2218 |
| GMC | Express/G Van | \$0.2232 |
| Mazda | B-Series | \$0.2237 |
|  | Total Premium SUV | \$0.2263 |
| Toyota | Sequoia | \$0.2270 |
| Land Rover | LR3 | \$0.2272 |
| Cadillac | Seville | \$0.2274 |
| Lincoln | Mark LT | \$0.2282 |
| Porsche | 911 Carrera 4 | \$0.2292 |
|  | Full Size Van | \$0.2311 |
| Nissan | Titan | \$0.2325 |
| Cadillac | Escalade EXT | \$0.2328 |
| Ford | Expedition | \$0.2342 |
| Ford | Econoline van | \$0.2360 |
| Toyota | Land Cruiser | \$0.2373 |
| Lincoln | Navigator | \$0.2379 |
| Ford | GT | \$0.2387 |
| Lexus | LX 470 | \$0.2387 |
| Aston |  |  |
| Martin | Aston Martin | \$0.2397 |
|  | Total Specialty Utility Pickup | \$0.2405 |
| GMC | Savana/G Van | \$0.2408 |
| Lincoln | Aviator | \$0.2412 |
| Chevrolet | SSR | \$0.2421 |
| Ford | F Series | \$0.2450 |
| Land Rover | Range Rover | \$0.2450 |
| Ford | Econoline/Club Wagon | \$0.2467 |
| Hummer | H1 | \$0.2493 |
| Dodge | Viper | \$0.2497 |
| Dodge | Ram Van | \$0.2503 |
| Ford | Excursion | \$0.2549 |
| Chevrolet | Avalanche | \$0.2578 |
| Jeep | Grand Cherokee SRT-8 | \$0.2598 |
| Nissan | Armada | \$0.2599 |
| Volkswagen | Phaeton | \$0.2647 |
| Bentley | Bentley | \$0.2685 |
| M-Benz | G class | \$0.2710 |
| Maserati | Maserati | \$0.2743 |
| Porsche | 911 Carrera | \$0.2744 |
| Rolls-Royce | Rolls-Royce | \$0.2853 |
|  | Total Ultra Luxury | \$0.2865 |
| Maybach | Maybach | \$0.2955 |
| Porsche | Carrera GT | \$0.3029 |
| Lamborghini | Lamborghini | \$0.3350 |

## Dust to Dust Energy Report -- Automotive

Ferrari Ferrari \$0.3432

Clearly from the above data the type of vehicle, with the exception of high-line sport scars, offers a consumer a wide variety of choices across many categories if that person is interested in energy efficiency. While certain hybrids are excellent energy savers over their lifetime, there are some ICE models that are better than other hybrids. Scion xB, for example, and Honda Civic ICE are less impactful on society's energy consumption than a Highlander or Accord hybrid. The VW Golf is virtually the same as a Prius.

And again this is only measures the fuel efficiency portion of the vehicle's total energy requirements.

## Dust to Dust Energy Report -- Automotive

## CHAPTER FOUR - Lifetime Repair and Maintenance

Over the course of a vehicle's life, repair and maintenance plays an important role in the overall energy demands for both ownership of that vehicle and society in general.

In the course of investigating the by-model data, we had to look at everything from oil changes to warranty work; from tire replacements to spark-plug manufacturing. In all, more than 700 data points are included just in the repair and maintenance portion of the research.

A simple example: All vehicles eventually need replacement tires. Over the lifetime of each vehicle, the energy cost to produce, transport and support the tire-replacement industry costs in excess of $\$ 72$ per tire including disposal and recycling; pollution management at plants to employee commutes. (This is an industry straight average and does not include a salesweighting. With sales weighting, the cost is closer to $\$ 48$. We did not sales weight this data

## Dust to Dust Energy Report -- Automotive

because there is no guarantee the same vehicles would be sold in the same proportion over the coming 15 years. Good economic times generates more high-content vehicles and vice versa, for example.)

Considerations for the following data include the typical tire replacement type as well as the original equipment tires fitted; driving habits for the vehicle (such as towing, heavy loads, use on job sites, highway vs. city driving, likelihood of regular tire maintenance, frequent tire rotations, vehicle owners' replacement before worn vs. replacement only after wear bars become visible, etc.); support industries (tire stores and outlets, tire transport to retailers and the like); materials manufacturing (from steel to the dies necessary for embossing); and literally scores of other information.

For simplicities sake we have condensed the data to reflect both current and time-line increases in the costs of these tires (and other information under the repair/maintenance columns).

Note that the tire data below is PART OF the repair/maintenance section as a breakout for example purposes only. It only includes the cost of new and replacement tire production, not disposal which is covered under the recyclable chapter.

## Dust to Dust Energy Report -- Automotive

| Division | Model | Lifetime Tire Repl. E Cost Per Tire |  | Lifetime Tire Repl. Miles to Repl | Lifetime \# of Tires Required | Tire Energy Cost Per |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Kia | Rio |  | \$ 36.62 | 41,602 | 16.74 | \$ | 2.19 |
| Hyundai | Accent |  | \$ 37.21 | 42,875 | 15.14 | \$ | 2.46 |
| Chevrolet | Aveo |  | \$ 30.52 | 43,399 | 14.07 | \$ | 2.17 |
| Toyota | Echo |  | \$ 33.06 | 44,052 | 15.33 | \$ | 2.16 |
|  | Total Budget Cars |  | \$ 34.35 | 42,982.00 | 15.32 | \$ | 2.24 |
| Chevrolet | Cobalt | \$ | 39.85 | 41,647 | 17.45 | \$ | 2.28 |
| Toyota | Matrix ** | \$ | 36.49 | 42,172 | 16.52 | \$ | 2.21 |
| Mazda | Mazda3 | \$ | 37.20 | 41,664 | 16.93 | \$ | 2.20 |
| Nissan | Sentra | \$ | 41.20 | 42,239 | 16.70 | \$ | 2.47 |
| Suzuki | Aerio | \$ | 33.57 | 44,034 | 15.53 | \$ | 2.16 |
| Mitsubishi | Lancer | \$ | 31.96 | 44,251 | 14.96 | \$ | 2.14 |
| Kia | Spectra | \$ | 34.85 | 43,222 | 15.72 | \$ | 2.22 |
| Scion | tC | \$ | 30.22 | 42,499 | 14.06 | \$ | 2.15 |
| Suzuki | Forenza | \$ | 35.45 | 41,608 | 14.78 | \$ | 2.40 |
| Ford | Focus | \$ | 40.68 | 44,325 | 16.39 | \$ | 2.48 |
| Mazda | Protégé | \$ | 37.95 | 41,370 | 16.73 | \$ | 2.27 |
| Pontiac | Sunfire | \$ | 37.04 | 44,341 | 15.23 | \$ | 2.43 |
| Chevrolet | Cavalier | \$ | 34.24 | 44,060 | 14.83 | \$ | 2.31 |
| Scion | xA | \$ | 36.55 | 42,684 | 15.72 | \$ | 2.33 |
| Toyota | Corolla | \$ | 37.05 | 43,914 | 16.55 | \$ | 2.24 |
| Dodge | Neon | \$ | 34.21 | 43,703 | 14.56 | \$ | 2.35 |
| Hyundai | Elantra | \$ | 40.52 | 42,442 | 16.41 | \$ | 2.47 |
| Saturn | Ion | \$ | 36.24 | 42,413 | 16.32 | \$ | 2.22 |
| Ford | Escort | \$ | 43.27 | 42,474 | 19.44 | \$ | 2.23 |
| Scion | xB | \$ | 46.08 | 43,387 | 18.73 | \$ | 2.46 |
|  | Total Economy Cars | \$ | 37.23 | 42,922.45 | 16.18 | \$ | 2.30 |
| Nissan | Xterra | \$ | 56.79 | 47,421 | 17.32 | \$ | 3.28 |
| Isuzu | Trooper | \$ | 61.84 | 49,748 | 18.07 | \$ | 3.42 |
| Mazda | Mazda5 | \$ | 46.01 | 52,142 | 14.10 | \$ | 3.26 |
| Isuzu | Rodeo | \$ | 55.51 | 48,407 | 16.34 | \$ | 3.40 |
| Suzuki | XL-7 | \$ | 45.13 | 51,189 | 13.86 | \$ | 3.26 |
| Suzuki | Grand Vitara | \$ | 44.65 | 53,634 | 13.71 | \$ | 3.26 |
| Kia | Sorento | \$ | 36.09 | 54,044 | 11.38 | \$ | 3.17 |
| Chevrolet | Blazer | \$ | 56.51 | 52,290 | 17.19 | \$ | 3.29 |
| Suzuki | Vitara | \$ | 43.61 | 52,282 | 12.99 | \$ | 3.36 |
| Isuzu | Rodeo Sport | \$ | 47.97 | 50,371 | 13.83 | \$ | 3.47 |
| Kia | Sportage | \$ | 46.21 | 49,207 | 13.89 | \$ | 3.33 |
| Jeep | Liberty | \$ | 53.74 | 49,722 | 16.34 | \$ | 3.29 |
| Chevrolet | Tracker | \$ | 44.88 | 48,093 | 13.68 | \$ | 3.28 |
| Jeep | Wrangler | \$ | 64.41 | 47,181 | 18.87 | \$ | 3.41 |
|  | TtI Entry Level SUVs | \$ | 50.24 | 50,409.36 | 15.11 | \$ | 3.32 |


| Mitsubishi | Outlander | \$ | 57.96 | 46,700 | 16.85 | \$ | 3.44 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hyundai | Tucson | \$ | 40.74 | 53,949 | 11.64 | \$ | 3.50 |
| Mazda | Tribute | \$ | 43.15 | 54,452 | 12.08 | \$ | 3.57 |
| Hyundai | Santa Fe | \$ | 48.68 | 46,801 | 13.87 | \$ | 3.51 |
| Pontiac | Torrent | \$ | 44.64 | 53,945 | 12.91 | \$ | 3.46 |
| Ford | Escape | \$ | 48.92 | 51,966 | 13.32 | \$ | 3.67 |
| Mercury | Mariner | \$ | 50.56 | 47,841 | 13.57 | \$ | 3.73 |
| Toyota | RAV4 | \$ | 47.06 | 53,078 | 13.12 | \$ | 3.59 |
| Saturn | Vue | \$ | 47.73 | 51,697 | 13.39 | \$ | 3.56 |
| Chevrolet | Equinox | \$ | 58.92 | 48,165 | 16.87 | \$ | 3.49 |
| Honda | Element | \$ | 47.45 | 46,685 | 13.08 | \$ | 3.63 |
| Pontiac | Aztek | \$ | 51.31 | 49,927 | 14.47 | \$ | 3.55 |
| Honda | CR-V <br> TtI Entry Level | \$ | 46.04 | 50,606 | 13.26 | \$ | 3.47 |
|  | Sportwagons | \$ | 48.70 | 50,447.08 | 13.73 | \$ | 3.55 |
| Nissan | Titan | \$ | 62.30 | 42,682 | 17.03 | \$ | 3.66 |
| Toyota | Tundra | \$ | 69.16 | 44,043 | 18.65 | \$ | 3.71 |
| Dodge | Ram pickup | \$ | 86.09 | 42,437 | 23.41 | \$ | 3.68 |
| Chevrolet | Silverado | \$ | 89.99 | 43,867 | 23.43 | \$ | 3.84 |
| GMC | Sierra | \$ | 86.76 | 44,026 | 22.66 | \$ | 3.83 |
| Ford | F Series | \$ | 109.65 | 41,660 | 27.66 | \$ | 3.96 |
|  | TtI Full Size Pickup | \$ | 83.99 | 43,119.17 | 22.14 | \$ | 3.78 |
| GMC | Savana/G Van Econoline/Club | \$ | 101.96 | 42,008 | 27.84 | \$ | 3.66 |
| Ford | Wagon | \$ | 104.56 | 41,411 | 26.79 | \$ | 3.90 |
| GMC | Express/G Van | \$ | 98.68 | 43,027 | 25.28 | \$ | 3.90 |
| Dodge | Sprinter Van | \$ | 147.21 | 41,244 | 39.72 | \$ | 3.71 |
| Dodge | Ram Van | \$ | 84.79 | 43,847 | 22.26 | \$ | 3.81 |
| Ford | Econoline van | \$ | 111.97 | 43,069 | 28.05 | \$ | 3.99 |
|  | Full Size Van | \$ | 108.20 | 42,434.33 | 28.33 | \$ | 3.83 |
| Honda | Accord Hybrid | \$ | 37.07 | 46,821 | 10.75 | \$ | 3.45 |
| Toyota | Prius | \$ | 38.90 | 44,135 | 10.62 | \$ | 3.66 |
| Honda | Civic Hybrid | \$ | 35.81 | 46,219 | 10.51 | \$ | 3.41 |
| Ford | Escape Hybrid | \$ | 56.06 | 40,134 | 15.11 | \$ | 3.71 |
| Mercury | Mariner Hybrid | \$ | 45.40 | 43,707 | 13.58 | \$ | 3.34 |
| Honda | Insight | \$ | 41.84 | 41,067 | 11.41 | \$ | 3.67 |
| Lexus | RX 400h | \$ | 60.24 | 45,772 | 18.04 | \$ | 3.34 |
| Toyota | Highlander Hybrid | \$ | 57.33 | 39,815 | 15.12 | \$ | 3.79 |
|  | Ttl Hybrids | \$ | 46.58 | 43,458.75 | 13.14 | \$ | 3.55 |
| Volkswagen | Phaeton | \$ | 119.00 | 40,791 | 25.41 | \$ | 4.68 |
| Audi | allroad quattro | \$ | 94.90 | 41,335 | 21.01 | \$ | 4.52 |
| Audi | A6 | \$ | 83.99 | 42,732 | 19.02 | \$ | 4.42 |
| Lexus | LS 430 | \$ | 99.45 | 42,704 | 22.45 | \$ | 4.43 |
| Lexus | GS 430 | \$ | 81.54 | 41,590 | 18.71 | \$ | 4.36 |
| Infiniti | Q45 | \$ | 88.41 | 43,886 | 19.69 | \$ | 4.49 |
| Jaguar | S-Type | \$ | 76.80 | 41,935 | 16.92 | \$ | 4.54 |
| Infiniti | M45 | \$ | 58.04 | 44,170 | 12.27 | \$ | 4.73 |


| Lexus | GS 300 | \$ | 59.28 | 42,117 | 13.37 | \$ | 4.43 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Cadillac | DTS | \$ | 90.67 | 42,575 | 19.19 | \$ | 4.73 |
| Cadillac | DeVille | \$ | 88.26 | 43,271 | 20.17 | \$ | 4.38 |
| M-Benz | E class | \$ | 113.29 | 44,114 | 24.95 | \$ | 4.54 |
| Cadillac | Seville | \$ | 72.86 | 42,651 | 16.33 | \$ | 4.46 |
| Volvo | 80 series | \$ | 93.93 | 43,483 | 19.98 | \$ | 4.70 |
| Cadillac | STS | \$ | 99.46 | 40,547 | 22.91 | \$ | 4.34 |
| BMW | 5 Series | \$ | 101.42 | 41,010 | 21.70 | \$ | 4.67 |
| Acura | RL | \$ | 80.09 | 41,922 | 16.82 | \$ | 4.76 |
| Lincoln | Town Car | \$ | 103.41 | 40,962 | 22.99 | \$ | 4.50 |
| BMW | M3 | \$ | 65.74 | 42,288 | 14.54 | \$ | 4.52 |
|  | Total Luxury Car | \$ | 87.92 | 42,320.16 | 19.39 | \$ | 4.54 |
| Volkswagen | Golf | \$ | 57.61 | 36,936 | 17.58 | \$ | 3.28 |
| Volkswagen | Golf GTI | \$ | 53.53 | 37,476 | 16.52 | \$ | 3.24 |
| Saturn | L series | \$ | 67.35 | 33,161 | 21.27 | \$ | 3.17 |
| Honda | Civic | \$ | 78.38 | 32,527 | 23.53 | \$ | 3.33 |
| Chevrolet | HHR | \$ | 68.71 | 35,125 | 20.69 | \$ | 3.32 |
| Pontiac | G6 | \$ | 56.69 | 38,373 | 17.82 | \$ | 3.18 |
| Chevrolet | Classic | \$ | 76.39 | 39,587 | 24.87 | \$ | 3.07 |
| Subaru | Impreza | \$ | 57.72 | 32,260 | 18.26 | \$ | 3.16 |
| Pontiac | Grand Am | \$ | 86.08 | 32,282 | 25.57 | \$ | 3.37 |
| Ford | Fusion | \$ | 80.75 | 31,430 | 26.27 | \$ | 3.07 |
| Mercury | Milan | \$ | 72.85 | 35,552 | 22.86 | \$ | 3.19 |
| Dodge | Stratus | \$ | 75.74 | 35,876 | 24.09 | \$ | 3.14 |
| Kia | Optima | \$ | 74.32 | 31,394 | 22.05 | \$ | 3.37 |
| Hyundai | Sonata | \$ | 58.34 | 36,597 | 19.03 | \$ | 3.07 |
| Suzuki | Verona | \$ | 53.02 | 39,647 | 16.49 | \$ | 3.22 |
| Volkswagen | Beetle | \$ | 62.21 | 39,729 | 18.51 | \$ | 3.36 |
| Pontiac | Vibe | \$ | 64.46 | 34,002 | 20.36 | \$ | 3.17 |
| Chevrolet | Malibu | \$ | 60.72 | 36,961 | 18.96 | \$ | 3.20 |
| Chrysler | PT Cruiser | \$ | 73.49 | 35,951 | 22.96 | \$ | 3.20 |
| Chrysler | Sebring <br> Ttl Lower Mid-Range | \$ | 61.26 | 35,583 | 19.82 | \$ | 3.09 |
|  | Cars | \$ | 66.98 | 35,522.45 | 20.88 | \$ | 3.21 |
| Nissan | Pathfinder | \$ | 58.30 | 38,354 | 17.71 | \$ | 3.29 |
| Toyota | 4Runner | \$ | 60.81 | 39,191 | 19.31 | \$ | 3.15 |
| Mitsubishi | Montero | \$ | 63.00 | 36,584 | 18.45 | \$ | 3.41 |
| Mitsubishi | Montero Sport | \$ | 57.09 | 36,442 | 16.76 | \$ | 3.41 |
| Isuzu | Axiom | \$ | 53.09 | 37,758 | 16.17 | \$ | 3.28 |
| Land Rover | Freelander | \$ | 59.70 | 36,713 | 18.51 | \$ | 3.23 |
| Isuzu | Ascender | \$ | 60.33 | 37,017 | 18.70 | \$ | 3.23 |
| Jeep | Commander | \$ | 79.95 | 36,065 | 24.80 | \$ | 3.22 |
| Jeep | Grand Cherokee Grand Cherokee | \$ | 82.59 | 37,902 | 23.71 | \$ | 3.48 |
| Jeep | SRT-8 | \$ | 69.28 | 36,757 | 21.29 | \$ | 3.25 |
| Dodge | Durango | \$ | 72.31 | 35,690 | 22.17 | \$ | 3.26 |
| Ford | Explorer | \$ | 75.54 | 38,712 | 22.55 | \$ | 3.35 |
| Chevrolet | TrailBlazer | \$ | 72.64 | 38,480 | 20.90 | \$ | 3.48 |
|  | TtI Lower Mid-Range | \$ | 66.51 | 37,358.85 | 20.08 | \$ | 3.31 |

SUV

| Toyota | Sequoia | \$ | 53.29 | 52,272 | 14.40 | \$ | 3.70 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Nissan | Armada | \$ | 54.18 | 50,286 | 13.85 | \$ | 3.91 |
| Ford | Excursion | \$ | 99.18 | 42,489 | 27.22 | \$ | 3.64 |
| Chevrolet | Suburban | \$ | 87.22 | 47,834 | 24.45 | \$ | 3.57 |
| GMC | Yukon XL | \$ | 109.41 | 41,739 | 27.92 | \$ | 3.92 |
| Ford | Expedition | \$ | 94.01 | 46,726 | 26.14 | \$ | 3.60 |
| Chevrolet | Tahoe | \$ | 85.30 | 49,825 | 23.13 | \$ | 3.69 |
| GMC | Yukon | \$ | 104.85 | 42,233 | 26.98 | \$ | 3.89 |
|  | Total Large SUV | \$ | 85.93 | 46,675.50 | 23.01 | \$ | 3.74 |
| Chrysler | Pacifica | \$ | 67.97 | 41,514 | 18.96 | \$ | 3.59 |
| Nissan | Murano | \$ | 64.41 | 42,828 | 17.87 | \$ | 3.60 |
| Toyota | Highlander | \$ | 53.64 | 42,895 | 15.64 | \$ | 3.43 |
| Ford | Freestyle/Windstar | \$ | 75.79 | 41,711 | 21.24 | \$ | 3.57 |
| Buick | Rendezvous | \$ | 62.76 | 40,842 | 17.69 | \$ | 3.55 |
| Honda | Pilot | \$ | 62.18 | 38,861 | 17.26 | \$ | 3.60 |
| Mitsubishi | Endeavor | \$ | 55.32 | 43,372 | 15.17 | \$ | 3.65 |
|  | Total Mid-Range Sportwagons | \$ | 63.15 | 41,717.57 | 17.69 | \$ | 3.57 |
| Volkswagen | EuroVan/T4 | \$ | 55.40 | 41,574 | 16.45 | \$ | 3.37 |
| Honda | Odyssey | \$ | 63.85 | 43,444 | 19.00 | \$ | 3.36 |
| Pontiac | Montana SV6 | \$ | 61.11 | 40,216 | 17.75 | \$ | 3.44 |
| Chrysler | Town \& Country | \$ | 67.13 | 38,261 | 19.22 | \$ | 3.49 |
| Buick | Terraza Caravan/Grand | \$ | 66.72 | 38,983 | 19.74 | \$ | 3.38 |
| Dodge | Caravan | \$ | 60.38 | 40,046 | 17.61 | \$ | 3.43 |
| Toyota | Sienna | \$ | 53.84 | 42,908 | 15.83 | \$ | 3.40 |
| Chevrolet | Venture | \$ | 65.49 | 38,949 | 19.10 | \$ | 3.43 |
| Saturn | Relay | \$ | 59.19 | 40,088 | 17.38 | \$ | 3.41 |
| Pontiac | Montana | \$ | 59.70 | 41,165 | 17.34 | \$ | 3.44 |
| Nissan | Quest | \$ | 54.27 | 41,202 | 16.70 | \$ | 3.25 |
| Chevrolet | Uplander | \$ | 53.12 | 43,323 | 15.48 | \$ | 3.43 |
| Ford | Freestar | \$ | 56.91 | 41,021 | 16.88 | \$ | 3.37 |
| Mercury | Monterey | \$ | 58.14 | 38,162 | 17.92 | \$ | 3.25 |
| Kia | Sedona | \$ | 51.44 | 39,799 | 14.91 | \$ | 3.45 |
| Mazda | MPV | \$ | 56.34 | 39,183 | 17.12 | \$ | 3.29 |
| GMC | Safari | \$ | 66.65 | 43,110 | 20.15 | \$ | 3.31 |
| Chevrolet | Astro | \$ | 68.61 | 43,991 | 20.04 | \$ | 3.42 |
|  | Total Minivans | \$ | 59.91 | 40,856.94 | 17.70 | \$ | 3.38 |
| Volvo | 70 series | \$ | 76.43 | 42,589 | 18.68 | \$ | 4.09 |
| Volvo | 60 series | \$ | 63.33 | 45,802 | 15.12 | \$ | 4.19 |
| Mercury | Zephyr | \$ | 70.27 | 42,469 | 18.12 | \$ | 3.88 |
| Acura | TL | \$ | 70.45 | 41,271 | 17.82 | \$ | 3.95 |
| Acura | CL | \$ | 63.02 | 47,988 | 16.31 | \$ | 3.86 |
| Lincoln | LS | \$ | 63.71 | 42,903 | 15.64 | \$ | 4.08 |
| Jaguar | X-Type | \$ | 61.55 | 45,823 | 15.86 | \$ | 3.88 |
| Lexus | ES 330 | \$ | 64.99 | 45,887 | 16.12 | \$ | 4.03 |


| Lexus | IS 300 | \$ | 56.73 | 49,395 | 14.10 | \$ | 4.02 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Infiniti | G35 | \$ | 60.08 | 50,524 | 14.64 | \$ | 4.10 |
| M-Benz | C class | \$ | 63.91 | 47,461 | 15.49 | \$ | 4.13 |
| Cadillac | CTS | \$ | 54.50 | 51,589 | 13.34 | \$ | 4.09 |
| BMW | 330 | \$ | 63.83 | 44,757 | 16.91 | \$ | 3.78 |
| Buick | Park Avenue | \$ | 64.35 | 45,272 | 17.00 | \$ | 3.79 |
| BMW | 325 | \$ | 62.00 | 44,532 | 16.51 | \$ | 3.76 |
| Saab | 9-5 | \$ | 59.17 | 44,681 | 15.59 | \$ | 3.80 |
|  | Total Near Luxury |  |  |  |  |  |  |
|  | Cars | \$ | 67.39 | 48,362.50 | 17.18 | \$ | 4.17 |
| Audi | A8 | \$ | 93.55 | 49,213 | 18.70 | \$ | 5.00 |
| M-Benz | S class | \$ | 108.68 | 51,107 | 21.12 | \$ | 5.15 |
| Maserati | Maserati | \$ | 61.35 | 54,596 | 12.76 | \$ | 4.81 |
| BMW | 7 Series | \$ | 75.51 | 54,441 | 15.88 | \$ | 4.76 |
| Jaguar | XJ | \$ | 74.81 | 49,997 | 13.93 | \$ | 5.37 |
|  | Total Premium Cars | \$ | 82.78 | 51,870.80 | 16.48 | \$ | 5.02 |
| Mercury | Montego | \$ | 54.00 | 51,735 | 12.63 | \$ | 4.27 |
| Buick | LaCrosse | \$ | 60.21 | 49,811 | 14.24 | \$ | 4.23 |
| Volkswagen | Passat | \$ | 75.07 | 45,300 | 18.23 | \$ | 4.12 |
| Dodge | Magnum | \$ | 63.06 | 48,903 | 16.09 | \$ | 3.92 |
| Ford | Five Hundred | \$ | 64.42 | 49,368 | 14.98 | \$ | 4.30 |
| Dodge | Charger | \$ | 61.51 | 50,022 | 14.79 | \$ | 4.16 |
| Nissan | Maxima | \$ | 73.12 | 44,230 | 18.76 | \$ | 3.90 |
| Chrysler | 300/300M | \$ | 74.66 | 42,407 | 19.47 | \$ | 3.84 |
| Mitsubishi | Diamante | \$ | 57.72 | 49,781 | 13.04 | \$ | 4.43 |
| Volvo | 40 series | \$ | 60.63 | 45,427 | 15.33 | \$ | 3.95 |
| Infiniti | I30/I35 | \$ | 63.79 | 51,440 | 15.72 | \$ | 4.06 |
| Mazda | Millenia | \$ | 44.85 | 52,303 | 11.18 | \$ | 4.01 |
| Audi | A4/S4 | \$ | 70.95 | 44,009 | 16.51 | \$ | 4.30 |
| Audi | S4 | \$ | 72.32 | 42,256 | 17.40 | \$ | 4.16 |
| Acura | TSX | \$ | 60.30 | 48,157 | 15.09 | \$ | 4.00 |
| Saab | 9-3 | \$ | 75.49 | 41,551 | 18.83 | \$ | 4.01 |
| Saab | 9-2 | \$ | 66.56 | 43,173 | 17.03 | \$ | 3.91 |
| Buick | Regal Total Premium Mid- | \$ | 54.79 | 46,498 | 14.06 | \$ | 3.90 |
|  | Range Cars | \$ | 64.08 | 47,020.61 | 15.74 | \$ | 4.08 |
| M-Benz | SLK class | \$ | 67.59 | 51,416 | 13.30 | \$ | 5.08 |
| M-Benz | CLS class | \$ | 103.44 | 50,017 | 20.38 | \$ | 5.08 |
| M-Benz | CLK class | \$ | 88.37 | 47,722 | 17.21 | \$ | 5.14 |
| Porsche | Boxster | \$ | 71.57 | 46,161 | 14.62 | \$ | 4.89 |
| Chevrolet | Corvette | \$ | 70.10 | 51,513 | 13.52 | \$ | 5.18 |
| Audi | TT | \$ | 65.75 | 48,318 | 12.55 | \$ | 5.24 |
| BMW | Z8 | \$ | 84.91 | 47,425 | 16.05 | \$ | 5.29 |
| BMW | Z4 | \$ | 59.58 | 53,290 | 11.86 | \$ | 5.02 |
| Ford | Thunderbird | \$ | 78.21 | 51,410 | 14.30 | \$ | 5.47 |
| Chrysler | Crossfire Total Premium | \$ | 56.38 | 47,799 | 11.78 | \$ | 4.78 |
|  | Sporty Cars | \$ | 74.59 | 49,507.10 | 14.56 | \$ | 5.12 |


| Porsche | Cayenne | \$ | 93.18 | 44,800 | 18.52 | \$ | 5.03 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Volkswagen | Touareg | \$ | 98.60 | 41,839 | 19.12 | \$ | 5.16 |
| Land Rover | Range Rover | \$ | 111.27 | 41,549 | 21.32 | \$ | 5.22 |
| M-Benz | G class | \$ | 125.29 | 44,421 | 22.94 | \$ | 5.46 |
| Hummer | H1 | \$ | 222.89 | 41,216 | 39.54 | \$ | 5.64 |
| Lexus | LX 470 | \$ | 112.26 | 41,415 | 22.12 | \$ | 5.08 |
| Cadillac | Escalade ESV | \$ | 121.74 | 41,152 | 24.45 | \$ | 4.98 |
| Toyota | Land Cruiser | \$ | 155.00 | 44,055 | 29.38 | \$ | 5.28 |
| Hummer | H2 | \$ | 105.49 | 41,918 | 20.21 | \$ | 5.22 |
| Cadillac | Escalade | \$ | 120.40 | 44,710 | 22.99 | \$ | 5.24 |
| Lincoln | Navigator | \$ | 102.60 | 43,823 | 19.72 | \$ | 5.20 |
|  | Total Premium SUV | \$ | 9.10 | 44,971 | 1.62 | \$ | 5.63 |
|  |  | \$ | 114.82 | 42,989.08 | 21.83 | \$ | 5.26 |
| Volvo | XC90 | \$ | 101.69 | 46,381 | 21.23 | \$ | 4.79 |
| Lexus | RX330 | \$ | 95.65 | 43,106 | 19.15 | \$ | 4.99 |
| Infiniti | FX35 | \$ | 77.18 | 45,088 | 16.50 | \$ | 4.68 |
| Infiniti | FX45 | \$ | 84.40 | 44,186 | 17.22 | \$ | 4.90 |
| M-Benz | R class | \$ | 78.94 | 44,312 | 15.91 | \$ | 4.96 |
| Volvo | 50 series | \$ | 77.45 | 43,843 | 15.30 | \$ | 5.06 |
| Acura | MDX | \$ | 87.38 | 44,323 | 18.92 | \$ | 4.62 |
| Cadillac | SRX | \$ | 88.60 | 43,296 | 16.98 | \$ | 5.22 |
| M-Benz | M class | \$ | 94.27 | 44,495 | 20.78 | \$ | 4.54 |
| BMW | X5 | \$ | 68.50 | 47,349 | 15.08 | \$ | 4.54 |
| BMW | X3 | \$ | 78.24 | 43,073 | 16.67 | \$ | 4.69 |
|  | Total Premium Sportwagons | \$ | 84.76 | 44,495.64 | 17.61 | \$ | 4.82 |
| Honda | Accord | \$ | 73.24 | 52,099 | 17.25 | \$ | 4.25 |
| Volkswagen | Jetta wagon | \$ | 51.84 | 48,710 | 12.01 | \$ | 4.32 |
| Volkswagen | Jetta | \$ | 44.99 | 49,048 | 11.57 | \$ | 3.89 |
| Toyota | Camry | \$ | 70.07 | 49,442 | 17.22 | \$ | 4.07 |
| Subaru | Baja | \$ | 63.69 | 43,364 | 15.57 | \$ | 4.09 |
| Subaru | Legacy | \$ | 56.75 | 51,798 | 12.95 | \$ | 4.38 |
| Subaru | Forester | \$ | 66.86 | 44,527 | 15.93 | \$ | 4.20 |
| Subaru | Outback | \$ | 60.95 | 45,213 | 15.03 | \$ | 4.06 |
| Mazda | Mazda6 | \$ | 68.37 | 42,174 | 16.52 | \$ | 4.14 |
| Dodge | Intrepid | \$ | 78.74 | 41,566 | 18.41 | \$ | 4.28 |
| Chevrolet | Monte Carlo | \$ | 66.13 | 48,085 | 16.90 | \$ | 3.91 |
| Mitsubishi | Galant | \$ | 62.04 | 42,194 | 15.59 | \$ | 3.98 |
| Pontiac | Grand Prix | \$ | 55.00 | 49,389 | 14.02 | \$ | 3.92 |
| Buick | Century | \$ | 60.00 | 51,847 | 14.43 | \$ | 4.16 |
| Mercury | Sable | \$ | 66.27 | 51,541 | 16.77 | \$ | 3.95 |
| Ford | Taurus | \$ | 87.55 | 43,485 | 20.37 | \$ | 4.30 |
| Mazda | 626 | \$ | 56.33 | 52,361 | 14.04 | \$ | 4.01 |
| Nissan | Altima | \$ | 54.02 | 47,827 | 13.76 | \$ | 3.93 |
| Chevrolet | Impala | \$ | 64.22 | 47,114 | 15.88 | \$ | 4.04 |
| Hyundai | XG350 | \$ | 51.91 | 52,083 | 12.47 | \$ | 4.16 |
| Kia | Amanti | \$ | 54.50 | 51,029 | 13.65 | \$ | 3.99 |
|  | Total Small Rid- | \$ | 62.55 | 47,852.19 | 15.25 | \$ | 4.10 |

## Range Cars

| Chevrolet | SSR | \$ | 75.99 | 40,135 | 15.32 | \$ | 4.96 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Honda | Ridgeline | \$ | 70.25 | 40,595 | 17.27 | \$ | 4.07 |
| GMC | Canyon | \$ | 81.83 | 38,874 | 20.80 | \$ | 3.94 |
| GMC | Sonoma | \$ | 81.27 | 40,219 | 19.99 | \$ | 4.07 |
| Nissan | Frontier | \$ | 74.83 | 36,436 | 20.18 | \$ | 3.71 |
| Toyota | Tacoma | \$ | 71.16 | 38,043 | 19.55 | \$ | 3.64 |
| Chevrolet | Colorado | \$ | 75.53 | 40,024 | 19.77 | \$ | 3.82 |
| Mitsubishi | Raider | \$ | 72.73 | 40,753 | 18.46 | \$ | 3.94 |
| Mazda | B-Series | \$ | 88.83 | 37,755 | 21.98 | \$ | 4.04 |
| Dodge | Dakota | \$ | 71.89 | 37,499 | 19.72 | \$ | 3.65 |
| Ford | Ranger | \$ | 73.92 | 40,157 | 20.13 | \$ | 3.67 |
| Chevrolet | S10 | \$ | 73.52 | 37,835 | 19.55 | \$ | 3.76 |
|  | Total Small Pickup | \$ | 75.98 | 39,027.08 | 19.39 | \$ | 3.94 |
| Cadillac | Escalade EXT | \$ | 107.37 | 49,274 | 19.29 | \$ | 5.57 |
| Chevrolet | Avalanche | \$ | 110.26 | 47,133 | 21.35 | \$ | 5.17 |
| Lincoln | Mark LT | \$ | 93.50 | 45,941 | 17.97 | \$ | 5.20 |
|  | Total Specialty |  |  |  |  |  |  |
|  | Utility Pickup | \$ | 103.71 | 47,449.33 | 19.54 | \$ | 5.31 |
| Mazda | RX8 | \$ | 69.41 | 49,524 | 12.07 | \$ | 5.75 |
| Nissan | 350Z | \$ | 107.50 | 34,850 | 19.25 | \$ | 5.59 |
| Audi | A3 | \$ | 89.11 | 37,341 | 16.01 | \$ | 5.57 |
| Mitsubishi | Eclipse Spyder | \$ | 78.40 | 37,870 | 13.51 | \$ | 5.80 |
| Mitsubishi | Eclipse | \$ | 95.70 | 35,264 | 17.56 | \$ | 5.45 |
| Pontiac | GTO | \$ | 93.14 | 37,186 | 16.88 | \$ | 5.52 |
| Toyota | Celica | \$ | 87.33 | 37,935 | 15.76 | \$ | 5.54 |
| Mini | Mini Cooper S | \$ | 118.90 | 34,062 | 20.32 | \$ | 5.85 |
| Acura | RSX | \$ | 99.60 | 38,154 | 17.92 | \$ | 5.56 |
| Pontiac | Solstice | \$ | 101.88 | 36,823 | 17.87 | \$ | 5.70 |
| Mini | Mini Cooper | \$ | 109.79 | 36,981 | 19.65 | \$ | 5.59 |
| Ford | Mustang | \$ | 117.34 | 36,042 | 21.59 | \$ | 5.43 |
| Toyota | MR2 Spyder | \$ | 106.54 | 37,177 | 18.74 | \$ | 5.69 |
| Mazda | MX-5 Miata | \$ | 123.72 | 36,955 | 21.18 | \$ | 5.84 |
| Honda | S2000 | \$ | 106.38 | 36,303 | 19.19 | \$ | 5.54 |
| Hyundai | Tiburon | \$ | 123.59 | 37,790 | 21.85 | \$ | 5.66 |
| Pontiac | Firebird | \$ | 108.50 | 37,619 | 19.77 | \$ | 5.49 |
| Chevrolet | Camaro | \$ | 117.30 | 37,468 | 20.54 | \$ | 5.71 |
|  | Total Touring | \$ | 103.01 | 37,519.11 | 18.31 | \$ | 5.63 |
| Toyota | Avalon | \$ | 58.29 | 51,792 | 16.69 | \$ | 3.49 |
| Buick | Lucerne | \$ | 55.97 | 48,020 | 15.85 | \$ | 3.53 |
| Pontiac | Bonneville | \$ | 54.06 | 49,823 | 15.79 | \$ | 3.42 |
| Chrysler | Concorde | \$ | 58.42 | 45,176 | 17.42 | \$ | 3.35 |
| Mercury | Grand Marquis | \$ | 72.58 | 42,822 | 20.79 | \$ | 3.49 |
| Ford | Crown Victoria | \$ | 72.42 | 43,492 | 20.96 | \$ | 3.46 |
| Buick | LeSabre | \$ | 62.83 | 43,107 | 18.25 | \$ | 3.44 |
|  | Total Traditional Car | \$ | 62.08 | 46,318.86 | 17.96 | \$ | 3.46 |

## Dust to Dust Energy Report -- Automotive

| Maybach | Maybach | \$ | 164.85 | 43,809 | 25.23 | \$ | 6.54 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Rolls-Royce | Rolls-Royce | \$ | 160.29 | 45,288 | 25.92 | \$ | 6.18 |
| Bentley | Bentley | \$ | 237.44 | 31,719 | 36.74 | \$ | 6.46 |
| Porsche | Carrera GT | \$ | 144.79 | 36,159 | 22.12 | \$ | 6.55 |
| Lamborghini | Lamborghini | \$ | 87.11 | 37,099 | 14.02 | \$ | 6.21 |
| Ferrar | Ferrari | \$ | 96.62 | 32,714 | 15.64 | \$ | 6.18 |
| Ford | GT | \$ | 98.49 | 31,365 | 15.90 | \$ | 6.19 |
| Aston ${ }^{\text {a }}$ |  |  |  |  |  |  |  |
| Martin | Aston Martin | \$ | 126.75 | 33,750 | 19.88 | \$ | 6.38 |
|  | Total Ultra Luxury | \$ | 139.54 | 36,487.88 | 21.93 | \$ | 6.34 |
| Lexus | GX 470 | \$ | 79.39 | 45,722 | 16.65 | \$ | 4.77 |
| Land Rover | Discovery | \$ | 70.57 | 51,335 | 17.00 | \$ | 4.15 |
| Land Rover | LR3 | \$ | 89.87 | 47,290 | 20.19 | \$ | 4.45 |
| Infiniti | QX4 | \$ | 69.06 | 43,975 | 14.77 | \$ | 4.68 |
| Land Rover | Range Rover Sport | \$ | 78.48 | 51,906 | 17.07 | \$ | 4.60 |
| Lincoln | Aviator | \$ | 79.95 | 50,584 | 16.24 | \$ | 4.92 |
| Mercury | Mountaineer | \$ | 90.17 | 41,419 | 17.75 | \$ | 5.08 |
| Subaru | B9 Tribeca | \$ | 59.55 | 46,120 | 13.71 | \$ | 4.35 |
| GMC | Envoy | \$ | 88.74 | 42,117 | 20.62 | \$ | 4.30 |
| Buick | Rainier | \$ | 79.34 | 47,910 | 15.80 | \$ | 5.02 |
| Saab | 9-7X | \$ | 53.82 | 47,527 | 12.94 | \$ | 4.16 |
| Hummer | H3 | \$ | 95.83 | 42,364 | 21.01 | \$ | 4.56 |
|  | Total Upper MidRange SUV | \$ | 77.90 | 46,522.42 | 16.98 | \$ | 4.59 |
| Acura | NSX | \$ | 129.92 | 32,237 | 25.61 | \$ | 5.07 |
| M-Benz | SC 430 | \$ | 114.44 | 32,406 | 21.89 | \$ | 5.23 |
| Cadillac | XLR | \$ | 101.30 | 33,958 | 20.77 | \$ | 4.88 |
| Jaguar | XK | \$ | 119.15 | 32,941 | 24.54 | \$ | 4.86 |
| Porsche | 911 Carrera 4 | \$ | 108.20 | 31,090 | 20.88 | \$ | 5.18 |
| Porsche | 911 Carrera | \$ | 107.76 | 33,775 | 20.88 | \$ | 5.16 |
| M-Benz | SL Coupe/Roadster | \$ | 108.14 | 34,104 | 21.31 | \$ | 5.08 |
| M-Benz | CL class | \$ | 130.10 | 32,592 | 24.80 | \$ | 5.25 |
| BMW | 6 Series | \$ | 108.33 | 33,922 | 21.93 | \$ | 4.94 |
| Lotus | Lotus | \$ | 78.56 | 32,936 | 15.80 | \$ | 4.97 |
| Dodge | Viper | \$ | 81.46 | 31,476 | 16.12 | \$ | 5.05 |
|  | Total Upper Premium Sportscars | \$ | 107.94 | 32,857.91 | 21.32 | \$ | 5.06 |
|  | Industry Straight Average | \$ | 73.54 | 43,187 | 18.00 | \$ | 4.05 |

## Dust to Dust Energy Report -- Automotive

In terms of the overall repair/maintenance story, the industry as a whole sees figures ranging from 169 percent to 121.5 percent of the original Transaction Price.

The Toyota Prius is highest followed by the Toyota Highlander. All other hybrids are above the industry average of 135.78 percent of TP except Lexus LX400h.

In the last case, it is a testament to Toyota's research and development that has put the latest hybrid technology in a more easily repairable and logical package as well as designing the equipment and components in a way that allows the repair and maintenance industries to simplify the requirements (and thus the energy needed) to repair and maintain the overall vehicle.

The following tables are a by-segment breakdown with a following sort for each model from highest to lowest in terms of share of transaction price.

Again, projections are based on demographics of current buyers and likely second-market buyers; their historic repair and maintenance practices as well as the use of dealer vs. aftermarket services (such as Quick Lubes).

These are energy costs as a share of Transaction Price and do not include the cost of the repair or maintenance. Such items included everything from lights for support industries to mandated

## Dust to Dust Energy Report -- Automotive

pollution control and disposal requirements for toxic and non-toxic fluids as well as the energy needed to produce and distribute and stock the required parts.

The dollar figures are for the entire life of the vehicle in 2005 dollars.

|  |  | E Cost General Repair/ |  | Lifetime R/M Share |
| :---: | :---: | :---: | :---: | :---: |
| Division | Model |  | Maintenance | Of Trans Prc |
| Kia | Rio | \$ | 5,625.29 | 143.21\% |
| Hyundai | Accent | \$ | 4,234.28 | 121.92\% |
| Chevrolet | Aveo | \$ | 4,277.64 | 137.28\% |
| Toyota | Echo | \$ | 3,824.01 | 133.52\% |
|  | Total Budget Cars | \$ | 4,490.31 | 133.98\% |
| Chevrolet | Cobalt | \$ | 5,586.42 | 135.33\% |
| Toyota | Matrix ** | \$ | 5,414.58 | 131.39\% |
| Mazda | Mazda3 | \$ | 4,870.64 | 122.01\% |
| Nissan | Sentra | \$ | 5,761.13 | 146.93\% |
| Suzuki | Aerio | \$ | 5,299.30 | 146.43\% |
| Mitsubishi | Lancer | \$ | 5,235.45 | 147.27\% |
| Kia | Spectra | \$ | 5,203.33 | 147.78\% |
| Scion | tC | \$ | 4,319.83 | 125.54\% |
| Suzuki | Forenza | \$ | 4,280.36 | 125.12\% |
| Ford | Focus | \$ | 4,457.39 | 136.27\% |
| Mazda | Protégé | \$ | 4,586.44 | 145.74\% |
| Pontiac | Sunfire | \$ | 4,327.97 | 140.20\% |
| Chevrolet | Cavalier | \$ | 3,886.82 | 125.95\% |
| Scion | xA | \$ | 4,007.89 | 133.73\% |
| Toyota | Corolla | \$ | 3,819.13 | 128.03\% |
| Dodge | Neon | \$ | 4,215.58 | 142.13\% |
| Hyundai | Elantra | \$ | 4,208.02 | 142.79\% |
| Saturn | Ion | \$ | 4,015.19 | 139.03\% |
| Ford | Escort | \$ | 2,936.81 | 126.86\% |
| Scion | xB | \$ | 2,758.70 | 141.69\% |
|  | Total Economy Cars | \$ | 4,459.55 | 136.51\% |
| Nissan | Xterra | \$ | 12,168.52 | 147.73\% |
| Isuzu | Trooper | \$ | 9,962.34 | 128.10\% |
| Mazda | Mazda5 | \$ | 9,689.69 | 141.60\% |
| Isuzu | Rodeo | \$ | 8,694.16 | 138.42\% |
| Suzuki | XL-7 | \$ | 8,588.89 | 142.72\% |
| Suzuki | Grand Vitara | \$ | 7,889.33 | 136.92\% |
| Kia | Sorento | \$ | 7,915.48 | 147.21\% |
| Chevrolet | Blazer | \$ | 6,981.74 | 132.28\% |
| Suzuki | Vitara | \$ | 7,278.99 | 142.14\% |
| Isuzu | Rodeo Sport | \$ | 6,183.35 | 123.89\% |
| Kia | Sportage | \$ | 5,847.46 | 122.82\% |
| Jeep | Liberty | \$ | 6,598.91 | 147.33\% |
| Chevrolet | Tracker | \$ | 3,947.32 | 139.58\% |
| Jeep | Wrangler | \$ | 3,258.36 | 132.40\% |
|  | Ttl Entry Level SUVs | \$ | 7,500.32 | 137.37\% |
| Mitsubishi | Outlander | \$ | 12,683.82 | 137.36\% |


| Hyundai | Tucson | \$ | 12,933.36 | 143.29\% |
| :---: | :---: | :---: | :---: | :---: |
| Mazda | Tribute | \$ | 11,315.11 | 125.57\% |
| Hyundai | Santa Fe | \$ | 10,105.22 | 122.83\% |
| Pontiac | Torrent | \$ | 10,637.67 | 132.26\% |
| Ford | Escape | \$ | 11,868.84 | 149.35\% |
| Mercury | Mariner | \$ | 10,725.83 | 135.12\% |
| Toyota | RAV4 | \$ | 11,158.63 | 140.59\% |
| Saturn | Vue | \$ | 9,628.54 | 127.92\% |
| Chevrolet | Equinox | \$ | 9,016.52 | 121.50\% |
| Honda | Element | \$ | 10,224.43 | 138.90\% |
| Pontiac | Aztek | \$ | 8,461.85 | 134.70\% |
| Honda | CR-V | \$ | 8,709.98 | 144.66\% |
|  | Ttl Entry Level Sportwagons | \$ | 10,574.60 | 134.93\% |
| Nissan | Titan | \$ | 15,537.08 | 141.71\% |
| Toyota | Tundra | \$ | 13,429.96 | 131.37\% |
| Dodge | Ram pickup | \$ | 12,618.86 | 124.68\% |
| Chevrolet | Silverado | \$ | 13,629.79 | 136.53\% |
| GMC | Sierra | \$ | 12,253.13 | 122.74\% |
| Ford | F Series | \$ | 14,233.06 | 146.04\% |
|  | TtI Full Size Pickup | \$ | 13,616.98 | 133.85\% |
| GMC | Savana/G Van | \$ | 15,953.69 | 145.47\% |
| Ford | Econoline/Club Wagon | \$ | 14,701.57 | 134.31\% |
| GMC | Express/G Van | \$ | 13,349.47 | 131.99\% |
| Dodge | Sprinter Van | \$ | 14,044.04 | 142.42\% |
| Dodge | Ram Van | \$ | 13,540.52 | 146.59\% |
| Ford | Econoline van | \$ | 11,577.61 | 129.46\% |
|  | Full Size Van | \$ | 13,861.15 | 138.37\% |
| Honda | Accord Hybrid | \$ | 18,587.14 | 138.46\% |
| Toyota | Prius | \$ | 22,430.86 | 169.44\% |
| Honda | Civic Hybrid | \$ | 18,801.11 | 142.52\% |
| Ford | Escape Hybrid | \$ | 18,236.78 | 141.78\% |
| Mercury | Mariner Hybrid | \$ | 17,982.43 | 139.95\% |
| Honda | Insight | \$ | 17,688.71 | 147.73\% |
| Lexus | RX 400h | \$ | 41,571.79 | 131.44\% |
| Toyota | Highlander Hybrid | \$ | 30,322.07 | 149.78\% |
|  | Ttl Hybrids | \$ | 23,202.61 | 145.14\% |
| Volkswagen | Phaeton | \$ | 61,392.85 | 134.38\% |
| Audi | allroad quattro | \$ | 30,259.79 | 132.73\% |
| Audi | A6 | \$ | 25,064.39 | 123.94\% |
| Lexus | LS 430 | \$ | 27,372.11 | 141.92\% |
| Lexus | GS 430 | \$ | 21,956.86 | 122.03\% |
| Infiniti | Q45 | \$ | 24,113.30 | 139.48\% |
| Jaguar | S-Type | \$ | 22,656.22 | 139.38\% |
| Infiniti | M45 | \$ | 20,199.25 | 127.90\% |
| Lexus | GS 300 | \$ | 20,731.37 | 131.77\% |
| Cadillac | DTS | \$ | 17,286.99 | 122.23\% |


| Cadillac | DeVille | \$ | 19,410.86 | 140.74\% |
| :---: | :---: | :---: | :---: | :---: |
| M-Benz | E class | \$ | 19,520.71 | 144.63\% |
| Cadillac | Seville | \$ | 18,021.53 | 133.81\% |
| Volvo | 80 series | \$ | 16,793.77 | 124.87\% |
| Cadillac | STS | \$ | 16,291.56 | 125.93\% |
| BMW | 5 Series | \$ | 15,926.01 | 124.49\% |
| Acura | RL | \$ | 15,955.92 | 141.78\% |
| Lincoln | Town Car | \$ | 14,142.08 | 125.92\% |
| BMW | M3 | \$ | 16,216.50 | 145.95\% |
|  | Total Luxury Car | \$ | 22,279.58 | 132.84\% |
| Volkswagen | Golf | \$ | 15,306.58 | 139.29\% |
| Volkswagen | Golf GTI | \$ | 14,142.97 | 125.76\% |
| Saturn | L series | \$ | 13,697.88 | 132.68\% |
| Honda | Civic | \$ | 13,356.72 | 135.45\% |
| Chevrolet | HHR | \$ | 21,272.26 | 121.96\% |
| Pontiac | G6 | \$ | 14,150.36 | 148.28\% |
| Chevrolet | Classic | \$ | 12,632.37 | 136.64\% |
| Subaru | Impreza | \$ | 13,352.18 | 147.31\% |
| Pontiac | Grand Am | \$ | 11,681.82 | 128.91\% |
| Ford | Fusion | \$ | 12,612.45 | 140.56\% |
| Mercury | Milan | \$ | 12,525.41 | 139.59\% |
| Dodge | Stratus | \$ | 12,268.25 | 139.08\% |
| Kia | Optima | \$ | 9,916.97 | 122.07\% |
| Hyundai | Sonata | \$ | 11,388.99 | 141.18\% |
| Suzuki | Verona | \$ | 10,994.91 | 141.45\% |
| Volkswagen | Beetle | \$ | 10,045.86 | 134.88\% |
| Pontiac | Vibe | \$ | 5,321.04 | 129.12\% |
| Chevrolet | Malibu | \$ | 9,608.77 | 122.89\% |
| Chrysler | PT Cruiser | \$ | 8,051.71 | 122.59\% |
| Chrysler | Sebring | \$ | 7,155.36 | 136.84\% |
|  | TtI Lower Mid-Range Cars | \$ | 11,974.14 | 134.33\% |
| Nissan | Pathfinder | \$ | 11,391.63 | 125.93\% |
| Toyota | 4Runner | \$ | 13,092.71 | 146.50\% |
| Mitsubishi | Montero | \$ | 12,041.44 | 135.77\% |
| Mitsubishi | Montero Sport | \$ | 11,133.84 | 128.70\% |
| Isuzu | Axiom | \$ | 10,184.31 | 144.07\% |
| Land Rover | Freelander | \$ | 9,890.45 | 145.00\% |
| Isuzu | Ascender | \$ | 8,291.55 | 132.92\% |
| Jeep | Commander | \$ | 9,210.80 | 147.68\% |
| Jeep | Grand Cherokee | \$ | 7,853.13 | 128.93\% |
| Jeep | Grand Cherokee SRT-8 | \$ | 9,884.75 | 142.37\% |
| Dodge | Durango | \$ | 7,313.50 | 125.64\% |
| Ford | Explorer | \$ | 7,348.34 | 128.49\% |
| Chevrolet | TrailBlazer | \$ | 6,840.86 | 123.17\% |
|  | TtI Lower Mid-Range SUV | \$ | 9,575.18 | 135.01\% |
| Toyota | Sequoia | \$ | 18,639.41 | 124.57\% |
| Nissan | Armada | \$ | 19,090.86 | 135.82\% |


| Ford | Excursion | \$ | 20,086.65 | 149.21\% |
| :---: | :---: | :---: | :---: | :---: |
| Chevrolet | Suburban | \$ | 16,967.40 | 132.89\% |
| GMC | Yukon XL | \$ | 17,852.76 | 139.89\% |
| Ford | Expedition | \$ | 18,033.56 | 144.72\% |
| Chevrolet | Tahoe | \$ | 16,109.98 | 134.62\% |
| GMC | Yukon | \$ | 16,780.29 | 140.28\% |
|  | Total Large SUV | \$ | 17,945.11 | 137.75\% |
| Chrysler | Pacifica | \$ | 14,508.75 | 128.09\% |
| Nissan | Murano | \$ | 14,274.47 | 139.59\% |
| Toyota | Highlander | \$ | 12,531.90 | 123.54\% |
| Ford | Freestyle/Windstar | \$ | 14,941.57 | 147.79\% |
| Buick | Rendezvous | \$ | 11,877.69 | 121.86\% |
| Honda | Pilot | \$ | 11,217.21 | 125.29\% |
| Mitsubishi | Endeavor | \$ | 10,615.96 | 131.99\% |
|  | Total Mid-Range Sportwagons | \$ | 12,852.51 | 131.16\% |
| Volkswagen | EuroVan/T4 | \$ | 11,783.76 | 126.07\% |
| Honda | Odyssey | \$ | 12,076.07 | 130.75\% |
| Pontiac | Montana SV6 | \$ | 11,795.51 | 129.28\% |
| Chrysler | Town \& Country | \$ | 12,408.27 | 137.29\% |
| Buick | Terraza | \$ | 11,516.96 | 127.81\% |
| Dodge | Caravan/Grand Caravan | \$ | 12,852.71 | 144.64\% |
| Toyota | Sienna | \$ | 12,794.18 | 144.03\% |
| Chevrolet | Venture | \$ | 12,288.74 | 140.70\% |
| Saturn | Relay | \$ | 11,801.30 | 135.15\% |
| Pontiac | Montana | \$ | 12,346.30 | 141.44\% |
| Nissan | Quest | \$ | 11,989.13 | 138.94\% |
| Chevrolet | Uplander | \$ | 12,773.14 | 148.06\% |
| Ford | Freestar | \$ | 12,239.75 | 145.21\% |
| Mercury | Monterey | \$ | 11,943.89 | 141.70\% |
| Kia | Sedona | \$ | 10,259.80 | 126.29\% |
| Mazda | MPV | \$ | 11,057.25 | 138.98\% |
| GMC | Safari | \$ | 9,489.91 | 135.03\% |
| Chevrolet | Astro | \$ | 9,602.40 | 136.65\% |
|  | Total Minivans | \$ | 11,723.28 | 137.11\% |
| Volvo | 70 series | \$ | 13,569.95 | 134.17\% |
| Volvo | 60 series | \$ | 11,291.55 | 122.15\% |
| Mercury | Zephyr | \$ | 12,405.02 | 138.65\% |
| Acura | TL | \$ | 11,293.85 | 130.61\% |
| Acura | CL | \$ | 10,138.51 | 123.07\% |
| Lincoln | LS | \$ | 11,403.04 | 138.74\% |
| Jaguar | X-Type | \$ | 9,771.32 | 125.66\% |
| Lexus | ES 330 | \$ | 10,630.05 | 140.87\% |
| Lexus | IS 300 | \$ | 9,760.68 | 130.70\% |
| Infiniti | G35 | \$ | 9,894.10 | 136.64\% |
| M-Benz | C class | \$ | 9,129.99 | 131.86\% |
| Cadillac | CTS | \$ | 8,797.03 | 128.48\% |
| BMW | 330 | \$ | 9,339.61 | 141.81\% |


| Buick | Park Avenue | \$ | 8,659.90 | 136.57\% |
| :---: | :---: | :---: | :---: | :---: |
| BMW | 325 | \$ | 8,792.92 | 140.98\% |
| Saab | 9-5 | \$ | 8,220.56 | 131.93\% |
|  | Total Near Luxury Cars | \$ | 10,193.63 | 133.31\% |
| Audi | A8 | \$ | 28,841.68 | 142.59\% |
| M-Benz | S class | \$ | 21,650.64 | 144.83\% |
| Maserati | Maserati | \$ | 16,822.01 | 135.16\% |
| BMW | 7 Series | \$ | 16,771.92 | 140.21\% |
| Jaguar | XJ | \$ | 14,579.76 | 128.49\% |
|  | Total Premium Cars | \$ | 19,733.20 | 138.26\% |
| Mercury | Montego | \$ | 11,720.59 | 127.08\% |
| Buick | LaCrosse | \$ | 12,381.38 | 135.36\% |
| Volkswagen | Passat | \$ | 11,243.04 | 134.47\% |
| Dodge | Magnum | \$ | 11,703.73 | 142.26\% |
| Ford | Five Hundred | \$ | 10,057.55 | 122.31\% |
| Dodge | Charger | \$ | 11,133.34 | 138.44\% |
| Nissan | Maxima | \$ | 10,563.07 | 131.89\% |
| Chrysler | 300/300M | \$ | 11,712.28 | 146.55\% |
| Mitsubishi | Diamante | \$ | 10,441.42 | 132.64\% |
| Volvo | 40 series | \$ | 11,138.37 | 144.13\% |
| Infiniti | I30/I35 | \$ | 9,277.69 | 123.03\% |
| Mazda | Millenia | \$ | 10,883.78 | 148.24\% |
| Audi | A4/S4 | \$ | 8,844.90 | 122.37\% |
| Audi | S4 |  |  | 123.29\% |
| Acura | TSX | \$ | 9,334.51 | 132.80\% |
| Saab | 9-3 | \$ | 9,801.02 | 147.03\% |
| Saab | 9-2 | \$ | 8,317.42 | 131.48\% |
| Buick | Regal | \$ | 6,523.02 | 137.24\% |
|  | Total Premium Mid-Range Cars | \$ | 9,726.51 | 134.48\% |
| M-Benz | SLK class | \$ | 22,765.74 | 140.33\% |
| M-Benz | CLS class | \$ | 19,395.82 | 129.79\% |
| M-Benz | CLK class | \$ | 17,549.00 | 123.35\% |
| Porsche | Boxster | \$ | 17,405.19 | 132.51\% |
| Chevrolet | Corvette | \$ | 15,751.72 | 122.41\% |
| Audi | TT | \$ | 14,431.48 | 127.95\% |
| BMW | Z8 | \$ | 13,964.54 | 125.40\% |
| BMW | Z4 | \$ | 14,751.60 | 145.81\% |
| Ford | Thunderbird | \$ | 8,015.25 | 133.21\% |
| Chrysler | Crossfire | \$ | 7,895.66 | 146.46\% |
|  | Total Premium Sporty Cars |  | 15,192.60 | 132.72\% |
| Porsche | Cayenne | \$ | 13,347.99 | 147.28\% |
| Volkswagen | Touareg | \$ | 23,635.50 | 140.32\% |
| Land Rover | Range Rover | \$ | 22,551.48 | 146.60\% |
| M-Benz | G class | \$ | 20,345.64 | 134.57\% |
| Hummer | H1 | \$ | 19,170.81 | 134.24\% |
| Lexus | LX 470 | \$ | 17,879.05 | 135.89\% |


| Cadillac | Escalade ESV | \$ | 18,838.06 | 144.63\% |
| :---: | :---: | :---: | :---: | :---: |
| Toyota | Land Cruiser | \$ | 17,667.93 | 136.19\% |
| Hummer | H2 | \$ | 16,058.73 | 130.22\% |
| Cadillac | Escalade | \$ | 16,268.81 | 145.05\% |
| Lincoln | Navigator | \$ | 15,434.31 | 144.76\% |
|  | Total Premium SUV | \$ | 18,290.75 | 139.98\% |
| Volvo | XC90 | \$ | 16,676.48 | 123.11\% |
| Lexus | RX330 | \$ | 19,992.31 | 148.41\% |
| Infiniti | FX35 | \$ | 17,556.68 | 142.24\% |
| Infiniti | FX45 | \$ | 18,895.28 | 144.36\% |
| M-Benz | R class | \$ | 14,894.16 | 123.48\% |
| Volvo | 50 series | \$ | 17,153.50 | 143.34\% |
| Acura | MDX | \$ | 14,553.76 | 125.55\% |
| Cadillac | SRX | \$ | 16,884.19 | 148.93\% |
| M-Benz | M class | \$ | 12,794.46 | 126.54\% |
| BMW | X5 | \$ | 13,710.77 | 142.11\% |
| BMW | X3 | \$ | 11,898.77 | 128.97\% |
|  | Total Premium Sportwagons | \$ | 15,910.03 | 136.09\% |
| Honda | Accord | \$ | 11,257.94 | 126.75\% |
| Volkswagen | Jetta wagon | \$ | 11,035.69 | 132.37\% |
| Volkswagen | Jetta | \$ | 10,226.43 | 124.50\% |
| Toyota | Camry | \$ | 10,026.08 | 125.94\% |
| Subaru | Baja | \$ | 10,087.03 | 129.67\% |
| Subaru | Legacy | \$ | 9,951.66 | 132.09\% |
| Subaru | Forester | \$ | 9,281.14 | 124.78\% |
| Subaru | Outback | \$ | 8,953.83 | 123.74\% |
| Mazda | Mazda6 | \$ | 10,100.95 | 138.01\% |
| Dodge | Intrepid | \$ | 10,123.84 | 140.20\% |
| Chevrolet | Monte Carlo | \$ | 8,649.49 | 140.94\% |
| Mitsubishi | Galant | \$ | 7,941.75 | 133.05\% |
| Pontiac | Grand Prix | \$ | 8,595.71 | 144.03\% |
| Buick | Century | \$ | 8,501.94 | 143.42\% |
| Mercury | Sable | \$ | 8,200.96 | 139.07\% |
| Ford | Taurus | \$ | 8,088.14 | 137.25\% |
| Mazda | 626 | \$ | 7,972.52 | 140.09\% |
| Nissan | Altima | \$ | 7,328.22 | 130.21\% |
| Chevrolet | Impala | \$ | 7,400.01 | 133.84\% |
| Hyundai | XG350 | \$ | 7,481.05 | 142.85\% |
| Kia | Amanti | \$ | 7,212.63 | 140.16\% |
|  | Total Small Rid-Range Cars | \$ | 8,972.24 | 134.43\% |
| Chevrolet | SSR | \$ | 14,436.99 | 145.11\% |
| Honda | Ridgeline | \$ | 9,470.29 | 128.62\% |
| GMC | Canyon | \$ | 7,266.74 | 138.97\% |
| GMC | Sonoma | \$ | 6,871.43 | 131.41\% |
| Nissan | Frontier | \$ | 6,030.85 | 127.61\% |
| Toyota | Tacoma | \$ | 6,532.85 | 139.80\% |
| Chevrolet | Colorado | \$ | 5,955.15 | 129.94\% |

## Dust to Dust Energy Report -- Automotive

| Mitsubishi | Raider | \$ | 5,857.27 | 127.86\% |
| :---: | :---: | :---: | :---: | :---: |
| Mazda | B-Series | \$ | 5,780.16 | 130.36\% |
| Dodge | Dakota | \$ | 5,811.08 | 140.67\% |
| Ford | Ranger | \$ | 4,910.80 | 124.45\% |
| Chevrolet | S10 | \$ | 4,543.43 | 143.10\% |
|  | Total Small Pickup | \$ | 6,955.59 | 133.99\% |
| Cadillac | Escalade EXT | \$ | 10,872.23 | 130.30\% |
| Chevrolet | Avalanche | \$ | 11,336.99 | 140.64\% |
| Lincoln | Mark LT | \$ | 10,438.03 | 131.81\% |
|  | Total Specialty Utility Pickup | \$ | 10,882.42 | 134.25\% |
| Mazda | RX8 | \$ | 14,639.00 | 144.74\% |
| Nissan | 350Z | \$ | 12,693.43 | 142.08\% |
| Audi | A3 | \$ | 12,320.39 | 144.25\% |
| Mitsubishi | Eclipse Spyder | \$ | 10,297.35 | 121.56\% |
| Mitsubishi | Eclipse | \$ | 11,472.69 | 139.35\% |
| Pontiac | GTO | \$ | 10,573.23 | 130.10\% |
| Toyota | Celica | \$ | 11,382.60 | 141.91\% |
| Mini | Mini Cooper S | \$ | 9,888.03 | 127.21\% |
| Acura | RSX | \$ | 9,725.58 | 125.12\% |
| Pontiac | Solstice | \$ | 11,086.23 | 144.71\% |
| Mini | Mini Cooper | \$ | 10,791.82 | 147.53\% |
| Ford | Mustang | \$ | 9,373.50 | 130.86\% |
| Toyota | MR2 Spyder | \$ | 9,734.15 | 141.98\% |
| Mazda | MX-5 Miata | \$ | 7,485.21 | 124.92\% |
| Honda | S2000 | \$ | 8,678.59 | 146.40\% |
| Hyundai | Tiburon | \$ | 7,147.54 | 121.93\% |
| Pontiac | Firebird | \$ | 6,409.22 | 122.22\% |
| Chevrolet | Camaro | \$ | 7,756.95 | 148.09\% |
|  | Total Touring | \$ | 10,080.86 | 135.83\% |
| Toyota | Avalon | \$ | 11,949.45 | 149.07\% |
| Buick | Lucerne | \$ | 10,036.51 | 136.70\% |
| Pontiac | Bonneville | \$ | 8,838.82 | 121.73\% |
| Chrysler | Concorde | \$ | 9,284.88 | 148.82\% |
| Mercury | Grand Marquis | \$ | 7,272.09 | 125.88\% |
| Ford | Crown Victoria | \$ | 8,600.62 | 148.98\% |
| Buick | LeSabre | \$ | 6,813.75 | 121.87\% |
|  | Total Traditional Car | \$ | 8,970.87 | 136.15\% |
| Maybach | Maybach | \$ | 62,699.29 | 132.86\% |
| Rolls-Royce | Rolls-Royce | \$ | 56,409.03 | 129.87\% |
| Bentley | Bentley | \$ | 54,134.17 | 125.87\% |
| Porsche | Carrera GT | \$ | 24,235.14 | 131.37\% |
| Lamborghini | Lamborghini | \$ | 22,464.41 | 137.54\% |
| Ferrar | Ferrari | \$ | 23,764.11 | 147.21\% |
| Ford Aston | GT | \$ | 22,996.83 | 146.57\% |
| Martin | Aston Martin | \$ | 16,978.32 | 137.61\% |
|  | Total Ultra Luxury | \$ | 35,460.16 | 136.11\% |

## Dust to Dust Energy Report -- Automotive

| Lexus | GX 470 | \$ | 14,328.31 | 130.90\% |
| :---: | :---: | :---: | :---: | :---: |
| Land Rover | Discovery | \$ | 14,209.79 | 138.12\% |
| Land Rover | LR3 | \$ | 12,681.79 | 125.03\% |
| Infiniti | QX4 | \$ | 13,410.08 | 132.55\% |
| Land Rover | Range Rover Sport | \$ | 14,718.05 | 149.24\% |
| Lincoln | Aviator | \$ | 12,223.43 | 127.82\% |
| Mercury | Mountaineer | \$ | 12,701.39 | 133.46\% |
| Subaru | B9 Tribeca | \$ | 13,098.68 | 143.50\% |
| GMC | Envoy | \$ | 12,206.82 | 136.45\% |
| Buick | Rainier | \$ | 10,884.00 | 122.54\% |
| Saab | 9-7X | \$ | 12,200.36 | 138.06\% |
| Hummer | H3 | \$ | 11,310.83 | 142.40\% |
|  | Total Upper Mid-Range SUV | \$ | 12,831.13 | 135.01\% |
| Acura | NSX | \$ | 24,181.47 | 133.29\% |
| M-Benz | SC 430 | \$ | 18,825.41 | 135.62\% |
| Cadillac | XLR | \$ | 16,251.07 | 121.74\% |
| Jaguar | XK | \$ | 16,286.53 | 130.70\% |
| Porsche | 911 Carrera 4 | \$ | 14,839.38 | 128.68\% |
| Porsche | 911 Carrera | \$ | 14,231.55 | 127.58\% |
| M-Benz | SL Coupe/Roadster | \$ | 15,547.05 | 142.06\% |
| M-Benz | CL class | \$ | 14,701.48 | 142.47\% |
| BMW | 6 Series | \$ | 11,841.83 | 128.20\% |
| Lotus | Lotus | \$ | 12,172.52 | 131.78\% |
| Dodge | Viper | \$ | 11,459.71 | 129.24\% |
|  | Total Upper Premium Sportscars | \$ | 15,485.27 | 131.94\% |
|  | Industry Straight Average |  | \$ 12,671.46 | 136.78\% |

Once again, this is testament or a complaint about automakers. On one hand, they are able to develop vehicles that have a fairly consistent lifetime repair rate against transaction price. On the other hand, one would think repair of more expensive vehicles would be less of a share of transaction price because more "quality" has been built into the vehicle.

Unfortunately, the repair industry sees things differently. The energy cost to maintain a facility for the repair of a Maybach is not significantly higher than the energy cost to maintain a facility to repair a Rio. The dollar figure differences are a reflection of the energy needed to produce repair and maintenance parts, however.

## Dust to Dust Energy Report -- Automotive

The Dodge Viper vs. the Lotus data above shows a $\$ 700$ difference in large part because the latter is more specialized, how lower volume and requires more "one off" or limited production repair/maintenance components.

In the Honda Accord Hybrid vs. the Toyota Prius, the same is true. There is a repair/maintenance difference of thousands of dollars primarily because the Honda can leverage many of the repairmaintenance items against ICE versions. The Prius, as a specialty vehicle that is effectively unique to the lineup, does and will continue to demand repair and maintenance components that are produced in lower volume with a resulting higher-per unit energy cost.

Also, since the current Prius will become "obsolete" sooner the number of cross-year components will be limited. Example: About a third of all components in a 1985 Ford F Series pickup can be used on nearly a decade's worth of F Series trucks because of long-time consistent use of those components in manufacturing. It is highly unlikely the low-volume Prius will have such a history.

The following table shows the life-time energy costs for repair and maintenance from highest to lowest of the vehicles researched. Again, this is a share of original transaction price (not MSRP).

## Dust to Dust Energy Report -- Automotive

|  |  | Model | E Cost for <br> General <br> Repair/ <br> Maintenance |  | LifetimeR/MShare of TransPrc |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Segment | Division |  |  |  |  |
|  |  |  |  |  |  |
| hy | Toyota | Prius |  | \$ 22,430.86 | 169.44\% |
| hy | Toyota | Highlander Hybrid |  | \$ 30,322.07 | 149.78\% |
| elsw | Ford | Escape |  | \$ 11,868.84 | 149.35\% |
| umr suv | Land Rover | Range Rover Sport |  | \$ 14,718.05 | 149.24\% |
| Isuv | Ford | Excursion |  | \$ 20,086.65 | 149.21\% |
| tr | Toyota | Avalon |  | \$ 11,949.45 | 149.07\% |
| tr | Ford | Crown Victoria |  | \$ 8,600.62 | 148.98\% |
| psw | Cadillac | SRX |  | \$ 16,884.19 | 148.93\% |
| tr | Chrysler | Concorde |  | \$ 9,284.88 | 148.82\% |
| psw | Lexus | RX330 |  | \$ 19,992.31 | 148.41\% |
| Imr | Pontiac | G6 |  | \$ 14,150.36 | 148.28\% |
| pmr | Mazda | Millenia |  | \$ 10,883.78 | 148.24\% |
| t | Chevrolet | Camaro |  | \$ 7,756.95 | 148.09\% |
| mv | Chevrolet | Uplander |  | \$ 12,773.14 | 148.06\% |
| mrsw | Ford | Freestyle/Windstar |  | \$ 14,941.57 | 147.79\% |
| e | Kia | Spectra |  | \$ 5,203.33 | 147.78\% |
| elsuv | Nissan | Xterra |  | \$ 12,168.52 | 147.73\% |
| hy | Honda | Insight |  | \$ 17,688.71 | 147.73\% |
| Imr suv | Jeep | Commander |  | \$ 9,210.80 | 147.68\% |
| $t$ | Mini | Mini Cooper |  | \$ 10,791.82 | 147.53\% |
| elsuv | Jeep | Liberty |  | \$ 6,598.91 | 147.33\% |
| Imr | Subaru | Impreza |  | \$ 13,352.18 | 147.31\% |
| psuv | Porsche | Cayenne |  | \$ 13,347.99 | 147.28\% |
| e | Mitsubishi | Lancer |  | \$ 5,235.45 | 147.27\% |
| elsuv | Kia | Sorento |  | \$ 7,915.48 | 147.21\% |
| ul | Ferrar | Ferrari |  | \$ 23,764.11 | 147.21\% |
| pmr | Sab | 9-3 |  | \$ 9,801.02 | 147.03\% |
| e | Nissan | Sentra |  | \$ 5,761.13 | 146.93\% |
| psuv | Land Rover | Range Rover |  | \$ 22,551.48 | 146.60\% |
| fsv | Dodge | Ram Van |  | \$ 13,540.52 | 146.59\% |
| ul | Ford | GT |  | \$ 22,996.83 | 146.57\% |
| pmr | Chrysler | 300/300M |  | \$ 11,712.28 | 146.55\% |
| Imr suv | Toyota | 4 Runner |  | \$ 13,092.71 | 146.50\% |
| ps | Chrysler | Crossfire |  | \$ 7,895.66 | 146.46\% |
| e | Suzuki | Aerio |  | \$ 5,299.30 | 146.43\% |
| t | Honda | S2000 |  | \$ 8,678.59 | 146.40\% |
| fspu | Ford | F Series |  | \$ 14,233.06 | 146.04\% |
| 1 | BMW | M3 |  | \$ 16,216.50 | 145.95\% |
| ps | BMW | Z4 |  | \$ 14,751.60 | 145.81\% |
| e | Mazda | Protégé |  | \$ 4,586.44 | 145.74\% |
| fsv | GMC | Savana/G Van |  | \$ 15,953.69 | 145.47\% |
| mv | Ford | Freestar |  | \$ 12,239.75 | 145.21\% |
| spu | Chevrolet | SSR |  | \$ 14,436.99 | 145.11\% |
| psuv | Cadillac | Escalade |  | \$ 16,268.81 | 145.05\% |

Dust to Dust Energy Report -- Automotive

| Imr suv | Land Rover | Freelander | \$ | 9,890.45 | 145.00\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| p | M-Benz | $S$ class | \$ | 21,650.64 | 144.83\% |
| psuv | Lincoln | Navigator | \$ | 15,434.31 | 144.76\% |
| t | Mazda | RX8 | \$ | 14,639.00 | 144.74\% |
| Isuv | Ford | Expedition | \$ | 18,033.56 | 144.72\% |
| t | Pontiac | Solstice | \$ | 11,086.23 | 144.71\% |
| elsw | Honda | CR-V | \$ | 8,709.98 | 144.66\% |
| mv | Dodge | Caravan/Grand Caravan | \$ | 12,852.71 | 144.64\% |
| 1 | M-Benz | E class | \$ | 19,520.71 | 144.63\% |
| psuv | Cadillac | Escalade ESV | \$ | 18,838.06 | 144.63\% |
| psw | Infiniti | FX45 | \$ | 18,895.28 | 144.36\% |
| t | Audi | A3 | \$ | 12,320.39 | 144.25\% |
| pmr | Volvo | 40 series | \$ | 11,138.37 | 144.13\% |
| Imr suv | Isuzu | Axiom | \$ | 10,184.31 | 144.07\% |
| mv | Toyota | Sienna | \$ | 12,794.18 | 144.03\% |
| smr | Pontiac | Grand Prix | \$ | 8,595.71 | 144.03\% |
| umr suv | Subaru | B9 Tribeca | \$ | 13,098.68 | 143.50\% |
| smr | Buick | Century | \$ | 8,501.94 | 143.42\% |
| psw | Volvo | 50 series | \$ | 17,153.50 | 143.34\% |
| elsw | Hyundai | Tucson | \$ | 12,933.36 | 143.29\% |
| b | Kia | Rio | \$ | 5,625.29 | 143.21\% |
| spu | Chevrolet | S10 | \$ | 4,543.43 | 143.10\% |
| smr | Hyundai | XG350 | \$ | 7,481.05 | 142.85\% |
| e | Hyundai | Elantra | \$ | 4,208.02 | 142.79\% |
| elsuv | Suzuki | XL-7 | \$ | 8,588.89 | 142.72\% |
| p | Audi | A8 | \$ | 28,841.68 | 142.59\% |
| hy | Honda | Civic Hybrid | \$ | 18,801.11 | 142.52\% |
| ups | M-Benz | CL class | \$ | 14,701.48 | 142.47\% |
| fsv | Dodge | Sprinter Van | \$ | 14,044.04 | 142.42\% |
| umr suv | Hummer | H3 | \$ | 11,310.83 | 142.40\% |
| Imr suv | Jeep | Grand Cherokee SRT-8 | \$ | 9,884.75 | 142.37\% |
| pmr | Dodge | Magnum | \$ | 11,703.73 | 142.26\% |
| psw | Infiniti | FX35 | \$ | 17,556.68 | 142.24\% |
| elsuv | Suzuki | Vitara | \$ | 7,278.99 | 142.14\% |
| e | Dodge | Neon | \$ | 4,215.58 | 142.13\% |
| psw | BMW | X5 | \$ | 13,710.77 | 142.11\% |
| t | Nissan | 350Z | \$ | 12,693.43 | 142.08\% |
| ups | M-Benz | SL Coupe/Roadster | \$ | 15,547.05 | 142.06\% |
| t | Toyota | MR2 Spyder | \$ | 9,734.15 | 141.98\% |
| 1 | Lexus | LS 430 | \$ | 27,372.11 | 141.92\% |
| t | Toyota | Celica | \$ | 11,382.60 | 141.91\% |
| nl | BMW | 330 | \$ | 9,339.61 | 141.81\% |
| 1 | Acura | RL | \$ | 15,955.92 | 141.78\% |
| hy | Ford | Escape Hybrid | \$ | 18,236.78 | 141.78\% |
| fspu | Nissan | Titan | \$ | 15,537.08 | 141.71\% |
| mv | Mercury | Monterey | \$ | 11,943.89 | 141.70\% |
| e | Scion | xB | \$ | 2,758.70 | 141.69\% |
| elsuv | Mazda | Mazda5 | \$ | 9,689.69 | 141.60\% |
| Imr | Suzuki | Verona | \$ | 10,994.91 | 141.45\% |
| mv | Pontiac | Montana | \$ | 12,346.30 | 141.44\% |

## Dust to Dust Energy Report -- Automotive

| Imr | Hyundai | Sonata | \$ 11,388.99 | 141.18\% |
| :---: | :---: | :---: | :---: | :---: |
| nl | BMW | 325 | \$ 8,792.92 | 140.98\% |
| smr | Chevrolet | Monte Carlo | \$ 8,649.49 | 140.94\% |
| nl | Lexus | ES 330 | \$ 10,630.05 | 140.87\% |
| 1 | Cadillac | DeVille | \$ 19,410.86 | 140.74\% |
| mv | Chevrolet | Venture | \$ 12,288.74 | 140.70\% |
| spu | Dodge | Dakota | \$ 5,811.08 | 140.67\% |
| sup | Chevrolet | Avalanche | \$ 11,336.99 | 140.64\% |
| elsw | Toyota | RAV4 | \$ 11,158.63 | 140.59\% |
| Imr | Ford | Fusion | \$ 12,612.45 | 140.56\% |
| ps | M-Benz | SLK class | \$ 22,765.74 | 140.33\% |
| psuv | Volkswagen | Touareg | \$ 23,635.50 | 140.32\% |
| Isuv | GMC | Yukon | \$ 16,780.29 | 140.28\% |
| p | BMW | 7 Series | \$ 16,771.92 | 140.21\% |
| e | Pontiac | Sunfire | \$ 4,327.97 | 140.20\% |
| smr | Dodge | Intrepid | \$ 10,123.84 | 140.20\% |
| smr | Kia | Amanti | \$ 7,212.63 | 140.16\% |
| smr | Mazda | 626 | \$ 7,972.52 | 140.09\% |
| hy | Mercury | Mariner Hybrid | \$ 17,982.43 | 139.95\% |
| Isuv | GMC | Yukon XL | \$ 17,852.76 | 139.89\% |
| spu | Toyota | Tacoma | \$ 6,532.85 | 139.80\% |
| Imr | Mercury | Milan | \$ 12,525.41 | 139.59\% |
| mrsw | Nissan | Murano | \$ 14,274.47 | 139.59\% |
| elsuv | Chevrolet | Tracker | \$ 3,947.32 | 139.58\% |
| I | Infiniti | Q45 | \$ 24,113.30 | 139.48\% |
| 1 | Jaguar | S-Type | \$ 22,656.22 | 139.38\% |
| t | Mitsubishi | Eclipse | \$ 11,472.69 | 139.35\% |
| Imr | Volkswagen | Golf | \$ 15,306.58 | 139.29\% |
| Imr | Dodge | Stratus | \$ 12,268.25 | 139.08\% |
| smr | Mercury | Sable | \$ 8,200.96 | 139.07\% |
| e | Saturn | Ion | \$ 4,015.19 | 139.03\% |
| mv | Mazda | MPV | \$ 11,057.25 | 138.98\% |
| spu | GMC | Canyon | \$ 7,266.74 | 138.97\% |
| mv | Nissan | Quest | \$ 11,989.13 | 138.94\% |
| elsw | Honda | Element | \$ 10,224.43 | 138.90\% |
| nl | Lincoln | LS | \$ 11,403.04 | 138.74\% |
| nl | Mercury | Zephyr | \$ 12,405.02 | 138.65\% |
| hy | Honda | Accord Hybrid | \$ 18,587.14 | 138.46\% |
| pmr | Dodge | Charger | \$ 11,133.34 | 138.44\% |
| elsuv | Isuzu | Rodeo | \$ 8,694.16 | 138.42\% |
| umr suv | Land Rover | Discovery | \$ 14,209.79 | 138.12\% |
| umr suv | Saab | 9-7X | \$ 12,200.36 | 138.06\% |
| smr | Mazda Aston | Mazda6 | \$ 10,100.95 | 138.01\% |
| ul | Martin | Aston Martin | \$ 16,978.32 | 137.61\% |
| ul | Lamborghini | Lamborghini | \$ 22,464.41 | 137.54\% |
| elsw | Mitsubishi | Outlander | \$ 12,683.82 | 137.36\% |
| mv | Chrysler | Town \& Country | \$ 12,408.27 | 137.29\% |
| b | Chevrolet | Aveo | \$ 4,277.64 | 137.28\% |
| smr | Ford | Taurus | \$ 8,088.14 | 137.25\% |
| pmr | Buick | Regal | \$ 6,523.02 | 137.24\% |

## Dust to Dust Energy Report -- Automotive

| elsuv | Suzuki | Grand Vitara | \$ | 7,889.33 | 136.92\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Imr | Chrysler | Sebring | \$ | 7,155.36 | 136.84\% |
| tr | Buick | Lucerne | \$ | 10,036.51 | 136.70\% |
| mv | Chevrolet | Astro | \$ | 9,602.40 | 136.65\% |
| Imr | Chevrolet | Classic | \$ | 12,632.37 | 136.64\% |
| nl | Infiniti | G35 | \$ | 9,894.10 | 136.64\% |
| nl | Buick | Park Avenue | \$ | 8,659.90 | 136.57\% |
| fspu | Chevrolet | Silverado | \$ | 13,629.79 | 136.53\% |
| umr suv | GMC | Envoy | \$ | 12,206.82 | 136.45\% |
| e | Ford | Focus | \$ | 4,457.39 | 136.27\% |
| psuv | Toyota | Land Cruiser | \$ | 17,667.93 | 136.19\% |
| psuv | Lexus | LX 470 | \$ | 17,879.05 | 135.89\% |
| Isuv | Nissan | Armada | \$ | 19,090.86 | 135.82\% |
|  |  | Industry Straight Average |  | \$ 12,671.46 | 135.78\% |
| Imr suv | Mitsubishi | Montero | \$ | 12,041.44 | 135.77\% |
| ups | M-Benz | SC 430 | \$ | 18,825.41 | 135.62\% |
| Imr | Honda | Civic | \$ | 13,356.72 | 135.45\% |
| pmr | Buick | LaCrosse | \$ | 12,381.38 | 135.36\% |
| e | Chevrolet | Cobalt | \$ | 5,586.42 | 135.33\% |
| p | Maserati | Maserati | \$ | 16,822.01 | 135.16\% |
| mv | Saturn | Relay | \$ | 11,801.30 | 135.15\% |
| elsw | Mercury | Mariner | \$ | 10,725.83 | 135.12\% |
| mv | GMC | Safari | \$ | 9,489.91 | 135.03\% |
| Imr | Volkswagen | Beetle | \$ | 10,045.86 | 134.88\% |
| elsw | Pontiac | Aztek | \$ | 8,461.85 | 134.70\% |
| Isuv | Chevrolet | Tahoe | \$ | 16,109.98 | 134.62\% |
| psuv | M-Benz | G class | \$ | 20,345.64 | 134.57\% |
| pmr | Volkswagen | Passat | \$ | 11,243.04 | 134.47\% |
| I | Volkswagen | Phaeton | \$ | 61,392.85 | 134.38\% |
| fsv | Ford | Econoline/Club Wagon | \$ | 14,701.57 | 134.31\% |
| psuv | Hummer | H1 | \$ | 19,170.81 | 134.24\% |
| nl | Volvo | 70 series | \$ | 13,569.95 | 134.17\% |
| smr | Chevrolet | Impala | \$ | 7,400.01 | 133.84\% |
| 1 | Cadillac | Seville | \$ | 18,021.53 | 133.81\% |
| e | Scion | xA | \$ | 4,007.89 | 133.73\% |
| b | Toyota | Echo | \$ | 3,824.01 | 133.52\% |
| umr suv | Mercury | Mountaineer | \$ | 12,701.39 | 133.46\% |
| ups | Acura | NSX | \$ | 24,181.47 | 133.29\% |
| ps | Ford | Thunderbird | \$ | 8,015.25 | 133.21\% |
| smr | Mitsubishi | Galant | \$ | 7,941.75 | 133.05\% |
| Imr suv | Isuzu | Ascender | \$ | 8,291.55 | 132.92\% |
| Isuv | Chevrolet | Suburban | \$ | 16,967.40 | 132.89\% |
| u | Maybach | Maybach | \$ | 62,699.29 | 132.86\% |
| pmr | Acura | TSX | \$ | 9,334.51 | 132.80\% |
| 1 | Audi | allroad quattro | \$ | 30,259.79 | 132.73\% |
| Imr | Saturn | L series | \$ | 13,697.88 | 132.68\% |
| pmr | Mitsubishi | Diamante | \$ | 10,441.42 | 132.64\% |
| umr suv | Infiniti | QX4 | \$ | 13,410.08 | 132.55\% |
| ps | Porsche | Boxster | \$ | 17,405.19 | 132.51\% |
| elsuv | Jeep | Wrangler | \$ | 3,258.36 | 132.40\% |

Dust to Dust Energy Report -- Automotive

| smr | Volkswagen | Jetta wagon | \$ 11,035.69 | 132.37\% |
| :---: | :---: | :---: | :---: | :---: |
| elsuv | Chevrolet | Blazer | \$ 6,981.74 | 132.28\% |
| elsw | Pontiac | Torrent | \$ 10,637.67 | 132.26\% |
| smr | Subaru | Legacy | \$ 9,951.66 | 132.09\% |
| fsv | GMC | Express/G Van | \$ 13,349.47 | 131.99\% |
| mrsw | Mitsubishi | Endeavor | \$ 10,615.96 | 131.99\% |
| nl | Saab | 9-5 | \$ 8,220.56 | 131.93\% |
| pmr | Nissan | Maxima | \$ 10,563.07 | 131.89\% |
| nl | M-Benz | C class | \$ 9,129.99 | 131.86\% |
| sup | Lincoln | Mark LT | \$ 10,438.03 | 131.81\% |
| ups | Lotus | Lotus | \$ 12,172.52 | 131.78\% |
| 1 | Lexus | GS 300 | \$ 20,731.37 | 131.77\% |
| pmr | Saab | 9-2 | \$ 8,317.42 | 131.48\% |
| hy | Lexus | RX 400h | \$ 41,571.79 | 131.44\% |
| spu | GMC | Sonoma | \$ 6,871.43 | 131.41\% |
| e | Toyota | Matrix ** | \$ 5,414.58 | 131.39\% |
| fspu | Toyota | Tundra | \$ 13,429.96 | 131.37\% |
| ul | Porsche | Carrera GT | \$ 24,235.14 | 131.37\% |
| umr suv | Lexus | GX 470 | \$ 14,328.31 | 130.90\% |
| t | Ford | Mustang | \$ 9,373.50 | 130.86\% |
| mv | Honda | Odyssey | \$ 12,076.07 | 130.75\% |
| nl | Lexus | IS 300 | \$ 9,760.68 | 130.70\% |
| ups | Jaguar | XK | \$ 16,286.53 | 130.70\% |
| nl | Acura | TL | \$ 11,293.85 | 130.61\% |
| spu | Mazda | B-Series | \$ 5,780.16 | 130.36\% |
| sup | Cadillac | Escalade EXT | \$ 10,872.23 | 130.30\% |
| psuv | Hummer | H2 | \$ 16,058.73 | 130.22\% |
| smr | Nissan | Altima | \$ 7,328.22 | 130.21\% |
| t | Pontiac | GTO | \$ 10,573.23 | 130.10\% |
| spu | Chevrolet | Colorado | \$ 5,955.15 | 129.94\% |
| u | Rolls-Royce | Rolls-Royce | \$ 56,409.03 | 129.87\% |
| ps | M-Benz | CLS class | \$ 19,395.82 | 129.79\% |
| smr | Subaru | Baja | \$ 10,087.03 | 129.67\% |
| fsv | Ford | Econoline van | \$ 11,577.61 | 129.46\% |
| mv | Pontiac | Montana SV6 | \$ 11,795.51 | 129.28\% |
| ups | Dodge | Viper | \$ 11,459.71 | 129.24\% |
| Imr | Pontiac | Vibe | \$ 5,321.04 | 129.12\% |
| psw | BMW | X3 | \$ 11,898.77 | 128.97\% |
| Imr suv | Jeep | Grand Cherokee | \$ 7,853.13 | 128.93\% |
| Imr | Pontiac | Grand Am | \$ 11,681.82 | 128.91\% |
| Imr suv | Mitsubishi | Montero Sport | \$ 11,133.84 | 128.70\% |
| ups | Porsche | 911 Carrera 4 | \$ 14,839.38 | 128.68\% |
| spu | Honda | Ridgeline | \$ 9,470.29 | 128.62\% |
| Imr suv | Ford | Explorer | \$ 7,348.34 | 128.49\% |
| p | Jaguar | XJ | \$ 14,579.76 | 128.49\% |
| nl | Cadillac | CTS | \$ 8,797.03 | 128.48\% |
| ups | BMW | 6 Series | \$ 11,841.83 | 128.20\% |
| elsuv | Isuzu | Trooper | \$ 9,962.34 | 128.10\% |
| mrsw | Chrysler | Pacifica | \$ 14,508.75 | 128.09\% |
| e | Toyota | Corolla | \$ 3,819.13 | 128.03\% |


| ps | Audi | TT |  | 14,431.48 | 127.95\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| elsw | Saturn | Vue | \$ | 9,628.54 | 127.92\% |
| I | Infiniti | M45 | \$ | 20,199.25 | 127.90\% |
| spu | Mitsubishi | Raider | \$ | 5,857.27 | 127.86\% |
| umr suv | Lincoln | Aviator | \$ | 12,223.43 | 127.82\% |
| mv | Buick | Terraza | \$ | 11,516.96 | 127.81\% |
| spu | Nissan | Frontier | \$ | 6,030.85 | 127.61\% |
| ups | Porsche | 911 Carrera | \$ | 14,231.55 | 127.58\% |
| t | Mini | Mini Cooper S | \$ | 9,888.03 | 127.21\% |
| pmr | Mercury | Montego | \$ | 11,720.59 | 127.08\% |
| e | Ford | Escort | \$ | 2,936.81 | 126.86\% |
| smr | Honda | Accord | \$ | 11,257.94 | 126.75\% |
| psw | M-Benz | M class | \$ | 12,794.46 | 126.54\% |
| mv | Kia | Sedona | \$ | 10,259.80 | 126.29\% |
| mv | Volkswagen | EuroVan/T4 | \$ | 11,783.76 | 126.07\% |
| e | Chevrolet | Cavalier | \$ | 3,886.82 | 125.95\% |
| smr | Toyota | Camry | \$ | 10,026.08 | 125.94\% |
| 1 | Cadillac | STS | \$ | 16,291.56 | 125.93\% |
| Imr suv | Nissan | Pathfinder | \$ | 11,391.63 | 125.93\% |
| 1 | Lincoln | Town Car | \$ | 14,142.08 | 125.92\% |
| tr | Mercury | Grand Marquis | \$ | 7,272.09 | 125.88\% |
| ul | Bentley | Bentley | \$ | 54,134.17 | 125.87\% |
| Imr | Volkswagen | Golf GTI | \$ | 14,142.97 | 125.76\% |
| nl | Jaguar | X-Type | \$ | 9,771.32 | 125.66\% |
| Imr suv | Dodge | Durango | \$ | 7,313.50 | 125.64\% |
| elsw | Mazda | Tribute | \$ | 11,315.11 | 125.57\% |
| psw | Acura | MDX | \$ | 14,553.76 | 125.55\% |
| e | Scion | tC | \$ | 4,319.83 | 125.54\% |
| ps | BMW | Z8 | \$ | 13,964.54 | 125.40\% |
| mrsw | Honda | Pilot | \$ | 11,217.21 | 125.29\% |
| e | Suzuki | Forenza | \$ | 4,280.36 | 125.12\% |
| t | Acura | RSX | \$ | 9,725.58 | 125.12\% |
| umr suv | Land Rover | LR3 | \$ | 12,681.79 | 125.03\% |
| t | Mazda | MX-5 Miata | \$ | 7,485.21 | 124.92\% |
| 1 | Volvo | 80 series | \$ | 16,793.77 | 124.87\% |
| smr | Subaru | Forester | \$ | 9,281.14 | 124.78\% |
| fspu | Dodge | Ram pickup | \$ | 12,618.86 | 124.68\% |
| Isuv | Toyota | Sequoia | \$ | 18,639.41 | 124.57\% |
| smr | Volkswagen | Jetta | \$ | 10,226.43 | 124.50\% |
| 1 | BMW | 5 Series | \$ | 15,926.01 | 124.49\% |
| spu | Ford | Ranger | \$ | 4,910.80 | 124.45\% |
| 1 | Audi | A6 | \$ | 25,064.39 | 123.94\% |
| elsuv | Isuzu | Rodeo Sport | \$ | 6,183.35 | 123.89\% |
| smr | Subaru | Outback | \$ | 8,953.83 | 123.74\% |
| mrsw | Toyota | Highlander | \$ | 12,531.90 | 123.54\% |
| psw | M-Benz | R class | \$ | 14,894.16 | 123.48\% |
| ps | M-Benz | CLK class | \$ | 17,549.00 | 123.35\% |
| pmr | Audi | S4 |  |  | 123.29\% |
| Imr suv | Chevrolet | TrailBlazer | \$ | 6,840.86 | 123.17\% |
| psw | Volvo | XC90 | \$ | 16,676.48 | 123.11\% |

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| nl | Acura | CL | \$ 10,138.51 | 123.07\% |
| :---: | :---: | :---: | :---: | :---: |
| pmr | Infiniti | 130/135 | \$ 9,277.69 | 123.03\% |
| Imr | Chevrolet | Malibu | \$ 9,608.77 | 122.89\% |
| elsw | Hyundai | Santa Fe | \$ 10,105.22 | 122.83\% |
| elsuv | Kia | Sportage | \$ 5,847.46 | 122.82\% |
| fspu | GMC | Sierra | \$ 12,253.13 | 122.74\% |
| Imr | Chrysler | PT Cruiser | \$ 8,051.71 | 122.59\% |
| umr suv | Buick | Rainier | \$ 10,884.00 | 122.54\% |
| ps | Chevrolet | Corvette | \$ 15,751.72 | 122.41\% |
| pmr | Audi | A4/S4 | \$ 8,844.90 | 122.37\% |
| pmr | Ford | Five Hundred | \$ 10,057.55 | 122.31\% |
| 1 | Cadillac | DTS | \$ 17,286.99 | 122.23\% |
| t | Pontiac | Firebird | \$ 6,409.22 | 122.22\% |
| nl | Volvo | 60 series | \$ 11,291.55 | 122.15\% |
| Imr | Kia | Optima | \$ 9,916.97 | 122.07\% |
| 1 | Lexus | GS 430 | \$ 21,956.86 | 122.03\% |
| e | Mazda | Mazda3 | \$ 4,870.64 | 122.01\% |
| Imr | Chevrolet | HHR | \$ 21,272.26 | 121.96\% |
| t | Hyundai | Tiburon | \$ 7,147.54 | 121.93\% |
| b | Hyundai | Accent | \$ 4,234.28 | 121.92\% |
| tr | Buick | LeSabre | \$ 6,813.75 | 121.87\% |
| mrsw | Buick | Rendezvous | \$ 11,877.69 | 121.86\% |
| ups | Cadillac | XLR | \$ 16,251.07 | 121.74\% |
| tr | Pontiac | Bonneville | \$ 8,838.82 | 121.73\% |
| $t$ | Mitsubishi | Eclipse Spyder | \$ 10,297.35 | 121.56\% |
| elsw | Chevrolet | Equinox | \$ 9,016.52 | 121.50\% |

It should be pointed out that government expenditures are similarly put into play here. That is, the use of taxes for road construction, highway maintenance, pollution enforcement, etc.. Autorelated law enforcement is part of the Fuel Economy data since that portion relates to the consumer's use of vehicles.

## CHAPTER FIVE - Accident Repair

Another key ingredient in the total Dust to Dust Energy use can be found in accident repair and the support industries. It is here that high-end, high-tech sports cars, premium passenger cars and hybrids have a high cost vs. the industry as a whole.

As the following data shows, for many vehicles the share of total lifetime energy usage for accident repairs is fairly stable across many market segments and vehicle prices. Generally the share is about 1.8 to 2.2 percent with an industry average of approximately 2.1 percent.

The primary reason for this relatively consistent energy cost for accident repair is the technology that has been brought to the body shop industry ranging from laser alignments to low-energy production of replacement parts. In effect, the accident repair industry has introduced technology that lowers the once-dominant cost of labor to an extremely manageable level.

## Dust to Dust Energy Report -- Automotive

Additionally, there has been significant consolidation in the repair industry as large, well equipped and modern facilities transitioned from body-on-frame vehicles to unibody and expertise in making such repairs has reached extraordinarily high levels.

So when looking at the data, we see that most segment averages are close in terms of energy cost over the lifetime of the vehicle (See Yellow highlighted column.) as a share of that model's

## Dust to Dust energy cost.

The Lifetime Expense for accident repair is shown in the first column. This has been adjusted for inflation and uses 2005 dollars.

In some instances you will note that the percentages for vehicles that are considered to be "identical" are moderately to even significantly different. The calculations have included general use, demographics of both the first and likely subsequent owners and the repair industry's access to specific brand repair parts. For example, while the Chevrolet Silverado and GMC Sierra are virtually the same vehicles, the latter is typically upgraded and has slightly higher content than the Chevrolet version. In addition, some minor parts that are exclusive to GMC cost slightly more than the Chevrolet component. In addition, their use environments are different.

In those cases where the prices are dramatically different, much can be attributed to the types of drivers and frequency of accidents within those demographics. The Dollar figures are for Energy needed for repair, not the entire cost of the repairs.

| Division | Model |  | Lifetime <br> Accident <br> Repair | Lifetime <br> Accident <br> Repair | Accident <br> Repair as \% Tran Prc |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Kia | Rio | \$ | 2,654.96 | 1.70\% | 20.51\% |
| Hyundai | Accent | \$ | 2,587.02 | 2.01\% | 20.42\% |
| Chevrolet | Aveo | \$ | 1,987.28 | 1.83\% | 15.74\% |
| Toyota | Echo | \$ | 1,865.01 | 1.69\% | 16.63\% |
|  | Total Budget Cars | \$ | 2,273.57 | 1.81\% | 18.39\% |
| Chevrolet | Cobalt | \$ | 3,236.02 | 1.89\% | 19.27\% |
| Toyota | Matrix ** | \$ | 3,113.11 | 1.90\% | 17.87\% |
| Mazda | Mazda3 | \$ | 3,197.50 | 1.99\% | 19.53\% |
| Nissan | Sentra | \$ | 2,714.51 | 1.72\% | 17.00\% |
| Suzuki | Aerio | \$ | 2,584.40 | 1.83\% | 17.10\% |
| Mitsubishi | Lancer | \$ | 2,499.17 | 1.86\% | 14.93\% |
| Kia | Spectra | \$ | 2,252.84 | 1.65\% | 14.40\% |
| Scion | tC | \$ | 2,066.02 | 1.76\% | 12.19\% |
| Suzuki | Forenza | \$ | 2,089.11 | 1.74\% | 12.96\% |
| Ford | Focus | \$ | 2,387.83 | 1.76\% | 14.58\% |
| Mazda | Protégé | \$ | 2,487.00 | 2.00\% | 17.00\% |
| Pontiac | Sunfire | \$ | 2,152.97 | 1.81\% | 13.52\% |
| Chevrolet | Cavalier | \$ | 2,175.82 | 1.89\% | 13.88\% |
| Scion | xA | \$ | 2,180.16 | 1.90\% | 16.58\% |
| Toyota | Corolla | \$ | 2,189.96 | 1.77\% | 13.80\% |
| Dodge | Neon | \$ | 1,960.77 | 1.82\% | 12.71\% |
| Hyundai | Elantra | \$ | 2,355.12 | 2.01\% | 15.36\% |
| Saturn | Ion | \$ | 1,905.73 | 1.67\% | 12.70\% |
| Ford | Escort | \$ | 1,996.30 | 1.83\% | 13.75\% |
| Scion | xB | \$ | 1,589.51 | 1.76\% | 10.62\% |
|  | Total Economy Cars | \$ | 2,356.69 | 1.83\% | 15.01\% |
| Nissan | Xterra | \$ | 7,336.33 | 1.90\% | 29.91\% |
| Isuzu | Trooper | \$ | 6,781.56 | 1.70\% | 25.57\% |
| Mazda | Mazda5 | \$ | 5,284.25 | 1.84\% | 28.19\% |

## Dust to Dust Energy Report -- Automotive

| Isuzu | Rodeo | \$ | 5,105.54 | 1.80\% | 26.22\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Suzuki | XL-7 | \$ | 4,825.30 | 1.98\% | 19.09\% |
| Suzuki | Grand Vitara | \$ | 4,497.85 | 1.86\% | 19.02\% |
| Kia | Sorento | \$ | 3,302.45 | 1.75\% | 13.52\% |
| Chevrolet | Blazer | \$ | 4,954.38 | 1.83\% | 24.44\% |
| Suzuki | Vitara | \$ | 3,594.29 | 1.81\% | 18.98\% |
| Isuzu | Rodeo Sport | \$ | 3,512.36 | 1.77\% | 17.96\% |
| Kia | Sportage | \$ | 3,362.76 | 1.81\% | 15.93\% |
| Jeep | Liberty | \$ | 4,092.91 | 1.97\% | 15.69\% |
| Chevrolet | Tracker | \$ | 1,794.65 | 1.69\% | 9.67\% |
| Jeep | Wrangler | \$ | 2,175.47 | 1.74\% | 8.57\% |
|  | TtI Entry Level SUVs | \$ | 4,330.01 | 1.82\% | 19.40\% |
| Mitsubishi | Outlander | \$ | 8,253.09 | 1.99\% | 36.42\% |
| Hyundai | Tucson | \$ | 5,756.93 | 1.78\% | 25.67\% |
| Mazda | Tribute | \$ | 6,428.96 | 1.90\% | 27.76\% |
| Hyundai | Santa Fe | \$ | 5,975.81 | 1.96\% | 24.02\% |
| Pontiac | Torrent | \$ | 6,395.66 | 2.00\% | 27.77\% |
| Ford | Escape | \$ | 5,966.30 | 1.90\% | 25.25\% |
| Mercury | Mariner | \$ | 5,471.72 | 1.86\% | 22.85\% |
| Toyota | RAV4 | \$ | 5,964.25 | 1.89\% | 25.22\% |
| Saturn | Vue | \$ | 5,413.05 | 1.82\% | 24.37\% |
| Chevrolet | Equinox | \$ | 6,781.30 | 1.97\% | 27.94\% |
| Honda | Element | \$ | 4,309.80 | 1.68\% | 21.83\% |
| Pontiac | Aztek | \$ | 4,869.54 | 1.88\% | 21.93\% |
| Honda | CR-V | \$ | 4,541.32 | 1.97\% | 18.53\% |
|  | TtI Entry Level Sportwagons | \$ | 5,855.98 | 1.89\% | 25.35\% |
| Nissan | Titan | \$ | 7,776.33 | 1.71\% | 24.74\% |
| Toyota | Tundra | \$ | 8,482.18 | 1.77\% | 27.66\% |
| Dodge | Ram pickup | \$ | 10,959.52 | 1.91\% | 28.38\% |
| Chevrolet | Silverado | \$ | 10,306.10 | 1.76\% | 31.48\% |
| GMC | Sierra | \$ | 10,288.46 | 1.81\% | 29.21\% |
| Ford | F Series | \$ | 11,987.41 | 1.87\% | 31.86\% |
|  | Ttl Full Size Pickup | \$ | 9,966.67 | 1.81\% | 28.99\% |


| GMC | Savana/G Van | \$ 12,592.38 | 1.72\% | 47.75\% |
| :---: | :---: | :---: | :---: | :---: |
| Ford | Econoline/Club Wagon | \$ 13,099.65 | 1.89\% | 43.60\% |
| GMC | Express/G Van | \$ 11,492.57 | 1.83\% | 41.61\% |
| Dodge | Sprinter Van | \$ 16,966.27 | 1.84\% | 48.98\% |
| Dodge | Ram Van | \$ 9,263.01 | 1.80\% | 36.15\% |
| Ford | Econoline van | \$ 11,903.36 | 1.93\% | 41.58\% |
|  | Full Size Van | \$ 12,552.87 | 1.84\% | 43.56\% |
| Honda | Accord Hybrid | \$ 10,446.23 | 2.71\% | 34.57\% |
| Toyota | Prius | \$ 15,192.48 | 4.29\% | 65.65\% |
| Honda | Civic Hybrid | \$ 9,439.12 | 2.58\% | 39.95\% |
| Ford | Escape Hybrid | \$ 12,235.25 | 2.73\% | 46.22\% |
| Mercury | Mariner Hybrid | \$ 12,261.44 | 2.81\% | 43.44\% |
| Honda | Insight | \$ 12,076.18 | 3.77\% | 59.68\% |
| Lexus | RX 400h | \$ 36,200.15 | 4.77\% | 78.33\% |
| Toyota | Highlander Hybrid | \$ 15,056.71 | 3.92\% | 41.34\% |
|  | Ttl Hybrids | \$ 15,363.45 | 3.45\% | 52.40\% |
| Volkswagen | Phaeton | \$ 73,770.96 | 2.73\% | 74.20\% |
| Audi | allroad quattro | \$ 32,550.92 | 2.88\% | 71.47\% |
| Audi | A6 | \$ 20,262.07 | 2.16\% | 39.43\% |
| Lexus | LS 430 | \$ 20,794.97 | 1.97\% | 37.32\% |
| Lexus | GS 430 | \$ 15,426.31 | 1.93\% | 30.64\% |
| Infiniti | Q45 | \$ 19,359.28 | 2.27\% | 34.07\% |
| Jaguar | S-Type | \$ 20,142.57 | 3.06\% | 44.14\% |
| Infiniti | M45 | \$ 9,718.76 | 1.99\% | 21.29\% |
| Lexus | GS 300 | \$ 8,953.21 | 1.77\% | 20.16\% |
| Cadillac | DTS | \$ 10,947.77 | 1.66\% | 23.52\% |
| Cadillac | DeVille | \$ 12,505.97 | 1.82\% | 30.23\% |
| M-Benz | E class | \$ 20,945.79 | 2.47\% | 33.86\% |
| Cadillac | Seville | \$ 10,227.61 | 1.91\% | 24.81\% |
| Volvo | 80 series | \$ 12,734.95 | 1.91\% | 33.34\% |
| Cadillac | STS | \$ 11,864.68 | 1.73\% | 25.34\% |
| BMW | 5 Series | \$ 12,608.61 | 1.94\% | 31.36\% |
| Acura | RL | \$ 7,745.86 | 1.71\% | 15.08\% |
| Lincoln | Town Car | \$ 11,107.16 | 1.84\% | 24.53\% |

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| BMW | M3 | \$ | 7,721.06 | 1.98\% | 16.46\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Luxury Car | \$ | 17,862.55 | 2.09\% | 35.55\% |
| Volkswagen | Golf | \$ | 6,882.47 | 1.69\% | 31.79\% |
| Volkswagen | Golf GTI | \$ | 7,796.93 | 1.96\% | 31.42\% |
| Saturn | L series | \$ | 7,895.29 | 1.90\% | 40.55\% |
| Honda | Civic | \$ | 7,366.47 | 1.71\% | 33.01\% |
| Chevrolet | HHR | \$ | 7,939.82 | 1.96\% | 44.32\% |
| Pontiac | G6 | \$ | 6,554.16 | 1.76\% | 32.28\% |
| Chevrolet | Classic | \$ | 9,820.35 | 1.89\% | 50.02\% |
| Subaru | Impreza | \$ | 5,120.03 | 1.68\% | 21.68\% |
| Pontiac | Grand Am | \$ | 7,857.16 | 1.84\% | 35.80\% |
| Ford | Fusion | \$ | 7,484.02 | 1.77\% | 36.99\% |
| Mercury | Milan | \$ | 7,783.30 | 1.87\% | 36.11\% |
| Dodge | Stratus | \$ | 8,572.41 | 1.97\% | 44.13\% |
| Kia | Optima | \$ | 5,778.18 | 1.80\% | 32.91\% |
| Hyundai | Sonata | \$ | 5,516.68 | 1.72\% | 27.94\% |
| Suzuki | Verona | \$ | 5,190.48 | 1.79\% | 27.69\% |
| Volkswagen | Beetle | \$ | 5,501.37 | 1.76\% | 27.65\% |
| Pontiac | Vibe | \$ | 3,207.87 | 1.97\% | 17.38\% |
| Chevrolet | Malibu | \$ | 5,692.89 | 1.82\% | 25.37\% |
| Chrysler | PT Cruiser | \$ | 5,292.41 | 1.71\% | 22.88\% |
| Chrysler | Sebring | \$ | 3,872.60 | 1.84\% | 20.94\% |
|  | TtI Lower Mid-Range Cars | \$ | 6,556.25 | 1.82\% | 31.88\% |
| Nissan | Pathfinder | \$ | 6,489.45 | 1.85\% | 19.72\% |
| Toyota | 4Runner | \$ | 7,103.05 | 1.84\% | 19.26\% |
| Mitsubishi | Montero | \$ | 6,561.42 | 1.92\% | 19.17\% |
| Mitsubishi | Montero Sport | \$ | 5,788.67 | 1.92\% | 19.68\% |
| Isuzu | Axiom | \$ | 4,237.38 | 1.72\% | 14.73\% |
| Land Rover | Freelander | \$ | 4,893.27 | 1.85\% | 19.29\% |
| Isuzu | Ascender | \$ | 4,387.47 | 1.78\% | 16.54\% |
| Jeep | Commander | \$ | 5,667.37 | 1.78\% | 15.41\% |
| Jeep | Grand Cherokee | \$ | 5,280.13 | 1.69\% | 13.19\% |
| Jeep | Grand Cherokee SRT-8 | \$ | 5,932.88 | 1.92\% | 14.15\% |
| Dodge | Durango | \$ | 4,941.92 | 1.88\% | 15.63\% |

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| Ford | Explorer | \$ | 4,843.82 | 1.70\% | 15.42\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Chevrolet | TrailBlazer | \$ | 5,047.02 | 1.98\% | 18.54\% |
|  | TtI Lower Mid-Range SUV | \$ | 5,474.91 | 1.83\% | 16.82\% |
| Toyota | Sequoia | \$ | 11,246.50 | 1.75\% | 26.83\% |
| Nissan | Armada | \$ | 9,947.62 | 1.78\% | 25.03\% |
| Ford | Excursion | \$ | 15,731.05 | 1.77\% | 32.55\% |
| Chevrolet | Suburban | \$ | 17,132.09 | 2.01\% | 41.70\% |
| GMC | Yukon XL | \$ | 15,108.82 | 1.78\% | 30.30\% |
| Ford | Expedition | \$ | 15,460.16 | 1.78\% | 34.71\% |
| Chevrolet | Tahoe | \$ | 14,246.93 | 1.81\% | 36.80\% |
| GMC | Yukon | \$ | 14,003.76 | 1.80\% | 33.27\% |
|  | Total Large SUV | \$ | 14,109.62 | 1.81\% | 32.60\% |
| Chrysler | Pacifica | \$ | 8,597.56 | 1.69\% | 28.45\% |
| Nissan | Murano | \$ | 7,594.47 | 1.70\% | 25.12\% |
| Toyota | Highlander | \$ | 6,835.48 | 1.76\% | 23.19\% |
| Ford | Freestyle/Windstar | \$ | 8,842.74 | 1.73\% | 32.62\% |
| Buick | Rendezvous | \$ | 7,153.57 | 1.78\% | 25.88\% |
| Honda | Pilot | \$ | 5,758.71 | 1.68\% | 18.03\% |
| Mitsubishi | Endeavor <br> Total Mid-Range Sportwagons | \$ | $6,010.15$ $\mathbf{7 , 2 5 6 . 1 0}$ | $1.99 \%$ $1.76 \%$ | 18.93\% 24.38\% |
| Volkswagen | EuroVan/T4 | \$ | 7,294.94 | 2.00\% | 19.86\% |
| Honda | Odyssey | \$ | 7,746.90 | 1.78\% | 22.35\% |
| Pontiac | Montana SV6 | \$ | 7,397.23 | 1.99\% | 28.77\% |
| Chrysler | Town \& Country | \$ | 6,637.88 | 1.75\% | 19.28\% |
| Buick | Terraza | \$ | 7,283.94 | 1.84\% | 22.45\% |
| Dodge | Caravan/Grand Caravan | \$ | 6,223.32 | 1.74\% | 23.77\% |
| Toyota | Sienna | \$ | 5,786.94 | 1.68\% | 16.65\% |
| Chevrolet | Venture | \$ | 6,860.47 | 1.85\% | 28.21\% |
| Saturn | Relay | \$ | 6,388.06 | 1.84\% | 23.36\% |
| Pontiac | Montana | \$ | 5,938.98 | 1.67\% | 23.37\% |
| Nissan | Quest | \$ | 6,268.66 | 1.85\% | 19.92\% |
| Chevrolet | Uplander | \$ | 5,945.38 | 1.80\% | 18.34\% |


| Ford | Freestar | \$ | 6,194.95 | 1.86\% | 27.86\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mercury | Monterey | \$ | 6,019.31 | 1.83\% | 22.07\% |
| Kia | Sedona | \$ | 4,622.54 | 1.68\% | 18.59\% |
| Mazda | MPV | \$ | 5,635.26 | 1.85\% | 20.77\% |
| GMC | Safari | \$ | 6,620.02 | 1.90\% | 28.61\% |
| Chevrolet | Astro | \$ | 6,964.86 | 1.97\% | 28.11\% |
|  | Total Minivans | \$ | 6,434.98 | 1.83\% | 22.48\% |
| Volvo | 70 series | \$ | 7,577.07 | 1.65\% | 19.98\% |
| Volvo | 60 series | \$ | 6,282.56 | 1.72\% | 17.67\% |
| Mercury | Zephyr | \$ | 7,232.21 | 1.84\% | 25.15\% |
| Acura | TL | \$ | 6,749.90 | 1.86\% | 19.76\% |
| Acura | CL | \$ | 7,359.46 | 2.00\% | 22.56\% |
| Lincoln | LS | \$ | 5,380.99 | 1.71\% | 15.07\% |
| Jaguar | X-Type | \$ | 5,902.24 | 1.83\% | 17.82\% |
| Lexus | ES 330 | \$ | 5,670.06 | 1.78\% | 17.98\% |
| Lexus | IS 300 | \$ | 5,611.82 | 1.89\% | 16.16\% |
| Infiniti | G35 | \$ | 5,624.29 | 1.84\% | 17.17\% |
| M-Benz | C class | \$ | 5,521.15 | 1.90\% | 14.32\% |
| Cadillac | CTS | \$ | 5,000.99 | 1.86\% | 15.75\% |
| BMW | 330 | \$ | 5,206.05 | 1.83\% | 14.76\% |
| Buick | Park Avenue | \$ | 4,847.11 | 1.74\% | 12.63\% |
| BMW | 325 | \$ | 5,078.04 | 1.94\% | 13.77\% |
| Saab | 9-5 | \$ | 4,310.67 | 1.74\% | 12.16\% |
|  | Total Near Luxury Cars | \$ | 5,834.66 | 1.82\% | 16.88\% |
| Audi | A8 | \$ | 43,131.43 | 4.06\% | 48.07\% |
| M-Benz | S class | \$ | 32,139.11 | 3.49\% | 25.85\% |
| Maserati | Maserati | \$ | 29,146.25 | 5.89\% | 25.36\% |
| BMW | 7 Series | \$ | 19,237.12 | 3.26\% | 17.92\% |
| Jaguar | XJ | \$ | 9,068.07 | 2.01\% | 11.69\% |
|  | Total Premium Cars | \$ | 26,544.40 | 3.74\% | 25.82\% |
| Mercury | Montego | \$ | 6,227.55 | 1.81\% | 22.62\% |
| Buick | LaCrosse | \$ | 7,371.20 | 1.99\% | 26.40\% |
| Volkswagen | Passat | \$ | 7,091.77 | 1.80\% | 23.59\% |

## Dust to Dust Energy Report -- Automotive

| Dodge | Magnum | \$ | 7,279.16 | 1.97\% | 25.69\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Ford | Five Hundred | \$ | 6,525.88 | 1.88\% | 28.14\% |
| Dodge | Charger | \$ | 5,601.43 | 1.65\% | 22.68\% |
| Nissan | Maxima | \$ | 6,259.54 | 1.65\% | 22.27\% |
| Chrysler | 300/300M | \$ | 7,268.36 | 1.93\% | 23.64\% |
| Mitsubishi | Diamante | \$ | 5,455.40 | 1.87\% | 20.58\% |
| Volvo | 40 series | \$ | 5,346.31 | 1.74\% | 21.04\% |
| Infiniti | I30/I35 | \$ | 6,610.94 | 1.90\% | 22.15\% |
| Mazda | Millenia | \$ | 4,092.53 | 1.67\% | 14.81\% |
| Audi | A4/S4 | \$ | 5,426.33 | 1.81\% | 14.87\% |
| Audi | S4 | \$ | 7,029.06 | 2.17\% | 12.47\% |
| Acura | TSX | \$ | 5,685.09 | 1.95\% | 19.78\% |
| Saab | 9-3 | \$ | 5,627.57 | 1.89\% | 18.67\% |
| Saab | 9-2 | \$ | 5,150.50 | 1.94\% | 19.99\% |
| Buick | Regal <br> Total Premium Mid-Range Cars | \$ | $\begin{aligned} & 3,262.51 \\ & 5,961.73 \end{aligned}$ | $1.84 \%$ 1.86\% | $13.87 \%$ 20.21\% |
| M-Benz | SLK class | \$ | 13,990.82 | 2.21\% | 31.17\% |
| M-Benz | CLS class | \$ | 21,470.14 | 2.47\% | 34.23\% |
| M-Benz | CLK class | \$ | 17,539.82 | 2.63\% | 32.82\% |
| Porsche | Boxster | \$ | 10,679.10 | 2.11\% | 20.30\% |
| Chevrolet | Corvette | \$ | 14,274.24 | 2.79\% | 23.70\% |
| Audi | TT | \$ | 7,142.72 | 1.83\% | 17.24\% |
| BMW | Z8 | \$ | 10,110.47 | 2.09\% | 20.11\% |
| BMW | Z4 | \$ | 7,774.48 | 2.13\% | 20.13\% |
| Ford | Thunderbird | \$ | 5,075.69 | 2.01\% | 13.99\% |
| Chrysler | Crossfire | \$ | 3,362.52 | 1.94\% | 10.77\% |
|  | Total Premium Sporty Cars | \$ | 11,142.00 | 2.22\% | 23.62\% |
| Porsche | Cayenne | \$ | 14,403.20 | 1.80\% | 14.21\% |
| Volkswagen | Touareg | \$ | 13,609.87 | 1.77\% | 33.46\% |
| Land Rover | Range Rover | \$ | 18,510.06 | 2.38\% | 20.91\% |
| M-Benz | G class | \$ | 23,128.62 | 2.63\% | 25.05\% |
| Hummer | H1 | \$ | 24,973.44 | 1.88\% | 18.29\% |
| Lexus | LX 470 | \$ | 14,512.48 | 2.11\% | 21.92\% |

## Dust to Dust Energy Report -- Automotive

| Cadillac | Escalade ESV |  | 14,736.10 | 1.97\% | 20.94\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Toyota | Land Cruiser | \$ | 14,071.30 | 2.36\% | 25.88\% |
| Hummer | H2 | \$ | 10,314.98 | 1.73\% | 18.83\% |
| Cadillac | Escalade | \$ | 10,986.90 | 1.67\% | 18.71\% |
| Lincoln | Navigator | \$ | 10,256.33 | 1.95\% | 19.72\% |
|  | Total Premium SUV | \$ | 15,409.39 | 2.02\% | 20.78\% |
| Volvo | XC90 | \$ | 14,541.28 | 1.91\% | 31.42\% |
| Lexus | RX330 | \$ | 11,616.49 | 1.83\% | 31.21\% |
| Infiniti | FX35 | \$ | 9,747.71 | 1.86\% | 24.86\% |
| Infiniti | FX45 | \$ | 11,168.86 | 1.93\% | 22.66\% |
| M-Benz | R class | \$ | 8,156.34 | 1.68\% | 15.88\% |
| Volvo | 50 series | \$ | 8,567.89 | 1.87\% | 30.00\% |
| Acura | MDX | \$ | 10,984.51 | 1.98\% | 25.83\% |
| Cadillac | SRX | \$ | 9,087.62 | 1.91\% | 20.69\% |
| M-Benz | M class | \$ | 10,190.34 | 1.91\% | 22.28\% |
| BMW | X5 | \$ | 7,114.54 | 1.81\% | 10.48\% |
| BMW | X3 | \$ | 7,071.22 | 1.87\% | 21.28\% |
|  | Total Premium Sportwagons | \$ | 9,840.62 | 1.87\% | 22.31\% |
| Honda | Accord | \$ | 8,246.28 | 1.81\% | 28.27\% |
| Volkswagen | Jetta wagon | \$ | 5,120.23 | 1.84\% | 23.57\% |
| Volkswagen | Jetta | \$ | 4,470.55 | 1.68\% | 18.99\% |
| Toyota | Camry | \$ | 7,040.88 | 1.82\% | 26.64\% |
| Subaru | Baja | \$ | 5,515.23 | 1.84\% | 23.16\% |
| Subaru | Legacy | \$ | 5,769.03 | 2.00\% | 19.61\% |
| Subaru | Forester | \$ | 5,632.54 | 1.87\% | 21.39\% |
| Subaru | Outback | \$ | 5,413.84 | 1.92\% | 17.39\% |
| Mazda | Mazda6 | \$ | 5,092.46 | 1.75\% | 19.91\% |
| Dodge | Intrepid | \$ | 6,340.68 | 2.01\% | 32.31\% |
| Chevrolet | Monte Carlo | \$ | 5,266.38 | 1.85\% | 19.61\% |
| Mitsubishi | Galant | \$ | 4,213.80 | 1.88\% | 17.21\% |
| Pontiac | Grand Prix | \$ | 4,173.98 | 1.77\% | 15.73\% |
| Buick | Century | \$ | 4,303.57 | 1.70\% | 21.86\% |
| Mercury | Sable | \$ | 5,614.45 | 1.93\% | 28.26\% |
| Ford | Taurus | \$ | 5,780.00 | 1.94\% | 29.29\% |

## Dust to Dust Energy Report -- Automotive

| Mazda | 626 | \$ | 4,705.15 | 1.97\% | 23.48\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Nissan | Altima | \$ | 3,846.27 | 1.82\% | 15.21\% |
| Chevrolet | Impala | \$ | 3,966.69 | 1.68\% | 15.61\% |
| Hyundai | XG350 | \$ | 3,629.31 | 1.87\% | 15.70\% |
| Kia | Amanti | \$ | 3,437.29 | 1.68\% | 15.03\% |
|  | Total Small Rid-Range Cars | \$ | 5,122.79 | 1.84\% | 21.07\% |
| Chevrolet | SSR | \$ | 5,761.32 | 1.65\% | 17.83\% |
| Honda | Ridgeline | \$ | 4,860.14 | 1.65\% | 16.12\% |
| GMC | Canyon | \$ | 4,222.18 | 1.75\% | 19.75\% |
| GMC | Sonoma | \$ | 4,079.73 | 1.70\% | 18.49\% |
| Nissan | Frontier | \$ | 3,609.81 | 1.82\% | 15.20\% |
| Toyota | Tacoma | \$ | 3,908.69 | 1.97\% | 23.14\% |
| Chevrolet | Colorado | \$ | 3,911.58 | 1.89\% | 17.53\% |
| Mitsubishi | Raider | \$ | 3,836.68 | 1.95\% | 12.94\% |
| Mazda | B-Series | \$ | 3,486.45 | 1.66\% | 16.03\% |
| Dodge | Dakota | \$ | 3,348.17 | 1.92\% | 13.52\% |
| Ford | Ranger | \$ | 3,623.19 | 1.99\% | 18.73\% |
| Chevrolet | S10 | \$ | 2,372.29 | 1.77\% | 12.97\% |
|  | Total Small Pickup | \$ | 3,918.35 | 1.81\% | 16.64\% |
| Cadillac | Escalade EXT | \$ | 10,454.45 | 2.31\% | 18.37\% |
| Chevrolet | Avalanche | \$ | 11,851.34 | 2.56\% | 36.41\% |
| Lincoln | Mark LT | \$ | 7,127.34 | 1.91\% | 17.63\% |
|  | Total Specialty Utility Pickup | \$ | 9,811.04 | 2.26\% | 22.66\% |
| Mazda | RX8 | \$ | 5,762.05 | 1.67\% | 21.07\% |
| Nissan | 350Z | \$ | 5,712.28 | 1.67\% | 15.77\% |
| Audi | A3 | \$ | 4,836.76 | 1.66\% | 15.96\% |
| Mitsubishi | Eclipse Spyder | \$ | 4,304.81 | 1.74\% | 13.82\% |
| Mitsubishi | Eclipse | \$ | 4,888.24 | 1.68\% | 23.10\% |
| Pontiac | GTO | \$ | 5,241.77 | 1.80\% | 19.04\% |
| Toyota | Celica | \$ | 5,007.45 | 1.83\% | 23.15\% |
| Mini | Mini Cooper S | \$ | 5,436.39 | 1.77\% | 25.47\% |
| Acura | RSX | \$ | 5,156.53 | 1.70\% | 22.86\% |
| Pontiac | Solstice | \$ | 5,782.23 | 2.01\% | 27.06\% |


| Mini | Mini Cooper | \$ | 5,400.62 | 1.78\% | 24.90\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Ford | Mustang | \$ | 5,663.91 | 1.78\% | 20.41\% |
| Toyota | MR2 Spyder | \$ | 4,797.57 | 1.76\% | 20.80\% |
| Mazda | MX-5 Miata | \$ | 4,576.80 | 1.71\% | 18.72\% |
| Honda | S2000 | \$ | 4,501.73 | 1.91\% | 14.60\% |
| Hyundai | Tiburon | \$ | 4,944.50 | 1.79\% | 28.03\% |
| Pontiac | Firebird | \$ | 4,319.50 | 1.94\% | 17.40\% |
| Chevrolet | Camaro | \$ | 4,326.12 | 1.88\% | 16.87\% |
|  | Total Touring | \$ | 5,036.63 | 1.78\% | 19.86\% |
| Toyota | Avalon | \$ | 6,524.70 | 1.65\% | 21.50\% |
| Buick | Lucerne | \$ | 5,836.62 | 1.83\% | 17.69\% |
| Pontiac | Bonneville | \$ | 5,902.67 | 1.81\% | 20.63\% |
| Chrysler | Concorde | \$ | 5,155.92 | 1.84\% | 19.40\% |
| Mercury | Grand Marquis | \$ | 4,960.00 | 1.69\% | 19.27\% |
| Ford | Crown Victoria | \$ | 4,986.18 | 1.66\% | 21.44\% |
| Buick | LeSabre | \$ | 4,645.53 | 1.85\% | 18.65\% |
|  | Total Traditional Car | \$ | 5,430.23 | 1.76\% | 19.75\% |
| Maybach | Maybach | \$ | 65,783.41 | 2.21\% | 17.34\% |
| Rolls-Royce | Rolls-Royce | \$ | 49,764.68 | 1.71\% | 15.12\% |
| Bentley | Bentley | \$ | 55,779.65 | 1.95\% | 32.33\% |
| Porsche | Carrera GT | \$ | 29,138.08 | 3.46\% | 6.31\% |
| Lamborghini | Lamborghini | \$ | 28,229.09 | 5.82\% | 14.04\% |
| Ferrar | Ferrari | \$ | 34,983.05 | 7.42\% | 13.71\% |
| Aston Martin | GT | \$ | 38,638.45 | 8.65\% | 28.25\% |
|  | Aston Martin | \$ | 17,100.17 | 3.62\% | 7.09\% |
|  | Total Ultra Luxury | \$ | 39,927.07 | 4.36\% | 14.67\% |
| Lexus | GX 470 | \$ | 8,891.87 | 1.87\% | 20.11\% |
| Land Rover | Discovery | \$ | 9,226.18 | 1.80\% | 20.80\% |
| Land Rover | LR3 | \$ | 10,776.47 | 1.95\% | 22.75\% |
| Infiniti | QX4 | \$ | 6,561.29 | 1.75\% | 15.36\% |
| Land Rover | Range Rover Sport | \$ | 9,722.76 | 1.95\% | 14.86\% |
| Lincoln | Aviator | \$ | 8,248.37 | 1.84\% | 21.21\% |

## Dust to Dust Energy Report -- Automotive

| Mercury | Mountaineer | \$ | 6,590.26 | 1.65\% | 20.49\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Subaru | B9 Tribeca | \$ | 5,466.68 | 1.66\% | 16.99\% |
| GMC | Envoy | \$ | 8,604.08 | 1.94\% | 24.24\% |
| Buick | Rainier | \$ | 7,174.43 | 1.87\% | 23.44\% |
| Saab | 9-7X | \$ | 5,272.45 | 1.70\% | 13.44\% |
| Hummer | H3 | \$ | 7,868.87 | 1.95\% | 24.51\% |
|  | Total Upper Mid-Range SUV | \$ | 7,866.98 | 1.83\% | 19.48\% |
| Acura | NSX |  | 20,175.35 | 2.36\% | 22.11\% |
| M-Benz | SC 430 | \$ | 12,197.96 | 2.17\% | 19.06\% |
| Cadillac | XLR | \$ | 13,378.72 | 2.49\% | 17.55\% |
| Jaguar | XK | \$ | 17,651.10 | 3.07\% | 22.50\% |
| Porsche | 911 Carrera 4 | \$ | 26,582.42 | 6.22\% | 30.74\% |
| Porsche | 911 Carrera | \$ | 29,498.60 | 6.57\% | 42.01\% |
| M-Benz | SL Coupe/Roadster | \$ | 24,103.49 | 5.31\% | 14.54\% |
| M-Benz | CL class | \$ | 24,567.89 | 5.16\% | 20.96\% |
| BMW | 6 Series | \$ | 19,295.89 | 4.92\% | 28.00\% |
| Lotus | Lotus | \$ | 18,954.70 | 6.91\% | 38.93\% |
| Dodge | Viper | \$ | 17,102.34 | 6.66\% | 20.22\% |
|  | Total Upper Premium Sportscars |  | 20,318.95 | 4.71\% | 23.48\% |
|  | Industry Average | \$ | 9,527.02 | 1.99\% | 22.63\% |

## Dust to Dust Energy Report -- Automotive

To put the data into highest-to-lowest Lifetime Accident Repair energy cost, we find expensive and limited production vehicles have a higher repair cost than lower tech models. That may not be surprising, but it is informative when discussing society's energy outlay to support particular vehicles compared to even somewhat less elaborate models.

| Division | Model | Lifetime Accident <br> Repair | Lifetime Accident <br> Repair | Accident Repair as \% Tran Prc |
| :---: | :---: | :---: | :---: | :---: |
| Volkswagen | Phaeton | \$ 73,770.96 | 2.73\% | 74.20\% |
| Maybach | Maybach | \$ 65,783.41 | 2.21\% | 17.34\% |
| Bentley | Bentley | \$ 55,779.65 | 1.95\% | 32.33\% |
| Rolls-Royce | Rolls-Royce | \$ 49,764.68 | 1.71\% | 15.12\% |
| Audi | A8 | \$ 43,131.43 | 4.06\% | 48.07\% |
| Ford | GT | \$ 38,638.45 | 8.65\% | 28.25\% |
| Lexus | RX 400h | \$ 36,200.15 | 4.77\% | 78.33\% |
| Ferrar | Ferrari | \$ 34,983.05 | 7.42\% | 13.71\% |
| Audi | allroad quattro | \$ 32,550.92 | 2.88\% | 71.47\% |
| M-Benz | S class | \$ 32,139.11 | 3.49\% | 25.85\% |
| Porsche | 911 Carrera | \$ 29,498.60 | 6.57\% | 42.01\% |
| Maserati | Maserati | \$ 29,146.25 | 5.89\% | 25.36\% |
| Porsche | Carrera GT | \$ 29,138.08 | 3.46\% | 6.31\% |
| Lamborghini | Lamborghini | \$ 28,229.09 | 5.82\% | 14.04\% |
| Porsche | 911 Carrera 4 | \$ 26,582.42 | 6.22\% | 30.74\% |
| Hummer | H1 | \$ 24,973.44 | 1.88\% | 18.29\% |
| M-Benz | CL class | \$ 24,567.89 | 5.16\% | 20.96\% |
| M-Benz | SL Coupe/Roadster | \$ 24,103.49 | 5.31\% | 14.54\% |
| M-Benz | $G$ class | \$ 23,128.62 | 2.63\% | 25.05\% |
| M-Benz | CLS class | \$ 21,470.14 | 2.47\% | 34.23\% |
| M-Benz | E class | \$ 20,945.79 | 2.47\% | 33.86\% |
| Lexus | LS 430 | \$ 20,794.97 | 1.97\% | 37.32\% |
| Audi | A6 | \$ 20,262.07 | 2.16\% | 39.43\% |
| Acura | NSX | \$ 20,175.35 | 2.36\% | 22.11\% |
| Jaguar | S-Type | \$ 20,142.57 | 3.06\% | 44.14\% |
| Infiniti | Q45 | \$ 19,359.28 | 2.27\% | 34.07\% |
| BMW | 6 Series | \$ 19,295.89 | 4.92\% | 28.00\% |
| BMW | 7 Series | \$ 19,237.12 | 3.26\% | 17.92\% |
| Lotus | Lotus | \$ 18,954.70 | 6.91\% | 38.93\% |
| Land Rover | Range Rover | \$ 18,510.06 | 2.38\% | 20.91\% |
| Jaguar | XK | \$ 17,651.10 | 3.07\% | 22.50\% |
| M-Benz | CLK class | \$ 17,539.82 | 2.63\% | 32.82\% |
| Chevrolet | Suburban | \$ 17,132.09 | 2.01\% | 41.70\% |
| Dodge | Viper | \$ 17,102.34 | 6.66\% | 20.22\% |
| Aston |  |  |  |  |
| Martin | Aston Martin | \$ 17,100.17 | 3.62\% | 7.09\% |
| Dodge | Sprinter Van | \$ 16,966.27 | 1.84\% | 48.98\% |

## Dust to Dust Energy Report -- Automotive

| Ford | Excursion | \$ 15,731.05 | 1.77\% | 32.55\% |
| :---: | :---: | :---: | :---: | :---: |
| Ford | Expedition | \$ 15,460.16 | 1.78\% | 34.71\% |
| Lexus | GS 430 | \$ 15,426.31 | 1.93\% | 30.64\% |
| Toyota | Prius | \$ 15,192.48 | 4.29\% | 65.65\% |
| GMC | Yukon XL | \$ 15,108.82 | 1.78\% | 30.30\% |
| Toyota | Highlander Hybrid | \$ 15,056.71 | 3.92\% | 41.34\% |
| Cadillac | Escalade ESV | \$ 14,736.10 | 1.97\% | 20.94\% |
| Volvo | XC90 | \$ 14,541.28 | 1.91\% | 31.42\% |
| Lexus | LX 470 | \$ 14,512.48 | 2.11\% | 21.92\% |
| Porsche | Cayenne | \$ 14,403.20 | 1.80\% | 14.21\% |
| Chevrolet | Corvette | \$ 14,274.24 | 2.79\% | 23.70\% |
| Chevrolet | Tahoe | \$ 14,246.93 | 1.81\% | 36.80\% |
| Toyota | Land Cruiser | \$ 14,071.30 | 2.36\% | 25.88\% |
| GMC | Yukon | \$ 14,003.76 | 1.80\% | 33.27\% |
| M-Benz | SLK class | \$ 13,990.82 | 2.21\% | 31.17\% |
| Volkswagen | Touareg | \$ 13,609.87 | 1.77\% | 33.46\% |
| Cadillac | XLR | \$ 13,378.72 | 2.49\% | 17.55\% |
| Ford | Econoline/Club Wagon | \$ 13,099.65 | 1.89\% | 43.60\% |
| Volvo | 80 series | \$ 12,734.95 | 1.91\% | 33.34\% |
| BMW | 5 Series | \$ 12,608.61 | 1.94\% | 31.36\% |
| GMC | Savana/G Van | \$ 12,592.38 | 1.72\% | 47.75\% |
| Cadillac | DeVille | \$ 12,505.97 | 1.82\% | 30.23\% |
| Mercury | Mariner Hybrid | \$ 12,261.44 | 2.81\% | 43.44\% |
| Ford | Escape Hybrid | \$ 12,235.25 | 2.73\% | 46.22\% |
| M-Benz | SC 430 | \$ 12,197.96 | 2.17\% | 19.06\% |
| Honda | Insight | \$ 12,076.18 | 3.77\% | 59.68\% |
| Ford | F Series | \$ 11,987.41 | 1.87\% | 31.86\% |
| Ford | Econoline van | \$ 11,903.36 | 1.93\% | 41.58\% |
| Cadillac | STS | \$ 11,864.68 | 1.73\% | 25.34\% |
| Chevrolet | Avalanche | \$ 11,851.34 | 2.56\% | 36.41\% |
| Lexus | RX330 | \$ 11,616.49 | 1.83\% | 31.21\% |
| GMC | Express/G Van | \$ 11,492.57 | 1.83\% | 41.61\% |
| Toyota | Sequoia | \$ 11,246.50 | 1.75\% | 26.83\% |
| Infiniti | FX45 | \$ 11,168.86 | 1.93\% | 22.66\% |
| Lincoln | Town Car | \$ 11,107.16 | 1.84\% | 24.53\% |
| Cadillac | Escalade | \$ 10,986.90 | 1.67\% | 18.71\% |
| Acura | MDX | \$ 10,984.51 | 1.98\% | 25.83\% |
| Dodge | Ram pickup | \$ 10,959.52 | 1.91\% | 28.38\% |
| Cadillac | DTS | \$ 10,947.77 | 1.66\% | 23.52\% |
| Land Rover | LR3 | \$ 10,776.47 | 1.95\% | 22.75\% |
| Porsche | Boxster | \$ 10,679.10 | 2.11\% | 20.30\% |
| Cadillac | Escalade EXT | \$ 10,454.45 | 2.31\% | 18.37\% |
| Honda | Accord Hybrid | \$ 10,446.23 | 2.71\% | 34.57\% |
| Hummer | H2 | \$ 10,314.98 | 1.73\% | 18.83\% |
| Chevrolet | Silverado | \$ 10,306.10 | 1.76\% | 31.48\% |
| GMC | Sierra | \$ 10,288.46 | 1.81\% | 29.21\% |
| Lincoln | Navigator | \$ 10,256.33 | 1.95\% | 19.72\% |
| Cadillac | Seville | \$ 10,227.61 | 1.91\% | 24.81\% |
| M-Benz | M class | \$ 10,190.34 | 1.91\% | 22.28\% |
| BMW | Z8 | \$ 10,110.47 | 2.09\% | 20.11\% |

## Dust to Dust Energy Report -- Automotive

| Nissan | Armada | \$ | 9,947.62 | 1.78\% | 25.03\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Chevrolet | Classic | \$ | 9,820.35 | 1.89\% | 50.02\% |
| Infiniti | FX35 | \$ | 9,747.71 | 1.86\% | 24.86\% |
| Land Rover | Range Rover Sport | \$ | 9,722.76 | 1.95\% | 14.86\% |
| Infiniti | M45 | \$ | 9,718.76 | 1.99\% | 21.29\% |
| Honda | Civic Hybrid | \$ | 9,439.12 | 2.58\% | 39.95\% |
| Dodge | Ram Van | \$ | 9,263.01 | 1.80\% | 36.15\% |
|  | Industry Average | S | 9,231.27 | 2.10\% | 23.60\% |
| Land Rover | Discovery | \$ | 9,226.18 | 1.80\% | 20.80\% |
| Cadillac | SRX | \$ | 9,087.62 | 1.91\% | 20.69\% |
| Jaguar | XJ | \$ | 9,068.07 | 2.01\% | 11.69\% |
| Lexus | GS 300 | \$ | 8,953.21 | 1.77\% | 20.16\% |
| Lexus | GX 470 | \$ | 8,891.87 | 1.87\% | 20.11\% |
| Ford | Freestyle/Windstar | \$ | 8,842.74 | 1.73\% | 32.62\% |
| GMC | Envoy | \$ | 8,604.08 | 1.94\% | 24.24\% |
| Chrysler | Pacifica | \$ | 8,597.56 | 1.69\% | 28.45\% |
| Dodge | Stratus | \$ | 8,572.41 | 1.97\% | 44.13\% |
| Volvo | 50 series | \$ | 8,567.89 | 1.87\% | 30.00\% |
| Toyota | Tundra | \$ | 8,482.18 | 1.77\% | 27.66\% |
| Mitsubishi | Outlander | \$ | 8,253.09 | 1.99\% | 36.42\% |
| Lincoln | Aviator | \$ | 8,248.37 | 1.84\% | 21.21\% |
| Honda | Accord | \$ | 8,246.28 | 1.81\% | 28.27\% |
| M-Benz | R class | \$ | 8,156.34 | 1.68\% | 15.88\% |
| Chevrolet | HHR | \$ | 7,939.82 | 1.96\% | 44.32\% |
| Saturn | L series | \$ | 7,895.29 | 1.90\% | 40.55\% |
| Hummer | H3 | \$ | 7,868.87 | 1.95\% | 24.51\% |
| Pontiac | Grand Am | \$ | 7,857.16 | 1.84\% | 35.80\% |
| Volkswagen | Golf GTI | \$ | 7,796.93 | 1.96\% | 31.42\% |
| Mercury | Milan | \$ | 7,783.30 | 1.87\% | 36.11\% |
| Nissan | Titan | \$ | 7,776.33 | 1.71\% | 24.74\% |
| BMW | Z4 | \$ | 7,774.48 | 2.13\% | 20.13\% |
| Honda | Odyssey | \$ | 7,746.90 | 1.78\% | 22.35\% |
| Acura | RL | \$ | 7,745.86 | 1.71\% | 15.08\% |
| BMW | M3 | \$ | 7,721.06 | 1.98\% | 16.46\% |
| Nissan | Murano | \$ | 7,594.47 | 1.70\% | 25.12\% |
| Volvo | 70 series | \$ | 7,577.07 | 1.65\% | 19.98\% |
| Ford | Fusion | \$ | 7,484.02 | 1.77\% | 36.99\% |
| Pontiac | Montana SV6 | \$ | 7,397.23 | 1.99\% | 28.77\% |
| Buick | LaCrosse | \$ | 7,371.20 | 1.99\% | 26.40\% |
| Honda | Civic | \$ | 7,366.47 | 1.71\% | 33.01\% |
| Acura | CL | \$ | 7,359.46 | 2.00\% | 22.56\% |
| Nissan | Xterra | \$ | 7,336.33 | 1.90\% | 29.91\% |
| Volkswagen | EuroVan/T4 | \$ | 7,294.94 | 2.00\% | 19.86\% |
| Buick | Terraza | \$ | 7,283.94 | 1.84\% | 22.45\% |
| Dodge | Magnum | \$ | 7,279.16 | 1.97\% | 25.69\% |
| Chrysler | 300/300M | \$ | 7,268.36 | 1.93\% | 23.64\% |
| Mercury | Zephyr | \$ | 7,232.21 | 1.84\% | 25.15\% |
| Buick | Rainier | \$ | 7,174.43 | 1.87\% | 23.44\% |
| Buick | Rendezvous | \$ | 7,153.57 | 1.78\% | 25.88\% |
| Audi | TT | \$ | 7,142.72 | 1.83\% | 17.24\% |

## Dust to Dust Energy Report -- Automotive

| Lincoln | Mark LT | \$ | 7,127.34 | 1.91\% | 17.63\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BMW | X5 | \$ | 7,114.54 | 1.81\% | 10.48\% |
| Toyota | 4Runner | \$ | 7,103.05 | 1.84\% | 19.26\% |
| Volkswagen | Passat | \$ | 7,091.77 | 1.80\% | 23.59\% |
| BMW | X3 | \$ | 7,071.22 | 1.87\% | 21.28\% |
| Toyota | Camry | \$ | 7,040.88 | 1.82\% | 26.64\% |
| Audi | S4 | \$ | 7,029.06 | 2.17\% | 12.47\% |
| Chevrolet | Astro | \$ | 6,964.86 | 1.97\% | 28.11\% |
| Volkswagen | Golf | \$ | 6,882.47 | 1.69\% | 31.79\% |
| Chevrolet | Venture | \$ | 6,860.47 | 1.85\% | 28.21\% |
| Toyota | Highlander | \$ | 6,835.48 | 1.76\% | 23.19\% |
| Isuzu | Trooper | \$ | 6,781.56 | 1.70\% | 25.57\% |
| Chevrolet | Equinox | \$ | 6,781.30 | 1.97\% | 27.94\% |
| Acura | TL | \$ | 6,749.90 | 1.86\% | 19.76\% |
| Chrysler | Town \& Country | \$ | 6,637.88 | 1.75\% | 19.28\% |
| GMC | Safari | \$ | 6,620.02 | 1.90\% | 28.61\% |
| Infiniti | 130/135 | \$ | 6,610.94 | 1.90\% | 22.15\% |
| Mercury | Mountaineer | \$ | 6,590.26 | 1.65\% | 20.49\% |
| Mitsubishi | Montero | \$ | 6,561.42 | 1.92\% | 19.17\% |
| Infiniti | QX4 | \$ | 6,561.29 | 1.75\% | 15.36\% |
| Pontiac | G6 | \$ | 6,554.16 | 1.76\% | 32.28\% |
| Ford | Five Hundred | \$ | 6,525.88 | 1.88\% | 28.14\% |
| Toyota | Avalon | \$ | 6,524.70 | 1.65\% | 21.50\% |
| Nissan | Pathfinder | \$ | 6,489.45 | 1.85\% | 19.72\% |
| Mazda | Tribute | \$ | 6,428.96 | 1.90\% | 27.76\% |
| Pontiac | Torrent | \$ | 6,395.66 | 2.00\% | 27.77\% |
| Saturn | Relay | \$ | 6,388.06 | 1.84\% | 23.36\% |
| Dodge | Intrepid | \$ | 6,340.68 | 2.01\% | 32.31\% |
| Volvo | 60 series |  | 6,282.56 | 1.72\% | 17.67\% |
| Nissan | Quest | \$ | 6,268.66 | 1.85\% | 19.92\% |
| Nissan | Maxima | \$ | 6,259.54 | 1.65\% | 22.27\% |
| Mercury | Montego | \$ | 6,227.55 | 1.81\% | 22.62\% |
| Dodge | Caravan/Grand Caravan | \$ | 6,223.32 | 1.74\% | 23.77\% |
| Ford | Freestar | \$ | 6,194.95 | 1.86\% | 27.86\% |
| Mercury | Monterey | \$ | 6,019.31 | 1.83\% | 22.07\% |
| Mitsubishi | Endeavor | \$ | 6,010.15 | 1.99\% | 18.93\% |
| Hyundai | Santa Fe | \$ | 5,975.81 | 1.96\% | 24.02\% |
| Ford | Escape | \$ | 5,966.30 | 1.90\% | 25.25\% |
| Toyota | RAV4 | \$ | 5,964.25 | 1.89\% | 25.22\% |
| Chevrolet | Uplander | \$ | 5,945.38 | 1.80\% | 18.34\% |
| Pontiac | Montana | \$ | 5,938.98 | 1.67\% | 23.37\% |
| Jeep | Grand Cherokee SRT-8 | \$ | 5,932.88 | 1.92\% | 14.15\% |
| Pontiac | Bonneville | \$ | 5,902.67 | 1.81\% | 20.63\% |
| Jaguar | X-Type | \$ | 5,902.24 | 1.83\% | 17.82\% |
| Buick | Lucerne | \$ | 5,836.62 | 1.83\% | 17.69\% |
| Mitsubishi | Montero Sport | \$ | 5,788.67 | 1.92\% | 19.68\% |
| Toyota | Sienna | \$ | 5,786.94 | 1.68\% | 16.65\% |
| Pontiac | Solstice | \$ | 5,782.23 | 2.01\% | 27.06\% |
| Ford | Taurus | \$ | 5,780.00 | 1.94\% | 29.29\% |
| Kia | Optima | \$ | 5,778.18 | 1.80\% | 32.91\% |


| Subaru | Legacy | \$ | 5,769.03 | 2.00\% | 19.61\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mazda | RX8 | \$ | 5,762.05 | 1.67\% | 21.07\% |
| Chevrolet | SSR | \$ | 5,761.32 | 1.65\% | 17.83\% |
| Honda | Pilot | \$ | 5,758.71 | 1.68\% | 18.03\% |
| Hyundai | Tucson | \$ | 5,756.93 | 1.78\% | 25.67\% |
| Nissan | 350Z | \$ | 5,712.28 | 1.67\% | 15.77\% |
| Chevrolet | Malibu | \$ | 5,692.89 | 1.82\% | 25.37\% |
| Acura | TSX | \$ | 5,685.09 | 1.95\% | 19.78\% |
| Lexus | ES 330 | \$ | 5,670.06 | 1.78\% | 17.98\% |
| Jeep | Commander | \$ | 5,667.37 | 1.78\% | 15.41\% |
| Ford | Mustang | \$ | 5,663.91 | 1.78\% | 20.41\% |
| Mazda | MPV | \$ | 5,635.26 | 1.85\% | 20.77\% |
| Subaru | Forester | \$ | 5,632.54 | 1.87\% | 21.39\% |
| Saab | 9-3 | \$ | 5,627.57 | 1.89\% | 18.67\% |
| Infiniti | G35 | \$ | 5,624.29 | 1.84\% | 17.17\% |
| Mercury | Sable | \$ | 5,614.45 | 1.93\% | 28.26\% |
| Lexus | IS 300 | \$ | 5,611.82 | 1.89\% | 16.16\% |
| Dodge | Charger | \$ | 5,601.43 | 1.65\% | 22.68\% |
| M-Benz | C class | \$ | 5,521.15 | 1.90\% | 14.32\% |
| Hyundai | Sonata | \$ | 5,516.68 | 1.72\% | 27.94\% |
| Subaru | Baja | \$ | 5,515.23 | 1.84\% | 23.16\% |
| Volkswagen | Beetle | \$ | 5,501.37 | 1.76\% | 27.65\% |
| Mercury | Mariner | \$ | 5,471.72 | 1.86\% | 22.85\% |
| Subaru | B9 Tribeca | \$ | 5,466.68 | 1.66\% | 16.99\% |
| Mitsubishi | Diamante | \$ | 5,455.40 | 1.87\% | 20.58\% |
| Mini | Mini Cooper S | \$ | 5,436.39 | 1.77\% | 25.47\% |
| Audi | A4/S4 | \$ | 5,426.33 | 1.81\% | 14.87\% |
| Subaru | Outback | \$ | 5,413.84 | 1.92\% | 17.39\% |
| Saturn | Vue | \$ | 5,413.05 | 1.82\% | 24.37\% |
| Mini | Mini Cooper | \$ | 5,400.62 | 1.78\% | 24.90\% |
| Lincoln | LS | \$ | 5,380.99 | 1.71\% | 15.07\% |
| Volvo | 40 series | \$ | 5,346.31 | 1.74\% | 21.04\% |
| Chrysler | PT Cruiser | \$ | 5,292.41 | 1.71\% | 22.88\% |
| Mazda | Mazda5 | \$ | 5,284.25 | 1.84\% | 28.19\% |
| Jeep | Grand Cherokee | \$ | 5,280.13 | 1.69\% | 13.19\% |
| Saab | 9-7X | \$ | 5,272.45 | 1.70\% | 13.44\% |
| Chevrolet | Monte Carlo | \$ | 5,266.38 | 1.85\% | 19.61\% |
| Pontiac | GTO | \$ | 5,241.77 | 1.80\% | 19.04\% |
| BMW | 330 | \$ | 5,206.05 | 1.83\% | 14.76\% |
| Suzuki | Verona | \$ | 5,190.48 | 1.79\% | 27.69\% |
| Acura | RSX | \$ | 5,156.53 | 1.70\% | 22.86\% |
| Chrysler | Concorde | \$ | 5,155.92 | 1.84\% | 19.40\% |
| Saab | 9-2 | \$ | 5,150.50 | 1.94\% | 19.99\% |
| Volkswagen | Jetta wagon | \$ | 5,120.23 | 1.84\% | 23.57\% |
| Subaru | Impreza | \$ | 5,120.03 | 1.68\% | 21.68\% |
| Isuzu | Rodeo | \$ | 5,105.54 | 1.80\% | 26.22\% |
| Mazda | Mazda6 | \$ | 5,092.46 | 1.75\% | 19.91\% |
| BMW | 325 | \$ | 5,078.04 | 1.94\% | 13.77\% |
| Ford | Thunderbird | \$ | 5,075.69 | 2.01\% | 13.99\% |
| Chevrolet | TrailBlazer | \$ | 5,047.02 | 1.98\% | 18.54\% |

## Dust to Dust Energy Report -- Automotive

| Toyota | Celica | \$ | 5,007.45 | 1.83\% | 23.15\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Cadillac | CTS | \$ | 5,000.99 | 1.86\% | 15.75\% |
| Ford | Crown Victoria | \$ | 4,986.18 | 1.66\% | 21.44\% |
| Mercury | Grand Marquis | \$ | 4,960.00 | 1.69\% | 19.27\% |
| Chevrolet | Blazer | \$ | 4,954.38 | 1.83\% | 24.44\% |
| Hyundai | Tiburon | \$ | 4,944.50 | 1.79\% | 28.03\% |
| Dodge | Durango | \$ | 4,941.92 | 1.88\% | 15.63\% |
| Land Rover | Freelander | \$ | 4,893.27 | 1.85\% | 19.29\% |
| Mitsubishi | Eclipse | \$ | 4,888.24 | 1.68\% | 23.10\% |
| Pontiac | Aztek | \$ | 4,869.54 | 1.88\% | 21.93\% |
| Honda | Ridgeline | \$ | 4,860.14 | 1.65\% | 16.12\% |
| Buick | Park Avenue | \$ | 4,847.11 | 1.74\% | 12.63\% |
| Ford | Explorer | \$ | 4,843.82 | 1.70\% | 15.42\% |
| Audi | A3 | \$ | 4,836.76 | 1.66\% | 15.96\% |
| Suzuki | XL-7 | \$ | 4,825.30 | 1.98\% | 19.09\% |
| Toyota | MR2 Spyder | \$ | 4,797.57 | 1.76\% | 20.80\% |
| Mazda | 626 | \$ | 4,705.15 | 1.97\% | 23.48\% |
| Buick | LeSabre | \$ | 4,645.53 | 1.85\% | 18.65\% |
| Kia | Sedona | \$ | 4,622.54 | 1.68\% | 18.59\% |
| Mazda | MX-5 Miata | \$ | 4,576.80 | 1.71\% | 18.72\% |
| Honda | CR-V | \$ | 4,541.32 | 1.97\% | 18.53\% |
| Honda | S2000 | \$ | 4,501.73 | 1.91\% | 14.60\% |
| Suzuki | Grand Vitara | \$ | 4,497.85 | 1.86\% | 19.02\% |
| Volkswagen | Jetta | \$ | 4,470.55 | 1.68\% | 18.99\% |
| Isuzu | Ascender | \$ | 4,387.47 | 1.78\% | 16.54\% |
| Chevrolet | Camaro | \$ | 4,326.12 | 1.88\% | 16.87\% |
| Pontiac | Firebird | \$ | 4,319.50 | 1.94\% | 17.40\% |
| Saab | 9-5 | \$ | 4,310.67 | 1.74\% | 12.16\% |
| Honda | Element | \$ | 4,309.80 | 1.68\% | 21.83\% |
| Mitsubishi | Eclipse Spyder | \$ | 4,304.81 | 1.74\% | 13.82\% |
| Buick | Century | \$ | 4,303.57 | 1.70\% | 21.86\% |
| Isuzu | Axiom | \$ | 4,237.38 | 1.72\% | 14.73\% |
| GMC | Canyon | \$ | 4,222.18 | 1.75\% | 19.75\% |
| Mitsubishi | Galant | \$ | 4,213.80 | 1.88\% | 17.21\% |
| Pontiac | Grand Prix | \$ | 4,173.98 | 1.77\% | 15.73\% |
| Jeep | Liberty | \$ | 4,092.91 | 1.97\% | 15.69\% |
| Mazda | Millenia | \$ | 4,092.53 | 1.67\% | 14.81\% |
| GMC | Sonoma | \$ | 4,079.73 | 1.70\% | 18.49\% |
| Chevrolet | Impala | \$ | 3,966.69 | 1.68\% | 15.61\% |
| Chevrolet | Colorado | \$ | 3,911.58 | 1.89\% | 17.53\% |
| Toyota | Tacoma | \$ | 3,908.69 | 1.97\% | 23.14\% |
| Chrysler | Sebring | \$ | 3,872.60 | 1.84\% | 20.94\% |
| Nissan | Altima | \$ | 3,846.27 | 1.82\% | 15.21\% |
| Mitsubishi | Raider | \$ | 3,836.68 | 1.95\% | 12.94\% |
| Hyundai | XG350 | \$ | 3,629.31 | 1.87\% | 15.70\% |
| Ford | Ranger | \$ | 3,623.19 | 1.99\% | 18.73\% |
| Nissan | Frontier | \$ | 3,609.81 | 1.82\% | 15.20\% |
| Suzuki | Vitara | \$ | 3,594.29 | 1.81\% | 18.98\% |
| Isuzu | Rodeo Sport | \$ | 3,512.36 | 1.77\% | 17.96\% |
| Mazda | B-Series | \$ | 3,486.45 | 1.66\% | 16.03\% |

## Dust to Dust Energy Report -- Automotive

| Kia | Amanti | \$ | 3,437.29 | 1.68\% | 15.03\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Kia | Sportage | \$ | 3,362.76 | 1.81\% | 15.93\% |
| Chrysler | Crossfire | \$ | 3,362.52 | 1.94\% | 10.77\% |
| Dodge | Dakota | \$ | 3,348.17 | 1.92\% | 13.52\% |
| Kia | Sorento | \$ | 3,302.45 | 1.75\% | 13.52\% |
| Buick | Regal | \$ | 3,262.51 | 1.84\% | 13.87\% |
| Chevrolet | Cobalt | \$ | 3,236.02 | 1.89\% | 19.27\% |
| Pontiac | Vibe | \$ | 3,207.87 | 1.97\% | 17.38\% |
| Mazda | Mazda3 | \$ | 3,197.50 | 1.99\% | 19.53\% |
| Toyota | Matrix ** | \$ | 3,113.11 | 1.90\% | 17.87\% |
| Nissan | Sentra | \$ | 2,714.51 | 1.72\% | 17.00\% |
| Kia | Rio | \$ | 2,654.96 | 1.70\% | 20.51\% |
| Hyundai | Accent | \$ | 2,587.02 | 2.01\% | 20.42\% |
| Suzuki | Aerio | \$ | 2,584.40 | 1.83\% | 17.10\% |
| Mitsubishi | Lancer | \$ | 2,499.17 | 1.86\% | 14.93\% |
| Mazda | Protégé | \$ | 2,487.00 | 2.00\% | 17.00\% |
| Ford | Focus | \$ | 2,387.83 | 1.76\% | 14.58\% |
| Chevrolet | S10 | \$ | 2,372.29 | 1.77\% | 12.97\% |
| Hyundai | Elantra | \$ | 2,355.12 | 2.01\% | 15.36\% |
| Kia | Spectra | \$ | 2,252.84 | 1.65\% | 14.40\% |
| Toyota | Corolla | \$ | 2,189.96 | 1.77\% | 13.80\% |
| Scion | xA | \$ | 2,180.16 | 1.90\% | 16.58\% |
| Chevrolet | Cavalier | \$ | 2,175.82 | 1.89\% | 13.88\% |
| Jeep | Wrangler | \$ | 2,175.47 | 1.74\% | 8.57\% |
| Pontiac | Sunfire | \$ | 2,152.97 | 1.81\% | 13.52\% |
| Suzuki | Forenza | \$ | 2,089.11 | 1.74\% | 12.96\% |
| Scion | tC | \$ | 2,066.02 | 1.76\% | 12.19\% |
| Ford | Escort | \$ | 1,996.30 | 1.83\% | 13.75\% |
| Chevrolet | Aveo | \$ | 1,987.28 | 1.83\% | 15.74\% |
| Dodge | Neon | \$ | 1,960.77 | 1.82\% | 12.71\% |
| Saturn | Ion | \$ | 1,905.73 | 1.67\% | 12.70\% |
| Toyota | Echo | \$ | 1,865.01 | 1.69\% | 16.63\% |
| Chevrolet | Tracker | \$ | 1,794.65 | 1.69\% | 9.67\% |
| Scion | xB | \$ | 1,589.51 | 1.76\% | 10.62\% |

## Dust to Dust Energy Report -- Automotive

Over the life of a vehicle sold in the U.S. in 2005 and early 2006, the most expensive in terms of share of original Transaction Price is the Lexus RX 400h. That is, the energy cost to fix this model will be equivalent to 78 percent of the original price just in energy requirements related to accident repair.

At the other end of the list, taking up barely 7 percent of original transaction price is the Porsche Carrera GT. Why so little? Look at the original Transaction Price and add into that the fact it is a rare instance when Porsche's of this type are involved in serious accidents.

## Dust to Dust Energy Report -- Automotive

| Division | Model | Lifetime Accident Repair | Lifetime Accident Repair | Accident Repair as \% Tran Prc |
| :---: | :---: | :---: | :---: | :---: |
| Lexus | RX 400h | \$ 36,200.15 | 4.77\% | 78.33\% |
| Volkswagen | Phaeton | \$ 73,770.96 | 2.73\% | 74.20\% |
| Audi | allroad quattro | \$ 32,550.92 | 2.88\% | 71.47\% |
| Toyota | Prius | \$ 15,192.48 | 4.29\% | 65.65\% |
| Honda | Insight | \$ 12,076.18 | 3.77\% | 59.68\% |
| Chevrolet | Classic | \$ 9,820.35 | 1.89\% | 50.02\% |
| Dodge | Sprinter Van | \$ 16,966.27 | 1.84\% | 48.98\% |
| Audi | A8 | \$ 43,131.43 | 4.06\% | 48.07\% |
| GMC | Savana/G Van | \$ 12,592.38 | 1.72\% | 47.75\% |
| Ford | Escape Hybrid | \$ 12,235.25 | 2.73\% | 46.22\% |
| Chevrolet | HHR | \$ 7,939.82 | 1.96\% | 44.32\% |
| Jaguar | S-Type | \$ 20,142.57 | 3.06\% | 44.14\% |
| Dodge | Stratus | \$ 8,572.41 | 1.97\% | 44.13\% |
| Ford | Econoline/Club Wagon | \$ 13,099.65 | 1.89\% | 43.60\% |
| Mercury | Mariner Hybrid | \$ 12,261.44 | 2.81\% | 43.44\% |
| Porsche | 911 Carrera | \$ 29,498.60 | 6.57\% | 42.01\% |
| Chevrolet | Suburban | \$ 17,132.09 | 2.01\% | 41.70\% |
| GMC | Express/G Van | \$ 11,492.57 | 1.83\% | 41.61\% |
| Ford | Econoline van | \$ 11,903.36 | 1.93\% | 41.58\% |
| Toyota | Highlander Hybrid | \$ 15,056.71 | 3.92\% | 41.34\% |
| Saturn | L series | \$ 7,895.29 | 1.90\% | 40.55\% |
| Honda | Civic Hybrid | \$ 9,439.12 | 2.58\% | 39.95\% |
| Audi | A6 | \$ 20,262.07 | 2.16\% | 39.43\% |
| Lotus | Lotus | \$ 18,954.70 | 6.91\% | 38.93\% |
| Lexus | LS 430 | \$ 20,794.97 | 1.97\% | 37.32\% |
| Ford | Fusion | \$ 7,484.02 | 1.77\% | 36.99\% |
| Chevrolet | Tahoe | \$ 14,246.93 | 1.81\% | 36.80\% |
| Mitsubishi | Outlander | \$ 8,253.09 | 1.99\% | 36.42\% |
| Chevrolet | Avalanche | \$ 11,851.34 | 2.56\% | 36.41\% |
| Dodge | Ram Van | \$ 9,263.01 | 1.80\% | 36.15\% |
| Mercury | Milan | \$ 7,783.30 | 1.87\% | 36.11\% |
| Pontiac | Grand Am | \$ 7,857.16 | 1.84\% | 35.80\% |
| Ford | Expedition | \$ 15,460.16 | 1.78\% | 34.71\% |
| Honda | Accord Hybrid | \$ 10,446.23 | 2.71\% | 34.57\% |
| M-Benz | CLS class | \$ 21,470.14 | 2.47\% | 34.23\% |
| Infiniti | Q45 | \$ 19,359.28 | 2.27\% | 34.07\% |
| M-Benz | E class | \$ 20,945.79 | 2.47\% | 33.86\% |
| Volkswagen | Touareg | \$ 13,609.87 | 1.77\% | 33.46\% |
| Volvo | 80 series | \$ 12,734.95 | 1.91\% | 33.34\% |
| GMC | Yukon | \$ 14,003.76 | 1.80\% | 33.27\% |
| Honda | Civic | \$ 7,366.47 | 1.71\% | 33.01\% |
| Kia | Optima | \$ 5,778.18 | 1.80\% | 32.91\% |
| M-Benz | CLK class | \$ 17,539.82 | 2.63\% | 32.82\% |
| Ford | Freestyle/Windstar | \$ 8,842.74 | 1.73\% | 32.62\% |


| Ford | Excursion | \$ 15,731.05 | 1.77\% | 32.55\% |
| :---: | :---: | :---: | :---: | :---: |
| Bentley | Bentley | \$ 55,779.65 | 1.95\% | 32.33\% |
| Dodge | Intrepid | \$ 6,340.68 | 2.01\% | 32.31\% |
| Pontiac | G6 | \$ 6,554.16 | 1.76\% | 32.28\% |
| Ford | F Series | \$ 11,987.41 | 1.87\% | 31.86\% |
| Volkswagen | Golf | \$ 6,882.47 | 1.69\% | 31.79\% |
| Chevrolet | Silverado | \$ 10,306.10 | 1.76\% | 31.48\% |
| Volkswagen | Golf GTI | \$ 7,796.93 | 1.96\% | 31.42\% |
| Volvo | XC90 | \$ 14,541.28 | 1.91\% | 31.42\% |
| BMW | 5 Series | \$ 12,608.61 | 1.94\% | 31.36\% |
| Lexus | RX330 | \$ 11,616.49 | 1.83\% | 31.21\% |
| M-Benz | SLK class | \$ 13,990.82 | 2.21\% | 31.17\% |
| Porsche | 911 Carrera 4 | \$ 26,582.42 | 6.22\% | 30.74\% |
| Lexus | GS 430 | \$ 15,426.31 | 1.93\% | 30.64\% |
| GMC | Yukon XL | \$ 15,108.82 | 1.78\% | 30.30\% |
| Cadillac | DeVille | \$ 12,505.97 | 1.82\% | 30.23\% |
| Volvo | 50 series | \$ 8,567.89 | 1.87\% | 30.00\% |
| Nissan | Xterra | \$ 7,336.33 | 1.90\% | 29.91\% |
| Ford | Taurus | \$ 5,780.00 | 1.94\% | 29.29\% |
| GMC | Sierra | \$ 10,288.46 | 1.81\% | 29.21\% |
| Pontiac | Montana SV6 | \$ 7,397.23 | 1.99\% | 28.77\% |
| GMC | Safari | \$ 6,620.02 | 1.90\% | 28.61\% |
| Chrysler | Pacifica | \$ 8,597.56 | 1.69\% | 28.45\% |
| Dodge | Ram pickup | \$ 10,959.52 | 1.91\% | 28.38\% |
| Honda | Accord | \$ 8,246.28 | 1.81\% | 28.27\% |
| Mercury | Sable | \$ 5,614.45 | 1.93\% | 28.26\% |
| Ford | GT | \$ 38,638.45 | 8.65\% | 28.25\% |
| Chevrolet | Venture | \$ 6,860.47 | 1.85\% | 28.21\% |
| Mazda | Mazda5 | \$ 5,284.25 | 1.84\% | 28.19\% |
| Ford | Five Hundred | \$ 6,525.88 | 1.88\% | 28.14\% |
| Chevrolet | Astro | \$ 6,964.86 | 1.97\% | 28.11\% |
| Hyundai | Tiburon | \$ 4,944.50 | 1.79\% | 28.03\% |
| BMW | 6 Series | \$ 19,295.89 | 4.92\% | 28.00\% |
| Hyundai | Sonata | \$ 5,516.68 | 1.72\% | 27.94\% |
| Chevrolet | Equinox | \$ 6,781.30 | 1.97\% | 27.94\% |
| Ford | Freestar | \$ 6,194.95 | 1.86\% | 27.86\% |
| Pontiac | Torrent | \$ 6,395.66 | 2.00\% | 27.77\% |
| Mazda | Tribute | \$ 6,428.96 | 1.90\% | 27.76\% |
| Suzuki | Verona | \$ 5,190.48 | 1.79\% | 27.69\% |
| Toyota | Tundra | \$ 8,482.18 | 1.77\% | 27.66\% |
| Volkswagen | Beetle | \$ 5,501.37 | 1.76\% | 27.65\% |
| Pontiac | Solstice | \$ 5,782.23 | 2.01\% | 27.06\% |
| Toyota | Sequoia | \$ 11,246.50 | 1.75\% | 26.83\% |
| Toyota | Camry | \$ 7,040.88 | 1.82\% | 26.64\% |
| Buick | LaCrosse | \$ 7,371.20 | 1.99\% | 26.40\% |
| Isuzu | Rodeo | \$ 5,105.54 | 1.80\% | 26.22\% |
| Buick | Rendezvous | \$ 7,153.57 | 1.78\% | 25.88\% |
| Toyota | Land Cruiser | \$ 14,071.30 | 2.36\% | 25.88\% |
| M-Benz | S class | \$ 32,139.11 | 3.49\% | 25.85\% |
| Acura | MDX | \$ 10,984.51 | 1.98\% | 25.83\% |

## Dust to Dust Energy Report -- Automotive

| Dodge | Magnum | \$ 7,279.16 | 1.97\% | 25.69\% |
| :---: | :---: | :---: | :---: | :---: |
| Hyundai | Tucson | \$ 5,756.93 | 1.78\% | 25.67\% |
| Isuzu | Trooper | \$ 6,781.56 | 1.70\% | 25.57\% |
| Mini | Mini Cooper S | \$ 5,436.39 | 1.77\% | 25.47\% |
| Chevrolet | Malibu | \$ 5,692.89 | 1.82\% | 25.37\% |
| Maserati | Maserati | \$ 29,146.25 | 5.89\% | 25.36\% |
| Cadillac | STS | \$ 11,864.68 | 1.73\% | 25.34\% |
| Ford | Escape | \$ 5,966.30 | 1.90\% | 25.25\% |
| Toyota | RAV4 | \$ 5,964.25 | 1.89\% | 25.22\% |
| Mercury | Zephyr | \$ 7,232.21 | 1.84\% | 25.15\% |
| Nissan | Murano | \$ 7,594.47 | 1.70\% | 25.12\% |
| M-Benz | G class | \$ 23,128.62 | 2.63\% | 25.05\% |
| Nissan | Armada | \$ 9,947.62 | 1.78\% | 25.03\% |
| Mini | Mini Cooper | \$ 5,400.62 | 1.78\% | 24.90\% |
| Infiniti | FX35 | \$ 9,747.71 | 1.86\% | 24.86\% |
| Cadillac | Seville | \$ 10,227.61 | 1.91\% | 24.81\% |
| Nissan | Titan | \$ 7,776.33 | 1.71\% | 24.74\% |
| Lincoln | Town Car | \$ 11,107.16 | 1.84\% | 24.53\% |
| Hummer | H3 | \$ 7,868.87 | 1.95\% | 24.51\% |
| Chevrolet | Blazer | \$ 4,954.38 | 1.83\% | 24.44\% |
| Saturn | Vue | \$ 5,413.05 | 1.82\% | 24.37\% |
| GMC | Envoy | \$ 8,604.08 | 1.94\% | 24.24\% |
| Hyundai | Santa Fe | \$ 5,975.81 | 1.96\% | 24.02\% |
| Dodge | Caravan/Grand Caravan | \$ 6,223.32 | 1.74\% | 23.77\% |
| Chevrolet | Corvette | \$ 14,274.24 | 2.79\% | 23.70\% |
| Chrysler | 300/300M | \$ 7,268.36 | 1.93\% | 23.64\% |
| Volkswagen | Passat | \$ 7,091.77 | 1.80\% | 23.59\% |
| Volkswagen | Jetta wagon | \$ 5,120.23 | 1.84\% | 23.57\% |
| Cadillac | DTS | \$ 10,947.77 | 1.66\% | 23.52\% |
| Mazda | 626 | \$ 4,705.15 | 1.97\% | 23.48\% |
| Buick | Rainier | \$ 7,174.43 | 1.87\% | 23.44\% |
| Pontiac | Montana | \$ 5,938.98 | 1.67\% | 23.37\% |
| Saturn | Relay | \$ 6,388.06 | 1.84\% | 23.36\% |
| Toyota | Highlander | \$ 6,835.48 | 1.76\% | 23.19\% |
| Subaru | Baja | \$ 5,515.23 | 1.84\% | 23.16\% |
| Toyota | Celica | \$ 5,007.45 | 1.83\% | 23.15\% |
| Toyota | Tacoma | \$ 3,908.69 | 1.97\% | 23.14\% |
| Mitsubishi | Eclipse | \$ 4,888.24 | 1.68\% | 23.10\% |
| Chrysler | PT Cruiser | \$ 5,292.41 | 1.71\% | 22.88\% |
| Acura | RSX | \$ 5,156.53 | 1.70\% | 22.86\% |
| Mercury | Mariner | \$ 5,471.72 | 1.86\% | 22.85\% |
| Land Rover | LR3 | \$ 10,776.47 | 1.95\% | 22.75\% |
| Dodge | Charger | \$ 5,601.43 | 1.65\% | 22.68\% |
| Infiniti | FX45 | \$ 11,168.86 | 1.93\% | 22.66\% |
| Mercury | Montego | \$ 6,227.55 | 1.81\% | 22.62\% |
| Acura | CL | \$ 7,359.46 | 2.00\% | 22.56\% |
| Jaguar | XK | \$ 17,651.10 | 3.07\% | 22.50\% |
| Buick | Terraza | \$ 7,283.94 | 1.84\% | 22.45\% |
| Honda | Odyssey | \$ 7,746.90 | 1.78\% | 22.35\% |
| M-Benz | M class | \$ 10,190.34 | 1.91\% | 22.28\% |


| Nissan | Maxima | \$ | 6,259.54 | 1.65\% | 22.27\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Infiniti | I30/I35 | \$ | 6,610.94 | 1.90\% | 22.15\% |
| Acura | NSX | \$ | 20,175.35 | 2.36\% | 22.11\% |
| Mercury | Monterey | \$ | 6,019.31 | 1.83\% | 22.07\% |
| Pontiac | Aztek | \$ | 4,869.54 | 1.88\% | 21.93\% |
| Lexus | LX 470 | \$ | 14,512.48 | 2.11\% | 21.92\% |
| Buick | Century | \$ | 4,303.57 | 1.70\% | 21.86\% |
| Honda | Element | \$ | 4,309.80 | 1.68\% | 21.83\% |
| Subaru | Impreza | \$ | 5,120.03 | 1.68\% | 21.68\% |
| Toyota | Avalon | \$ | 6,524.70 | 1.65\% | 21.50\% |
| Ford | Crown Victoria | \$ | 4,986.18 | 1.66\% | 21.44\% |
| Subaru | Forester | \$ | 5,632.54 | 1.87\% | 21.39\% |
| Infiniti | M45 | \$ | 9,718.76 | 1.99\% | 21.29\% |
| BMW | X3 | \$ | 7,071.22 | 1.87\% | 21.28\% |
| Lincoln | Aviator | \$ | 8,248.37 | 1.84\% | 21.21\% |
| Mazda | RX8 | \$ | 5,762.05 | 1.67\% | 21.07\% |
| Volvo | 40 series | \$ | 5,346.31 | 1.74\% | 21.04\% |
| M-Benz | CL class | \$ | 24,567.89 | 5.16\% | 20.96\% |
| Cadillac | Escalade ESV | \$ | 14,736.10 | 1.97\% | 20.94\% |
| Chrysler | Sebring | \$ | 3,872.60 | 1.84\% | 20.94\% |
| Land Rover | Range Rover | \$ | 18,510.06 | 2.38\% | 20.91\% |
| Land Rover | Discovery | \$ | 9,226.18 | 1.80\% | 20.80\% |
| Toyota | MR2 Spyder | \$ | 4,797.57 | 1.76\% | 20.80\% |
| Mazda | MPV | \$ | 5,635.26 | 1.85\% | 20.77\% |
| Cadillac | SRX | \$ | 9,087.62 | 1.91\% | 20.69\% |
| Pontiac | Bonneville | \$ | 5,902.67 | 1.81\% | 20.63\% |
| Mitsubishi | Diamante | \$ | 5,455.40 | 1.87\% | 20.58\% |
| Kia | Rio | \$ | 2,654.96 | 1.70\% | 20.51\% |
| Mercury | Mountaineer | \$ | 6,590.26 | 1.65\% | 20.49\% |
| Hyundai | Accent | \$ | 2,587.02 | 2.01\% | 20.42\% |
| Ford | Mustang | \$ | 5,663.91 | 1.78\% | 20.41\% |
| Porsche | Boxster | \$ | 10,679.10 | 2.11\% | 20.30\% |
| Dodge | Viper | \$ | 17,102.34 | 6.66\% | 20.22\% |
| Lexus | GS 300 | \$ | 8,953.21 | 1.77\% | 20.16\% |
| BMW | Z4 | \$ | 7,774.48 | 2.13\% | 20.13\% |
| BMW | Z8 | \$ | 10,110.47 | 2.09\% | 20.11\% |
| Lexus | GX 470 | \$ | 8,891.87 | 1.87\% | 20.11\% |
| Saab | 9-2 | \$ | 5,150.50 | 1.94\% | 19.99\% |
| Volvo | 70 series | \$ | 7,577.07 | 1.65\% | 19.98\% |
| Nissan | Quest | \$ | 6,268.66 | 1.85\% | 19.92\% |
| Mazda | Mazda6 | \$ | 5,092.46 | 1.75\% | 19.91\% |
| Volkswagen | EuroVan/T4 | \$ | 7,294.94 | 2.00\% | 19.86\% |
| Acura | TSX | \$ | 5,685.09 | 1.95\% | 19.78\% |
| Acura | TL | \$ | 6,749.90 | 1.86\% | 19.76\% |
| GMC | Canyon | \$ | 4,222.18 | 1.75\% | 19.75\% |
| Lincoln | Navigator | \$ | 10,256.33 | 1.95\% | 19.72\% |
| Nissan | Pathfinder | \$ | 6,489.45 | 1.85\% | 19.72\% |
| Mitsubishi | Montero Sport | \$ | 5,788.67 | 1.92\% | 19.68\% |
| Subaru | Legacy | \$ | 5,769.03 | 2.00\% | 19.61\% |
| Chevrolet | Monte Carlo | \$ | 5,266.38 | 1.85\% | 19.61\% |

## Dust to Dust Energy Report -- Automotive

| Mazda | Mazda3 | \$ 3,197.50 | 1.99\% | 19.53\% |
| :---: | :---: | :---: | :---: | :---: |
| Chrysler | Concorde | \$ 5,155.92 | 1.84\% | 19.40\% |
| Land Rover | Freelander | \$ 4,893.27 | 1.85\% | 19.29\% |
| Chrysler | Town \& Country | \$ 6,637.88 | 1.75\% | 19.28\% |
| Chevrolet | Cobalt | \$ 3,236.02 | 1.89\% | 19.27\% |
| Mercury | Grand Marquis | \$ 4,960.00 | 1.69\% | 19.27\% |
| Toyota | 4Runner | \$ 7,103.05 | 1.84\% | 19.26\% |
| Mitsubishi | Montero | \$ 6,561.42 | 1.92\% | 19.17\% |
| Suzuki | XL-7 | \$ 4,825.30 | 1.98\% | 19.09\% |
| M-Benz | SC 430 | \$ 12,197.96 | 2.17\% | 19.06\% |
| Pontiac | GTO | \$ 5,241.77 | 1.80\% | 19.04\% |
| Suzuki | Grand Vitara | \$ 4,497.85 | 1.86\% | 19.02\% |
| Volkswagen | Jetta | \$ 4,470.55 | 1.68\% | 18.99\% |
| Suzuki | Vitara | \$ 3,594.29 | 1.81\% | 18.98\% |
| Mitsubishi | Endeavor | \$ 6,010.15 | 1.99\% | 18.93\% |
| Hummer | H2 | \$ 10,314.98 | 1.73\% | 18.83\% |
| Ford | Ranger | \$ 3,623.19 | 1.99\% | 18.73\% |
| Mazda | MX-5 Miata | \$ 4,576.80 | 1.71\% | 18.72\% |
| Cadillac | Escalade | \$ 10,986.90 | 1.67\% | 18.71\% |
| Sab | 9-3 | \$ 5,627.57 | 1.89\% | 18.67\% |
| Buick | LeSabre | \$ 4,645.53 | 1.85\% | 18.65\% |
| Kia | Sedona | \$ 4,622.54 | 1.68\% | 18.59\% |
| Chevrolet | TrailBlazer | \$ 5,047.02 | 1.98\% | 18.54\% |
| Honda | CR-V | \$ 4,541.32 | 1.97\% | 18.53\% |
| GMC | Sonoma | \$ 4,079.73 | 1.70\% | 18.49\% |
| Cadillac | Escalade EXT | \$ 10,454.45 | 2.31\% | 18.37\% |
| Chevrolet | Uplander | \$ 5,945.38 | 1.80\% | 18.34\% |
| Hummer | H1 | \$ 24,973.44 | 1.88\% | 18.29\% |
| Honda | Pilot | \$ 5,758.71 | 1.68\% | 18.03\% |
| Lexus | ES 330 | \$ 5,670.06 | 1.78\% | 17.98\% |
| Isuzu | Rodeo Sport | \$ 3,512.36 | 1.77\% | 17.96\% |
| BMW | 7 Series | \$ 19,237.12 | 3.26\% | 17.92\% |
| Toyota | Matrix ** | \$ 3,113.11 | 1.90\% | 17.87\% |
| Chevrolet | SSR | \$ 5,761.32 | 1.65\% | 17.83\% |
| Jaguar | X-Type | \$ 5,902.24 | 1.83\% | 17.82\% |
| Buick | Lucerne | \$ 5,836.62 | 1.83\% | 17.69\% |
| Volvo | 60 series | \$ 6,282.56 | 1.72\% | 17.67\% |
| Lincoln | Mark LT | \$ 7,127.34 | 1.91\% | 17.63\% |
| Cadillac | XLR | \$ 13,378.72 | 2.49\% | 17.55\% |
| Chevrolet | Colorado | \$ 3,911.58 | 1.89\% | 17.53\% |
| Pontiac | Firebird | \$ 4,319.50 | 1.94\% | 17.40\% |
| Subaru | Outback | \$ 5,413.84 | 1.92\% | 17.39\% |
| Pontiac | Vibe | \$ 3,207.87 | 1.97\% | 17.38\% |
| Maybach | Maybach | \$ 65,783.41 | 2.21\% | 17.34\% |
| Audi | TT | \$ 7,142.72 | 1.83\% | 17.24\% |
| Mitsubishi | Galant | \$ 4,213.80 | 1.88\% | 17.21\% |
| Infiniti | G35 | \$ 5,624.29 | 1.84\% | 17.17\% |
| Suzuki | Aerio | \$ 2,584.40 | 1.83\% | 17.10\% |
| Mazda | Protégé | \$ 2,487.00 | 2.00\% | 17.00\% |
| Nissan | Sentra | \$ 2,714.51 | 1.72\% | 17.00\% |


| Subaru | B9 Tribeca | \$ 5,466.68 | 1.66\% | 16.99\% |
| :---: | :---: | :---: | :---: | :---: |
| Chevrolet | Camaro | \$ 4,326.12 | 1.88\% | 16.87\% |
| Toyota | Sienna | \$ 5,786.94 | 1.68\% | 16.65\% |
| Toyota | Echo | \$ 1,865.01 | 1.69\% | 16.63\% |
| Scion | xA | \$ 2,180.16 | 1.90\% | 16.58\% |
| Isuzu | Ascender | \$ 4,387.47 | 1.78\% | 16.54\% |
| BMW | M3 | \$ 7,721.06 | 1.98\% | 16.46\% |
| Lexus | IS 300 | \$ 5,611.82 | 1.89\% | 16.16\% |
| Honda | Ridgeline | \$ 4,860.14 | 1.65\% | 16.12\% |
| Mazda | B-Series | \$ 3,486.45 | 1.66\% | 16.03\% |
| Audi | A3 | \$ 4,836.76 | 1.66\% | 15.96\% |
| Kia | Sportage | \$ 3,362.76 | 1.81\% | 15.93\% |
| M-Benz | R class | \$ 8,156.34 | 1.68\% | 15.88\% |
| Nissan | 350Z | \$ 5,712.28 | 1.67\% | 15.77\% |
| Cadillac | CTS | \$ 5,000.99 | 1.86\% | 15.75\% |
| Chevrolet | Aveo | \$ 1,987.28 | 1.83\% | 15.74\% |
| Pontiac | Grand Prix | \$ 4,173.98 | 1.77\% | 15.73\% |
| Hyundai | XG350 | \$ 3,629.31 | 1.87\% | 15.70\% |
| Jeep | Liberty | \$ 4,092.91 | 1.97\% | 15.69\% |
| Dodge | Durango | \$ 4,941.92 | 1.88\% | 15.63\% |
| Chevrolet | Impala | \$ 3,966.69 | 1.68\% | 15.61\% |
| Ford | Explorer | \$ 4,843.82 | 1.70\% | 15.42\% |
| Jeep | Commander | \$ 5,667.37 | 1.78\% | 15.41\% |
| Infiniti | QX4 | \$ 6,561.29 | 1.75\% | 15.36\% |
| Hyundai | Elantra | \$ 2,355.12 | 2.01\% | 15.36\% |
| Nissan | Altima | \$ 3,846.27 | 1.82\% | 15.21\% |
| Nissan | Frontier | \$ 3,609.81 | 1.82\% | 15.20\% |
| Rolls-Royce | Rolls-Royce | \$ 49,764.68 | 1.71\% | 15.12\% |
| Acura | RL | \$ 7,745.86 | 1.71\% | 15.08\% |
| Lincoln | LS | \$ 5,380.99 | 1.71\% | 15.07\% |
| Kia | Amanti | \$ 3,437.29 | 1.68\% | 15.03\% |
| Mitsubishi | Lancer | \$ 2,499.17 | 1.86\% | 14.93\% |
| Audi | A4/S4 | \$ 5,426.33 | 1.81\% | 14.87\% |
| Land Rover | Range Rover Sport | \$ 9,722.76 | 1.95\% | 14.86\% |
| Mazda | Millenia | \$ 4,092.53 | 1.67\% | 14.81\% |
| BMW | 330 | \$ 5,206.05 | 1.83\% | 14.76\% |
| Isuzu | Axiom | \$ 4,237.38 | 1.72\% | 14.73\% |
| Honda | S2000 | \$ 4,501.73 | 1.91\% | 14.60\% |
| Ford | Focus | \$ 2,387.83 | 1.76\% | 14.58\% |
| M-Benz | SL Coupe/Roadster | \$ 24,103.49 | 5.31\% | 14.54\% |
| Kia | Spectra | \$ 2,252.84 | 1.65\% | 14.40\% |
| M-Benz | C class | \$ 5,521.15 | 1.90\% | 14.32\% |
| Porsche | Cayenne | \$ 14,403.20 | 1.80\% | 14.21\% |
| Jeep | Grand Cherokee SRT-8 | \$ 5,932.88 | 1.92\% | 14.15\% |
| Lamborghini | Lamborghini | \$ 28,229.09 | 5.82\% | 14.04\% |
| Ford | Thunderbird | \$ 5,075.69 | 2.01\% | 13.99\% |
| Chevrolet | Cavalier | \$ 2,175.82 | 1.89\% | 13.88\% |
| Buick | Regal | \$ 3,262.51 | 1.84\% | 13.87\% |
| Mitsubishi | Eclipse Spyder | \$ 4,304.81 | 1.74\% | 13.82\% |
| Toyota | Corolla | \$ 2,189.96 | 1.77\% | 13.80\% |

## Dust to Dust Energy Report -- Automotive



Why do some vehicles have higher accident repair costs than others? In the case of hybrids, the complexity of the ' 05 (and previous) versions add significantly to the cost. One example, the Prius in a significant accident needs nearly three times more time and two times more parts costing nearly 9 times more than the comparable small car in the identical accident.

Clearly this will change over time. But the complexity of any vehicle plays significantly into the eventual cost of repair and replacement due to accident. This has always been the case and there is nothing in the technological advancements found in the repair industry to indicate it will change in the future.

## Dust to Dust Energy Report -- Automotive

The issue rests with manufacturers. If Toyota can reduce the complexity of building hybrids to a simple "plug and play" system whereby major hybrid electrics and electronics can be easily detached and disposed of for simplified replacement, the cost would drop dramatically. That is not the case with most hybrids today, however.

The same can be said for same-segment models. Manufacturing and pre-production engineering can make the difference in time needed and energy expended to fix what an accident has wrought. Many automakers now work with insurance industry specialists to find those areas that can be simplified.

Full-size vans are an example. When Ford restyled its Econoline van some years ago, it had two distinctly different grille-headlight configurations. One was for general consumers, the other for commercial models. One used stylish headlights, the other more conventional flat headlights.

The difference was to ease and lower the cost of repair. Commercial vehicles are in a highdamage work environment and headlights and taillights are often broken. To replace the consumer version costs in excess of $\$ 250$ while the commercial version was less than $\$ 50$.

Note any Chevrolet full-size van with high taillights located above the "damage line" putting it out harms way. The panel below the lights is a simple plastic piece that is easily replaced if broken and far less costly to repair than a light lens and related hardware.

## Dust to Dust Energy Report -- Automotive

Chevrolet also has a w/t (for work truck) version of its popular Silverado. This, too, has simplified work-environment components such as an unpainted grille and flat headlight lenses.

Toyota's Tundra pickup faced a similar issue for many commercial fleets. While the fuel economy was somewhat better than domestic pickups and the reliability was theoretically the same or better, with resale value higher, fleets were asked to select the Toyota over the more popular Ford F series.

The only issue, however, was in repair. The complex Tundra taillight would cost more than $\$ 125$ to repair while the F Series taillight was about half that amount.

In addition, the general maintenance costs for the Tundra were as much as 20 percent higher simply because Toyota parts cost more than similar replacement and maintenance Ford parts.

All of this plays into the overall social energy costs because, again, more complexity means more energy needed to design, develop, manufacture and replace components.

## Dust to Dust Energy Report -- Automotive

## CHAPTER SIX - Design and Development

Designing and developing new vehicles and/or updating old ones are among the most energy expensive parts of the new-vehicle production process. It requires years of intense engineering, design, parts development, evaluation, suitability, life-cycle vs. cost analysis, prototyping and vehicle integration. It is not unusual for a new vehicle to cost in excess of $\$ 1.5$ billion just to move from concept to launch. And that doesn't guarantee success in a fickle consumer market.

One of the reasons glamorous show vehicles take as much as five years to eventually hit the streets is in this pre-production D\&D stage. The Ford Thunderbird, as an example, was shown at major auto shows for three years before being ready for prime time in dealer showrooms. Not because Ford didn't want to build it or consumers weren't enthusiastically awaiting the product, rather converting from "one off" model to mass production is energy intense. Chevrolet is having

## Dust to Dust Energy Report -- Automotive

a similar issue with the Camaro show car which, if built, will take at least two years till production.

As an aside, show vehicles can cost upwards of $\$ 3$ million each, about 30 percent going to the energy-use component, 40 percent to labor and the rest in administration, authorization processes, design and engineering.

Much of this money for D\&D may not result in a product or system that works or meets consumer demand levels originally anticipated. The General Motors Impact electric vehicle, as an example, lasted only a few short years - a smaller time frame than the original design and development stage.

For CNW's Dust to Dust study we had to include some specific technological design and development costs associated with a single product that could be leveraged against other products would not be. The technology gamble for these parts or components may or may not spawn additional products.

Another quick aside: One of the Detroit 3 had a team of engineers looking at how a whole vehicle and components could be recycled into future new vehicles.

Components for the auto industry are designed to a 200,000 mile or 20 year lifespan. (This is a generalization, but one that works for this explanation.) The aircraft industry designs to a higher standard - about a million miles and/or 50 years.

## Dust to Dust Energy Report -- Automotive

The auto company asked: "What if we could develop major and minor components to this longer-lifetime standard? Could the parts be "salvaged" and re-used in "new" passenger cars?

For example, if a window winder motor could be designed and built to a million-mile standard, what would the added cost be? The findings were dramatic. Quadrupling the life expectancy of a part costs about 20 percent more. If that part could be re-used through salvaging the windowwinder motor and installing it in a new vehicle, a single re-use would cut the cost of that part by 30 percent (adjusting for refurbishing expenses, testing to assure a part is still good, etc.).

Do that with a third of new-vehicle components and the manufacturing cost of the entire vehicle could be slashed as much as 20 percent.

Standing in the way of implementing such a program is the higher cost of the original vehicle and the years it would take before longer-lifecycle components would be available for re-use.

The same is true with new technology such as hybrids or developing E85 or E100 power plants. The passenger car's life-environment can be and is dramatically diverse. In the same region of the country, temperature changes can swing 100 degrees in any give year. A simple act of sliding across a fabric seat in a car once generated enough static electricity to fry electrical systems. Design and development of different seat fabrics and relocation of seat-based electrical systems ended that problem, but the $\mathrm{D} \& \mathrm{D}$ energy cost was significant.

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All of the environmental changes that passenger vehicles contend with would kill even the best in-home or office computer and consumers have zero tolerance for a vehicle failing day-use while they will put up with hours on the phone discussing a crashed computer with a technicians or support person.

That said, D\&D in more intense with automobiles than any other consumer product and thus demands significantly higher energy costs for lights, employee transportation, prototype development, environmental testing and the hundreds of other components in making the product suitable for daily use by an often negligent buyer in literally hundreds of often harsh environments.

For these and many other reasons, the $\mathrm{D} \& \mathrm{D}$ cost for a vehicle has risen by a factor of 25 since the middle 1960s, according to CNW data.

Add new technologies such as hybrid power and the need to meet the same end-use environmental demands as a non-hybrid (or full electric as the Impact was) it is no surprise that the $\mathrm{D} \& \mathrm{D}$ cost for a Prius is dramatically different than a comparably sized Toyota Corolla.

As the figures below show, the Prius cost about $\$ 29,000$ per vehicle sold in $D \& D$ energy while the Corolla was $\$ 2,600$.

As time passes and the design and development of the Prius's hybrid technology is leveraged to other vehicles, the cost obviously will diminish on a per-model, per-sale basis. We, however,

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could not make the assumption that any of that technology would be spread across other products at the time of this study. As the GM Impact showed, high-tech products aren't guaranteed a long life.

So we had to include all of the Prius's technology D\&D energy consumption into a single product.

One of the questions asked by those who viewed early results of this study was this: "How can Toyota afford to sell a vehicle for less than it cost them to develop?"

Clearly the hybrid design was and remains a gamble. As sales have shown for some hybrids early in 2006, there are no guarantees consumers will continue to pay a premium for such technology if there isn't a compelling reason and many alternatives.

As can be seen in the sales data below, hybrid sales rose by nearly 50 percent in January vs. the previous year's January but fell each month thereafter. For the first four months of the year, hybrid sales have dropped 6.6 percent vs. the first four months of the previous year even though there are more hybrid models being offered.

|  |  | cy06 v 05 | cy06 v 05 | cy06 | cy05 |
| :--- | :--- | :---: | :---: | :---: | :---: |
|  |  | Mo v Mo | YTD v YTD | Mkt | Mkt |
|  |  | Change | Change | Share | Share |
|  |  | $48.8 \%$ | $48.8 \%$ | $1.0 \%$ | $0.7 \%$ |
| January | Total Hybrid Vehicles | $-1.4 \%$ | $21.1 \%$ | $0.7 \%$ | $0.7 \%$ |
| February | Total Hybrid Vehicles | $-28.1 \%$ | $-2.1 \%$ | $0.7 \%$ | $1.0 \%$ |
| March | Total Hybrid Vehicles | $-17.0 \%$ | $-6.6 \%$ | $1.1 \%$ | $1.2 \%$ |

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As a share of market, hybrids have climbed from 0.7 percent to 1.2 percent, but much of that is on the back of new models. In April, for example, hybrid sales as a share of market slipped by a tenth of a point even though there are a couple of new models in the hybrid mix.

Looking at individual hybrid models, we see a very similar pattern.

|  | Apr-06 | Apr-05 | \% Chng | Shr Mo. 06 | Shr Mo. 05 | \% Chng |
| :--- | ---: | ---: | ---: | :---: | :---: | :---: |
| Escape Hybrid | 3,039 | 1,705 | $78.2 \%$ | $0.2 \%$ | $0.1 \%$ | $85.1 \%$ |
| Mariner Hybrid | 381 | - | \#DIV/0! | $0.0 \%$ | $0.0 \%$ | \#DIV/0! |
| Accord Hybrid | 614 | 2,023 | $-69.6 \%$ | $0.0 \%$ | $0.1 \%$ | $-68.5 \%$ |
| Civic Hybrid | 3,087 | 3,466 | $-10.9 \%$ | $0.2 \%$ | $0.2 \%$ | $-7.5 \%$ |
| Insight | 110 | 90 | $22.2 \%$ | $0.0 \%$ | $0.0 \%$ | $26.9 \%$ |
| Prius | 8,234 | 11,345 | $-27.4 \%$ | $0.6 \%$ | $0.8 \%$ | $-24.6 \%$ |
| Total Hybrid Vehicles | $\mathbf{1 5 , 4 6 5}$ | $\mathbf{1 8 , 6 2 9}$ | $\mathbf{- 1 7 . 0 \%}$ | $\mathbf{1 . 1 \%}$ | $\mathbf{1 . 2 \%}$ | $\mathbf{- 1 3 . 8 \%}$ |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  | YTD '06 | YTD '05 | \% Chng | Shr ytd 06 | Shr ytd 05 | \% Chng |
| Escape Hybrid | 7355 | 5,274 | $23.5 \%$ | $0.1 \%$ | $0.1 \%$ | $23.8 \%$ |
| Mariner Hybrid | - | \#DIV/0! | $0.0 \%$ | $0.0 \%$ | \#DIV/0! |  |
| Accord Hybrid | 2,329 | 5,545 | $-58.0 \%$ | $0.0 \%$ | $0.1 \%$ | $-57.9 \%$ |
| Civic Hybrid | 10,264 | 8,884 | $15.5 \%$ | $0.2 \%$ | $0.2 \%$ | $15.8 \%$ |
| Insight | 320 | 175 | $82.9 \%$ | $0.0 \%$ | $0.0 \%$ | $83.4 \%$ |
| Prius | 30,357 | 34,225 | $-11.3 \%$ | $0.6 \%$ | $0.6 \%$ | $-11.1 \%$ |
| Total Hybrid Vehicles | 50,519 | $\mathbf{5 4 , 1 0 3}$ | $\mathbf{- 6 . 6 \%}$ | $\mathbf{0 . 9 \%}$ | $\mathbf{1 . 0 \%}$ | $\mathbf{- 6 . 4 \%}$ |

While Toyota says the Prius hybrid sales were down because the manufacturing plant needed to make room for other hybrid models including Highlander and RX400h that clearly is not an excuse Honda can make. Accord Hybrid sales are off nearly 70 percent in April and 58 percent for the first four months of the year.

On the "up" side, note that Escape hybrid sales show an increase, but this comes at a time Ford is delivering these vehicles to taxi cab fleets in some major markets.

Back to the cost of design and development.

## Dust to Dust Energy Report -- Automotive

Within market segments, there can be significant differences in the social energy cost for individual models based on the aforementioned amount of technology and sophistication at the individual automaker's facilities.

Generally, as a share of overall Dust to Dust Social Energy Consumption, most vehicles have a fairly consistent level of 2 to 3 percent. But the amount of total energy needed by model can be significantly different.

Just in the Budget Car category, for example, the Design and Development energy cost ranges from a low of $\$ 2,325.01$ for the Chevrolet Aveo to a high of $\$ 3,563.89$ for the Kia Rio.

In the Entry Level Sport Utility Category, the extremely simple, technologically archaic Wrangler requires barely $\$ 2,300$ for Design/Development energy while the Isuzu Trooper - from a smaller manufacturer with little leveraging power and a more technologically advanced vehicle than the Wrangler - costs more than $\$ 8,900$ in energy to design and develop.

Among Large SUVs, Nissan holds the low-cost leadership role in D\&D energy consumption with the Armada while GM's Suburban has the high ground at $\$ 19,400$. That figure, by the way, is higher than it was in previous years because of the softening of the large SUV market. For Armada, much of its very basic design is shared by the Nissan full-size Titan pickup truck.

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|  |  |  |  | D/D |
| :--- | :--- | :---: | :---: | :---: |
| Division |  | Model | Design/Development | $\%$ |
| Kia | Rio | $\$ 3,563.89$ | $2.28 \%$ |  |
| Hyundai | Accent | $\$ 2,656.53$ | $2.06 \%$ |  |
| Chevrolet | Aveo | $\$ 2,325.01$ | $2.14 \%$ |  |
| Toyota | Echo | $\$ 2,555.84$ | $2.32 \%$ |  |
|  | Total Budget Cars | $\$ 2,775.32$ | $\mathbf{2 . 2 0 \%}$ |  |


| Chevrolet | Cobalt | \$3,571.60 | 2.09\% |
| :---: | :---: | :---: | :---: |
| Toyota | Matrix ** | \$3,727.53 | 2.28\% |
| Mazda | Mazda3 | \$3,563.84 | 2.22\% |
| Nissan | Sentra | \$3,621.98 | 2.30\% |
| Suzuki | Aerio | \$2,965.70 | 2.10\% |
| Mitsubishi | Lancer | \$2,906.29 | 2.16\% |
| Kia | Spectra | \$3,148.51 | 2.31\% |
| Scion | tC | \$2,651.79 | 2.26\% |
| Suzuki | Forenza | \$2,689.43 | 2.24\% |
| Ford | Focus | \$3,150.30 | 2.32\% |
| Mazda | Protégé | \$2,653.63 | 2.13\% |
| Pontiac | Sunfire | \$2,809.56 | 2.36\% |
| Chevrolet | Cavalier | \$2,545.37 | 2.21\% |
| Scion | xA | \$2,437.18 | 2.12\% |
| Toyota | Corolla | \$2,608.15 | 2.11\% |
| Dodge | Neon | \$2,441.27 | 2.27\% |
| Hyundai | Elantra | \$2,534.39 | 2.16\% |
| Saturn | Ion | \$2,579.02 | 2.26\% |
| Ford | Escort | \$2,297.38 | 2.11\% |
| Scion | xB | \$2,120.55 | 2.35\% |
|  | Total Economy Cars | \$2,851.17 | 2.22\% |
| Nissan | Xterra | \$8,320.94 | 2.16\% |
| Isuzu | Trooper | \$8,393.18 | 2.10\% |
| Mazda | Mazda5 | \$6,717.31 | 2.34\% |
| Isuzu | Rodeo | \$6,396.11 | 2.26\% |
| Suzuki | XL-7 | \$5,293.20 | 2.17\% |
| Suzuki | Grand Vitara | \$5,675.51 | 2.35\% |
| Kia | Sorento | \$3,953.51 | 2.10\% |
| Chevrolet | Blazer | \$6,308.04 | 2.33\% |
| Suzuki | Vitara | \$4,462.08 | 2.25\% |
| Isuzu | Rodeo Sport | \$4,357.70 | 2.20\% |
| Kia | Sportage | \$4,150.51 | 2.23\% |
| Jeep | Liberty | \$4,626.85 | 2.23\% |
| Chevrolet | Tracker | \$2,293.76 | 2.16\% |
| Jeep | Wrangler | \$2,728.09 | 2.18\% |
|  | Ttl Entry Level SUVs | \$5,262.63 | 2.22\% |


| Mitsubishi | Outlander | \$9,567.78 | 2.31\% |
| :---: | :---: | :---: | :---: |
| Hyundai | Tucson | \$7,564.86 | 2.34\% |
| Mazda | Tribute | \$7,190.28 | 2.13\% |
| Hyundai | Santa Fe | \$6,393.51 | 2.10\% |
| Pontiac | Torrent | \$6,980.87 | 2.18\% |
| Ford | Escape | \$7,212.95 | 2.30\% |
| Mercury | Mariner | \$6,380.73 | 2.17\% |
| Toyota | RAV4 | \$7,002.47 | 2.22\% |
| Saturn | Vue | \$6,462.94 | 2.17\% |
| Chevrolet | Equinox | \$7,177.16 | 2.09\% |
| Honda | Element | \$5,471.91 | 2.13\% |
| Pontiac | Aztek | \$6,076.56 | 2.35\% |
| Honda | CR-V | \$4,947.04 | 2.15\% |
|  | TtI Entry Level Sportwagons | \$6,802.24 | 2.20\% |
| Nissan | Titan | \$10,459.39 | 2.30\% |
| Toyota | Tundra | \$11,026.84 | 2.30\% |
| Dodge | Ram pickup | \$12,147.28 | 2.12\% |
| Chevrolet | Silverado | \$12,220.92 | 2.09\% |
| GMC | Sierra | \$12,528.04 | 2.20\% |
| Ford | F Series | \$13,981.04 | 2.18\% |
|  | Ttl Full Size Pickup | \$12,060.58 | 2.20\% |
| GMC | Savana/G Van | \$16,633.66 | 2.27\% |
| Ford | Econoline/Club Wagon | \$14,312.58 | 2.07\% |
| GMC | Express/G Van | \$14,494.46 | 2.31\% |
| Dodge | Sprinter Van | \$21,530.57 | 2.34\% |
| Dodge | Ram Van | \$11,393.50 | 2.21\% |
| Ford | Econoline van | \$14,327.20 | 2.32\% |
|  | Full Size Van | \$15,448.66 | 2.25\% |
| Honda | Accord Hybrid | \$24,207.51 | 6.28\% |
| Toyota | Prius | \$29,889.18 | 8.44\% |
| Honda | Civic Hybrid | \$26,451.48 | 7.23\% |
| Ford | Escape Hybrid | \$23,932.68 | 5.34\% |
| Mercury | Mariner Hybrid | \$23,868.35 | 5.47\% |
| Honda | Insight | \$31,776.06 | 9.92\% |
| Lexus | RX 400h | \$47,128.50 | 6.21\% |
| Toyota | Highlander Hybrid | \$21,010.25 | 5.47\% |
|  | Ttl Hybrids | \$28,533.00 | 6.80\% |
| Volkswagen | Phaeton | \$61,232.60 | 2.27\% |
| Audi | allroad quattro | \$26,413.71 | 2.34\% |
| Audi | A6 | \$20,534.10 | 2.19\% |
| Lexus | LS 430 | \$21,903.34 | 2.08\% |
| Lexus | GS 430 | \$17,552.42 | 2.20\% |
| Infiniti | Q45 | \$19,700.42 | 2.31\% |
| Jaguar | S-Type | \$15,166.17 | 2.30\% |
| Infiniti | M45 | \$11,042.27 | 2.26\% |


| Lexus | GS 300 | \$11,735.28 | 2.32\% |
| :---: | :---: | :---: | :---: |
| Cadillac | DTS | \$14,027.66 | 2.13\% |
| Cadillac | DeVille | \$14,636.10 | 2.13\% |
| M-Benz | E class | \$18,181.29 | 2.14\% |
| Cadillac | Seville | \$11,127.21 | 2.08\% |
| Volvo | 80 series | \$15,221.94 | 2.28\% |
| Cadillac | STS | \$15,952.17 | 2.33\% |
| BMW | 5 Series | \$13,810.97 | 2.13\% |
| Acura | RL | \$10,160.21 | 2.24\% |
| Lincoln | Town Car | \$13,654.56 | 2.26\% |
| BMW | M3 | \$9,152.19 | 2.35\% |
|  | Total Luxury Car | \$17,958.14 | 2.23\% |
| Volkswagen | Golf | \$9,289.30 | 2.28\% |
| Volkswagen | Golf GTI | \$8,751.65 | 2.20\% |
| Saturn | L series | \$9,532.52 | 2.29\% |
| Honda | Civic | \$9,205.94 | 2.14\% |
| Chevrolet | HHR | \$9,142.95 | 2.26\% |
| Pontiac | G6 | \$8,229.95 | 2.21\% |
| Chevrolet | Classic | \$11,062.18 | 2.13\% |
| Subaru | Impreza | \$6,835.85 | 2.24\% |
| Pontiac | Grand Am | \$9,744.59 | 2.28\% |
| Ford | Fusion | \$9,340.22 | 2.21\% |
| Mercury | Milan | \$9,106.88 | 2.19\% |
| Dodge | Stratus | \$9,329.56 | 2.14\% |
| Kia | Optima | \$7,482.74 | 2.33\% |
| Hyundai | Sonata | \$6,620.02 | 2.06\% |
| Suzuki | Verona | \$6,802.72 | 2.35\% |
| Volkswagen | Beetle | \$7,279.94 | 2.33\% |
| Pontiac | Vibe | \$3,548.20 | 2.18\% |
| Chevrolet | Malibu | \$7,053.55 | 2.26\% |
| Chrysler | PT Cruiser | \$6,505.64 | 2.10\% |
| Chrysler | Sebring | \$4,920.73 | 2.34\% |
|  | TtI Lower Mid-Range Cars | \$7,989.26 | 2.23\% |
| Nissan | Pathfinder | \$7,510.23 | 2.14\% |
| Toyota | 4Runner | \$9,079.55 | 2.35\% |
| Mitsubishi | Montero | \$7,415.78 | 2.17\% |
| Mitsubishi | Montero Sport | \$6,518.28 | 2.16\% |
| Isuzu | Axiom | \$5,809.15 | 2.36\% |
| Land Rover | Freelander | \$6,263.39 | 2.37\% |
| Isuzu | Ascender | \$5,454.76 | 2.21\% |
| Jeep | Commander | \$7,007.80 | 2.20\% |
| Jeep | Grand Cherokee | \$7,232.83 | 2.32\% |
| Jeep | Grand Cherokee SRT-8 | \$6,591.06 | 2.13\% |
| Dodge | Durango | \$6,095.91 | 2.32\% |
| Ford | Explorer | \$6,074.72 | 2.13\% |
| Chevrolet | TrailBlazer | \$5,386.04 | 2.11\% |
|  | TtI Lower Mid-Range SUV | \$6,649.19 | 2.23\% |


| Toyota | Sequoia | \$14,511.20 | 2.26\% |
| :---: | :---: | :---: | :---: |
| Nissan | Armada | \$12,216.58 | 2.19\% |
| Ford | Excursion | \$18,326.23 | 2.06\% |
| Chevrolet | Suburban | \$19,271.48 | 2.26\% |
| GMC | Yukon XL | \$19,463.22 | 2.29\% |
| Ford | Expedition | \$18,022.37 | 2.08\% |
| Chevrolet | Tahoe | \$17,788.98 | 2.26\% |
| GMC | Yukon | \$17,271.31 | 2.22\% |
|  | Total Large SUV | \$17,108.92 | 2.20\% |
| Chrysler | Pacifica | \$10,505.30 | 2.07\% |
| Nissan | Murano | \$10,315.07 | 2.31\% |
| Toyota | Highlander | \$9,072.55 | 2.34\% |
| Ford | Freestyle/Windstar | \$12,052.71 | 2.36\% |
| Buick | Rendezvous | \$8,359.23 | 2.08\% |
| Honda | Pilot | \$7,770.83 | 2.27\% |
| Mitsubishi | Endeavor | \$7,064.19 | 2.34\% |
|  | Total Mid-Range Sportwagons | \$9,305.70 | 2.25\% |
| Volkswagen | Eurovan/T4 | \$8,538.73 | 2.34\% |
| Honda | Odyssey | \$9,296.28 | 2.14\% |
| Pontiac | Montana SV6 | \$7,739.21 | 2.08\% |
| Chrysler | Town \& Country | \$8,701.31 | 2.29\% |
| Buick | Terraza | \$8,982.21 | 2.27\% |
| Dodge | Caravan/Grand Caravan | \$7,725.50 | 2.16\% |
| Toyota | Sienna | \$7,488.57 | 2.17\% |
| Chevrolet | Venture | \$8,306.73 | 2.24\% |
| Saturn | Relay | \$7,603.18 | 2.19\% |
| Pontiac | Montana | \$7,489.51 | 2.11\% |
| Nissan | Quest | \$7,051.40 | 2.08\% |
| Chevrolet | Uplander | \$7,481.27 | 2.27\% |
| Ford | Freestar | \$7,813.62 | 2.35\% |
| Mercury | Monterey | \$7,055.42 | 2.15\% |
| Kia | Sedona | \$6,298.21 | 2.29\% |
| Mazda | MPV | \$6,384.59 | 2.10\% |
| GMC | Safari | \$7,839.50 | 2.25\% |
| Chevrolet | Astro | \$7,601.25 | 2.15\% |
|  | Total Minivans | \$7,744.25 | 2.20\% |
| Volvo | 70 series | \$10,525.24 | 2.29\% |
| Volvo | 60 series | \$7,780.15 | 2.13\% |
| Mercury | Zephyr | \$8,596.11 | 2.19\% |
| Acura | TL | \$7,813.19 | 2.15\% |
| Acura | CL | \$7,734.79 | 2.10\% |
| Lincoln | LS | \$6,715.23 | 2.13\% |
| Jaguar | X-Type | \$6,905.30 | 2.14\% |
| Lexus | ES 330 | \$6,813.63 | 2.14\% |
| Lexus | IS 300 | \$6,354.12 | 2.14\% |
| Infiniti | G35 | \$6,605.48 | 2.16\% |
| M-Benz | C class | \$6,590.51 | 2.27\% |


| Cadillac | CTS | \$6,310.39 | 2.35\% |
| :---: | :---: | :---: | :---: |
| BMW | 330 | \$6,540.27 | 2.30\% |
| Buick | Park Avenue | \$5,799.81 | 2.08\% |
| BMW | 325 | \$6,059.62 | 2.32\% |
| Saab | 9-5 | \$5,299.15 | 2.14\% |
|  | Total Near Luxury Cars | \$7,027.69 | 2.19\% |
| Audi | A8 | \$22,022.53 | 2.07\% |
| M-Benz | S class | \$20,231.99 | 2.20\% |
| Maserati | Maserati | \$11,114.17 | 2.25\% |
| BMW | 7 Series | \$13,943.96 | 2.36\% |
| Jaguar | XJ | \$10,412.49 | 2.31\% |
|  | Total Premium Cars | \$15,545.03 | 2.24\% |
| Mercury | Montego | \$8,044.20 | 2.34\% |
| Buick | LaCrosse | \$7,893.48 | 2.13\% |
| Volkswagen | Passat | \$8,707.12 | 2.21\% |
| Dodge | Magnum | \$7,726.26 | 2.09\% |
| Ford | Five Hundred | \$7,317.32 | 2.11\% |
| Dodge | Charger | \$7,920.09 | 2.33\% |
| Nissan | Maxima | \$7,993.24 | 2.11\% |
| Chrysler | 300/300M | \$8,522.44 | 2.26\% |
| Mitsubishi | Diamante | \$6,919.89 | 2.37\% |
| Volvo | 40 series | \$6,593.78 | 2.15\% |
| Infiniti | I30/I35 | \$7,359.02 | 2.12\% |
| Mazda | Millenia | \$5,080.13 | 2.07\% |
| Audi | A4/S4 | \$6,412.66 | 2.14\% |
| Audi | S4 |  | 2.20\% |
| Acura | TSX | \$6,667.59 | 2.29\% |
| Saab | 9-3 | \$6,276.68 | 2.11\% |
| Saab | 9-2 | \$5,901.84 | 2.22\% |
| Buick | Regal | \$3,893.73 | 2.20\% |
|  | Total Premium Mid-Range Cars | \$6,623.86 | 2.19\% |
| M-Benz | SLK class | \$13,781.91 | 2.18\% |
| M-Benz | CLS class | \$19,088.43 | 2.20\% |
| M-Benz | CLK class | \$14,138.56 | 2.12\% |
| Porsche | Boxster | \$11,569.87 | 2.29\% |
| Chevrolet | Corvette | \$10,616.14 | 2.08\% |
| Audi | TT | \$9,129.41 | 2.34\% |
| BMW | Z8 | \$10,066.93 | 2.08\% |
| BMW | Z4 | \$8,679.68 | 2.38\% |
| Ford | Thunderbird | \$5,421.64 | 2.15\% |
| Chrysler | Crossfire | \$4,118.22 | 2.38\% |
|  | Total Premium Sporty Cars | \$10,661.08 | 2.22\% |
| Porsche | Cayenne | \$17,867.97 | 2.23\% |
| Volkswagen | Touareg | \$17,546.74 | 2.28\% |
| Land Rover | Range Rover | \$18,105.64 | 2.33\% |
| M-Benz | G class | \$18,590.84 | 2.11\% |


| Hummer | H1 | \$28,241.24 | 2.13\% |
| :---: | :---: | :---: | :---: |
| Lexus | LX 470 | \$15,234.66 | 2.22\% |
| Cadillac | Escalade ESV | \$17,002.61 | 2.27\% |
| Toyota | Land Cruiser | \$22,569.42 | 2.36\% |
| Hummer | H2 | \$12,377.98 | 2.08\% |
| Cadillac | Escalade | \$14,940.86 | 2.27\% |
| Lincoln | Navigator | \$12,102.47 | 2.30\% |
|  | Total Premium SUV | \$17,689.13 | 2.23\% |
| Volvo | XC90 | \$16,010.63 | 2.10\% |
| Lexus | RX330 | \$14,460.30 | 2.28\% |
| Infiniti | FX35 | \$11,864.95 | 2.26\% |
| Infiniti | FX45 | \$12,193.15 | 2.11\% |
| M-Benz | $R$ class | \$10,292.52 | 2.12\% |
| Volvo | 50 series | \$9,484.25 | 2.07\% |
| Acura | MDX | \$12,027.49 | 2.17\% |
| Cadillac | SRX | \$11,290.54 | 2.37\% |
| M-Benz | M class | \$11,011.97 | 2.06\% |
| BMW | X5 | \$8,109.00 | 2.06\% |
| BMW | X3 | \$8,829.57 | 2.34\% |
|  | Total Premium Sportwagons | \$11,415.85 | 2.18\% |
| Honda | Accord | \$9,836.31 | 2.16\% |
| Volkswagen | Jetta wagon | \$6,032.96 | 2.17\% |
| Volkswagen | Jetta | \$5,665.35 | 2.13\% |
| Toyota | Camry | \$8,599.93 | 2.22\% |
| Subaru | Baja | \$6,258.59 | 2.09\% |
| Subaru | Legacy | \$6,074.79 | 2.11\% |
| Subaru | Forester | \$6,897.60 | 2.29\% |
| Subaru | Outback | \$6,375.36 | 2.26\% |
| Mazda | Mazda6 | \$6,428.14 | 2.21\% |
| Dodge | Intrepid | \$7,425.85 | 2.35\% |
| Chevrolet | Monte Carlo | \$6,436.37 | 2.26\% |
| Mitsubishi | Galant | \$4,812.24 | 2.15\% |
| Pontiac | Grand Prix | \$5,494.56 | 2.33\% |
| Buick | Century | \$5,865.51 | 2.32\% |
| Mercury | Sable | \$6,158.44 | 2.12\% |
| Ford | Taurus | \$6,143.49 | 2.06\% |
| Mazda | 626 | \$5,596.02 | 2.34\% |
| Nissan | Altima | \$4,408.41 | 2.09\% |
| Chevrolet | Impala | \$5,347.94 | 2.27\% |
| Hyundai | XG350 | \$4,172.73 | 2.15\% |
| Kia | Amanti | \$4,695.59 | 2.30\% |
|  | Total Small Rid-Range Cars | \$6,129.82 | 2.21\% |
| Chevrolet | SSR | \$7,625.89 | 2.18\% |
| Honda | Ridgeline | \$6,919.08 | 2.35\% |
| GMC | Canyon | \$5,686.68 | 2.36\% |
| GMC | Sonoma | \$5,013.27 | 2.09\% |
| Nissan | Frontier | \$4,171.11 | 2.10\% |


| Toyota | Tacoma | \$4,624.95 | 2.33\% |
| :---: | :---: | :---: | :---: |
| Chevrolet | Colorado | \$4,342.06 | 2.10\% |
| Mitsubishi | Raider | \$4,281.34 | 2.18\% |
| Mazda | B-Series | \$4,347.56 | 2.07\% |
| Dodge | Dakota | \$4,063.14 | 2.33\% |
| Ford | Ranger | \$4,107.49 | 2.26\% |
| Chevrolet | S10 | \$2,897.68 | 2.16\% |
|  | Total Small Pickup | \$4,840.02 | 2.21\% |
| Cadillac | Escalade EXT | \$10,477.08 | 2.32\% |
| Chevrolet | Avalanche | \$10,425.47 | 2.25\% |
| Lincoln | Mark LT | \$8,049.04 | 2.16\% |
|  | Total Specialty Utility Pickup | \$9,650.53 | 2.24\% |
| Mazda | RX8 | \$7,676.98 | 2.23\% |
| Nissan | 350Z | \$7,398.60 | 2.16\% |
| Audi | A3 | \$6,302.35 | 2.16\% |
| Mitsubishi | Eclipse Spyder | \$5,138.55 | 2.08\% |
| Mitsubishi | Eclipse | \$6,858.08 | 2.36\% |
| Pontiac | GTO | \$6,342.55 | 2.18\% |
| Toyota | Celica | \$6,123.87 | 2.24\% |
| Mini | Mini Cooper S | \$7,251.59 | 2.36\% |
| Acura | RSX | \$7,185.77 | 2.37\% |
| Pontiac | Solstice | \$6,115.93 | 2.13\% |
| Mini | Mini Cooper | \$6,647.62 | 2.19\% |
| Ford | Mustang | \$6,831.69 | 2.15\% |
| Toyota | MR2 Spyder | \$5,838.86 | 2.14\% |
| Mazda | MX-5 Miata | \$5,802.63 | 2.17\% |
| Honda | S2000 | \$5,387.93 | 2.29\% |
| Hyundai | Tiburon | \$6,546.63 | 2.37\% |
| Pontiac | Firebird | \$5,003.05 | 2.25\% |
| Chevrolet | Camaro | \$5,159.13 | 2.24\% |
|  | Total Touring | \$6,311.77 | 2.23\% |
| Toyota | Avalon | \$8,956.63 | 2.27\% |
| Buick | Lucerne | \$6,630.78 | 2.08\% |
| Pontiac | Bonneville | \$6,946.24 | 2.13\% |
| Chrysler | Concorde | \$6,498.15 | 2.32\% |
| Mercury | Grand Marquis | \$6,964.55 | 2.37\% |
| Ford | Crown Victoria | \$6,977.65 | 2.32\% |
| Buick | LeSabre | \$5,589.70 | 2.23\% |
|  | Total Traditional Car | \$6,937.67 | 2.25\% |
| Maybach | Maybach | \$69,623.26 | 2.34\% |
| Rolls-Royce | Rolls-Royce | \$61,987.58 | 2.13\% |
| Bentley | Bentley | \$62,416.00 | 2.18\% |
| Porsche | Carrera GT | \$19,040.81 | 2.26\% |
| Lamborghini | Lamborghini | \$10,108.15 | 2.08\% |
| Ferrar | Ferrari | \$11,211.55 | 2.38\% |
| Ford | GT | \$9,353.63 | 2.09\% |

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| Aston <br> Martin | Aston Martin |  |  |
| :--- | :--- | :--- | :--- |
|  | Total Ultra Luxury | $\$ 10,671.08$ | $2.26 \%$ |
|  |  | $\$ 31,801.51$ | $\mathbf{2 . 2 2 \%}$ |
| Lexus | GX 470 | $\$ 10,831.91$ | $2.28 \%$ |
| Land Rover | Discovery | $\$ 1,794.14$ | $2.30 \%$ |
| Land Rover | LR3 | $\$ 12,616.76$ | $2.28 \%$ |
| Infiniti | QX4 | $\$ 7,989.78$ | $2.13 \%$ |
| Land Rover | Range Rover Sport | $\$ 10,799.74$ | $2.17 \%$ |
| Lincoln | Aviator | $\$ 9,965.28$ | $2.22 \%$ |
| Mercury | Mountaineer | $\$ 9,346.19$ | $2.34 \%$ |
| Subaru | B9 Tribeca | $\$ 7,775.20$ | $2.36 \%$ |
| GMC | Envoy | $\$ 9,247.17$ | $2.09 \%$ |
| Buick | Rainier | $\$ 8,099.05$ | $2.11 \%$ |
| Saab | 9-7X | $\$ 6,751.84$ | $2.18 \%$ |
| Hummer | H3 | $\$ 8,498.38$ | $2.11 \%$ |
|  | Total Upper Mid-Range SUV | $\$ 9,476.29$ | $2.21 \%$ |
|  |  |  |  |
| Acura | NSX | $\$ 17,952.64$ | $2.10 \%$ |
| M-Benz | SC 430 | $\$ 11,765.12$ | $2.09 \%$ |
| Cadillac | XLR | $\$ 11,745.33$ | $2.19 \%$ |
| Jaguar | XK | $\$ 11,976.30$ | $2.08 \%$ |
| Porsche | 911 Carrera 4 | $\$ 9,120.08$ | $2.13 \%$ |
| Porsche | 911 Carrera | $\$ 9,796.95$ | $2.18 \%$ |
| M-Benz | SL Coupe/Roadster | $\$ 10,018.15$ | $2.21 \%$ |
| M-Benz | CL class | $\$ 10,603.23$ | $2.23 \%$ |
| BMW | G Series | $\$ 8,428.22$ | $2.15 \%$ |
| Lotus | Lotus | $\$ 5,900.37$ | $2.15 \%$ |
| Dodge | Viper | $\$ 5,528.73$ | $2.15 \%$ |
|  | Total Upper Premium |  | $\$ 10,257.74$ |
|  | Sportscars | $2.15 \%$ |  |
|  |  | $\$ 10,725.14$ | $2.51 \%$ |
|  | Industry Straight Average |  |  |

## CHAPTER 7 -- Manufacturing

Anywhere from 20 to 50 percent of a vehicle's transaction price goes toward manufacturing that vehicle. A shift of barely a percentage point, however, can mean significantly higher wholesale profits, thus the reason large pickups and SUVs were so lucrative for automakers.

The research looked at plant efficiency, energy use and the energy that has been transferred from the automaker to suppliers. As mentioned, Toyota has claimed a 30 percent reduction of energy requirements to build vehicles in Japan. Missing from that percentage is the off-loading of nearly all and in some cases more energy requirements to suppliers who are building fullmodule components to be placed into the assembly process.

We also looked at the energy requirements for plant employees. For example, at one of the largest Japanese plants, virtually all workers use mass transit to reach their work place. The same

## Dust to Dust Energy Report -- Automotive

manufacturer in the U.S. Southeast has workers who all drive personal vehicles to the plant, typically using cars and trucks with moderate to low fuel economy. The differences can be significant. The domestically built Honda Accord has an employee energy use of approximately $\$ 1.92$ per day while the energy requirement to get a worker to the Japanese Accord plant is less than 18 cents per day.

This particular cost is not included in the retail price of the vehicles because the cost is borne by the worker from his or her paycheck. But the energy cost is a social one.

The direct cost to manufacture each of the models listed is between 35 and 40 percent of the dollar figure. For example, the Chevrolet Aveo manufacturing cost that Chevrolet or General Motors has to bear is $\$ 1,312$ per vehicle. The total manufacturing cost is $\$ 3,116$ including worker transportation patterns, infrastructure support (such as roads), fuel for worker vehicles and scores of other energy consuming components.

Again, as we've seen with other aspects of this study, the first buyer and the automaker do not have to pay for much of the social energy expenditure. This is passed on to workers, suppliers and their workers, society in general (mass transit, for example) and other third parties.

## Dust to Dust Energy Report -- Automotive

| Division | Model | Manufacturing Veh Cost <br> Share Tran Prc | Manufacturing Share Tran Prc |
| :---: | :---: | :---: | :---: |
| Kia | Rio | \$3,928 | 30.34\% |
| Hyundai | Accent | \$3,473 | 27.42\% |
| Chevrolet | Aveo | \$3,116 | 24.68\% |
| Toyota | Echo | \$2,864 | 25.53\% |
|  | Total Budget Cars | \$3,345 | 26.99\% |
| Chevrolet | Cobalt | \$4,128 | 24.58\% |
| Toyota | Matrix ** | \$4,121 | 23.66\% |
| Mazda | Mazda3 | \$3,992 | 24.38\% |
| Nissan | Sentra | \$3,921 | 24.55\% |
| Suzuki | Aerio | \$3,619 | 23.95\% |
| Mitsubishi | Lancer | \$3,555 | 21.23\% |
| Kia | Spectra | \$3,521 | 22.51\% |
| Scion | tC | \$3,441 | 20.31\% |
| Suzuki | Forenza | \$3,421 | 21.22\% |
| Ford | Focus | \$3,271 | 19.98\% |
| Mazda | Protégé | \$3,147 | 21.51\% |
| Pontiac | Sunfire | \$3,087 | 19.38\% |
| Chevrolet | Cavalier | \$3,086 | 19.68\% |
| Scion | xA | \$2,997 | 22.79\% |
| Toyota | Corolla | \$2,983 | 18.79\% |
| Dodge | Neon | \$2,966 | 19.23\% |
| Hyundai | Elantra | \$2,947 | 19.22\% |
| Saturn | Ion | \$2,888 | 19.25\% |
| Ford | Escort | \$2,315 | 15.94\% |
| Scion | xB | \$1,947 | 13.01\% |
|  | Total Economy Cars | \$3,268 | 20.76\% |
| Nissan | Xterra | \$8,237 | 33.58\% |
| Isuzu | Trooper | \$7,777 | 29.32\% |
| Mazda | Mazda5 | \$6,843 | 36.51\% |
| Isuzu | Rodeo | \$6,281 | 32.25\% |
| Suzuki | XL-7 | \$6,018 | 23.81\% |
| Suzuki | Grand Vitara | \$5,762 | 24.37\% |
| Kia | Sorento | \$5,377 | 22.01\% |
| Chevrolet | Blazer | \$5,278 | 26.04\% |
| Suzuki | Vitara | \$5,121 | 27.04\% |
| Isuzu | Rodeo Sport | \$4,991 | 25.52\% |
| Kia | Sportage | \$4,761 | 22.55\% |
| Jeep | Liberty | \$4,479 | 17.17\% |
| Chevrolet | Tracker | \$2,828 | 15.23\% |
| Jeep | Wrangler | \$2,461 | 9.70\% |
|  | TtI Entry Level SUVs | \$5,444 | 24.65\% |


| Mitsubishi | Outlander | \$9,234 | 40.74\% |
| :---: | :---: | :---: | :---: |
| Hyundai | Tucson | \$9,026 | 40.25\% |
| Mazda | Tribute | \$9,011 | 38.91\% |
| Hyundai | Santa Fe | \$8,227 | 33.07\% |
| Pontiac | Torrent | \$8,043 | 34.93\% |
| Ford | Escape | \$7,947 | 33.64\% |
| Mercury | Mariner | \$7,938 | 33.16\% |
| Toyota | RAV4 | \$7,937 | 33.56\% |
| Saturn | Vue | \$7,527 | 33.89\% |
| Chevrolet | Equinox | \$7,421 | 30.57\% |
| Honda | Element | \$7,361 | 37.28\% |
| Pontiac | Aztek | \$6,282 | 28.29\% |
| Honda | CR-V | \$6,021 | 24.56\% |
|  | TtI Entry Level Sportwagons | \$7,844 | 34.07\% |
| Nissan | Titan | \$10,964 | 34.89\% |
| Toyota | Tundra | \$10,223 | 33.34\% |
| Dodge | Ram pickup | \$10,121 | 26.21\% |
| Chevrolet | Silverado | \$9,983 | 30.49\% |
| GMC | Sierra | \$9,983 | 28.34\% |
| Ford | F Series | \$9,746 | 25.90\% |
|  | Ttl Full Size Pickup | \$10,170 | 29.86\% |
| GMC | Savana/G Van | \$10,967 | 41.59\% |
| Ford | Econoline/Club Wagon | \$10,946 | 36.44\% |
| GMC | Express/G Van | \$10,114 | 36.62\% |
| Dodge | Sprinter Van | \$9,861 | 28.47\% |
| Dodge | Ram Van | \$9,237 | 36.05\% |
| Ford | Econoline van | \$8,943 | 31.24\% |
|  | Full Size Van | \$10,011 | 35.07\% |
| Honda | Accord Hybrid | \$13,424 | 44.43\% |
| Toyota | Prius | \$13,238 | 57.20\% |
| Honda | Civic Hybrid | \$13,192 | 55.83\% |
| Ford | Escape Hybrid | \$12,863 | 48.59\% |
| Mercury | Mariner Hybrid | \$12,849 | 45.52\% |
| Honda | Insight | \$11,974 | 59.18\% |
| Lexus | RX 400h | \$31,627 | 68.43\% |
| Toyota | Highlander Hybrid | \$20,244 | 55.58\% |
|  | Ttl Hybrids | \$16,176 | 54.35\% |
| Volkswagen | Phaeton | \$45,686 | 45.95\% |
| Audi | allroad quattro | \$22,798 | 50.05\% |
| Audi | A6 | \$20,223 | 39.35\% |
| Lexus | LS 430 | \$19,287 | 34.61\% |
| Lexus | GS 430 | \$17,993 | 35.74\% |
| Infiniti | Q45 | \$17,288 | 30.42\% |
| Jaguar | S-Type | \$16,255 | 35.62\% |
| Infiniti | M45 | \$15,793 | 34.60\% |


| Lexus | GS 300 | \$15,733 | 35.43\% |
| :---: | :---: | :---: | :---: |
| Cadillac | DTS | \$14,143 | 30.39\% |
| Cadillac | DeVille | \$13,792 | 33.34\% |
| M-Benz | E class | \$13,497 | 21.82\% |
| Cadillac | Seville | \$13,468 | 32.66\% |
| Volvo | 80 series | \$13,449 | 35.21\% |
| Cadillac | STS | \$12,937 | 27.63\% |
| BMW | 5 Series | \$12,793 | 31.82\% |
| Acura | RL | \$11,254 | 21.91\% |
| Lincoln | Town Car | \$11,231 | 24.80\% |
| BMW | M3 | \$11,111 | 23.69\% |
|  | Total Luxury Car | \$16,775 | 32.90\% |
| Volkswagen | Golf | \$10,989 | 50.76\% |
| Volkswagen | Golf GTI | \$11,246 | 45.32\% |
| Saturn | L series | \$10,324 | 53.03\% |
| Honda | Civic | \$9,861 | 44.18\% |
| Chevrolet | HHR | \$17,442 | 97.37\% |
| Pontiac | G6 | \$9,543 | 47.00\% |
| Chevrolet | Classic | \$9,245 | 47.09\% |
| Subaru | Impreza | \$9,064 | 38.38\% |
| Pontiac | Grand Am | \$9,062 | 41.29\% |
| Ford | Fusion | \$8,973 | 44.35\% |
| Mercury | Milan | \$8,973 | 41.63\% |
| Dodge | Stratus | \$8,821 | 45.41\% |
| Kia | Optima | \$8,124 | 46.27\% |
| Hyundai | Sonata | \$8,067 | 40.86\% |
| Suzuki | Verona | \$7,773 | 41.47\% |
| Volkswagen | Beetle | \$7,448 | 37.44\% |
| Pontiac | Vibe | \$4,121 | 22.33\% |
| Chevrolet | Malibu | \$7,819 | 34.84\% |
| Chrysler | PT Cruiser | \$6,568 | 28.39\% |
| Chrysler | Sebring | \$5,229 | 28.27\% |
|  | TtI Lower Mid-Range Cars | \$8,935 | 43.78\% |
| Nissan | Pathfinder | \$9,046 | 27.48\% |
| Toyota | 4 Runner | \$8,937 | 24.24\% |
| Mitsubishi | Montero | \$8,869 | 25.92\% |
| Mitsubishi | Montero Sport | \$8,651 | 29.41\% |
| Isuzu | Axiom | \$7,069 | 24.57\% |
| Land Rover | Freelander | \$6,821 | 26.88\% |
| Isuzu | Ascender | \$6,238 | 23.51\% |
| Jeep | Commander | \$6,237 | 16.96\% |
| Jeep | Grand Cherokee | \$6,091 | 15.22\% |
| Jeep | Grand Cherokee SRT-8 | \$6,943 | 16.56\% |
| Dodge | Durango | \$5,821 | 18.41\% |
| Ford | Explorer | \$5,719 | 18.20\% |
| Chevrolet | TrailBlazer | \$5,554 | 20.40\% |
|  | TtI Lower Mid-Range SUV | \$7,077 | 22.13\% |


| Toyota | Sequoia | \$14,963 | 35.70\% |
| :---: | :---: | :---: | :---: |
| Nissan | Armada | \$14,056 | 35.37\% |
| Ford | Excursion | \$13,462 | 27.85\% |
| Chevrolet | Suburban | \$12,768 | 31.08\% |
| GMC | Yukon XL | \$12,762 | 25.59\% |
| Ford | Expedition | \$12,461 | 27.98\% |
| Chevrolet | Tahoe | \$11,967 | 30.91\% |
| GMC | Yukon | \$11,962 | 28.42\% |
|  | Total Large SUV | \$13,050 | 30.36\% |
| Chrysler | Pacifica | \$11,327 | 37.49\% |
| Nissan | Murano | \$10,226 | 33.83\% |
| Toyota | Highlander | \$10,144 | 34.42\% |
| Ford | Freestyle/Windstar | \$10,110 | 37.29\% |
| Buick | Rendezvous | \$9,747 | 35.27\% |
| Honda | Pilot | \$8,953 | 28.03\% |
| Mitsubishi | Endeavor | \$8,043 | 25.34\% |
|  | Total Mid-Range Sportwagons | \$9,793 | 33.09\% |
| Volkswagen | EuroVan/T4 | \$9,347 | 25.45\% |
| Honda | Odyssey | \$9,236 | 26.64\% |
| Pontiac | Montana SV6 | \$9,124 | 35.49\% |
| Chrysler | Town \& Country | \$9,038 | 26.26\% |
| Buick | Terraza | \$9,011 | 27.77\% |
| Dodge | Caravan/Grand Caravan | \$8,886 | 33.94\% |
| Toyota | Sienna | \$8,883 | 25.55\% |
| Chevrolet | Venture | \$8,734 | 35.92\% |
| Saturn | Relay | \$8,732 | 31.93\% |
| Pontiac | Montana | \$8,729 | 34.35\% |
| Nissan | Quest | \$8,629 | 27.42\% |
| Chevrolet | Uplander | \$8,627 | 26.62\% |
| Ford | Freestar | \$8,429 | 37.91\% |
| Mercury | Monterey | \$8,429 | 30.90\% |
| Kia | Sedona | \$8,124 | 32.67\% |
| Mazda | MPV | \$7,956 | 29.33\% |
| GMC | Safari | \$7,028 | 30.37\% |
| Chevrolet | Astro | \$7,027 | 28.37\% |
|  | Total Minivans | \$8,554 | 30.38\% |
| Volvo | 70 series | \$10,114 | 26.68\% |
| Volvo | 60 series | \$9,244 | 25.99\% |
| Mercury | Zephyr | \$8,947 | 31.11\% |
| Acura | TL | \$8,647 | 25.32\% |
| Acura | CL | \$8,238 | 25.25\% |
| Lincoln | LS | \$8,219 | 23.01\% |
| Jaguar | X-Type | \$7,776 | 23.48\% |
| Lexus | ES 330 | \$7,546 | 23.93\% |
| Lexus | IS 300 | \$7,468 | 21.51\% |
| Infiniti | G35 | \$7,241 | 22.11\% |
| M-Benz | C class | \$6,924 | 17.96\% |


| Cadillac | CTS | \$6,847 | 21.56\% |
| :---: | :---: | :---: | :---: |
| BMW | 330 | \$6,586 | 18.67\% |
| Buick | Park Avenue | \$6,341 | 16.52\% |
| BMW | 325 | \$6,237 | 16.91\% |
| Saab | 9-5 | \$6,231 | 17.58\% |
|  | Total Near Luxury Cars | \$7,663 | 22.35\% |
| Audi | A8 | \$20,227 | 22.54\% |
| M-Benz | S class | \$14,949 | 12.02\% |
| Maserati | Maserati | \$12,446 | 10.83\% |
| BMW | 7 Series | \$11,962 | 11.14\% |
| Jaguar | XJ | \$11,347 | 14.63\% |
|  | Total Premium Cars | \$14,186 | 14.23\% |
| Mercury | Montego | \$9,223 | 33.49\% |
| Buick | LaCrosse | \$9,147 | 32.76\% |
| Volkswagen | Passat | \$8,361 | 27.81\% |
| Dodge | Magnum | \$8,227 | 29.04\% |
| Ford | Five Hundred | \$8,223 | 35.46\% |
| Dodge | Charger | \$8,042 | 32.56\% |
| Nissan | Maxima | \$8,009 | 28.49\% |
| Chrysler | 300/300M | \$7,992 | 26.00\% |
| Mitsubishi | Diamante | \$7,872 | 29.69\% |
| Volvo | 40 series | \$7,728 | 30.41\% |
| Infiniti | I30/I35 | \$7,541 | 25.27\% |
| Mazda | Millenia | \$7,342 | 26.58\% |
| Audi | A4/S4 | \$7,228 | 19.81\% |
| Audi | S4 | \$7,777 | 13.80\% |
| Acura | TSX | \$7,029 | 24.46\% |
| Saab | 9-3 | \$6,666 | 22.12\% |
| Saab | 9-2 | \$6,326 | 24.55\% |
| Buick | Regal | \$4,753 | 20.21\% |
|  | Total Premium Mid-Range Cars | \$7,638 | 26.81\% |
| M-Benz | SLK class | \$16,223 | 36.14\% |
| M-Benz | CLS class | \$14,944 | 23.82\% |
| M-Benz | CLK class | \$14,227 | 26.62\% |
| Porsche | Boxster | \$13,135 | 24.96\% |
| Chevrolet | Corvette | \$12,868 | 21.36\% |
| Audi | TT | \$11,279 | 27.23\% |
| BMW | Z8 | \$11,136 | 22.15\% |
| BMW | Z4 | \$10,117 | 26.19\% |
| Ford | Thunderbird | \$6,017 | 16.59\% |
| Chrysler | Crossfire | \$5,391 | 17.27\% |
|  | Total Premium Sporty Cars | \$11,534 | 24.23\% |
| Porsche | Cayenne | \$9,063 | 8.94\% |
| Volkswagen | Touareg | \$16,844 | 41.42\% |
| Land Rover | Range Rover | \$15,383 | 17.37\% |
| M-Benz | G class | \$15,119 | 16.38\% |

## Dust to Dust Energy Report -- Automotive

| Hummer | H1 | \$14,281 | 10.46\% |
| :---: | :---: | :---: | :---: |
| Lexus | LX 470 | \$13,157 | 19.88\% |
| Cadillac | Escalade ESV | \$13,025 | 18.51\% |
| Toyota | Land Cruiser | \$12,973 | 23.86\% |
| Hummer | H2 | \$12,332 | 22.51\% |
| Cadillac | Escalade | \$11,216 | 19.10\% |
| Lincoln | Navigator | \$10,662 | 20.50\% |
|  | Total Premium SUV | \$13,096 | 19.90\% |
| Volvo | XC90 | \$13,546 | 29.27\% |
| Lexus | RX330 | \$13,471 | 36.20\% |
| Infiniti | FX35 | \$12,343 | 31.47\% |
| Infiniti | FX45 | \$13,089 | 26.55\% |
| M-Benz | R class | \$12,062 | 23.48\% |
| Volvo | 50 series | \$11,967 | 41.91\% |
| Acura | MDX | \$11,592 | 27.26\% |
| Cadillac | SRX | \$11,337 | 25.82\% |
| M-Benz | M class | \$10,111 | 22.11\% |
| BMW | X5 | \$9,648 | 14.21\% |
| BMW | X3 | \$9,226 | 27.77\% |
|  | Total Premium Sportwagons | \$11,672 | 27.82\% |
| Honda | Accord | \$8,882 | 30.45\% |
| Volkswagen | Jetta wagon | \$8,337 | 38.38\% |
| Volkswagen | Jetta | \$8,214 | 34.90\% |
| Toyota | Camry | \$7,961 | 30.12\% |
| Subaru | Baja | \$7,779 | 32.66\% |
| Subaru | Legacy | \$7,534 | 25.61\% |
| Subaru | Forester | \$7,438 | 28.24\% |
| Subaru | Outback | \$7,236 | 23.25\% |
| Mazda | Mazda6 | \$7,319 | 28.62\% |
| Dodge | Intrepid | \$7,221 | 36.80\% |
| Chevrolet | Monte Carlo | \$6,137 | 22.85\% |
| Mitsubishi | Galant | \$5,969 | 24.38\% |
| Pontiac | Grand Prix | \$5,968 | 22.49\% |
| Buick | Century | \$5,928 | 30.12\% |
| Mercury | Sable | \$5,897 | 29.68\% |
| Ford | Taurus | \$5,893 | 29.86\% |
| Mazda | 626 | \$5,691 | 28.40\% |
| Nissan | Altima | \$5,628 | 22.25\% |
| Chevrolet | Impala | \$5,529 | 21.76\% |
| Hyundai | XG350 | \$5,237 | 22.65\% |
| Kia | Amanti | \$5,146 | 22.50\% |
|  | Total Small Rid-Range Cars | \$6,712 | 27.90\% |
| Chevrolet | SSR | \$9,949 | 30.78\% |
| Honda | Ridgeline | \$7,363 | 24.42\% |
| GMC | Canyon | \$5,229 | 24.46\% |
| GMC | Sonoma | \$5,229 | 23.69\% |
| Nissan | Frontier | \$4,726 | 19.90\% |


| Toyota | Tacoma | \$4,673 | 27.67\% |
| :---: | :---: | :---: | :---: |
| Chevrolet | Colorado | \$4,583 | 20.54\% |
| Mitsubishi | Raider | \$4,581 | 15.45\% |
| Mazda | B-Series | \$4,434 | 20.39\% |
| Dodge | Dakota | \$4,131 | 16.68\% |
| Ford | Ranger | \$3,946 | 20.40\% |
| Chevrolet | S10 | \$3,175 | 17.36\% |
|  | Total Small Pickup | \$5,168 | 21.81\% |
| Cadillac | Escalade EXT | \$8,344 | 14.66\% |
| Chevrolet | Avalanche | \$8,061 | 24.76\% |
| Lincoln | Mark LT | \$7,919 | 19.59\% |
|  | Total Specialty Utility Pickup | \$8,108 | 19.67\% |
| Mazda | RX8 | \$10,114 | 36.98\% |
| Nissan | 350Z | \$8,934 | 24.66\% |
| Audi | A3 | \$8,541 | 28.18\% |
| Mitsubishi | Eclipse Spyder | \$8,471 | 27.20\% |
| Mitsubishi | Eclipse | \$8,233 | 38.90\% |
| Pontiac | GTO | \$8,127 | 29.52\% |
| Toyota | Celica | \$8,021 | 37.08\% |
| Mini | Mini Cooper S | \$7,773 | 36.42\% |
| Acura | RSX | \$7,773 | 34.46\% |
| Pontiac | Solstice | \$7,661 | 35.85\% |
| Mini | Mini Cooper | \$7,315 | 33.72\% |
| Ford | Mustang | \$7,163 | 25.81\% |
| Toyota | MR2 Spyder | \$6,856 | 29.72\% |
| Mazda | MX-5 Miata | \$5,992 | 24.51\% |
| Honda | S2000 | \$5,928 | 19.22\% |
| Hyundai | Tiburon | \$5,862 | 33.23\% |
| Pontiac | Firebird | \$5,244 | 21.12\% |
| Chevrolet | Camaro | \$5,238 | 20.43\% |
|  | Total Touring | \$7,403 | 29.84\% |
| Toyota | Avalon | \$8,016 | 26.42\% |
| Buick | Lucerne | \$7,342 | 22.25\% |
| Pontiac | Bonneville | \$7,261 | 25.37\% |
| Chrysler | Concorde | \$6,239 | 23.47\% |
| Mercury | Grand Marquis | \$5,777 | 22.44\% |
| Ford | Crown Victoria | \$5,773 | 24.83\% |
| Buick | LeSabre | \$5,591 | 22.44\% |
|  | Total Traditional Car | \$6,571 | 23.89\% |
| Maybach | Maybach | \$47,192 | 12.44\% |
| Rolls-Royce | Rolls-Royce | \$43,435 | 13.19\% |
| Bentley | Bentley | \$43,008 | 24.93\% |
| Porsche | Carrera GT | \$18,448 | 4.00\% |
| Lamborghini | Lamborghini | \$16,333 | 8.12\% |
| Ferrar | Ferrari | \$16,143 | 6.32\% |
| Ford | GT | \$15,690 | 11.47\% |

## Dust to Dust Energy Report -- Automotive

| Aston |  |  |  |
| :---: | :---: | :---: | :---: |
| Martin | Aston Martin | \$12,338 | 5.11\% |
|  | Total Ultra Luxury | \$26,573 | 10.70\% |
| Lexus | GX 470 | \$10,946 | 24.75\% |
| Land Rover | Discovery | \$10,288 | 23.20\% |
| Land Rover | LR3 | \$10,143 | 21.41\% |
| Infiniti | QX4 | \$10,117 | 23.69\% |
| Land Rover | Range Rover Sport | \$9,862 | 15.08\% |
| Lincoln | Aviator | \$9,563 | 24.59\% |
| Mercury | Mountaineer | \$9,517 | 29.59\% |
| Subaru | B9 Tribeca | \$9,128 | 28.37\% |
| GMC | Envoy | \$8,946 | 25.21\% |
| Buick | Rainier | \$8,882 | 29.02\% |
| Saab | 9-7X | \$8,837 | 22.53\% |
| Hummer | H3 | \$7,943 | 24.74\% |
|  | Total Upper Mid-Range SUV | \$9,514 | 24.35\% |
| Acura | NSX | \$18,142 | 19.88\% |
| M-Benz | SC 430 | \$13,881 | 21.69\% |
| Cadillac | XLR | \$13,349 | 17.51\% |
| Jaguar | XK | \$12,461 | 15.89\% |
| Porsche | 911 Carrera 4 | \$11,532 | 13.34\% |
| Porsche | 911 Carrera | \$11,155 | 15.89\% |
| M-Benz | SL Coupe/Roadster | \$10,944 | 6.60\% |
| M-Benz | CL class | \$10,319 | 8.80\% |
| BMW | 6 Series | \$9,237 | 13.40\% |
| Lotus | Lotus | \$9,237 | 18.97\% |
| Dodge | Viper | \$8,867 | 10.48\% |
|  | Total Upper Premium Sportscars | \$11,739 | 14.77\% |
|  |  |  |  |
|  | Industry Straight Average | \$10,191 | 29.65\% |

## Dust to Dust Energy Report -- Automotive

## CHAPTER 8 - Administrative Support

Over and above the manufacturing and supplier employees, each auto company needs extensive staffs for administration, marketing, secretarial, managerial and executive employees. (In all, about 130 data points.)

As a share of a vehicle's price, the energy cost for each model is fairly consistent in the 0.18 to 0.22 percent range. The exception is currently the Hybrid segment where administrative and related energy costs are twice the industry average.

The reasons for the difference: New products and especially technologically advanced ones require closer monitoring, more customer-service staffing, increases in quality control technicians, more training for both internal (e.g. manufacturing) and external (e.g. dealership technicians) service industries.

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Once again, older technology requires less of this type of support and financial cost related to energy consumption.

Country of manufacture also plays a significant roll in these social energy costs. For a worker in Germany, for example, a manufacturer needs to pay a higher wage to cover energy-related (and clearly other) cost of living than in the Southern U.S. where electricity is less expensive.

Interestingly, however, manufacturers in as competitive market as the U.S. must hold such expenses to a fairly consistent level as a share of total energy costs.

And workers compensate similarly. As a share of total family budget, energy requirements in Japan and much of Europe are higher so housing (among many other considerations) is smaller than in the U.S.

The dollar cost, however, can be dramatically different for different segments of vehicles. While only an average of $\$ 235.14$ per vehicle in budget cars, it is nearly $\$ 1,265$ dollars for premium-car segment vehicles. Part of this is a function of volume and having the ability to spread the cost of support administration over fewer or more units.

Even within the category, employee administration can vary significantly based on the ability of such staffs to function in multiple capacities for multiple car lines. Honda spends the least per unit in the entry-level Sportwagon category while Mitsubishi Outlander had a similar share of

## Dust to Dust Energy Report -- Automotive

energy costs as a share of overall energy consumption but a per unit cost about 80 percent higher (\$729 per unit vs. \$408 per Honda unit).

The Mercedes-Benz Maybach holds high ground at \$5,328 per unit of energy support for customers who pay literally hundreds of thousands of dollars for a vehicle and expect a great deal of service in return. Also, clearly, this is a very limited production and sales vehicle in the U.S. so the expense cannot be spread around multiple models.

| Division | Model | Employees | Employees |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Plant/Office |  |  |
| Kia | Rio | 0.189\% | \$ | 295.17 |
| Hyundai | Accent | 0.192\% | \$ | 247.12 |
| Chevrolet | Aveo | 0.195\% | \$ | 211.76 |
| Toyota | Echo | 0.169\% | \$ | 186.50 |
|  | Total Budget Cars | 0.186\% | \$ | 235.14 |
| Chevrolet | Cobalt | 0.190\% | \$ | 325.31 |
| Toyota | Matrix ** | 0.173\% | \$ | 283.46 |
| Mazda | Mazda3 | 0.170\% | \$ | 273.15 |
| Nissan | Sentra | 0.190\% | \$ | 299.86 |
| Suzuki | Aerio | 0.201\% | \$ | 283.86 |
| Mitsubishi | Lancer | 0.196\% | \$ | 263.35 |
| Kia | Spectra | 0.198\% | \$ | 270.34 |
| Scion | tC | 0.199\% | \$ | 233.60 |
| Suzuki | Forenza | 0.184\% | \$ | 220.92 |
| Ford | Focus | 0.193\% | \$ | 261.85 |
| Mazda | Protégé | 0.198\% | \$ | 246.21 |
| Pontiac | Sunfire | 0.182\% | \$ | 216.49 |
| Chevrolet | Cavalier | 0.195\% | \$ | 224.49 |
| Scion | xA | 0.188\% | \$ | 215.72 |
| Toyota | Corolla | 0.170\% | \$ | 210.33 |
| Dodge | Neon | 0.171\% | \$ | 184.23 |
| Hyundai | Elantra | 0.176\% | \$ | 206.22 |
| Saturn | Ion | 0.187\% | \$ | 213.40 |
| Ford | Escort | 0.169\% | \$ | 184.36 |
| Scion | xB | 0.166\% | \$ | 149.92 |
|  | Total Economy Cars | 0.185\% | \$ | 238.35 |
| Nissan | Xterra | 0.179\% | \$ | 691.16 |
| Isuzu | Trooper | 0.173\% | \$ | 690.12 |
| Mazda | Mazda5 | 0.170\% | \$ | 488.22 |
| Isuzu | Rodeo | 0.193\% | \$ | 547.43 |
| Suzuki | XL-7 | 0.187\% | \$ | 455.72 |
| Suzuki | Grand Vitara | 0.173\% | \$ | 418.35 |
| Kia | Sorento | 0.181\% | \$ | 341.57 |
| Chevrolet | Blazer | 0.200\% | \$ | 541.46 |
| Suzuki | Vitara | 0.192\% | \$ | 381.27 |
| Isuzu | Rodeo Sport | 0.172\% | \$ | 341.31 |
| Kia | Sportage | 0.187\% | \$ | 347.42 |
| Jeep | Liberty | 0.165\% | \$ | 342.81 |
| Chevrolet | Tracker | 0.199\% | \$ | 211.32 |
| Jeep | Wrangler | 0.198\% | \$ | 247.55 |
|  | TtI Entry Level SUVs | 0.184\% | \$ | 431.84 |


| Mitsubishi | Outlander | 0.176\% | \$ | 729.92 |
| :---: | :---: | :---: | :---: | :---: |
| Hyundai | Tucson | 0.189\% | \$ | 611.27 |
| Mazda | Tribute | 0.176\% | \$ | 595.52 |
| Hyundai | Santa Fe | 0.170\% | \$ | 518.31 |
| Pontiac | Torrent | 0.177\% | \$ | 566.02 |
| Ford | Escape | 0.174\% | \$ | 546.39 |
| Mercury | Mariner | 0.194\% | \$ | 570.71 |
| Toyota | RAV4 | 0.182\% | \$ | 574.34 |
| Saturn | Vue | 0.181\% | \$ | 538.33 |
| Chevrolet | Equinox | 0.198\% | \$ | 681.57 |
| Honda | Element | 0.182\% | \$ | 466.89 |
| Pontiac | Aztek | 0.171\% | \$ | 442.92 |
| Honda | CR-V | 0.177\% | \$ | 408.03 |
|  | TtI Entry Level Sportwagons | 0.181\% | \$ | 557.71 |
| Nissan | Titan | 0.187\% | \$ | 850.39 |
| Toyota | Tundra | 0.170\% | \$ | 814.67 |
| Dodge | Ram pickup | 0.170\% | \$ | 975.45 |
| Chevrolet | Silverado | 0.166\% | \$ | 972.05 |
| GMC | Sierra | 0.182\% | \$ | 1,034.53 |
| Ford | F Series | 0.166\% | \$ | 1,064.12 |
|  | TtI Full Size Pickup | 0.174\% | \$ | 951.87 |
| GMC | Savana/G Van | 0.180\% | \$ | 1,317.81 |
| Ford | Econoline/Club Wagon | 0.173\% | \$ | 1,199.07 |
| GMC | Express/G Van | 0.171\% | \$ | 1,073.90 |
| Dodge | Sprinter Van | 0.180\% | \$ | 1,659.74 |
| Dodge | Ram Van | 0.172\% | \$ | 885.13 |
| Ford | Econoline van | 0.185\% | \$ | 1,141.00 |
|  | Full Size Van | 0.177\% | \$ | 1,212.77 |
| Honda | Accord Hybrid | 0.231\% | \$ | 892.21 |
| Toyota | Prius | 0.477\% | \$ | 1,687.75 |
| Honda | Civic Hybrid | 0.345\% | \$ | 1,263.23 |
| Ford | Escape Hybrid | 0.226\% | \$ | 1,013.87 |
| Mercury | Mariner Hybrid | 0.229\% | \$ | 1,001.12 |
| Honda | Insight | 0.194\% | \$ | 621.43 |
| Lexus | RX 400h | 0.304\% | \$ | 2,309.14 |
| Toyota | Highlander Hybrid | 0.195\% | \$ | 748.07 |
|  | Ttl Hybrids | 0.275\% | \$ | 1,192.10 |
| Volkswagen | Phaeton | 0.186\% | \$ | 5,026.15 |
| Audi | allroad quattro | 0.174\% | \$ | 1,966.62 |
| Audi | A6 | 0.181\% | \$ | 1,697.89 |
| Lexus | LS 430 | 0.174\% | \$ | 1,836.71 |
| Lexus | GS 430 | 0.191\% | \$ | 1,526.65 |
| Infiniti | Q45 | 0.186\% | \$ | 1,586.27 |
| Jaguar | S-Type | 0.170\% | \$ | 1,119.03 |
| Infiniti | M45 | 0.182\% | \$ | 888.85 |
| Lexus | GS 300 | 0.190\% | \$ | 961.08 |


| Cadillac | DTS | 0.173\% | \$ 1,140.94 |
| :---: | :---: | :---: | :---: |
| Cadillac | DeVille | 0.184\% | \$ 1,264.34 |
| M-Benz | E class | 0.188\% | \$ 1,594.25 |
| Cadillac | Seville | 0.197\% | \$ 1,054.89 |
| Volvo | 80 series | 0.172\% | \$ 1,146.81 |
| Cadillac | STS | 0.171\% | \$ 1,172.75 |
| BMW | 5 Series | 0.183\% | \$ 1,189.37 |
| Acura | RL | 0.191\% | \$ 865.18 |
| Lincoln | Town Car | 0.194\% | \$ 1,171.08 |
| BMW | M3 | 0.187\% | \$ 729.21 |
|  | Total Luxury Car | 0.183\% | \$ 1,470.43 |
| Volkswagen | Golf | 0.176\% | \$ 716.75 |
| Volkswagen | Golf GTI | 0.196\% | \$ 779.69 |
| Saturn | L series | 0.177\% | \$ 735.51 |
| Honda | Civic | 0.181\% | \$ 779.73 |
| Chevrolet | HHR | 0.188\% | \$ 761.57 |
| Pontiac | G6 | 0.179\% | \$ 666.59 |
| Chevrolet | Classic | 0.200\% | \$ 1,039.19 |
| Subaru | Impreza | 0.185\% | \$ 563.81 |
| Pontiac | Grand Am | 0.167\% | \$ 713.12 |
| Ford | Fusion | 0.190\% | \$ 803.37 |
| Mercury | Milan | 0.169\% | \$ 703.41 |
| Dodge | Stratus | 0.193\% | \$ 839.83 |
| Kia | Optima | 0.166\% | \$ 532.88 |
| Hyundai | Sonata | 0.180\% | \$ 577.33 |
| Suzuki | Verona | 0.198\% | \$ 574.14 |
| Volkswagen | Beetle | 0.181\% | \$ 565.77 |
| Pontiac | Vibe | 0.201\% | \$ 327.30 |
| Chevrolet | Malibu | 0.174\% | \$ 544.27 |
| Chrysler | PT Cruiser | 0.177\% | \$ 547.81 |
| Chrysler | Sebring | 0.192\% | \$ 404.10 |
|  | TtI Lower Mid-Range Cars | 0.184\% | \$ 658.81 |
| Nissan | Pathfinder | 0.180\% | \$ 631.41 |
| Toyota | 4 Runner | 0.201\% | \$ 775.93 |
| Mitsubishi | Montero | 0.166\% | \$ 567.29 |
| Mitsubishi | Montero Sport | 0.172\% | \$ 518.57 |
| Isuzu | Axiom | 0.181\% | \$ 445.91 |
| Land Rover | Freelander | 0.179\% | \$ 473.46 |
| Isuzu | Ascender | 0.189\% | \$ 465.86 |
| Jeep | Commander | 0.178\% | \$ 566.74 |
| Jeep | Grand Cherokee | 0.183\% | \$ 571.75 |
| Jeep | Grand Cherokee SRT-8 | 0.176\% | \$ 543.85 |
| Dodge | Durango | 0.171\% | \$ 449.50 |
| Ford | Explorer | 0.169\% | \$ 481.53 |
| Chevrolet | TrailBlazer | 0.195\% | \$ 497.06 |
|  | TtI Lower Mid-Range SUV | 0.180\% | \$ 537.60 |
| Toyota | Sequoia | 0.183\% | \$ 1,176.06 |


| Nissan | Armada | 0.167\% | \$ | 933.29 |
| :---: | :---: | :---: | :---: | :---: |
| Ford | Excursion | 0.180\% | \$ | 1,599.77 |
| Chevrolet | Suburban | 0.191\% | \$ | 1,627.98 |
| GMC | Yukon XL | 0.196\% | \$ | 1,663.67 |
| Ford | Expedition | 0.187\% | \$ | 1,624.18 |
| Chevrolet | Tahoe | 0.183\% | \$ | 1,440.44 |
| GMC | Yukon | 0.178\% | \$ | 1,384.82 |
|  | Total Large SUV | 0.183\% | \$ | 1,431.27 |
| Chrysler | Pacifica | 0.169\% | \$ | 859.76 |
| Nissan | Murano | 0.189\% | \$ | 844.33 |
| Toyota | Highlander | 0.173\% | \$ | 671.90 |
| Ford | Freestyle/Windstar | 0.200\% | \$ | 1,022.28 |
| Buick | Rendezvous | 0.199\% | \$ | 799.75 |
| Honda | Pilot | 0.183\% | \$ | 627.29 |
| Mitsubishi | Endeavor | 0.178\% | \$ | 537.59 |
|  | Total Mid-Range Sportwagons | 0.184\% | \$ | 766.13 |
| Volkswagen | EuroVan/T4 | 0.178\% | \$ | 649.25 |
| Honda | Odyssey | 0.184\% | \$ | 800.80 |
| Pontiac | Montana SV6 | 0.188\% | \$ | 698.83 |
| Chrysler | Town \& Country | 0.178\% | \$ | 675.17 |
| Buick | Terraza | 0.170\% | \$ | 672.97 |
| Dodge | Caravan/Grand Caravan | 0.178\% | \$ | 636.64 |
| Toyota | Sienna | 0.168\% | \$ | 578.69 |
| Chevrolet | Venture | 0.192\% | \$ | 712.01 |
| Saturn | Relay | 0.171\% | \$ | 593.67 |
| Pontiac | Montana | 0.196\% | \$ | 697.03 |
| Nissan | Quest | 0.173\% | \$ | 586.20 |
| Chevrolet | Uplander | 0.188\% | \$ | 620.96 |
| Ford | Freestar | 0.193\% | \$ | 642.81 |
| Mercury | Monterey | 0.167\% | \$ | 549.30 |
| Kia | Sedona | 0.194\% | \$ | 533.79 |
| Mazda | MPV | 0.200\% | \$ | 609.22 |
| GMC | Safari | 0.189\% | \$ | 658.52 |
| Chevrolet | Astro | 0.165\% | \$ | 583.35 |
|  | Total Minivans | 0.182\% | \$ | 638.85 |
| Volvo | 70 series | 0.177\% | \$ | 812.81 |
| Volvo | 60 series | 0.174\% | \$ | 635.56 |
| Mercury | Zephyr | 0.198\% | \$ | 778.25 |
| Acura | TL | 0.183\% | \$ | 664.10 |
| Acura | CL | 0.175\% | \$ | 643.95 |
| Lincoln | LS | 0.189\% | \$ | 594.74 |
| Jaguar | X-Type | 0.168\% | \$ | 541.84 |
| Lexus | ES 330 | 0.166\% | \$ | 528.78 |
| Lexus | IS 300 | 0.180\% | \$ | 534.46 |
| Infiniti | G35 | 0.186\% | \$ | 568.54 |
| M-Benz | C class | 0.189\% | \$ | 549.21 |
| Cadillac | CTS | 0.180\% | \$ | 483.97 |


| BMW | 330 | 0.175\% | \$ | 497.85 |
| :---: | :---: | :---: | :---: | :---: |
| Buick | Park Avenue | 0.185\% | \$ | 515.35 |
| BMW | 325 | 0.177\% | \$ | 463.31 |
| Saab | 9-5 | 0.189\% | \$ | 468.23 |
|  | Total Near Luxury Cars | 0.181\% | \$ | 580.06 |
| Audi | A8 | 0.174\% | \$ | 1,848.49 |
| M-Benz | S class | 0.167\% | \$ | 1,537.89 |
| Maserati | Maserati | 0.185\% | \$ | 915.46 |
| BMW | 7 Series | 0.198\% | \$ | 1,168.39 |
| Jaguar | XJ | 0.187\% | \$ | 843.65 |
|  | Total Premium Cars | 0.182\% | \$ | 1,262.77 |
| Mercury | Montego | 0.166\% | \$ | 571.15 |
| Buick | LaCrosse | 0.173\% | \$ | 640.81 |
| Volkswagen | Passat | 0.168\% | \$ | 661.90 |
| Dodge | Magnum | 0.200\% | \$ | 739.00 |
| Ford | Five Hundred | 0.179\% | \$ | 621.35 |
| Dodge | Charger | 0.174\% | \$ | 590.70 |
| Nissan | Maxima | 0.165\% | \$ | 625.95 |
| Chrysler | 300/300M | 0.194\% | \$ | 730.60 |
| Mitsubishi | Diamante | 0.179\% | \$ | 522.20 |
| Volvo | 40 series | 0.182\% | \$ | 559.21 |
| Infiniti | I30/I35 | 0.170\% | \$ | 591.50 |
| Mazda | Millenia | 0.186\% | \$ | 455.82 |
| Audi | A4/S4 | 0.169\% | \$ | 506.66 |
| Audi | S4 | 0.198\% | \$ | 641.36 |
| Acura | TSX | 0.191\% | \$ | 556.85 |
| Saab | 9-3 | 0.191\% | \$ | 568.71 |
| Saab | 9-2 | 0.188\% | \$ | 499.12 |
| Buick | Regal | 0.170\% | \$ | 301.43 |
|  | Total Premium Mid-Range Cars | 0.180\% | \$ | 576.91 |
| M-Benz | SLK class | 0.198\% | \$ | 1,253.48 |
| M-Benz | CLS class | 0.193\% | \$ | 1,677.63 |
| M-Benz | CLK class | 0.191\% | \$ | 1,273.80 |
| Porsche | Boxster | 0.186\% | \$ | 941.38 |
| Chevrolet | Corvette | 0.186\% | \$ | 951.62 |
| Audi | TT | 0.176\% | \$ | 686.95 |
| BMW | Z8 | 0.181\% | \$ | 875.60 |
| BMW | Z4 | 0.176\% | \$ | 642.40 |
| Ford | Thunderbird | 0.173\% | \$ | 436.86 |
| Chrysler | Crossfire | 0.182\% | \$ | 315.45 |
|  | Total Premium Sporty Cars | 0.184\% | \$ | 905.52 |
| Porsche | Cayenne | 0.171\% | \$ | 1,368.30 |
| Volkswagen | Touareg | 0.200\% | \$ | 1,537.84 |
| Land Rover | Range Rover | 0.176\% | \$ | 1,368.81 |
| M-Benz | G class | 0.184\% | \$ | 1,618.12 |
| Hummer | H1 | 0.189\% | \$ | 2,510.63 |

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| Lexus | LX 470 | 0.177\% |  | 1,217.40 |
| :---: | :---: | :---: | :---: | :---: |
| Cadillac | Escalade ESV | 0.195\% | \$ | 1,458.65 |
| Toyota | Land Cruiser | 0.171\% | \$ | 1,638.80 |
| Hummer | H2 | 0.185\% | \$ | 1,103.05 |
| Cadillac | Escalade | 0.179\% | \$ | 1,177.64 |
| Lincoln | Navigator | 0.187\% |  | 983.56 |
|  | Total Premium SUV | 0.183\% | \$ | 1,452.98 |
| Volvo | XC90 | 0.182\% | \$ | 1,385.61 |
| Lexus | RX330 | 0.199\% | \$ | 1,263.21 |
| Infiniti | FX35 | 0.196\% | \$ | 1,027.18 |
| Infiniti | FX45 | 0.174\% | \$ | 1,006.93 |
| M-Benz | R class | 0.180\% | \$ | 873.89 |
| Volvo | 50 series | 0.165\% | \$ | 755.99 |
| Acura | MDX | 0.169\% | \$ | 937.57 |
| Cadillac | SRX | 0.172\% | \$ | 818.36 |
| M-Benz | M class | 0.165\% | \$ | 880.32 |
| BMW | X5 | 0.187\% | \$ | 735.04 |
| BMW | X3 | 0.179\% | \$ | 676.87 |
|  | Total Premium Sportwagons | 0.179\% | \$ | 941.91 |
| Honda | Accord | 0.201\% | \$ | 915.75 |
| Volkswagen | Jetta wagon | 0.167\% | \$ | 464.72 |
| Volkswagen | Jetta | 0.173\% | \$ | 460.36 |
| Toyota | Camry | 0.170\% | \$ | 657.66 |
| Subaru | Baja | 0.165\% | \$ | 494.57 |
| Subaru | Legacy | 0.179\% | \$ | 516.33 |
| Subaru | Forester | 0.195\% | \$ | 587.35 |
| Subaru | Outback | 0.181\% | \$ | 510.37 |
| Mazda | Mazda6 | 0.173\% | \$ | 503.43 |
| Dodge | Intrepid | 0.199\% | \$ | 627.76 |
| Chevrolet | Monte Carlo | 0.166\% | \$ | 472.55 |
| Mitsubishi | Galant | 0.186\% | \$ | 416.90 |
| Pontiac | Grand Prix | 0.188\% | \$ | 443.34 |
| Buick | Century | 0.182\% | \$ | 460.74 |
| Mercury | Sable | 0.184\% | \$ | 535.26 |
| Ford | Taurus | 0.193\% | \$ | 575.02 |
| Mazda | 626 | 0.165\% | \$ | 394.09 |
| Nissan | Altima | 0.187\% | \$ | 395.19 |
| Chevrolet | Impala | 0.168\% | \$ | 396.67 |
| Hyundai | XG350 | 0.193\% | \$ | 374.58 |
| Kia | Amanti | 0.170\% | \$ | 347.82 |
|  | Total Small Rid-Range Cars | 0.180\% | \$ | 502.40 |
| Chevrolet | SSR | 0.196\% | \$ | 684.38 |
| Honda | Ridgeline | 0.196\% | \$ | 577.33 |
| GMC | Canyon | 0.197\% | \$ | 475.30 |
| GMC | Sonoma | 0.200\% | \$ | 479.97 |
| Nissan | Frontier | 0.194\% | \$ | 384.78 |
| Toyota | Tacoma | 0.177\% | \$ | 351.19 |


| Chevrolet | Colorado | 0.172\% | \$ | 355.97 |
| :---: | :---: | :---: | :---: | :---: |
| Mitsubishi | Raider | 0.176\% | \$ | 346.28 |
| Mazda | B-Series | 0.170\% | \$ | 357.05 |
| Dodge | Dakota | 0.186\% | \$ | 324.35 |
| Ford | Ranger | 0.186\% | \$ | 338.65 |
| Chevrolet | S10 | 0.170\% | \$ | 227.85 |
|  | Total Small Pickup | 0.185\% | \$ | 408.59 |
| Cadillac | Escalade EXT | 0.194\% | \$ | 877.99 |
| Chevrolet | Avalanche | 0.173\% | \$ | 800.89 |
| Lincoln | Mark LT | 0.197\% | \$ | 735.12 |
|  | Total Specialty Utility Pickup | 0.188\% | \$ | 804.67 |
| Mazda | RX8 | 0.188\% | \$ | 648.66 |
| Nissan | 350Z | 0.183\% | \$ | 625.96 |
| Audi | A3 | 0.181\% | \$ | 527.38 |
| Mitsubishi | Eclipse Spyder | 0.165\% | \$ | 408.21 |
| Mitsubishi | Eclipse | 0.186\% | \$ | 541.20 |
| Pontiac | GTO | 0.168\% | \$ | 489.23 |
| Toyota | Celica | 0.178\% | \$ | 487.06 |
| Mini | Mini Cooper S | 0.172\% | \$ | 528.28 |
| Acura | RSX | 0.176\% | \$ | 533.85 |
| Pontiac | Solstice | 0.199\% | \$ | 572.47 |
| Mini | Mini Cooper | 0.171\% | \$ | 518.82 |
| Ford | Mustang | 0.172\% | \$ | 547.30 |
| Toyota | MR2 Spyder | 0.172\% | \$ | 468.85 |
| Mazda | MX-5 Miata | 0.166\% | \$ | 444.30 |
| Honda | S2000 | 0.191\% | \$ | 450.17 |
| Hyundai | Tiburon | 0.199\% | \$ | 549.70 |
| Pontiac | Firebird | 0.189\% | \$ | 420.82 |
| Chevrolet | Camaro | 0.195\% | \$ | 448.72 |
|  | Total Touring | 0.181\% | \$ | 511.72 |
| Toyota | Avalon | 0.196\% | \$ | 775.05 |
| Buick | Lucerne | 0.193\% | \$ | 615.56 |
| Pontiac | Bonneville | 0.167\% | \$ | 544.61 |
| Chrysler | Concorde | 0.180\% | \$ | 504.38 |
| Mercury | Grand Marquis | 0.177\% | \$ | 519.48 |
| Ford | Crown Victoria | 0.170\% | \$ | 510.63 |
| Buick | LeSabre | 0.194\% | \$ | 487.15 |
|  | Total Traditional Car | 0.182\% | \$ | 565.27 |
| Maybach | Maybach | 0.179\% | \$ | 5,328.16 |
| Rolls-Royce | Rolls-Royce | 0.183\% | \$ | 5,325.69 |
| Bentley | Bentley | 0.165\% | \$ | 4,719.82 |
| Porsche | Carrera GT | 0.173\% | \$ | 1,456.90 |
| Lamborghini | Lamborghini | 0.190\% | \$ | 921.57 |
| Ferrar | Ferrari | 0.187\% | \$ | 881.65 |
| Ford | GT | 0.181\% | \$ | 808.50 |
| Aston |  |  |  |  |
| Martin | Aston Martin | 0.190\% | \$ | 897.52 |


|  | Total Ultra Luxury | 0.181\% | \$ | 2,542.48 |
| :---: | :---: | :---: | :---: | :---: |
| Lexus | GX 470 | 0.191\% | \$ | 908.21 |
| Land Rover | Discovery | 0.184\% | \$ | 943.12 |
| Land Rover | LR3 | 0.192\% | \$ | 1,061.07 |
| Infiniti | QX4 | 0.171\% | \$ | 641.13 |
| Land Rover | Range Rover Sport | 0.196\% | \$ | 977.26 |
| Lincoln | Aviator | 0.174\% | \$ | 780.01 |
| Mercury | Mountaineer | 0.178\% | \$ | 710.95 |
| Subaru | B9 Tribeca | 0.182\% | \$ | 599.36 |
| GMC | Envoy | 0.196\% | \$ | 869.28 |
| Buick | Rainier | 0.175\% | \$ | 671.40 |
| Saab | 9-7X | 0.189\% | \$ | 586.17 |
| Hummer | H3 | 0.200\% | \$ | 807.06 |
|  | Total Upper Mid-Range SUV | 0.186\% | \$ | 796.25 |
| Acura | NSX | 0.166\% | \$ | 1,419.11 |
| M-Benz | SC 430 | 0.188\% | \$ | 1,056.78 |
| Cadillac | XLR | 0.167\% | \$ | 897.29 |
| Jaguar | XK | 0.188\% | \$ | 1,080.91 |
| Porsche | 911 Carrera 4 | 0.171\% | \$ | 730.80 |
| Porsche | 911 Carrera | 0.181\% | \$ | 812.67 |
| M-Benz | SL Coupe/Roadster | 0.176\% | \$ | 798.91 |
| M-Benz | CL class | 0.195\% | \$ | 928.44 |
| BMW | 6 Series | 0.200\% | \$ | 784.39 |
| Lotus | Lotus | 0.200\% | \$ | 548.62 |
| Dodge | Viper | 0.181\% | \$ | 464.79 |
|  | Total Upper Premium Sportscars | 0.183\% | \$ | 865.70 |
|  | Industry Straight Average | 0.199\% | \$ | 849.84 |

## Dust to Dust Energy Report -- Automotive

## CHAPTER 9 - Transportation to Retail

Transportation energy costs is a function of size, weight and if the vehicle needs special handing because it is for a particularly critical audience of potential buyers.

This includes everything from the cost of in-transport vehicle covers to the fuel needed for trucking to a dealership from the plant and/or port. Also included is transportation from plant to port and bunker fuel for trans-oceanic shipping.

The energy cost to produce and transport bunker oil is approximately 40 percent of diesel fuel, according to CNW calculation and adjusting for refinery efficiencies by country. In most cases, however, the payment for this transportation expense is borne by the first-time buyer of the vehicle as a "destination fee" and costs automakers very little if anything in terms real outlay.

| Segment | Division | Model | Transport to | Transport to Retailers |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Retailers |  |  |
| b | Kia | Rio | 0.190\% | \$ | 296.73 |
| b | Hyundai | Accent | 0.171\% | \$ | 220.09 |
| b | Chevrolet | Aveo | 0.188\% | \$ | 204.16 |
| b | Toyota | Echo | 0.179\% | \$ | 197.54 |
|  |  | Total Budget Cars | 0.182\% | \$ | 229.63 |
| e | Chevrolet | Cobalt | 0.165\% | \$ | 282.51 |
| e | Toyota | Matrix ** | 0.180\% | \$ | 294.93 |
| e | Mazda | Mazda3 | 0.179\% | \$ | 287.61 |
| e | Nissan | Sentra | 0.196\% | \$ | 309.33 |
| e | Suzuki | Aerio | 0.190\% | \$ | 268.33 |
| e | Mitsubishi | Lancer | 0.197\% | \$ | 264.70 |
| e | Kia | Spectra | 0.199\% | \$ | 271.71 |
| e | Scion | tC | 0.188\% | \$ | 220.69 |
| e | Suzuki | Forenza | 0.190\% | \$ | 228.12 |
| e | Ford | Focus | 0.184\% | \$ | 249.64 |
| e | Mazda | Protégé | 0.200\% | \$ | 248.70 |
| e | Pontiac | Sunfire | 0.171\% | \$ | 203.40 |
| e | Chevrolet | Cavalier | 0.177\% | \$ | 203.77 |
| e | Scion | xA | 0.175\% | \$ | 200.80 |
| e | Toyota | Corolla | 0.181\% | \$ | 223.94 |
| e | Dodge | Neon | 0.187\% | \$ | 201.46 |
| e | Hyundai | Elantra | 0.191\% | \$ | 223.80 |
| e | Saturn | Ion | 0.193\% | \$ | 220.24 |
| e | Ford | Escort | 0.170\% | \$ | 185.45 |
| e | Scion | xB | 0.181\% | \$ | 163.47 |
|  |  | Total Economy Cars | 0.185\% | \$ | 237.63 |
| elsuv | Nissan | Xterra | 0.189\% | \$ | 729.77 |
| elsuv | Isuzu | Trooper | 0.196\% | \$ | 781.87 |
| elsuv | Mazda | Mazda5 | 0.169\% | \$ | 485.35 |
| elsuv | Isuzu | Rodeo | 0.180\% | \$ | 510.55 |
| elsuv | Suzuki | XL-7 | 0.175\% | \$ | 426.48 |
| elsuv | Suzuki | Grand Vitara | 0.174\% | \$ | 420.77 |
| elsuv | Kia | Sorento | 0.186\% | \$ | 351.00 |
| elsuv | Chevrolet | Blazer | 0.183\% | \$ | 495.44 |
| elsuv | Suzuki | Vitara | 0.182\% | \$ | 361.41 |
| elsuv | Isuzu | Rodeo Sport | 0.173\% | \$ | 343.30 |
| elsuv | Kia | Sportage | 0.168\% | \$ | 312.12 |
| elsuv | Jeep | Liberty | 0.176\% | \$ | 365.66 |
| elsuv | Chevrolet | Tracker | 0.197\% | \$ | 209.20 |
| elsuv | Jeep | Wrangler | 0.194\% | \$ | 242.55 |
|  |  | TtI Entry Level SUVs | 0.182\% | \$ | 431.11 |
| elsw | Mitsubishi | Outlander | 0.165\% | \$ | 684.30 |


| elsw | Hyundai | Tucson | 0.189\% | \$ | 611.27 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| elsw | Mazda | Tribute | 0.186\% | \$ | 629.36 |
| elsw | Hyundai | Santa Fe | 0.186\% | \$ | 567.09 |
| elsw | Pontiac | Torrent | 0.185\% | \$ | 591.60 |
| elsw | Ford | Escape | 0.191\% | \$ | 599.77 |
| elsw | Mercury | Mariner | 0.197\% | \$ | 579.53 |
| elsw | Toyota | RAV4 | 0.193\% | \$ | 609.05 |
| elsw | Saturn | Vue | 0.195\% | \$ | 579.97 |
| elsw | Chevrolet | Equinox | 0.173\% | \$ | 595.52 |
| elsw | Honda | Element | 0.197\% | \$ | 505.38 |
| elsw | Pontiac | Aztek | 0.175\% | \$ | 453.28 |
| elsw | Honda | CR-V | 0.171\% | \$ | 394.20 |
|  |  | TtI Entry Level Sportwagons | 0.185\% | \$ | 569.25 |
| fspu | Nissan | Titan | 0.192\% | \$ | 873.13 |
| fspu | Toyota | Tundra | 0.196\% | \$ | 939.27 |
| fspu | Dodge | Ram pickup | 0.189\% | \$ | 1,084.48 |
| fspu | Chevrolet | Silverado | 0.190\% | \$ | 1,112.59 |
| fspu | GMC | Sierra | 0.181\% | \$ | 1,028.85 |
| fspu | Ford | F Series | 0.196\% | \$ | 1,256.43 |
|  |  | Ttl Full Size Pickup | 0.191\% | \$ | 1,049.12 |
| fsv | GMC | Savana/G Van | 0.193\% | \$ | 1,412.98 |
| fsv | Ford | Econoline/Club Wagon | 0.169\% | \$ | 1,171.34 |
| fsv | GMC | Express/G Van | 0.185\% | \$ | 1,161.82 |
| fsv | Dodge | Sprinter Van | 0.172\% | \$ | 1,585.98 |
| fsv | Dodge | Ram Van | 0.189\% | \$ | 972.62 |
| fsv | Ford | Econoline van | 0.201\% | \$ | 1,239.68 |
|  |  | Full Size Van | 0.185\% | \$ | 1,257.40 |
| hy | Honda | Accord Hybrid | 0.190\% | \$ | 732.39 |
| hy | Toyota | Prius | 0.184\% | \$ | 651.61 |
| hy | Honda | Civic Hybrid | 0.184\% | \$ | 673.18 |
| hy | Ford | Escape Hybrid | 0.171\% | \$ | 766.38 |
| hy | Mercury | Mariner Hybrid | 0.196\% | \$ | 855.25 |
| hy | Honda | Insight | 0.166\% | \$ | 531.74 |
| hy | Lexus | RX 400h | 0.201\% | \$ | 1,525.42 |
| hy | Toyota | Highlander Hybrid | 0.178\% | \$ | 683.70 |
|  |  | Ttl Hybrids | 0.184\% | \$ | 802.46 |
| 1 | Volkswagen | Phaeton | 0.189\% | \$ | 5,107.22 |
| 1 | Audi | allroad quattro | 0.174\% | \$ | 1,966.62 |
| 1 | Audi | A6 | 0.176\% | \$ | 1,650.98 |
| 1 | Lexus | LS 430 | 0.181\% | \$ | 1,910.60 |
| 1 | Lexus | GS 430 | 0.187\% | \$ | 1,494.67 |
| I | Infiniti | Q45 | 0.195\% | \$ | 1,663.02 |
| 1 | Jaguar | S-Type | 0.198\% | \$ | 1,303.34 |
| 1 | Infiniti | M45 | 0.197\% | \$ | 962.11 |
| 1 | Lexus | GS 300 | 0.176\% | \$ | 890.26 |
| , | Cadillac | DTS | 0.188\% | \$ | 1,239.87 |


| 1 | Cadillac | DeVille | 0.182\% | \$ | 1,250.60 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | M-Benz | E class | 0.182\% | \$ | 1,543.37 |
| 1 | Cadillac | Seville | 0.169\% | \$ | 904.96 |
| 1 | Volvo | 80 series | 0.167\% | \$ | 1,113.47 |
| 1 | Cadillac | STS | 0.195\% | \$ | 1,337.35 |
| I | BMW | 5 Series | 0.192\% | \$ | 1,247.86 |
| 1 | Acura | RL | 0.186\% | \$ | 842.53 |
| 1 | Lincoln | Town Car | 0.183\% | \$ | 1,104.68 |
| 1 | BMW | M3 | 0.194\% | \$ | 756.51 |
|  |  | Total Luxury Car | 0.185\% | \$ | 1,488.95 |
| Imr | Volkswagen | Golf | 0.173\% | \$ | 704.54 |
| Imr | Volkswagen | Golf GTI | 0.187\% | \$ | 743.89 |
| Imr | Saturn | L series | 0.166\% | \$ | 689.80 |
| Imr | Honda | Civic | 0.171\% | \$ | 736.65 |
| Imr | Chevrolet | HHR | 0.181\% | \$ | 733.22 |
| Imr | Pontiac | G6 | 0.170\% | \$ | 633.07 |
| Imr | Chevrolet | Classic | 0.187\% | \$ | 971.64 |
| Imr | Subaru | Impreza | 0.186\% | \$ | 566.86 |
| Imr | Pontiac | Grand Am | 0.181\% | \$ | 772.91 |
| Imr | Ford | Fusion | 0.190\% | \$ | 803.37 |
| Imr | Mercury | Milan | 0.169\% |  | 703.41 |
| Imr | Dodge | Stratus | 0.194\% | \$ | 844.19 |
| Imr | Kia | Optima | 0.186\% | \$ | 597.08 |
| Imr | Hyundai | Sonata | 0.196\% | \$ | 628.65 |
| Imr | Suzuki | Verona | 0.197\% | \$ | 571.24 |
| Imr | Volkswagen | Beetle | 0.195\% | \$ | 609.53 |
| Imr | Pontiac | Vibe | 0.183\% | \$ | 297.99 |
| Imr | Chevrolet | Malibu | 0.199\% | \$ | 622.46 |
| Imr | Chrysler | PT Cruiser | 0.199\% | \$ | 615.90 |
| Imr | Chrysler | Sebring | 0.201\% | \$ | 423.04 |
|  |  | TtI Lower Mid-Range Cars | 0.186\% | \$ | 663.47 |
| Imr suv | Nissan | Pathfinder | 0.176\% | \$ | 617.37 |
| Imr suv | Toyota | 4Runner | 0.201\% | \$ | 775.93 |
| Imr suv | Mitsubishi | Montero | 0.195\% | \$ | 666.39 |
| Imr suv | Mitsubishi | Montero Sport | 0.177\% | \$ | 533.64 |
| Imr suv | Isuzu | Axiom | 0.186\% | \$ | 458.23 |
| Imr suv | Land Rover | Freelander | 0.165\% | \$ | 436.43 |
| Imr suv | Isuzu | Ascender | 0.170\% | \$ | 419.03 |
| Imr suv | Jeep | Commander | 0.167\% | \$ | 531.71 |
| Imr suv | Jeep | Grand Cherokee | 0.180\% | \$ | 562.38 |
| Imr suv | Jeep | Grand Cherokee SRT-8 | 0.169\% | \$ | 522.22 |
| Imr suv | Dodge | Durango | 0.189\% | \$ | 496.82 |
| Imr suv | Ford | Explorer | 0.198\% | \$ | 564.16 |
| Imr suv | Chevrolet | TrailBlazer | 0.189\% | \$ | 481.76 |
|  |  | TtI Lower Mid-Range SUV | 0.182\% | \$ | 543.54 |
| Isuv | Toyota | Sequoia | 0.174\% | \$ | 1,118.22 |
| Isuv | Nissan | Armada | 0.172\% | \$ | 961.23 |

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| Isuv | Ford | Excursion | 0.168\% | \$ | 1,493.12 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Isuv | Chevrolet | Suburban | 0.175\% | \$ | 1,491.60 |
| Isuv | GMC | Yukon XL | 0.189\% | \$ | 1,604.25 |
| Isuv | Ford | Expedition | 0.176\% | \$ | 1,528.64 |
| Isuv | Chevrolet | Tahoe | 0.169\% | \$ | 1,330.24 |
| Isuv | GMC | Yukon | 0.198\% | \$ | 1,540.41 |
|  |  | Total Large SUV | 0.178\% | \$ | 1,383.46 |
| mrsw | Chrysler | Pacifica | 0.188\% | \$ | 956.42 |
| mrsw | Nissan | Murano | 0.166\% | \$ | 741.58 |
| mrsw | Toyota | Highlander | 0.174\% | \$ | 675.78 |
| mrsw | Ford | Freestyle/Windstar | 0.174\% | \$ | 889.39 |
| mrsw | Buick | Rendezvous | 0.190\% | \$ | 763.58 |
| mrsw | Honda | Pilot | 0.186\% | \$ | 637.57 |
| mrsw | Mitsubishi | Endeavor | 0.169\% | \$ | 510.41 |
|  |  | Total Mid-Range Sportwagons | 0.178\% | \$ | 739.25 |
| mv | Volkswagen | EuroVan/T4 | 0.169\% | \$ | 616.42 |
| mv | Honda | Odyssey | 0.165\% | \$ | 718.11 |
| mv | Pontiac | Montana SV6 | 0.169\% | \$ | 628.21 |
| mv | Chrysler | Town \& Country | 0.197\% | \$ | 747.24 |
| mv | Buick | Terraza | 0.193\% | \$ | 764.02 |
| mv | Dodge | Caravan/Grand Caravan | 0.185\% | \$ | 661.67 |
| mv | Toyota | Sienna | 0.184\% | \$ | 633.81 |
| mv | Chevrolet | Venture | 0.190\% | \$ | 704.59 |
| mv | Saturn | Relay | 0.185\% | \$ | 642.28 |
| mv | Pontiac | Montana | 0.189\% | \$ | 672.14 |
| mv | Nissan | Quest | 0.166\% | \$ | 562.49 |
| mv | Chevrolet | Uplander | 0.186\% | \$ | 614.36 |
| mv | Ford | Freestar | 0.194\% | \$ | 646.14 |
| mv | Mercury | Monterey | 0.174\% | \$ | 572.33 |
| mv | Kia | Sedona | 0.193\% | \$ | 531.04 |
| mv | Mazda | MPV | 0.167\% | \$ | 508.70 |
| mv | GMC | Safari | 0.194\% | \$ | 675.94 |
| mv | Chevrolet | Astro | 0.172\% | \$ | 608.10 |
|  |  | Total Minivans | 0.182\% | \$ | 639.31 |
| nl | Volvo | 70 series | 0.184\% | \$ | 844.96 |
| nl | Volvo | 60 series | 0.171\% | \$ | 624.60 |
| nl | Mercury | Zephyr | 0.167\% | \$ | 656.40 |
| nl | Acura | TL | 0.174\% | \$ | 631.44 |
| nl | Acura | CL | 0.199\% | \$ | 732.27 |
| nl | Lincoln | LS | 0.176\% | \$ | 553.83 |
| nl | Jaguar | X-Type | 0.185\% | \$ | 596.67 |
| nl | Lexus | ES 330 | 0.189\% | \$ | 602.05 |
| nl | Lexus | IS 300 | 0.165\% | \$ | 489.92 |
| nl | Infiniti | G35 | 0.196\% | \$ | 599.11 |
| nl | M-Benz | C class | 0.181\% | \$ | 525.96 |
| nl | Cadillac | CTS | 0.189\% | \$ | 508.16 |
| nl | BMW | 330 | 0.181\% | \$ | 514.92 |

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| nl | Buick | Park Avenue | 0.193\% | \$ | 537.64 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| nl | BMW | 325 | 0.183\% | \$ | 479.01 |
| nl | Sabb | 9-5 | 0.172\% | \$ | 426.11 |
|  |  | Total Near Luxury Cars | 0.182\% | \$ | 582.69 |
| p | Audi | A8 | 0.165\% | \$ | 1,752.88 |
| p | M-Benz | S class | 0.172\% | \$ | 1,583.93 |
| p | Maserati | Maserati | 0.193\% | \$ | 955.05 |
| p | BMW | 7 Series | 0.175\% | \$ | 1,032.67 |
| p | Jaguar | XJ | 0.167\% | \$ | 753.42 |
|  |  | Total Premium Cars | 0.174\% | \$ | 1,215.59 |
| pmr | Mercury | Montego | 0.175\% | \$ | 602.11 |
| pmr | Buick | LaCrosse | 0.192\% | \$ | 711.19 |
| pmr | Volkswagen | Passat | 0.166\% | \$ | 654.02 |
| pmr | Dodge | Magnum | 0.181\% | \$ | 668.80 |
| pmr | Ford | Five Hundred | 0.200\% | \$ | 694.24 |
| pmr | Dodge | Charger | 0.194\% | \$ | 658.59 |
| pmr | Nissan | Maxima | 0.171\% | \$ | 648.72 |
| pmr | Chrysler | 300/300M | 0.191\% | \$ | 719.30 |
| pmr | Mitsubishi | Diamante | 0.182\% | \$ | 530.95 |
| pmr | Volvo | 40 series | 0.177\% | \$ | 543.85 |
| pmr | Infiniti | 130/135 | 0.175\% | \$ | 608.90 |
| pmr | Mazda | Millenia | 0.168\% | \$ | 411.70 |
| pmr | Audi | A4/S4 | 0.165\% | \$ | 494.67 |
| pmr | Audi | S4 | 0.194\% | \$ | 628.40 |
| pmr | Acura | TSX | 0.189\% | \$ | 551.02 |
| pmr | Saab | 9-3 | 0.197\% | \$ | 586.58 |
| pmr | Saab | 9-2 | 0.172\% | \$ | 456.64 |
| pmr | Buick | Regal | 0.177\% | \$ | 313.84 |
|  |  | Total Premium Mid-Range Cars | 0.181\% | \$ | 582.42 |
| ps | M-Benz | SLK class | 0.194\% | \$ | 1,228.15 |
| ps | M-Benz | CLS class | 0.192\% | \$ | 1,668.93 |
| ps | M-Benz | CLK class | 0.181\% | \$ | 1,207.11 |
| ps | Porsche | Boxster | 0.188\% | \$ | 951.50 |
| ps | Chevrolet | Corvette | 0.195\% | \$ | 997.66 |
| ps | Audi | TT | 0.184\% | \$ | 718.17 |
| ps | BMW | Z8 | 0.189\% | \$ | 914.30 |
| ps | BMW | Z4 | 0.190\% | \$ | 693.50 |
| ps | Ford | Thunderbird | 0.177\% | \$ | 446.96 |
| ps | Chrysler | Crossfire | 0.181\% | \$ | 313.72 |
|  |  | Total Premium Sporty Cars | 0.187\% | \$ | 914.00 |
| psuv | Porsche | Cayenne | 0.174\% | \$ | 1,392.31 |
| psuv | Volkswagen | Touareg | 0.200\% | \$ | 1,537.84 |
| psuv | Land Rover | Range Rover | 0.180\% | \$ | 1,399.92 |
| psuv | M-Benz | G class | 0.182\% | \$ | 1,600.54 |
| psuv | Hummer | H1 | 0.197\% | \$ | 2,616.90 |
| psuv | Lexus | LX 470 | 0.168\% | \$ | 1,155.50 |


| psuv | Cadillac | Escalade ESV | 0.197\% | \$ | 1,473.61 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| psuv | Toyota | Land Cruiser | 0.166\% | \$ | 1,590.88 |
| psuv | Hummer | H2 | 0.186\% | \$ | 1,109.01 |
| psuv | Cadillac | Escalade | 0.197\% | \$ | 1,296.06 |
| psuv | Lincoln | Navigator | 0.174\% | \$ | 915.18 |
|  |  | Total Premium SUV | 0.184\% | \$ | 1,462.52 |
| psw | Volvo | XC90 | 0.180\% | \$ | 1,370.38 |
| psw | Lexus | RX330 | 0.185\% | \$ | 1,174.34 |
| psw | Infiniti | FX35 | 0.170\% | \$ | 890.92 |
| psw | Infiniti | FX45 | 0.189\% | \$ | 1,093.74 |
| psw | M-Benz | R class | 0.183\% | \$ | 888.46 |
| psw | Volvo | 50 series | 0.199\% | \$ | 911.77 |
| psw | Acura | MDX | 0.189\% | \$ | 1,048.52 |
| psw | Cadillac | SRX | 0.165\% | \$ | 785.06 |
| psw | M-Benz | M class | 0.190\% | \$ | 1,013.70 |
| psw | BMW | X5 | 0.184\% | \$ | 723.25 |
| psw | BMW | X3 | 0.171\% | \$ | 646.62 |
|  |  | Total Premium Sportwagons | 0.182\% | \$ | 958.80 |
| smr | Honda | Accord | 0.168\% | \$ | 765.40 |
| smr | Volkswagen | Jetta wagon | 0.199\% | \$ | 553.76 |
| smr | Volkswagen | Jetta | 0.196\% | \$ | 521.56 |
| smr | Toyota | Camry | 0.189\% | \$ | 731.17 |
| smr | Subaru | Baja | 0.168\% | \$ | 503.56 |
| smr | Subaru | Legacy | 0.196\% | \$ | 565.36 |
| smr | Subaru | Forester | 0.195\% | \$ | 587.35 |
| smr | Subaru | Outback | 0.177\% | \$ | 499.09 |
| smr | Mazda | Mazda6 | 0.174\% | \$ | 506.34 |
| smr | Dodge | Intrepid | 0.166\% | \$ | 523.66 |
| smr | Chevrolet | Monte Carlo | 0.198\% | \$ | 563.65 |
| smr | Mitsubishi | Galant | 0.180\% | \$ | 403.45 |
| smr | Pontiac | Grand Prix | 0.174\% | \$ | 410.32 |
| smr | Buick | Century | 0.190\% | \$ | 480.99 |
| smr | Mercury | Sable | 0.180\% | \$ | 523.63 |
| smr | Ford | Taurus | 0.194\% | \$ | 578.00 |
| smr | Mazda | 626 | 0.182\% | \$ | 434.69 |
| smr | Nissan | Altima | 0.186\% | \$ | 393.08 |
| smr | Chevrolet | Impala | 0.181\% | \$ | 427.36 |
| smr | Hyundai | XG350 | 0.189\% | \$ | 366.81 |
| smr | Kia | Amanti | 0.197\% | \$ | 403.06 |
|  |  | Total Small Rid-Range Cars | 0.185\% | \$ | 511.54 |
| spu | Chevrolet | SSR | 0.191\% | \$ | 666.92 |
| spu | Honda | Ridgeline | 0.179\% | \$ | 527.25 |
| spu | GMC | Canyon | 0.171\% | \$ | 412.57 |
| spu | GMC | Sonoma | 0.201\% | \$ | 482.37 |
| spu | Nissan | Frontier | 0.199\% | \$ | 394.70 |
| spu | Toyota | Tacoma | 0.165\% | \$ | 327.38 |
| spu | Chevrolet | Colorado | 0.194\% | \$ | 401.51 |

## Dust to Dust Energy Report -- Automotive

| spu | Mitsubishi | Raider | 0.177\% | \$ | 348.25 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| spu | Mazda | B-Series | 0.192\% | \$ | 403.25 |
| spu | Dodge | Dakota | 0.195\% | \$ | 340.05 |
| spu | Ford | Ranger | 0.200\% | \$ | 364.14 |
| spu | Chevrolet | S10 | 0.186\% | \$ | 249.29 |
|  |  | Total Small Pickup | 0.188\% | \$ | 409.81 |
| sup | Cadillac | Escalade EXT | 0.176\% | \$ | 796.53 |
| sup | Chevrolet | Avalanche | 0.187\% | \$ | 865.70 |
| sup | Lincoln | Mark LT | 0.176\% | \$ | 656.76 |
|  |  | Total Specialty Utility Pickup | 0.180\% | \$ | 773.00 |
| t | Mazda | RX8 | 0.170\% | \$ | 586.56 |
| t | Nissan | $350 Z$ | 0.183\% | \$ | 625.96 |
| t | Audi | A3 | 0.180\% | \$ | 524.47 |
| t | Mitsubishi | Eclipse Spyder | 0.178\% | \$ | 440.38 |
| t | Mitsubishi | Eclipse | 0.185\% | \$ | 538.29 |
| t | Pontiac | GTO | 0.169\% | \$ | 492.14 |
| t | Toyota | Celica | 0.181\% | \$ | 495.27 |
| t | Mini | Mini Cooper S | 0.191\% | \$ | 586.64 |
| t | Acura | RSX | 0.190\% | \$ | 576.32 |
| t | Pontiac | Solstice | 0.199\% | \$ | 572.47 |
| t | Mini | Mini Cooper | 0.186\% | \$ | 564.33 |
| t | Ford | Mustang | 0.181\% | \$ | 575.94 |
| t | Toyota | MR2 Spyder | 0.183\% | \$ | 498.84 |
| t | Mazda | MX-5 Miata | 0.168\% | \$ | 449.65 |
| t | Honda | S2000 | 0.198\% | \$ | 466.67 |
| t | Hyundai | Tiburon | 0.182\% | \$ | 502.74 |
| t | Pontiac | Firebird | 0.191\% | \$ | 425.27 |
| t | Chevrolet | Camaro | 0.193\% | \$ | 444.12 |
|  |  | Total Touring | 0.184\% | \$ | 520.34 |
| tr | Toyota | Avalon | 0.186\% | \$ | 735.51 |
| tr | Buick | Lucerne | 0.198\% | \$ | 631.50 |
| tr | Pontiac | Bonneville | 0.171\% | \$ | 557.66 |
| tr | Chrysler | Concorde | 0.192\% | \$ | 538.01 |
| tr | Mercury | Grand Marquis | 0.187\% | \$ | 548.83 |
| tr | Ford | Crown Victoria | 0.177\% | \$ | 531.66 |
| tr | Buick | LeSabre | 0.176\% | \$ | 441.95 |
|  |  | Total Traditional Car | 0.184\% | \$ | 569.30 |
| u | Maybach | Maybach | 0.174\% | \$ | 5,179.33 |
| u | Rolls-Royce | Rolls-Royce | 0.190\% | \$ | 5,529.41 |
| ul | Bentley | Bentley | 0.169\% | \$ | 4,834.24 |
| ul | Porsche | Carrera GT | 0.201\% | \$ | 1,692.70 |
| ul | Lamborghini | Lamborghini | 0.193\% | \$ | 936.12 |
| ul | Ferrar | Ferrari | 0.186\% | \$ | 876.93 |
| ul | Ford Aston | GT | 0.166\% | \$ | 741.50 |
| ul | Martin | Aston Martin | 0.201\% | \$ | 949.48 |
|  |  | Total Ultra Luxury | 0.185\% | \$ | 2,592.46 |

## Dust to Dust Energy Report -- Automotive

| umr suv | Lexus | GX 470 | $0.175 \%$ | $\$$ | 832.13 |
| :--- | :--- | :--- | ---: | :--- | ---: |
| umr suv | Land Rover | Discovery | $0.166 \%$ | $\$$ | 850.86 |
| umr suv | Land Rover | LR3 | $0.165 \%$ | $\$$ | 911.86 |
| umr suv | Infiniti | QX4 | $0.196 \%$ | $\$$ | 734.86 |
| umr suv | Land Rover | Range Rover Sport | $0.177 \%$ | $\$$ | 882.53 |
| umr suv | Lincoln | Aviator | $0.201 \%$ | $\$$ | 901.04 |
| umr suv | Mercury | Mountaineer | $0.187 \%$ | $\$$ | 746.90 |
| umr suv | Subaru | B9 Tribeca | $0.177 \%$ | $\$$ | 582.89 |
| umr suv | GMC | Envoy | $0.193 \%$ | $\$$ | 855.97 |
| umr suv | Buick | Rainier | $0.201 \%$ | $\$$ | 771.16 |
| umr suv | Saab | $9-7 X$ | $0.188 \%$ | $\$$ | 583.07 |
| umr suv | Hummer | H3 | $0.181 \%$ | $\$$ | 730.39 |
|  |  | Total Upper Mid-Range SUV | $\mathbf{0 . 1 8 4 \%}$ | $\$$ | 781.97 |
|  |  |  |  |  |  |
| ups | Acura | NSX | $0.166 \%$ | $\$ 1,419.11$ |  |
| ups | M-Benz | SC 430 | $0.168 \%$ | $\$$ | 944.36 |
| ups | Cadillac | XLR | $0.174 \%$ | $\$$ | 934.90 |
| ups | Jaguar | XK | $0.196 \%$ | $\$ 1,126.91$ |  |
| ups | Porsche | 911 Carrera 4 | $0.176 \%$ | $\$$ | 752.17 |
| ups | Porsche | 911 Carrera | $0.170 \%$ | $\$$ | 763.28 |
| ups | M-Benz | SL Coupe/Roadster | $0.177 \%$ | $\$$ | 803.45 |
| ups | M-Benz | CL class | $0.195 \%$ | $\$$ | 928.44 |
| ups | BMW | 6 Series | $0.187 \%$ | $\$$ | 733.40 |
| ups | Lotus | Lotus | $0.169 \%$ | $\$$ | 463.58 |
| ups | Dodge | Viper | $0.165 \%$ | $\$$ | 423.71 |
|  |  | Total Upper Premium |  |  |  |
|  |  | Sportscars | $\mathbf{0 . 1 7 7 \%}$ | $\$$ | 844.85 |
|  |  |  |  |  |  |

As with all of the Dust to Dust study, we looked long and hard at the support industries necessary to make transportation to retail efficient for the manufacturer. Off loading of transoceanic ships, port facility maintenance and infrastructure, intermediate vehicle holding yards including security issues, pre- and post-delivery "prep" for sale, etc.

## CHAPTER 10 - Dealership Expenses

To support the sale of a single vehicle requires a dealership have a wide range of support services and facilities including, but not exclusively, showroom space, outside storage areas, service and parts facilities, lot lighting, always-on heating and cooling, washing and preparation facilities, used-car operations (required by franchises) and an assortment of other operations. Add to that the vast array of supplier industries such as office equipment, service equipment manufacturers, government/community infrastructure.

On a per-vehicle basis, the dealer and those support services spend more than 14 percent of a vehicle's transaction price in energy expenses or about $\$ 1,361$ per unit sold. This includes energy required for sales, administration, service/parts and other employees needed to operate the business and paid for by those individuals from their pay.

## Dust to Dust Energy Report -- Automotive

Service is an additional matter because of the intensity of the energy requirements, especially with new technologies and electronic components in vehicles.

Training for service personnel, for example, is significantly higher for new products with unique or break-through technology with high learning curves. While much of this, presumably, will be lower on a per-unit sold basis over time, early versions of high-tech models and/or components require out-of-the-ordinary energy costs. The GM Impact electric required extensive technician training but, as it happened, virtually all of that eventually had to be leveraged against very few vehicles sold/leased.

The complexities of the retail environment require significant manufacturer support in regards to something as simple as field staffs who visit, measure effectiveness and recommend changes to dealers based on that auto company's shifting desires and demands. Energy requirements for such field staff support can be dramatic, especially for automakers with far flung outlets rather than concentrated in urban/suburban areas.

An analysis of one simple dealership item, the common shop towel, showed a cost of nearly $\$ 4$ in energy expenditure for manufacture, use, laundry and re-use over its lifetime. This is a cost borne by the auto owner and typically showing up on repair orders as "shop expenses" for fixing or repairing a customer's vehicle.

## Dust to Dust Energy Report -- Automotive

| Division | Model | Dealer Share of Tran Prc for Energy |  | Dealer nergy Cost | Dealer Service | Dealer Service |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Kia | Rio | 13.93\% | \$ | 547.17 | \$ 3,045.40 | 1.95\% |
| Hyundai | Accent | 13.78\% | \$ | 478.58 | \$ 2,715.73 | 2.11\% |
| Chevrolet | Aveo | 13.54\% | \$ | 421.91 | \$ 1,639.78 | 1.51\% |
| Toyota | Echo | 14.88\% | \$ | 426.16 | \$ 1,743.62 | 1.58\% |
|  | Total Budget Cars | 14.03\% | \$ | 468.45 | \$ 2,286.13 | 1.79\% |
| Chevrolet | Cobalt | 13.20\% | \$ | 544.90 | \$ 2,602.51 | 1.52\% |
| Toyota | Matrix ** | 11.90\% | \$ | 490.40 | \$ 2,801.80 | 1.71\% |
| Mazda | Mazda3 | 10.76\% | \$ | 429.54 | \$ 3,165.36 | 1.97\% |
| Nissan | Sentra | 10.88\% | \$ | 426.60 | \$ 2,919.68 | 1.85\% |
| Suzuki | Aerio | 11.48\% | \$ | 415.46 | \$ 2,203.09 | 1.56\% |
| Mitsubishi | Lancer | 11.61\% | \$ | 412.74 | \$ 2,405.12 | 1.79\% |
| Kia | Spectra | 13.13\% | \$ | 462.31 | \$ 2,894.55 | 2.12\% |
| Scion | tC | 14.73\% | \$ | 506.86 | \$ 1,878.20 | 1.60\% |
| Suzuki | Forenza | 14.31\% | \$ | 489.55 | \$ 1,800.96 | 1.50\% |
| Ford | Focus | 14.12\% | \$ | 461.87 | \$ 2,659.17 | 1.96\% |
| Mazda | Protégé | 14.18\% | \$ | 446.24 | \$ 1,927.42 | 1.55\% |
| Pontiac | Sunfire | 12.22\% | \$ | 377.23 | \$ 2,164.86 | 1.82\% |
| Chevrolet | Cavalier | 10.37\% | \$ | 320.02 | \$ 2,279.44 | 1.98\% |
| Scion | xA | 14.24\% | \$ | 426.77 | \$ 2,432.60 | 2.12\% |
| Toyota | Corolla | 12.99\% | \$ | 387.49 | \$ 2,474.53 | 2.00\% |
| Dodge | Neon | 10.68\% | \$ | 316.77 | \$ 2,219.33 | 2.06\% |
| Hyundai | Elantra | 14.09\% | \$ | 415.23 | \$ 2,073.92 | 1.77\% |
| Saturn | Ion | 14.34\% | \$ | 414.14 | \$ 2,122.55 | 1.86\% |
| Ford | Escort | 12.89\% | \$ | 298.40 | \$ 1,669.04 | 1.53\% |
| Scion | xB | 12.13\% | \$ | 236.17 | \$ 1,797.23 | 1.99\% |
|  | Total Economy Cars | 12.71\% | \$ | 413.93 | \$ 2,324.57 | 1.81\% |
| Nissan | Xterra | 15.38\% | \$ | 1,266.85 | \$ 6,139.35 | 1.59\% |
| Isuzu | Trooper | 13.34\% | \$ | 1,037.45 | \$ 6,781.56 | 1.70\% |
| Mazda | Mazda5 | 10.91\% | \$ | 746.57 | \$ 5,887.34 | 2.05\% |
| Isuzu | Rodeo | 11.37\% | \$ | 714.15 | \$ 3,970.98 | 1.40\% |
| Suzuki | XL-7 | 11.99\% | \$ | 721.56 | \$ 4,484.11 | 1.84\% |
| Suzuki | Grand Vitara | 15.42\% | \$ | 888.50 | \$ 3,869.12 | 1.60\% |
| Kia | Sorento | 16.14\% | \$ | 867.85 | \$ 3,302.45 | 1.75\% |
| Chevrolet | Blazer | 14.63\% | \$ | 772.17 | \$ 4,737.80 | 1.75\% |
| Suzuki | Vitara | 12.97\% | \$ | 664.19 | \$ 3,733.30 | 1.88\% |
| Isuzu | Rodeo Sport | 15.53\% | \$ | 775.10 | \$ 4,187.05 | 2.11\% |
| Kia | Sportage | 14.96\% | \$ | 712.25 | \$ 3,344.19 | 1.80\% |
| Jeep | Liberty | 12.88\% | \$ | 576.90 | \$ 3,926.70 | 1.89\% |
| Chevrolet | Tracker | 13.73\% | \$ | 388.28 | \$ 1,890.22 | 1.78\% |
| Jeep | Wrangler | 14.06\% | \$ | 346.02 | \$ 1,887.91 | 1.51\% |


|  | TtI Entry Level SUVs | 13.81\% | \$ | 748.42 | \$ 4,153.00 | 1.76\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mitsubishi | Outlander | 15.73\% | \$ | 1,452.51 | \$ 6,552.71 | 1.58\% |
| Hyundai | Tucson | 15.52\% | \$ | 1,400.84 | \$ 5,207.11 | 1.61\% |
| Mazda | Tribute | 12.82\% | \$ | 1,155.21 | \$ 6,361.29 | 1.88\% |
| Hyundai | Santa Fe | 15.04\% | \$ | 1,237.34 | \$ 5,975.81 | 1.96\% |
| Pontiac | Torrent | 15.77\% | \$ | 1,268.38 | \$ 6,811.38 | 2.13\% |
| Ford | Escape | 16.33\% | \$ | 1,297.75 | \$ 6,876.95 | 2.19\% |
| Mercury | Mariner | 14.88\% | \$ | 1,181.17 | \$ 6,207.16 | 2.11\% |
| Toyota | RAV4 | 11.35\% | \$ | 900.85 | \$ 6,216.70 | 1.97\% |
| Saturn | Vue | 14.82\% | \$ | 1,115.50 | \$ 4,134.14 | 1.39\% |
| Chevrolet | Equinox | 11.74\% | \$ | 871.23 | \$ 6,540.34 | 1.90\% |
| Honda | Element | 13.12\% | \$ | 965.76 | \$ 5,028.10 | 1.96\% |
| Pontiac | Aztek | 14.37\% | \$ | 902.72 | \$ 4,895.44 | 1.89\% |
| Honda | CR-V | 10.16\% | \$ | 611.73 | \$ 4,656.58 | 2.02\% |
|  | TtI Entry Level Sportwagons | 13.97\% | \$ | 1,104.69 | \$ 5,804.90 | 1.89\% |
| Nissan | Titan | 10.43\% | \$ | 1,143.55 | \$ 6,230.16 | 1.37\% |
| Toyota | Tundra | 14.62\% | \$ | 1,494.60 | \$ 9,488.54 | 1.98\% |
| Dodge | Ram pickup | 15.05\% | \$ | 1,523.21 | \$12,623.53 | 2.20\% |
| Chevrolet | Silverado | 14.49\% | \$ | 1,446.54 | \$ 9,603.41 | 1.64\% |
| GMC | Sierra | 16.50\% | \$ | 1,647.20 | \$ 7,844.24 | 1.38\% |
| Ford | F Series | 16.25\% | \$ | 1,583.73 | \$11,410.48 | 1.78\% |
|  | Ttl Full Size Pickup | 14.56\% | \$ | 1,473.14 | \$ 9,533.39 | 1.73\% |
| GMC | Savana/G Van | 14.97\% | \$ | 1,641.76 | \$10,688.88 | 1.46\% |
| Ford | Econoline/Club Wagon | 12.20\% | \$ | 1,335.41 | \$10,812.41 | 1.56\% |
| GMC | Express/G Van | 10.95\% | \$ | 1,107.48 | \$12,811.39 | 2.04\% |
| Dodge | Sprinter Van | 10.83\% | \$ | 1,067.95 | \$18,072.77 | 1.96\% |
| Dodge | Ram Van | 14.55\% | \$ | 1,343.98 | \$10,652.46 | 2.07\% |
| Ford | Econoline van | 13.56\% | \$ | 1,212.67 | \$10,793.20 | 1.75\% |
|  | Full Size Van | 12.84\% | \$ | 1,284.88 | \$12,305.18 | 1.81\% |
| Honda | Accord Hybrid | 18.27\% | \$ | 2,452.56 | \$13,761.27 | 3.57\% |
| Toyota | Prius | 19.46\% | \$ | 2,576.11 | \$14,377.97 | 4.06\% |
| Honda | Civic Hybrid | 17.44\% | \$ | 2,300.68 | \$11,942.50 | 3.26\% |
| Ford | Escape Hybrid | 18.61\% | \$ | 2,394.25 | \$15,434.85 | 3.44\% |
| Mercury | Mariner Hybrid | 18.78\% | \$ | 2,412.63 | \$15,168.52 | 3.48\% |
| Honda | Insight | 16.29\% | \$ | 1,950.56 | \$10,923.02 | 3.41\% |
| Lexus | RX 400h | 17.32\% | \$ | 5,476.82 | \$23,243.38 | 3.06\% |
| Toyota | Highlander Hybrid | 16.56\% | \$ | 3,353.18 | \$11,971.00 | 3.12\% |
|  | Ttl Hybrids | 17.84\% | \$ | 2,864.60 | \$14,602.81 | 3.43\% |
| Volkswagen | Phaeton | 10.37\% | \$ | 4,737.64 | \$52,153.10 | 1.93\% |
| Audi | allroad quattro | 10.74\% | \$ | 2,448.51 | \$18,988.03 | 1.68\% |
| Audi | A6 | 15.54\% | \$ | 3,142.65 | \$13,508.04 | 1.44\% |
| Lexus | LS 430 | 12.27\% | \$ | 2,366.51 | \$17,311.55 | 1.64\% |
| Lexus | GS 430 | 10.98\% | \$ | 1,975.63 | \$13,907.66 | 1.74\% |
| Infiniti | Q45 | 12.51\% | \$ | 2,162.73 | \$14,583.43 | 1.71\% |
| Jaguar | S-Type | 15.11\% | \$ | 2,456.13 | \$ 9,281.38 | 1.41\% |


| Infiniti | M45 | 10.16\% | \$ | 1,604.57 | \$ 6,934.99 | 1.42\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Lexus | GS 300 | 12.29\% | \$ | 1,933.59 | \$10,470.70 | 2.07\% |
| Cadillac | DTS | 11.75\% | \$ | 1,661.80 | \$11,277.53 | 1.71\% |
| Cadillac | DeVille | 10.34\% | \$ | 1,426.09 | \$ 9,757.40 | 1.42\% |
| M-Benz | E class | 10.97\% | \$ | 1,480.62 | \$12,296.11 | 1.45\% |
| Cadillac | Seville | 14.25\% | \$ | 1,919.19 | \$11,887.59 | 2.22\% |
| Volvo | 80 series | 11.42\% | \$ | 1,535.88 | \$ 9,334.52 | 1.40\% |
| Cadillac | STS | 14.19\% | \$ | 1,835.76 | \$13,579.23 | 1.98\% |
| BMW | 5 Series | 13.72\% | \$ | 1,755.20 | \$13,583.50 | 2.09\% |
| Acura | RL | 12.91\% | \$ | 1,452.89 | \$ 9,467.16 | 2.09\% |
| Lincoln | Town Car | 10.88\% | \$ | 1,221.93 | \$12,737.01 | 2.11\% |
| BMW | M3 | 15.17\% | \$ | 1,685.54 | \$ 7,448.09 | 1.91\% |
|  | Total Luxury Car | 12.40\% | \$ | 2,042.26 | \$14,131.95 | 1.76\% |
| Volkswagen | Golf | 16.53\% | \$ | 1,816.48 | \$ 8,755.81 | 2.15\% |
| Volkswagen | Golf GTI | 16.34\% | \$ | 1,837.60 | \$ 8,035.61 | 2.02\% |
| Saturn | L series | 11.16\% | \$ | 1,152.16 | \$ 6,316.23 | 1.52\% |
| Honda | Civic | 16.35\% | \$ | 1,612.27 | \$ 8,486.52 | 1.97\% |
| Chevrolet | HHR | 14.97\% | \$ | 2,611.07 | \$ 6,481.49 | 1.60\% |
| Pontiac | G6 | 12.45\% | \$ | 1,188.10 | \$ 8,006.51 | 2.15\% |
| Chevrolet | Classic | 10.99\% | \$ | 1,016.03 | \$10,807.58 | 2.08\% |
| Subaru | Impreza | 11.04\% | \$ | 1,000.67 | \$ 4,175.26 | 1.37\% |
| Pontiac | Grand Am | 10.80\% | \$ | 978.70 | \$ 7,131.23 | 1.67\% |
| Ford | Fusion | 13.11\% | \$ | 1,176.36 | \$ 6,342.39 | 1.50\% |
| Mercury | Milan | 10.36\% | \$ | 929.60 | \$ 7,616.81 | 1.83\% |
| Dodge | Stratus | 16.21\% | \$ | 1,429.88 | \$ 6,875.33 | 1.58\% |
| Kia | Optima | 14.72\% | \$ | 1,195.85 | \$ 6,933.81 | 2.16\% |
| Hyundai | Sonata | 13.22\% | \$ | 1,066.46 | \$ 4,522.40 | 1.41\% |
| Suzuki | Verona | 10.61\% | \$ | 824.72 | \$ 4,146.59 | 1.43\% |
| Volkswagen | Beetle | 11.67\% | \$ | 869.18 | \$ 6,532.88 | 2.09\% |
| Pontiac | Vibe | 16.28\% | \$ | 670.90 | \$ 2,377.41 | 1.46\% |
| Chevrolet | Malibu | 12.00\% | \$ | 938.28 | \$ 6,568.72 | 2.10\% |
| Chrysler | PT Cruiser | 16.46\% | \$ | 1,081.09 | \$ 4,394.86 | 1.42\% |
| Chrysler | Sebring | 11.77\% | \$ | 615.45 | \$ 3,135.97 | 1.49\% |
|  | TtI Lower Mid-Range Cars | 13.35\% | \$ | 1,200.54 | \$ 6,382.17 | 1.75\% |
| Nissan | Pathfinder | 12.95\% | \$ | 1,171.46 | \$ 6,243.91 | 1.78\% |
| Toyota | 4Runner | 13.97\% | \$ | 1,248.50 | \$ 6,330.98 | 1.64\% |
| Mitsubishi | Montero | 10.99\% | \$ | 974.70 | \$ 6,082.99 | 1.78\% |
| Mitsubishi | Montero Sport | 16.10\% | \$ | 1,392.81 | \$ 6,180.61 | 2.05\% |
| Isuzu | Axiom | 14.79\% | \$ | 1,045.51 | \$ 4,089.56 | 1.66\% |
| Land Rover | Freelander | 15.50\% | \$ | 1,057.26 | \$ 5,395.83 | 2.04\% |
| Isuzu | Ascender | 14.55\% | \$ | 907.63 | \$ 4,288.87 | 1.74\% |
| Jeep | Commander | 13.04\% | \$ | 813.30 | \$ 5,699.21 | 1.79\% |
| Jeep | Grand Cherokee | 12.15\% | \$ | 740.06 | \$ 4,374.07 | 1.40\% |
| Jeep | Grand Cherokee SRT-8 | 10.24\% | \$ | 710.96 | \$ 5,592.98 | 1.81\% |
| Dodge | Durango | 13.14\% | \$ | 764.88 | \$ 5,178.50 | 1.97\% |
| Ford | Explorer | 11.38\% | \$ | 650.82 | \$ 6,182.99 | 2.17\% |
| Chevrolet | TrailBlazer | 10.65\% | \$ | 591.50 | \$ 3,670.56 | 1.44\% |
|  | TtI Lower Mid-Range SUV | 13.03\% | \$ | 928.41 | \$ 5,331.62 | 1.79\% |

## Dust to Dust Energy Report -- Automotive

| Toyota | Sequoia | 10.35\% | \$ | 1,548.67 | \$12,531.81 | 1.95\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Nissan | Armada | 10.42\% | \$ | 1,464.64 | \$ 9,779.97 | 1.75\% |
| Ford | Excursion | 15.50\% | \$ | 2,086.61 | \$16,530.94 | 1.86\% |
| Chevrolet | Suburban | 14.80\% | \$ | 1,889.66 | \$12,358.97 | 1.45\% |
| GMC | Yukon XL | 16.09\% | \$ | 2,053.41 | \$15,702.99 | 1.85\% |
| Ford | Expedition | 14.37\% | \$ | 1,790.65 | \$14,417.90 | 1.66\% |
| Chevrolet | Tahoe | 10.93\% | \$ | 1,307.99 | \$15,899.89 | 2.02\% |
| GMC | Yukon | 10.94\% | \$ | 1,308.64 | \$15,326.34 | 1.97\% |
|  | Total Large SUV | 12.93\% | \$ | 1,681.28 | \$14,068.60 | 1.81\% |
| Chrysler | Pacifica | 15.97\% | \$ | 1,808.92 | \$10,632.49 | 2.09\% |
| Nissan | Murano | 12.29\% | \$ | 1,256.78 | \$ 7,281.75 | 1.63\% |
| Toyota | Highlander | 12.87\% | \$ | 1,305.53 | \$ 7,029.67 | 1.81\% |
| Ford | Freestyle/Windstar | 14.51\% | \$ | 1,466.96 | \$ 8,229.38 | 1.61\% |
| Buick | Rendezvous | 11.11\% | \$ | 1,082.89 | \$ 5,827.35 | 1.45\% |
| Honda | Pilot | 14.92\% | \$ | 1,335.79 | \$ 5,690.15 | 1.66\% |
| Mitsubishi | Endeavor | 16.45\% | \$ | 1,323.07 | \$ 6,493.38 | 2.15\% |
|  | Total Mid-Range Sportwagons | 14.02\% | \$ | 1,368.56 | \$ 7,312.02 | 1.77\% |
| Volkswagen | EuroVan/T4 | 10.82\% | \$ | 1,011.35 | \$ 7,404.37 | 2.03\% |
| Honda | Odyssey | 15.21\% | \$ | 1,404.80 | \$ 6,049.54 | 1.39\% |
| Pontiac | Montana SV6 | 10.55\% | \$ | 962.58 | \$ 7,211.37 | 1.94\% |
| Chrysler | Town \& Country | 13.59\% | \$ | 1,228.26 | \$ 6,448.22 | 1.70\% |
| Buick | Terraza | 14.97\% | \$ | 1,348.95 | \$ 7,442.29 | 1.88\% |
| Dodge | Caravan/Grand Caravan | 14.55\% | \$ | 1,292.91 | \$ 5,507.99 | 1.54\% |
| Toyota | Sienna | 14.69\% | \$ | 1,304.91 | \$ 7,302.56 | 2.12\% |
| Chevrolet | Venture | 14.93\% | \$ | 1,303.99 | \$ 6,712.13 | 1.81\% |
| Saturn | Relay | 11.18\% | \$ | 976.24 | \$ 6,943.55 | 2.00\% |
| Pontiac | Montana | 14.45\% | \$ | 1,261.34 | \$ 7,432.61 | 2.09\% |
| Nissan | Quest | 12.69\% | \$ | 1,095.02 | \$ 5,489.31 | 1.62\% |
| Chevrolet | Uplander | 13.95\% | \$ | 1,203.47 | \$ 6,209.62 | 1.88\% |
| Ford | Freestar | 14.19\% | \$ | 1,196.08 | \$ 4,896.01 | 1.47\% |
| Mercury | Monterey | 14.97\% | \$ | 1,261.82 | \$ 7,038.98 | 2.14\% |
| Kia | Sedona | 10.31\% | \$ | 837.58 | \$ 4,622.54 | 1.68\% |
| Mazda | MPV | 12.00\% | \$ | 954.72 | \$ 4,630.05 | 1.52\% |
| GMC | Safari | 10.76\% | \$ | 756.21 | \$ 6,898.76 | 1.98\% |
| Chevrolet | Astro | 11.59\% | \$ | 814.43 | \$ 5,267.84 | 1.49\% |
|  | Total Minivans | 13.08\% | \$ | 1,123.04 | \$ 6,305.99 | 1.79\% |
| Volvo | 70 series | 13.66\% | \$ | 1,381.57 | \$ 9,413.93 | 2.05\% |
| Volvo | 60 series | 15.93\% | \$ | 1,472.57 | \$ 7,597.52 | 2.08\% |
| Mercury | Zephyr | 12.49\% | \$ | 1,117.48 | \$ 7,861.10 | 2.00\% |
| Acura | TL | 11.03\% | \$ | 953.76 | \$ 7,439.40 | 2.05\% |
| Acura | CL | 14.02\% | \$ | 1,154.97 | \$ 8,132.20 | 2.21\% |
| Lincoln | LS | 10.39\% | \$ | 853.95 | \$ 4,657.23 | 1.48\% |
| Jaguar | X-Type | 10.58\% | \$ | 822.70 | \$ 6,063.50 | 1.88\% |
| Lexus | ES 330 | 14.72\% | \$ | 1,110.77 | \$ 4,810.00 | 1.51\% |
| Lexus | IS 300 | 16.49\% | \$ | 1,231.47 | \$ 6,146.28 | 2.07\% |
| Infiniti | G35 | 16.07\% | \$ | 1,163.63 | \$ 4,737.85 | 1.55\% |


| M-Benz | C class |
| :---: | :---: |
| Cadillac | CTS |
| BMW | 330 |
| Buick | Park Avenue |
| BMW | 325 |
| Saab | 9-5 |
|  | Total Near Luxury Cars |
| Audi | A8 |
| M-Benz | S class |
| Maserati | Maserati |
| BMW | 7 Series |
| Jaguar | XJ |
|  | Total Premium Cars |
| Mercury | Montego |
| Buick | LaCrosse |
| Volkswagen | Passat |
| Dodge | Magnum |
| Ford | Five Hundred |
| Dodge | Charger |
| Nissan | Maxima |
| Chrysler | 300/300M |
| Mitsubishi | Diamante |
| Volvo | 40 series |
| Infiniti | I30/I35 |
| Mazda | Millenia |
| Audi | A4/S4 |
| Audi | S4 |
| Acura | TSX |
| Saab | 9-3 |
| Saab | 9-2 |
| Buick | Regal |
|  | Total Premium Mid-Range Cars |
| M-Benz | SLK class |
| M-Benz | CLS class |
| M-Benz | CLK class |
| Porsche | Boxster |
| Chevrolet | Corvette |
| Audi | TT |
| BMW | Z8 |
| BMW | Z4 |
| Ford | Thunderbird |
| Chrysler | Crossfire |
|  | Total Premium Sporty Cars |
| Porsche | Cayenne |
| Volkswagen | Touareg |
| Land Rover | Range Rover |


| 11.57\% | \$ | 801.11 | \$ 5,579.27 | 1.92\% |
| :---: | :---: | :---: | :---: | :---: |
| 12.90\% | \$ | 883.26 | \$ 4,409.47 | 1.64\% |
| 10.24\% | \$ | 674.41 | \$ 4,523.29 | 1.59\% |
| 10.70\% | \$ | 678.49 | \$ 5,432.10 | 1.95\% |
| 13.29\% | \$ | 828.90 | \$ 4,449.83 | 1.70\% |
| 13.59\% | \$ | 846.79 | \$ 5,078.66 | 2.05\% |
| 12.98\% | \$ | 998.49 | \$ 6,020.73 | 1.86\% |
| 11.18\% | \$ | 2,261.38 | \$17,635.02 | 1.66\% |
| 15.03\% | \$ | 2,246.83 | \$14,365.91 | 1.56\% |
| 15.20\% | \$ | 1,891.79 | \$ 7,620.58 | 1.54\% |
| 14.95\% | \$ | 1,788.32 | \$ 8,733.42 | 1.48\% |
| 14.71\% | \$ | 1,669.14 | \$ 7,714.62 | 1.71\% |
| 14.21\% | \$ | 1,971.49 | \$11,213.91 | 1.59\% |
| 10.40\% | \$ | 959.19 | \$ 6,193.14 | 1.80\% |
| 12.10\% | \$ | 1,106.79 | \$ 7,630.49 | 2.06\% |
| 10.61\% | \$ | 887.10 | \$ 5,555.22 | 1.41\% |
| 13.47\% | \$ | 1,108.18 | \$ 6,022.86 | 1.63\% |
| 15.54\% | \$ | 1,277.85 | \$ 6,144.05 | 1.77\% |
| 14.22\% | \$ | 1,143.57 | \$ 5,431.69 | 1.60\% |
| 12.48\% | \$ | 999.52 | \$ 6,563.03 | 1.73\% |
| 13.35\% | \$ | 1,066.93 | \$ 8,209.86 | 2.18\% |
| 10.49\% | \$ | 825.77 | \$ 5,747.13 | 1.97\% |
| 15.77\% | \$ | 1,218.71 | \$ 6,053.00 | 1.97\% |
| 12.07\% | \$ | 910.20 | \$ 5,636.69 | 1.62\% |
| 10.30\% | \$ | 756.23 | \$ 4,852.23 | 1.98\% |
| 11.32\% | \$ | 818.21 | \$ 6,445.64 | 2.15\% |
| 10.23\% | \$ | 795.59 | \$ 4,567.27 | 1.41\% |
| 12.87\% | \$ | 904.63 | \$ 3,994.14 | 1.37\% |
| 14.49\% | \$ | 965.90 | \$ 5,627.57 | 1.89\% |
| 11.90\% | \$ | 752.79 | \$ 4,752.27 | 1.79\% |
| 13.05\% | \$ | 620.27 | \$ 3,918.56 | 2.21\% |
| 12.48\% | \$ | 950.97 | \$ 5,741.38 | 1.81\% |
| 10.83\% | \$ | 1,756.95 | \$10,002.49 | 1.58\% |
| 15.75\% | \$ | 2,353.68 | \$16,080.87 | 1.85\% |
| 11.02\% | \$ | 1,567.82 | \$12,604.66 | 1.89\% |
| 10.30\% | \$ | 1,352.91 | \$ 9,261.97 | 1.83\% |
| 15.55\% | \$ | 2,000.97 | \$ 8,851.05 | 1.73\% |
| 16.20\% | \$ | 1,827.20 | \$ 5,581.47 | 1.43\% |
| 15.39\% | \$ | 1,713.83 | \$ 7,933.58 | 1.64\% |
| 10.23\% | \$ | 1,034.97 | \$ 7,664.98 | 2.10\% |
| 14.58\% | \$ | 877.28 | \$ 4,368.63 | 1.73\% |
| 15.04\% | \$ | 810.81 | \$ 3,657.17 | 2.11\% |
| 13.49\% | \$ | 1,529.64 | \$ 8,600.69 | 1.79\% |
| 11.70\% | \$ | 1,060.37 | \$13,603.03 | 1.70\% |
| 12.83\% | \$ | 2,161.09 | \$13,994.33 | 1.82\% |
| 10.24\% | \$ | 1,575.22 | \$16,721.27 | 2.15\% |


| M-Benz | G class | 12.39\% | \$ | 1,873.24 | \$18,028.01 | 2.05\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hummer | H1 | 12.76\% | \$ | 1,822.26 | \$20,988.31 | 1.58\% |
| Lexus | LX 470 | 15.86\% | \$ | 2,086.70 | \$14,237.36 | 2.07\% |
| Cadillac | Escalade ESV | 14.27\% | \$ | 1,858.67 | \$16,232.15 | 2.17\% |
| Toyota | Land Cruiser | 10.17\% | \$ | 1,319.35 | \$14,471.26 | 1.51\% |
| Hummer | H2 | 11.00\% | \$ | 1,356.52 | \$ 8,407.01 | 1.41\% |
| Cadillac | Escalade | 10.67\% | \$ | 1,196.75 | \$12,500.06 | 1.90\% |
| Lincoln | Navigator | 13.57\% | \$ | 1,446.83 | \$ 8,573.24 | 1.63\% |
|  | Total Premium SUV | 12.31\% | \$ | 1,614.27 | \$ 14,341 | 1.82\% |
| Volvo | XC90 | 12.31\% | \$ | 1,667.51 | \$16,216.19 | 2.13\% |
| Lexus | RX330 | 16.45\% | \$ | 2,215.98 | \$ 9,775.62 | 1.54\% |
| Infiniti | FX35 | 10.64\% | \$ | 1,313.30 | \$ 8,961.60 | 1.71\% |
| Infiniti | FX45 | 16.31\% | \$ | 2,134.82 | \$11,631.81 | 2.01\% |
| M-Benz | R class | 15.10\% | \$ | 1,821.36 | \$ 9,127.33 | 1.88\% |
| Volvo | 50 series | 15.47\% | \$ | 1,851.29 | \$ 8,292.99 | 1.81\% |
| Acura | MDX | 12.79\% | \$ | 1,482.62 | \$ 9,930.44 | 1.79\% |
| Cadillac | SRX | 16.10\% | \$ | 1,825.26 | \$ 9,420.68 | 1.98\% |
| M-Benz | M class | 15.33\% | \$ | 1,550.02 | \$ 9,229.99 | 1.73\% |
| BMW | X5 | 11.44\% | \$ | 1,103.73 | \$ 6,328.40 | 1.61\% |
| BMW | X3 | 13.06\% | \$ | 1,204.92 | \$ 6,919.96 | 1.83\% |
|  | Total Premium Sportwagons | 14.09\% | \$ | 1,651.89 | \$ 9,621 | 1.82\% |
| Honda | Accord | 10.41\% | \$ | 924.62 | \$ 9,294.15 | 2.04\% |
| Volkswagen | Jetta wagon | 14.26\% | \$ | 1,188.86 | \$ 6,038.53 | 2.17\% |
| Volkswagen | Jetta | 16.14\% | \$ | 1,325.74 | \$ 5,215.64 | 1.96\% |
| Toyota | Camry | 16.02\% | \$ | 1,275.35 | \$ 8,588.32 | 2.22\% |
| Subaru | Baja | 11.95\% | \$ | 929.59 | \$ 4,256.32 | 1.42\% |
| Subaru | Legacy | 16.44\% | \$ | 1,238.59 | \$ 4,009.48 | 1.39\% |
| Subaru | Forester | 11.56\% | \$ | 859.83 | \$ 5,903.63 | 1.96\% |
| Subaru | Outback | 10.94\% | \$ | 791.62 | \$ 4,511.54 | 1.60\% |
| Mazda | Mazda6 | 15.56\% | \$ | 1,138.84 | \$ 4,743.26 | 1.63\% |
| Dodge | Intrepid | 10.68\% | \$ | 771.20 | \$ 6,750.78 | 2.14\% |
| Chevrolet | Monte Carlo | 13.80\% | \$ | 846.91 | \$ 5,323.31 | 1.87\% |
| Mitsubishi | Galant | 13.40\% | \$ | 799.85 | \$ 4,460.35 | 1.99\% |
| Pontiac | Grand Prix | 15.27\% | \$ | 911.31 | \$ 5,117.25 | 2.17\% |
| Buick | Century | 12.14\% | \$ | 719.66 | \$ 3,974.47 | 1.57\% |
| Mercury | Sable | 11.47\% | \$ | 676.39 | \$ 4,945.37 | 1.70\% |
| Ford | Taurus | 14.56\% | \$ | 858.02 | \$ 5,482.06 | 1.84\% |
| Mazda | 626 | 15.68\% | \$ | 892.35 | \$ 4,633.50 | 1.94\% |
| Nissan | Altima | 10.59\% | \$ | 596.01 | \$ 3,719.47 | 1.76\% |
| Chevrolet | Impala | 12.66\% | \$ | 699.97 | \$ 3,470.85 | 1.47\% |
| Hyundai | XG350 | 10.85\% | \$ | 568.21 | \$ 4,172.73 | 2.15\% |
| Kia | Amanti | 13.18\% | \$ | 678.24 | \$ 3,048.55 | 1.49\% |
|  | Total Small Rid-Range Cars | 13.22\% | \$ | 890.05 | \$ 5,126.65 | 1.83\% |
| Chevrolet | SSR | 13.16\% | \$ | 1,309.29 | \$ 5,377.23 | 1.54\% |
| Honda | Ridgeline | 16.20\% | \$ | 1,192.81 | \$ 5,066.33 | 1.72\% |
| GMC | Canyon | 14.64\% | \$ | 765.53 | \$ 3,570.76 | 1.48\% |
| GMC | Sonoma | 12.43\% | \$ | 649.96 | \$ 4,415.71 | 1.84\% |

## Dust to Dust Energy Report -- Automotive

| Nissan | Frontier | 12.07\% | \$ | 570.43 | \$ 4,046.16 | 2.04\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toyota | Tacoma | 10.76\% | \$ | 502.81 | \$ 4,365.03 | 2.20\% |
| Chevrolet | Colorado | 12.88\% | \$ | 590.29 | \$ 3,414.87 | 1.65\% |
| Mitsubishi | Raider | 12.79\% | \$ | 585.91 | \$ 2,852.92 | 1.45\% |
| Mazda | B-Series | 14.39\% | \$ | 638.05 | \$ 3,192.41 | 1.52\% |
| Dodge | Dakota | 16.31\% | \$ | 673.77 | \$ 2,755.26 | 1.58\% |
| Ford | Ranger | 16.23\% | \$ | 640.44 | \$ 3,841.67 | 2.11\% |
| Chevrolet | S10 | 14.16\% | \$ | 449.58 | \$ 1,956.81 | 1.46\% |
|  | Total Small Pickup | 13.84\% | \$ | 714.07 | \$ 3,737.93 | 1.72\% |
| Cadillac | Escalade EXT | 15.71\% | \$ | 1,310.84 | \$ 7,422.21 | 1.64\% |
| Chevrolet | Avalanche | 11.23\% | \$ | 905.25 | \$ 7,036.73 | 1.52\% |
| Lincoln | Mark LT | 15.62\% | \$ | 1,236.95 | \$ 7,276.60 | 1.95\% |
|  | Total Specialty Utility Pickup | 14.19\% | \$ | 1,151.01 | \$ 7,245.18 | 1.70\% |
| Mazda | RX8 | 12.55\% | \$ | 1,269.31 | \$ 6,348.60 | 1.84\% |
| Nissan | $350 Z$ | 12.45\% | \$ | 1,112.28 | \$ 7,354.14 | 2.15\% |
| Audi | A3 | 14.21\% | \$ | 1,213.68 | \$ 4,661.93 | 1.60\% |
| Mitsubishi | Eclipse Spyder | 10.67\% | \$ | 903.86 | \$ 4,379.03 | 1.77\% |
| Mitsubishi | Eclipse | 14.83\% | \$ | 1,220.95 | \$ 4,219.02 | 1.45\% |
| Pontiac | GTO | 11.07\% | \$ | 899.66 | \$ 6,057.16 | 2.08\% |
| Toyota | Celica | 11.43\% | \$ | 916.80 | \$ 4,268.65 | 1.56\% |
| Mini | Mini Cooper S | 15.95\% | \$ | 1,239.79 | \$ 5,866.38 | 1.91\% |
| Acura | RSX | 11.46\% | \$ | 890.79 | \$ 5,399.19 | 1.78\% |
| Pontiac | Solstice | 12.61\% | \$ | 966.05 | \$ 4,516.47 | 1.57\% |
| Mini | Mini Cooper | 12.74\% | \$ | 931.93 | \$ 6,280.50 | 2.07\% |
| Ford | Mustang | 13.62\% | \$ | 975.60 | \$ 4,709.32 | 1.48\% |
| Toyota | MR2 Spyder | 12.41\% | \$ | 850.83 | \$ 3,925.28 | 1.44\% |
| Mazda | MX-5 Miata | 13.84\% | \$ | 829.29 | \$ 4,924.74 | 1.84\% |
| Honda | S2000 | 14.08\% | \$ | 834.66 | \$ 5,185.24 | 2.20\% |
| Hyundai | Tiburon | 11.26\% | \$ | 660.06 | \$ 4,613.03 | 1.67\% |
| Pontiac | Firebird | 15.87\% | \$ | 832.22 | \$ 4,720.27 | 2.12\% |
| Chevrolet | Camaro | 10.87\% | \$ | 569.37 | \$ 4,901.41 | 2.13\% |
|  | Total Touring | 12.88\% | \$ | 950.95 | \$ 5,129.46 | 1.81\% |
| Toyota | Avalon | 14.51\% | \$ | 1,163.12 | \$ 6,326.98 | 1.60\% |
| Buick | Lucerne | 12.69\% | \$ | 931.70 | \$ 4,720.33 | 1.48\% |
| Pontiac | Bonneville | 15.32\% | \$ | 1,112.39 | \$ 6,848.41 | 2.10\% |
| Chrysler | Concorde | 12.50\% | \$ | 779.88 | \$ 5,324.05 | 1.90\% |
| Mercury | Grand Marquis | 15.17\% | \$ | 876.37 | \$ 5,899.18 | 2.01\% |
| Ford | Crown Victoria | 10.28\% | \$ | 593.46 | \$ 6,578.16 | 2.19\% |
| Buick | LeSabre | 15.02\% | \$ | 839.77 | \$ 4,921.75 | 1.96\% |
|  | Total Traditional Car | 13.64\% | \$ | 899.53 | \$ 5,802.69 | 1.89\% |
| Maybach | Maybach | 10.14\% | \$ | 4,785.27 | \$42,268.07 | 1.42\% |
| Rolls-Royce | Rolls-Royce | 15.04\% | \$ | 6,532.62 | \$52,674.89 | 1.81\% |
| Bentley | Bentley | 15.83\% | \$ | 6,808.17 | \$46,912.11 | 1.64\% |
| Porsche | Carrera GT | 11.35\% | \$ | 2,093.85 | \$15,411.18 | 1.83\% |
| Lamborghini | Lamborghini | 12.54\% | \$ | 2,048.16 | \$ 7,518.06 | 1.55\% |
| Ferrar | Ferrari | 13.38\% | \$ | 2,159.93 | \$ 8,486.46 | 1.80\% |


| Ford | GT | 16.39\% | \$ | 2,571.59 | \$ 7,504.35 | 1.68\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Martin | Aston Martin | 11.17\% | \$ | 1,378.15 | \$ 7,652.56 | 1.62\% |
|  | Total Ultra Luxury | 13.23\% | \$ | 3,547.22 | \$23,553.46 | 1.67\% |
| Lexus | GX 470 | 11.77\% | \$ | 1,288.34 | \$ 7,940.86 | 1.67\% |
| Land Rover | Discovery | 12.93\% | \$ | 1,330.24 | \$ 7,380.95 | 1.44\% |
| Land Rover | LR3 | 13.78\% | \$ | 1,397.71 | \$ 8,565.91 | 1.55\% |
| Infiniti | QX4 | 10.63\% | \$ | 1,075.44 | \$ 7,873.55 | 2.10\% |
| Land Rover | Range Rover Sport | 13.84\% | \$ | 1,364.90 | \$10,221.36 | 2.05\% |
| Lincoln | Aviator | 14.71\% | \$ | 1,406.72 | \$ 7,351.81 | 1.64\% |
| Mercury | Mountaineer | 11.67\% | \$ | 1,110.63 | \$ 6,909.79 | 1.73\% |
| Subaru | B9 Tribeca | 12.23\% | \$ | 1,116.35 | \$ 5,104.43 | 1.55\% |
| GMC | Envoy | 16.37\% | \$ | 1,464.46 | \$ 6,830.05 | 1.54\% |
| Buick | Rainier | 13.29\% | \$ | 1,180.42 | \$ 7,980.12 | 2.08\% |
| Saab | 9-7X | 14.93\% | \$ | 1,319.36 | \$ 5,613.61 | 1.81\% |
| Hummer | H3 | 10.74\% | \$ | 853.08 | \$ 8,675.93 | 2.15\% |
|  | Total Upper Mid-Range SUV | 13.07\% | \$ | 1,242.30 | \$ 7,537.36 | 1.78\% |
| Acura | NSX | 11.41\% | \$ | 2,070.00 | \$15,046.02 | 1.76\% |
| M-Benz | SC 430 | 12.51\% | \$ | 1,736.51 | \$12,141.74 | 2.16\% |
| Cadillac | XLR | 13.27\% | \$ | 1,771.41 | \$10,799.69 | 2.01\% |
| Jaguar | XK | 11.78\% | \$ | 1,467.91 | \$10,809.14 | 1.88\% |
| Porsche | 911 Carrera 4 | 11.14\% | \$ | 1,284.66 | \$ 8,846.56 | 2.07\% |
| Porsche | 911 Carrera | 14.51\% | \$ | 1,618.59 | \$ 8,396.10 | 1.87\% |
| M-Benz | SL Coupe/Roadster | 11.30\% | \$ | 1,236.67 | \$ 8,533.82 | 1.88\% |
| M-Benz | CL class | 15.13\% | \$ | 1,561.26 | \$ 8,046.46 | 1.69\% |
| BMW | 6 Series | 15.08\% | \$ | 1,392.94 | \$ 7,569.32 | 1.93\% |
| Lotus | Lotus | 15.47\% | \$ | 1,428.96 | \$ 4,059.76 | 1.48\% |
| Dodge | Viper | 12.52\% | \$ | 1,110.15 | \$ 3,928.92 | 1.53\% |
|  | Total Upper Premium Sportscars | 13.10\% | \$ | 1,516.28 | \$ 8,925.23 | 1.84\% |
|  | Industry Straight Average | 14.38\% | \$ | 1,361.45 | \$ 8,398.78 | 1.98\% |

## CHAPTER 11 - Recyclables

Among the most expensive energy components in the Dust to Dust study was in the recycle, nonrecycle and re-use components. We'll break that down beginning with recyclables.

The industry and the recycle scrap industries have all improved the technology and efficiency of recycling parts and components, especially hard metals and plastics. In all, the industry is among the best at this primarily because there is a ready market for such recycled materials and the materials are in significant quantities to justify the expense of recycling. That is, with volume of recyclables comes the ability to support new products from recycled material. Tires are a good example. If only a handful of tires were available, there would be no justification for finding ways of using the material as a road-building component. The ready supply and new techniques for efficiently reducing the bulk to reusable grist created a new industry.

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Current hybrids have components that are capable of being recycled in a higher proportion of their total social energy costs than non-hybrid models. Light-weight metals (rather than the sound-deadening metals now common in conventional vehicles) and plastics currently have higher desirability so more of the hybrid's non-electronic components can be bought and sold more readily in the scrappage and recycling industry.

With that comes a price, though. It is more energy intense to recycle high-tech electronics, battery(ies), related components, motors, controller(s) and small items such as special gauges and regenerative braking parts.

In all, while the industry as a whole the cost of recycling is about $\$ 119,000$ per vehicle, hybrids cost more than $\$ 140,000$ per vehicle to recycle. Again, the owners of the vehicles do not pay this amount. Recyclers pay and resell at a typical 11 percent profit margin over and above their total expenses.

How can a vehicle costing $\$ 30,000$ generate $\$ 140,000$ in recyclables?

Remember that we are discussing energy usage, not the cost of the vehicle. Over time, for instance, the vehicle will sell on average of five times in its lifetime, each time at a portion of its original cost but generally bringing the lifetime expenditure for the vehicle into the two to four times original cost range depending on desirability and demand.

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We are also discussing energy consumption, not costs. That $\$ 140,000$ in recyclable energy costs will generate $\$ 160,000$ to $\$ 220,000$ in net revenue to recyclers. Additionally, the support industries to recyclers expend significant energy for the production and maintenance of necessary recycling equipment. Government agencies and those who remanufacture recycled material into other products similarly expend significant quantities of energy in support of the recycling of a single car.

The reason we include all of this into the vehicle's social energy cost is simple: As with research and development, we cannot be certain that recycled material will ever get into secondary products.

Tires are a good example. Scrap yards once accumulated acres upon acres of used tires and eventually simply burned them as a disposal method. Today, about 20 percent of those tires are recycled into everything from road-maintenance pavement to fish habitat.

But such recycling demands energy expenditures. Shredding a tire worth $\$ 2$ at wholesale as scrap costs about $\$ 2.90$ in energy to total expenditures but the resulting material can be sold for approximately $\$ 3.10$. Governments or taxes of all sorts pay roughly 83 cents in energy costs to support that single recycled tire but receive 91 cents of savings if the tire is used as a component of road-paving material, our analysis shows.

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Similarly, we have included the recycling of components taken in on repair and maintenance such as oil, tires, and batteries over the lifetime of the vehicle, not just the last stage just prior to disposal of the entire car or truck.

Lead-acid batteries, for example, are replaced approximately 3.6 times during the life of a vehicle on average. Roughly 24 percent are recycled, 18 percent re-used after refurbishment and the rest are either stored or sent to landfills by the owners. To produce a single replacement wiper blade costs 0.19 cents of energy (rubber or rubber like material, plastic or metal frame, packaging, distribution, stocking, installation and disposal).

Many of these costs are passed along to consumers; much of the technology is leveraged against other products or product categories; some are simply paid for by society in general through gasoline or other taxes.

The point is this: Recycling of an automobile is both supported by and supportive of other industries. Such recycling can reduce the what would be the new-product or non-recycled cost of other goods or services to consumers or governments.

In many cases, such recycling generates all-new products or packaging technologies or spawns entirely new ways of producing competitive products in seemingly old industries. Example: One company was built on entirely on the use of recycled paper and paper goods for greeting cards, a product category dominated by Hallmark. So successful was the idea that the owner and founder

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of that company became extraordinarily wealthy and went on to build top rated golf courses including Bandon Dunes which is within walking distance of CNW offices.

Did the newspaper reader pay for the energy of anything more than the half-dollar for the original edition? Did that reader expect his daily habit of reading sports would result in a new and lucrative greeting card company?

Unlikely.

But the high volume of newspaper material supported generally low prices for cast off material that allowed one entrepreneur to compete successfully against the long-time greeting card giant.

All of this required energy expenditures not paid for by the original newspaper reader. So, too, with automobiles. Cadres of engineers, backyard scientists, tinkers and conglomerates are expending huge quantities of energy devising new ways to recycle automotive components.

Toyota currently has the most sophisticated methods of disposing of the nickel batteries found in Prius. But to do so today is likely to remain energy intense and unprofitable until the quantity of such batteries is high enough to encourage others to invest in the development of better recycling methods. CNW calculates that it costs $\$ 3$ in energy to recycle a conventional lead acid battery and more than $\$ 93$ for the Prius battery.

|  |  | Recycleables | Recycleables |
| :---: | :---: | :---: | :---: |
| Division | Model | Disposal | Disposal |
| Kia | Rio | \$ 38,699.95 | 24.78\% |
| Hyundai | Accent | \$ 38,161.82 | 29.65\% |
| Chevrolet | Aveo | \$ 28,799.30 | 26.52\% |
| Toyota | Echo | \$ 29,431.90 | 26.67\% |
|  | Total Budget Cars | \$ 33,773.24 | 26.91\% |
| Chevrolet | Cobalt | \$ 46,023.36 | 26.88\% |
| Toyota | Matrix ** | \$ 41,191.30 | 25.14\% |
| Mazda | Mazda3 | \$ 43,045.69 | 26.79\% |
| Nissan | Sentra | \$ 46,115.14 | 29.22\% |
| Suzuki | Aerio | \$ 39,133.15 | 27.71\% |
| Mitsubishi | Lancer | \$ 39,637.38 | 29.50\% |
| Kia | Spectra | \$ 32,099.51 | 23.51\% |
| Scion | tC | \$ 26,177.43 | 22.30\% |
| Suzuki | Forenza | \$ 31,192.55 | 25.98\% |
| Ford | Focus | \$ 31,706.52 | 23.37\% |
| Mazda | Protégé | \$ 33,325.76 | 26.80\% |
| Pontiac | Sunfire | \$ 29,558.70 | 24.85\% |
| Chevrolet | Cavalier | \$ 29,149.15 | 25.32\% |
| Scion | xA | \$ 27,309.32 | 23.80\% |
| Toyota | Corolla | \$ 31,278.05 | 25.28\% |
| Dodge | Neon | \$ 27,870.96 | 25.87\% |
| Hyundai | Elantra | \$ 30,862.67 | 26.34\% |
| Saturn | Ion | \$ 28,939.76 | 25.36\% |
| Ford | Escort | \$ 23,290.17 | 21.35\% |
| Scion | xB | \$ 26,687.50 | 29.55\% |
|  | Total Economy Cars | \$ 33,229.70 | 25.75\% |
| Nissan | Xterra | \$ 87,842.86 | 22.75\% |
| Isuzu | Trooper | \$ 115,446.17 | 28.94\% |
| Mazda | Mazda5 | \$ 66,110.52 | 23.02\% |
| Isuzu | Rodeo | \$ 82,993.40 | 29.26\% |
| Suzuki | XL-7 | \$ 62,850.70 | 25.79\% |
| Suzuki | Grand Vitara | \$ 51,628.54 | 21.35\% |
| Kia | Sorento | \$ 48,838.57 | 25.88\% |
| Chevrolet | Blazer | \$ 78,674.48 | 29.06\% |
| Suzuki | Vitara | \$ 56,714.31 | 28.56\% |
| Isuzu | Rodeo Sport | \$ 52,050.33 | 26.23\% |
| Kia | Sportage | \$ 52,262.20 | 28.13\% |
| Jeep | Liberty | \$ 50,714.63 | 24.41\% |
| Chevrolet | Tracker | \$ 29,542.73 | 27.82\% |
| Jeep | Wrangler | \$ 31,344.32 | 25.07\% |
|  | Ttl Entry Level SUVs | \$ 61,929.55 | 26.16\% |
| Mitsubishi | Outlander | \$ 120,561.49 | 29.07\% |
| Hyundai | Tucson | \$ 91,593.37 | 28.32\% |

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| Mazda | Tribute | \$ | 94,099.65 | 27.81\% |
| :---: | :---: | :---: | :---: | :---: |
| Hyundai | Santa Fe | \$ | 83,661.41 | 27.44\% |
| Pontiac | Torrent | \$ | 77,195.67 | 24.14\% |
| Ford | Escape | \$ | 82,303.58 | 26.21\% |
| Mercury | Mariner | \$ | 72,132.52 | 24.52\% |
| Toyota | RAV4 | \$ | 73,180.40 | 23.19\% |
| Saturn | Vue | \$ | 76,585.69 | 25.75\% |
| Chevrolet | Equinox | \$ | 92,872.86 | 26.98\% |
| Honda | Element | \$ | 72,035.22 | 28.08\% |
| Pontiac | Aztek | \$ | 56,129.19 | 21.67\% |
| Honda | CR-V | \$ | 60,558.61 | 26.27\% |
|  | Ttl Entry Level Sportwagons | \$ | 80,993.05 | 26.11\% |
| Nissan | Titan | \$ | 108,368.33 | 23.83\% |
| Toyota | Tundra | \$ | 140,123.74 | 29.24\% |
| Dodge | Ram pickup | \$ | 158,540.02 | 27.63\% |
| Chevrolet | Silverado | \$ | 162,086.81 | 27.68\% |
| GMC | Sierra | \$ | 165,809.00 | 29.17\% |
| Ford | F Series | \$ | 161,349.28 | 25.17\% |
|  | TtI Full Size Pickup | \$ | 149,380 | 27.12\% |
| GMC | Savana/G Van |  | 200,013.85 | 27.32\% |
| Ford | Econoline/Club Wagon | \$ | 199,960.21 | 28.85\% |
| GMC | Express/G Van | \$ | 159,137.56 | 25.34\% |
| Dodge | Sprinter Van | \$ | 236,052.45 | 25.60\% |
| Dodge | Ram Van |  | 134,673.81 | 26.17\% |
| Ford | Econoline van | \$ | 156,100.51 | 25.31\% |
|  | Full Size Van | \$ | 180,990 | 26.43\% |
| Honda | Accord Hybrid | \$ | 131,368.13 | 34.08\% |
| Toyota | Prius | \$ | 147,391.88 | 41.62\% |
| Honda | Civic Hybrid | \$ | 137,233.07 | 37.51\% |
| Ford | Escape Hybrid | \$ | 136,559.70 | 30.47\% |
| Mercury | Mariner Hybrid |  | 133,610.40 | 30.62\% |
| Honda | Insight | \$ | 113,874.89 | 35.55\% |
| Lexus | RX 400h | \$ | 219,857.09 | 28.97\% |
| Toyota | Highlander Hybrid | \$ | 114,961.03 | 29.93\% |
|  | Ttl Hybrids | \$ | 141,857 | 33.59\% |
| Volkswagen | Phaeton | \$ | 609,083.32 | 22.54\% |
| Audi | allroad quattro |  | 277,247.91 | 24.53\% |
| Audi | A6 |  | 239,298.77 | 25.51\% |
| Lexus | LS 430 |  | 279,940.47 | 26.52\% |
| Lexus | GS 430 | \$ | 178,241.83 | 22.30\% |
| Infiniti | Q45 | \$ | 240,839.72 | 28.24\% |
| Jaguar | S-Type | \$ | 180,756.56 | 27.46\% |
| Infiniti | M45 | \$ | 137,820.81 | 28.22\% |
| Lexus | GS 300 | \$ | 125,344.93 | 24.78\% |
| Cadillac | DTS | \$ | 144,101.73 | 21.85\% |
| Cadillac | DeVille | \$ | 162,508.86 | 23.65\% |


| M-Benz | E class | \$ 233,626.14 | 27.55\% |
| :---: | :---: | :---: | :---: |
| Cadillac | Seville | \$ 115,555.91 | 21.58\% |
| Volvo | 80 series | \$ 149,485.68 | 22.42\% |
| Cadillac | STS | \$ 190,657.87 | 27.80\% |
| BMW | 5 Series | \$ 152,603.13 | 23.48\% |
| Acura | RL | \$ 111,612.82 | 24.64\% |
| Lincoln | Town Car | \$ 173,730.45 | 28.78\% |
| BMW | M3 | \$ 83,449.85 | 21.40\% |
|  | Total Luxury Car | \$ 199,258.25 | 24.91\% |
| Volkswagen | Golf | \$ 100,101.28 | 24.58\% |
| Volkswagen | Golf GTI | \$ 90,858.07 | 22.84\% |
| Saturn | L series | \$ 111,406.69 | 26.81\% |
| Honda | Civic | \$ 123,937.70 | 28.77\% |
| Chevrolet | HHR | \$ 101,151.72 | 24.97\% |
| Pontiac | G6 | \$ 104,494.24 | 28.06\% |
| Chevrolet | Classic | \$ 135,198.64 | 26.02\% |
| Subaru | Impreza | \$ 87,467.15 | 28.70\% |
| Pontiac | Grand Am | \$ 111,879.16 | 26.20\% |
| Ford | Fusion | \$ 111,626.02 | 26.40\% |
| Mercury | Milan | \$ 108,258.61 | 26.01\% |
| Dodge | Stratus | \$ 116,401.96 | 26.75\% |
| Kia | Optima | \$ 87,860.41 | 27.37\% |
| Hyundai | Sonata | \$ 84,546.40 | 26.36\% |
| Suzuki | Verona | \$ 65,040.54 | 22.43\% |
| Volkswagen | Beetle | \$ 68,392.06 | 21.88\% |
| Pontiac | Vibe | \$ 43,444.71 | 26.68\% |
| Chevrolet | Malibu | \$ 73,100.47 | 23.37\% |
| Chrysler | PT Cruiser | \$ 73,907.98 | 23.88\% |
| Chrysler | Sebring | \$ 55,710.76 | 26.47\% |
|  | TtI Lower Mid-Range Cars | \$ 92,739.23 | 25.73\% |
| Nissan | Pathfinder | \$ 93,202.56 | 26.57\% |
| Toyota | 4Runner | \$ 104,461.16 | 27.06\% |
| Mitsubishi | Montero | \$ 93,192.74 | 27.27\% |
| Mitsubishi | Montero Sport | \$ 83,724.61 | 27.77\% |
| Isuzu | Axiom | \$ 62,723.08 | 25.46\% |
| Land Rover | Freelander | \$ 70,568.94 | 26.68\% |
| Isuzu | Ascender | \$ 65,861.30 | 26.72\% |
| Jeep | Commander | \$ 93,861.86 | 29.48\% |
| Jeep | Grand Cherokee | \$ 79,514.31 | 25.45\% |
| Jeep | Grand Cherokee SRT-8 | \$ 68,969.73 | 22.32\% |
| Dodge | Durango | \$ 62,878.07 | 23.92\% |
| Ford | Explorer | \$ 81,689.54 | 28.67\% |
| Chevrolet | TrailBlazer | \$ 72,570.07 | 28.47\% |
|  | TtI Lower Mid-Range SUV | \$ 79,478.31 | 26.60\% |
| Toyota | Sequoia | \$ 167,219.39 | 26.02\% |
| Nissan | Armada | \$ 136,528.35 | 24.43\% |
| Ford | Excursion | \$ 236,587.90 | 26.62\% |


| Chevrolet | Suburban | \$ 197,232.17 | 23.14\% |
| :---: | :---: | :---: | :---: |
| GMC | Yukon XL | \$ 207,703.88 | 24.47\% |
| Ford | Expedition | \$ 211,144.03 | 24.31\% |
| Chevrolet | Tahoe | \$ 229,052.85 | 29.10\% |
| GMC | Yukon | \$ 197,842.07 | 25.43\% |
|  | Total Large SUV | \$ 197,914 | 25.44\% |
| Chrysler | Pacifica | \$ 139,494.17 | 27.42\% |
| Nissan | Murano | \$ 99,040.79 | 22.17\% |
| Toyota | Highlander | \$ 86,064.93 | 22.16\% |
| Ford | Freestyle/Windstar | \$ 124,820.71 | 24.42\% |
| Buick | Rendezvous | \$ 109,554.12 | 27.26\% |
| Honda | Pilot | \$ 100,983.06 | 29.46\% |
| Mitsubishi | Endeavor | \$ 64,812.96 | 21.46\% |
|  | Total Mid-Range Sportwagons | \$ 103,538.68 | 24.91\% |
| Volkswagen | EuroVan/T4 | \$ 98,445.27 | 26.99\% |
| Honda | Odyssey | \$ 121,904.82 | 28.01\% |
| Pontiac | Montana SV6 | \$ 95,680.74 | 25.74\% |
| Chrysler | Town \& Country | \$ 98,278.49 | 25.91\% |
| Buick | Terraza | \$ 104,152.45 | 26.31\% |
| Dodge | Caravan/Grand Caravan | \$ 88,199.44 | 24.66\% |
| Toyota | Sienna | \$ 96,586.71 | 28.04\% |
| Chevrolet | Venture | \$ 83,697.69 | 22.57\% |
| Saturn | Relay | \$ 85,856.95 | 24.73\% |
| Pontiac | Montana | \$ 100,962.62 | 28.39\% |
| Nissan | Quest | \$ 93,182.80 | 27.50\% |
| Chevrolet | Uplander | \$ 92,351.55 | 27.96\% |
| Ford | Freestar | \$ 89,793.40 | 26.96\% |
| Mercury | Monterey | \$ 79,731.22 | 24.24\% |
| Kia | Sedona | \$ 69,888.44 | 25.40\% |
| Mazda | MPV | \$ 68,415.06 | 22.46\% |
| GMC | Safari | \$ 83,342.58 | 23.92\% |
| Chevrolet | Astro | \$ 82,022.77 | 23.20\% |
|  | Total Minivans | \$ 90,694.06 | 25.72\% |
| Volvo | 70 series | \$ 119,855.45 | 26.10\% |
| Volvo | 60 series | \$ 96,247.41 | 26.35\% |
| Mercury | Zephyr | \$ 99,442.86 | 25.30\% |
| Acura | TL | \$ 81,615.69 | 22.49\% |
| Acura | CL | \$ 100,566.98 | 27.33\% |
| Lincoln | LS | \$ 72,596.18 | 23.07\% |
| Jaguar | X-Type | \$ 93,984.26 | 29.14\% |
| Lexus | ES 330 | \$ 86,834.78 | 27.26\% |
| Lexus | IS 300 | \$ 74,052.27 | 24.94\% |
| Infiniti | G35 | \$ 83,814.10 | 27.42\% |
| M-Benz | C class | \$ 86,362.38 | 29.72\% |
| Cadillac | CTS | \$ 65,550.59 | 24.38\% |
| BMW | 330 | \$ 66,882.06 | 23.51\% |
| Buick | Park Avenue | \$ 66,215.95 | 23.77\% |

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| BMW | 325 | \$ 77,505.56 | 29.61\% |
| :---: | :---: | :---: | :---: |
| Saab | 9-5 | \$ 64,139.78 | 25.89\% |
|  | Total Near Luxury Cars | \$ 83,479.14 | 26.02\% |
| Audi | A8 | \$ 267,287.41 | 25.16\% |
| M-Benz | S class | \$ 228,381.10 | 24.80\% |
| Maserati | Maserati | \$ 111,290.19 | 22.49\% |
| BMW | 7 Series | \$ 136,843.20 | 23.19\% |
| Jaguar | XJ | \$ 111,478.58 | 24.71\% |
|  | Total Premium Cars | \$ 171,056.10 | 24.07\% |
| Mercury | Montego | \$ 89,250.03 | 25.94\% |
| Buick | LaCrosse | \$ 96,566.45 | 26.07\% |
| Volkswagen | Passat | \$ 107,519.10 | 27.29\% |
| Dodge | Magnum | \$ 79,036.19 | 21.39\% |
| Ford | Five Hundred | \$ 101,394.15 | 29.21\% |
| Dodge | Charger | \$ 96,276.74 | 28.36\% |
| Nissan | Maxima | \$ 106,601.80 | 28.10\% |
| Chrysler | 300/300M | \$ 89,366.98 | 23.73\% |
| Mitsubishi | Diamante | \$ 81,714.24 | 28.01\% |
| Volvo | 40 series | \$ 88,091.18 | 28.67\% |
| Infiniti | I30/I35 | \$ 102,504.32 | 29.46\% |
| Mazda | Millenia | \$ 66,877.41 | 27.29\% |
| Audi | A4/S4 | \$ 88,500.11 | 29.52\% |
| Audi | S4 | \$ 91,313.00 | 28.19\% |
| Acura | TSX | \$ 64,518.50 | 22.13\% |
| Saab | 9-3 | \$ 78,607.37 | 26.40\% |
| Saab | 9-2 | \$ 72,239.79 | 27.21\% |
| Buick | Regal | \$ 43,582.88 | 24.58\% |
|  | Total Premium Mid-Range Cars | \$ 85,775.57 | 26.75\% |
| M-Benz | SLK class | \$ 183,336.72 | 28.96\% |
| M-Benz | CLS class | \$ 206,791.30 | 23.79\% |
| M-Benz | CLK class | \$ 177,465.60 | 26.61\% |
| Porsche | Boxster | \$ 122,227.66 | 24.15\% |
| Chevrolet | Corvette | \$ 120,538.00 | 23.56\% |
| Audi | TT | \$ 90,747.63 | 23.25\% |
| BMW | Z8 | \$ 123,405.80 | 25.51\% |
| BMW | Z4 | \$ 92,600.25 | 25.37\% |
| Ford | Thunderbird | \$ 74,216.13 | 29.39\% |
| Chrysler | Crossfire | \$ 38,963.64 | 22.48\% |
|  | Total Premium Sporty Cars | \$ 123,029.27 | 25.31\% |
| Porsche | Cayenne | \$ 214,527.72 | 26.81\% |
| Volkswagen | Touareg | \$ 168,700.91 | 21.94\% |
| Land Rover | Range Rover | \$ 168,457.10 | 21.66\% |
| M-Benz | G class | \$ 238,761.26 | 27.15\% |
| Hummer | H1 | \$ 289,851.26 | 21.82\% |
| Lexus | LX 470 | \$ 168,578.59 | 24.51\% |
| Cadillac | Escalade ESV | \$ 213,710.79 | 28.57\% |



| Mazda | B-Series | \$ | 45,365.88 | 21.60\% |
| :---: | :---: | :---: | :---: | :---: |
| Dodge | Dakota | \$ | 49,838.90 | 28.58\% |
| Ford | Ranger | \$ | 48,303.08 | 26.53\% |
| Chevrolet | S10 | \$ | 33,855.41 | 25.26\% |
|  | Total Small Pickup | \$ | 55,516.37 | 25.32\% |
| Cadillac | Escalade EXT | \$ | 117,035.52 | 25.86\% |
| Chevrolet | Avalanche | \$ | 135,827.44 | 29.34\% |
| Lincoln | Mark LT | \$ | 107,581.81 | 28.83\% |
|  | Total Specialty Utility Pickup | \$ | 120,148.26 | 28.01\% |
| Mazda | RX8 | \$ | 94,884.02 | 27.50\% |
| Nissan | 350Z | \$ | 96,732.53 | 28.28\% |
| Audi | A3 | \$ | 71,181.90 | 24.43\% |
| Mitsubishi | Eclipse Spyder | \$ | 67,615.13 | 27.33\% |
| Mitsubishi | Eclipse | \$ | 74,662.04 | 25.66\% |
| Pontiac | GTO | \$ | 85,062.33 | 29.21\% |
| Toyota | Celica | \$ | 59,131.75 | 21.61\% |
| Mini | Mini Cooper S | \$ | 82,620.81 | 26.90\% |
| Acura | RSX | \$ | 81,260.81 | 26.79\% |
| Pontiac | Solstice | \$ | 61,734.68 | 21.46\% |
| Mini | Mini Cooper | \$ | 65,808.68 | 21.69\% |
| Ford | Mustang | \$ | 89,890.67 | 28.25\% |
| Toyota | MR2 Spyder | \$ | 70,600.57 | 25.90\% |
| Mazda | MX-5 Miata | \$ | 61,291.65 | 22.90\% |
| Honda | S2000 | \$ | 56,283.38 | 23.88\% |
| Hyundai | Tiburon | \$ | 70,466.08 | 25.51\% |
| Pontiac | Firebird | \$ | 59,871.78 | 26.89\% |
| Chevrolet | Camaro | \$ | 63,027.95 | 27.39\% |
|  | Total Touring | \$ | 72,895.93 | 25.64\% |
| Toyota | Avalon | \$ | 109,773.08 | 27.76\% |
| Buick | Lucerne | \$ | 74,695.97 | 23.42\% |
| Pontiac | Bonneville | \$ | 79,441.50 | 24.36\% |
| Chrysler | Concorde | \$ | 83,223.34 | 29.70\% |
| Mercury | Grand Marquis | \$ | 72,873.91 | 24.83\% |
| Ford | Crown Victoria | \$ | 71,518.67 | 23.81\% |
| Buick | LeSabre | \$ | 56,022.54 | 22.31\% |
|  | Total Traditional Car | \$ | 78,221.29 | 25.17\% |
| Maybach | Maybach | \$ | 878,997.36 | 29.53\% |
| Rolls-Royce | Rolls-Royce | \$ | 645,485.71 | 22.18\% |
| Bentley | Bentley | \$ | 829,829.53 | 29.01\% |
| Porsche | Carrera GT | \$ | 250,200.11 | 29.71\% |
| Lamborghini | Lamborghini | \$ | 103,749.19 | 21.39\% |
| Ferrar | Ferrari | \$ | 131,634.35 | 27.92\% |
| Aston |  |  |  |  |
| Martin | Aston Martin | \$ | 102,978.95 | 21.80\% |
|  | Total Ultra Luxury | \$ | 383,052 | 26.09\% |

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| Lexus | GX 470 | \$ 102,517.99 | 21.56\% |
| :---: | :---: | :---: | :---: |
| Land Rover | Discovery | \$ 152,078.27 | 29.67\% |
| Land Rover | LR3 | \$ 149,323.23 | 27.02\% |
| Infiniti | QX4 | \$ 90,095.91 | 24.03\% |
| Land Rover | Range Rover Sport | \$ 119,664.71 | 24.00\% |
| Lincoln | Aviator | \$ 102,566.65 | 22.88\% |
| Mercury | Mountaineer | \$ 109,118.78 | 27.32\% |
| Subaru | B9 Tribeca | \$ 84,074.91 | 25.53\% |
| GMC | Envoy | \$ 100,499.24 | 22.66\% |
| Buick | Rainier | \$ 84,136.55 | 21.93\% |
| Saab | 9-7X | \$ 81,412.82 | 26.25\% |
| Hummer | H3 | \$ 86,799.64 | 21.51\% |
|  | Total Upper Mid-Range SUV | \$ 105,190.72 | 24.53\% |
| Acura | NSX | \$ 227,571.07 | 26.62\% |
| M-Benz | SC 430 | \$ 147,274.86 | 26.20\% |
| Cadillac | XLR | \$ 114,713.12 | 21.35\% |
| Jaguar | XK | \$ 148,223.23 | 25.78\% |
| Porsche | 911 Carrera 4 | \$ 92,995.75 | 21.76\% |
| Porsche | 911 Carrera | \$ 114,986.17 | 25.61\% |
| M-Benz | SL Coupe/Roadster | \$ 104,357.67 | 22.99\% |
| M-Benz | CL class | \$ 133,980.68 | 28.14\% |
| BMW | 6 Series | \$ 98,518.84 | 25.12\% |
| Lotus | Lotus | \$ 70,113.20 | 25.56\% |
| Dodge | Viper | \$ 66,123.92 | 25.75\% |
|  | Total Upper Premium Sportscars | \$ 119,896.23 | 24.99\% |
|  | Industry Straight Average | \$ 119,321.12 | 27.90\% |

## Dust to Dust Energy Report -- Automotive

## CHAPTER 12 - Non-Recyclables


#### Abstract

About half of all new vehicles have components which cannot be recycled into secondary materials and/or cannot be put back into the marketplace as replacement or repair parts. Such material includes leather seats, fluids, worn out drive train components, brake lining, hoses, lighting system, electronics, worn trim panels, etc.


Over the past 20 years, the actual percentage of parts that are not recyclable in modern vehicles has increased as vehicles last longer and such parts become less valuable to the aftermarket. At one point in time, when recycling to a secondary market for secondary material manufacture, these bits and pieces were simply stored and reused to keep a vehicle running long past the original life expectancy, covered in the next chapter.

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That is no longer the case. As cars become more sophisticated, the ability to recycle or even reuse parts increases in difficulty. This is a similar problem with modern computers and other electronic devices. Once simple to repair (or, at least, cost effective) today's computers, televisions, radios and other such devices are more likely to be "trashed" rather than fixed.

As the following table shows, CNW's research found a wide variance in both the cost and percentage of models containing and the cost of paying for (in an energy-expended sense) those non-recyclables.

It is here that hybrids show their benefit. Most current hybrids have a non-recycle component in the 40 percent range, significantly less than virtually all other models except for the Jeep Wrangler. While this is contrary to the general rule that complexity results in fewer non-recycle components, hybrids are finding a ready market for components to feed the repair and secondary hybrid marketplaces.

The data is based on the lifetime energy cost of those non-recyclable parts from simply scrapping the components to warehousing while waiting for market conditions to favor future disposal, to purchase of those non-recyclable parts for evaluation of potential recyclability.

As the second table below shows, sorted by order of share that is not recyclable, the energy cost can be staggering. The more luxurious vehicles, for example, can have costs that are nearly 10 times their original transaction price. For many of these components these are waste parts and material that can only be disposed of in landfills. CNW has estimated the landfill cost to

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governments and society in its calculations. To do otherwise would be ignoring the reality. One could argue the amount of energy demanded, but none of the automakers, Toyota included, will address the issue in a way that puts the impact of such non-recyclables on the impact to society in general.

This is not meant as a complaint or "attack" on automakers. Granting that CNW's assessment is - as mentioned previously - possibly "off" by as much as 15 percent, it is currently the only available assessment based on hard numbers.

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| Division | Model | Non-Recycleables |  | NonRecycleables Disposal |
| :---: | :---: | :---: | :---: | :---: |
| Kia | Rio | \$ | 88,006.28 | 56.35\% |
| Hyundai | Accent | \$ | 64,823.95 | 50.37\% |
| Chevrolet | Aveo | \$ | 56,300.75 | 51.84\% |
| Toyota | Echo | \$ | 57,584.46 | 52.18\% |
|  | Total Budget Cars | \$ | 66,678.86 | 52.69\% |
| Chevrolet | Cobalt | \$ | 93,631.98 | 54.69\% |
| Toyota | Matrix ** | \$ | 91,583.91 | 55.90\% |
| Mazda | Mazda3 | \$ | 86,759.69 | 54.00\% |
| Nissan | Sentra | \$ | 79,210.85 | 50.19\% |
| Suzuki | Aerio | \$ | 72,707.21 | 51.48\% |
| Mitsubishi | Lancer | \$ | 63,651.41 | 47.37\% |
| Kia | Spectra | \$ | 75,299.97 | 55.15\% |
| Scion | tC | \$ | 63,430.27 | 54.03\% |
| Suzuki | Forenza | \$ | 60,612.77 | 50.48\% |
| Ford | Focus | \$ | 73,376.40 | 54.08\% |
| Mazda | Protégé | \$ | 61,436.66 | 49.41\% |
| Pontiac | Sunfire | \$ | 62,078.46 | 52.19\% |
| Chevrolet | Cavalier | \$ | 60,291.65 | 52.37\% |
| Scion | xA | \$ | 63,912.49 | 55.70\% |
| Toyota | Corolla | \$ | 67,081.71 | 54.22\% |
| Dodge | Neon | \$ | 53,701.94 | 49.85\% |
| Hyundai | Elantra | \$ | 58,909.42 | 50.28\% |
| Saturn | Ion | \$ | 58,327.35 | 51.11\% |
| Ford | Escort | \$ | 56,519.96 | 51.81\% |
| Scion | xB | \$ | 37,076.78 | 41.05\% |
|  | Total Economy Cars | \$ | 66,980.04 | 51.77\% |
| Nissan | Xterra | \$ | 231,086.00 | 59.85\% |
| Isuzu | Trooper | \$ | 221,570.22 | 55.54\% |
| Mazda | Mazda5 | \$ | 175,085.09 | 60.97\% |
| Isuzu | Rodeo | \$ | 147,257.53 | 51.92\% |
| Suzuki | XL-7 | \$ | 131,340.66 | 53.89\% |
| Suzuki | Grand Vitara | \$ | 142,227.32 | 58.82\% |
| Kia | Sorento | \$ | 98,009.71 | 51.94\% |
| Chevrolet | Blazer | \$ | 131,060.23 | 48.41\% |
| Suzuki | Vitara | \$ | 98,694.24 | 49.70\% |
| Isuzu | Rodeo Sport | \$ | 102,725.16 | 51.77\% |
| Kia | Sportage | \$ | 94,303.42 | 50.76\% |
| Jeep | Liberty | \$ | 113,666.00 | 54.71\% |
| Chevrolet | Tracker | \$ | 44,840.84 | 42.23\% |
| Jeep | Wrangler | \$ | 43,742.45 | 34.99\% |
|  | Ttl Entry Level SUVs | \$ | 126,829.20 | 51.82\% |

## Dust to Dust Energy Report -- Automotive

| Mitsubishi | Outlander | \$ | 236,366.77 | 56.99\% |
| :---: | :---: | :---: | :---: | :---: |
| Hyundai | Tucson | \$ | 181,836.04 | 56.22\% |
| Mazda | Tribute | \$ | 195,653.49 | 57.82\% |
| Hyundai | Santa Fe | \$ | 171,810.62 | 56.35\% |
| Pontiac | Torrent | \$ | 191,294.84 | 59.82\% |
| Ford | Escape | \$ | 181,284.41 | 57.73\% |
| Mercury | Mariner | \$ | 176,497.55 | 60.00\% |
| Toyota | RAV4 | \$ | 193,882.96 | 61.44\% |
| Saturn | Vue | \$ | 176,502.68 | 59.34\% |
| Chevrolet | Equinox | \$ | 199,864.09 | 58.06\% |
| Honda | Element | \$ | 143,682.51 | 56.01\% |
| Pontiac | Aztek | \$ | 155,793.43 | 60.15\% |
| Honda | CR-V | \$ | 129,552.89 | 56.20\% |
|  | Ttl Entry Level Sportwagons | \$ | 179,540.17 | 58.16\% |
| Nissan | Titan | \$ | 272,588.03 | 59.94\% |
| Toyota | Tundra | \$ | 264,359.91 | 55.16\% |
| Dodge | Ram pickup | \$ | 333,714.26 | 58.16\% |
| Chevrolet | Silverado | \$ | 338,826.11 | 57.86\% |
| GMC | Sierra | \$ | 320,285.88 | 56.35\% |
| Ford | F Series | \$ | 374,860.70 | 58.48\% |
|  | Ttl Full Size Pickup | \$ | 317,439.15 | 57.66\% |
| GMC | Savana/G Van | \$ | 420,627.53 | 57.45\% |
| Ford | Econoline/Club Wagon | \$ | 388,843.36 | 56.10\% |
| GMC | Express/G Van | \$ | 373,624.46 | 59.49\% |
| Dodge | Sprinter Van | \$ | 557,495.01 | 60.46\% |
| Dodge | Ram Van | \$ | 288,671.93 | 56.10\% |
| Ford | Econoline van | \$ | 356,524.53 | 57.81\% |
|  | Full Size Van | \$ | 397,631.14 | 57.90\% |
| Honda | Accord Hybrid | \$ | 188,079.70 | 48.79\% |
| Toyota | Prius | \$ | 131,082.41 | 37.01\% |
| Honda | Civic Hybrid | \$ | 165,330.78 | 45.19\% |
| Ford | Escape Hybrid | \$ | 254,789.73 | 52.68\% |
| Mercury | Mariner Hybrid | \$ | 245,825.33 | 52.73\% |
| Honda | Insight | \$ | 137,902.90 | 43.05\% |
| Lexus | RX 400h | \$ | 426,233.70 | 42.36\% |
| Toyota | Highlander Hybrid | \$ | 201,044.29 | 49.21\% |
|  | Ttl Hybrids | \$ | 218,786.11 | 46.38\% |
| Volkswagen | Phaeton | \$ | 1,859,453.79 | 68.81\% |
| Audi | allroad quattro | \$ | 735,893.52 | 65.11\% |
| Audi | A6 | \$ | 603,082.94 | 64.29\% |
| Lexus | LS 430 | \$ | 669,156.00 | 63.39\% |
| Lexus | GS 430 | \$ | 534,445.03 | 66.86\% |
| Infiniti | Q45 | \$ | 517,181.51 | 60.64\% |
| Jaguar | S-Type | \$ | 397,594.57 | 60.40\% |
| Infiniti | M45 | \$ | 288,018.77 | 58.97\% |


| Lexus | GS 300 | \$ | 315,319.96 | 62.34\% |
| :---: | :---: | :---: | :---: | :---: |
| Cadillac | DTS | \$ | 440,051.27 | 66.72\% |
| Cadillac | DeVille | \$ | 439,682.13 | 63.99\% |
| M-Benz | E class | \$ | 511,056.73 | 60.27\% |
| Cadillac | Seville | \$ | 343,921.81 | 64.23\% |
| Volvo | 80 series | \$ | 435,356.86 | 65.30\% |
| Cadillac | STS | \$ | 412,980.91 | 60.22\% |
| BMW | 5 Series | \$ | 422,983.89 | 65.08\% |
| Acura | RL | \$ | 279,385.53 | 61.68\% |
| Lincoln | Town Car | \$ | 348,093.25 | 57.66\% |
| BMW | M3 | \$ | 246,361.93 | 63.18\% |
|  | Total Luxury Car | \$ | 515,790.55 | 63.11\% |
| Volkswagen | Golf | \$ | 262,463.86 | 64.45\% |
| Volkswagen | Golf GTI | \$ | 255,508.33 | 64.23\% |
| Saturn | L series | \$ | 249,962.31 | 60.15\% |
| Honda | Civic | \$ | 254,022.93 | 58.97\% |
| Chevrolet | HHR | \$ | 240,442.11 | 59.35\% |
| Pontiac | G6 | \$ | 218,466.26 | 58.67\% |
| Chevrolet | Classic | \$ | 323,640.38 | 62.29\% |
| Subaru | Impreza | \$ | 170,182.11 | 55.84\% |
| Pontiac | Grand Am | \$ | 256,950.50 | 60.17\% |
| Ford | Fusion | \$ | 256,529.95 | 60.67\% |
| Mercury | Milan | \$ | 255,007.74 | 61.27\% |
| Dodge | Stratus | \$ | 262,624.51 | 60.35\% |
| Kia | Optima | \$ | 190,649.52 | 59.39\% |
| Hyundai | Sonata | \$ | 192,176.67 | 59.92\% |
| Suzuki | Verona | \$ | 180,390.42 | 62.21\% |
| Volkswagen | Beetle | \$ | 198,754.79 | 63.59\% |
| Pontiac | Vibe | \$ | 89,557.97 | 55.00\% |
| Chevrolet | Malibu | \$ | 197,624.24 | 63.18\% |
| Chrysler | PT Cruiser | \$ | 186,990.94 | 60.42\% |
| Chrysler | Sebring | \$ | 116,299.68 | 55.26\% |
|  | TtI Lower Mid-Range Cars | \$ | 217,912.26 | 60.27\% |
| Nissan | Pathfinder | \$ | 201,572.62 | 57.46\% |
| Toyota | 4 Runner | \$ | 218,985.22 | 56.73\% |
| Mitsubishi | Montero | \$ | 189,567.20 | 55.47\% |
| Mitsubishi | Montero Sport | \$ | 165,275.73 | 54.82\% |
| Isuzu | Axiom | \$ | 136,729.05 | 55.50\% |
| Land Rover | Freelander | \$ | 144,129.02 | 54.49\% |
| Isuzu | Ascender | \$ | 128,392.52 | 52.09\% |
| Jeep | Commander | \$ | 161,525.69 | 50.73\% |
| Jeep | Grand Cherokee | \$ | 168,783.36 | 54.02\% |
| Jeep | Grand Cherokee SRT-8 | \$ | 176,276.27 | 51.18\% |
| Dodge | Durango | \$ | 142,465.97 | 54.20\% |
| Ford | Explorer | \$ | 142,374.80 | 49.97\% |
| Chevrolet | TrailBlazer | \$ | 129,268.38 | 50.71\% |
|  | TtI Lower Mid-Range SUV | \$ | 161,949.68 | 53.64\% |


| Toyota | Sequoia | \$ | 391,186.95 | 60.87\% |
| :---: | :---: | :---: | :---: | :---: |
| Nissan | Armada | \$ | 338,741.17 | 60.61\% |
| Ford | Excursion | \$ | 528,494.04 | 59.46\% |
| Chevrolet | Suburban | \$ | 546,367.64 | 64.10\% |
| GMC | Yukon XL | \$ | 529,349.07 | 62.36\% |
| Ford | Expedition | \$ | 538,240.55 | 61.97\% |
| Chevrolet | Tahoe | \$ | 457,854.33 | 58.17\% |
| GMC | Yukon | \$ | 479,887.97 | 61.68\% |
|  | Total Large SUV | \$ | 476,265.21 | 61.15\% |
| Chrysler | Pacifica | \$ | 304,232.31 | 59.80\% |
| Nissan | Murano | \$ | 289,027.33 | 64.70\% |
| Toyota | Highlander | \$ | 250,759.72 | 64.57\% |
| Ford | Freestyle/Windstar | \$ | 313,200.14 | 61.27\% |
| Buick | Rendezvous | \$ | 241,686.68 | 60.14\% |
| Honda | Pilot | \$ | 190,765.10 | 55.65\% |
| Mitsubishi | Endeavor | \$ | 191,311.46 | 63.34\% |
|  | Total Mid-Range Sportwagons | \$ | 254,426.10 | 61.35\% |
| Volkswagen | EuroVan/T4 | \$ | 212,474.96 | 58.25\% |
| Honda | Odyssey | \$ | 253,813.49 | 58.32\% |
| Pontiac | Montana SV6 | \$ | 220,301.41 | 59.27\% |
| Chrysler | Town \& Country | \$ | 226,759.08 | 59.78\% |
| Buick | Terraza | \$ | 231,774.29 | 58.55\% |
| Dodge | Caravan/Grand Caravan | \$ | 216,312.90 | 60.48\% |
| Toyota | Sienna | \$ | 199,032.18 | 57.78\% |
| Chevrolet | Venture | \$ | 227,014.51 | 61.22\% |
| Saturn | Relay | \$ | 209,418.28 | 60.32\% |
| Pontiac | Montana | \$ | 204,310.56 | 57.45\% |
| Nissan | Quest | \$ | 198,387.01 | 58.55\% |
| Chevrolet | Uplander | \$ | 182,295.78 | 55.19\% |
| Ford | Freestar | \$ | 188,687.91 | 56.65\% |
| Mercury | Monterey | \$ | 197,578.05 | 60.07\% |
| Kia | Sedona | \$ | 157,318.85 | 57.18\% |
| Mazda | MPV | \$ | 187,954.06 | 61.70\% |
| GMC | Safari | \$ | 204,794.33 | 58.78\% |
| Chevrolet | Astro | \$ | 208,911.12 | 59.09\% |
|  | Total Minivans | \$ | 207,063.27 | 58.81\% |
| Volvo | 70 series | \$ | 272,988.41 | 59.45\% |
| Volvo | 60 series | \$ | 213,269.64 | 58.39\% |
| Mercury | Zephyr | \$ | 239,295.55 | 60.88\% |
| Acura | TL | \$ | 232,792.52 | 64.15\% |
| Acura | CL | \$ | 219,397.25 | 59.62\% |
| Lincoln | LS | \$ | 194,874.46 | 61.93\% |
| Jaguar | X-Type | \$ | 180,523.20 | 55.97\% |
| Lexus | ES 330 | \$ | 181,579.53 | 57.00\% |
| Lexus | IS 300 | \$ | 179,714.82 | 60.53\% |
| Infiniti | G35 | \$ | 175,934.76 | 57.56\% |
| M-Benz | C class | \$ | 158,056.11 | 54.39\% |


| Cadillac | CTS | \$ | 159,746.64 | 59.41\% |
| :---: | :---: | :---: | :---: | :---: |
| BMW | 330 | \$ | 169,302.89 | 59.51\% |
| Buick | Park Avenue | \$ | 166,073.53 | 59.62\% |
| BMW | 325 | \$ | 137,934.98 | 52.70\% |
| Saab | 9-5 | \$ | 141,926.05 | 57.29\% |
|  | Total Near Luxury Cars | \$ | 188,963.14 | 58.65\% |
| Audi | A8 | \$ | 685,915.27 | 64.57\% |
| M-Benz | S class | \$ | 582,337.42 | 63.24\% |
| Maserati | Maserati | \$ | 302,813.72 | 61.19\% |
| BMW | 7 Series | \$ | 380,851.16 | 64.54\% |
| Jaguar | XJ | \$ | 282,713.53 | 62.67\% |
|  | Total Premium Cars | \$ | 446,926.22 | 63.24\% |
| Mercury | Montego | \$ | 205,277.36 | 59.66\% |
| Buick | LaCrosse | \$ | 223,400.19 | 60.31\% |
| Volkswagen | Passat | \$ | 235,017.49 | 59.65\% |
| Dodge | Magnum | \$ | 237,075.85 | 64.16\% |
| Ford | Five Hundred | \$ | 196,243.61 | 56.53\% |
| Dodge | Charger | \$ | 193,573.96 | 57.02\% |
| Nissan | Maxima | \$ | 221,743.55 | 58.45\% |
| Chrysler | 300/300M | \$ | 227,609.01 | 60.44\% |
| Mitsubishi | Diamante | \$ | 165,373.32 | 56.69\% |
| Volvo | 40 series | \$ | 174,533.67 | 56.80\% |
| Infiniti | I30/I35 | \$ | 197,282.81 | 56.70\% |
| Mazda | Millenia | \$ | 138,450.26 | 56.50\% |
| Audi | A4/S4 | \$ | 159,093.25 | 53.07\% |
| Audi | S4 | \$ | 201,804.24 | 53.67\% |
| Acura | TSX | \$ | 185,107.74 | 63.49\% |
| Saab | 9-3 | \$ | 172,031.96 | 57.78\% |
| Saab | 9-2 | \$ | 148,327.62 | 55.87\% |
| Buick | Regal | \$ | 98,306.05 | 55.44\% |
|  | Total Premium Mid-Range Cars | \$ | 187,791.77 | 57.90\% |
| M-Benz | SLK class | \$ | 375,621.76 | 59.33\% |
| M-Benz | CLS class | \$ | 570,882.60 | 65.68\% |
| M-Benz | CLK class | \$ | 410,665.99 | 61.58\% |
| Porsche | Boxster | \$ | 321,002.56 | 63.42\% |
| Chevrolet | Corvette | \$ | 331,487.99 | 64.79\% |
| Audi | TT | \$ | 250,216.62 | 64.11\% |
| BMW | Z8 | \$ | 296,297.43 | 61.25\% |
| BMW | Z4 | \$ | 223,975.13 | 61.36\% |
| Ford | Thunderbird | \$ | 131,697.55 | 52.15\% |
| Chrysler | Crossfire | \$ | 96,431.16 | 55.64\% |
|  | Total Premium Sporty Cars | \$ | 300,827.88 | 60.93\% |
| Porsche | Cayenne | \$ | 500,469.13 | 62.54\% |
| Volkswagen | Touareg | \$ | 511,067.51 | 66.47\% |
| Land Rover | Range Rover | \$ | 504,454.43 | 64.86\% |
| M-Benz | G class | \$ | 521,215.93 | 59.27\% |

## Dust to Dust Energy Report -- Automotive

| Hummer | H1 | \$ | 873,659.90 | 65.77\% |
| :---: | :---: | :---: | :---: | :---: |
| Lexus | LX 470 | \$ | 423,706.16 | 61.60\% |
| Cadillac | Escalade ESV | \$ | 438,965.38 | 58.68\% |
| Toyota | Land Cruiser | \$ | 592,265.21 | 61.80\% |
| Hummer | H2 | \$ | 356,751.50 | 59.83\% |
| Cadillac | Escalade | \$ | 397,021.21 | 60.35\% |
| Lincoln | Navigator | \$ | 305,759.53 | 58.13\% |
|  | Total Premium SUV | \$ | 493,212.35 | 61.76\% |
| Volvo | XC90 | \$ | 459,612.23 | 60.37\% |
| Lexus | RX330 | \$ | 395,425.34 | 62.29\% |
| Infiniti | FX35 | \$ | 315,737.05 | 60.25\% |
| Infiniti | FX45 | \$ | 366,723.15 | 63.37\% |
| M-Benz | R class | \$ | 287,615.76 | 59.24\% |
| Volvo | 50 series | \$ | 300,203.28 | 65.52\% |
| Acura | MDX | \$ | 353,605.05 | 63.74\% |
| Cadillac | SRX | \$ | 272,388.88 | 57.25\% |
| M-Benz | M class | \$ | 320,838.13 | 60.14\% |
| BMW | X5 | \$ | 225,701.68 | 57.42\% |
| BMW | X3 | \$ | 233,502.58 | 61.75\% |
|  | Total Premium Sportwagons | \$ | 321,032.10 | 61.03\% |
| Honda | Accord | \$ | 272,088.18 | 59.72\% |
| Volkswagen | Jetta wagon | \$ | 155,067.37 | 55.72\% |
| Volkswagen | Jetta | \$ | 166,175.87 | 62.45\% |
| Toyota | Camry | \$ | 247,139.29 | 63.88\% |
| Subaru | Baja | \$ | 177,161.19 | 59.10\% |
| Subaru | Legacy | \$ | 179,288.58 | 62.16\% |
| Subaru | Forester | \$ | 184,929.20 | 61.40\% |
| Subaru | Outback | \$ | 179,806.34 | 55.67\% |
| Mazda | Mazda6 | \$ | 181,460.08 | 62.36\% |
| Dodge | Intrepid | \$ | 181,981.91 | 57.69\% |
| Chevrolet | Monte Carlo | \$ | 173,448.55 | 60.93\% |
| Mitsubishi | Galant | \$ | 129,472.93 | 57.76\% |
| Pontiac | Grand Prix | \$ | 139,928.05 | 59.34\% |
| Buick | Century | \$ | 143,482.68 | 56.68\% |
| Mercury | Sable | \$ | 173,808.75 | 59.75\% |
| Ford | Taurus | \$ | 159,702.03 | 53.60\% |
| Mazda | 626 | \$ | 124,320.20 | 52.05\% |
| Nissan | Altima | \$ | 125,116.75 | 59.20\% |
| Chevrolet | Impala | \$ | 143,385.91 | 60.73\% |
| Hyundai | XG350 | \$ | 107,394.27 | 55.33\% |
| Kia | Amanti | \$ | 107,133.08 | 52.36\% |
|  | Total Small Rid-Range Cars | \$ | 164,394.82 | 58.47\% |
| Chevrolet | SSR | \$ | 187,982.13 | 53.84\% |
| Honda | Ridgeline | \$ | 167,718.12 | 56.94\% |
| GMC | Canyon | \$ | 131,715.27 | 54.59\% |
| GMC | Sonoma | \$ | 136,412.89 | 56.84\% |
| Nissan | Frontier | \$ | 104,497.17 | 52.69\% |

## Dust to Dust Energy Report -- Automotive

| Toyota | Tacoma | \$ | 105,053.54 | 52.95\% |
| :---: | :---: | :---: | :---: | :---: |
| Chevrolet | Colorado | \$ | 101,244.20 | 48.92\% |
| Mitsubishi | Raider | \$ | 106,227.69 | 53.99\% |
| Mazda | B-Series | \$ | 107,708.77 | 51.28\% |
| Dodge | Dakota | \$ | 78,727.85 | 45.15\% |
| Ford | Ranger | \$ | 88,484.58 | 48.60\% |
| Chevrolet | S10 | \$ | 64,630.74 | 48.22\% |
|  | Total Small Pickup | \$ | 115,033.58 | 52.00\% |
| Cadillac | Escalade EXT | \$ | 254,325.35 | 56.20\% |
| Chevrolet | Avalanche | \$ | 236,925.24 | 51.18\% |
| Lincoln | Mark LT | \$ | 196,326.91 | 52.61\% |
|  | Total Specialty Utility Pickup | \$ | 229,192.50 | 53.33\% |
| Mazda | RX8 | \$ | 198,577.09 | 57.55\% |
| Nissan | 350Z | \$ | 196,150.54 | 57.35\% |
| Audi | A3 | \$ | 178,845.78 | 61.38\% |
| Mitsubishi | Eclipse Spyder | \$ | 143,770.67 | 58.11\% |
| Mitsubishi | Eclipse | \$ | 172,769.42 | 59.38\% |
| Pontiac | GTO | \$ | 157,499.82 | 54.08\% |
| Toyota | Celica | \$ | 175,391.14 | 64.10\% |
| Mini | Mini Cooper S | \$ | 181,170.63 | 58.99\% |
| Acura | RSX | \$ | 180,474.13 | 59.50\% |
| Pontiac | Solstice | \$ | 181,924.95 | 63.24\% |
| Mini | Mini Cooper | \$ | 195,403.67 | 64.40\% |
| Ford | Mustang | \$ | 178,928.53 | 56.23\% |
| Toyota | MR2 Spyder | \$ | 161,599.24 | 59.28\% |
| Mazda | MX-5 Miata | \$ | 161,937.02 | 60.50\% |
| Honda | S2000 | \$ | 134,827.36 | 57.20\% |
| Hyundai | Tiburon | \$ | 161,398.30 | 58.43\% |
| Pontiac | Firebird | \$ | 116,838.69 | 52.48\% |
| Chevrolet | Camaro | \$ | 117,467.20 | 51.05\% |
|  | Total Touring | \$ | 166,387.45 | 58.51\% |
| Toyota | Avalon | \$ | 232,002.54 | 58.67\% |
| Buick | Lucerne | \$ | 197,871.77 | 62.04\% |
| Pontiac | Bonneville | \$ | 192,438.06 | 59.01\% |
| Chrysler | Concorde | \$ | 146,146.71 | 52.16\% |
| Mercury | Grand Marquis | \$ | 172,230.57 | 58.68\% |
| Ford | Crown Victoria | \$ | 176,314.92 | 58.70\% |
| Buick | LeSabre | \$ | 151,874.38 | 60.48\% |
|  | Total Traditional Car | \$ | 181,268.42 | 58.53\% |
| Maybach | Maybach | \$ | 1,836,964.62 | 61.71\% |
| Rolls-Royce | Rolls-Royce | \$ | 2,014,316.81 | 69.22\% |
| Bentley | Bentley | \$ | 1,784,989.36 | 62.40\% |
| Porsche | Carrera GT | \$ | 477,337.07 | 56.68\% |
| Lamborghini | Lamborghini | \$ | 298,627.55 | 61.57\% |
| Ferrar | Ferrari | \$ | 255,810.84 | 54.26\% |
| Ford | GT | \$ | 257,468.47 | 57.64\% |

## Dust to Dust Energy Report -- Automotive

| Aston |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Martin | Aston Martin | \$ | 296,417.32 | 62.75\% |
|  | Total Ultra Luxury | \$ | 902,741.51 | 60.78\% |
| Lexus | GX 470 | \$ | 302,120.35 | 63.54\% |
| Land Rover | Discovery | \$ | 284,862.18 | 55.58\% |
| Land Rover | LR3 | \$ | 318,010.63 | 57.54\% |
| Infiniti | QX4 | \$ | 225,431.90 | 60.13\% |
| Land Rover | Range Rover Sport | \$ | 299,961.51 | 60.16\% |
| Lincoln | Aviator | \$ | 269,382.96 | 60.09\% |
| Mercury | Mountaineer | \$ | 225,108.65 | 56.36\% |
| Subaru | B9 Tribeca | \$ | 190,937.86 | 57.98\% |
| GMC | Envoy | \$ | 271,630.56 | 61.25\% |
| Buick | Rainier | \$ | 243,993.83 | 63.60\% |
| Saab | 9-7X | \$ | 177,512.65 | 57.24\% |
| Hummer | H3 | \$ | 251,444.74 | 62.31\% |
|  | Total Upper Mid-Range SUV | \$ | 255,033.15 | 59.65\% |
| Acura | NSX | \$ | 534,393.03 | 62.51\% |
| M-Benz | SC 430 | \$ | 345,836.27 | 61.52\% |
| Cadillac | XLR | \$ | 355,012.94 | 66.07\% |
| Jaguar | XK | \$ | 354,213.30 | 61.61\% |
| Porsche | 911 Carrera 4 | \$ | 268,718.85 | 62.88\% |
| Porsche | 911 Carrera | \$ | 256,711.19 | 57.18\% |
| M-Benz | SL Coupe/Roadster | \$ | 277,584.04 | 61.15\% |
| M-Benz | CL class | \$ | 280,496.22 | 58.91\% |
| BMW | 6 Series | \$ | 234,212.69 | 59.72\% |
| Lotus | Lotus | \$ | 164,672.46 | 60.03\% |
| Dodge | Viper | \$ | 139,851.79 | 54.46\% |
|  | Total Upper Premium Sportscars | \$ | 291,972.98 | 60.55\% |
|  | Industry Straight Average | \$ | 276,187.59 | 62.41\% |

## Dust to Dust Energy Report -- Automotive

Sorted by high-to-low non-recyclables disposal costs.

| Division | Model | Non-Recycleables |  | NonRecycleables Disposal |
| :---: | :---: | :---: | :---: | :---: |
| Rolls-Royce | Rolls-Royce | \$ | 2,014,316.81 | 69.22\% |
| Volkswagen | Phaeton | \$ | 1,859,453.79 | 68.81\% |
| Lexus | GS 430 | \$ | 534,445.03 | 66.86\% |
| Cadillac | DTS | \$ | 440,051.27 | 66.72\% |
| Volkswagen | Touareg | \$ | 511,067.51 | 66.47\% |
| Cadillac | XLR | \$ | 355,012.94 | 66.07\% |
| Hummer | H1 | \$ | 873,659.90 | 65.77\% |
| M-Benz | CLS class | \$ | 570,882.60 | 65.68\% |
| Volvo | 50 series | \$ | 300,203.28 | 65.52\% |
| Volvo | 80 series | \$ | 435,356.86 | 65.30\% |
| Audi | allroad quattro | \$ | 735,893.52 | 65.11\% |
| BMW | 5 Series | \$ | 422,983.89 | 65.08\% |
| Land Rover | Range Rover | \$ | 504,454.43 | 64.86\% |
| Chevrolet | Corvette | \$ | 331,487.99 | 64.79\% |
| Nissan | Murano | \$ | 289,027.33 | 64.70\% |
| Audi | A8 | \$ | 685,915.27 | 64.57\% |
| Toyota | Highlander | \$ | 250,759.72 | 64.57\% |
| BMW | 7 Series | \$ | 380,851.16 | 64.54\% |
| Volkswagen | Golf | \$ | 262,463.86 | 64.45\% |
| Mini | Mini Cooper | \$ | 195,403.67 | 64.40\% |
| Audi | A6 | \$ | 603,082.94 | 64.29\% |
| Volkswagen | Golf GTI | \$ | 255,508.33 | 64.23\% |
| Cadillac | Seville | \$ | 343,921.81 | 64.23\% |
| Dodge | Magnum | \$ | 237,075.85 | 64.16\% |
| Acura | TL | \$ | 232,792.52 | 64.15\% |
| Audi | TT | \$ | 250,216.62 | 64.11\% |
| Chevrolet | Suburban | \$ | 546,367.64 | 64.10\% |
| Toyota | Celica | \$ | 175,391.14 | 64.10\% |
| Cadillac | DeVille | \$ | 439,682.13 | 63.99\% |
| Toyota | Camry | \$ | 247,139.29 | 63.88\% |
| Acura | MDX | \$ | 353,605.05 | 63.74\% |
| Buick | Rainier | \$ | 243,993.83 | 63.60\% |
| Volkswagen | Beetle | \$ | 198,754.79 | 63.59\% |
| Lexus | GX 470 | \$ | 302,120.35 | 63.54\% |
| Acura | TSX | \$ | 185,107.74 | 63.49\% |
| Porsche | Boxster | \$ | 321,002.56 | 63.42\% |
| Lexus | LS 430 | \$ | 669,156.00 | 63.39\% |
| Infiniti | FX45 | \$ | 366,723.15 | 63.37\% |
| Mitsubishi | Endeavor | \$ | 191,311.46 | 63.34\% |
|  | Total Premium Cars | \$ | 446,926.22 | 63.24\% |
| Pontiac | Solstice | \$ | 181,924.95 | 63.24\% |
| M-Benz | S class | \$ | 582,337.42 | 63.24\% |
| Chevrolet | Malibu | \$ | 197,624.24 | 63.18\% |
| BMW | M3 | \$ | 246,361.93 | 63.18\% |


|  | Total Luxury Car | \$ | 515,790.55 | 63.11\% |
| :---: | :---: | :---: | :---: | :---: |
| Porsche | 911 Carrera 4 | \$ | 268,718.85 | 62.88\% |
| Aston |  |  |  |  |
| Martin | Aston Martin | \$ | 296,417.32 | 62.75\% |
| Jaguar | XJ | \$ | 282,713.53 | 62.67\% |
| Porsche | Cayenne | \$ | 500,469.13 | 62.54\% |
| Acura | NSX | \$ | 534,393.03 | 62.51\% |
| Volkswagen | Jetta | \$ | 166,175.87 | 62.45\% |
| Bentley | Bentley | \$ | 1,784,989.36 | 62.40\% |
| GMC | Yukon XL | \$ | 529,349.07 | 62.36\% |
| Mazda | Mazda6 | \$ | 181,460.08 | 62.36\% |
| Lexus | GS 300 | \$ | 315,319.96 | 62.34\% |
| Hummer | H3 | \$ | 251,444.74 | 62.31\% |
| Lexus | RX330 | \$ | 395,425.34 | 62.29\% |
| Chevrolet | Classic | \$ | 323,640.38 | 62.29\% |
| Suzuki | Verona | \$ | 180,390.42 | 62.21\% |
| Subaru | Legacy | \$ | 179,288.58 | 62.16\% |
| Buick | Lucerne | \$ | 197,871.77 | 62.04\% |
| Ford | Expedition | \$ | 538,240.55 | 61.97\% |
| Lincoln | LS | \$ | 194,874.46 | 61.93\% |
| Toyota | Land Cruiser | \$ | 592,265.21 | 61.80\% |
|  | Total Premium SUV | \$ | 493,212.35 | 61.76\% |
| BMW | X3 | \$ | 233,502.58 | 61.75\% |
| Maybach | Maybach | \$ | 1,836,964.62 | 61.71\% |
| Mazda | MPV | \$ | 187,954.06 | 61.70\% |
| GMC | Yukon | \$ | 479,887.97 | 61.68\% |
| Acura | RL | \$ | 279,385.53 | 61.68\% |
| Jaguar | XK | \$ | 354,213.30 | 61.61\% |
| Lexus | LX 470 | \$ | 423,706.16 | 61.60\% |
| M-Benz | CLK class | \$ | 410,665.99 | 61.58\% |
| Lamborghini | Lamborghini | \$ | 298,627.55 | 61.57\% |
| M-Benz | SC 430 | \$ | 345,836.27 | 61.52\% |
| Toyota | RAV4 | \$ | 193,882.96 | 61.44\% |
| Subaru | Forester | \$ | 184,929.20 | 61.40\% |
| Audi | A3 | \$ | 178,845.78 | 61.38\% |
| BMW | Z4 | \$ | 223,975.13 | 61.36\% |
|  | Total Mid-Range |  |  |  |
|  | Sportwagons | \$ | 254,426.10 | 61.35\% |
| Ford | Freestyle/Windstar | \$ | 313,200.14 | 61.27\% |
| Mercury | Milan | \$ | 255,007.74 | 61.27\% |
| BMW | Z8 | \$ | 296,297.43 | 61.25\% |
| GMC | Envoy | \$ | 271,630.56 | 61.25\% |
| Chevrolet | Venture | \$ | 227,014.51 | 61.22\% |
| Maserati | Maserati | \$ | 302,813.72 | 61.19\% |
|  | Total Large SUV | \$ | 476,265.21 | 61.15\% |
| M-Benz | SL Coupe/Roadster | \$ | 277,584.04 | 61.15\% |
|  | Total Premium Sportwagons | \$ | 321,032.10 | 61.03\% |
| Mazda | Mazda5 | \$ | 175,085.09 | 60.97\% |
|  | Total Premium Sporty Cars | \$ | 300,827.88 | 60.93\% |
| Chevrolet | Monte Carlo | \$ | 173,448.55 | 60.93\% |
| Mercury | Zephyr | \$ | 239,295.55 | 60.88\% |


| Toyota | Sequoia | \$ | 391,186.95 | 60.87\% |
| :---: | :---: | :---: | :---: | :---: |
|  | Total Ultra Luxury | \$ | 902,741.51 | 60.78\% |
| Chevrolet | Impala | \$ | 143,385.91 | 60.73\% |
| Ford | Fusion | \$ | 256,529.95 | 60.67\% |
| Infiniti | Q45 | \$ | 517,181.51 | 60.64\% |
| Nissan | Armada | \$ | 338,741.17 | 60.61\% |
|  | Total Upper Premium Sportscars | \$ | 291,972.98 | 60.55\% |
| Lexus | IS 300 | \$ | 179,714.82 | 60.53\% |
| Mazda | MX-5 Miata | \$ | 161,937.02 | 60.50\% |
| Buick | LeSabre | \$ | 151,874.38 | 60.48\% |
| Dodge | Caravan/Grand Caravan | \$ | 216,312.90 | 60.48\% |
| Dodge | Sprinter Van | \$ | 557,495.01 | 60.46\% |
| Chrysler | 300/300M | \$ | 227,609.01 | 60.44\% |
| Chrysler | PT Cruiser | \$ | 186,990.94 | 60.42\% |
| Jaguar | S-Type | \$ | 397,594.57 | 60.40\% |
| Volvo | XC90 | \$ | 459,612.23 | 60.37\% |
| Dodge | Stratus | \$ | 262,624.51 | 60.35\% |
| Cadillac | Escalade | \$ | 397,021.21 | 60.35\% |
| Saturn | Relay | \$ | 209,418.28 | 60.32\% |
| Buick | LaCrosse | \$ | 223,400.19 | 60.31\% |
|  | Ttl Lower Mid-Range Cars | \$ | 217,912.26 | 60.27\% |
| M-Benz | E class | \$ | 511,056.73 | 60.27\% |
| Infiniti | FX35 | \$ | 315,737.05 | 60.25\% |
| Cadillac | STS | \$ | 412,980.91 | 60.22\% |
| Pontiac | Grand Am | \$ | 256,950.50 | 60.17\% |
| Land Rover | Range Rover Sport | \$ | 299,961.51 | 60.16\% |
| Saturn | L series | \$ | 249,962.31 | 60.15\% |
| Pontiac | Aztek | \$ | 155,793.43 | 60.15\% |
| Buick | Rendezvous | \$ | 241,686.68 | 60.14\% |
| M-Benz | M class | \$ | 320,838.13 | 60.14\% |
| Infiniti | QX4 | \$ | 225,431.90 | 60.13\% |
| Lincoln | Aviator | \$ | 269,382.96 | 60.09\% |
| Mercury | Monterey | \$ | 197,578.05 | 60.07\% |
| Lotus | Lotus | \$ | 164,672.46 | 60.03\% |
| Mercury | Mariner | \$ | 176,497.55 | 60.00\% |
| Nissan | Titan | \$ | 272,588.03 | 59.94\% |
| Hyundai | Sonata | \$ | 192,176.67 | 59.92\% |
| Nissan | Xterra | \$ | 231,086.00 | 59.85\% |
| Hummer | H2 | \$ | 356,751.50 | 59.83\% |
| Pontiac | Torrent | \$ | 191,294.84 | 59.82\% |
| Chrysler | Pacifica | \$ | 304,232.31 | 59.80\% |
| Chrysler | Town \& Country | \$ | 226,759.08 | 59.78\% |
| Mercury | Sable | \$ | 173,808.75 | 59.75\% |
| Honda | Accord | \$ | 272,088.18 | 59.72\% |
| BMW | 6 Series | \$ | 234,212.69 | 59.72\% |
| Mercury | Montego | \$ | 205,277.36 | 59.66\% |
| Volkswagen | Passat | \$ | 235,017.49 | 59.65\% |
|  | Total Upper Mid-Range SUV | \$ | 255,033.15 | 59.65\% |
| Acura | CL | \$ | 219,397.25 | 59.62\% |
| Buick | Park Avenue | \$ | 166,073.53 | 59.62\% |

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| BMW | 330 | \$ | 169,302.89 | 59.51\% |
| :---: | :---: | :---: | :---: | :---: |
| Acura | RSX | \$ | 180,474.13 | 59.50\% |
| GMC | Express/G Van | \$ | 373,624.46 | 59.49\% |
| Ford | Excursion | \$ | 528,494.04 | 59.46\% |
| Volvo | 70 series | \$ | 272,988.41 | 59.45\% |
| Cadillac | CTS | \$ | 159,746.64 | 59.41\% |
| Kia | Optima | \$ | 190,649.52 | 59.39\% |
| Mitsubishi | Eclipse | \$ | 172,769.42 | 59.38\% |
| Chevrolet | HHR | \$ | 240,442.11 | 59.35\% |
| Saturn | Vue | \$ | 176,502.68 | 59.34\% |
| Pontiac | Grand Prix | \$ | 139,928.05 | 59.34\% |
| M-Benz | SLK class | \$ | 375,621.76 | 59.33\% |
| Toyota | MR2 Spyder | \$ | 161,599.24 | 59.28\% |
| M-Benz | G class | \$ | 521,215.93 | 59.27\% |
| Pontiac | Montana SV6 | \$ | 220,301.41 | 59.27\% |
| M-Benz | R class | \$ | 287,615.76 | 59.24\% |
| Nissan | Altima | \$ | 125,116.75 | 59.20\% |
| Subaru | Baja | \$ | 177,161.19 | 59.10\% |
| Chevrolet | Astro | \$ | 208,911.12 | 59.09\% |
| Pontiac | Bonneville | \$ | 192,438.06 | 59.01\% |
| Mini | Mini Cooper S | \$ | 181,170.63 | 58.99\% |
| Infiniti | M45 | \$ | 288,018.77 | 58.97\% |
| Honda | Civic | \$ | 254,022.93 | 58.97\% |
| M-Benz | CL class | \$ | 280,496.22 | 58.91\% |
| Suzuki | Grand Vitara | \$ | 142,227.32 | 58.82\% |
|  | Total Minivans | \$ | 207,063.27 | 58.81\% |
| GMC | Safari | \$ | 204,794.33 | 58.78\% |
| Ford | Crown Victoria | \$ | 176,314.92 | 58.70\% |
| Mercury | Grand Marquis | \$ | 172,230.57 | 58.68\% |
| Cadillac | Escalade ESV | \$ | 438,965.38 | 58.68\% |
| Toyota | Avalon | \$ | 232,002.54 | 58.67\% |
| Pontiac | G6 | \$ | 218,466.26 | 58.67\% |
|  | Total Near Luxury Cars | \$ | 188,963.14 | 58.65\% |
| Buick | Terraza | \$ | 231,774.29 | 58.55\% |
| Nissan | Quest | \$ | 198,387.01 | 58.55\% |
|  | Total Traditional Car | \$ | 181,268.42 | 58.53\% |
|  | Total Touring | \$ | 166,387.45 | 58.51\% |
| Ford | F Series | \$ | 374,860.70 | 58.48\% |
|  | Total Small Rid-Range Cars | \$ | 164,394.82 | 58.47\% |
| Nissan | Maxima | \$ | 221,743.55 | 58.45\% |
| Hyundai | Tiburon | \$ | 161,398.30 | 58.43\% |
| Volvo | 60 series | \$ | 213,269.64 | 58.39\% |
| Honda | Odyssey | \$ | 253,813.49 | 58.32\% |
| Volkswagen | EuroVan/T4 | \$ | 212,474.96 | 58.25\% |
| Chevrolet | Tahoe | \$ | 457,854.33 | 58.17\% |
|  | Ttl Entry Level Sportwagons | \$ | 179,540.17 | 58.16\% |
| Dodge | Ram pickup | \$ | 333,714.26 | 58.16\% |
| Lincoln | Navigator | \$ | 305,759.53 | 58.13\% |
| Mitsubishi | Eclipse Spyder | \$ | 143,770.67 | 58.11\% |
| Chevrolet | Equinox | \$ | 199,864.09 | 58.06\% |


| Subaru | B9 Tribeca | \$ | 190,937.86 | 57.98\% |
| :---: | :---: | :---: | :---: | :---: |
|  | Total Premium Mid-Range |  |  |  |
|  | Cars | \$ | 187,791.77 | 57.90\% |
|  | Full Size Van | \$ | 397,631.14 | 57.90\% |
| Chevrolet | Silverado | \$ | 338,826.11 | 57.86\% |
| Mazda | Tribute | \$ | 195,653.49 | 57.82\% |
| Ford | Econoline van | \$ | 356,524.53 | 57.81\% |
| Toyota | Sienna | \$ | 199,032.18 | 57.78\% |
| Saab | 9-3 | \$ | 172,031.96 | 57.78\% |
| Mitsubishi | Galant | \$ | 129,472.93 | 57.76\% |
| Ford | Escape | \$ | 181,284.41 | 57.73\% |
| Dodge | Intrepid | \$ | 181,981.91 | 57.69\% |
| Lincoln | Town Car | \$ | 348,093.25 | 57.66\% |
|  | TtI Full Size Pickup | \$ | 317,439.15 | 57.66\% |
| Ford | GT | \$ | 257,468.47 | 57.64\% |
| Infiniti | G35 | \$ | 175,934.76 | 57.56\% |
| Mazda | RX8 | \$ | 198,577.09 | 57.55\% |
| Land Rover | LR3 | \$ | 318,010.63 | 57.54\% |
| Nissan | Pathfinder | \$ | 201,572.62 | 57.46\% |
| GMC | Savana/G Van | \$ | 420,627.53 | 57.45\% |
| Pontiac | Montana | \$ | 204,310.56 | 57.45\% |
| BMW | X5 | \$ | 225,701.68 | 57.42\% |
| Nissan | $350 Z$ | \$ | 196,150.54 | 57.35\% |
| Sab | 9-5 | \$ | 141,926.05 | 57.29\% |
| Cadillac | SRX | \$ | 272,388.88 | 57.25\% |
| Saab | 9-7X | \$ | 177,512.65 | 57.24\% |
| Honda | S2000 | \$ | 134,827.36 | 57.20\% |
| Kia | Sedona | \$ | 157,318.85 | 57.18\% |
| Porsche | 911 Carrera | \$ | 256,711.19 | 57.18\% |
| Dodge | Charger | \$ | 193,573.96 | 57.02\% |
| Lexus | ES 330 | \$ | 181,579.53 | 57.00\% |
| Mitsubishi | Outlander | \$ | 236,366.77 | 56.99\% |
| Honda | Ridgeline | \$ | 167,718.12 | 56.94\% |
| GMC | Sonoma | \$ | 136,412.89 | 56.84\% |
| Volvo | 40 series | \$ | 174,533.67 | 56.80\% |
| Toyota | 4 Runner | \$ | 218,985.22 | 56.73\% |
| Infiniti | I30/135 | \$ | 197,282.81 | 56.70\% |
| Mitsubishi | Diamante | \$ | 165,373.32 | 56.69\% |
| Porsche | Carrera GT | \$ | 477,337.07 | 56.68\% |
| Buick | Century | \$ | 143,482.68 | 56.68\% |
| Ford | Freestar | \$ | 188,687.91 | 56.65\% |
| Ford | Five Hundred | \$ | 196,243.61 | 56.53\% |
| Mazda | Millenia | \$ | 138,450.26 | 56.50\% |
| Mercury | Mountaineer | \$ | 225,108.65 | 56.36\% |
| Hyundai | Santa Fe | \$ | 171,810.62 | 56.35\% |
| Kia | Rio | \$ | 88,006.28 | 56.35\% |
| GMC | Sierra | \$ | 320,285.88 | 56.35\% |
| Ford | Mustang | \$ | 178,928.53 | 56.23\% |
| Hyundai | Tucson | \$ | 181,836.04 | 56.22\% |
| Honda | CR-V | \$ | 129,552.89 | 56.20\% |
| Cadillac | Escalade EXT | \$ | 254,325.35 | 56.20\% |

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| Ford | Econoline/Club Wagon | \$ | 388,843.36 | 56.10\% |
| :---: | :---: | :---: | :---: | :---: |
| Dodge | Ram Van | \$ | 288,671.93 | 56.10\% |
| Honda | Element | \$ | 143,682.51 | 56.01\% |
| Jaguar | X-Type | \$ | 180,523.20 | 55.97\% |
| Toyota | Matrix ** | \$ | 91,583.91 | 55.90\% |
| Saab | 9-2 | \$ | 148,327.62 | 55.87\% |
| Subaru | Impreza | \$ | 170,182.11 | 55.84\% |
| Volkswagen | Jetta wagon | \$ | 155,067.37 | 55.72\% |
| Scion | xA | \$ | 63,912.49 | 55.70\% |
| Subaru | Outback | \$ | 179,806.34 | 55.67\% |
| Honda | Pilot | \$ | 190,765.10 | 55.65\% |
| Chrysler | Crossfire | \$ | 96,431.16 | 55.64\% |
| Land Rover | Discovery | \$ | 284,862.18 | 55.58\% |
| Isuzu | Trooper | \$ | 221,570.22 | 55.54\% |
| Isuzu | Axiom | \$ | 136,729.05 | 55.50\% |
| Mitsubishi | Montero | \$ | 189,567.20 | 55.47\% |
| Buick | Regal | \$ | 98,306.05 | 55.44\% |
| Hyundai | XG350 | \$ | 107,394.27 | 55.33\% |
| Chrysler | Sebring | \$ | 116,299.68 | 55.26\% |
| Chevrolet | Uplander | \$ | 182,295.78 | 55.19\% |
| Toyota | Tundra | \$ | 264,359.91 | 55.16\% |
| Kia | Spectra | \$ | 75,299.97 | 55.15\% |
| Pontiac | Vibe | \$ | 89,557.97 | 55.00\% |
| Mitsubishi | Montero Sport | \$ | 165,275.73 | 54.82\% |
| Jeep | Liberty | \$ | 113,666.00 | 54.71\% |
| Chevrolet | Cobalt | \$ | 93,631.98 | 54.69\% |
| GMC | Canyon | \$ | 131,715.27 | 54.59\% |
| Land Rover | Freelander | \$ | 144,129.02 | 54.49\% |
| Dodge | Viper | \$ | 139,851.79 | 54.46\% |
| M-Benz | C class | \$ | 158,056.11 | 54.39\% |
| Ferrar | Ferrari | \$ | 255,810.84 | 54.26\% |
| Toyota | Corolla | \$ | 67,081.71 | 54.22\% |
| Dodge | Durango | \$ | 142,465.97 | 54.20\% |
| Pontiac | GTO | \$ | 157,499.82 | 54.08\% |
| Ford | Focus | \$ | 73,376.40 | 54.08\% |
| Scion | tC | \$ | 63,430.27 | 54.03\% |
| Jeep | Grand Cherokee | \$ | 168,783.36 | 54.02\% |
| Mazda | Mazda3 | \$ | 86,759.69 | 54.00\% |
| Mitsubishi | Raider | \$ | 106,227.69 | 53.99\% |
| Suzuki | XL-7 | \$ | 131,340.66 | 53.89\% |
| Chevrolet | SSR | \$ | 187,982.13 | 53.84\% |
| Audi | S4 | \$ | 201,804.24 | 53.67\% |
|  | TtI Lower Mid-Range SUV | \$ | 161,949.68 | 53.64\% |
| Ford | Taurus | \$ | 159,702.03 | 53.60\% |
|  | Total Specialty Utility Pickup | \$ | 229,192.50 | 53.33\% |
| Audi | A4/S4 | \$ | 159,093.25 | 53.07\% |
| Toyota | Tacoma | \$ | 105,053.54 | 52.95\% |
| Mercury | Mariner Hybrid | \$ | 245,825.33 | 52.73\% |
| BMW | 325 | \$ | 137,934.98 | 52.70\% |
| Nissan | Frontier | \$ | 104,497.17 | 52.69\% |

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|  | Total Budget Cars | \$ | 66,678.86 | 52.69\% |
| :---: | :---: | :---: | :---: | :---: |
| Ford | Escape Hybrid | \$ | 254,789.73 | 52.68\% |
| Lincoln | Mark LT | \$ | 196,326.91 | 52.61\% |
| Pontiac | Firebird | \$ | 116,838.69 | 52.48\% |
| Chevrolet | Cavalier | \$ | 60,291.65 | 52.37\% |
| Kia | Amanti | \$ | 107,133.08 | 52.36\% |
| Pontiac | Sunfire | \$ | 62,078.46 | 52.19\% |
| Toyota | Echo | \$ | 57,584.46 | 52.18\% |
| Chrysler | Concorde | \$ | 146,146.71 | 52.16\% |
| Ford | Thunderbird | \$ | 131,697.55 | 52.15\% |
| Isuzu | Ascender | \$ | 128,392.52 | 52.09\% |
| Mazda | 626 | \$ | 124,320.20 | 52.05\% |
|  | Total Small Pickup | \$ | 115,033.58 | 52.00\% |
| Kia | Sorento | \$ | 98,009.71 | 51.94\% |
| Isuzu | Rodeo | \$ | 147,257.53 | 51.92\% |
| Chevrolet | Aveo | \$ | 56,300.75 | 51.84\% |
|  | Ttl Entry Level SUVs | \$ | 126,829.20 | 51.82\% |
| Ford | Escort | \$ | 56,519.96 | 51.81\% |
|  | Total Economy Cars | \$ | 66,980.04 | 51.77\% |
| Isuzu | Rodeo Sport | \$ | 102,725.16 | 51.77\% |
| Suzuki | Aerio | \$ | 72,707.21 | 51.48\% |
| Mazda | B-Series | \$ | 107,708.77 | 51.28\% |
| Jeep | Grand Cherokee SRT-8 | \$ | 176,276.27 | 51.18\% |
| Chevrolet | Avalanche | \$ | 236,925.24 | 51.18\% |
| Saturn | Ion | \$ | 58,327.35 | 51.11\% |
| Chevrolet | Camaro | \$ | 117,467.20 | 51.05\% |
| Kia | Sportage | \$ | 94,303.42 | 50.76\% |
| Jeep | Commander | \$ | 161,525.69 | 50.73\% |
| Chevrolet | TrailBlazer | \$ | 129,268.38 | 50.71\% |
| Suzuki | Forenza | \$ | 60,612.77 | 50.48\% |
| Hyundai | Accent | \$ | 64,823.95 | 50.37\% |
| Hyundai | Elantra | \$ | 58,909.42 | 50.28\% |
| Nissan | Sentra | \$ | 79,210.85 | 50.19\% |
| Ford | Explorer | \$ | 142,374.80 | 49.97\% |
| Dodge | Neon | \$ | 53,701.94 | 49.85\% |
| Suzuki | Vitara | \$ | 98,694.24 | 49.70\% |
| Mazda | Protégé | \$ | 61,436.66 | 49.41\% |
| Toyota | Highlander Hybrid | \$ | 201,044.29 | 49.21\% |
| Chevrolet | Colorado | \$ | 101,244.20 | 48.92\% |
| Honda | Accord Hybrid | \$ | 188,079.70 | 48.79\% |
| Ford | Ranger | \$ | 88,484.58 | 48.60\% |
| Chevrolet | Blazer | \$ | 131,060.23 | 48.41\% |
| Chevrolet | S10 | \$ | 64,630.74 | 48.22\% |
| Mitsubishi | Lancer | \$ | 63,651.41 | 47.37\% |
|  | Ttl Hybrids | \$ | 218,786.11 | 46.38\% |
| Honda | Civic Hybrid | \$ | 165,330.78 | 45.19\% |
| Dodge | Dakota | \$ | 78,727.85 | 45.15\% |
| Honda | Insight | \$ | 137,902.90 | 43.05\% |
| Lexus | RX 400h | \$ | 426,233.70 | 42.36\% |
| Chevrolet | Tracker | \$ | 44,840.84 | 42.23\% |

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| Scion | xB | $\$$ | $37,076.78$ | $41.05 \%$ |
| :--- | :--- | ---: | ---: | ---: |
| Toyota | Prius | $\$$ | $131,082.41$ | $37.01 \%$ |
| Jeep | Wrangler | $\$$ | $43,742.45$ | $34.99 \%$ |

## Dust to Dust Energy Report -- Automotive

## CHAPTER 13 - Reusable

The share of new vehicles that can be reused to support repair and long-term maintenance of vehicles represents the smallest of the disposal segment of the energy research. Generally the share of a new vehicle that can be stripped from a scrapped vehicle and set aside for future repair depends in large part on the used-vehicle marketplace and those vehicles that have a longer life as a mainstream means of transportation.

For example, the Jeep Wrangler is among the models with the most reusable parts and components. Aside from the simplicity of design that generates a low original cost to produce, the image of Jeeps (from CJs to current versions) and usability of the vehicle for secondary purposes long after production generates significant interest in replacement parts.

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The Luxury Car segment shows among the lowest reusable parts in large measure because those who are maintaining or restoring such vehicles will turn to the aftermarket for genuine, undamaged pieces.

Hybrids, on the other hand, have a relatively high reusable rate because current versions will have in our estimation long-term core interest among restoration and repair/maintenance owners. The electronics alone will be a valuable asset for these folks.

|  |  | Reuseables | Reuseables |
| :---: | :---: | :---: | :---: |
| Division | Model | Disposal | Disposal |
| Kia | Rio | \$12,862.33 | 18.87\% |
| Hyundai | Accent | \$12,766.99 | 19.98\% |
| Chevrolet | Aveo | \$11,313.85 | 21.64\% |
| Toyota | Echo | \$11,160.77 | 21.15\% |
|  | Total Budget Cars | \$12,025.99 | 20.41\% |
| Chevrolet | Cobalt | \$14,302.27 | 18.43\% |
| Toyota | Matrix ** | \$13,704.26 | 18.96\% |
| Mazda | Mazda3 | \$14,202.76 | 19.21\% |
| Nissan | Sentra | \$16,185.34 | 20.59\% |
| Suzuki | Aerio | \$14,255.85 | 20.81\% |
| Mitsubishi | Lancer | \$16,354.15 | 23.13\% |
| Kia | Spectra | \$13,067.40 | 21.34\% |
| Scion | tC | \$12,769.04 | 23.67\% |
| Suzuki | Forenza | \$13,992.47 | 23.54\% |
| Ford | Focus | \$14,045.31 | 22.55\% |
| Mazda | Protégé | \$14,969.37 | 23.79\% |
| Pontiac | Sunfire | \$13,057.72 | 22.96\% |
| Chevrolet | Cavalier | \$12,232.05 | 22.31\% |
| Scion | xA | \$10,420.89 | 20.50\% |
| Toyota | Corolla | \$11,613.45 | 20.50\% |
| Dodge | Neon | \$13,121.05 | 24.28\% |
| Hyundai | Elantra | \$13,623.32 | 23.38\% |
| Saturn | Ion | \$13,125.66 | 23.53\% |
| Ford | Escort | \$14,108.27 | 26.84\% |
| Scion | xB | \$15,649.52 | 29.40\% |
|  | Total Economy Cars | \$13,740.01 | 22.49\% |
| Nissan | Xterra | \$26,979.67 | 17.40\% |
| Isuzu | Trooper | \$27,518.44 | 15.52\% |
| Mazda | Mazda5 | \$17,952.65 | 16.01\% |
| Isuzu | Rodeo | \$25,671.70 | 18.82\% |
| Suzuki | XL-7 | \$22,827.29 | 20.32\% |
| Suzuki | Grand Vitara | \$19,753.79 | 19.83\% |
| Kia | Sorento | \$20,121.11 | 22.18\% |
| Chevrolet | Blazer | \$31,468.25 | 22.53\% |
| Suzuki | Vitara | \$21,714.96 | 21.74\% |
| Isuzu | Rodeo Sport | \$21,059.89 | 22.00\% |
| Kia | Sportage | \$19,313.71 | 21.11\% |
| Jeep | Liberty | \$19,647.38 | 20.88\% |
| Chevrolet | Tracker | \$18,377.22 | 29.95\% |
| Jeep | Wrangler | \$32,468.11 | 39.94\% |
|  | TtI Entry Level SUVs | \$23,205.30 | 22.02\% |


| Mitsubishi | Outlander | \$24,857.92 | 13.94\% |
| :---: | :---: | :---: | :---: |
| Hyundai | Tucson | \$21,885.98 | 15.46\% |
| Mazda | Tribute | \$20,503.55 | 14.37\% |
| Hyundai | Santa Fe | \$21,569.34 | 16.21\% |
| Pontiac | Torrent | \$20,609.34 | 16.04\% |
| Ford | Escape | \$21,315.41 | 16.06\% |
| Mercury | Mariner | \$18,220.76 | 15.48\% |
| Toyota | RAV4 | \$18,704.07 | 15.37\% |
| Saturn | Vue | \$18,023.29 | 14.91\% |
| Chevrolet | Equinox | \$21,594.82 | 14.96\% |
| Honda | Element | \$17,956.31 | 15.91\% |
| Pontiac | Aztek | \$18,768.55 | 18.18\% |
| Honda | CR-V | \$17,700.87 | 17.53\% |
|  | Ttl Entry Level Sportwagons | \$20,131.55 | 15.72\% |
| Nissan | Titan | \$29,562.91 | 16.23\% |
| Toyota | Tundra | \$33,507.98 | 15.60\% |
| Dodge | Ram pickup | \$34,118.17 | 14.21\% |
| Chevrolet | Silverado | \$35,674.17 | 14.46\% |
| GMC | Sierra | \$35,939.21 | 14.48\% |
| Ford | F Series | \$43,527.62 | 16.35\% |
|  | Ttl Full Size Pickup | \$35,388.34 | 15.22\% |
| GMC | Savana/G Van | \$47,427.90 | 15.23\% |
| Ford | Econoline/Club Wagon | \$45,785.54 | 15.05\% |
| GMC | Express/G Van | \$38,581.39 | 15.17\% |
| Dodge | Sprinter Van | \$50,820.96 | 13.94\% |
| Dodge | Ram Van | \$40,070.08 | 17.73\% |
| Ford | Econoline van | \$43,935.69 | 16.88\% |
|  | Full Size Van | \$44,436.93 | 15.67\% |
| Honda | Accord Hybrid | \$33,808.35 | 17.13\% |
| Toyota | Prius | \$47,656.57 | 21.37\% |
| Honda | Civic Hybrid | \$34,691.15 | 17.30\% |
| Ford | Escape Hybrid | \$32,585.85 | 16.85\% |
| Mercury | Mariner Hybrid | \$31,722.37 | 16.65\% |
| Honda | Insight | \$39,035.79 | 21.40\% |
| Lexus | RX 400h | \$95,379.15 | 28.67\% |
| Toyota | Highlander Hybrid | \$38,185.35 | 20.86\% |
|  | Ttl Hybrids | \$44,133.07 | 20.03\% |
| Volkswagen | Phaeton | \$72,885.67 | 8.65\% |
| Audi | allroad quattro | \$40,856.36 | 10.36\% |
| Audi | A6 | \$34,165.73 | 10.20\% |
| Lexus | LS 430 | \$38,982.27 | 10.09\% |
| Lexus | GS 430 | \$28,696.27 | 10.84\% |
| Infiniti | Q45 | \$37,314.77 | 11.12\% |
| Jaguar | S-Type | \$31,640.45 | 12.14\% |
| Infiniti | M45 | \$25,657.59 | 12.81\% |
| Lexus | GS 300 | \$24,543.51 | 12.88\% |


| Cadillac | DTS | \$25,073.57 | 11.43\% |
| :---: | :---: | :---: | :---: |
| Cadillac | DeVille | \$30,592.93 | 12.36\% |
| M-Benz | E class | \$41,055.56 | 12.18\% |
| Cadillac | Seville | \$27,187.04 | 14.19\% |
| Volvo | 80 series | \$28,426.31 | 12.28\% |
| Cadillac | STS | \$32,693.93 | 11.98\% |
| BMW | 5 Series | \$25,958.71 | 11.44\% |
| Acura | RL | \$23,750.33 | 13.68\% |
| Lincoln | Town Car | \$34,641.34 | 13.56\% |
| BMW | M3 | \$22,145.40 | 15.42\% |
|  | Total Luxury Car | \$32,961.46 | 11.98\% |
| Volkswagen | Golf | \$15,885.09 | 10.97\% |
| Volkswagen | Golf GTI | \$18,398.68 | 12.93\% |
| Saturn | L series | \$21,585.93 | 13.04\% |
| Honda | Civic | \$21,676.62 | 12.26\% |
| Chevrolet | HHR | \$25,809.37 | 15.68\% |
| Pontiac | G6 | \$20,434.00 | 13.27\% |
| Chevrolet | Classic | \$22,912.90 | 11.69\% |
| Subaru | Impreza | \$20,805.36 | 15.46\% |
| Pontiac | Grand Am | \$23,175.35 | 13.63\% |
| Ford | Fusion | \$21,501.46 | 12.93\% |
| Mercury | Milan | \$20,509.87 | 12.72\% |
| Dodge | Stratus | \$22,250.31 | 12.90\% |
| Kia | Optima | \$17,259.00 | 13.24\% |
| Hyundai | Sonata | \$17,642.24 | 13.72\% |
| Suzuki | Verona | \$16,831.86 | 15.36\% |
| Volkswagen | Beetle | \$16,543.45 | 14.53\% |
| Pontiac | Vibe | \$13,425.47 | 18.32\% |
| Chevrolet | Malibu | \$15,490.77 | 13.45\% |
| Chrysler | PT Cruiser | \$19,236.44 | 15.70\% |
| Chrysler | Sebring | \$17,206.56 | 18.27\% |
|  | TtI Lower Mid-Range Cars | \$19,429.04 | 14.00\% |
| Nissan | Pathfinder | \$23,822.76 | 15.97\% |
| Toyota | 4Runner | \$27,084.28 | 16.21\% |
| Mitsubishi | Montero | \$26,263.60 | 17.26\% |
| Mitsubishi | Montero Sport | \$23,716.67 | 17.41\% |
| Isuzu | Axiom | \$20,873.75 | 19.04\% |
| Land Rover | Freelander | \$22,665.05 | 18.83\% |
| Isuzu | Ascender | \$25,025.41 | 21.19\% |
| Jeep | Commander | \$31,041.02 | 19.79\% |
| Jeep | Grand Cherokee | \$29,488.23 | 20.53\% |
| Jeep | Grand Cherokee SRT-8 | \$35,172.89 | 26.50\% |
| Dodge | Durango | \$26,347.94 | 21.88\% |
| Ford | Explorer | \$30,452.33 | 21.36\% |
| Chevrolet | TrailBlazer | \$26,152.34 | 20.82\% |
|  | TtI Lower Mid-Range SUV | \$26,777.41 | 19.75\% |
| Toyota | Sequoia | \$32,967.14 | 13.11\% |


| Nissan | Armada | \$32,921.60 | 14.96\% |
| :---: | :---: | :---: | :---: |
| Ford | Excursion | \$50,133.87 | 13.92\% |
| Chevrolet | Suburban | \$39,036.79 | 12.76\% |
| GMC | Yukon XL | \$42,061.39 | 13.17\% |
| Ford | Expedition | \$45,317.69 | 13.72\% |
| Chevrolet | Tahoe | \$41,922.29 | 12.73\% |
| GMC | Yukon | \$38,415.13 | 12.89\% |
|  | Total Large SUV | \$40,346.99 | 13.41\% |
| Chrysler | Pacifica | \$26,130.61 | 12.78\% |
| Nissan | Murano | \$20,710.04 | 13.13\% |
| Toyota | Highlander | \$18,268.19 | 13.27\% |
| Ford | Freestyle/Windstar | \$28,316.15 | 14.31\% |
| Buick | Rendezvous | \$20,188.12 | 12.60\% |
| Honda | Pilot | \$22,631.56 | 14.89\% |
| Mitsubishi | Endeavor | \$16,822.34 | 15.20\% |
|  | Total Mid-Range Sportwagons | \$21,866.72 | 13.74\% |
| Volkswagen | EuroVan/T4 | \$22,471.33 | 14.76\% |
| Honda | Odyssey | \$24,800.70 | 13.67\% |
| Pontiac | Montana SV6 | \$22,704.60 | 14.99\% |
| Chrysler | Town \& Country | \$21,825.92 | 14.31\% |
| Buick | Terraza | \$24,845.82 | 15.14\% |
| Dodge | Caravan/Grand Caravan | \$21,004.89 | 14.86\% |
| Toyota | Sienna | \$20,620.49 | 14.18\% |
| Chevrolet | Venture | \$23,317.85 | 16.21\% |
| Saturn | Relay | \$20,594.62 | 14.95\% |
| Pontiac | Montana | \$21,425.35 | 14.16\% |
| Nissan | Quest | \$19,597.27 | 13.95\% |
| Chevrolet | Uplander | \$24,936.78 | 16.85\% |
| Ford | Freestar | \$23,659.15 | 16.39\% |
| Mercury | Monterey | \$20,610.88 | 15.69\% |
| Kia | Sedona | \$20,531.85 | 17.42\% |
| Mazda | MPV | \$18,473.99 | 15.84\% |
| GMC | Safari | \$24,850.99 | 17.30\% |
| Chevrolet | Astro | \$25,614.69 | 17.71\% |
|  | Total Minivans | \$22,327.06 | 15.47\% |
| Volvo | 70 series | \$26,916.29 | 14.45\% |
| Volvo | 60 series | \$23,198.19 | 15.26\% |
| Mercury | Zephyr | \$21,248.04 | 13.82\% |
| Acura | TL | \$17,384.32 | 13.36\% |
| Acura | CL | \$19,384.34 | 13.05\% |
| Lincoln | LS | \$17,972.62 | 15.00\% |
| Jaguar | X-Type | \$21,142.09 | 14.89\% |
| Lexus | ES 330 | \$21,553.68 | 15.74\% |
| Lexus | IS 300 | \$17,034.85 | 14.53\% |
| Infiniti | G35 | \$19,489.12 | 15.02\% |
| M-Benz | C class | \$21,056.39 | 15.89\% |
| Cadillac | CTS | \$17,684.59 | 16.21\% |


| BMW | 330 | \$19,554.91 | 16.98\% |
| :---: | :---: | :---: | :---: |
| Buick | Park Avenue | \$18,689.42 | 16.61\% |
| BMW | 325 | \$21,908.32 | 17.69\% |
| Saab | 9-5 | \$17,799.52 | 16.82\% |
|  | Total Near Luxury Cars | \$20,126.04 | 15.33\% |
| Audi | A8 | \$38,675.68 | 10.27\% |
| M-Benz | S class | \$40,503.72 | 11.96\% |
| Maserati | Maserati | \$31,331.69 | 16.32\% |
| BMW | 7 Series | \$25,673.11 | 12.27\% |
| Jaguar | XJ | \$21,264.11 | 12.62\% |
|  | Total Premium Cars | \$31,489.66 | 12.69\% |
| Mercury | Montego | \$19,981.49 | 14.40\% |
| Buick | LaCrosse | \$20,021.20 | 13.62\% |
| Volkswagen | Passat | \$20,759.77 | 13.06\% |
| Dodge | Magnum | \$19,133.87 | 14.45\% |
| Ford | Five Hundred | \$21,508.26 | 14.26\% |
| Dodge | Charger | \$21,330.69 | 14.62\% |
| Nissan | Maxima | \$21,198.45 | 13.45\% |
| Chrysler | 300/300M | \$23,588.11 | 15.83\% |
| Mitsubishi | Diamante | \$19,337.17 | 15.30\% |
| Volvo | 40 series | \$19,280.47 | 14.53\% |
| Infiniti | I30/I35 | \$20,852.15 | 13.84\% |
| Mazda | Millenia | \$17,286.00 | 16.21\% |
| Audi | A4/S4 | \$24,500.81 | 17.41\% |
| Audi | S4 | \$22,151.77 | 18.14\% |
| Acura | TSX | \$15,302.86 | 14.38\% |
| Saab | 9-3 | \$19,894.05 | 15.82\% |
| Saab | 9-2 | \$19,824.54 | 16.92\% |
| Buick | Regal | \$15,782.73 | 19.98\% |
|  | Total Premium Mid-Range Cars | \$20,096.35 | 15.35\% |
| M-Benz | SLK class | \$30,138.08 | 11.71\% |
| M-Benz | CLS class | \$31,427.54 | 10.53\% |
| M-Benz | CLK class | \$30,270.16 | 11.81\% |
| Porsche | Boxster | \$23,001.85 | 12.43\% |
| Chevrolet | Corvette | \$20,982.55 | 11.65\% |
| Audi | TT | \$17,712.64 | 12.64\% |
| BMW | Z8 | \$24,820.20 | 13.24\% |
| BMW | Z4 | \$18,709.34 | 13.27\% |
| Ford | Thunderbird | \$22,300.57 | 18.46\% |
| Chrysler | Crossfire | \$16,827.80 | 21.88\% |
|  | Total Premium Sporty Cars | \$23,619.07 | 13.76\% |
| Porsche | Cayenne | \$31,904.83 | 10.65\% |
| Volkswagen | Touareg | \$29,896.16 | 11.59\% |
| Land Rover | Range Rover | \$36,832.27 | 13.48\% |
| M-Benz | G class | \$48,648.99 | 13.58\% |
| Hummer | H1 | \$56,434.10 | 12.41\% |

## Dust to Dust Energy Report -- Automotive

| Lexus | LX 470 | \$36,672.60 | 13.89\% |
| :---: | :---: | :---: | :---: |
| Cadillac | Escalade ESV | \$39,395.11 | 12.75\% |
| Toyota | Land Cruiser | \$49,570.42 | 13.54\% |
| Hummer | H2 | \$32,059.68 | 13.39\% |
| Cadillac | Escalade | \$35,643.77 | 13.66\% |
| Lincoln | Navigator | \$35,975.09 | 16.34\% |
|  | Total Premium SUV | \$39,366.64 | 13.21\% |
| Volvo | XC90 | \$33,579.94 | 11.13\% |
| Lexus | RX330 | \$28,547.37 | 11.93\% |
| Infiniti | FX35 | \$29,131.03 | 13.98\% |
| Infiniti | FX45 | \$29,590.58 | 13.96\% |
| M-Benz | R class | \$26,908.54 | 13.60\% |
| Volvo | 50 series | \$18,891.40 | 11.96\% |
| Acura | MDX | \$24,665.95 | 12.26\% |
| Cadillac | SRX | \$28,884.00 | 14.20\% |
| M-Benz | M class | \$31,806.37 | 14.95\% |
| BMW | X5 | \$26,024.71 | 15.55\% |
| BMW | X3 | \$21,044.29 | 14.55\% |
|  | Total Premium Sportwagons | \$27,188.56 | 13.46\% |
| Honda | Accord | \$23,412.99 | 12.76\% |
| Volkswagen | Jetta wagon | \$18,166.85 | 14.75\% |
| Volkswagen | Jetta | \$13,792.33 | 13.80\% |
| Toyota | Camry | \$18,159.47 | 13.00\% |
| Subaru | Baja | \$18,172.72 | 14.83\% |
| Subaru | Legacy | \$15,724.34 | 14.40\% |
| Subaru | Forester | \$18,317.71 | 15.75\% |
| Subaru | Outback | \$22,087.99 | 21.62\% |
| Mazda | Mazda6 | \$15,863.29 | 14.48\% |
| Dodge | Intrepid | \$22,826.39 | 17.10\% |
| Chevrolet | Monte Carlo | \$18,529.53 | 16.66\% |
| Mitsubishi | Galant | \$15,520.53 | 16.40\% |
| Pontiac | Grand Prix | \$17,051.90 | 17.78\% |
| Buick | Century | \$18,667.08 | 17.02\% |
| Mercury | Sable | \$19,007.16 | 16.23\% |
| Ford | Taurus | \$23,206.56 | 16.79\% |
| Mazda | 626 | \$21,310.28 | 18.61\% |
| Nissan | Altima | \$14,283.09 | 16.57\% |
| Chevrolet | Impala | \$16,460.90 | 17.75\% |
| Hyundai | XG350 | \$15,885.37 | 18.33\% |
| Kia | Amanti | \$19,501.36 | 20.01\% |
|  | Total Small Rid-Range Cars | \$18,378.47 | 16.41\% |
| Chevrolet | SSR | \$28,825.87 | 17.88\% |
| Honda | Ridgeline | \$23,566.53 | 18.58\% |
| GMC | Canyon | \$22,619.27 | 20.65\% |
| GMC | Sonoma | \$21,136.42 | 20.41\% |
| Nissan | Frontier | \$21,334.81 | 22.73\% |
| Toyota | Tacoma | \$18,626.95 | 19.95\% |


| Chevrolet | Colorado | \$24,315.84 | 23.00\% |
| :---: | :---: | :---: | :---: |
| Mitsubishi | Raider | \$21,861.43 | 24.15\% |
| Mazda | B-Series | \$27,745.45 | 27.12\% |
| Dodge | Dakota | \$25,132.38 | 26.27\% |
| Ford | Ranger | \$23,275.26 | 24.87\% |
| Chevrolet | S10 | \$18,402.77 | 26.52\% |
|  | Total Small Pickup | \$23,070.25 | 22.68\% |
| Cadillac | Escalade EXT | \$35,574.93 | 17.94\% |
| Chevrolet | Avalanche | \$44,032.59 | 19.48\% |
| Lincoln | Mark LT | \$32,816.37 | 18.56\% |
|  | Total Specialty Utility Pickup | \$37,474.63 | 18.66\% |
| Mazda | RX8 | \$21,890.58 | 14.95\% |
| Nissan | 350Z | \$20,973.30 | 14.37\% |
| Audi | А3 | \$15,966.41 | 14.19\% |
| Mitsubishi | Eclipse Spyder | \$15,086.71 | 14.56\% |
| Mitsubishi | Eclipse | \$17,684.98 | 14.96\% |
| Pontiac | GTO | \$22,336.64 | 16.71\% |
| Toyota | Celica | \$14,040.90 | 14.29\% |
| Mini | Mini Cooper S | \$17,779.11 | 14.11\% |
| Acura | RSX | \$16,844.63 | 13.71\% |
| Pontiac | Solstice | \$16,179.35 | 15.30\% |
| Mini | Mini Cooper | \$15,019.36 | 13.91\% |
| Ford | Mustang | \$21,611.70 | 15.52\% |
| Toyota | MR2 Spyder | \$16,445.26 | 14.82\% |
| Mazda | MX-5 Miata | \$17,544.53 | 16.60\% |
| Honda | S2000 | \$19,078.89 | 18.92\% |
| Hyundai | Tiburon | \$18,442.87 | 16.06\% |
| Pontiac | Firebird | \$21,834.72 | 20.63\% |
| Chevrolet | Camaro | \$24,289.12 | 21.56\% |
|  | Total Touring | \$18,502.72 | 15.84\% |
| Toyota | Avalon | \$22,177.88 | 13.57\% |
| Buick | Lucerne | \$17,603.15 | 14.54\% |
| Pontiac | Bonneville | \$22,231.27 | 16.63\% |
| Chrysler | Concorde | \$24,325.67 | 18.14\% |
| Mercury | Grand Marquis | \$19,991.84 | 16.49\% |
| Ford | Crown Victoria | \$21,699.18 | 17.49\% |
| Buick | LeSabre | \$17,077.05 | 17.21\% |
|  | Total Traditional Car | \$20,729.43 | 16.30\% |
| Maybach | Maybach | \$99,800.04 | 8.76\% |
| Rolls-Royce | Rolls-Royce | \$77,088.53 | 8.60\% |
| Bentley | Bentley | \$92,370.63 | 8.59\% |
| Porsche | Carrera GT | \$49,644.84 | 13.61\% |
| Lamborghini | Lamborghini | \$31,767.49 | 17.04\% |
| Ferrar | Ferrari | \$38,434.37 | 17.82\% |
| Ford | GT | \$28,667.52 | 15.15\% |
| Aston |  |  |  |
| Martin | Aston Martin | \$27,186.86 | 15.45\% |

## Dust to Dust Energy Report -- Automotive

|  | Total Ultra Luxury | $\mathbf{\$ 5 5 , 6 2 0 . 0 4}$ | $\mathbf{1 3 . 1 3 \%}$ |
| :--- | :--- | :--- | :---: |
| Lexus | GX 470 | $\$ 25,838.41$ | $14.90 \%$ |
| Land Rover | Discovery | $\$ 33,596.00$ | $14.75 \%$ |
| Land Rover | LR3 | $\$ 36,217.46$ | $15.44 \%$ |
| Infiniti | QX4 | $\$ 23,686.27$ | $15.84 \%$ |
| Land Rover | Range Rover Sport | $\$ 31,464.01$ | $15.84 \%$ |
| Lincoln | Aviator | $\$ 30,461.90$ | $17.03 \%$ |
| Mercury | Mountaineer | $\$ 28,445.42$ | $16.32 \%$ |
| Subaru | B9 Tribeca | $\$ 22,819.22$ | $16.49 \%$ |
| GMC | Envoy | $\$ 27,662.67$ | $16.09 \%$ |
| Buick | Rainier | $\$ 20,214.61$ | $14.47 \%$ |
| Saab | 9-7X | $\$ 21,903.37$ | $16.51 \%$ |
| Hummer | H3 | $\$ 24,606.06$ | $16.18 \%$ |
|  | Total Upper Mid-Range SUV | $\$ 27,242.95$ | $15.82 \%$ |
|  |  |  |  |
| Acura | NSX | $\$ 34,836.71$ | $10.87 \%$ |
| M-Benz | SC 430 | $\$ 26,551.13$ | $12.28 \%$ |
| Cadillac | XLR | $\$ 22,924.61$ | $12.58 \%$ |
| Jaguar | XK | $\$ 27,841.62$ | $12.61 \%$ |
| Porsche | 911 Carrera 4 | $\$ 24,373.11$ | $15.36 \%$ |
| Porsche | 911 Carrera | $\$ 33,100.03$ | $17.21 \%$ |
| M-Benz | SL Coupe/Roadster | $\$ 27,964.76$ | $15.86 \%$ |
| M-Benz | CL class | $\$ 25,328.23$ | $12.95 \%$ |
| BMW | 6 Series | $\$ 23,951.76$ | $15.16 \%$ |
| Lotus | Lotus | $\$ 15,796.45$ | $14.41 \%$ |
| Dodge | Viper | $\$ 23,141.12$ | $19.79 \%$ |
|  | Total Upper Premium | $\$ 25,982.68$ | $14.46 \%$ |
|  | Sportscars |  |  |
|  |  | $\$ 27,570.05$ | $\mathbf{1 7 . 5 0 \%}$ |
|  | Industry Straight Average |  |  |

## Dust to Dust Energy Report -- Automotive

## CHAPTER 14 - Social Energy Expenditures

For the CNW evaluation, we used three measures to determine or outline future technological advances in the disposal and other categories. We've listed the total energy cost as "minimum", "medium" and "maximum" to provide a range of what we determined was the likelihood of such technological disposal advances.

As the table below shows, the share of "minimum" of "maximum" is generally in the mid-80 percent range. Luxury vehicles generally have a narrow difference between high and low than do general-market vehicles. Hybrids generally are slightly above industry average because of the complexity of the vehicles and the advances that are being made in making hybrids more "mainstream" which should bring the minimum-to-maximum ratio closer to industry average over time.

## Dust to Dust Energy Report -- Automotive

Why do we look at total energy expenditures and why do they differ so dramatically from what auto companies and other research show for vehicles?

Let's show the differences by using another common product: Coffee.

If we used the general automaker methodology for calculating the energy requirements for a vehicle, it would like this for coffee.


But there is more to having a good cup of coffee and the resulting energy cost. Here's a simple expansion of the components in that single cup of joe.

## Dust to Dust Energy Report -- Automotive



While the above simplified example may seem frivolous, it is used to make a point. Peer reviewed studies of the cost to manufacture a car or truck (see the Q\&A section for previous studies) turn a blind eye to the "coffee mug maker" component of having that cup of coffee over your morning paper. While brewing constitutes the largest component in both evaluations, the overall energy necessary to make that coffee is less of the total energy expense when all factors are considered.

## Dust to Dust Energy Report -- Automotive

|  | Model | Energy \$ |  | Energy \$ |  | Energy \$ |  | Min. as Share of Max. E Cost |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Division |  | Total Minimum |  | Total Medium |  | Total Max. |  |  |
| Kia | Rio | \$ | 156,174.14 | \$ | 163,694.70 | \$ | 181,626.62 | 85.99\% |
| Hyundai | Accent | \$ | 128,707.65 | \$ | 135,374.96 | \$ | 152,942.79 | 84.15\% |
| Chevrolet | Aveo | \$ | 108,594.65 | \$ | 113,772.33 | \$ | 128,458.07 | 84.54\% |
| Toyota | Echo | \$ | 110,355.83 | \$ | 115,389.62 | \$ | 129,773.44 | 85.04\% |
|  | Total Budget Cars | \$ | 125,958.06 | \$ | \$ 132,057.90 | \$ | 148,200.23 | 84.93\% |
| Chevrolet | Cobalt | \$ | 171,217.84 | \$ | 178,493.25 | \$ | 197,987.60 | 86.48\% |
| Toyota | Matrix ** | \$ | 163,847.66 | \$ | 171,260.86 | \$ | 189,523.67 | 86.45\% |
| Mazda | Mazda3 | \$ | 160,678.21 | \$ | 168,265.11 | \$ | 186,992.87 | 85.93\% |
| Nissan | Sentra | \$ | 157,820.46 | \$ | 165,087.74 | \$ | 186,280.43 | 84.72\% |
| Suzuki | Aerio | \$ | 141,223.94 | \$ | 147,461.49 | \$ | 166,926.02 | 84.60\% |
| Mitsubishi | Lancer | \$ | 134,364.01 | \$ | 140,736.86 | \$ | 161,743.05 | 83.07\% |
| Kia | Spectra | \$ | 136,535.55 | \$ | 143,413.41 | \$ | 160,875.04 | 84.87\% |
| Scion | tC | \$ | 117,387.56 | \$ | 123,213.62 | \$ | 139,336.56 | 84.25\% |
| Suzuki | Forenza | \$ | 120,063.70 | \$ | 125,775.20 | \$ | 143,235.78 | 83.82\% |
| Ford | Focus | \$ | 135,671.89 | \$ | 142,063.92 | \$ | 159,276.94 | 85.18\% |
| Mazda | Protégé | \$ | 124,349.84 | \$ | 129,870.51 | \$ | 149,453.05 | 83.20\% |
| Pontiac | Sunfire | \$ | 118,948.48 | \$ | 124,577.57 | \$ | 140,769.59 | 84.50\% |
| Chevrolet | Cavalier | \$ | 115,123.01 | \$ | 120,808.46 | \$ | 137,340.69 | 83.82\% |
| Scion | xA | \$ | 114,745.05 | \$ | 120,601.42 | \$ | 134,802.14 | 85.12\% |
| Toyota | Corolla | \$ | 123,726.46 | \$ | 129,571.48 | \$ | 144,378.18 | 85.70\% |
| Dodge | Neon | \$ | 107,734.67 | \$ | 113,236.77 | \$ | 129,858.43 | 82.96\% |
| Hyundai | Elantra | \$ | 117,170.36 | \$ | 122,606.51 | \$ | 140,818.45 | 83.21\% |
| Saturn | Ion | \$ | 114,115.77 | \$ | 119,540.47 | \$ | 136,030.44 | 83.89\% |
| Ford | Escort | \$ | 109,087.46 | \$ | 113,369.90 | \$ | 131,564.88 | 82.92\% |
| Scion | xB | \$ | 90,313.02 | \$ | 94,293.42 | \$ | 112,831.88 | 80.04\% |
|  | Total Economy Cars | \$ | 128,706.25 | \$ | 134,712.40 | \$ | 152,501 | 84.24\% |
| Nissan | Xterra | \$ | 386,122.45 | \$ | 401,765.65 | \$ | 442,622.55 | 87.24\% |
| Isuzu | Trooper | \$ | 398,915.58 | \$ | 414,511.60 | \$ | 451,587.90 | 88.34\% |
| Mazda | Mazda5 | \$ | 287,187.32 | \$ | 300,664.24 | \$ | 325,641.49 | 88.19\% |
| Isuzu | Rodeo | \$ | 283,641.15 | \$ | 294,607.27 | \$ | 329,555.21 | 86.07\% |
| Suzuki | XL-7 | \$ | 243,701.80 | \$ | 254,925.48 | \$ | 286,265.51 | 85.13\% |
| Suzuki | Grand Vitara | \$ | 241,819.87 | \$ | 252,339.49 | \$ | 279,551.87 | 86.50\% |
| Kia | Sorento | \$ | 188,711.64 | \$ | 198,258.94 | \$ | 225,141.37 | 83.82\% |
| Chevrolet | Blazer | \$ | 270,731.19 | \$ | 281,519.16 | \$ | 319,727.28 | 84.68\% |
| Suzuki | Vitara | \$ | 198,579.53 | \$ | 208,098.02 | \$ | 235,782.42 | 84.22\% |
| Isuzu | Rodeo Sport | \$ | 198,438.16 | \$ | 208,391.31 | \$ | 234,664.17 | 84.56\% |
| Kia | Sportage | \$ | 185,788.11 | \$ | 194,605.54 | \$ | 219,358.20 | 84.70\% |
| Jeep | Liberty | \$ | 207,761.70 | \$ | 216,744.29 | \$ | 243,023.00 | 85.49\% |
| Chevrolet | Tracker | \$ | 106,192.40 | \$ | 111,298.91 | \$ | 132,292.72 | 80.27\% |

## Dust to Dust Energy Report -- Automotive

| Jeep | Wrangler Ttl Entry Level SUVs | ${ }_{\$}^{\$}$ | $\begin{gathered} 125,027.22 \\ 237,329.87 \end{gathered}$ |  | $\begin{aligned} & 129,722.15 \\ & 247,675.15 \end{aligned}$ |  | $\begin{aligned} & 166,348.49 \\ & 277,968.73 \end{aligned}$ | $\begin{gathered} 75.16 \% \\ 84.60 \% \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mitsubishi | Outlander | \$ | 414,728.21 | \$ | 431,967.42 | \$ | 469,611.33 | 88.31\% |
| Hyundai | Tucson | \$ | 323,422.93 | \$ | 339,056.87 | \$ | 368,376.72 | 87.80\% |
| Mazda | Tribute | \$ | 338,366.25 | \$ | 354,893.75 | \$ | 384,216.61 | 88.07\% |
| Hyundai | Santa Fe | \$ | 304,888.51 | \$ | 320,328.67 | \$ | 352,776.73 | 86.43\% |
| Pontiac | Torrent | \$ | 319,783.24 | \$ | 335,906.01 | \$ | 365,204.43 | 87.56\% |
| Ford | Escape | \$ | 314,015.95 | \$ | 330,137.64 | \$ | 361,960.66 | 86.75\% |
| Mercury | Mariner | \$ | 294,178.32 | \$ | 309,504.65 | \$ | 336,638.66 | 87.39\% |
| Toyota | RAV4 | \$ | 315,568.77 | \$ | 330,623.32 | \$ | 358,262.00 | 88.08\% |
| Saturn | Vue | \$ | 297,420.16 | \$ | 310,196.81 | \$ | 335,703.66 | 88.60\% |
| Chevrolet | Equinox | \$ | 344,228.52 | \$ | 359,061.09 | \$ | 391,360.10 | 87.96\% |
| Honda | Element | \$ | 256,535.68 | \$ | 269,890.54 | \$ | 295,517.99 | 86.81\% |
| Pontiac | Aztek | \$ | 259,017.93 | \$ | 271,098.09 | \$ | 296,640.79 | 87.32\% |
| Honda | CR-V | \$ | 230,523.84 | \$ | 241,813.15 | \$ | 265,164.99 | 86.94\% |
|  | TtI Entry Level Sportwagons | \$ | 308,667.56 | \$ | 323,421.39 | \$ | 352,418.05 | 87.54\% |
| Nissan | Titan | \$ | 454,755.91 | \$ | 473,093.61 | \$ | 514,104.36 | 88.46\% |
| Toyota | Tundra | \$ | 479,219.35 | \$ | 500,425.50 | \$ | 548,420.46 | 87.38\% |
| Dodge | Ram pickup | \$ | 573,796.67 | \$ | 598,064.41 | \$ | 645,927.42 | 88.83\% |
| Chevrolet | Silverado | \$ | 585,573.74 | \$ | 606,606.68 | \$ | 660,617.33 | 88.64\% |
| GMC | Sierra | \$ | 568,423.04 | \$ | 587,897.47 | \$ | 637,874.92 | 89.11\% |
| Ford | F Series | \$ | 641,038.06 | \$ | 663,778.27 | \$ | 730,396.08 | 87.77\% |
|  | TtI Full Size Pickup | \$ | 550,467.79 | \$ | 571,644.32 | \$ | 622,890.09 | 88.36\% |
| GMC | Savana/G Van | \$ | 732,115.10 | \$ | 755,412.74 | \$ | 825,779.27 | 88.66\% |
| Ford | Econoline/Club Wagon | \$ | 693,102.98 | \$ | 716,196.80 | \$ | 785,240.39 | 88.27\% |
| GMC | Express/G Van | \$ | 628,009.32 | \$ | 652,042.19 |  | 708,400.26 | 88.65\% |
| Dodge | Sprinter Van | \$ | 922,079.89 | \$ | 951,081.60 |  | 1,036,932.38 | 88.92\% |
| Dodge | Ram Van | \$ | 514,611.42 | \$ | 535,844.86 |  | 587,639.59 | 87.57\% |
| Ford | Econoline van | \$ | 616,754.27 | \$ | 637,703.14 | \$ | 699,965.56 | 88.11\% |
|  | Full Size Van | \$ | 684,445.50 | \$ | 708,046.89 | \$ | 773,992.91 | 88.36\% |
| Honda | Accord Hybrid | \$ | 385,469.86 | \$ | 415,107.70 | \$ | 461,548.51 | 83.52\% |
| Toyota | Prius | \$ | 354,137.15 | \$ | 384,329.24 | \$ | 445,154.68 | 79.55\% |
| Honda | Civic Hybrid | \$ | 365,857.28 | \$ | 393,292.46 | \$ | 438,483.86 | 83.44\% |
| Ford | Escape Hybrid | \$ | 448,177.55 | \$ | 478,869.66 | \$ | 540,285.25 | 82.95\% |
| Mercury | Mariner Hybrid | \$ | 436,350.10 | \$ | 466,780.25 | \$ | 526,010.57 | 82.95\% |
| Honda | Insight | \$ | 320,323.18 | \$ | 345,170.77 | \$ | 395,152.90 | 81.06\% |
| Lexus | RX 400h | \$ | 758,912.99 | \$ | 819,260.18 | \$ | 977,808.44 | 77.61\% |
| Toyota | Highlander Hybrid | \$ | 384,099.67 | \$ | 419,667.85 | \$ | 485,541.41 | 79.11\% |
|  | Ttl Hybrids | \$ | 431,665.97 | \$ | 465,309.76 | \$ | 533,748.20 | 81.27\% |
| Volkswagen | Phaeton | \$ | 2,702,233.01 |  | 2,804,809.75 |  | 2,993,981.42 | 90.26\% |
| Audi | allroad quattro | \$ | 1,130,240.16 |  | 1,174,474.70 |  | 1,265,237.38 | 89.33\% |
| Audi | A6 | \$ | 938,058.67 | \$ | 974,932.37 |  | 1,044,499.31 | 89.81\% |
| Lexus | LS 430 | \$ | 1,055,582.45 |  | 1,094,547.52 |  | 1,169,227.26 | 90.28\% |
| Lexus | GS 430 | \$ | 799,290.72 | \$ | 833,167.01 |  | 887,391.82 | 90.07\% |
| Infiniti | Q45 | \$ | 852,831.88 | \$ | 886,866.04 | \$ | 958,038.58 | 89.02\% |

## Dust to Dust Energy Report -- Automotive

| Jaguar | S-Type | \$ | 658,254.04 | \$ | 686,246.56 | \$ | 744,737.64 | 88.39\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Infiniti | M45 | \$ | 488,379.92 | \$ | 512,712.48 | \$ | 554,988.67 | 88.00\% |
| Lexus | GS 300 | \$ | 505,831.02 | \$ | 533,968.30 | \$ | 575,012.27 | 87.97\% |
| Cadillac | DTS | \$ | 659,504.49 | \$ | 686,586.82 | \$ | 727,789.30 | 90.62\% |
| Cadillac | DeVille | \$ | 687,141.06 | \$ | 712,116.56 | \$ | 760,213.99 | 90.39\% |
| M-Benz | E class | \$ | 848,007.77 | \$ | 875,281.50 | \$ | 948,218.34 | 89.43\% |
| Cadillac | Seville | \$ | 535,476.90 | \$ | 562,751.68 | \$ | 604,385.24 | 88.60\% |
| Volvo | 80 series | \$ | 666,751.47 | \$ | 691,070.86 | \$ | 741,260.74 | 89.95\% |
| Cadillac | STS | \$ | 685,819.68 | \$ | 714,171.68 | \$ | 764,720.92 | 89.68\% |
| BMW | 5 Series | \$ | 649,928.17 | \$ | 678,059.87 | \$ | 720,911.78 | 90.15\% |
| Acura | RL | \$ | 452,974.11 | \$ | 475,148.16 | \$ | 511,518.34 | 88.55\% |
| Lincoln | Town Car | \$ | 603,649.94 | \$ | 628,839.88 | \$ | 684,331.53 | 88.21\% |
| BMW | M3 | \$ | 389,952.58 | \$ | 410,197.22 | \$ | 446,125.18 | 87.41\% |
|  | Total Luxury Car | \$ | 805,784.63 | \$ | 838,734.16 | \$ | 900,136.30 | 89.27\% |
| Volkswagen | Golf | \$ | 407,246.85 | \$ | 428,808.14 | \$ | 456,177.80 | 89.27\% |
| Volkswagen | Golf GTI | \$ | 397,802.42 | \$ | 418,921.62 | \$ | 451,242.20 | 88.16\% |
| Saturn | L series | \$ | 415,541.56 | \$ | 433,333.95 | \$ | 467,069.27 | 88.97\% |
| Honda | Civic | \$ | 430,787.98 | \$ | 450,747.78 | \$ | 486,032.13 | 88.63\% |
| Chevrolet | HHR | \$ | 405,093.00 | \$ | 431,627.56 | \$ | 471,387.92 | 85.94\% |
| Pontiac | G6 | \$ | 372,395.71 | \$ | 391,133.32 | \$ | 424,578.27 | 87.71\% |
| Chevrolet | Classic | \$ | 519,595.06 | \$ | 540,663.66 | \$ | 577,723.53 | 89.94\% |
| Subaru | Impreza | \$ | 304,763.59 | \$ | 319,003.52 | \$ | 347,292.37 | 87.75\% |
| Pontiac | Grand Am | \$ | 427,019.69 | \$ | 444,191.62 | \$ | 477,229.42 | 89.48\% |
| Ford | Fusion | \$ | 422,825.83 | \$ | 439,317.58 | \$ | 469,915.85 | 89.98\% |
| Mercury | Milan | \$ | 416,219.18 | \$ | 433,738.59 | \$ | 468,169.92 | 88.90\% |
| Dodge | Stratus | \$ | 435,147.50 | \$ | 452,273.72 | \$ | 488,074.44 | 89.16\% |
| Kia | Optima | \$ | 321,009.89 | \$ | 337,263.55 | \$ | 364,096.35 | 88.17\% |
| Hyundai | Sonata | \$ | 320,737.46 | \$ | 334,393.32 | \$ | 362,566.20 | 88.46\% |
| Suzuki | Verona | \$ | 289,971.20 | \$ | 302,715.51 | \$ | 329,481.78 | 88.01\% |
| Volkswagen | Beetle | \$ | 312,577.99 | \$ | 327,428.05 | \$ | 353,734.81 | 88.37\% |
| Pontiac | Vibe | \$ | 162,836.26 | \$ | 170,005.56 | \$ | 189,051.62 | 86.13\% |
| Chevrolet | Malibu | \$ | 312,796.18 | \$ | 328,122.18 | \$ | 351,577.89 | 88.97\% |
| Chrysler | PT Cruiser | \$ | 309,497.39 | \$ | 321,541.35 | \$ | 347,688.61 | 89.02\% |
| Chrysler | Sebring | \$ | 210,467.53 | \$ | 219,447.95 | \$ | 242,122.46 | 86.93\% |
|  | Ttl Lower Mid-Range Cars | \$ | 359,716.61 | \$ | 376,233.93 | \$ | 406,261 | 88.40\% |
| Nissan | Pathfinder | \$ | 350,781.18 | \$ | 367,242.54 | \$ | 404,284.95 | 86.77\% |
| Toyota | 4Runner | \$ | 386,035.32 | \$ | 402,551.80 | \$ | 440,391.02 | 87.66\% |
| Mitsubishi | Montero | \$ | 341,740.87 | \$ | 357,667.56 | \$ | 395,642.35 | 86.38\% |
| Mitsubishi | Montero Sport | \$ | 301,493.03 | \$ | 317,717.45 | \$ | 352,378.32 | 85.56\% |
| Isuzu | Axiom | \$ | 246,359.29 | \$ | 258,563.36 | \$ | 286,122.52 | 86.10\% |
| Land Rover | Freelander | \$ | 264,501.27 | \$ | 277,775.35 | \$ | 309,979.64 | 85.33\% |
| Isuzu | Ascender | \$ | 246,486.91 | \$ | 257,921.41 | \$ | 289,232.19 | 85.22\% |
| Jeep | Commander | \$ | 318,391.67 | \$ | 331,141.19 | \$ | 373,619.47 | 85.22\% |
| Jeep | Grand Cherokee | \$ | 312,433.43 | \$ | 323,638.56 | \$ | 362,657.63 | 86.15\% |
| Jeep | Grand Cherokee SRT-8 | \$ | 309,004.15 | \$ | 340,639.25 | \$ | 372,199.35 | 83.02\% |
| Dodge | Durango | \$ | 262,868.19 | \$ | 274,632.58 | \$ | 310,092.71 | 84.77\% |
| Ford | Explorer | \$ | 284,930.38 | \$ | 297,483.19 | \$ | 335,406.85 | 84.95\% |
| Chevrolet | TrailBlazer | \$ | 254,900.15 | \$ | 264,716.22 | \$ | 298,176.44 | 85.49\% |


|  | TtI Lower Mid-Range SUV | \$ | 298,455.83 | \$ | 313,206.96 | \$ | 348,475.65 | 85.59\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toyota | Sequoia | \$ | 642,657.15 | \$ | 671,700.63 | \$ | 725,272.96 | 88.61\% |
| Nissan | Armada | \$ | 558,855.31 | \$ | 584,155.91 | \$ | 636,424.86 | 87.81\% |
| Ford | Excursion | \$ | 888,759.97 | \$ | 920,839.51 | \$ | 998,491.61 | 89.01\% |
| Chevrolet | Suburban | \$ | 852,342.99 | \$ | 879,359.63 | \$ | 948,713.24 | 89.84\% |
| GMC | Yukon XL | \$ | 848,810.31 | \$ | 879,328.71 | \$ | 947,041.49 | 89.63\% |
| Ford | Expedition | \$ | 868,548.06 | \$ | 897,217.60 | \$ | 965,986.78 | 89.91\% |
| Chevrolet | Tahoe | \$ | 787,123.18 | \$ | 816,298.06 | \$ | 876,628.96 | 89.79\% |
| GMC | Yukon | \$ | 777,986.91 | \$ | 806,583.89 | \$ | 871,752.44 | 89.24\% |
|  | Total Large SUV | \$ | 778,135.48 | \$ | 806,935.49 | \$ | 871,289.04 | 89.23\% |
| Chrysler | Pacifica | \$ | 508,731.47 | \$ | 532,499.88 | \$ | 573,543.96 | 88.70\% |
| Nissan | Murano | \$ | 446,733.38 | \$ | 465,497.91 | \$ | 497,587.91 | 89.78\% |
| Toyota | Highlander | \$ | 388,379.64 | \$ | 406,858.85 | \$ | 433,897.74 | 89.51\% |
| Ford | Freestyle/Windstar | \$ | 511,141.32 | \$ | 530,947.66 | \$ | 572,614.72 | 89.26\% |
| Buick | Rendezvous | \$ | 401,885.99 | \$ | 418,543.23 | \$ | 451,865.15 | 88.94\% |
| Honda | Pilot | \$ | 342,780.26 | \$ | 358,759.20 | \$ | 390,548.13 | 87.77\% |
| Mitsubishi | Endeavor | \$ | 302,017.51 | \$ | 317,876.96 | \$ | 346,387.14 | 87.19\% |
|  | Total Mid-Range Sportwagons | \$ | 414,524.22 | \$ | 432,997.67 | \$ | 466,634.96 | 88.74\% |
| Volkswagen | EuroVan/T4 | \$ | 364,747.21 | \$ | 382,509.93 | \$ | 414,800.91 | 87.93\% |
| Honda | Odyssey | \$ | 435,218.92 | \$ | 451,909.26 | \$ | 487,930.78 | 89.20\% |
| Pontiac | Montana SV6 | \$ | 371,720.05 | \$ | 389,018.00 | \$ | 421,838.59 | 88.12\% |
| Chrysler | Town \& Country | \$ | 379,307.18 | \$ | 396,021.67 | \$ | 428,547.84 | 88.51\% |
| Buick | Terraza | \$ | 395,866.40 | \$ | 413,668.63 | \$ | 450,078.02 | 87.96\% |
| Dodge | Caravan/Grand Caravan | \$ | 357,661.98 | \$ | 373,348.89 | \$ | 401,992.90 | 88.97\% |
| Toyota | Sienna | \$ | 344,460.45 | \$ | 361,950.93 | \$ | 391,901.47 | 87.89\% |
| Chevrolet | Venture | \$ | 370,836.02 | \$ | 387,586.14 | \$ | 424,206.61 | 87.42\% |
| Saturn | Relay | \$ | 347,177.33 | \$ | 363,829.11 | \$ | 394,053.94 | 88.10\% |
| Pontiac | Montana | \$ | 355,627.39 | \$ | 373,050.34 | \$ | 405,214.39 | 87.76\% |
| Nissan | Quest | \$ | 338,846.55 | \$ | 354,059.88 | \$ | 382,644.86 | 88.55\% |
| Chevrolet | Uplander | \$ | 330,298.81 | \$ | 346,338.90 | \$ | 379,666.16 | 87.00\% |
| Ford | Freestar | \$ | 333,061.59 | \$ | 347,582.67 | \$ | 383,013.45 | 86.96\% |
| Mercury | Monterey | \$ | 328,924.18 | \$ | 345,653.97 | \$ | 375,027.00 | 87.71\% |
| Kia | Sedona | \$ | 275,151.33 | \$ | 288,735.46 | \$ | 318,648.12 | 86.35\% |
| Mazda | MPV | \$ | 304,608.48 | \$ | 318,149.25 | \$ | 345,583.91 | 88.14\% |
| GMC | Safari | \$ | 348,422.14 | \$ | 363,105.11 | \$ | 397,587.84 | 87.63\% |
| Chevrolet | Astro | \$ | 353,546.41 | \$ | 366,655.68 | \$ | 405,879.53 | 87.11\% |
|  | Total Minivans | \$ | 351,971.24 | \$ | 367,954.10 | \$ | 400,478.69 | 87.85\% |
| Volvo | 70 series | \$ | 459,216.30 | \$ | 480,125.81 | \$ | 520,961.08 | 88.15\% |
| Volvo | 60 series | \$ | 365,265.31 | \$ | 383,579.40 | \$ | 416,121.04 | 87.78\% |
| Mercury | Zephyr | \$ | 393,054.78 | \$ | 410,980.36 | \$ | 445,372.27 | 88.25\% |
| Acura | TL | \$ | 362,897.68 | \$ | 379,937.84 | \$ | 410,011.25 | 88.51\% |
| Acura | CL | \$ | 367,972.86 | \$ | 385,498.03 | \$ | 419,487.14 | 87.72\% |
| Lincoln | LS | \$ | 314,677.87 | \$ | 328,408.05 | \$ | 358,318.07 | 87.82\% |
| Jaguar | X-Type | \$ | 322,526.63 | \$ | 337,188.83 | \$ | 368,164.49 | 87.60\% |
| Lexus | ES 330 | \$ | 318,542.85 | \$ | 332,009.62 | \$ | 361,733.04 | 88.06\% |
| Lexus | IS 300 | \$ | 296,921.70 | \$ | 311,767.45 | \$ | 340,280.59 | 87.26\% |

## Dust to Dust Energy Report -- Automotive

| Infiniti | G35 | \$ | 305,667.74 | \$ | 318,810.22 | \$ | 346,663.48 | 88.17\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| M-Benz | C class | \$ | 290,586.74 | \$ | 303,891.11 | \$ | 333,189.99 | 87.21\% |
| Cadillac | CTS | \$ | 268,870.36 | \$ | 281,010.10 | \$ | 305,248.78 | 88.08\% |
| BMW | 330 | \$ | 284,483.45 | \$ | 296,267.15 | \$ | 323,152.17 | 88.03\% |
| Buick | Park Avenue | \$ | 278,569.40 | \$ | 291,020.99 | \$ | 318,346.61 | 87.51\% |
| BMW | 325 | \$ | 261,754.69 | \$ | 273,270.42 | \$ | 302,066.76 | 86.65\% |
| Saab | 9-5 | \$ | 247,739.57 | \$ | 259,896.03 | \$ | 284,730.66 | 87.01\% |
|  | Total Near Luxury Cars | \$ | 321,171.75 | \$ | 335,853.84 | \$ | 365,865.46 | 87.74\% |
| Audi | A8 | \$ | 1,062,350.59 |  | ,102,473.99 |  | ,189,584.36 | 89.30\% |
| M-Benz | S class | \$ | 920,891.53 | \$ | 952,453.28 |  | ,042,528.22 | 88.33\% |
| Maserati | Maserati | \$ | 494,843.00 | \$ | 516,801.37 | \$ | 583,614.69 | 84.79\% |
| BMW | 7 Series | \$ | 590,095.73 | \$ | 612,579.47 | \$ | 664,071.39 | 88.86\% |
| Jaguar | XJ | \$ | 451,147.64 | \$ | 471,878.40 | \$ | 504,662.66 | 89.40\% |
|  | Total Premium Cars | \$ | 703,865.70 | \$ | 731,237.30 | \$ | 796,892.26 | 88.14\% |
| Mercury | Montego | \$ | 344,063.35 | \$ | 360,438.68 | \$ | 392,132.84 | 87.74\% |
| Buick | LaCrosse | \$ | 370,412.16 | \$ | 388,296.44 | \$ | 419,060.33 | 88.39\% |
| Volkswagen | Passat | \$ | 393,987.16 | \$ | 408,790.48 | \$ | 440,025.50 | 89.54\% |
| Dodge | Magnum | \$ | 369,500.65 | \$ | 384,858.69 | \$ | 417,654.99 | 88.47\% |
| Ford | Five Hundred | \$ | 347,121.37 | \$ | 362,766.27 | \$ | 393,790.86 | 88.15\% |
| Dodge | Charger | \$ | 339,480.73 | \$ | 354,098.00 | \$ | 385,614.98 | 88.04\% |
| Nissan | Maxima | \$ | 379,365.84 | \$ | 394,937.39 | \$ | 427,043.97 | 88.84\% |
| Chrysler | 300/300M | \$ | 376,599.14 | \$ | 393,867.93 | \$ | 429,200.43 | 87.74\% |
| Mitsubishi | Diamante | \$ | 291,732.39 | \$ | 306,177.29 | \$ | 334,172.15 | 87.30\% |
| Volvo | 40 series | \$ | 307,259.09 | \$ | 322,258.80 | \$ | 349,774.30 | 87.84\% |
| Infiniti | I30/I35 | \$ | 347,944.04 | \$ | 362,031.94 | \$ | 392,115.98 | 88.73\% |
| Mazda | Millenia | \$ | 245,061.96 | \$ | 258,012.41 | \$ | 282,081.71 | 86.88\% |
| Audi | A4/S4 | \$ | 299,797.13 | \$ | 314,288.97 | \$ | 348,924.43 | 85.92\% |
| Audi | S4 | \$ | 323,919.85 | \$ | 352,168.91 | \$ | 378,278.85 | 85.63\% |
| Acura | TSX | \$ | 291,543.17 | \$ | 303,470.94 | \$ | 328,700.85 | 88.70\% |
| Saab | 9-3 | \$ | 297,755.17 | \$ | 311,014.65 | \$ | 339,826.40 | 87.62\% |
| Saab | 9-2 | \$ | 265,489.85 | \$ | 277,320.91 | \$ | 304,906.46 | 87.07\% |
| Buick | Regal | \$ | 177,310.32 | \$ | 186,602.15 | \$ | 207,639.95 | 85.39\% |
|  | Total Premium Mid-Range Cars | \$ | 320,463.52 | \$ | 335,633.38 | \$ | 365,052.50 | 87.67\% |
| M-Benz | SLK class | \$ | 633,068.80 | \$ | 661,051.24 | \$ | 713,911.68 | 88.68\% |
| M-Benz | CLS class | \$ | 869,236.23 | \$ | 902,614.79 | \$ | 960,409.56 | 90.51\% |
| M-Benz | CLK class | \$ | 666,913.20 | \$ | 695,312.68 | \$ | 747,981.12 | 89.16\% |
| Porsche | Boxster | \$ | 506,118.66 | \$ | 529,868.53 | \$ | 569,726.00 | 88.84\% |
| Chevrolet | Corvette | \$ | 511,621.38 | \$ | 535,341.40 | \$ | 576,522.66 | 88.74\% |
| Audi | TT | \$ | 390,312.38 | \$ | 409,000.04 | \$ | 435,901.11 | 89.54\% |
| BMW | Z8 | \$ | 483,754.60 | \$ | 504,538.00 | \$ | 542,032.97 | 89.25\% |
| BMW | Z4 | \$ | 364,999.02 | \$ | 383,815.97 | \$ | 412,995.89 | 88.38\% |
| Ford | Thunderbird | \$ | 252,521.72 | \$ | 263,784.62 | \$ | 293,012.29 | 86.18\% |
| Chrysler | Crossfire | \$ | 173,325.81 | \$ | 183,184.79 | \$ | 206,507.11 | 83.93\% |
|  | Total Premium Sporty Cars | \$ | 485,187.18 | \$ | 506,851.21 | \$ | 545,900.04 | 88.32\% |
| Porsche | Cayenne | \$ | 800,178.00 | \$ | 823,904.40 | \$ | 885,974.34 | 90.32\% |

## Dust to Dust Energy Report -- Automotive

| Volkswagen | Touareg | \$ | 768,919.36 | \$ | 801,918.77 |  | 859,430.59 | 89.47\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Land Rover | Range Rover | \$ | 777,733.63 | \$ | 811,413.12 | \$ | 875,303.68 | 88.85\% |
| M-Benz | G class | \$ | 879,415.33 | \$ | 914,435.58 |  | 996,651.77 | 88.24\% |
| Hummer | H1 | \$ | 1,328,374.24 |  | 1,365,465.81 |  | 1,457,118.57 | 91.16\% |
| Lexus | LX 470 | \$ | 687,795.13 | \$ | 717,276.19 | \$ | 773,735.56 | 88.89\% |
| Cadillac | Escalade ESV | \$ | 748,025.16 | \$ | 779,140.97 | \$ | 846,343.33 | 88.38\% |
| Toyota | Land Cruiser | \$ | 958,361.88 | \$ | 987,125.50 |  | 1,059,531.44 | 90.45\% |
| Hummer | H2 | \$ | 596,241.72 | \$ | 618,337.25 | \$ | 664,249.52 | 89.76\% |
| Cadillac | Escalade | \$ | 657,897.93 | \$ | 682,810.74 | \$ | 738,879.34 | 89.04\% |
| Lincoln | Navigator | \$ | 525,965.61 | \$ | 546,647.69 | \$ | 595,693.02 | 88.29\% |
|  | Total Premium SUV | \$ | 793,537.09 | \$ | 822,588.73 | \$ | 886,628.29 | 89.35\% |
| Volvo | XC90 | \$ | 761,323.39 | \$ | 792,753.09 | \$ | 850,768.46 | 89.49\% |
| Lexus | RX330 | \$ | 634,780.65 | \$ | 660,243.25 | \$ | 710,353.36 | 89.36\% |
| Infiniti | FX35 | \$ | 524,070.18 | \$ | 546,688.08 | \$ | 590,447.58 | 88.76\% |
| Infiniti | FX45 | \$ | 578,697.22 | \$ | 605,552.85 | \$ | 649,764.56 | 89.06\% |
| M-Benz | R class | \$ | 485,496.15 | \$ | 508,506.84 | \$ | 547,116.03 | 88.74\% |
| Volvo | 50 series | \$ | 458,176.18 | \$ | 480,287.46 | \$ | 515,844.98 | 88.82\% |
| Acura | MDX | \$ | 554,773.36 | \$ | 577,778.42 | \$ | 620,853.14 | 89.36\% |
| Cadillac | SRX | \$ | 475,791.71 | \$ | 498,374.65 | \$ | 541,288.70 | 87.90\% |
| M-Benz | M class | \$ | 533,525.51 | \$ | 554,416.51 | \$ | 605,122.98 | 88.17\% |
| BMW | X5 | \$ | 393,068.28 | \$ | 410,148.41 | \$ | 446,765.84 | 87.98\% |
| BMW | X3 | \$ | 378,139.93 | \$ | 395,490.81 | \$ | 427,724.71 | 88.41\% |
|  | Total Premium Sportwagons | \$ | 525,258.41 | \$ | 548,203.67 | \$ | 591,459.12 | 88.73\% |
| Honda | Accord | \$ | 455,595.76 | \$ | 474,696.53 | \$ | 510,750.84 | 89.20\% |
| Volkswagen | Jetta wagon | \$ | 278,273.16 | \$ | 293,837.55 | \$ | 322,568.93 | 86.27\% |
| Volkswagen | Jetta | \$ | 266,103.90 | \$ | 280,859.28 | \$ | 301,251.22 | 88.33\% |
| Toyota | Camry | \$ | 386,861.43 | \$ | 404,686.10 | \$ | 433,529.91 | 89.24\% |
| Subaru | Baja | \$ | 299,740.92 | \$ | 312,705.84 | \$ | 340,125.50 | 88.13\% |
| Subaru | Legacy | \$ | 288,451.52 | \$ | 301,233.59 | \$ | 326,042.88 | 88.47\% |
| Subaru | Forester | \$ | 301,205.39 | \$ | 315,406.85 | \$ | 343,825.78 | 87.60\% |
| Subaru | Outback | \$ | 281,970.95 | \$ | 304,281.46 | \$ | 329,184.41 | 85.66\% |
| Mazda | Mazda6 | \$ | 290,997.58 | \$ | 304,198.68 | \$ | 330,052.85 | 88.17\% |
| Dodge | Intrepid | \$ | 315,456.85 | \$ | 330,199.83 | \$ | 362,618.83 | 86.99\% |
| Chevrolet | Monte Carlo | \$ | 284,669.24 | \$ | 296,976.46 | \$ | 323,779.11 | 87.92\% |
| Mitsubishi | Galant | \$ | 224,138.07 | \$ | 235,367.26 | \$ | 257,319.79 | 87.10\% |
| Pontiac | Grand Prix | \$ | 235,818.19 | \$ | 247,814.76 | \$ | 270,382.73 | 87.22\% |
| Buick | Century | \$ | 253,151.24 | \$ | 263,773.37 | \$ | 289,030.14 | 87.59\% |
| Mercury | Sable | \$ | 290,904.07 | \$ | 302,422.83 | \$ | 329,852.59 | 88.19\% |
| Ford | Taurus | \$ | 297,938.26 | \$ | 310,171.35 | \$ | 343,970.41 | 86.62\% |
| Mazda | 626 | \$ | 238,840.14 | \$ | 250,056.99 | \$ | 278,866.25 | 85.65\% |
| Nissan | Altima | \$ | 211,333.40 | \$ | 221,276.87 | \$ | 243,156.38 | 86.91\% |
| Chevrolet | Impala | \$ | 236,112.21 | \$ | 245,812.04 | \$ | 268,065.38 | 88.08\% |
| Hyundai | XG350 | \$ | 194,080.61 | \$ | 204,058.55 | \$ | 227,501.73 | 85.31\% |
| Kia | Amanti | \$ | 204,600.84 | \$ | 213,473.64 | \$ | 240,050.50 | 85.23\% |
|  | Total Small Rid-Range Cars | \$ | 277,916.37 | \$ | 291,109.99 | \$ | 317,710.77 | 87.33\% |
| Chevrolet | SSR | \$ | 349,170.93 | \$ | 365,806.46 | \$ | 406,428.29 | 85.91\% |

## Dust to Dust Energy Report -- Automotive

| Honda | Ridgeline | \$ | 294,554.07 | \$ | 308,176.20 |  | 338,889.56 | 86.92\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| GMC | Canyon | \$ | 241,267.66 | \$ | 250,832.94 |  | 281,446.43 | 85.72\% |
| GMC | Sonoma | \$ | 239,984.32 | \$ | 250,279.00 | \$ | 277,596.07 | 86.45\% |
| Nissan | Frontier | \$ | 198,340.98 | \$ | 207,683.56 | \$ | 234,629.40 | 84.53\% |
| Toyota | Tacoma | \$ | 198,410.43 | \$ | 207,951.28 | \$ | 232,939.27 | 85.18\% |
| Chevrolet | Colorado | \$ | 206,961.85 | \$ | 215,550.01 | \$ | 246,674.07 | 83.90\% |
| Mitsubishi | Raider | \$ | 196,752.82 | \$ | 204,772.64 | \$ | 232,073.11 | 84.78\% |
| Mazda | B-Series | \$ | 210,027.23 | \$ | 218,291.70 | \$ | 252,088.04 | 83.32\% |
| Dodge | Dakota | \$ | 174,383.85 | \$ | 181,943.88 | \$ | 212,194.72 | 82.18\% |
| Ford | Ranger | \$ | 182,069.65 | \$ | 190,497.75 | \$ | 220,990.83 | 82.39\% |
| Chevrolet | S10 | \$ | 134,027.77 | \$ | 139,609.16 | \$ | 162,509.47 | 82.47\% |
|  | Total Small Pickup | \$ | 218,829.30 | \$ | 228,449.55 | \$ | 258,204.94 | 84.48\% |
| Cadillac | Escalade EXT | \$ | 452,573.57 | \$ | 469,650.62 | \$ | 518,870.82 | 87.22\% |
| Chevrolet | Avalanche | \$ | 462,942.87 | \$ | 478,945.85 | \$ | 537,951.12 | 86.06\% |
| Lincoln | Mark LT | \$ | 373,159.23 | \$ | 389,591.78 | \$ | 436,158.77 | 85.56\% |
|  | Total Specialty Utility Pickup | \$ | 429,558.55 | \$ | 446,062.75 | \$ | 497,660.24 | 86.28\% |
| Mazda | RX8 | \$ | 345,032.79 | \$ | 362,764.70 | \$ | 393,990.76 | 87.57\% |
| Nissan | $350 Z$ | \$ | 342,052.81 | \$ | 359,453.23 | \$ | 391,858.48 | 87.29\% |
| Audi | A3 | \$ | 291,370.88 | \$ | 305,787.49 | \$ | 331,518.03 | 87.89\% |
| Mitsubishi | Eclipse Spyder | \$ | 247,402.60 | \$ | 261,156.48 | \$ | 282,413.16 | 87.60\% |
| Mitsubishi | Eclipse | \$ | 290,966.66 | \$ | 304,639.63 | \$ | 331,139.30 | 87.87\% |
| Pontiac | GTO | \$ | 291,209.63 | \$ | 306,293.45 | \$ | 335,222.20 | 86.87\% |
| Toyota | Celica | \$ | 273,631.40 | \$ | 286,837.85 | \$ | 309,869.16 | 88.31\% |
| Mini | Mini Cooper S | \$ | 307,140.55 | \$ | 322,019.73 | \$ | 347,357.17 | 88.42\% |
| Acura | RSX | \$ | 303,325.14 | \$ | 317,388.12 | \$ | 344,788.94 | 87.97\% |
| Pontiac | Solstice | \$ | 287,673.27 | \$ | 300,816.79 | \$ | 325,290.69 | 88.44\% |
| Mini | Mini Cooper | \$ | 303,405.64 | \$ | 317,933.07 | \$ | 339,569.16 | 89.35\% |
| Ford | Mustang | \$ | 318,197.05 | \$ | 331,044.96 | \$ | 360,819.47 | 88.19\% |
| Toyota | MR2 Spyder | \$ | 272,589.07 | \$ | 284,221.18 | \$ | 309,753.20 | 88.00\% |
| Mazda | MX-5 Miata | \$ | 267,649.11 | \$ | 279,395.15 | \$ | 303,304.08 | 88.24\% |
| Honda | S2000 | \$ | 235,692.53 | \$ | 247,640.43 | \$ | 275,159.38 | 85.66\% |
| Hyundai | Tiburon | \$ | 276,229.25 | \$ | 287,364.34 | \$ | 314,753.03 | 87.76\% |
| Pontiac | Firebird | \$ | 222,654.46 | \$ | 233,450.96 | \$ | 262,550.90 | 84.80\% |
| Chevrolet | Camaro | \$ | 230,112.99 | \$ | 240,821.77 | \$ | 270,961.74 | 84.92\% |
|  | Total Touring | \$ | 283,685.32 | \$ | 297,168.30 | \$ | 323,906.60 | 87.51\% |
| Toyota | Avalon | \$ | 395,436.16 | \$ | 410,942.26 | \$ | 446,525.71 | 88.56\% |
| Buick | Lucerne | \$ | 318,940.94 | \$ | 331,934.96 |  | 359,471.59 | 88.72\% |
| Pontiac | Bonneville | \$ | 326,114.53 | \$ | 341,336.32 | \$ | 373,843.32 | 87.23\% |
| Chrysler | Concorde | \$ | 280,213.27 | \$ | 292,556.19 | \$ | 326,763.61 | 85.75\% |
| Mercury | Grand Marquis | \$ | 293,491.37 | \$ | 306,043.91 | \$ | 334,950.70 | 87.62\% |
| Ford | Crown Victoria | \$ | 300,372.41 | \$ | 313,317.03 | \$ | 342,666.39 | 87.66\% |
| Buick | LeSabre | \$ | 251,109.53 | \$ | 262,462.05 | \$ | 287,197.44 | 87.43\% |
|  | Total Traditional Car | \$ | 309,382.60 | \$ | 322,656.10 | \$ | 353,059.82 | 87.57\% |
| Maybach | Maybach | \$ | 2,976,624.99 |  | 3,070,870.33 |  | 3,279,156.45 | 90.77\% |
| Rolls-Royce | Rolls-Royce | \$ | 2,910,215.10 |  | 3,012,857.62 |  | 3,182,312.30 | 91.45\% |
| Bentley | Bentley | \$ | 2,860,494.75 |  | 2,957,223.03 |  | 3,124,208.24 | 91.56\% |

## Dust to Dust Energy Report -- Automotive

| Porsche | Carrera GT | \$ | 842,141.08 | \$ | 878,094.11 | \$ | 970,090.06 | 86.81\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Lamborghini | Lamborghini | \$ | 485,035.97 | \$ | 510,935.19 | \$ | 578,227.68 | 83.88\% |
| Ferrar | Ferrari | \$ | 471,469.74 | \$ | 498,259.13 | \$ | 578,338.04 | 81.52\% |
| Ford | GT | \$ | 446,687.24 | \$ | 472,453.18 | \$ | 543,679.63 | 82.16\% |
|  |  |  |  |  |  |  |  |  |
| Martin | Aston Martin | \$ | 472,380.52 | \$ | 493,749.24 | \$ | 544,767.70 | 86.71\% |
|  | Total Ultra Luxury | \$ 1,433,131.17 |  | \$1,486,805.23 |  | \$1,600,097.51 |  | 86.86\% |
| Lexus | GX 470 | \$ | 475,500.88 | \$ | 495,676.09 | \$ | 537,303.41 | 88.50\% |
| Land Rover | Discovery | \$ | 512,565.78 | \$ | 531,564.97 | \$ | 580,862.60 | 88.24\% |
| Land Rover | LR3 | \$ | 552,639.62 | \$ | 572,746.24 | \$ | 627,821.32 | 88.02\% |
| Infiniti | QX4 | \$ | 374,930.97 | \$ | 393,996.96 | \$ | 430,036.27 | 87.19\% |
| Land Rover | Range Rover Sport | \$ | 498,602.94 | \$ | 520,051.20 | \$ | 565,719.17 | 88.14\% |
| Lincoln | Aviator | \$ | 448,280.80 | \$ | 466,602.32 | \$ | 510,834.92 | 87.75\% |
| Mercury | Mountaineer | \$ | 399,409.87 | \$ | 416,947.30 | \$ | 458,757.33 | 87.06\% |
| Subaru | B9 Tribeca | \$ | 329,318.09 | \$ | 344,666.87 | \$ | 377,731.80 | 87.18\% |
| GMC | Envoy | \$ | 443,509.45 | \$ | 460,749.96 | \$ | 505,009.73 | 87.82\% |
| Buick | Rainier | \$ | 383,659.59 | \$ | 401,702.12 | \$ | 434,844.37 | 88.23\% |
| Saab | 9-7X | \$ | 310,144.09 | \$ | 325,914.06 | \$ | 359,267.39 | 86.33\% |
| Hummer | H3 | \$ | 403,531.58 | \$ | 421,003.58 | \$ | 459,844.62 | 87.75\% |
|  | Total Upper Mid-Range SUV | \$ | 427,674.47 | \$ | 445,968.47 | \$ | 487,336.08 | 87.68\% |
| Acura | NSX | \$ | 854,887.58 | \$ | 890,145.61 | \$ | 957,048.46 | 89.33\% |
| M-Benz | SC 430 | \$ | 562,117.77 | \$ | 589,877.03 | \$ | 637,818.82 | 88.13\% |
| Cadillac | XLR | \$ | 537,297.97 | \$ | 563,218.07 | \$ | 608,586.69 | 88.29\% |
| Jaguar | XK | \$ | 574,954.35 | \$ | 599,692.40 | \$ | 650,714.16 | 88.36\% |
| Porsche | 911 Carrera 4 | \$ | 427,370.16 | \$ | 449,033.39 | \$ | 508,841.26 | 83.99\% |
| Porsche | 911 Carrera | \$ | 448,989.35 | \$ | 470,159.04 | \$ | 539,024.80 | 83.30\% |
| M-Benz | SL Coupe/Roadster | \$ | 453,926.36 | \$ | 474,640.85 | \$ | 531,259.62 | 85.44\% |
| M-Benz | CL class | \$ | 476,121.81 | \$ | 496,048.54 | \$ | 550,918.22 | 86.42\% |
| BMW | 6 Series | \$ | 392,192.84 | \$ | 410,392.10 | \$ | 457,778.56 | 85.67\% |
| Lotus | Lotus | \$ | 274,308.29 | \$ | 289,034.02 | \$ | 326,902.41 | 83.91\% |
| Dodge | Viper | \$ | 256,791.91 | \$ | 270,697.97 | \$ | 314,090.42 | 81.76\% |
|  | Total Upper Premium Sportscars | \$ | 478,087.13 | \$ | 500,267.18 | \$ | 552,998.49 | 85.87\% |
|  | Industry Straight Average | \$ | 461,849.94 | \$ | 481,945.34 | \$ | 525,122.97 | 93.96\% |

## Dust to Dust Energy Report -- Automotive

On a purely cost per mile basis for energy use from "Dust to Dust" future post-manufacturing technology advances can make a significant difference. For hybrids currently being offered, the CPM variance is around 70 cents. For budget vehicles it is only about 15 cents.

Based on historic technology advances, the probable figure is closer to the minimum than the maximum. Again, all of the information is in the context of today's marketplace. And the number to use depends on how efficient the industry can become at each of the necessary stages in vehicle life.

## Dust to Dust Energy Report -- Automotive

| Division | Model | Energy \$ <br> Total Minimum Per Mile | Energy \$ <br> Total <br> Medium | Energy \$ <br> Total Max. <br> Per Mile |
| :---: | :---: | :---: | :---: | :---: |
| Kia | Rio | \$0.964 | \$1.010 | \$1.121 |
| Hyundai | Accent | \$0.852 | \$0.897 | \$1.013 |
| Chevrolet | Aveo | \$0.765 | \$0.801 | \$0.905 |
| Toyota | Echo | \$0.703 | \$0.735 | \$0.827 |
|  | Total Budget Cars | \$0.821 | \$0.861 | \$0.966 |
| Chevrolet | Cobalt | \$1.013 | \$1.056 | \$1.172 |
| Toyota | Matrix** | \$1.011 | \$1.057 | \$1.170 |
| Mazda | Mazda3 | \$0.980 | \$1.026 | \$1.140 |
| Nissan | Sentra | \$0.962 | \$1.007 | \$1.136 |
| Suzuki | Aerio | \$0.888 | \$0.927 | \$1.050 |
| Mitsubishi | Lancer | \$0.872 | \$0.914 | \$1.050 |
| Kia | Spectra | \$0.864 | \$0.908 | \$1.018 |
| Scion | tC | \$0.845 | \$0.886 | \$1.002 |
| Suzuki | Forenza | \$0.840 | \$0.880 | \$1.002 |
| Ford | Focus | \$0.803 | \$0.841 | \$0.942 |
| Mazda | Protégé | \$0.772 | \$0.807 | \$0.928 |
| Pontiac | Sunfire | \$0.758 | \$0.793 | \$0.897 |
| Chevrolet | Cavalier | \$0.757 | \$0.795 | \$0.904 |
| Scion | xA | \$0.736 | \$0.773 | \$0.864 |
| Toyota | Corolla | \$0.732 | \$0.767 | \$0.854 |
| Dodge | Neon | \$0.728 | \$0.765 | \$0.877 |
| Hyundai | Elantra | \$0.723 | \$0.757 | \$0.869 |
| Saturn | Ion | \$0.709 | \$0.742 | \$0.845 |
| Ford | Escort | \$0.568 | \$0.590 | \$0.685 |
| Scion | xB | \$0.478 | \$0.499 | \$0.597 |
|  | Total Economy Cars | \$ 0.802 | \$ 0.840 | \$ 0.950 |
| Nissan | Xterra | \$2.022 | \$2.103 | \$2.317 |
| Isuzu | Trooper | \$1.909 | \$1.983 | \$2.161 |
| Mazda | Mazda5 | \$1.679 | \$1.758 | \$1.904 |
| Isuzu | Rodeo | \$1.542 | \$1.601 | \$1.791 |
| Suzuki | XL-7 | \$1.477 | \$1.545 | \$1.735 |
| Suzuki | Grand Vitara | \$1.414 | \$1.476 | \$1.635 |
| Kia | Sorento | \$1.320 | \$1.386 | \$1.574 |
| Chevrolet | Blazer | \$1.295 | \$1.347 | \$1.530 |
| Suzuki | Vitara | \$1.257 | \$1.317 | \$1.492 |
| Isuzu | Rodeo Sport | \$1.225 | \$1.286 | \$1.449 |
| Kia | Sportage | \$1.168 | \$1.224 | \$1.380 |
| Jeep | Liberty | \$1.099 | \$1.147 | \$1.286 |
| Chevrolet | Tracker | \$0.694 | \$0.727 | \$0.865 |
| Jeep | Wrangler | \$0.604 | \$0.627 | \$0.804 |
|  | TtI Entry Level SUVs | \$ 1.336 | \$ 1.395 | \$ 1.566 |

## Dust to Dust Energy Report -- Automotive

| Mitsubishi | Outlander |  | \$2.266 |  | \$2.360 |  | \$2.566 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hyundai | Tucson |  | \$2.215 |  | \$2.322 |  | \$2.523 |
| Mazda | Tribute |  | \$2.212 |  | \$2.320 |  | \$2.511 |
| Hyundai | Santa Fe |  | \$2.019 |  | \$2.121 |  | \$2.336 |
| Pontiac | Torrent |  | \$1.974 |  | \$2.073 |  | \$2.254 |
| Ford | Escape |  | \$1.950 |  | \$2.051 |  | \$2.248 |
| Mercury | Mariner |  | \$1.948 |  | \$2.050 |  | \$2.229 |
| Toyota | RAV4 |  | \$1.948 |  | \$2.041 |  | \$2.211 |
| Saturn | Vue |  | \$1.847 |  | \$1.927 |  | \$2.085 |
| Chevrolet | Equinox |  | \$1.821 |  | \$1.900 |  | \$2.071 |
| Honda | Element |  | \$1.807 |  | \$1.901 |  | \$2.081 |
| Pontiac | Aztek |  | \$1.542 |  | \$1.614 |  | \$1.766 |
| Honda | CR-V |  | \$1.478 |  | \$1.550 |  | \$1.700 |
|  | Ttl Entry Level Sportwagons | \$ | 1.925 | \$ | 2.018 | \$ | 2.199 |
| Nissan | Titan |  | \$2.691 |  | \$2.799 |  | \$3.042 |
| Toyota | Tundra |  | \$2.509 |  | \$2.620 |  | \$2.871 |
| Dodge | Ram pickup |  | \$2.484 |  | \$2.589 |  | \$2.796 |
| Chevrolet | Silverado |  | \$2.450 |  | \$2.538 |  | \$2.764 |
| GMC | Sierra |  | \$2.450 |  | \$2.534 |  | \$2.749 |
| Ford | F Series |  | \$2.392 |  | \$2.477 |  | \$2.725 |
|  | Ttl Full Size Pickup | \$ | 2.496 | \$ | 2.593 | \$ | 2.825 |
| GMC | Savana/G Van |  | \$2.692 |  | \$2.777 |  | \$3.036 |
| Ford | Econoline/Club Wagon |  | \$2.686 |  | \$2.776 |  | \$3.044 |
| GMC | Express/G Van |  | \$2.482 |  | \$2.577 |  | \$2.800 |
| Dodge | Sprinter Van |  | \$2.420 |  | \$2.496 |  | \$2.722 |
| Dodge | Ram Van |  | \$2.267 |  | \$2.361 |  | \$2.589 |
| Ford | Econoline van |  | \$2.195 |  | \$2.269 |  | \$2.491 |
|  | Full Size Van | \$ | 2.457 | \$ | 2.543 | \$ | 2.780 |
| Honda | Accord Hybrid |  | \$3.295 |  | \$3.548 |  | \$3.945 |
| Toyota | Prius |  | \$3.249 |  | \$3.526 |  | \$4.084 |
| Honda | Civic Hybrid |  | \$3.238 |  | \$3.480 |  | \$3.880 |
| Ford | Escape Hybrid |  | \$3.179 |  | \$3.396 |  | \$3.832 |
| Mercury | Mariner Hybrid |  | \$3.162 |  | \$3.382 |  | \$3.812 |
| Honda | Insight |  | \$2.939 |  | \$3.167 |  | \$3.625 |
| Lexus | RX 400h |  | \$3.953 |  | \$4.267 |  | \$5.093 |
| Toyota | Highlander Hybrid |  | \$2.744 |  | \$2.998 |  | \$3.468 |
|  | Ttl Hybrids | \$ | 3.220 | \$ | 3.471 | \$ | 3.967 |
| Volkswagen | Phaeton |  | \$11.213 |  | \$11.638 |  | \$12.423 |
| Audi | allroad quattro |  | \$5.595 |  | \$5.814 |  | \$6.264 |
| Audi | A6 |  | \$4.963 |  | \$5.158 |  | \$5.526 |
| Lexus | LS 430 |  | \$4.734 |  | \$4.908 |  | \$5.243 |
| Lexus | GS 430 |  | \$4.416 |  | \$4.603 |  | \$4.903 |
| Infiniti | Q45 |  | \$4.243 |  | \$4.412 |  | \$4.766 |
| Jaguar | S-Type |  | \$3.989 |  | \$4.159 |  | \$4.514 |
| Infiniti | M45 |  | \$3.876 |  | \$4.069 |  | \$4.405 |

## Dust to Dust Energy Report -- Automotive

| Lexus | GS 300 | $\$ 3.861$ | $\$ 4.076$ | $\$ 4.389$ |
| :--- | :--- | :--- | ---: | ---: |
| Cadillac | DTS | $\$ 3.471$ | $\$ 3.614$ | $\$ 3.830$ |
| Cadillac | DeVille | $\$ 3.385$ | $\$ 3.508$ | $\$ 3.745$ |
| M-Benz | E class | $\$ 3.313$ | $\$ 3.419$ | $\$ 3.04$ |
| Cadillac | Seville | $\$ 3.305$ | $\$ 3.474$ | $\$ 3.731$ |
| Volvo | 80 series | $\$ 3.301$ | $\$ 3.421$ | $\$ 3.670$ |
| Cadillac | STS | $\$ 3.175$ | $\$ 3.306$ | $\$ 3.540$ |
| BMW | 5 Series | $\$ 3.140$ | $\$ 3.276$ | $\$ 3.483$ |
| Acura | RL | $\$ 2.762$ | $\$ 2.897$ | $\$ 3.119$ |
| Lincoln | Town Car | $\$ 2.756$ | $\$ 2.871$ | $\$ 3.125$ |
| BMW | M3 | $\$ 2.727$ | $\$ 2.869$ | $\$ 3.120$ |
|  | Total Luxury Car | $\mathbf{4 . 1 1 7}$ | $\$$ | 4.289 |$\$ \$ 4.605$

## Dust to Dust Energy Report -- Automotive

| Toyota | Sequoia |  | \$3.672 |  | \$3.838 |  | \$4.144 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Nissan | Armada |  | \$3.450 |  | \$3.606 |  | \$3.929 |
| Ford | Excursion |  | \$3.304 |  | \$3.423 |  | \$3.712 |
| Chevrolet | Suburban |  | \$3.134 |  | \$3.233 |  | \$3.488 |
| GMC | Yukon XL |  | \$3.132 |  | \$3.245 |  | \$3.495 |
| Ford | Expedition |  | \$3.058 |  | \$3.159 |  | \$3.401 |
| Chevrolet | Tahoe |  | \$2.937 |  | \$3.046 |  | \$3.271 |
| GMC | Yukon |  | \$2.936 |  | \$3.044 |  | \$3.290 |
|  | Total Large SUV | \$ | 3.203 | \$ | 3.324 | \$ | 3.591 |
| Chrysler | Pacifica |  | \$2.780 |  | \$2.910 |  | \$3.134 |
| Nissan | Murano |  | \$2.510 |  | \$2.615 |  | \$2.795 |
| Toyota | Highlander |  | \$2.490 |  | \$2.608 |  | \$2.781 |
| Ford | Freestyle/Windstar |  | \$2.481 |  | \$2.577 |  | \$2.780 |
| Buick | Rendezvous |  | \$2.392 |  | \$2.491 |  | \$2.690 |
| Honda | Pilot |  | \$2.197 |  | \$2.300 |  | \$2.504 |
| Mitsubishi | Endeavor |  | \$1.974 |  | \$2.078 |  | \$2.264 |
|  | Total Mid-Range |  |  |  |  |  |  |
|  | Sportwagons | \$ | 2.403 | \$ | 2.511 |  | 2.707 |
| Volkswagen | EuroVan/T4 |  | \$2.294 |  | \$2.406 |  | \$2.609 |
| Honda | Odyssey |  | \$2.267 |  | \$2.354 |  | \$2.541 |
| Pontiac | Montana SV6 |  | \$2.239 |  | \$2.343 |  | \$2.541 |
| Chrysler | Town \& Country |  | \$2.218 |  | \$2.316 |  | \$2.506 |
| Buick | Terraza |  | \$2.212 |  | \$2.311 |  | \$2.514 |
| Dodge | Caravan/Grand Caravan |  | \$2.181 |  | \$2.277 |  | \$2.451 |
| Toyota | Sienna |  | \$2.180 |  | \$2.291 |  | \$2.480 |
| Chevrolet | Venture |  | \$2.144 |  | \$2.240 |  | \$2.452 |
| Saturn | Relay |  | \$2.143 |  | \$2.246 |  | \$2.432 |
| Pontiac | Montana |  | \$2.142 |  | \$2.247 |  | \$2.441 |
| Nissan | Quest |  | \$2.118 |  | \$2.213 |  | \$2.392 |
| Chevrolet | Uplander |  | \$2.117 |  | \$2.220 |  | \$2.434 |
| Ford | Freestar |  | \$2.069 |  | \$2.159 |  | \$2.379 |
| Mercury | Monterey |  | \$2.069 |  | \$2.174 |  | \$2.359 |
| Kia | Sedona |  | \$1.994 |  | \$2.092 |  | \$2.309 |
| Mazda | MPV |  | \$1.953 |  | \$2.039 |  | \$2.215 |
| GMC | Safari |  | \$1.725 |  | \$1.798 |  | \$1.968 |
| Chevrolet | Astro |  | \$1.725 |  | \$1.789 |  | \$1.980 |
|  | Total Minivans | \$ | 2.099 | \$ | 2.195 | \$ | 2.389 |
| Volvo | 70 series |  | \$2.482 |  | \$2.595 |  | \$2.816 |
| Volvo | 60 series |  | \$2.269 |  | \$2.382 |  | \$2.585 |
| Mercury | Zephyr |  | \$2.196 |  | \$2.296 |  | \$2.488 |
| Acura | TL |  | \$2.122 |  | \$2.222 |  | \$2.398 |
| Acura | CL |  | \$2.022 |  | \$2.118 |  | \$2.305 |
| Lincoln | LS |  | \$2.017 |  | \$2.105 |  | \$2.297 |
| Jaguar | X-Type |  | \$1.908 |  | \$1.995 |  | \$2.178 |
| Lexus | ES 330 |  | \$1.852 |  | \$1.930 |  | \$2.103 |
| Lexus | IS 300 |  | \$1.833 |  | \$1.924 |  | \$2.100 |
| Infiniti | G35 |  | \$1.777 |  | \$1.854 |  | \$2.015 |
| M-Benz | C class |  | \$1.699 |  | \$1.777 |  | \$1.948 |


| Cadillac | CTS | \$1.680 |  | \$1.756 |  | \$1.908 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BMW | 330 |  | \$1.616 |  | \$1.683 |  | \$1.836 |
| Buick | Park Avenue |  | \$1.556 |  | \$1.626 |  | \$1.778 |
| BMW | 325 |  | \$1.531 |  | \$1.598 |  | \$1.766 |
| Saab | 9-5 | \$1.529 |  | \$1.604 |  | \$1.758 |  |
|  | Total Near Luxury Cars | \$ | 1.881 | \$ | 1.967 | \$ | 2.143 |
| Audi | A8 | \$4.964 |  | \$5.152 |  | \$5.559 |  |
| M-Benz | S class | \$3.669 |  | \$3.795 |  | \$4.153 |  |
| Maserati | Maserati | \$3.055 |  | \$3.190 |  | \$3.603 |  |
| BMW | 7 Series | \$2.936 |  | \$3.048 |  | \$3.304 |  |
| Jaguar | XJ | \$2.785 |  | \$2.913 |  |  | $\$ 3.115$ |
|  | Total Premium Cars | \$ | 3.482 | \$ | 3.619 | $\begin{array}{r} \$ 3.110 \\ \$ \quad 3.947 \end{array}$ |  |
| Mercury | Montego | \$2.264 |  | \$2.371 |  | \$2.580 |  |
| Buick | LaCrosse | \$2.245 |  | \$2.353 |  | \$2.540 |  |
| Volkswagen | Passat | \$2.052 |  | \$2.129 |  | \$2.292 |  |
| Dodge | Magnum | \$2.019 |  | \$2.103 |  | \$2.282 |  |
| Ford | Five Hundred | \$2.018 |  | \$2.109 |  | \$2.289 |  |
| Dodge | Charger | \$1.974 |  | \$2.059 |  | \$2.242 |  |
| Nissan | Maxima | \$1.966 |  | \$2.046 |  | \$2.213 |  |
| Chrysler | 300/300M | \$1.961 |  | \$2.051 |  | \$2.235 |  |
| Mitsubishi | Diamante | \$1.932 |  | \$2.028 |  | \$2.213 |  |
| Volvo | 40 series | \$1.897 |  | \$1.989 |  | \$2.159 |  |
| Infiniti | I30/I35 | \$1.851 |  | \$1.926 |  | \$2.086 |  |
| Mazda | Millenia | \$1.802 |  | \$1.897 |  | \$2.074 |  |
| Audi | A4/S4 | \$1.774 |  | \$1.860 |  | \$2.065 |  |
| Audi | S4 | \$1.894 |  | \$2.059 |  | \$2.212 |  |
| Acura | TSX | \$1.725 |  | \$1.796 |  | \$1.945 |  |
| Saab | 9-3 | \$1.636 |  | \$1.709 |  | \$1.867 |  |
| Saab | 9-2 | \$1.553 |  | \$1.622 |  | \$1.783 |  |
| Buick | Regal <br> Total Premium Mid-Range Cars | \$1.167 |  | \$1.228 |  | \$1.366 |  |
|  |  | \$ | 1.874 | \$ | 1.963 | \$ | 2.136 |
| M-Benz | SLK class | \$3.982 |  | \$4.158 |  | \$4.490 |  |
| M-Benz | CLS class | \$3.668 |  | \$3.809 |  | \$4.052 |  |
| M-Benz | CLK class | \$3.492 |  | \$3.640 |  | \$3.916 |  |
| Porsche | Boxster | \$3.224 |  | \$3.375 |  | \$3.629 |  |
| Chevrolet | Corvette | \$3.158 |  | \$3.305 |  | \$3.559 |  |
| Audi | TT | \$2.768 |  | \$2.901 |  | \$3.091 |  |
| BMW | Z8 | \$2.733 |  | \$2.850 |  | \$3.062 |  |
| BMW | Z4 | \$2.483 |  | \$2.611 |  | \$2.809 |  |
| Ford | Thunderbird | \$1.477 |  | \$1.543 |  | \$1.714 |  |
| Chrysler | Crossfire | \$1.323 |  | \$1.398 |  | \$1.576 |  |
|  | Total Premium Sporty Cars | \$ | 2.831 | \$ | 2.959 | \$ | 3.190 |
| Porsche | Cayenne | \$4.146 |  | $\$ 4.269$$\$ 4.311$ |  |  | \$4.591 |
| Volkswagen | Touareg | \$4.134 |  |  |  | \$4.621 |  |
| Land Rover | Range RoverG class | \$3.775 |  | \$3.939 |  | \$4.249 |  |
| M-Benz |  | \$3.711 |  | \$3.858 |  | \$4.205 |  |


| Hummer | H1 | $\$ 3.505$ | $\$ 3.603$ | $\$ 3.845$ |
| :--- | :--- | :--- | ---: | ---: |
| Lexus | LX 470 | $\$ 3.229$ | $\$ 3.367$ | $\$ 3.633$ |
| Cadillac | Escalade ESV | $\$ 3.197$ | $\$ 3.330$ | $\$ 3.617$ |
| Toyota | Land Cruiser | $\$ 3.184$ | $\$ 3.279$ | $\$ 3.520$ |
| Hummer | H2 | $\$ 3.027$ | $\$ 3.139$ | $\$ 3.372$ |
| Cadillac | Escalade | $\$ 2.753$ | $\$ 2.857$ | $\$ 3.092$ |
| Lincoln | Navigator | $\$ 2.617$ | $\$ 2.720$ | $\$ 2.964$ |
|  | Total Premium SUV | $\mathbf{3 . 3 8 9}$ | $\$$ | 3.516 |$\$ \$ 3.792$

## Dust to Dust Energy Report -- Automotive

|  |  |  |  | $\$ 1.202$ |
| :--- | :--- | :--- | :--- | ---: |
| Toyota | Tacoma | $\$ 1.147$ | $\$ 1.346$ |  |
| Chevrolet | Colorado | $\$ 1.125$ | $\$ 1.171$ | $\$ 1.341$ |
| Mitsubishi | Raider | $\$ 1.124$ | $\$ 1.170$ | $\$ 1.326$ |
| Mazda | B-Series | $\$ 1.088$ | $\$ 1.131$ | $\$ 1.306$ |
| Dodge | Dakota | $\$ 1.014$ | $\$ 1.058$ | $\$ 1.234$ |
| Ford | Ranger | $\$ 0.968$ | $\$ 1.013$ | $\$ 1.175$ |
| Chevrolet | S10 | $\$ 0.779$ | $\$ 0.812$ | $\$ 0.945$ |
|  | Total Small Pickup | $\$$ | 1.268 | $\$$ |

## Dust to Dust Energy Report -- Automotive

| Aston |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Martin | Aston Martin | \$3.028 |  | \$3.165 |  | \$3.492 |  |
|  | Total Ultra Luxury | \$ | 6.522 | \$ | 6.783 | \$ | 7.372 |
| Lexus | GX 470 |  | \$2.686 |  | \$2.800 |  | \$3.036 |
| Land Rover | Discovery |  | \$2.525 |  | \$2.619 |  | \$2.861 |
| Land Rover | LR3 |  | \$2.489 |  | \$2.580 |  | \$2.828 |
| Infiniti | QX4 |  | \$2.483 |  | \$2.609 |  | \$2.848 |
| Land Rover | Range Rover Sport |  | \$2.420 |  | \$2.525 |  | \$2.746 |
| Lincoln | Aviator |  | \$2.347 |  | \$2.443 |  | \$2.675 |
| Mercury | Mountaineer |  | \$2.336 |  | \$2.438 |  | \$2.683 |
| Subaru | B9 Tribeca |  | \$2.240 |  | \$2.345 |  | \$2.570 |
| GMC | Envoy |  | \$2.196 |  | \$2.281 |  | \$2.500 |
| Buick | Rainier |  | \$2.180 |  | \$2.282 |  | \$2.471 |
| Saab | 9-7X |  | \$2.169 |  | \$2.279 |  | \$2.512 |
| Hummer | H3 |  | \$1.949 |  | \$2.034 |  | \$2.221 |
|  | Total Upper Mid-Range SUV | \$ | 2.335 | \$ | 2.436 | \$ | 2.663 |
| Acura | NSX |  | \$4.453 |  | \$4.636 |  | \$4.985 |
| M-Benz | SC 430 |  | \$3.407 |  | \$3.575 |  | \$3.866 |
| Cadillac | XLR |  | \$3.276 |  | \$3.434 |  | \$3.711 |
| Jaguar | XK |  | \$3.058 |  | \$3.190 |  | \$3.461 |
| Porsche | 911 Carrera 4 |  | \$2.830 |  | \$2.974 |  | \$3.370 |
| Porsche | 911 Carrera |  | \$2.738 |  | \$2.867 |  | \$3.287 |
| M-Benz | SL Coupe/Roadster |  | \$2.686 |  | \$2.809 |  | \$3.144 |
| M-Benz | CL class |  | \$2.533 |  | \$2.639 |  | \$2.930 |
| BMW | 6 Series |  | \$2.267 |  | \$2.372 |  | \$2.646 |
| Lotus | Lotus |  | \$2.267 |  | \$2.389 |  | \$2.702 |
| Dodge | Viper |  | \$2.176 |  | \$2.294 |  | \$2.662 |
|  | Total Upper Premium Sportscars | \$ | 2.881 | \$ | 3.016 | \$ | 3.342 |
|  | Industry Straight Average |  | \$2.481 |  | \$2.592 |  | \$2.830 |

## Dust to Dust Energy Report -- Automotive

## CHAPTER 15 - Conclusion

To be quite up front, there is no actual conclusion to this study. It is, hopefully, only a beginning of a discussion about the social cost of energy.

Just as an example of some of the issues future reports from other sources and investigators must consider include those already pointed out in this report but should increasingly note the small items in the calculations. Just a few:

- The type of material used other than major panels or understructures have important impact (albeit seemingly small overall) such as chrome. It is one of the most difficult and expensive to make and dispose of. The pollution and clean-up cost for such material far outweigh its seemingly insignificant contribution to a vehicle's appearance or cost.


## Dust to Dust Energy Report -- Automotive

- "Manufacturing" must include suppliers and the design, development and manufacture of support machinery, not just the use of those machines. Human labor is far less energy intense than a robotic milling machine, even though there are clear cost advantages when replacing human labor with robotics.
- Dies, molds and related equipment are more complex for more technologically advanced vehicles. This can be the difference between a Maybach and a Sonata or between the Scion xB vs. the Scion xA. More bending, more components, more cost.
- Some portion of the worker transportation to and from work at all levels of the auto design/develop to disposal can be a critical component in the overall energy expense. This relates in part to where those manufacturing plants are located be it in China or Tennessee and what the infrastructure demands are to support that manufacturing plant. (Note: CNW used a 22 to 46 percent range of employee transportation costs related to the individual models based on actual surveys of what portion of total driving is specifically for work and adjusted for the fact that worker would obviously be employed somewhere else if not at the car plant.)
- Autos are fully a quarter-plus of all items disposed of in the U.S. as a share of energy expended to recycle, re-use and/or dispose of non-recyclable components and material.
- To sell 17 million vehicles the auto industry needs roughly 45 million shoppers or intenders. No evaluation except this one has included that calculation in the overall energy cost of a single automobile.


## Dust to Dust Energy Report -- Automotive

While we could expand on this for pages, the real conclusion is that there are many other factors involved than the simple "fuel economy" cost that most consumers believe is the true measure of a vehicle's efficiency.

For environmentalists and those concerned about CO 2 , for example, the adage that this emission knows no (national) borders is not only true but important to the discussion about pollution, global warming or related topics. And that leads back to the ability of an automaker to produce simplified vehicles, the ability of the recycle/disposal industries to increasingly more efficient means of using those vehicles at the end of their lives.

For government agencies, a serious consideration of the global impact has to be addressed when deciding on a local regulation regardless of the final decision.

For automakers, it is important to consider all aspects of energy consumption and how this important social product impacts society in general.

For other researchers into this topic, we would recommend adding as many factors as conceivable to their evaluations to better understand the overall impact.

For CNW, it means continued refinement of the data whether it results in significant alternations in methodology or how the data is reported. We welcome comments, criticisms, suggestions and

## Dust to Dust Energy Report -- Automotive

recommendations for a better way of reporting the findings. We expect to continue on this path for some time into the future.

In the following pages we have two sections:

The Q\&A includes letters, emails and (yes) faxes that responded to our initial releases. Some of those letters answer general questions asked; others include discussions or links to previous manufacturing studies.

The Appendix section similarly includes news articles about gasoline, ethanol and other somewhat or precisely related topics.

We recommend spending the time to at least scan these posts and articles. We found them helpful in focusing our future Dust-to-Dust energy reports which we believe will be issued annually.

## Dust to Dust Energy Report -- Automotive

## Q\&A

Over the past couple of months we have received literally hundreds of emails related to this research.

Below are just a few of those emails including questions and names of organizations that have commented on or requested additional data. We answered all of these emails and the responses are included.

Question: Is the solution (to the energy issue) converting diesel to bio-diesel? Which of the cars on your list are diesel? Should we do what Europe is doing in the area of diesel?

Answer: The simple answer is yes and no. Part of the EMISSIONS solution would be to convert to bio-diesel, but the added energy cost of producing the useable bio part is higher than the energy required to produce the equivalent amount of diesel. This goes for clean bio and/or reusing (for example) restaurant leavings. This may change as technology advances, however.

One of the problems the European model has is that they are trying to buy clean bio because it is less expensive to produce than converting existing or cast-off bio.

Proving, once again, that there are consequences to every action, suppliers of clean bio are, in part, in South America and to produce the crops necessary for fresh bio they need to cut down forests (some of which are rain and old growth) in order to clear the land and plant the necessary crops. As demand for clean bio to add to diesel increases, so does the "necessity" to clear forested areas.

One once could have used the U.S.'s excess grains (of which, you may recall, we had plenty). The problem is that the U.S. now grows about as much grain as is used for food with little if any excess. (Remember grain banks?)

Question: A vehicle that gets 45 mpg average. 150,000 (miles) $=3,333$ gallons consumed.
A vehicle that gets $22 \mathrm{mpg}, 150,000$ miles $=6,818$ gallons.
Difference: 3,485 gallons. That's a lot of gas.
Are robots using that much energy to make one car?
Lets suppose you don't have all those people driving to that workplace if robots are working?

## Dust to Dust Energy Report -- Automotive

And the mining of the additional metal that goes into a heavier vehicle?
Are the lighter vehicles using a refining or smelting process that is detrimental?

Answer: There is more than just gas or manufacturing involved in the calculations. The energy needed to generate the extra 3,000 gallons of gasoline is far less than the added energy needed to 1) build the vehicle; 2) dispose of the added hardware (such as motors and batteries); 3) recycle the materials used such as aluminum, light-weight steel, etc.

I know you're resisting this and I understand completely. Some of my reactions were similar. But the reality is simple: To produce a more technologically advanced product requires a higher degree of both automation and expensive materials. To dispose of that same vehicle requires more technology and higher costs for recycling (among many, many other factors).

Your point about driving to work is noted and has been included in the calculations. Those same people are still driving to work, just not to an auto plant.

Also note that it requires energy to design, build, use and dispose of robots (included on our data points).

## NOTE: THIS WAS FORWARDED TO CNW. THE QUESTION WAS POSED TO 'GOOGLE ANSWER'

While we agree in large part with the answer, it clearly leaves much of the calculations out of the energy-use equation. It does make some interesting points. (CNW comments are included in "bold, italic.")

## Question: Subject: Energy required to manufacture typical vehicle

Asked by: iota-ga
Question ID: 433981
In order to move a vehicle to retail sale a great deal of energy is consumed. Some of the consumption points are the mining of the raw materials, the petroleum processing to produce the plastics and running the plant where the vehicle is assembled.

I would like more than one (and independent) source of the total energy required to produce a typical (say, Ford Crown Victoria car, F-150 truck or E-150 van) vehicle ready for retail sale.

Extra, related information related to the environmental impact is a plus and runs to a tip (which can easily exceed the initial price).

Government sponsored research or (other research) that (is) obviously distanced from the car manufacturing industry is a plus. Energy-related information related to the end-of-life expenditures (i.e., what does it take to reduce the vehicle to reusable parts) is likewise a plus.

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For example, one search strategy... energy (require OR consume) manufacture (car OR auto OR automobile OR vehicle) produced the informative link
http://www.ilea.org/lcas/macleanlave1998.html. Please don't include this study in the results.

## FOLLOWING IS THE GOOGLE ANSWER TO THIS QUESTION including CNW's comments where appropriate or can expand on the answer.

## Subject: Re: Energy required to manufacture typical vehicle

Answered By: siliconsamurai-ga on 16 Jan 2006 11:58 PST

Hi, thank you for bringing your question to us here at Google Answers.
Much less energy is used to manufacture a vehicle than is used by the vehicle during its useful lifetime so a small improvement in fuel efficiency would have a significant impact on the energy footprint of the motor vehicle industry.

What you are looking for is what is known as a life-cycle energy analysis (you probably already knew that.) Please bear in mind that with all the variables involved there are no really specific answers, but the averages are well understood and most reports seem to vary by only a few percent on the important points.

You said you didn't want any references to the Institute for Lifecycle Energy Analysis, presumably because you are already familiar with their work, so I left out any www.ilea.org links and didn't search any of their pages, if there is work here which duplicates their information that is mere coincidence, I used different sources.

To get your initial question out of the way fast, it takes about 73 Giga-Joules of energy to manufacture a vehicle. This is less than 10 percent of the total lifecycle energy consumption of a vehicle. See the detailed explanation and calculation below, along with information about fuel energy consumption and recycling costs and links to detailed energy costs of various vehicle materials.
(Note: There are no calculation in any of aforementioned articles related to the energy requirements for supplier industries. Nor are there references to design and development of models.)

Some of the information below addresses the topic directly, other links are more environmentally oriented, and still others are included because they show similar results and therefore support the main source, a government analysis from the Argonne National Laboratory.

A California-oriented paper
http://www.environmentaldefense.org/documents/3986_CAautocarbonburden.pdf states that direct tailpipe emission of CO 2 accounts for $68 \%$ of the average vehicle lifecycle carbon

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emissions, with 21 percent linked to production and delivery of fuel, and 11 percent are due to manufacturing, including materials production.

Ford Motor Company
http://www.ford.com/en/company/about/corporateCitizenship/report/principlesEnvironmentPerfo rmanceAspects.htm states that an average Taurus class family sedan in the $1,500 \mathrm{~kg}$ weight range (which would be similar to a Ford F-150 pickup) has a total lifecycle energy consumption of 961 GigaJoules, $21,000 \mathrm{~kb}$ of hydrocarbons are consumed, and $60,000 \mathrm{~kg}$ of carbon dioxide are emitted.

That is based on a vehicle mileage life of 120,000 miles.
Ford's report (which is cited by some environmental groups so it is probably pretty accurate) also specifically addresses environmental concerns.

There is a 73-page report on the carbon impact of automakers at http://www.its.ucdavis.edu/events/outreachevents/asilomar2005/presentations/DeCicco.pdf

There is a report on automaker rankings at http://www.calcleancars.org/resources/UCS_Auto_Rankings_2004.pdf

This is from the Union of Concerned Scientists www.ucsusa.org
(CNW Note: The issue of carbon dioxide is part of the discussion, but not in CNW's report. The Ford report is older and relates to Taurus. The F150 comparison is a false one because it is a distinctly different vehicle in both design and platform. The Taurus replacement whether considered the Ford 500 or the Fusion - is significantly more complex than Taurus and requires dramatically more energy to design, develop, build, use and dispose of. The GigaJuoules reference above is off by a factor of 1.53.)

This is mostly related to average new vehicle carbon emissions and shows that Honda is always at the top. I include this only because of the very large percentage of lifecycle energy consumption which is due to operation of the vehicle.
(CNW Note: The term "lifecycle" is not an accurate one in this regard, although it was as good as available at the time.)

There is a very detailed report on Lifecycle Energy Savings Potential related to increased use of aluminum in vehicles at http://www.transportation.anl.gov/pdfs/TA/106.pdf

This report is from the Argonne National Laboratory and looks at both existing vehicles and proposed light weight aluminum vehicles.

Page 7 begins coverage of energy production for production and recycling.

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This starts by explaining that while lighter cars use less fuel to run, the materials involved may require more energy to produce in the first place.

The total energy for production of virgin (mined and refined, not recycled) sheet steel is about 65 Megajoules/kg and recycled steel costs are a bit less at $52 \mathrm{MJ} / \mathrm{kg}$.

Thus, recycling won't have a major impact on energy savings, although it can have important beneficial consequences for the environment.

For cast iron (engine blocks and suspension parts) the cost is about $37 \mathrm{MJ} / \mathrm{kg}$ for what is known as gray iron castings with most energy consumption going to coal and coke production. Cast iron, as the report states, is mostly made from recycled material anyway.

The story is very different for virgin sheet or wrought aluminum which uses $231 \mathrm{MJ} / \mathrm{kg}$ to produce but only $52 \mathrm{MJ} / \mathrm{kg}$ to recycle.

The environmental impact of virgin aluminum production is not proportional to the raw energy consumption during manufacture since a lot of comes from hydroelectric generation (20\%) which produces no direct carbon emissions, although it does produce heat pollution and hydroelectric dams can have huge environmental impact. A significant percentage of the aluminum energy consumption comes from coal.

There are specific numbers in this report which will let you calculate various environmental impact parameters from altering vehicle composition or material sources.

Cast aluminum, like cast iron, comes mostly from recycled metals and only consumes about $44 \mathrm{MJ} / \mathrm{kg}$.

Page 9 of the report initiates the coverage of assembly and recycling energy.
One estimate cited is that it takes about $3.8 \mathrm{MJ} / \mathrm{kg}$ to recycle a vehicle and the report attributes about one-third of this to electricity. Environmental impact will depend a lot on the source of the energy used in recycling.

The Argonne National Labs study also estimates the primary consumption of energy in the lifecycle of a mid-sized passenger car (about the same weight as the full-sized Ford pickup you mention) at 867 GJ of primary energy as fuel (gasoline).

Manufacturing and recycling costs for assembly as well as materials production are about 79 GJ , or about 8 percent of the direct engine fuel consumption.
***********************************

PLEASE NOTE, HERE IS THE SOURCE OF THE ANSWER TO THE ACTUAL QUESTION YOU INITIALLY ASK, 79GJ of energy to manufacture AND recycle a vehicle at the end of its

## Dust to Dust Energy Report -- Automotive

useful life. The recycling cost is about $3.8 \mathrm{MJ} / \mathrm{kg}$ times 1500 kg vehicle weight or 5.7 GJ . That makes the total manufacturing cost for an average
passenger vehicle or consumer-type truck about 73GJ.

For a vehicle using a lot of aluminum to reduce weight by about 19 percent, the total fuel consumption for the vehicle lifecycle is about 759 GJ , or 12.5 percent less energy consumption.

The energy used in manufacturing and recycling is about 66 GJ or 9 percent of the fuel consumption.

The report concludes that the intensive use of aluminum to reduce weight could reduce fuel usage by about 15 percent and that the increased amount of energy required in manufacturing and recycling isn't especially relevant since that is only about $1 / 10$ th the total lifecycle energy consumption of a hydrocarbon fueled vehicle.

Reading between the lines, using aluminum in the cast components such as the engine, reduce weight significantly, hence reduce fuel consumption, and consumes very little energy in manufacturing because cast aluminum only costs about 15 percent more in energy consumption than cast iron and weights far less.

The report also includes a chart showing the average material content in U.S. built passenger cars and aluminum intensive vehicles as well as production and recycling energy consumption for automotive materials.

Another chart breaks down the source of energy for the various materials into coal, oil, natural gas, electricity (including hydroelectric percentage.)

Depending on exactly what information you want, the charts in this report will let you calculate the energy involved in each vehicle broken down by every material class which would let you estimate energy savings from increasing or decreasing the percentage of various components included in the vehicle design.

When it comes to environmental impact, overseas production of materials or vehicles could have a significant impact since many other countries derive a much larger percentage of their energy production from nuclear power plants.
(CNW Note: Our study shows that supplier industries, however, are under significantly less stringent emission and effluent regulations. This is especially true in emerging industrialized countries or where limited production is the norm. Additionally, energy requirements for pollution control are significantly higher - by a factor of 8 - in the U.S. vs. China; 0.8 for Germany; 1.9 for Italy; 6.3 for Mexico and most South American facilities; 7.1 for most Eastern European countries.)

I have also provided a considerable amount of information about the actual carbon emissions involved which can be quite different from the total energy consumed because different materials will rely on different energy sources.

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You can find CO 2 and lifecycle energy consumption data for Toyota vehicles, both fuel cell and gasoline, at http://www.findarticles.com/p/articles/mi_m3012/is_2_185/ai_n12937459

Fuel Cell vehicle carbon emissions
Fuel production 54 percent
Vehicle production 13 percent
Material production 32 percent
Gasoline vehicle carbon emissions
Driving 72 percent
Fuel production 8 percent
Vehicle production 6 percent
Material production 12 percent
A Joule is one watt per second of energy consumption or about one-quarter of a calorie.
A 60 watt light bulb uses 60 Joules of energy.
A Joule is about equal to three-quarters of a foot pound.
1055 Joules equal one BTU (British Thermal Unit)
For further reading see
Electric and Gasoline Vehicle Lifecycle Cost and Energy-User Model, April 2000 (278 pages).


#### Abstract

: The design and lifecycle cost model designs a motor vehicle to meet range and performance requirements specified by the modeler, and then calculates the initial retail cost and total lifecycle cost of the designed vehicle. The model can be used to investigate the relationship between the lifecycle cost -- the total cost of vehicle ownership and operation over the life of the vehicle -- and important parameters in the design and use of the vehicle. http://web.archive.org/web/20041115093705/repositories.cdlib.org/cgi/viewcontent.cgi?article=1 001\&context=itsdavis http://web.archive.org/web/20050223084732/repositories.cdlib.org/itsdavis/UCD-ITS-RR-99-4/


The role of energy in manufacturing http://www.industrialefficiencyalliance.com/documents/NAM.pdf

If it is of interest, you can find a presentation about lifecycle assessment procedures at http://www.utexas.edu/research/ceer/che302/greenproduct/dfe/PDF/Streamlined_LCA.pdf

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There is no data here. This is just a lesson in how to apply lifecycle analysis.
I believe this research provides answers to all of your questions, if you think something is missing, please post a request for clarification but bear in mind that I can only post so much of the original data here I have cited hundreds of pages of scientific reports which contain many additional details.

Thank you for bringing your question to Google Answers.
Clarification of Answer by siliconsamurai-ga on 17 Jan 2006 15:24 PST Hi , not really a clarification, just additional information which has only become available and which I thought would interest someone who asked about the environmental impact of vehicle production.

The environmental aspect of such topics is extremely complex and just became much more so in the past few weeks when Nature published reports which go counter to everything environmentalists have been calling for.

As summarized on page 13 of the January 13 issue of Financial Times, It has only recently been discovered that trees are responsible for generating up to 30 percent of atmospheric methane, a hydrocarbon which contributes much more per pound to global warming than CO 2 .

In addition, power plants which spew out CO 2 also produce aerosols in large quantities and it turns out that these go a long way toward countering the global warming contributed by the power plant.

There is also very bad news for hydropower which is new late last year.
If you would like more on this topic, let me know by posting another question to my attention.

BTW, I operate an organic ranch/farm and am big on conservation, the news I cited in this note is not anti-environmental, it is just the most recent science.

Answer: We, too, have seen these reports and in part were the reason for our study. For example, none discuss the transportation energy needed to get a Prius from Japan to the U.S., for example (and only one of hundreds of calculations). There is talk of "life cycle" of a vehicle, but little (if any) on the added expenses or energy required for post life cycle disposal.

Note, too, that the dates for some of this research is old in terms of technology at plant, mining and refining operations. Our data is as of 2005, updated in January.

## Dust to Dust Energy Report -- Automotive

## QUESTION: Automobiles: Manufacture vs. Use

## Carnegie Mellon University, 1998

This life-cycle inventory of impacts due to the manufacturing and use stages of an automobile was published by Heather L. MacLean and Lester B. Lave of Carnegie Mellon University, in 1998. ${ }^{1}$ Maclean and Lave used a method of life-cycle assessment (LCA) known as economic input-output (IO) analysis. This method of LCA has the benefit that it allows the researcher to easily trace the environmental impacts of a car purchase not just through the automobile manufacturing industry, but in turn through its various suppliers (of raw materials, parts, chemicals, etc.)

The drawback of the method is that it relies on national-average data for most impacts, and cannot provide detail about the reasons for specific impacts. MacLean and Lave analyzed a number of different environmental impacts over the life-cycle of the car.

In all cases, they chose not to analyze environmental impacts from the recycling and disposal stage, because they agreed with earlier studies indicating that the environmental impacts of manufacture and use greatly outweighed those of disposal.

They based their analysis on a 1990 Ford Taurus, assuming a vehicle lifetime of approximately 14 years and a fuel efficiency of 21.8 mpg .

Figure 1 shows the distribution of energy use over the manufacturing and use stages. The entire manufacturing stage is represented by the slice "Manufacture," which accounts for $10 \%$ of the car's total energy impact.

The remaining four slices comprise the use stage, $90 \%$ of the total energy impact. "Fuel" indicates the energy in the gasoline or diesel fuel used to drive the car. "Fuel cycle" indicates the energy required to extract, refine, and distribute the fuel. "Service" represents the parts and labor required to keep the car working for fourteen years.
"Insurance" represents the energy consumed by the offices and services of insurance companies that support car owners.
(Note: This study did not look at the support costs for infrastructure; supplier energy requirements for the manufacture and use of plant machinery including robotics, transportation energy costs for employees (both plant and company support) or other significant energy uses.)

## Dust to Dust Energy Report -- Automotive

## [Focus] Energy efficiency - less is more

### 21.03.2006-14:04 CET | By Helena Spongenberg

EUOBSERVER / ENERGY FOCUS - In an attempt to slow the growing demand for oil and gas and to reduce greenhouse gas emissions, the EU is aiming to better use the energy it already has.

Sixty billion euro could be slashed from the EU energy bill every year and the 25 -member bloc could save one fifth of its energy consumption by 2020 if the EU were to become more energy efficient, according to the Commission, which is due to publish a paper on the issue next month

Being more efficient with the resources the EU already has is one way favoured by environment organisations, who warn greenhouse gas emissions in the EU are on the increase and will continue to rise unless member states take preventative steps.
"So many people talk so much about renewable energy as if it was the solution to all of this but the first thing we have got to do is to stop wasting the energy that we've got," says John Goodall of the European Construction Industry Federation (FIEC).

There is one area where huge steps could be made in energy efficiency of the building and housing sector, which alone accounts for 40 percent of EU energy requirements.

But despite member states agreeing on a directive on the energy performance of buildings over 1000 square metres, experts say it is not enough.

Speaking at a Brussels conference on energy management, earlier this month, Mr Goodall said the building directive was just an "enabling measure."
"But in terms of actual energy efficiency, there is nothing in it that obliges anybody to do anything to improve energy efficiency in a building," he added.

Katrien Prins responsible for energy efficiency in the European Commission conceded that it is up to member states themselves to be proactive in the area and take political responsibility for energy efficiency.
"Minimum energy efficiency requirements are very much an obligation and it is for the member states to take responsibility and be serious about this directive," she said at the same conference.

But it is not just lofty policies dictated from above that will ultimately make a difference to the environment Much of it depends on citizens being persuaded to change their high-energyconsumption lifestyles.

## Citizens and their environment

For its part, the commission recommends a carrot and stick policy where governments or local

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authorities offer subsidies or tax incentives to consumers if they buy products, such as an energy efficient fridge or car.

Another way of making citizens notice how much energy they use would be a tax for wasted energy, suggests Mr Goodall, but admits that it would be difficult to find a way to impose such a tax.

In London, drivers with cars on alternative fuel, such as hybrid cars, do not have to pay the city's congestion charge paying only an annual registration fee of $£ 10$.

The industry is also starting to take energy efficiency more into account. Car makers, for example, are increasingly improving their vehicles, manufacturing more environment(ally) friendly and energy efficient cars.

The main energy-saving feature of the Japanese Toyota Prius car is that it recharges its batteries by capturing the energy usually lost when the car brakes.
(CNW Note: This is overly stated and a common misconception or misrepresentation. The primary source of recharging the batteries is from the gasoline powerplant. Re-generative brakes cannot fully recharge hybrid or fully electric vehicle batteries alone.)

The company itself cut energy consumption for car manufacturing worldwide by 35 percent since 2001 by improving ways of using energy.
(CNW Note: Much of this savings was offloaded to supplier companies through modular construction techniques.)

But experts are generally agreed that even if policies are slow to work or to be taken on board, the facts will soon dictate a lifestyle change as oil and gas prices rise and import dependency on third countries is set to rise to 70 percent in the next 20 years.

Answer: As I mentioned, there is more than just gas or manufacturing involved in the calculations. The energy needed to generate the extra 3000 gallons of gasoline is far less than the added energy needed to 1) build the vehicle; 2) dispose of the added hardware (such as motors and batteries); 3) recycle the materials used such as aluminum, light-weight steel, etc.

I know you're resisting this and I understand completely. Some of my reactions were similar. But the reality is simple: To produce a more technologically advanced product requires a higher degree of both automation and expensive materials. To dispose of that same vehicle requires more technology and higher costs for recycling (among many, many other factors).

Your point about driving to work is noted and has been included in the calculations. Those same people are still driving to work, just not to an auto plant.

## Dust to Dust Energy Report -- Automotive

Question: I'm a little mystified why you included the Escort, which Ford hasn't offered in North America in several years, but excluded the Escape Hybrid, introduced a couple of years ago. (My son has one and loves it.)

Answer: The Escort was included as a test-bed or benchmark vehicle.

Question: When you list "Maybach," do you mean any particular model? I believe they sell two.

Answer: Because of the limited production, we've included all versions sold in the U.S. under a single heading.

Question: Wow, that's very interesting stuff. I run a website, theWatt.com. Can I post the 3 attached figures to the website? I will give CNW Marketing Research full credit with a link to your website and make it clear that the full report will be available soon. I think many people would be interested in this information.

Also, why would a big car like the Hummer H3 be less energy intensive than a smaller car like the VW Golf? Obviously fuel efficiency has little to do with overall energy consumption. Are there big differences in manufacturing efficiency?

Answer: Production efficiency doesn't necessarily translate into energy efficiency. For example, the more robotics used to produce a vehicle, the more energy is required than using human labor. (This includes the manufacturer, use and disposal energy requirements for each robot.) The savings in overall wage and benefit costs is only partially offset by higher energy costs. The more sophisticated the powertrain, for example, the more energy intense it is to produce.

Gasoline or fuel usage during the life of a vehicle is an important component, but we're looking at the entire cost of energy and its pollution coefficient to society. For example, driving a Prius in Los Angeles does wonders for cleaning the air in the smoggy LA Basin, but in so doing, it exports pollution to Japan where the higher energy usage generates more smokestack discharge. Conversely, manufacturing Camry to the U.S. exports Japanese pollution to the U.S.

I suspect this type of analysis has been sporadic, at best, in the past because of the complexity of measuring supplier (for example) contributions to energy usage.

Question: As General Manager of Land Rover Portland for more than ten years, I have long followed your research on our industry. A few years back I had the pleasure of attending your talk to the Metropolitan Portland Auto Dealers group where you discussed your findings on the shopping patterns of auto buyers. Today I am particularly interested in your most recent study, which identifies the total energy costs over a vehicle's lifetime, and illuminates the fact that hybrids are far less efficient from an environmental standpoint than most people think. Your research quantifies my suspicions on that subject.

## Dust to Dust Energy Report -- Automotive

As a businessman and as a citizen, I am very concerned about our environment. Under my leadership, Land Rover Portland became the first auto dealership ever certified as an Eco-Logical Business by a multi-agency program in Oregon. Over the years, I have aggressively lobbied Land Rover North America to bring more efficient vehicles to the US market. My voice has been so persistent that Richard Beattie, LRNA's Executive VP of Sales \& Marketing, now frequently refers to me as "Diesel Dan".

While I don't appreciate that moniker, I really do believe that new-technology 'clean-diesel' powered vehicles could potentially play a big role in improving the efficiency and environmental impact of the US vehicle fleet - especially in heavier vehicles like SUVs. In Europe, $90 \%$ of all Land Rovers sold are diesel-powered. The company's new 2.7 liter V-6 diesel is one of the most advanced 'clean-diesel' engines in the world. It is quick, quiet, and virtually smoke-free, emitting far less greenhouse gas emissions than a comparable gasoline engine. Why, you might ask, does Land Rover not offer this remarkable engine to the US market?

The answer is a complex combination of factors, but among them has been the US media fascination with hybrid power. Over the past few years, the American public has been inundated with positive, non-critical hype regarding hybrid vehicles. During the same time, the same media has completely ignored the vast improvements in diesel technology that have occurred. Most people have no idea how good these new diesels are or that they can return virtually the same fuel economy as hybrid without the complexities and long-term liabilities. Rather, most Americans still perceive diesels to be slow, noisy, smelly and dirty. A small-volume company like Land Rover is understandably nervous about swimming against this sea of public perception.

Also, a very significant part of the US market has been declared off-limits for these new-tech diesels. Some environmental groups are opposed to the new clean-diesel technology because it would have the effect of encouraging US public acceptance of SUVs, while they would rather ban them completely. Those interests have successfully lobbied to ban all diesels in California (and five other states) by purposely setting the standard for particulate (a non-greenhouse gas emission) just below what is achievable with current diesel technology - even though cleandiesels emit at least $30 \%$ less greenhouse gasses (with at least $30 \%$ more fuel efficiency) than comparable gasoline engines.

It seems to me that your work to identify the total lifetime cost of energy consumption could potentially change the entire landscape of this debate. While it was not contained in the press release that I read, I am wondering if there is anything in your study that might shed light on the potential energy cost efficiency of clean diesel. I would appreciate any information you can provide.

In the mean time, congratulations and thank you for your good work!
Cheers,
Dan Muggli
Land Rover Portland

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Answer: The subject of overall energy use is one we plan to pursue enthusiastically for the long haul. Clean diesels are part of the solution in terms of Dust-to-Dust energy usage and you can expect a breakout of the data soon.

I concur with your assessment of the media's attachment to hybrids, but based on the phone calls I have received since issuing the release, there are many -- in many countries -- who are not as skeptical of the results as I originally thought would be. In fact, I have one reporter in New York who is a rabid environmentalist who grilled me on the entire subject over the course of nearly a dozen phone calls and emails. She admitted today that she has given the subject a lot of thought and has moved more in your direction than she has ever been.

We struggled with how to show the data in a way that consumers and especially reporters could understand and made sense. Thus the reason for putting the data into an "energy per mile" format.

I believe the next stage for us is to break out "pollution-generated per mile over the Dust-toDust time frame for each vehicle." That will wait until we get a broad awareness of the energy data.

Question: To Whom It May Concern at CNW Marketing Research,
I am absolutely shocked at the pathetically transparent and outright ridiculous results of your most recent study.

How can the lifetime energy cost of hybrid vehicles be calculated, when the first generation of them is nowhere near the end of its life cycle? What about the battery-recharging systems present in all hybrid vehicles? What affect does that have on the number of batteries that need to be disposed of? Where is your evidence? What are these findings based on? Did Toyota and Honda volunteer all of their negative predictive forecasts to you, so that you could attempt to discredit
 your study has made me question some concrete facts that I can support with equally concrete evidence.

If you want publicity for your farce of a company, thinking that you're going to gain lifechanging exposure by throwing stones at a giant - you've got the wrong idea. Hire some porn stars to run down the streets of North America's most populated cities, covered somehow with your company name, if you want to capture the mind space of consumer America. That would generate the exposure that you are seeking, without attracting negativity (which I hope you've taken away from this e-mail, which I personally consider to be little more than a slap on the wrist) rebuttles like this one.

Don't underestimate consumers' interconnectedness today. There exists a web of online commentary today that can cut down ambitious companies in no time. Before you invest the time and effort into creating something like this again, please think twice - nay! - thrice! Because consumers like me, who are good-willed at heart, can turn on you like you in seconds, like I did -

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when I read your transparent study. That being said, please send me your evidence, if you wish to shut me up. I welcome it.

Cheers,
Hunter J Moyes

Answer: Hunter...
Thank you for the response and comments.
First, and foremost, we have been in business for more than 20 years and have an excellent reputation among the media, government agencies and many environmental groups. If you wish to discuss the topic, please feel free to address and frame your issues and concerns rather than reverting to foul language.

Second, our concern about the environment is deep and consistent and beyond the simple fuel economy discussion. The cost to society for all energy used rather than the amount of oil needed to drive those vehicles is far more important.

Third, this was not a rebuttal to anything as far as I am aware. We have done many energy, environment and related studies over the past 20 years including a number for some environmental groups. We are independent, fund our own research and have had over the years clients and subscribers in all categories from government agencies (including the California ARB), industry, financial institutions and advocacy groups in eight countries.

Again, however, we never do research FOR anyone. It is always done independently at our own expense.

As for "shutting you up," I believe you have a right to say whatever you wish. You sound like someone who could add to the discussion rather than merely drawing lines in the sand. My interest is in having folks address the issues in an adult fashion. Below is an email from someone who probably finds the information disturbing, as you do, but who had the good sense to write with an analytical, rather than an argumentative, tone.

Since you feel it necessary to go "online" with your views, please feel free to do so. Note, however, that anyone who is interested in truth rather than perceptions, reality vs. wishes, clarity instead of myopia, conversation instead of blind rage, can and is encouraged to send legitimate questions which we will answer as thoroughly as possible. If the data is incorrect or if some of our calculations or assumptions are not accurate, we are more than willing to re-address the issue. Anything less would be a crime against society.

Warmest regards,
Art Spinella
President
CNW Marketing Research, Inc.

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Question: I just read an article online at the US News and World Report website quoting research your organization performed to determine the environmental impacts of Hybrids and other cars in the long term etc. I was hoping that you could provide me with a list of a few more of the parameters that you considered than were published on their site...or the whole shebang, I won't complain! Sincerely, Ed

Question: Dear sir,
A press release has been issued today in the UK about your research into the total energy cost of cars, particularly your claim that hybrid cars use more energy per mile than conventional cars.

As this is based on the US market I wondered why it was released in the UK, but more importantly how we can get some more detail on the methodology used to compile the report?

Best regards,
Scott Brownlee
General Manager, Press \& Public Affairs
Toyota (GB) PLC
Burgh Heath
Epsom
Surrey
KT18 5UX

Answer: Over time we will release similar data for Europe.

Question: Dear CNW,
I would be grateful if you could confirm how the 2-year programme your release of this week refers to was funded. I have reported it on
www.autoindustry.co.uk (on 3 April).
Thank you in anticipation
Toby Procter
Director
Trend Tracker Limited
The CIL Building, Corsley
Warminster, Wiltshire
BA12 7QE, United Kingdom

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Answer: The research was fully funded by CNW Marketing Research, Inc. It was done without foreknowledge of any industry-related organization, company or group and is part of our ongoing look into alternative transportation and environmental issues.

A full report will be issued in a couple of weeks. I would be happy to send it along when completed. In the meantime, I don't know what you have already seen, so I am sending along an Excel spreadsheet with all of the vehicles included and related documents that have been released.

## Question: Hi-

I tried calling your offices, as instructed in your press release on energy consumption for hybrid vehicles, but there was no answer. I would very much like to have the list of vehicles and their energy costs per mile you describe in the release.

I plan to report on this information in the automotive and transportation industry publications Hybrid \& Electric Vehicle Progress and AltFuels Advisor.

Additionally, would it be possible for Mr. Spinella to answer a question? -- Are there any mitigating factors that would influence your conclusion? For instance, do you take into account Europe's activities and aims in the efficient and safe disposal/recycling of battery materials? What about the finite supply of fossil fuels?

Our readers aren't tree huggers, they're automotive and transportation engineers, analysts, consultants, and CEOs, so our focus is on what your study can tell them about their plans for future alternative fuel and hybrid vehicles. Any additional comment beyond the list I've requested would be most appreciated.

Many thanks--
Layne
Layne Holley
Editor
Hybrid \& Electric Vehicle Progress
AltFuels Advisor
28 West 25th Street 8th Floor
New York, NY 10010
Answer: Layne. Please see the full report. Your response and any further questions would be greatly appreciated.

Question: Thank you, Art.

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I'm impressed not only by the release I'd already seen, but by your capacity to spend so much time on the project. I'm currently producing a white paper jointly with another, larger consultancy on the environmental impact of $4 \times 4 \mathrm{~s}$ - and like your project, not doing it on behalf of either the auto industry or any environmental lobby, but offering advice to both.

I know a few people who will be interested to see this spreadsheet, including for instance an academic friend at the Cardiff Business School Centre for Automotive Industry Studies, who edits the Automotive Environment Analyst e-newsletter for awknowledge.com. But let me know whether I can forward it before I do so.

I have to say my engineer friends in the business have always been highly critical of hybrid powertrains, and I note that a PR war has now started between PSA Peugeot Citroen (pro diesel) and Toyota in the UK, with the latter reduced to saying, more or less, that it's offering customers a choice of two equally fine solutions, hybrid and diesel.

I have never before seen a per-unit calculation of car manufacturing energy consumption, only vague $30-40 \%$ estimates. It has a big bearing on the increasing tendency of cars' technological sophistication to reduce average vehicle life through repairs becoming uneconomic. So I'll be really glad to read your full report, and spread the message further.

Best wishes
Toby Procter
Director
Trend Tracker Limited
The CIL Building, Corsley
Warminster, Wiltshire

Question: The titular press release is very interesting for those who choose their vehicles for economic reasons. However, most everyone already realizes that the fuel savings from hybrids does not offset their added cost.

The real reason that people buy hybrids is to reduce emissions, which they normally measure as fuel consumption at the pump.

The study by CNW Marketing Research Inc. went beyond that into all the other consumptions in vehicles' lifecycles but only reported the economic analysis. Surely their data could also report the comparisons in terms of emissions, such as lbs $\mathrm{CO} 2 / \mathrm{mile}$, etc. While the ranking would be different I think it would be equally revealing and, in conjunction with the economic analysis, would have a much larger impact.

Further, I would be very interested in seeing a compilation of the various sources of energy consumption that were considered and how CNW Marketing Research Inc. determined the energy consumed. Documentation of the study methods would strengthen the credibility of the study.

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I also wonder who financed the study and why that was not disclosed.
Best regards, Paul

Question: Mr. Spinella,
I am writing to you about CNW's recent "Dust to Dust" Energy report. I have been working on a project evaluating hybrid cars and their energy efficiencies. I found your research study through actually a few articles posted online yesterday and today. I will be presenting the project next week, and I believe this information will be a great benefit for this. If there is any more data or research information you can give me regarding this, I would greatly appreciate it.

Thanks,
Craig Biehl

Question: Who funds your research?
Answer: All research is self-funded. We have subscribers who look for different types of results for various industries ranging from automotive to home improvements. Like a magazine, we use research as our "editorial content" and hope that the quality and comprehensiveness of that content is sufficient to generate subscribers.

In all we have thousands of subscribers in scores of industries ranging from publishing companies to Wall Street Brokerage Houses; from automakers and dealers to government agencies.

We are independent and as such have frequently offended some of our largest subscribers including virtually all of the automakers at one time or another. They do not, however, cancel subscriptions because unlike internal research that attempts to "prove" rather than analyze a point, we are trusted for (if nothing else) our independence.

Question: Dave Leggett's Just-auto.com blog...
Someone has forwarded me a note originally issued by, I assume, some kind of management consultant bloke in the US. I just felt the canoe race analogy was too good not to share. I laughed out loud at my desk. The 'humour' - if that's the right word - is pretty dark:
"This analogy is not meant to be unpatriotic, nor diminishing of corporate USA, just merely reflecting observations made in over 2,000 meetings and corporate road shows during my 19

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year professional career in the US.
Even though good for a laugh, the content is leaving a lot more to reflect on, and giving explanations for why America's trade deficit will continue to grow, why that American Corporate Competitiveness will continue to deteriorate, for a long time more to come.

For those who forgot, I did predict in 2000, after hosting the 7th or so private meeting with US institutional Investors and Mr. Dick Wagoner, Chairman and CEO of GM, that GM was going to go bankrupt in the coming years, and that they had no clue how to compete, and no desire to change the corporate culture (lack there of) in order to be able to engineer and manufacture cars that the consumer wanted.

A Japanese company (Toyota) and an American company (General Motors) decided to have a canoe race on the Missouri River. Both teams practiced long and hard to reach their peak performance before the race.

On the big day, the Japanese team won by a mile.
The Americans, very discouraged and depressed, decided to investigate the reason for the crushing defeat.

A management team made up of senior management was formed to investigate and recommend appropriate action. Their conclusion was the Japanese team had 8 people rowing and 1 person steering, while the American team had 8 people steering and 1 person rowing. So American management hired a consulting company and paid them a large amount of money for a second opinion.

They advised that too many people were steering the boat, while not enough people were rowing. To prevent another loss to the Japanese, the Americans' rowing team's management structure was totally reorganized to 4 steering supervisors, 3 area steering superintendents and 1 assistant superintendent steering manager.

They also implemented a new performance system that would give the 1 person rowing the boat greater incentive to work harder. It was called the "Rowing Team Quality First Program," with meetings, dinners and free pens for the rower. There was discussion of getting new paddles, canoes and other equipment, extra vacation days for practices and bonuses.

The next year the Japanese won by two miles.
Humiliated, the American management laid off the rower for poor performance, halted development of a new canoe, sold the paddles, and canceled all capital investments for new equipment. The money saved was distributed to the Senior Executives as bonuses and the next year's racing team was outsourced to India!!!!

Carlo R. Besenius"

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Question: Who funded your energy research?
Answer: Thank you for your question.
The energy study was funded by CNW. That is, we self-funded the project. So a glib (but accurate) answer would be that our employees funded the research by foregoing larger pay raises.

That is the case with all of our research.
We have no research associations with any company, group or organization.
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I hope that answers your question. If not, please feel free to email us for any further clarifications. To date we have received hundreds of such queries and have answered all of them as completely as humanly possible. We also are including in our upcoming report those questions and answers. This will be publicly available to subscribers and non-subscribers alike.

Question: Some of us in the "GreenHybrid.com" discussion group have been chatting about your report. We had noticed the report "cost per mile" doesn't seem to come close to either our individual or the Dept. of Energy 'Freedom Car' reports on cost per mile. As I read more about your service, I got the impression the intended target was not individuals but other clients. So I thought I'd send a note and ask a few questions. By all means, feel free to go to "

## Dust to Dust Energy Report -- Automotive

www.green.hybrid.com" and answer directly in the "Hybrid Topicis > General Forum" thread titled "hybrid total energy usage greater than SUVs??".

We noticed you used units of "dollars/mile" rather than BTUs. Unfortunately, the ordinary methods of calculating the per mile cost of a hybrid also uses "dollars/mile." Needless to say, this is confusing to us. Is there some way to seperate the expense a buyer sees from expenses that preceed the purchase and follow the sale?

For example, I bought my 03 Prius used for $\$ 17,300$. Based upon the NADA Blue book value change and fuel expenses, it is running about $\$ 0.15 / \mathrm{mile}$. I have not included insurance but did include maintenance (so far, just oil changes.) But this is at least an order of magnitude different from your numbers. If the expenses outside of the boundry an ordinary owner driver where identifieid, it would make the report more understandable.

The spreadsheet example for the Honda Civic lists just relative percentages instead of "dollar" amounts. Granted, we could pickup your "dollar/mile" and do the math but why change to percentages in the example rather than show the "dollar/mile" values?

I drive a Prius NHW11, the closest vehicle is a Toyota Echo but I've noticed Consumer Reports used the Corolla. Which car did or would you compare the Prius to? BTW, we have a 2001 Echo and a 2003 Prius and the engine, cabin and vehicle characteristics are very close.

If I understand your business model, the full report is available for a fee. It isn't clear what that would be but I get the impression it is in the $\$ 1,000$ range. What value would an individual gain by paying $\$ 1,000$ for your report? Is it really designed for an individual car buyer?

Recently Consumer Reports April 2006 published a report "Hybrid Hype?" and cited ". . . according to our analysis of data from Vincentric, a company that complies ownership costs for some 1,800 vehicle configurations per model year." (pp. 21). Yet Vincentric had recommended hybrids in January as the most cost effective vehicle for fleet owners. Are your analysis complementary to Vincentric or so far apart that no comparison of the results are possible? Was Vincentric wrong to recommend hybrids?

BTW, _Consumer Reports_ issued a retraction after noting some minor math errors had resulted in errors for the Prius and Honda Civic hybrids. It happens and no one thinks the worse.

Like I said, we've been discussing the report in "GreenHybrid.com." Some folks are dismissing it out of hand and others, like me, remain curious. Feel free to scan the discussion and post there or anyway you wish. One of the things I like about "GreenHybrid.com" is the mileage database folks maintain (See the "Compare" tab.) After six months, I'm getting 49.4 MPG and we're headed into warm weather when mileage typically improves.

Thanks, Bob Wilson

## Dust to Dust Energy Report -- Automotive

Answer: Bob: From the beginning our goal was to look at the energy impact of vehicles to society in general over the entire life of that vehicle from design, development to disposal.

Let's address just one of the questions you have. The issue of fleet sales of hybrids is intriguing. As Ford has shown, there is a significant interest in Escape hybrid among cab companies and some police departments. But that fleet use seems best if the vehicles are going to be in an urban environment with speeds of 35 mph or less. (This is for fuel-saving hybrids rather than performance hybrids like the Lexus RX400h.)

If the environment is correct and the fleet cost of the vehicle is significant and the miles to be driven (as with cabs) is high enough, a hybrid Escape is a logical choice. Will it save money for the fleet? Perhaps. It certainly will save on fuel expenses.

Unfortunately, our research shows that city-environment vehicles tend to have significant numbers of fender bender type accidents (nearly 9 times more over the lifetime of the vehicle than one used by suburban drivers). This favors the Escape hybrid over a Prius, for example, because component parts are easier to repair and less expensive from a purely business standpoint and more energy efficient on a societal scale.

The full report is free to the public at our www.cnwmr.com web site.

Question: I've been an automotive mechanic and hobbyist most of my life (which I'm now nearing the end of). I was attracted by your study quoted in the press because of an issue of regulation here in Ontario which concerns me. Older cars ( 20 years and more) may begin to receive heavy handed regulations with regard to emission testing. I currently have threeof these (Volvos) and would like to challenge our provincial government with some data. Years ago I heard that the energy consumed in the manufacture of an automobile represents about $25 \%$ of the total energy consumption of that vehicle over its lifetime. What I have never known, and couldn't find in your press releases, is a figure that represents a "lifetime". It seems to me that a 20 year-old car will be a net "cleaner" car than a new one, because of the lack of repeat manufacturing pollution not created. It is not economical for me to become a subscriber to your service for this one bit of data, so I'm asking for the favour of just one little freebee here. Please? Michael Monahan
Ontario, Canada
Answer: Free it is.

Question: I have been wondering about the total cost (cradle to grave) of a hybrid compared against a traditional vehicle. This comparison would also need to include work/input-energyunit, a measure of the rate of work output per energy input.

Obviously a morphed is more fuel efficient than a semi but the amount of work-service per mile may be less efficient. That is, if it takes one gallon of gas to move its own weight plus a rider

## Dust to Dust Energy Report -- Automotive

(approx. 320 lbs ) 50 miles it performs work at a rate of $16,000 \mathrm{lb}-\mathrm{miles} / \mathrm{gallon}$ (need to covert to SI units). I don't have estimates for a semi or a mini van but this is easily documented.

I don't plan to purchase your study but it would be good to keep developing this concept so we the public don't start thinking that we are getting something for nothing. Hybrids may be a reasonable choice for many applications but they aren't a silver bullet.
Regards,
Greg B.
Answer: Agreed.

Question: Art - thanks for the response! What concerns me are actually 3 things interrelated to energy consumption:

1. increase human population
2. India and China copying $1^{\text {st }}$ world technologies
3. new technologies becoming more energy intensive

These three components point to more energy consumption per capita, I suspect. So when you add these three components together and shake well, a recipe for disaster is quite possible.

I look forward to your upcoming report.

## Helmut Soehn, P.E.

Sr. Engineer

## helmut.soehn@ensercaeng.com

## Enserca Engineering, LLC

(CNW Note: The following report was attached.)

FORESIGHT NANOTECHNOLOGY CHALLENGES

Foresight has articulated six critical challenges that humanity faces which can be addressed by nanotechnology. In the Weekly News Digest we identify news items, research breakthroughs, and events citing current research and applications providing the stepping stones to solutions to these challenges:

## Dust to Dust Energy Report -- Automotive

1. Meeting global energy needs with clean solutions

Foresight note: This article discusses an ultracapacitor that would enable batteries to possibly outlive the item they are powering.

Headline: The Ultra Battery: A new type of ultracapacitor could eventually have you throwing out your conventional batteries. News source: MIT Technology Review by Kevin Bullis

A breakthrough technology is holding forth the promise of charging electronic gadgets in minutes, never having to replace a battery again, and dropping the cost of hybrid cars. Indeed, the technology has the potential to provide an energy storage device ten times more powerful than even the latest batteries in hybrid cars -- while outliving the vehicle itself.

The new technology, developed at MIT's Laboratory for Electromagnetic and Electronic Systems, should improve ultracapacitors by swapping in carbon nanotubes, thereby greatly increasing the surface area of electrodes and the ability to store energy.

Ultracapacitors, a souped-up version of the capacitors widely used in electronics, have been around for decades. They're well-known for being powerful, that is, able to quickly absorb and release electricity. But they can't store much energy so their stored electricity is depleted in a matter of seconds. As a result, they've been limited to niche applications, such as providing quick bursts of power in some hybrid transit buses. http://technologyreview.com/NanoTech-Devices/wtr_16326,303,p1.html?=DIG

MIT press release
http://web.mit.edu/newsoffice/2006/batteries-0208.html

## 2. Providing abundant clean water globally

Foresight note: This panel of experts discusses the need for nanotechnology solutions for clean water. Presentations and audio online

Headline: Nanotechnology and Clean Water Panel Online
News source: Foresight 2005 Conference: Advancing Beneficial Nanotechnology
William Lee, President and CEO, eMembrane
Kevin McGovern, Chairman, McGovern \& Associates (for KX Industries)
Fred Tepper, President, Argonide
http://foresight.org/publications/presentations.html

## Dust to Dust Energy Report -- Automotive

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3. Increasing the health and longevity of human life

Foresight note: An interdisciplinary group of scientists discusses how nanotech will impact health care in three specific areas.

Headline: Nanotechnology to improve health care delivery - at the molecular scale News source: Nanotechwire.com

Nanotechnology's potential for improving drug delivery, tissue regeneration and laboratory miniaturization is being explored by a diverse array of University of Michigan (U-M) researchers.

A handful of these leading scientists from engineering, public health, dentistry and medicine discussed the promise of nanotechnology for oral health diagnosis and treatment on a special panel at the AAAS Annual Meeting on Feb. 17, 2006.

Drug delivery - To help get the most potent anti-cancer drugs off the shelf and into the clinic, U-M researchers are looking at two nanotechnology approaches to precisely deliver drugs and visualize individual cells. One system is a star-shaped synthetic molecule called a dendrimer, and the other is a tiny plastic bead called a PEBBLE.

Tissue regeneration - Panel co-organizer David Kohn, professor of biologic and materials science in the U-M Dental School and biomedical engineering in the College of Engineering, studies bone structure at the molecular level. In experiments that use tissue engineering to build bone and other mineralized tissue, Kohn said, "we use a process that's like nature's, but certainly not as elegant."

Laboratory miniaturization: Reconfigurable cell adhesion substrates - A team led by Shuichi Takayama, assistant professor of biomedical engineering, has replicated the nano-scale features and stickiness of cell-adhesion molecules in a laboratory device. Studying how the surface of a cell interacts with adhesion proteins is key to understanding signal transduction, growth, differentiation, motility and cell death. But in vitro models are hard to come by. http://nanotechwire.com/news.asp?nid=2944

University of Michigan press release:
http://lifesciences.umich.edu/research/featured/050122/index.html
4. Maximizing the productivity of agriculture

## Dust to Dust Energy Report -- Automotive

Foresight note: This article announces the formation of a research project focusing on portable and early detection of food pathogens.

Headline: Portable nano and micro sensors developed for food safety
News source: Food Production Daily by By Ahmed ElAmin
An EU-funded research project has developed micro and nanotechnology portable devices to detect toxins, pathogens and chemicals in foodstuffs on the spot.

The development means food samples would no longer have to be sent to a laboratory for tests - a comparatively lengthy and costly procedure - but could be analyzed for safety and quality at the farm, slaughter house, during transport, or in a processing or packaging plant, the project's researchers say. http://www.foodproductiondaily.com/news/ng.asp?n=65976-nanotechnology-food-safety-sensor

Good Food Project
http://www.goodfood-project.org/
5. Making powerful information technology available everywhere

Foresight note: According to this article, this research may lay the foundation for a possible optical quantum computer.

Headline: Study shows that quantum dots can "Talk"
News source: Photonics.com

Ohio University scientists who hope to use quantum dots as the building blocks for the next generation of computers have found a way to make these artificial atoms communicate.
"Essentially, the dots talk to each other," said Ameenah Al-Ahmadi, an OU doctoral student who recently published the findings with physics professor Sergio Ulloa.

The dots are tiny, engineered spherical crystals about 5 nm in diameter. An average biological cell, in comparison, has a diameter of about 1000 nm . Researchers believe that quantum dots will be extremely useful in developing nanoscale technologies because they are versatile and uniform, which could eliminate possible variations and flaws in materials.

In the recent study, the researchers were the first to use theoretical models to show how light energy shining on quantum dots would prompt them to transfer energy in a coherent, or more uniform, fashion. They found that when the dots were arranged a certain distance from each other -- greater than the

## Dust to Dust Energy Report -- Automotive

radius of the dots -- light waves traveled between the nanocrystals in a consistent pattern. In previous research, the light's wavelength would change or become irregular during the energy exchange, which creates a breakdown in communication between quantum dots.

The idea is to make the (computing) process faster and smaller," said Al-Ahmadi. http://www.photonics.com/readart.asp?url=readarticle\&artid=338

Ohio University
http://news.research.ohiou.edu/news/index.php?item=264
6. Enabling the development of space

Foresight note: Results from research done on Earth will be used to get us into space, while the results from research done in space will bring new applications to Earth. This article discusses how one astronaut will be conducting research as he orbits
the Earth.
Headline: Brazil astronaut to do nano research
News source: TMCnet
Brazil's first astronaut, who is due to fly to the International Space Station at the end of March, will conduct nanotechnology research while in orbit.

Lt. Col. Marcos Pontes, said at his first news conference ahead of the March 30 blastoff, said he was expected to conduct nine nanotechnology-related experiments and also would use the space station's photo and video cameras to monitor his country's territory.

Pontes, 42 , will fly to the ISS under an agreement signed by the leaders of Russia's and Brazil's space agencies in October 2005. The Brazilian is undergoing training at a cosmonaut training center outside Moscow, the RIA Novosti news agency reported.

Pavel Vinogradov, Russian commander of the 13th expedition to the ISS, said he and U.S. astronaut Jeffrey N. Williams had a long list of assignments to perform during their six months in space, including numerous scientific experiments and two space walks apiece.
http://www.tmenet.com/usubmit/-brazil-astronaut-do-nano-research-/2006/02/09/1355208.htm

## PRODUCTIVE NANOSYSTEMS - NEWS \& EVENTS

## Dust to Dust Energy Report -- Automotive

In this section of the Weekly News Digest we will cover news, presentations or research that lead to Productive Nanosystems.

Productive Nanosystems will be molecular-scale systems that make other useful materials and devices that are nanostructured. Foresight and Battelle have launched the development of the International Technology Roadmap for Productive Nanosystems, with seed funding provided by the Waitt Family Foundation. If you are interested in becoming a Roadmap Sponsor, please contact foresight @ foresight.org.

Presentation: NanoMechanical Engineering - Design and Analysis Tools for Productive Nanosystems

Mark Sims, President of Nanorex will give a presentation at the Nanomanufacturing Conference \& Exhibits sponsored by the Society of Manufacturing Engineers (SME).
March 29, 2006
Los Angeles, California
Highly-specialized CAD software for the design and analysis of molecular machines is critical for the development of productive nanosystems. nanoENGINEER-1, a GPL open source project sponsored by Nanorex, is one of the first molecular CAD programs developed exclusively for nanomechanical engineering. Drawing from elements of the Drexler/Burch nanofactory animation, the presentation will demonstrate some of the key features required to aid future nanoengineers in their quest to design working nanosystems. http://www.sme.org/cgi-bin/get-evdoc.pl?\&\&001624\&000007\&019965\&\&SME \&

See also the presentation by Foresight founder K. Eric Drexler at this conference. http://www.sme.org/cgi-bin/get-evdoc.pl?\&\&001624\&000007\&019965\&\&SME \&

Downloadable brochure from SME:
http://www.sme.org/downloads/seminars/001624/brochure.pdf?id=06CF47
Nanorex is a Foresight Nanotech Institute corporate member.
http://www.nanorex.com
To find out more about corporate membership, follow this http://foresight.org/members/index.html

April 25-26, 2006 - Carbon Nanotubes
Sponsored by Interch-Pira
Belgium, Brussels
Carbon nanotubes are poised to take the world by storm! This tiny technology

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has the potential to revolutionize strength and light weighing across a multitude of different materials, making it suitable for applications as widespread as aeronautics and packaging. Attend this groundbreaking event to find out where this burgeoning technology is heading and what opportunities it could offer your business.
http://www.piranet.com
Downloadable brochure for this event:
http://www.piranet.com/pira/piranet.asp?page=confitem.htm\&ConferenceId=522
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May 7-11, 2006 - Nanotech 2006 Sponsored by NSTI (Nano Science and Technology Institute)
Boston, Massachusetts
Are you ready for the US's largest nanotechnology conference? It's coming up, May 7-11, 2006, at the Hynes Convention Center in Boston. It's the Nano Science and Technology (NSTI) Nanotech 2006 conference, featuring more than eight hundred technology presentations, government program reviews, early stage company showcase and expanded vertical industry symposia. Attendance is expected to exceed 3,000 with $200+$ exhibitors. http://www.nsti.org/Nanotech2006/

## NANOTECH EVENTS \& NEWS:

## Headline: Coordinated And Integrated Oversight Of Nanotechnology Urged By Report From University of Michigan Humphrey Institute News source: Medical News Today

New technology can enhance our quality of life, but how can we ensure the health and environmental safety of its applications? The Center for Science, Technology and Public Policy (CSTPP) at the University of Minnesota Humphrey Institute of Public Affairs has released a new report that addresses this question as it relates to nanotechnology, a rapidly emerging area with hundreds of applications, many already in the marketplace. The report captures recommendations and information developed at a conference held at the Humphrey Institute last fall.

Practitioners, academics and scientists contributed to the report, "The Nanotechnology-Biology Interface: Exploring Models for Oversight," and their conclusions raise issues for government bodies, scientists, the private

## Dust to Dust Energy Report -- Automotive

sector and consumers. According to the report, the applications of nanotechnology require revised risk models and standards of safety. Researchers and others argue that it is increasingly urgent we address the issue of oversight as several new products already are in use by consumers and many more are on the way http://www.medicalnewstoday.com/medicalnews.php?newsid=37903

See the full report, including Foresight VP Christine Peterson's contribution: http://www.hhh.umn.edu/centers/stpp/nanotechnology.html
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## EDITOR'S PICK

Dear readers -- When reviewing news for this digest, I often read about something that I think is cool, but it doesn't fit within the usual editorial categories of the News Digest. This section highlights a nanotech advance, event or idea that I think is especially cool.

One of the great promises of nanotechnology is clean manufacturing and stronger materials. This article discusses an MIT breakthrough that could replace highly toxic metal coatings such as chromium, by shrinking the size of crystals.

## Headline: Researchers think small to find safer alloys News source: Monsters \& Critics

Massachusetts Institute of Technology scientists say they have devised a method for shrinking the size of crystals to make safer metal alloys.

The Cambridge, Mass., researchers say the new materials could replace metal coatings such as chromium, which is dangerous for factory workers to produce.

The method, developed by Associate Professor Christopher Schuh and graduate student Andrew Detor, involves making the crystals within an alloy smaller and, thus, harder.
http://science.monstersandcritics.com/news/article_1131826.php/MIT_scientists_seek_safer_met als

MIT press release:
http://web.mit.edu/newsoffice/2006/chromium-0215.html

## Dust to Dust Energy Report -- Automotive

Question: From: "David A Bainbridge" [bainbrid@alliant.edu](mailto:bainbrid@alliant.edu)
Nice to see you raise some dust with your latest report on lifecycle costs. I have been very reluctant to recommend hybrids for just this reason... a Toyota Echo or Honda Fit is a much better proposition. A small biodiesel might be even better.

Key issues not mentioned in your release were lifetime (I expect 250,000 miles from a car) nature of recycling calculations. Some are quite easy to recycle - some quite hard. The latter would be hard to develop but are quite substantial.

David A. Bainbridge
Associate Professor, Sustainable Management
Marshall Goldsmith School of Management
Business \& Management Division
Alliant International University
Answer: To your point, there is no doubt that a Toyota Echo, Honda Fit or other "B" vehicle -especially with a diesel engine -- would be far more energy efficient from dust-to-dust than the current crop of hybrids.

As for life-mileage, our estimates range from 110,000 to roughly 290,000 miles. Add to that the required maintenance and replacement of some components and the equation becomes more in favor of simpler vehicles.

Some of the content, such as aluminum, light-weight steel and/or "quiet steel" are far more difficult and energy intense to manufacture and recycle than conventional steel. The ability to recycle difficult components -- nickle-based batteries, complex electronics and controllers and motors -- similarly pose an energy problem.

Overall, B-class vehicles are a far better choice in virtually any lifecycle analysis.

Question: Hello, I'm an American consumer, and a student, and I am curious as to what companies sponsor the research done by $\mathrm{CN}(\mathrm{W})$. If you could respond with some names of companies who contribute the largest amounts to $\mathrm{CN}(\mathrm{W})$ 's research, I would greatly appreciate it. If that is not possible, if I may be directed to someone who can help answer my questions that would be very helpful.
Thank you very much and have a lovely day.
-Candice Vu-

## Answer: Hi Candice...

Thank you for your questions. With your permission, they will be part of our upcoming Energy

## Dust to Dust Energy Report -- Automotive

Report because they deserve to be both answered and expanded upon.
I should begin this with one piece of information. I was the publisher of an electric vehicle newsletter in the 1970s and actually drove an EV to and from work on Los Angeles freeway. The distance was 26 miles each way at speeds up to 60 mph . My EV was a conversion of an R10 Renault that would easily top 60 mph . Maximum range was about 60 miles in mixed city/freeway driving. I love alternative fuel vehicles and have been a proponent of them for more than 40 years.

I fully understand that early development of new technology is expensive. But here is a simple fact that every scientist and energy expert and automotive engineer agree on: The more complex a vehicle is, the more energy it takes to manufacture and dispose of. Even Toyota's executives have told the Japanese, European, Australian and U.S. press that this is the case. The complexity can be reduced, so the energy requirements can be reduced. But never to the point of a comparable simple vehicle. That's the reason the Scion xB was the most efficient model offered last year.

As for the energy study... It was funded by CNW. That is, we self-funded the project. So a glib (but accurate) answer would be that our employees funded the research by foregoing larger pay raises.

That is the case with all of our research.
We have no research associations with any company, group or organization.
We design, develop and instigate the research often as intellectual curiosity then offer it to subscribers which include government agencies, corporations, financial institutions, brokerage houses, environmental groups and others.

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## Dust to Dust Energy Report -- Automotive

I hope that answers your question. If not, please feel free to email me directly for any further clarifications. To date we have received hundreds of such queries and have answered all of them as completely as humanly possible. We also are including in our upcoming report those questions and answers. This will be publicly available to subscribers and non-subscribers alike.

Warm regards,
Art Spinella
President
CNW Marketing Research, Inc.

Question: I am frightened by the statements that you have made in regards to the hybrid vehicle. These statements are some of the most irresponsible remarks I have ever heard coming from a supposedly credible person. You are obviously not a historian or you would understand that no form of energy consumption has ever started out at its most efficient form. Most forms take decades or even centuries to develop to their full potential, let alone hybrids, fuel cell vehicles and others. Pay attention! The gasoline and diesel engines have still not reached their full potential regarding efficiency. Obviously the hybrids have barely scratched the surface! Did your parents drive a hybrid? To go out to the general public and suggest that hybrids are bad, without telling the entire story is shamefully irresponsible. You are either over educated and under smart, or you are on
someone's payroll and without ethics.
Sincerely,
Andrew Weber

## Answer: Andy...

Thank you for your comments.
I should begin this with one piece of information. I was the publisher of an electric vehicle newsletter in the 1970s and actually drove an EV to and from work on Los Angeles freeway. The distance was 26 miles each way at speeds up to 60 mph . My EV was a conversion of an R10 Renault that would easily top 60 mph . Maximum range was about 60 miles in mixed city/freeway driving. I love alternative fuel vehicles and have been a proponent of them for more than 40 years.

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Warm regards,
Art Spinella
President
CNW Marketing Research, Inc.

Question: After viewing the clip on CNN web site, I felt I needed to inform you, if you haven't already heard of them, about the Scuderi Split Cycle Air Hybrid Introduced at the SAE show in Detroit this month. I think it would be of great interest to you to go and check out the Scuderi Engine design on there web site. www.scuderigroup.com. This engine solves almost all of the issues you discussed with its high gas mileage, clean burning and non complicated Air Hybrid Design. It will pretty much make most of the existing hybrid systems obsolete. A few minutes of looking at what they have here should convince you this is the future of combustion engines. Please take a look and get the word out that this is the way to go.

## Dust to Dust Energy Report -- Automotive

Thank you
Alan

## Answer: Alan...

Thank you for the air hybrid link. When I was the editor of Ward's Engine Update (nee: The Wankel Report) some years ago we looked hard and long at air hybrids. These folks seem to have resolved many of those early issues and problems. I've written to them to get some additional details. I have always been convinced this is a solid alternative but had not followed the technology as closely as I should have over these past years.

With your permission, I would like to include your letter and the Scuderi link in the upcoming report in the Q and A section.

Again, thank you for writing.

## Art

Question: I was wondering, how can a car that costs the consumer, say, \$20,000 new and uses around $\$ 15,000$ in fuel over a 100,000 mile lifetime end up having a total energy cost of, say, $\$ 250,000$ ( $\$ 2.50$ per mile)? (Since this is way more than the consumer has paid... which is more like $\$ 35,000$.) If $\$ 250,000$ really was the true energy cost, wouldn't a car be much more expensive to the buyer than it is now?
-Roy
Roy W. Spencer
The University of Alabama in Huntsville
320 Sparkman Drive
Huntsville, AL 35805
voice: (256) 961-7960
fax: (256) 961-7755
cell: (256) 652-5974

## Answer: Roy...

Excellent question and point.
If an automobile lived in a capsule, if there were no other energy requirements for supporting the infrastructure of automotive driving, you are correct. A consumer would be asked to pay literally 10s of thousands of dollars for a vehicle.

## Dust to Dust Energy Report -- Automotive

But cars live in an infrastructure including support services (oil changes, for example) and disposal industries.

That added cost per mile is borne by other industries and generate profits for those industries. For example, recycling (many) of the parts of a vehicle is highly energy intense. Fortunately, those costs are borne by secondary industries because they are willing to pay in excess of the cost for the resulting components or recycled material.

We'll get into this in detail in the upcoming report.
With your permission, we would like to use your email in the Q\&A section of that report.

Question: Hey, I saw your guys are from Bandon - that's where my mom lives now. I vacation down there many times a year.

Anyway, I was reading this article that was based on your report:
http://biz.yahoo.com/prnews/060331/sff031.html?.v=38
And it totally fails the back of the envelope calculation estimates that we do all the time in software engineering. For example, you had a Honda Civic at $\$ 2.42$ per mile in energy cost. The Civic gets, what, 25 miles a gallon? So, that's $\$ 0.12$ per mile. Which leaves $\$ 2.3$ per mile in energy cost - not counting fuel consumption. So, over 100K miles, you're saying that the Civic costs another $\$ 230 \mathrm{~K}$ ?! That's absurd - Honda doesn't see their cars for a loss, so you can assume that the energy cost to create the car is less than price of the car new, so let's subtract $\$ 30 \mathrm{~K}$. And let's say you are a little old grandma that leaves the car in absolutely perfect shape, so you have another $\$ 30 \mathrm{~K}$ at the end.

That still leaves $\$ 170 \mathrm{~K}$ on the table? That makes no economic sense - that money has to come from somewhere. The Hummer numbers are even more ridiculous.

Or did Yahoo quote your report incorrectly?
Jeff
RAD Game Tools

Answer: Thanks for the email and say hi for me to your mom when you talk to her. Chances are pretty good someone in our family knows her.

To your question: That's the problem with back of the envelope calcs. We do them here, too.
If an automobile lived in a capsule, if there were no other energy requirements for supporting the infrastructure of automotive driving, you are correct. A consumer would be asked to pay literally 10 s of thousands of dollars for a vehicle. What if a computer buyer, for example, had to pay for

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your software and everyone else's software as well as the crushing of old pcs, disposal of crts, etc.

But cars live in an infrastructure including support services (oil changes, for example) and disposal industries.

That added cost per mile is borne by other industries and generate profits for those industries. For example, recycling of the parts of a vehicle is highly energy intense. Fortunately, those costs are borne by secondary industries because they are willing to pay in excess of the cost for the resulting components or recycled material.

We'll get into this in detail in the upcoming report. In the meantime, if you'd like to see the stuff already released, go to www.cnwmr.com and click on the "Energy Report" button. (See? I'm supporting the computer industry with my energy.)

With your permission, we would like to use your email in the Q\&A section of that report.
Thank you again for writing and I'm going to visit the radgametools.com site as soon as I send this. (Gads, more energy!)

Best,
Art

Question: Sure, but the support requirements are nothing - we have good numbers for this because you can buy extended warranties that cover all support requirements and they are far, far less than the original cost of the car.

And we know what disposal costs are because we know what it costs to either have a car hauled away for scrap, or to resell it for recycling at the end.

These costs don't even come close to making up for the $\$ 160 \mathrm{~K}$ worth of costs that are missing in my Civic example.

But cars live in an infrastructure including support services (oil changes, for example) and disposal industries.

Right, but let's say that for some crazy reason this adds up to $\$ 160 \mathrm{~K}$ per car (which is crazy) even then, cars like a Hummer require tons more support and disposal costs than a Civic. The numbers don't make sense.

For example, recycling of the parts of a vehicle is highly energy intense.
Right, but the cost for the recycling is the same or less than the original cost of the car, otherwise we wouldn't bother recycling.

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Question: Let me put it another way - the government allows you to write off $\$ 0.45$ per mile for use of a car - this is for energy costs, *and* depreciation of the car and insurance! So, in the Civic example, that means you have a $\$ 2.60-\$ 0.45$ delta to make up - what is this? Cost of pollution, cost of roads? If so, then this delta should be *larger* for larger vehicles. Again, there is no way to make your numbers stack up.

Answer: What if a computer buyer, for example, had to pay for your software and everyone else's software as well as the crushing of old pcs, disposal of crts, etc.

You do. The CRTs are either thrown away (and you pay the disposal company to take it to the dump), or you sell it to someone who is going to recycle it. They aren't going to pay you more than the cost to recycle. You do pay for everyone's software - you pay for the bank's software when you pay your bank charge at the end of the month.

Question: Economics is a closed system. You can't hide $\$ 160 \mathrm{~K}$ without someone losing $\$ 160 \mathrm{~K}$, so far, you haven't shown me who lost that money - the consumer, the manufacturer, the support people, the disposal people? All of these people are profit generating industries - they aren't in business to lose money. The government? Taxes for the average household don't come close to covering a $\$ 160 \mathrm{~K}$ shortfall, even over many years. And trust me, I pay a freaking ton of taxes and it wouldn't come close to covering the difference for my two cars (Ferrari 360 and, hey, a Prius).

Your numbers just don't make sense - you are double or triple or quadruple counting the energy cost somewhere. It doesn't make sense otherwise.

Answer: We are NOT talking about the cost of insurance or the cost of extended warranties. We are discussing the energy needed to support a single vehicle. Economics is not a closed system. The " $\$ 160,000$ shortfall" generates profits for someone along the line be it the scrap yard or the soda can industry.

With your permission, we would like to use your email in the Q\&A section of that report.
Question: Sure, only if you allow me to continue to dispute your conclusions - which, I more sure of than ever, are incorrect.

And you're kind of missing the point of back of the envelope calculations. Back of the envelope means you have estimates of costs, but you have all the factors. I'm estimating all of the factors that you claim, and yet we aren't even remotely close. That's what back of the envelope is designed to red flag...

Question: Here's another example of how high your numbers are btw. Let's take a middle of the road car on your list at $\$ 2$ per mile. Now let's say we get 100 K miles on each before the recycle bin. Ok, there were 17 million new cars sold in America.

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$17 \mathrm{~m} * 100 \mathrm{~K} * \$ 2=\$ 3.4$ trillion expended per year for cars?!?! That's nuts - that would be $30 \%$ of the entire GNP of the US. Which is just ridiculous, right? It's an impossibility.

Another way of thinking about it - 300 million people, average of 1 car per person (it's slightly higher than that, but hey), same $\$ 2$ per mile, 5000 K miles per year. $300 \mathrm{~m} * 2 * 500 \mathrm{~K}=\$ 3$ trillion again?! WAY too high.

Answer: Clearly you don't have all of the factors or refuse to understand them. Let's put the auto industry into perspective. States with sales taxes rely on 20 percent of their revenue from auto sales. This does not include the taxes received from support industries (such as something as simple as an oil change) to revenue generated by financial institutions for your auto loan. Again, back of the envelope calculations often bear false notions and views.

Question: I just skimmed thru some of the comments on the GreenHybrid website and wonder if some of the confusion has to do with your using $\$ \$$ symbols in your assessment. What if you took away the money reference and simply assigned an icon or something? From what I understand, the actual COST of the vehicle is irrelevant. (If the Maybach were free, it would still be the highest consumer of energy, right?) People seem to be getting very confused between cost of ownership and lifetime cost to the environment.

Answer: Likely. But they would be even more confused if I'd used gigajuelles. We needed to use something that was understandable to consumers and could grab attention to the issue of energy consumption. The ones who aren't confused are the scientists and engineers who have contacted us.

About half of the non-techies also get it. The hybrid promoters are appalled because no one likes to see their world view threatened.

Especially when the context is really one of fashion statements. (In the 50 s it was tailfins; in the '60s it was muscle cars; 70s, small cars and diesels; 80s minivans; 90s SUVs; and today it's hybrids.)

Your point about the cost of the vehicle being irrelevant is true. For example, Bay Area Rapid Transit costs the rider about $\$ 2$ But society -- San Francisco and environs -- makes up the difference of about $\$ 3$ per rider. Same for vehicles. Society pays a price for having individualized transportation, usually in excess of tens of thousands of dollars.

The difference, however, is that there are multiple payments for the vehicle over its lifetime, profits made from the scrappage and recycling process, etc.

Best,
Art

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## Question:

From: "Pedro Monteiro" <pedro_monteiro@ yahoo.com>
To: "Art Spinella" [Mailroom@cnwmr.com](mailto:Mailroom@cnwmr.com)
Subject: Energy Cost per Mile spreadsheet suggestions - Sierra Club Contact
Date: Wed, 12 Apr 2006 17:31:42-0400

## Art,

Thank you for taking the time to speak with me on the phone today about the "Energy Cost per Mile" study. Thank you also for performing the study, and making it available to the public for free. Actions like this can help make the world a better place, and perhaps slow the effect of global warming.

I have been postponing the purchase of a Prius because of concerns about lifetime energy consumption. Your study is therefore quite timely on a personal level. Maybe I'll buy a Selfish Utility Vehicle and cover it with anti-SUV global warming stickers!

FYI, I have a degree in electrical engineering, and I am on the Energy Committee of the Florida Chapter of the Sierra Club. I am publicizing your work within our committees. Hopefully it will lead to some changes.

Please add me to your mailing list for early updates on the publishing of this study. pedro_monteiro@yahoo.com.

When your team prepares the expanded Excel spreadsheet I hope that you consider the following suggestions:

## Suggestions for the upcoming Energy Cost report:

- Expand the "Energy by category example.xls" spreadsheet
- Include the manufacturer name
- Add a fuel type field (e.g. diesel, gasoline, LPG).
- Include the columns shown in "Energy by category example.xls." This will enable the reader to answer questions such as which categories contributed the most to the energy cost (e.g. manufacture, transportation, mileage).
- Include the MSRP for each vehicle. This will allow readers to correlate car cost with embodied energy of the vehicle. The MSRP/energy correlation probably varies by Segment, but is likely to be highly correlated within each vehicle Segment.
- Add an average MPG rating for each vehicle. While the EPA rating may not be accurate, it will at least allow for some analysis.
- In the narrative assessment of the "E Cost Per Mile," please comment in depth about how the concept and research stage was weighed into the final energy value.


## Dust to Dust Energy Report -- Automotive

- We do not want to deter the industry (directly or through market forces) from innovating. It may be good to find a way to de-correlate the R\&D from the figures. Otherwise we may not progress beyond Model T technology. Incidentally, you probably know that the Model T got 25 MPG ; better than the average Ford mileage today.

Maybe we can get the industry to include lifetime energy ratings on the EPA window sticker. The hard part about that would be coming up with a formula that is auditable. Maybe the EPA can factor CNW's energy numbers into the DOE EPA MPG database, as they seem to consider primarily emissions and not vehicle production and lifetime issues.

I hope you consider updating these figures annually. Apart from creating a positive industry force, it will also be good publicity for CNW. On that note, if you update the energy cost annually, you should put some thought into what units to use.

What was the basic energy unit used in this study? Was it Joules? kW *h? Can you consider publishing using different units that will not fluctuate with the price of fuel or inflation? If we know how to equate your "energy cost" to a standard unit on measure (e.g. Joules per meter), then we can derive our own units.

Although the public may not have a feel for how much one Joule is, but they can be told in everyday terminology. You could find good examples on this Wikipedia page.

## Units to consider:

- Dollar per mile: varies with fuel cost and inflation.
- Gallons of gasoline per mile: this is a good one. The real energy mileage from dust to dust. FYI $4.8 \times 10^{7} \mathrm{~J}=$ energy released by combustion of one kilogram of gasoline.
- Dust to Dust MPG: the reciprocal of the measure above. Should be an interesting number.
- Joules (J) per mile: one Joule is the amount of energy required to lift an apple from the ground (about 1 meter). Ironically, this would convert directly to Newtons (Joule = 1 Newton * 1 meter), which is a measure of force.
- $\mathbf{k W h}$ per mile: $(3,600,000 \mathrm{~J}$ (or 3.6 MJ ) $=1 \mathrm{~kW} \cdot \mathrm{~h}$
- Newtons: this is actually the basic unit of energy divided by distance (force).

Have you heard of the book Cradle to Cradle: Remaking the Way We Make Things, by William McDonough, Michael Braungart?

Thank you for your work.
Pedro Monteiro
Sierra Club
Florida Chapter Executive Committee
Florida Chapter Energy Committee

## Dust to Dust Energy Report -- Automotive

Answer: Duly noted and expect to see follow up reports in the years ahead.

Question: Good job on your Dust to Dust research! Your energy usage model program, as far as I can tell, doesn't take into account diesel. I was wonder where cars like the Mercedes E320 CDI, Passat TDI or the Smart Car might fit in?

Answer: We have been sorting the data by engine type and will break out the diesel and biodiesel data shortly. It will certainly be in the upcoming report.

As for the Smart Car, we didn't include it because it was not sold in the U.S. in cy05. While some have been imported, but it was difficult to get to the final data. We have included it in the subsequent report that will be issued later this year.

Question: The Cooper Union for the Advancement of Science and Art, established in 1859, is among the nation's oldest and most distinguished institutions of higher learning. The college, the legacy of Peter Cooper, occupies a special place in the history of American education. It is the only private, full-scholarship college in the United States dedicated exclusively to preparing students for the professions of art, architecture and engineering.

The Cooper Union for the Advancement
of Science and Art
Cooper Square
New York, NY 10003-7120

From: granat@cooper.edu

Question: Dear CNW Marketing Research group,
I read your article recently in my energetics class, and I shown light onto an issue that we've discussed. I am a senior in the Mechanical Engineering Department at The Cooper Union for the advancement of science and art. We determined that is cost more per mile to drive a hybrid then a sedan in the view of the consumer. i just want to know what equation that you used, or what factors that you implemented to come to the cost totals that you released for publication. Thank you for your time, and thank you in advance for any information that you might give me.

Regards,
Michael Granat ME '06

Question: A certain Chrysler executive once observed that the American public wanted economy, and they were willing to pay anything to get it.

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My guess is that the Gallup poll did not include price premium considerations, but experience suggests most Hybrid vehicles are not being bought on economic justification in any case. If there is any attitude that universally applies to the light vehicle market, it is that the customer is looking for the best vehicle she can find at her price, rather than the lowest price she can find on a vehicle. The definition of what constitutes "best" can vary widely from segment to segment, but the search for same remains remarkably constant.

Back in my Detroit days, the automotive research fraternity constantly carped about the variance between the "intender" numbers in the old Allison-Fisher Intender Study and actual registrations...to the point of suggesting that said variance rendered the study so inaccurate as to be useless.

My own take was that the difference between intentions and deliveries was an indication of what the dealers were doing at retail to move the metal. Brands and models with higher intentions than sales also tended to show higher image scores and transaction prices. Brands with lower intentions were buying their market share. It has been a while since I got to fiddle around with such numbers, but I would be willing to wager an account guy lunch that an analysis of your intention data against the JD Power PIN numbers would still correlate closely with the costs the industry incurs to generate retail sales.

At least some of the differences we are seeing in the hybrid market are a function of where the vehicles are being sold. There is no reason, other than delivery date, for a Toyota prospect to visit a Ford dealer, and a Ford dealer's customers are likely to be so upside down in their current ride that they cannot afford to drive anything that does not come with some sort of downpayment assistance on the hood...whatever their preference. It is also more than likely that Ford salesmen are putting a full court press on everybody who walks onto the showroom floor to drive off in whatever vehicle Ford is pushing hardest...and that is not yet a hybrid.

Ford's decision to decimate their field sales and service forces hasn't helped. The single best predictor of the success of a new model launch is the quality of pre launch retail sales and service training, and Ford's recent reductions in the relentless pursuit of economies of scale...hurt. If Toytoa does have an unfair advantage in the American market, it is the quality and dedication of their field group.

Finally, the customer is not an idiot, she is your accountant. For all of his current polling problems, when President Bush announced that the country has become addicted to imported oil, more than a few drivers listened. Books like the Stephen Leeb/Glen Strathy "The Coming Economic Collapse (How You Can Thirve When Oil Costs $\$ 200$ a Barrel) " are selling well...these are scary times... and the prospect of not being able to get around has always been the primary driver of "maximum efficiency" automotive sales.

Willy

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Question: Remember the seventies...and all those Volvo owners clodding along at 55 mph , intentionally clogging up the left hand lane to insure that nobody else drove any faster?

Of course, with the advent of the Federally mandated double nickel came also the introduction of CB radios, radar detectors, and a continuing overall increase in interstate highway speeds...if memory serves, the last Cannonball Baker Sea-to-Shining-Sea trophy collector averaged just over 88 mph , across the entire continent.

My guess is that no one is going to take our foreign policy seriously as long as we insist on paying half of what the rest of the world spends for oil, and that when gas crests $\$ 5 / \mathrm{gallon}$ over here, we will begin to see some technology in an entirely new light. There were quite a few Escape Hybrids roaming the streets of New York in Taxi livery...which for once makes infinite sense.

As for this humble ad weasel, some of these new Audi oil burners seem awfully...enticing...even without the $\$ 5 / \mathrm{gas}$...

## Question:

California carpools put the squeeze on hybrid drivers
By Amanda Covarrubias
Los Angeles Times
http://seattletimes.nwsource.com/text/2002931391_hybrids15.html
"There's a mentality out there that we're a bunch of liberal hippies or we're trying to make some statement on the environment," said Travis Ruff, a real-estate agent who drives a Toyota Prius.

The California Department of Transportation, which has issued carpool-lane stickers for about 50,000 hybrid cars, plans to study the effect of hybrids on carpool lanes in Southern California.
"There's not enough excess capacity to absorb the hybrids," said James Moore, director of the University of Southern California's transportation-engineering program. "I think the foreseeable outcome here is that the congestion advantage we traditionally attribute to [carpool] lanes will disappear."

A debate over carpool-lane congestion also is occurring in Virginia, which like California allows solo hybrid drivers to use the lanes. Last month, the Virginia legislature placed restrictions on hybrid drivers using the lanes in peak hours.

The California Legislature approved the hybrids in carpool lanes to encourage the use of the lowemission, high-fuel-economy vehicles.

The law grants carpool-lane access to hybrids that get at least 45 mpg . So far, only the Toyota Prius, Honda Civic and Honda Insight qualify.

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From the beginning, the law has prompted complaints from carpoolers. But in recent months, the criticism has grown as carpoolers accuse hybrid drivers of clogging the lanes, also known as high-occupancy-vehicle (HOV) lanes.
"Prius drivers tend to drive slower, and it makes the HOV lanes slower," said Theresa Poprac, who commutes on Interstate 405 every morning from her home near Los Angeles International Airport to her job at an educational software company in Costa Mesa.

The chatter is more biting on Internet car-chat rooms, where some carpoolers have declared themselves "hybrid haters."
"These [drivers] barely go 65 mph, " fumed one driver on the Edmunds.com car town hall. "Talk about road rage!"
"Go with the flow, or get the heck outta the way!!!," wrote another in support.
April 15, 2006 - Page updated at 12:00 a.m.

Question: I've taken a look at some of the data posted on your website about total energy requirements for certain vehicles and some of it doesn't quite make sense. Do you have more detailed data on the calculations used to create your tables? Unless I am missing something, it looks like your total energy cost is overestimated or includes hidden costs not known to most people.

Looking at your numbers for the Honda Civic Hybrid, for example, you claim a total energy cost of $\$ 3.238 /$ mile. Assuming a very conservative life of 150,000 miles, then the total lifetime energy cost would be $\$ 485,700$. Your table shows that a total of $28.95 \%$ (or $\$ 140,610$ ) of this energy is allocated to Suppliers, Main Plant, Transport, and Distribution. This means that if Honda sells this vehicle new to the consumer for $\$ 25,000$, then they are taking a loss of $\$ 115,610$ per vehicle just on the energy alone, excluding any of their costs for labor and other non-energy costs. How can this be? Do you have any documentation that would make your calculations more clear?

Any feedback you can provide would be greatly appreciated.
Best regards,
Andy Friedl
ONDA ENERGY

Question: I was e-mailed a press release that you all were involved entitled: "Hybrids Consume More Energy in Lifetime than Chevrolet's Tahoe SUV" from Friday March 31, 2:10 pm ET. I enjoyed the look at "dust to dust" energy figures, and wanted to make you aware that the natural

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gas industry faces the same challenge in current governmental energy efficiency standards and promotions. All that is currently looked at in those standards is end-use appliance efficiency. When examining cost from point of origin to consumption, natural gas is actually far more energy efficient than electricity, but this is not relayed to the consumer, only the actual appliance efficiency is.
Thanks for your efforts,
Cliff Swoape

Question: I am an auto consumer, and I saw a recent news article about your "Dust to Dust Energy Use by Model - Cornerstone document of CNW's 2005 Models Energy Report. Cost per mile to drive every model sold in the U.S. in 2005." I am interested in reading this document in its entirety to get the whole picture, but I am not a subscriber. Is there a way to read this without subscribing, or getting a low cost subscription? Thanks, Michael Sigmond

Answer: The study is available free of charge to the public as a means of making consumers more aware of the entire social cost of driving specific vehicles. This is useful not only for a new vehicle, but when buying a used version of the same vehicle.

Question: Dear Mr. Spinella,
Interesting report!
Can you tell us for which client you carried out the 2-year investigation?
At least what industry that client is in?
Regards, Bob

Answer: This was not done for any client or subscriber or organization outside of CNW. We funded the research ourselves without the knowledge of or input from any outside group, organization or company.

Thanks for writing. As you can imagine, we've received hundreds of emails and letters about the Dust to Dust report.

To your question: We funded the research ourselves. In fact, no outside organization was aware of the goal of the research until we announced the initial findings. It was a year in the planning and two years in execution with updated data completed on cy2005 sales in January.

An expanded report will be issued to subscribers in about a week with public access (no charge) by mid-May or so.

Like all of our research, we perform it and make it available to subscribers. So technically, they fund the work. The nub of this idea began in the middle 1970s when I was publishing an electric

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vehicle newsletter in Los Angeles and drove an battery-powered Renault to and from work on LA freeways. ( 26 miles in each direction; top speed around 70 mph . Unfortunately, not simultaneously.) Photos attached. Note that there's a Chevette in the garage, as well. Egads, what was I thinking.

At that time, many engineers I interviewed talked about the energy costs of manufacturing conventional ICE powered vehicles vs. battery powered. In virtually all cases, the energy argument was fully against battery power. Needless to say, that notion stuck and lo these many years later, I thought it was time to visit the issue again, only on as large a scale as possible.

In all there were nearly 4,000 data points per vehicle that needed to be addressed in a useful "dust to dust" energy-use comparison. For obvious reasons, we needed to reduce this information into bite-size pieces and put the comparisons into something average consumers could relate to. (Gigajuelles certainly wasn't the answer.) We selected "dollars per mile." More on that in the report.

I've put you on the list to be notified when the expanded report is published.

Question: Why did you use dollars as a measurement of energy? Isn't energy measured in different forms (therms, calories, etc)? I find your study interesting as I just placed a reservation for a Prius. Can I get a more detailed copy so I can make a more informed decision? Aaron Liebert

Answer: We spent a year in designing the research and two years conducting it with updated data for 2005-2006 vehicles completed in February.

During that process, we explored many different ways of releasing the information from gigajuelles to kW hours. Because our subscribers are not technically oriented in energy consumption terms, we elected to translate the data into energy cost per mile feeling it would have more relevance to everyday people. While that added significant problems for us -translating energy rates per kW hour to local currencies (eight countries and multiple municipalities) and then to U.S. dollars -- we felt it would be easier to understand to the broadest number of consumers. This is similar to the decision decades ago to use "miles per gallon" as the common denominator in explaining fuel economy rather than using energy units that distinguish between regular and premium gas, for example.

As the one-time publisher of an electric vehicle periodical in the 1970s, technological terminology was always a barrier to understanding the true nature and use for electrics, so I guess the germ of making it more easily understood has been in the back of my mind for 30 years.

I will make sure you receive the full report when it is made public in mid-May.

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Hope that helps and I'm sure you will find the Prius to be an extremely good vehicle providing years of excellent service.

Best regards,
Art Spinella

## Question: Art,

Thank you for the reply. I've shared your study results with a number of people and quite a few have questioned the results you tabulate. For example here is one typical comment:
"If a typical hybrid uses $\$ 3.50$ of energy a mile then over the life of the car ( 150 K ) it would use $\$ 525,000$ in energy. Who's paying for all this? These numbers are either too high or we are to believe that most of the energy cost is not be passed on to the customer and the manufacturer or parts supplier is eating the energy cost to make his product."

Your comments would be appreciated.
Mike

Question: At 01:03 AM 5/4/2006, you wrote:
I found the list of vehicles' "E cost per mile" in Document1095.xls very informative.
I assume that the Landcruiser example you used is a gasoline engine model.
I drive a diesel Landcruiser that gets 24 MPG and these vehicles typically last 500,000 miles or more. What would be the "E cost per mile" for the diesel Landcruiser, with it's better fuel economy and longer life, assuming the other factors were the same as the gasoline Landcruiser.

Mike Peltier

## Answer: Mike...

You are correct, the diesel Land Cruiser is significantly less costly per mile than the gasoline version. We'll include the diesel versions of various models in an upcoming report.

In the meantime, we've put you on the list to receive updates to the Dust to Dust study. The full report is due out this month.

Yes, the Landcruiser data is for the gasoline version.

Question: Very well done indeed - at last a study that proves that hybrids and less environmentally friendly than standard vehicles and even less friendly than

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SUVs.
I hope your findings get a lot of publicity.
The downside to this is that customers might not feel so bad about SUVs and continue to buy them. What we actually want is people to buy small vehicles and consume less gasoline and less energy during a vehicles manufacture.

According to the Automotive News article I saw, you are prepared to provide a copy of your results spreadsheet. If this is the case I should be grateful if your would send me a copy.

Thanks very much
Regards
John Buckland
Automotive Analyst
Daiwa Institute of Research Europe Ltd /
Daiwa Securities SMBC

Answer: John...
Thank you for writing. I concur. Driving more fuel efficient vehicles is clearly the goal and as the market is proving large SUVs have less of a following than they had in the past. (Editor's Note: This is happening on the used-vehicle side as well.)

The true nature of the issue should be to drive a vehicle that suits the needs of an individual and family. In some cases that may mean having a large pickup and/or a small economy car. That balance within the family or for an individual can be maximized with the selection of specific transportation addressing both environmental and personal needs.

An interesting side note is that families with multiple vehicles are changing their use patterns of those vehicles. As part of the report we looked at family-fleet real-world fuel consumption. What we found: the family with a Prius and multiple other vehicles has a family fleet fuel economy of about 29.5 mpg . The family with a Hemi Ram Pickup has a family fleet fuel economy of 27.9 mpg . (These are real-world use economies, not just an average of the vehicles in that family.) We'll elaborate more in the final report.

A comparison of the same pair of families shows the overall energy used in a Dust to Dust analysis is statistically identical.

As the study and text go through the editing and legal processes, the release date is now about a week away. I will certainly make sure you are notified when Dust to Dust is posted.

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Again, thank you for writing.
Best regards,
Art Spinella
President
CNW Marketing Research, Inc.

Question: I don't accept the conclusions of your study which concluded with the fact that Hummer's were cheaper over lifetime use interms of energy than a hybrid vehicle. I'd like to know what asssumptions you made about the cost fo manufacture the metal that goes into a Hummer. Also, how much of the total lifetime energy use is assigned to driving, versus manufacture. Also, who funded this research? Thanks, Jenifer Taylor Jennifer

Answer: Thanks for you question. They are good ones and worth exploring in detail in the final report which we will do.

To answer you: The study shows that H2 Hummers have approximately $\$ 800$ worth of mediumweight steel used for manufacturing. Of this, less than $\$ 200$ dollars is spent on energy to produce that steel. Medium-grade steel is extremely easy to recycle because the infrastructure to do so has been in place for literally decades.

To compare it to the Prius, for example, the cost of light-weight steel and steel composites used in that particular hybrid has a cost of about $\$ 585$ (excluding the battery pack and related components). Unfortunately the energy necessary to produce this high-tech metal is about $\$ 230$. The current and intermediate future of recycling light-weight steel and composite steel is less advanced. That means, simply, that the energy cost to dispose of this metal actually costs slightly more even though there is less of it.

We expect the light-weight and composite steel disposal cost will decline over time as the infrastructure improves, but we cannot and did not make that assumption because we don't know, at this point, when or even if that technology will be developed.

In addition, there is a question of how that recycled material will be re-used and for what types of second-generation products. Aluminum is passenger cars and trucks, once horribly expensive to dispose of, has finally found a way back into this second-generation market as cans and other packaging, but high-tech steel is simply not cost effective for such uses -- yet.

Over time, it is likely that recycling of high-tech steel will match the disposal cost of mediumsteel. That, in turn, would bring the cost down to a point where it can be blended with mediumstrength steel and find its way back to market as second-generation and even third-generation products.

But the simple fact is this: High tech solutions to such issues as rust -- few vehicles rust any

## Dust to Dust Energy Report -- Automotive

longer -- costs more to produce in both financial and energy consumption terms. Complexity equals higher energy requirements.

Over the past 50 years, one of the most energy efficient vehicles -- from Dust to Dust -- was the original Volkswagen Beetle. Extremely simple to build; low-cost metals; lack of complex components; easily disposed of; high fuel economy; low maintenance; the most rudimentary of engines (from an energy consumption to build standpoint); and easy on the social transportation infrastructure (such as roads).

We calculated that the original VW Beetle had a Social Energy Dust to Dust Cost of less than a nickle -- about 10 percent of the current lowest cost vehicle the Scion xB.

The problem is that most consumers would find the original Beetle to be a horrible car to own and demand far more complexity in their transportation (from power windows to air bags).

If you visit the www.CNWMR.com site and open the May 12 spreadsheet it will show you the cost between manufacturing and driving over the lifetime of the vehicle. The full report will get into this in detail and you are welcome to review that report when it is released to the public. I will add your name to the notification list.

As for funding, we self-funded this study. No outside company or organization was aware of our research until we first announced the findings. We are not charging anyone for the study and providing it free to our subscribers as well as the public.

I hope that answers at least some of your questions. Please feel free to contact me anytime you wish at this email address.

Regards,
Art Spinella
President
CNW Marketing Research, Inc.

Dear Mr. Spinella:
I understand that you promised many interested parties some justification of the estimate of 325 cents per mile for Toyota Prius. Today on your web site I see an impressively large speadsheet. But may we just get the the point here? I sum your colums J, L, O, Q, and AY for this vehicle to be $\$ 192,849$. I also assume you are already aware that Toyota pays $\$ 200$ for each of the notorious NiMH batteries returned to them, so let's summarize Toyota's financial responsibility for each of these vehicles as $\$ 193 \mathrm{~K}$.

My question to you is the following: As Toyota has already sold about 500,000 of these vehicles

## Dust to Dust Energy Report -- Automotive

worldwide, at a wholesale price of about $\$ 15,000$ each, a reasonable person will necessarily wonder where the other $\$ 90$ Billion dollars might come from? Are you actually asserting that Toyota will post this loss, with much more to follow?

You may very well conclude from this question that I remain unsatisfied with your lack of justification of costs in those categories. I certainly hope that additional justification will appear soon on the CNW website. Your credibility in the automotive world should certainly be worth defending.
Sincerely,
Douglas A. Schaefer

## Answer: Doug...

Thanks for your question and the time you took for working with the spreadsheet. Your points are good ones and worth discussing in more detail.

Perhaps most important, we are dealing solely with sales in the U.S. and only the energy cost of those vehicles. Toyota sold 107,897 Prius models in the U.S. in 2005. Actual gross wholesale charge to dealers was $\$ 19,016$ for a total slightly over $\$ 2$ billion.

Column AY is disposal cost. Second and third parties, not Toyota, are responsible for this and range from scrap yards to recycling plants to auto parts resellers. Consumers are compensated for part of this when they sell their vehicle and it eventually wends its way to scrap.

These second and third party buyers of vehicles turn a profit and are willing to pay for old vehicles because there is a profitable second-generation market for the materials. Toyota is out of the loop once the vehicle is purchased with the exception of compensating for warranty work.

Column Q -- transportation to dealer -- is paid for by the dealer and/or the vehicle's buyer through the transportation line on the MSRP or sticker. Once again, Toyota is compensated for this item.

Toyota's total cost for the 107,897 Prius vehicles sold was $\$ 4.8$ billion including a very heavy charge for design and development, but not out of the ordinary for a ground-up new vehicle. The auto industry typically spends in excess of $\$ 1.5$ billion for new vehicles. In Toyota's case, their hope -- being realized -- is that the early technological leadership in this development will eventually be used in other products and/or licensed to other manufacturers (which it is).

Hope that helps and again thank you for the email. Please feel free to contact me any time.
Best regards,
Art

## Dust to Dust Energy Report -- Automotive

## An assortment of titles and companies who requested additional information:

Question: Could you please send me a spreadsheet of automotive efficiency as discussed in today's Automotive News.

We are medical product consulting design engineers, but lots of us are car freaks, too. By the way, I spent two years in graduate school--management \& law at Willamette.

Regards,
Don Archambault
Director of Business Development
Omnica Corporation

Art,
Could you send over the "dust-to-dust" spreadsheet on models' energy efficiency? Your study sounds very interesting.

Best,
Chris Brown
Senior Editor
Business Fleet Magazine
Bobit Business Media
3520 Challenger St.
Torrance, CA 90503-1640

Art, please e-mail me the spreadsheet that breaks down cost by model.
Thanks again,
Charles R. Hill

## Dear Mr. Spinella

I would greatly appreciate receiving the report or other information (spreadsheet?) that details the cost comparisons you made for different vehicles over their complete lifetimes (referenced by Ed Lapham in his Automotive News summary).

Many thanks
David M. Roessler
Business \& Policy Group Manager, USCAR/FreedomCAR

## Dust to Dust Energy Report -- Automotive

Please send me a copy of the vehicle energy use spread sheet.
Curt Hartman
Hartman Motor Sales, Inc.
1711 South Main Street
Harrisonburg, VA 22801

In Edward Laphams Automotive News commentary, he suggested CNWR (Spinella) would supply the spreadsheet detailing the assumptions and energy use coat per model of various vehicles ...
Can you e-mail me this spreadsheet?
Thanks
Jim Powell
(GM)

From: Mack, Neil
Sent: Monday, May 15, 2006 12:32 PM
To: mailroom@cnwr.com
Subject: please send spreadsheet that breaks down car energy usage by model...
Importance: High
Thanks,
Neil Mack, CFA
AllianceBernstein

Good Morning Mr. Spinella:
I would like to request a copy of the hybrid model analysis which breaks down energy costs by model please.

My contact information is provided below.
Thank you very much in advance.
Sincerely,
Mark M. Duer
Market Development Manager
Visteon Corporation

## Dust to Dust Energy Report -- Automotive

From: Russell Datz]
Sent: Monday, May 15, 2006 11:10 AM
To: mailroom@cnwr.com
Subject: Hybrid vehicle costs
can you please send the report as advertised in Automotive News? thanks

From: Therese Langer
Sent: Monday, May 15, 2006 11:09 AM
To: mailroom@cnwr.com
Subject: energy costs per model
Sirs:
We would be very interested in the spreadsheet explaining your recent work on vehicle energy costs by model, as described recently in
Automotive News.
Thank you.
Therese Langer
Transportation Program Director
American Council for an Energy-Efficient Economy
Washington, DC 20036

From: Chad Kelland
Sent: Monday, May 15, 2006 2:25 PM
To: mailroom@cnwr.com
Subject: Automotive News --- Spreadsheet Request
To Whom It May Concern:
After reading the article: 'The Big Picture Doesn't Favor Hybrids' - Automotive News $5 / 11 / 2006$, Boshart Engineering, Inc. would like to request a copy of the spreadsheet that breaks down the cost by model as indicated in the article.

Please reply using the below contact information.
Sincerely,
Chad
(Boschart)

## Dust to Dust Energy Report -- Automotive

I'd love to see the spreadsheet on this!
Joe Halovanic, AVP
Residual Risk Manager
US Bank

From: Brian Colianni
Sent: Tuesday, May 16, 2006 3:37 AM
To: mailroom@cnwr.com
Subject: Spreadsheet on total energy cost
I am interested in getting a copy of the per model cost of energy spreadsheet that was referenced in Ed Lapham's editorial via Automotive News.

Thank you.
Brian Colianni
Senior Vice President
Sales and Marketing
Mazda North American Operations
-----Original Message-----
From: KrKr
Sent: Tuesday, May 16, 2006 4:23 AM
To: mailroom@cnwr.com
Subject: Dust-to-Dust Study

Dear Madam, Sir:
Just now I was reading an article by Edward Lapham in Automotive News (May 11,2006 ) in which he mentions the CNW Marketing Research study called
'Dust-to-Dust' in which many cars are compared by their energy use during the lifetime and manufacturing.

It sounds like a very interesting study and it would be great if you could send me an electronic copy of the study and the spreadsheet with all the data.

Thanks a lot in advance.
Kristian Kramer
The Netherlands

## Dust to Dust Energy Report -- Automotive

Could you please send me a copy of your spreadsheet on hybrid vehicle costs? Thank you very much.

Diane Austin
Industrialinfo.com
Sugar Land, Texas

Hello

I would be very interested in seeing a copy of your spreadsheet that breaks down cost by model. I am the Librarian for the Automotive Management degree Program at Georgian College in Barrie.

Thanks,
Dorothy Gagnon
Business Information
Library Commons
Georgian College

Re the following quote from Automotive News:
"Spinella says that if you're interested in the spreadsheet that breaks down cost by model you can request a copy by e-mailing mailroom@cnwr.com."

Please e-mail me a copy.
Gerry Malloy
Editor
Canadian Auto Dealer

Dear Mr. Spinella:
Please e-mail me the spreadsheet that breaks down cost per model.
Thank you
Leroy Elkins
Elkins Nissan

## Dust to Dust Energy Report -- Automotive

From: David Jones
Sent: Tuesday, May 16, 2006 10:04 AM
To: mailroom@cnwr.com
Subject: hybrid cost
Please send me a copy of the spreadsheet breakdown cost by model at David Jones Ga. 31082 by snail mail. Thanks.

To Whom It May Concern:
I would like to request a copy of the energy cost per mile driven study CNW recently released. Please include the spreadsheet breakdown if at all possible. Thank you.

Regards,

- Tony

Tony Schum
Director, Economic Development
Greater Austin Chamber of Commerce

From: sandy herda
I am intrested in the spreadsheets that break down costs by model in the "Dust to Dust" article. I would appreciate if you could forward me a copy.

Thankyou
Sandy Herda

Can you send me a spread sheet breaking down the energy cost of vehicles. Thanks Al Pettey
Adamson Motors

Hi! I just read Ed Lapham's article about the recent analysis of vehicle efficiencies completed by CNW Marketing Research. I would like to request a copy of the spreadsheet. Thanks!

Jeremy
Jeremy Claeson
District Manager - Inland Northwest
Western Region
Mazda North American Operations

## Dust to Dust Energy Report -- Automotive

I am interested in a copy of this spreadsheet that breaks down the cost per model.

Mike Taylor
Sr. Project Engineer
Powertrain Development
Ricardo Inc.

I saw a recent story by Edward Lapham of Automotive News on-line regarding CNWR's recent "dust-to-dust" energy cost analysis of motor vehicles. The article reported that a copy of the study spreadsheet with mode by model comparison could be obtained via this email address.

I would appreciate receiving a copy.
Thanks.
John Cabaniss
Director, Environment \& Energy
Association of International Automobile Manufacturers

Chris Pritts Development Programs \& Benchmarking Section
Ford Motor Co.
Dearborn, MI

Question: Thank you very much. Just for openers I handed out 4 copies and we got into a preliminary discussion that included owners of a C5 'Vette (me), a Prius, a Subaru Forester, Accord \& Camry and a 1978 Suburban. I think this will generate exactly the discussion (and look at reality) that Art aimed for. And we should enter into this discussion.

Thanks again. But tell me, how did CNW get to Bandon?
Regards,
Don

Question: Hi, I'm the staff motoring correspondent for The Daily Telegraph in London, England and have been offered your dust-to-dust analysis as a feature from one of our freelancers. I'm deeply sceptical. Three questions: first how sensitive is your model to gas prices in the country in

## Dust to Dust Energy Report -- Automotive

question? I'm sure you are ahead of me here, but if, say US gas prices got to $\$ 4$ a US gal then surely the contribution of car useage to the dust-to-dust energy cost would be much higher and therefore the better economy of the hybrid might show it in a different light. Second, how do you know? I've covered this beat for 15 years and have interviewed the heads of Toyota and Honda about hybrid costs many times. All I can be actually very sure about here is that the development costs have been high and both companies are very sensitive on the subject. The idea they opened their books to you so you could trash the concept seem unlikely to say the least. Three: what do you think will be the D-to-D energy cost per mile of the Lexus GS450h bearing in mind you reckon the standard petrol engined GS 430 is $\$ 4.416$ per mile? Oh and thanks (in advance) for your time. Andy E motoring correspondent The Daily Telegraph London PS: I trust I shall not be expected to pay for this answer...

## Answer: Andy...

Thanks for the note.
First, and foremost, this is a North American analysis. Many of the 4,000 or so data points for each model would shift based on country of manufacture, country of sale and distribution-through-disposal infrastructure. For example, there is a large and very profitable scrappage industry in the U.S. which can dispose of the non-recyclable components with little difficulty.

For the analysis, we used $\$ 3$ per gallon. As gasoline prices rise, clearly that has an impact on total Dust to Dust energy costs. More so, however, would be a hefty rise in oil prices. The issue is relative. The overall impact of even $\$ 5$ per gallon gasoline is generally favorable to smaller engined vehicles and hybrids, but doesn't change the D-to-D figure significantly. (You can see the spreadsheet at www.cnwmr.com under "Energy Report").

As for sourcing of information, I too was on the auto beat as both a reporter and editor (Ward's). As a trained engineer, SAE was a long-time fascination as were the technical papers over the past 30 years. Gleaning data from published reports such as SAE papers and government agencies among literally hundreds of other sources is not simple, but quite efficient.

We also had the benefit of being able to spend three years to accumulate the data sets. For example, there have been dozens of studies conducted on the manufacturing energy issue by a wide assortment of government and private agencies. We were able to refine some of their data to assist in particular plant analysis.

I have to point out, however, that we did not intend to, nor do I believe we have, trashed hybrids. There is no doubt that the energy cost to produce and dispose of these vehicles vs. non-hybrids will narrow. But, the simple reality is complexity causes higher energy requirements for virtually all phases of a vehicle's lifetime from production to distribution to disposal. And actual hybrid fuel economy is significantly less than advertised, at least in the U.S.

I'm not sure you've seen the most recent (May 10) spreadsheet. If not, you can download it from www.cnwmr.com.

## Dust to Dust Energy Report -- Automotive

Feel free to contact me directly if you have further questions or comments. I relish the feedback.
Best,
Art Spinella

Question: Dear Art,
Thanks for the comprehensive reply. Your points are taken and I, too have found our weird and previously unknown stuff from obscure SAE papers. The last I heard re Toyota's hybrid development was that a lot of the R\&D spend on hybrids was amortised over the Lexus brand rather than the Prius and another great chunk had been shovelled into the fuel-cell budget as the hybrid technology of the two projects has a fair bit of cross over.
I just wish we had your problems. We are paying $£ 1$ per litre here in the UK for fuel, although most of that is tax. Trouble is that buggers up the calculations still further. I once worked out the payback costs of a Ford Escape hybrid over here, which even as a personal import paid for itself in 18 months. In America that figure was about three years, if ever because of the opportunity costs.
Thanks again,
Andy E

Thanks very much for the assistance. This is an amazing study.
Joseph Agresta, Jr
Vice President
Benzel-Busch Motor Car Corp

Question: Hi Folks, My friend says there is no backup data for the dust to dust study. Is there anyway to validate your findings? Thanks, Rick New

## Answer: Hi Rick...

Thanks for writing.
Your friend is incorrect.
In all, there are nearly 4,000 data points for each model in the Dust to Dust study. We have not released all of it yet, only the top-line findings. The full report is slated for release this month, timing dependent on editorial and legal review which is going on now.

In addition, we are adding car and truck models as we confirm the data we have on them. This will include Lexus RX hybrid and an assortment of diesel models.

Again, thank you for writing.
Best,
Art Spinella
President
CNW Marketing Research, Inc.

From: "paul davis"
To: [art@cnwmr.com](mailto:art@cnwmr.com)
Subject: SALVAGE PRICES
Question: I'LL TAKE EVERY ONE OF THOSE $\$ 1500$ CARS I CAN MAKE $\$ 2000$ MARGIN ON. I GET A FEW, MAYBE 6-10 A YEAR, OUT OF 300 OR SO.
HERE ARE JUST TWO OF THE MOST OBVIOUS PROBLEMS;

1) (AND 1a) THE SALVAGE POOL BUYERS FEES ON A $\$ 1500$ CAR ARE ABOUT $\$ 250$ CURRENTLY, WHICH COMES OUT OF MARGIN UP-FRONT. NO SURPRISE, DELIVERY CHARGES ARE GOING UP ALSO AND INTERNET MARKETING IS DRIVING PARTS PRICES DOWN. I BOUGHT A CAR AT THE LOCAL POOL MONDAY FOR \$90.00, THE POOL CHARGES (NOT INCLUDING DELIVERY) WERE \$85.00, BOUGHT ONE FOR \$150.00, CHARGES \$110.00, \$200.00 CAR, \$130 CHARGES. NO WONDER THE POOLS ARE DRIPPING CASH ALL OVER THE COUNTRY. IT IS THE MONEY THAT USED TO PAY US, OUR TAXES, EMPLOYEES, EXPENSES AND CAPITAL IMPROVEMENTS.
2) MOST OF THOSE CARS ARE GOING TO MEXICO OR OTHER COUNTRIES, SO BACK TO THE STORY THAT GOT ME ON THIS PATH. THE CARS WE USED TO PAY \$500 FOR PLUS \$20-\$50 IN FEES, NOW COST \$1500+, WITH MORE MILES ON THEM AND $\$ 250+$ IN FEES. LET'S SEE.....LOWER CONTENT, HIGHER ACQUISITION PRICE, HELL YES WE ARE HAVING TO BE MORE EFFICIENT. I WOULD SUGGEST THAT THAT STRATEGY HAS BEEN JUST ABOUT EXHAUSTED. I KNOW I AM.

Question: I have read your materials with the greatest interest, since I am a writer in the environmental field. However, so far I have been unable to discern how you weight the different factors in your ratings. Is there a document you could send me to, that would explain for example how you weight manufacturing energy consumption (I presume you break this down into categories like mining, smelting, forging and stamping, as well as the more familiar auto manufacturing elements?). In general, I suspect your press release materials would seem more convincing if you indicated your methodology.

I am also curious about your handling of general company overheads, since some of the results only seem explicable if overheads are applied differentially.

Sincerely,
Ernest Callenbach

## Dust to Dust Energy Report -- Automotive

## Appendix A

Knowing full well that some of the following data will be controversial, CNW Marketing Research, Inc. will be including a lengthy explanation of the data on its www.PurchasePathOnline.com site within the next week. This will include a Q and A section. If you have any questions, please email them to Mailroom@cnwmr.com and they will be addressed on the Purchase Path site.

The following is a summary of the data. For a complete set of spreadsheets showing "by model" energy cost-per-mile, see Document 1095 at our subscriber site: www.cnwbyweb.net

There have been numerous attempts at measuring the energy required to build vehicles. Some have gone so far as to label the data as "life cycle" energy cost, but failed to include important maintenance, scrappage, transportation and other related energy used over the true lifetime of a vehicle.

In 2003, CNW began what we expected to be a long research project to look at the real cost in terms of energy that a vehicle from conception to scrappage and/or recycling, what we call the "Dust to Dust" cycle.

That research was completed in the fourth quarter of 2005 identifying literally hundreds of variables and updated in February 2006 and applied to virtually all vehicles sold in the U.S. in calendar year 2005.

The results are, in some cases, provocative and may well be decried by certain individuals and groups because the data shows in hard dollar terms over the true life of a vehicle what are often considered "environmentally friendly" hybrid models actually have a greater impact on energy consumption than their non-hybrid counterparts.

Disclosure 1: First, and foremost, CNW did this research on its own and without sponsors of any sort and without financial assistance from any company, organization or group. Funding for the research came solely from CNW.

Disclosure 2: Employees, friends and families of employees as well as company vehicles run the gamut from Detroit 3 to Asian to European. Some score extremely low on the accompany tables, others extremely high. Most are middle-ground.

Disclosure 3: The research is NOT FOR SALE. It is solely for the information and use of subscribers. The data base used for the Excel spreadsheets is proprietary to CNW and will not be released. This is the ONLY RESEARCH that we perform that requires approval of re-use and pre-publishing approval of reports generated using this information. The general mass-market media is excluded from this provision.

## Dust to Dust Energy Report -- Automotive

Disclosure 4: Because of the nature and complexity of the research, CNW did NOT make calculations for years prior to 2005 so historical data is not available other than what individuals companies have claimed. However, CNW intends to perform this exercise on a regular basis adjusting for changes in manufacturing and technology in all aspects of the auto industry.

Disclosure 5: Additional data, other than what is presented on CNW Marketing Research, Inc.'s various web sites will remain unavailable to protect the proprietary nature of the data and the research methodology. General methodology will be made available at www.PurchasePathOnline.com. In time, further breakouts will be provided as CNW determines appropriate.

Disclosure 6: We have translated the energy cost to a dollar figure rather than using other technical (energy or electrical) terms in order to make the comparisons appropriate to the knowledge base of general consumers and non-technical industry and financial subscribers. Put simply: We wanted to use a real world framework that the general public could understand. "Cost per mile" was deemed the most easily understood.

Disclosure 7: All attempts have been made to assure accuracy of the data. However, no company, institution, organization or other group has been asked to judge the methodology or results prior to being published by CNW Marketing Research, Inc. Statistical accuracy is deemed to be plus or minus 8.6 percent.

Disclosure 8: All rights to this information are held by CNW Marketing Research, Inc. Use of this information without prior approval except as noted above is strictly prohibited and will be treated as theft of intellectual property valued at US $\$ 25$ million.

# Dust to Dust Energy Report -- Automotive 

## Appendix B

[http://www.zapworld.com/](http://www.zapworld.com/)
May 4, 2006
Xebra Test Drive
/May 13, 2006 12-4pm
/Dear Art,/
/The Time Has Come!
Now is your chance to get your 'sneak preview' and test drive of one of the first production XEBRA $100 \%$ Electric Vehicle in the U.S. This XEBRA is the ONLY 100\% Electric Vehicle that travels over 25 mph in the U.S.
*Get Ready . . .*
Prepare yourself for a whole new driving experience. XEBRAS do not attempt to behave like other vehicles. They are unique. You will soon find out when you test drive the XEBRA that they are quiet, yet agile. Imagine a world filled with silent XEBRAS instead of noisy internal combustion engines. On top of that they are a fun, compact and affordable All Electric Vehicle!
*The Test Drive!*
Plug ZAP! into your calendar for /Saturday//, May 13th/. We invite you and your associates to test drive the XEBRA, offer your feedback to assist us in future versions, as well as order your own special addition XEBRA.

Other Electric Vehicles will be available for testing as well.
ZAP! In the News
10 Reasons to ZAP!
About ZAP! [http://www.zapworld.com/about/index.asp](http://www.zapworld.com/about/index.asp)
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## Dust to Dust Energy Report -- Automotive

## Appendix C

Saturday, April 08, 2006
Toyota poised to become the world's largest automaker
Industry experts praise the company's efficiency, flexibility, quality control and, most importantly, foresight Anthony Faiola / The Washington Post
http://www.detnews.com/apps/pbcs.dll/article?AID=/20060408/AUTO01/604080343/1148
Satoshi Ogiso was in his office redesigning Camrys and Tercels when the young auto engineer was suddenly ordered to switch gears and join a secret mission "to come up with a whole new car for the 21st century."

Toyota Motor Corp.'s top management, Ogiso said, had read the wind. Believing that higher oil prices and the rise of eco-conscious consumers would spark surging demand for super-efficient autos, they ordered up what would become the prototype for the Toyota Prius.

Analysts say the foresight and planning that went into the development of the world's first mass-produced hybrid underscore how Toyota has managed to leave the struggling U.S. automakers in the dust -- and why it is likely to stay ahead for years to come.
"The early development of the Prius put Toyota at least two years ahead of the Big Three in one of the fastest-growing car segments," said Noriyuki Matsushima, managing director at Nikko Citigroup Ltd. in Tokyo.

In the midst of massive layoffs and plant closures, General Motors and Ford are struggling for survival. Meanwhile, Toyota is projected to post record profit this year after nearly doubling production and opening seven factories over the past five years.

Toyota has avoided layoffs or major labor disputes for more than half a century while maintaining an industry edge in cross-training line workers to build multiple cars on the same assembly lines. Inside Toyota's sprawling Tsutsumi plant here -- one of two in Japan that make the Prius -- workers produce seven models on two assembly lines, changing tasks every two hours.

The relentless push for efficiency often takes shape in small ways. Two years ago, the company came up with a new process in which parts for specific models were presorted into blue boxes that travel down the line as each car is assembled. Though low-tech and inexpensive to put into effect, it significantly sped up the product line and saved space by doing away with the need for workers to seek out different auto parts from storage bins. It was one of roughly 600,000 small improvements Toyota makes annually.
"Toyota is the Tiger Woods of flexibility and efficiency; they've got everybody a few strokes behind," said Ron Harbour, head of Harbour Consulting, publisher of an annual auto industry productivity report. "Often, it's nothing that makes you sit back and go 'wow.' They're little things, thousands of little things that add up to a huge advantage."

Analysts say the Prius marks an inventive milestone for Toyota. Although it accounts for only a tiny fraction of the record 9 million vehicles Toyota expects to produce this year, the Prius was an atypical risk for a company that has become more known for quality and consistency than innovation.

Toyota has been toying with hybrid engines for the past 20 years. But the company began to seriously pursue a mass-producible hybrid in 1993. Ogiso, 45 years old and now the chief engineer on the thirdgeneration Prius still under development, said the edict came from Eiji Toyoda, the patriarch of the Toyota family who headed the company until 1994.

Ogiso said Toyoda had grown increasingly concerned that gas-engine auto manufacturing would eventually become a sunset industry given the limits of global oil supplies and increasing pressure to curb

## Dust to Dust Energy Report -- Automotive

emissions. Focused more on a long-term advantage than the short-term gains that U.S. automakers are under pressure from Wall Street to produce, Toyota put hundreds of engineers to work on creating a new engine that would double average gas mileage and cut emissions by 80 percent.

Conventional engines were quickly ruled out. "We found that the only way to achieve that goal was building a whole new type of car," Ogiso said.

In the United States, an unconventional car called for unconventional marketing, and Toyota began selling the Prius via the Internet to generate a buzz. It worked.

Some credit the success of the Prius to lucky timing -- sales took off just as gas prices were skyrocketing. But many who initially scoffed at the idea -- including General Motors and Ford -- have become true believers. Both companies have rolled out hybrids of their own.

## Dust to Dust Energy Report -- Automotive

## APPENDIX D

Saw your piece on hybrid cars. I got similar numbers on using aluminum to Increase fuel mileage from 25 mpg to 40 mpg . Car has to be driven 10 years to break even on the fuel required to make the aluminum. Calculation is much easier to do than trying to track all the stuff that goes into a hybrid car. Analysis follows.
Sincerely, William Ernest Schenewerk, Ph.D.
Los Angeles Times, 01222006, Page A15
Re: John Brownstein, U.S. Energy Policy Ought to Send Iran a Lasting Message.
An energy policy document that does not contain the N -word is worse than useless. Minus the breeder reactor, renewable energy is by definition anything that is useless. Atomic power is the only available energy option that can make a dent in the global warming problem or make us less vulnerable to fuel supply disruption. Each atomic power plant delays CO2 doubling one week. Atomic power plants refuel every 2 years. Billions spent worldwide on "alternative" energy over that last three decades has yielded nothing.
If wind energy were economic, ships would still use sails. It is easy to show that windmills do not save any natural gas. The intermittent nature of wind energy requires instant-start backup generation. CA ISO assigns wind energy $20 \%$ availability. Running $30 \%$ efficient backup power $80 \%$ of the time uses the same amount of natural gas as does running $40 \%$ efficient combinedcycle $100 \%$ of the time. 0.8 divided by 0.3 is greater than one divided by 0.4 . I win.
That leaves using less fuel for the same economic activity. I will analyze getting 40 mpg in a full-size car. I ignore the cold-engine problem. That can be mitigated if everyone orders the new car with a $\$ 20$ block heater option. A block heater creates a real plug-in hybrid.
Significant vehicle mileage improvements can only be obtained by weight reduction. EPA city mileage is roughly 70000 divided by vehicle weight in pounds, regardless of manufacturer. Combined city and highway mileage is roughly 90000 divided by vehicle weight in pounds.
A Standard steel Camry or Monte Carlo is 1.5 tonnes ( 3307 lb ) and gets $90000 / 3307=27 \mathrm{mpg}$ combined city/highway mileage. A one tonne ( 2204.6 lb ) all-aluminum vehicle would get 90000/2204.6 ~ 40 mpg after the motor is hot. A steel hybrid compact also gets 40 mpg combined city/highway and weighs approximately 1.7 tonnes. It is far better to weigh 1 tonnes than 1.7 tonnes when passing the ice cream truck.
In this calculation: 1 tonne ( 1000 kg ) aluminum is substituted for 1 tonne steel causing vehicle weight to drop from 1.5 tonnes to 1.0 tonnes. Producing a tonne Al uses $1 / 2$ tonne carbon in an electrochemical reaction. The electrochemical reaction takes place in an electric furnace that requires 70 GJe (gigajoules electric power) to produce each tonne aluminum. The $1 / 3$ tonne carbon used to make the steel is not deducted because Washington State aluminum replaces Brazilian pig iron.
The following calculation is simplified by assuming the $1 / 2$ tonne carbon used to smelt 1 tonne Aluminum comes from gasoline. Gasoline is roughly isooctane: C 8 H 18 . C 8 H 18 density is roughly that of 70 API gasoline (roughly $700 \mathrm{~kg} / \mathrm{m}^{\wedge}$ ). A barrel is $0.16 \mathrm{~m}^{\wedge} 3$ and isooctane molecular weight is 114 . Result is a barrel gasoline, 42 gallons, is 1.0 kg -mole-C8H18. Now it is easy to go from SI units to gallons gasoline. The barrel gasoline contains $8-\mathrm{kg}$-moles carbon, the "C8" part. $1 / 2$ tonne carbon, 42 kg -moles carbon, is contained in roughly 5 kg -moles gasoline. This is roughly 5 barrels gasoline or 210 gallons gasoline.

## Dust to Dust Energy Report -- Automotive

Gasoline HHV (Higher Heating Valve) is 5.46 GJt-HHV/kg-mole-C8H18, or roughly 5.46 GJt/barrel. The 70 GJe used power the electrochemical reaction to make 1.0 tonne Al could be produced by burning gasoline to make electricity. Assuming a $33 \%$ overall thermodynamic efficiency ( $3 \mathrm{GJt} / \mathrm{GJe}$ ) Gasoline requirement to produce 1 tonne aluminum is $70 \mathrm{GJe} /$ tonne-Al times 3 (GJt/GJe) divided by $5.46 \mathrm{GJt} / \mathrm{b}$ arrel, or 38 barrels/tonne-Al. Total gasoline for the ton aluminum is $(5$ barrels reaction/tonne- Al reaction +38 barrels fuel/tonnne Al$) * 42$ gallons $/ \mathrm{bbl}=$ 1806 gallons gasoline/tonne-Al.
If the previous car (Chevrolet Monte Carlo or Toyota Camry) weighed 1.5 tonnes its city/highway average is $90000 / 3310 \mathrm{lbs}$ or 27 mpg . Notice substituting 1 tonne aluminum for steel only reduces weight $1 / 2$ tonne, making the new car weigh 1.0 tonnes.

If 1806 gallons gasoline is used to make the tonne aluminum, I can calculate break-even mileage. If I drive both cars 150000 miles, the 1 tonne car uses 3750 gallons gasoline at 40 mpg and the 1.5 tonne Monte Carlo uses 5556 gallons at 27 mpg . Difference is 1806 gallons, the gasoline required to make the tonne aluminum. If the aluminum is made using NUCLEAR POWER and 210 gallons gasoline, then break-even is 17400 miles, 1 year driving.
Are your eyes glazed over yet? I believe I have made my point: Aluminum cars made with atomic power must be driven one year before there is a net improvement in the environment. Aluminum cars made from burning fossil fuel must be driven a decade before there is a net fuel savings.
I submit that the above reasoning applies to all "energy conservation" policy options. Never mind the first law of Thermodynamics is: energy is always conserved. The real operative is to conserve free energy. Or at least get more done while wasting it. Free energy is an obscure thermodynamic concept that pertains to avoiding entropy accumulation. Think in terms of money being converted to shoes that accumulate in the closet.
Subcompact cars fail in the market. Henry Ford discovered this the hard way when the Model T lost out to the Chevrolet. The Model T was actually killed by the used Oldsmobile. Same thing happened to the Fiat 850 and Yugo (Fiat 128). Honda and Toyota survived by doubling their mass. People would rather own a used mid-sized car than a new subcompact. The operative here is: owning more cylinders than doors. The owner of a large old car offsets higher fuel cost with only buying liability insurance. When the car gets 20 years old, the Smog-Crusher pays a grand for it.
Transportation uses half of all energy. Airliners already get 50 seat-miles to a gallon of jet fuel. Ocean vessels need speed to avoid weather and track accurately. The above analysis can probably be modified and applied all forms of energy consumption. There is also "Rebound Effect" pervaded by Fatih Birol, OECD, that erases a significant fraction of engineered fuel savings.
The only viable energy strategy is to switch all stationary energy plants to atomic power. Hot water and space heating is done with heat pumps. That leaves plenty of coal, oil and natural gas for transportation and chemicals. Phosphate fertilizer byproduct uranium is adequate if the breeder reactor is deployed.
With the exception of advocating rapid atomic power deployment, coherent energy policy absolutely requires understanding chemistry, isotopes and thermodynamics. That invariably requires an earned degree in chemistry, physics, or engineering. Nobody advocating energy policy seems to have a clue as to how heat pumps work. We have wasted 30 years hearing

## Dust to Dust Energy Report -- Automotive

coffee-shop leftist squawking: "Awk! Eeek! Conservation! Conservation!" Meanwhile the chance to stop CO 2 at 1.5 times preindustrial was thrown away three decades ago.

# Dust to Dust Energy Report -- Automotive 

## APPENDIX E

## Freakonomics

## A Star Is Made

By STEPHEN J. DUBNER and STEVEN D. LEVITT
Published: May 7, 2006
Anders Ericsson, a 58 -year-old psychology professor at Florida State University...studied nuclear engineering until he realized he would have more opportunity to conduct his own research if he switched to psychology. His first experiment, nearly 30 years ago, involved memory: training a person to hear and then repeat a random series of numbers. "With the first subject, after about 20 hours of training, his digit span had risen from 7 to 20 ," Ericsson recalls. "He kept improving, and after about 200 hours of training he had risen to over 80 numbers."

This success, coupled with later research showing that memory itself is not genetically determined, led Ericsson to conclude that the act of memorizing is more of a cognitive exercise than an intuitive one. In other words, whatever innate differences two people may exhibit in their abilities to memorize, those differences are swamped by how well each person "encodes" the information. And the best way to learn how to encode information meaningfully, Ericsson determined, was a process known as deliberate practice.

Deliberate practice entails more than simply repeating a task - playying a C-minor scale 100 times, for instance, or hitting tennis serves until your shoulder pops out of its socket. Rather, it involves setting specific goals, obtaining immediate feedback and concentrating as much on technique as on outcome.

Ericsson and his colleagues have thus taken to studying expert performers in a wide range of pursuits, including soccer, golf, surgery, piano playing, Scrabble, writing, chess, software design, stock picking and darts. They gather all the data they can, not just performance statistics and biographical details but also the results of their own laboratory experiments with high achievers.

Their work, compiled in the "Cambridge Handbook of Expertise and Expert Performance," a 900-page academic book that will be published next month, makes a rather startling assertion: the trait we commonly call talent is highly overrated. Or, put another way, expert performers - whether in memory or surgery, ballet or computer programming - are nearly always made,, not born. And yes, practice does make perfect.
"I think the most general claim here," Ericsson says of his work, "is that a lot of people believe there are some inherent limits they were born with. But there is surprisingly little hard evidence that anyone could attain any kind of exceptional performance without spending a lot of time perfecting it."

Ericsson's conclusions, if accurate, would seem to have broad applications. Students should be taught to follow their interests earlier in their schooling, the better to build up their skills and acquire meaningful feedback. Senior citizens should be encouraged to acquire new skills, especially those thought to require "talents" they previously believed they didn't possess.

And it would probably pay to rethink a great deal of medical training. Ericsson has noted that most doctors actually perform worse the longer they are out of medical school. Surgeons, however, are an exception. That's because they are constantly exposed to two key elements of deliberate practice: immediate feedback and specific goal-setting.

Stephen J. Dubner and Steven D. Levitt are the authors of "Freakonomics: A Rogue Economist Explores the Hidden Side of Everything." More information on the research behind this column is at www.freakonomics.com.

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## APPENDIX F

## \$175,000? No problem

Michiganders load up on premium cars
May 7, 2006
BY JOE GUY COLLIER
The Bentley, which cost \$175,000, has a massive twin-turbocharged 12-cylinder engine, handcrafted leather interior and a paint job so thick you'd think you could dip your hand in it.
"I like something that stands out," said Jerome Scott, 56, a national vice president with AmeriPlan USA Corp., which sells supplemental health benefits. "I like the idea of something being exclusive."

Despite tough economic conditions overall in Michigan, sales are strong for super-premium brands -- cars costing $\$ 150,000$ or more.

On May 17, the Suburban Group in Troy will officially open a new showroom for Lamborghini, the iconic Italian sports car whose models range from $\$ 175,000$ to $\$ 320,000$.

The addition of Lamborghini comes after strong demand for other high-priced cars. The Suburban Group sold 89 Bentleys in 2005, 20 more than the year before. It also sold 16 Rolls-Royces, two more than in 2004.

Mercedes-Benz of Bloomfield Hills sold four Maybachs last year, up from two in 2004. Those aren't big numbers until you consider the average Maybach price tag: \$400,000.

Michiganders traditionally have shied away from ultraluxury vehicles, said Matthew Vazana, general sales manager over the Suburban Group's premium brands.

In recent years, though, local car buyers have been attracted to the performance and craftsmanship of the premium brands, Vazana said. These cars truly are set apart from any mass-produced vehicle. Bentley boasts that it spends five to seven days on the paint process and 16 hours hand-stitching the steering wheel.

Customers also have moved upstream as brands such as Mercedes and BMW, which now have models at about $\$ 30,000$, become more common, Vazana said.
"They want a car that is not seen on every single corner," he said. "I call it the valet factor. If you pull up and you get out of a Bentley, that car is getting parked front and center."

The rest of the U.S. market also is seeing increased interest in these cars. Bentley's U.S. sales increased $47 \%$ last year to 3,654 , and Ferrari's U.S. sales were up $13 \%$ to 1,477 , according to Autodata Corp

Sales are soaring as men between 45 and 65 years old -- whose children are done with college -- are finding themselves with more disposable income, said Tom duPont, publisher of the duPont Registry, a catalog for high-end vehicles.
"You're seeing a predominant wave of baby-boomer men who have looked at high-end cars all their lives and now are not paying college tuition anymore," duPont said. "lf you have two kids in college, that's one" Rolls-Royce Phantom.

The Scotts, who bought their Bentley last February, said they're pleased with the purchase. The cost was high, they admit. Their Jaguar and Lexus combined didn't cost as much.

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"If you can stand up after seeing the price tag, you pass the test," Debera Scott said.
But it's been worth it, they said. The styling is distinctive and the lines are flawless.
"It's a stunner," Jerome Scott said. "Everyone wants to look at it."
And the performance is phenomenal. The 12-cylinder engine pulls the car forward with ease. "You step on the gas and hit 60 m.p.h. in a heartbeat," Jerome Scott said.

The only question now for the Scotts is whether to have one Bentley or two. They've ordered a second one that should come in later this year and haven't decided whether they will keep or sell the Bentley they have now.

## Dust to Dust Energy Report -- Automotive

## APPENDIX G

## Texans Fall Out of Love With Trucks, SUVs After Gasoline Soars

Trucks and sport-utility vehicles account for three of every four trade-ins at Gillman Honda and Gillman Mitsubishi in San Antonio, said Mike Basham, a used-car manager. Customers want fuel-efficient cars instead, he said.

Many residents are buying economy cars, including gasoline- electric hybrids, as gasoline approaches the record reached last year after Hurricane Katrina. The shift in Texas, where pickup- truck ownership is the highest among the eight largest U.S. states, may hurt the country's automakers as well as dealers.

GM, Ford Motor Co. and the Chrysler unit of DaimlerChrysler AG make a profit of $\$ 3,000$ to $\$ 8,000$ on each full-sized truck and SUV they sell, said Dennis Virag, president of Automotive Consulting Group Inc. in Ann Arbor, Michigan. They are lucky to break even on economy cars, he said.

One in four Texas drivers owns a pickup, according to Census Bureau data from 2002. The state accounts for one in every seven sales of Ford's F-Series pickups, the top-selling vehicle in the U.S.
"It's a large, heavily populated state, and consumers there like their trucks," Virag said. " They like big trucks." Texas is the second-largest state by area and population, with 268,581 square miles and 22.5 million people, according to U.S. Census Bureau data.

The price of fuel is cutting into demand, said Jerry Reynolds, a former owner of Prestige Ford in Garland, Texas. "It's on everybody's mind," he said in an interview on May 11, four days before selling his stake in the dealership. Prestige was once the largest U.S. retailer of F -150 pickups.

In the five months after Katrina struck, full-sized SUVs sat on Texas lots for an average of 132 to 147 days before they sold, according to the Power Information Network of researcher J.D. Power \& Associates. The average climbed from 89 days early last year. For all vehicles, the average has fallen to about 60 days from 70 early in the year.

GM's Chevrolet, Ford and Chrysler's Dodge had declines of 6.5 percent to 13 percent in Texas truck sales last year, R.L. Polk \& Co. data show. Across all nameplates, sales fell 4.3 percent even as total new-vehicle sales rose 1.5 percent.

Trucks and SUVs accounted for 61 percent of new-vehicle sales in Texas last year and through the first two months of 2006, down from 64 percent in 2004.

Smaller vehicles are on an upswing. Sales of Toyota Motor Corp.'s Prius hybrid and Yaris subcompact helped lift sales at Fred Haas Toyota World in Spring, Texas, to a record in April, said Vic Vaughan, general manager.

The Prius, a mid-sized sedan, has more than tripled its market share in Texas since 2004 to 1.2 percent, according to the Polk data. The Yaris, a top seller in Europe that gets 40 miles ( 64 kilometers) per gallon on the highway, arrived in March at U.S. dealerships.
"When you're getting your nose bloodied at the gas pump the way Texans and Americans are right now, it makes it easier to debut a car as fuel-efficient as the Yaris," Vaughan said.

Honda Motor Co. added a small car, the Fit, to its U.S. lineup in April.
"I just barely got a glimpse of one," said David Kemp, Gillman Honda's general manager. "I've gotten in 10 or 15 , and they sold right when they hit."

## Dust to Dust Energy Report -- Automotive

Nor has he been able to keep Civic and Accord hybrids on the lot. "I don't have enough of them and can't get enough of them," he said. "I don't think anybody was ready for $\$ 3$ gas."

Hybrid versions of GM's Texas-made Chevrolet Tahoe and GMC Yukon SUVs are scheduled to debut in 2007, and the automaker promises a 25 percent increase in fuel efficiency. Chrysler's Dodge Durango, using the same technology, is due in 2008.

Texans Fall Out of Love With Trucks, SUVs After Gasoline Soars

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## APPENDIX H

Now you can get $0 \%$ financing through Ford Credit for up to 60 months on the purchase of a new 2005 or 2006 Ford Escape Hybrid.

If you meet the requirements, you can qualify for a federal income tax credit of $\$ 2,600$ on the purchase of a new Ford Escape Hybrid FWD (\$1,950 on Hybrid 4WD). That's a credit, not a deduction. Your tax obligation may be reduced by the award given!

Complete information is available at www.fueleconomy.gov.
*Based on manufacturer's estimates; certification awaiting approval from the IRS. Consult your tax advisor for the amount of credit you can claim. This information is provided by Ford Motor Company as a service, not as tax advice.

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## APPENDIX I

Thursday, April 27, 2006 - Page updated at 12:00 a.m.

## Lawmakers talk gas, drive away in SUVs

## By Dana Milbank

The Washington Post
http://seattletimes.nwsource.com/text/2002955908_milbankgas27.html
She then hopped in a waiting Chrysler LHS ( 18 mpg ), even though her Senate office was one block away.

Sen. Charles Schumer, D-N.Y., also drove the one block to and from the gas-station news conference, albeit in a relatively efficient Hyundai Elantra. He posed in front of the fuel prices and gave them a thumbs-down. "Get tough on big oil!" he demanded of the Bush administration.

At about the same time, House Republicans were meeting in the Capitol for their weekly caucus (Topic A: gas). The House driveway was jammed with cars, many idling, including eight Chevrolet Suburbans (14 mpg ).

Sen. Lisa Murkowski, R-Alaska, made a plea for conservation. "We have to move quickly to increase our fuel efficiency," she urged.

But not too quickly. After lunchtime votes, senators emerged for the drive across the street to their offices.
Sen. John Sununu, R-N.H., hopped in a GMC Yukon (14 mpg). Sen. Jim DeMint, R-S.C., climbed aboard a Nissan Pathfinder (15). Sen. Ben Nelson, D-Neb., stepped into an eight-cylinder Ford Explorer (14). Sen. Dianne Feinstein, D-Calif., disappeared into a Lincoln Town Car (17). Sen. Edward Kennedy, DMass., met up with an idling Chrysler minivan (18).

Next came Sen. Bob Menendez, D-N.J., greeted by a Ford Explorer XLT (14). On the Senate floor Tuesday, Menendez had complained that Bush "remains opposed to higher fuel-efficiency standards."

Also waiting: three Suburbans, a Nissan V8 Armada, two Cadillacs and a Lexus. The greenest senator was Richard Lugar, R-Ind., picked up by his hybrid Toyota Prius ( 60 mpg ). His Indiana counterpart, Democrat Evan Bayh, was met by a Dodge Durango V8 (14).

If the politics of gasoline favor Democrats at the moment, the insincerity is universal. A surreptitious look at cars in the senators-only spots inside and outside the Senate office buildings found an Escort and a Sentra (super-rich Wisconsin Democrat Herb Kohl's spot had a Chevy Lumina), but far more Jaguars, Cadillacs and Lexuses and a fleet of SUVs made by Ford, Honda, BMW and Lexus.

A sampling of senators' and staff cars parked along Delaware Avenue Northeast found that those displaying Democratic campaign bumper stickers had a somewhat higher average fuel economy (23 mpg ) than those displaying GOP stickers ( 18 mpg ).

A fuel-efficiency rating could not be found for the 1970s-era Volkswagen "Thing" owned by Sen. Richard Burr, R-N.C.

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## APPENDIX J

## Sympathy as Hard to Find as Oil

By KATE PHILLIPS and JULIE BOSMAN
Published: May 3, 2006
It's not for want of trying. In their latest counteroffensive to that type of demonization, the big oil companies and their trade groups have stepped up their own campaigns, spending millions of dollars on television, radio and newspaper advertisements in hopes of blunting the reaction.

The oil companies, like Gen. Ulysses S. Grant, are certainly prepared to fight it out all summer. Last year alone the top 10 oil companies spent more than $\$ 30$ million on their lobbying battalions.
"We can no longer be fortress America," said Red Cavaney, president of the American Petroleum Institute. "I think we, like other industries, have been slow in understanding the need to communicate what we're doing to the public and opinion makers."

For its part, the petroleum institute has brought on Blue Worldwide, the advertising arm of Edelman Public Relations and the Hawthorn Group. As oil industry profits soared, it started a campaign of full-page newspaper ads, arranged for dozens of op-ed articles, and produced television and radio commercials in an effort to explain why gas prices have risen so much.

The campaign has cost the institute more than $\$ 20$ million over the last several months, though this is minuscule when set against the profits most oil companies have been making. Even BP, the only major to report a drop in earnings for the quarter, still had net income of more than $\$ 5$ billion. Chevron said profit rose 49 percent in the quarter.

The trade group, along with others representing refineries and independent producers, has developed a set of talking points: the impersonal forces of demand have outstripped supply, particularly as China's industrial expansion has added a new force to the global economy; oil industry profits are not outsize by the standards of other major industries; Western oil companies have only a limited share of the crude oil market, which is now dominated by OPEC and other oil-producing nations.
"I'm not sure what they can do about it," Senator Cornyn said of the industry's image.
On another front, smaller independent natural gas and oil producers, which are centered in the oil-patch states of Texas, Louisiana and Oklahoma, are hoping that their hometown image and grassroots connections will help quell the fever.
"The oil and natural gas industry is very misunderstood by the public and, from what we've seen over the past week, by Congress," said Jeff Eshelman, vice president for public affairs at the Independent Petroleum Association of America, which lobbies on behalf of its 5,000 large and small independent oil and natural gas producers.
"Congressional efforts have really been misguided: they've done nothing to lower gasoline prices; they've done nothing to increase supplies."

But industry and trade officials concede that lawmakers are in no mood right now to contemplate longterm solutions to today's energy situation.

Both industry officials and Congress recognize the potency of gas prices as a lever at the polls. The oil industry is a powerful campaign donor, with more than $\$ 1$ million being donated to federal candidates in 2005 and the first three months of this year by the top 10 oil industry political action committees, largely to

## Dust to Dust Energy Report -- Automotive

Republicans, according to the PoliticalMoneyLine, an online Web site that compiles finance data.
"This is an election year and our organization does have a political action committee," Mr. Eshelman said. "We are making it one of our priorities to raise funds for the political action committee and we will be involved in the upcoming elections."

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## APPENDIX K

Car buyers will give up size, not power, for mpg CNNMoney.com/KBB.com survey says car shoppers unwilling to give up performance or luxury labels to save gas.
May 8, 2006: 1:58 PM EDT
Almost a quarter of car shoppers would be willing to sacrifice size, performance, prestige and even pay more money to buy a car that got five more miles per gallon, according to a survey conducted by Kelley Blue Book's KBB.com Web site at the request of CNNMoney.com.

The survey asked car shoppers, defined as those who said they intended to purchase a vehicle within the next six months, which of four trade-offs they'd be willing to make when selecting their next vehicle if it would mean an extra five miles per gallon. Respondents could also choose "all of the above."

About half of the respondents said they would be willing to make certain specific trade-offs to get that kind of mileage gain.

Twenty-seven percent of respondents said they would be willing to buy a smaller vehicle to save that much, making that the most popular response. Less than half that many, 12 percent, said they'd be willing to buy a less prestigious brand of car to get five more miles per gallon.

Only eight percent said they would be willing to get an engine with 100 less horsepower.
Another nine percent said they would be willing to pay more money to get that kind of extra fuel mileage. That response indicates a willingness among those respondents to purchase a hybrid vehicle or other type of vehicle that would get increased fuel mileage without sacrificing size or power.

Roughly 22 percent, however, said they would be willing to do "all of the above" to get an extra five miles per gallon. The same percentage indicated they wouldn't be willing to sacrifice anything.

Overall, 629 car shoppers completed the survey which has an estimated two to three percent margin of error.

## What would you give up to get $5 \mathbf{m p g}$ ?

Â Â Â Â •Â Â Â Â 100 horsepower orr more? -- 8 percent
Â Â Â A •Â Â Â A Vehicle size (steep down in vehicle class/size) -- 27 percent
Â Â Â Â $\cdot \hat{A}$ Â Â Â Brand cache or peerceived status -- 12 percent
Â Â Â Â •Â Â Â Â Pay more money --- 8 percent
Â Â Â Â $\cdot \hat{A}$ Â Â Â All of the above -- 23 percent
Â Â Â Â •̂A Â Â Â Not willing to saacrifice anything -- 22 percent

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## APPENDIX L

Stuck in the Past: Why Managers Persist with New Product Failures Eyal Biyalogorsky, William Boulding, \& Richard Staelin

Despite this, much research suggests that managers tend to stay committed to courses of action even in the face of negative feedback that indicates theÂ action's inadvisability. Most of the extant literature posits that this tendency to stick with a losing course of action is due to the manager being publicly involved with the initial decision to move forward. For example,Â managers might stay committed becauseÂ they do not want to â€œlose faceâ€ù or becauseÂ they distort any new information to be in line with his or her initial decision. The author refer to the former behavior as â€œdecision involvement inertiaâ€ù and the latter behavior as â€œdecision involvement distortion.â€ù

In addition to these explanations, the authors propose a third possible mechanism that underlies escalation behavior. This explanation has nothing to do with involvement with the initial decision but instead points to the role of initial beliefs about the viability of the venture, independent of any involvement with the initial decision. Specifically, the authors suggest that when the manager is exposed to new, negative information, the manager distorts and weights this new information to conform to his or her initial positive beliefs. They refer to this behavior as â€œbelief inertia distortion.â€ù

To test these differing accounts of escalation behavior, the authors conduct an experiment in which, in some conditions, participants were asked to make an initial product launch decision and then reevaluate this decision after receiving negative information. In other conditions, participants were exposed to the initial information leading up to the first decision but were not asked to make an initial decision, and all beliefs formed by these participants were kept private.

The results show that involvement with the initial decision, either through decision involvement inertia or decision involvement distortion, is not a necessary condition to induce commitment to a losing course of action (i.e., escalation bias). Rather, the authors find that the driving force behind escalation behavior is the failure to appropriately update initial positive beliefs in the face of negative new information, independent of any involvement with the initial decision.

This understanding of how escalation occurs provides the groundwork necessary for designing systems to help mangers avoid the trap of escalation bias. In particular, if the driving force behind escalation behavior is biased belief updating (as is found to be the case in this study), strategies that reduce decision involvement inertia by reducing the need for self-justification or rationalization of prior decisions will not eliminate escalation bias. Rather, it might be more effective to take the initial positive beliefs
 good to â€œdecoupleâ€ù decision makers from subsequent decisions. Note, however, that the new decision maker must be decoupled not only from the original decision but also from the original evaluation process that produces initial positive beliefs. Another possible solution to avoid escalation bias is to implement predetermined stopping rules. Still, because evidence suggests that managers routinely overrule self-imposed stopping rules, such guidelines should be enforced by a different manager uninvolved with the original evaluation process. In summary, this research suggests that solutions to the escalation problem may be more subtle and difficult to implement than previously believed.

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## APPENDIX M

Wednesday, May 3, 2006
Gas prices lift small-car sales
Most automakers see truck, SUV results decline
By Robert Schoenberger

At Ford, sales of the Louisville-built Explorer fell 42 percent compared to April 2005, despite the sale of 2,500 Sport Trac pickup versions of the vehicle.

The small Escape was the only Ford SUV to post a sales gain. The 6.2 percent increase came entirely from the gas-electric hybrid version of the vehicle.

Pickup sales were also down last month, with the F-Series line off 9.3 percent. F-Series sales include Super Duty trucks built at the Kentucky Truck Plant on Chamberlain Lane.

Officials at Ford and other automakers said consumers shopped for more fuel-efficient vehicles in April in response to rising fuel prices. Three new small vehicles, the Dodge Caliber, the Toyota Yaris and the Honda Fit, all sold quickly during the month, totaling 21,421 in sales.
"The market for lower-priced, higher-mileage vehicles is showing strength, as are hybrids," said Toyota Motor Sales President Jim Press. "Record oil prices have a way of reminding us how close to the cliff we're living."
"The Fusion, (Mercury) Milan and (Lincoln) Zephyr continue to surprise us on the upside," Al Giombetti, president of Ford, Lincoln and Mercury marketing and sales, said in a statement. "These new fuel-efficient cars are helping our dealers to retain owners and capture new ones."

Pipas said Ford may try to stimulate SUV sales later this year by offering incentives on the Explorer and other vehicles. But given the market conditions, he said he doubts there will be much response.
"To go beyond the incentive levels on the truck-based SUVs at this point is like pushing on a string," Pipas said. "You can't take consumers to where they don't want to go."

Toyota saw the biggest gains from the shift to smaller vehicles, with sales up 4.5 percent during the month. Strong sales of the Yaris and the Corolla and Scion xA compact cars helped overcome a 10.7 percent decline in the Avalon sedan and a slight drop for the Camry. During the month, Toyota sold 86 hybrid Camry models.

Toyota will shift production of the hybrid Camry to Georgetown, Ky., this summer. The automaker also makes the Avalon in Georgetown.

DaimlerChrysler's Chrysler Group saw sales decline 8 percent, as the Dodge Caliber was unable to offset steep declines in demand for Jeep and Dodge SUVs.

Nissan sales also fell in April, led by a 34.6 percent drop for the Quest minivan. Nissan's small vehicles, the Sentra compact car and Frontier compact pickup, both saw sales climb.

At Honda, sales were up 2.6 percent as increases for the Fit and Civic small cars offset declines in the Accord sedan and Element SUV.

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## APPENDIX N

## Backseat Driver <br> Jerry Flint, 05.16.06, 6:00 AM ET

General Motors likes to brag about its energy-efficient cars and trucks, but most of us do not think much of the effort. Even the president of the United States has criticized Detroit, and that means GM. Yet, in its just-issued annual report, GM tells stockholders, â€œWe have a good story to tell ...â€ù

What is the good story? Here are some highlights of the message:
--That GM (nyse: GM - news - people ) offers more vehicles here with an Environmental Protection Agency highway mileage rating of 30 or more miles per gallon, which is â€œmore than any other automaker.ấù
--GM has nine models that can run on an 85\% ethanol, $15 \%$ gasoline mixture (E85), and has built 1.5 million flexible-fuel vehicles.
--The company has a hybrid bus running and has been selling a light hybrid pickup truck for two years.
--A low-cost hybrid system is coming for the Saturn VUE sport utility vehicle, which will have a base sticker of less than $\$ 23,000$.
--GM also promises that, starting with the 2008 Chevy Tahoe, its next generation, two-mode hybrid system, developed with DaimlerChrysler (nyse: DCX - news - people ) and BMW, will go into production.
--The company also has the belief that over time it can commercially develop a miracle propulsion system, the fuel cell, that will not need gasoline and will emit no pollutants, only friendly H20.

All that sounds wonderful, but I worry that executives at GM might actually believe this public relations copy. What is wrong with the story that GM is telling in its annual report and in national advertising?

Let us start with the bragging about all those GM vehicles that get 30 miles per gallon on the highway. Most of GMâ $€^{\mathrm{TM}_{S}}$ customers buy trucks, and those trucks do not get anywhere near that mileage. The actual mileage for those vehicles is closer to 16 mpg . For passenger cars, I figure that GM holds around $16 \%$ of the U.S. retail market, excluding rental fleets, so there are not that many buyers for GMâ $\epsilon^{\mathrm{TM}_{S}}$ fuel-stingy cars. One of GMâ $€^{\mathrm{TM}}$ S best-selling economical cars is the Chevrolet Aveo, which GMâ $\epsilon^{\mathrm{TM}_{\mathbf{S}}}$ Daewoo affiliate builds in Korea. The Aveo does not help GM save U.S. jobs or factories.

Yes, GM is making a big push for E85 and flex-fuel vehicles. But you would be lucky if you

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could find one of the few E85 gas pumps somewhere in the Midwest, This wonâ $€^{\mathrm{TM}_{\mathrm{t}}}$ mean much until most of Americanâ $\epsilon^{\mathrm{TM}_{s}}$ gasoline stations offer E85.

It is also true that GM sells some hybrid buses, but riding the bus is not the major transportation method in this country. Most of us drive to work, so the significance is small. As for that â€œhybridâ€ù pickup, it is not really a hybrid, saves little fuel and GM makes only a handful anyway.

OK, the coming hybrid Saturn Vue--due later this year--might attract some interest. But the gain is four miles per gallon, and I have my doubts about how much excitement that will cause. The crucial new hybrid system for GMâ $\epsilon^{\mathrm{TM}_{s}}$ bigger trucks, such as the Chevy Tahoe SUV, is at least 18 months away. I expect a $25 \%$ mileage improvement with this technology, which on paper means 20 to 22 miles per gallon from combined city and highway driving on the four-wheeldrive models. I do not underestimate this new hybrid technology from GM and its partners, as it could be important in keeping big vehicles viable in this day of $\$ 3$ and up gasoline. Even so, 21 mpg is not shock and awe.

General Motors does not seem to understand why Toyota Motorâ $\epsilon^{\mathrm{TM}}$ (nyse: TM - news - people ) Prius hybrid got everyone so excited. For starters, Prius is a distinct model--one that does not look like anything else on the road. Every Prius is a rolling billboard for Toyota and its hybrid technology. While every Prius customer may not get the stated mileage of 60/51 (city/highway) mpg , they should get somewhere in the mid-40s. Just imagine what we would think about GM if the Prius were a Chevrolet, and if GM had used the $\$ 1$ billion it spent on its failed electric car, the EV-1, to develop a unique hybrid car.

Maybe GMâ $\epsilon^{\mathrm{TM}_{S}}$ investment in fuel cell technology will pan out some day. Maybe someday. The company has made progress in improving the efficiency and reducing the cost of fuel cell vehicles, but it is still several orders of magnitude away from making this technology financially viable. In addition, the distribution infrastructure for hydrogen is a far bigger obstacle than retrofitting todayâ $\epsilon^{\mathrm{TM}_{S}}$ service stations for E85.

Itâ $€^{\mathrm{TM}_{S}}$ a shame that GM just doesnâ $€^{\mathrm{TM}} \mathrm{t}$ seem to understand the power of showmanship. We all remember Babe Ruth, but who remembers the greatest hitter of bunt singles? A Chevrolet Tahoe that gets 21 miles per gallon is a fine technical achievement. So is a bunt single.

What should GM do to enhance its reputation in fuel economy? For starters, it should Take the Pledge: Every new car and truck will have better fuel economy that its predecessor.

The company should announce a goal to build a car with a conventional engine getting a real 50 miles to the gallon. Every year at the annual Detroit auto show, GM should have a show car demonstrating progress toward that goal.

GM should also embark on a high-priority program to offer diesel engines in all its big pickups and SUVs--effective as soon as the big oil companies get off their rumps and make low-sulfur and higher-quality diesel fuel available everywhere in the country. Speaking of the oil companies, GM should publicly pressure them to make ethanol-based fuels widely available at

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U.S. service stations.

Finally, I think GM should rise to the challenge of the Toyota Prius and make its own unique hybrid--something special, akin to the BMW Mini. If done right, the company could keep a factory busy making this vehicle, and get top dollar for it, too.

Jerry Flint, a former Forbes senior editor, has covered the automobile industry since 1958. Visit his homepage at www.forbes.com/flint

## APPENDIX 0

# Scuderi Unveils Advanced Air-Hybrid Engine Concept <br> By Mike Sutton 

WardsAuto.com, May 25, 2006 10:47 AM

DETROIT - The Scuderi Group, proprietors of advanced engine technology and developers of the Scuderi split-cycle engine, takes the wraps off its new Air-Hybrid split-cycle powerplant here at a recent industry conference here.

Touted as the "first hybrid system that makes sense," the air hybrid concept uses the West Springfield, MA-based company's advanced engine design to compress and store excess engine intake air in much the same fashion a hybrid/electric vehicle (HEV) stores energy in batteries.

At the heart of the Air-Hybrid is Scuderi's patented split-cycle engine, a unique design concept dating back to 1914 that divides a 4-cycle internal combustion engine's individual strokes of operation into opposing cylinders - one side for intake and compression, the other for power and exhaust.

Connecting the cylinders is a pressurized crossover passage that transfers the compressed intake air from the compression cylinder to the power cylinder. Unique disc-type check valves, adapted from air-compressor design, control the airflow from the compression cylinder, allowing nearly all of the pressurized gas to be utilized before the next intake cycle begins.

Camshaft-driven poppet valves control airflow in and out of the power cylinder and prevent the combustion process from "backtracking" into the crossover chamber, the company says.

The hybrid element of the engine begins in this crossover chamber, where a separate valve controls the flow of excess air into an external storage tank. The tank is pressurized to a similar degree as the combustion chamber gases - about 735 psi ( 50 bar ) - and has a volume of about 1 L per each of the engine's cylinders, says company President Sal Scuderi.

Once the tank is charged, the air supply can be used in several ways.

In low-load situations, the compression cylinder can be disabled, allowing the power side of the engine to be fed with stored compressed air from the tank. The company says this greatly enhances efficiency by eliminating the power losses of the engine's compression cylinder.

Conversely, the power cylinder can be switched off during coasting and braking, thereby allowing the compression cylinder to act as a built-in engine brake. Regenerative braking also occurs, as the compression cylinder's intake air is routed into the storage tank to replenish any compressed air that has been depleted.

During regular cruising, the system also can vary the distribution of the intake air to both supply the power cylinder and fill the storage tank.

An added benefit of the design, Scuderi says, is the onboard supply of compressed air itself. The charged air
separate cylinders.
 could be used to start the engine if the battery runs low,

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operate air brakes, inflate tires and operate air tools - features that would have considerable value for commercial trucking and military applications.

In addition, the compressed air could be used to power a pneumatic valve system for the power cylinder, enabling a completely camless design and further improving efficiency.

The company says adding the Air-Hybrid feature to the split-cycle engine requires only a "few hundred dollars" of additional investment, compared with thousands for typical hybrid-electric powertrains.

Currently, the split-cycle engine exists only in the computer modeling stage at the Southwest Research Institute (SwRI), a San Antonio-based nonprofit engineering lab that is working with Scuderi on thermodynamic development of the engine.

The program has been funded by about $\$ 8$ million from various private investors, including a $\$ 1.2$ million grant from the U.S. Dept. of Defense's Appropriations Bill passed earlier this year.

Along with computer modeling and fluid-dynamics evaluations, Scuderi also has tasked SwRI with development of two working prototypes of the split-cycle engine, which it plans to unveil next year - a 2 -cyl. gasoline-powered model and a 6-cyl. diesel variant.

The compatibility with various types of fuel, including gasoline, diesel, biofuels and natural gas, is just one of the many benefits the company touts.

Because of the split-cycle design's similarities to conventional 4-stroke engines, the technology can be scaled to apply to any piston-driven engine, large or small.

The similarities to conventional internal-combustion engines also necessitate a minimal amount of retooling to manufacture the split-cycle unit, an aspect that dramatically improves the concept's prospects for mainstream production applications, Scuderi says.


Air-Hybrid uses external tank to store excess engine intake air.

However, the real benefits of the engine concept, with or without the Air-Hybrid feature, may be the potential dramatic improvements in efficiency and emissions it makes over traditional IC engines.

Scuderi claims the split-cycle technology can produce significantly more power than a conventional engine of equal size; nearly double a vehicle's fuel economy; improve the efficiency of current engines by $24 \%$; and exceed the efficiency of modern HEVs without using a costly and complex electrical system.

The concept also emits about $80 \%$ less oxides of nitrogen (NOx), primarily due to its ability to ignite the intake charge after the piston has reached top dead center (ATDC), a unique feature that Scuderi says is key to the engine's success.

Firing ATDC, along with the development of the check valves in the crossover passage, were the major hurdles the company had to overcome in making the split-cycle engine workable, the company says.

Due to the massive turbulence created by the pressurized air entering the combustion chamber from the crossover passage, the fuel/air charge vaporizes much faster than in a conventional engine, Scuderi explains. The faster fuel atomization also creates a much quicker combustion flame speed inside the chamber when ignited, making it easier to burn all the fuel in a shorter amount of time.

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Even though firing ATDC means the piston is moving away from the charge when it is ignited, reducing the pressure inside the chamber and limiting its power potential, the greater flame speed is said to compensate.

In addition, because of the lower pressures and the more efficient burn, peak temperatures inside the combustion chamber are reduced, which is largely responsible for the large NOx reduction, Scuderi says.

The inherent design of the split-cycle engine - with different components handling individual parts of the engine cycle - also allows for mechanical advantages that would be impossible to obtain in a conventional engine.

By making the compression cylinder larger than the power cylinder, a natural supercharging effect is generated as the greater volume of air on the compression side is crammed into the smaller space of the power cylinder. The pistons also can be offset in relation to the centerline of the crankshaft in order to reduce the internal friction of the engine's components - a design seen in some contemporary production engines.

These intrinsic features, along with the benefits of the Air-Hybrid system, play an even greater role in diesel engine applications, as they reduce reliance on turbocharger, fuel injection and exhaust aftertreatment systems.

The split-cycle's built-in supercharging effect eliminates the need for a turbocharger, Scuderi developers say, while the reduced engine-out NOx emissions allows for the use of less complex and expensive aftertreatment systems, Scuderi says.

Because the engine fires on only half of its cylinders, half as many fuel injectors are needed to produce an equivalent amount of power. Furthermore, the turbulent, high-pressure gas entering from the crossover passage means that less-expensive, lower-pressure injectors can be used with no degradation in performance.

The Scuderi Group currently has six patents filed in 45 countries for the split-cycle engine, with several more recently filed and pending.

Although he declines to specify potential customers and partners due to the engine's early stage of development, Scuderi says the concept has been well received, with several auto makers showing interest in the technology.

However, the company has no plans to become an engine manufacturer. Once development is complete and the prototypes prove viable for mainstream production, Scuderi plans to license the design to various companies.
"These technology enhancements, and the subsequent patents, come at an important time as we as a nation look to be more efficient in our use of petroleum products and while the automobile industry struggles to increase the value of their vehicles," Scuderi says.
"Once these advancements are incorporated into our internal combustion engine, the industry will have available the fuel efficiency, power, and impact on the environment that consumers are looking for and at a cost that makes sense."

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## APPENDIX P

## Saab Sales and Image Taking Off: Young Buyers Pick It over BMW and Mercedes --- Auto123.Com <br> By Alex Law, May 2006

In the normal course of a story like this, I would blow corporate bumph and middle-aged opinion and sales results about Saab up your skirt until you couldn't see for blushing.

But you're in luck today, since there's a survey about the used car desires of Americans between the ages of 18 and 24 to tell you about instead, and it's more compelling than the normal smoke.

In this survey conducted by an extremely reputable firm (CNW), 1.28 percent of the respondents currently looking for a used car would consider "any Saab" as a possible purchase. Now, this number won't seem like much until you consider that the vehicle with the highest rating, the Jeep Wrangler, only scored 16.92 percent.

What's more telling about the results of this survey is that no BMW or Mercedes models appealed to enough of these young people (1 percent was the minimum level needed) to make the list.

If I can twist an old expression just slightly, being picked ahead of those two German premium brands by young people tends to give Saab a kind of canary in the cool mine status that's hard to ignore. Believe me when I tell you that these survey results will give marketing executives at BMW and Mercedes pause.

The results do not surprise me, however, since BMW and Mercedes customers have a tendency to be, respectively, pretentious or stodgy, and probably even parental. If you're a kid who wants to spray a little Eau de Voyage de Mer on his or her personality in your next automobile, you probably don't want something that your father the tax accountant or your mother the successful real estate agent drive.

If this all sounds pretty superficial, well, that's because decisions between one kind of premium product and another usually are, and they are forever ephemeral. Many of the folks buying Beemers and Mercs today do so because their parents bought Caddys and Lincolns, and it's unwise to think the same kind of brand rejection won't happen with their children.

There's little real fundamental difference between cars of similar size and equipment that cost this much, so image and impression tend to take on extra significance. Sure, differences may show on roads where it's legal or even possible to go 250 kmh , but with the legal and traffic realities of North America they count for naught.

In the road reality of Canada and the U.S., then, the lineup for the GM-owned Saab brand is pretty solid. There's the entry-level 9-2X they borrowed from the Subaru which hasn't been very successful and might be replaced one day by something from GM's European lineup. It's still an excellent choice for someone looking for a sporty compact car.

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There's also the new Saab 9-7X, which is an American SUV with the kind of accent the Swedish chef had in The Muppet Show. It's still an excellent SUV and the Saab-esque touches make it different, and that can appeal to lots of folks regardless of their age.

The core models for Saab continue to be the 9-3 and recently upgraded 9-5, which offer turbocharged iterations of the sedans and wagons themes, offering comfort and performance for more reasonable operating costs than is traditional in this segment.

But if there was a lodestar for the entire brand it would be the convertible version of the smaller 9-3 line. There's just something about the 9-3 droptop that makes it special.

I can tell you from vast experience that it is THE single best car on the road for touring someplace beautiful and/or cool. Being in a Saab convertible has raised the enjoyment level for visits to San Francisco, St. Petersburg, the northern most point of Europe, the Pacific Coast Highway, New England, and the Riviera several times. It can also do wonders toward making your home town more appealing.

The Saab 9-3 ragtop works better than competitive models from BMW, Mercedes and Volvo because it doesn't have the heavy emotional baggage of those brands, and that helps you chill out and relax, dude, which is the primary directive of a convertible.

By far the biggest noise for Saab right now can only be heard in Sweden, where the BioPower version of the 9-5 is at the top of the environmental cars list, outselling everything on the market, including the Toyota Prius hybrid by about five to one. GM has plans to extend the use of E85 ( 85 percent ethanol) models like this around the world, but at present Canada has only two (2) stations that provide this fuel, so we shouldn't hold our breath.

As for that futuristic Aero X concept car, we're not likely to see it on the road any time soon, but we should see elements of its design on future real-world Saabs.

In general, things are working out fairly well for the folks from Trollhattan, which, in case you were wondering, translates pretty much directly into English.

Saab sales are taking off around the world, going up 17 percent in the first quarter of 2006 versus 2005. In Canada, the increase is even greater -- 29 percent. And if there's anything to that survey charting the buying habits of North American youths, future growth levels could be even greater.

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## APPENDIX Q

## Rise of The Neo-Greens

## Solar panels on the roof. Hybrid car in the garage. Organic-cotton clothes in the closet. Today's eco-radicals are voting with their dollars.

- Think of Howard Brown as a Forrest Gump for the Gen X set. Wherever the zeitgeist has galloped in the last two decades, Brown has been a few strides ahead, waiting when it arrived. Back in the '80s, while living in Seattle, he followed a cool local band that he thought had promise. Its name: Nirvana. A few years later, in Philadelphia, he published a popular zine at the dawn of that now-forgotten pre-blog explosion of self-expression. Then he latched onto the extreme-sports craze and took a job working for Burton Snowboards, moments before the X Games went big time. In the late '90s - of course - he became a dotcom dreamer and headed to California, only to awaken with a drawerful of worthless stock options.

So where is this one-man cultural GPS now? Sitting in a third-floor Manhattan showroom, surrounded by racks of fall fashion, making the case that he's onto the newest new thing once again: clothing and accessories that combine high style with environmental awareness. "It's a revolution," he announces.

Brown, 38, is half of the fashion house Stewart + Brown. His partner in business and life is Karen Stewart, a 36-yearold former painting student who started out designing clothes for Urban Outfitters and J.Crew. Now the two of them are making T-shirts, sweaters, and other sportswear from organic cotton - and selling them not at the local food co-op but at ritzy boutiques in the US and Japan. The couple and the company embody a new approach to commerce, one that refuses to sacrifice style for sustainability. Call it the green aesthetic. Tearing a page from the playbook of centrist politicians like Bill Clinton and Tony Blair, the green aesthetes are charting a third way, triangulating between the hippies and the hip. They've detected the first stirrings of a new constituency in the marketplace: Prius-driving, solar panel-installing, Sierra Club-donating, look-at-me environmentalists.

Who are these emerging tribes of neo-green consumers, and what makes them tick? Experts in consumer behavior have peered through the windows of hybrid cars for clues.

The first wave of hybrid buyers share two notable demographic features: "affluence and suburbia," says market researcher Tom Spencer. People who drive hybrids tend to be fifty- to sixtysomething suburbanites with grown children, says Spencer, a VP at Claritas. Wealthy suburb-dwellers, who comprise about 5 percent of US households, bought 11.5 percent of all new cars in 2004. But they bought 17.5 percent of all new Priuses, according to Spencer, who crunched the numbers for Toyota and Honda. J.D. Power and Associates found in 2003 that while the average household income of all new car buyers was $\$ 85,000$, the average household income of hybrid purchasers was \$110,000.

Of course, people of all stripes drive hybrids. But regardless of age or income, consumers buy cars with gas-electric engines primarily because of what the vehicles say about them - to themselves and to everyone else. That's what Ken Kurani and his colleagues at UC Davis learned when they studied Prius, Civic, and Insight drivers in 2004 and 2005. "We had a hard time explaining why people bought hybrids," Kurani says. If consumers calculated the cost of the car and how much gas money a newfangled engine would save, the numbers wouldn't add up. But few actually did the math - and those who did didn't care. "We have yet to find anyone for whom saving money was the most important factor."

Instead, as Kurani (an engineer) and his partners (an anthropologist and a PhD student) interviewed hybrid owners, they discovered that the cars were "symbols of identity." Buying a Prius or Honda Civic hybrid was less about careful economic reasoning than about self-expression and self-understanding. "People construct their identities as a

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narrative. The project of our lives is to tell a more interesting story about ourselves," says Kurani. "In large part that's what we see happening with hybrids."

For most buyers, the goal wasn't fuel economy. It was to produce fewer emissions, to minimize external harm - and to let everyone else know that they've made a deliberate choice to do so. "Lower resource consumption is part of an identity people are constructing. They want to be seen as someone who's concerned about the world around them," Kurani says. At the same time, "they want others to see that they've done this, so that others might see themselves doing this."

Researchers have found similar motivations for the early adopters of that other staple of the neo-green movement, solar power. Until recently, installing solar panels didn't make financial sense. The cost of photovoltaics often exceeded the savings they'd bring to an electric bill. But some consumers, especially affluent households in the West, went solar anyway, motivated by an interest in sustainability and the desire to make a statement from their rooftops. Then economies of scale kicked in, changing the cost-benefit dynamic. Now, according to a March survey by Environment California, solar power "enthusiasts" are four times as likely to be motivated by saving money as by protecting the environment. "As the price of solar has come down, the economics of making that statement match up to the price point of more people," says Arno Harris of the solar provider El Solutions.

Hybrids will likely follow the same development curve. But until the technology becomes cost-effective, consumers are content to use the Prius as a way of peacocking individual virtue and persuading fellow citizens to change their ways. "Cars are mobile billboards for all of us," Kurani says.

In fact, there's only one consumer item that's more self-expressive, more mobile, and more on display than the car in your driveway - the clothes on your back. Which is why green apparel - the logical extension of the hybrid movement - is on the rise. A $\$ 300$ bamboo blouse seems expensive compared with what you'll find at the Gap, but neo-green consumers don't see it that way. See-me-environmentalists aren't looking for any old clothes; they want outfits to match (and reflect) their lifestyles the same way their cars do. As for would-be eco-radicals who can't afford to make a $\$ 25,000$ statement - well, a cashmere sweater produced by a herders' co-op in northwestern Mongolia is a cheap way in, a sort of greenie gateway drug.

In February 2005, during the hoopla of Fashion Week in New York, a phalanx of models strolled down a catwalk wearing hemp/silk gowns, organic-wool dresses, and bustiers made from recycled polyester. FutureFashion, as the show was called, was something of a coming-out party for the green aesthetic movement.

Eco-chic is now sprawling across the cultural terrain. Bono and his wife, Ali Hewson, recently teamed with of-themoment denim designer Rogan Gregory to create a clothing line called Edun (that's nude spelled backward). Edun produces fair-trade T-shirts, jeans, and organic-cotton sweatshirts sold at high-end department stores like Nordstrom and Saks. Gregory's been busy; he also colaunched Loomstate, which makes organic-cotton jeans that sell at Barney's for about \$165. Meantime, clothing and accessories made out of obviously recycled materials - everything from newspapers and phone books to old inner tubes - are showing up on the runway and on the street. Upscale greentailers from Brooklyn's 3R Living to Green Loop outside Portland, Oregon, have sprouted like organic mushrooms after a sun shower to sell fashion and furniture to people with thick wallets and guilty consciences.

The surging popularity of organic material - fibers grown without pesticides or herbicides - demonstrates that the neogreens want to know the source of what they buy. They associate organics with not just healthy eating but lowimpact, earth-friendly, sustainable farming. For a generation of shoppers, the certified-organic label has become a Garanimals tag for grown-ups. According to the Organic Trade Association, sales of organic clothing were projected to reach $\$ 88$ million in 2004 - up 30 percent in two years.

Web sites have begun popping up to help consumers appear fashionable and still be environmentally defensible. Every month, more than 430,000 people visit Treehugger.com, which caters to "design-obsessed undercover bleeding hearts." Launched in July 2004, this site is produced by a far-flung group of bloggers on four continents who earn $\$ 10$ to $\$ 15$ per post. Now the tastemaker of the green aesthetic, Treehugger postings help readers price-check sorghum ottomans or find that perfect pair of recycled tire-valve earrings. "We're trying to make it easy by aggregating the sexy green stuff," says Graham Hill, the affable 35 -year-old Canadian who founded the site. Ventures like these, as well as self-described "organic pioneers" like Stewart + Brown, are finding opportunity by pushing back against both the high-style chic crowd and the high-doom environmentalists.

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To the fashionistas, the neo-greens say: Fashion is a dirty business; wake up and see the consequences of what you're doing. Stewart's awakening occurred when she was working for Patagonia, one of the first clothiers to move to organic cotton. For a decade, she had been designing countless cotton garments without thinking about the source of the fiber. Then she toured a conventional cotton farm in central California. "It was so toxic we had to shower afterward to wash away the chemicals," she recalls with a wince. To grow the cotton needed to make one T-shirt, she learned, farmers use one-third of a pound of pesticide. The bug killer can contain cyanide, dicofol, naled, propargite, trifluralin, and other carcinogens, traces of which can seep into the soil, infiltrate the cotton seeds, and cascade into the food supply. "Cotton is marketed as this pure white American commodity," says Scott Hahn, a cofounder of Loomstate. "That's deceiving."

But green aesthetes aren't just about blaming the runway set. They're also taking aim at what Brown calls "hippie conservatism," the hand-wringing gloom and doom that equates virtue with a conspicuous lack of style. Brown and his peers are willing to utter the unspeakable truth: Hemp ponchos and vegan sandals are butt-ugly, and most people who wear them look ridiculous. For a twentysomething on Friday night, a nubby brown sackcloth just doesn't cut it. "The hippies have been the backbone of the alt-environmental movement," Hill says. "But aesthetics matter. We're trying to show that you can be cool and hip and still give a fuck about the environment." The green aesthetes take their ideology bright, not dark. "We try to be super-optimistic," Hill says. "We're pro-business, pro-solution. The space we're trying to fill is motivation by hope, not fear."

But one groovy mom-and-pop business does not a revolution make. Stewart + Brown's sales are on pace to more than double to $\$ 2$ million this year, but that's hardly a fortune in the low-margin rag trade. Organic-jeans maker Loomstate is growing, but it sells less in a year than Levi Strauss sells in a day. And while Treehugger is popular, it gets a sliver of the traffic of Amazon.com or even Boing Boing. The green aesthetic may be a movement, Hill says, but many advertisers still don't see the green aesthetes as a market. What's needed to nudge them fully into the mainstream is not just clever triangulation but an entire infrastructure - efficient supply chains, improved technology, and power retailers.

It's Wednesday night at the edge of West Hollywood. While the ultrachic are preparing for post-Grammy Awards party-hopping, the semi-chic are here at an annex to a grocery store, fingering organic towels.

Back in October, Whole Foods Market opened its first Lifestyle shop a few doors from the bustling supermarket it operates on Santa Monica Boulevard. The business logic was simple: Consumers who are concerned about what they put in their bodies are also concerned about what they put on their bodies. So the retailer set up shop to sell organic-cotton underwear and recycled-plastic pants, mostly among its groceries, but also in annexes like this one. If anyone can take the green aesthetic to the masses, it's the country's fastest-growing grocery chain.

I walk along the bamboo flooring past the pots of sustainable grasses and a mannequin sitting in a Sukhasana yoga pose atop a bed made of sustainably farmed maple, and head toward the Stewart + Brown section. They're offering a $\$ 160$ shirt jacket, a $\$ 60$ bay leaf-colored T-shirt with an artichoke print, and a $\$ 160$ wrap hoodie - all made from organic cotton. Loomstate is here, too - selling a $\$ 55$ ecru T-shirt emblazoned with EXTINCTION IS FOREVER. There's a line of Green Babies clothing, which helps planet-conscious yoga moms stuff their offspring into organic onesies. What's more, like any nice clothing shop, even one whose walls are coated with low-VOC paint, Lifestyle features all manner of accessories - seat belts repurposed as men's belts, bicycle chains turned into $\$ 9$ bracelets - as well as housewares and furniture.

It's easy to scoff at the venture. Would someone shopping for organic rutabagas also, on impulse, toss an eco-thermal henley into the cart? Would she really walk the aisles of a grocery store searching for hemp bedsheets? During my two visits to the West Hollywood outpost this winter, the cash register scarcely rang. The company won't release sales figures for its Lifestyle arm, but Whole Foods isn't generally a company to bet against. It entered about the most brutal, competitive, thankless business around - where the margins are thinner than the shaved ham in the deli case - and proceeded to reinvent retail grocery and attain a market cap of more than $\$ 8$ billion. All this on the back of a simple idea: People will pay more for free-range chicken and organic strawberries. Apparel is the next step. As company official Marci Frumkin says, "One day, you will find Lifestyle stores everywhere."

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That may be corporate bravado, but there's plenty of it to go around in this fast-growing business. Loomstate's Hahn says, "Eventually you're going to see Target and Wal-Mart all over this." Because while it remains to be seen whether the green aesthetic will become as mainstream as, say, a double soy latte or even a Toyota Prius, it does have two powerful forces working in its favor: supply and demand.

Start with supply. Early adopters like Stewart + Brown and Loomstate, as well as more established players like Patagonia, Nike, and Timberland, are locking in long-term contracts with organic growers and bringing new farmers into the fold. That ensures a steadier stream of production, which will make prices more predictable and will kick-start some economies of scale. Over time, increased demand and decreased production costs will lure additional players, which helps create still greater efficiencies, boosting output and lowering costs.

But the neo-greens also recognize that the supply chain is not only a partner of demand - it's a part of demand. The people who buy heirloom tomatoes at Whole Foods, like the consumers who wear Stewart + Brown sweaters, aren't just buying a product. They're buying a story - the tale of where the product came from, how it was made, and who had a hand in producing it. Those stories become part of a personal narrative, a way to signal individual virtue and spark collective action - like a Prius. In a world awash in choice yet wary of race-to-the-bottom-line capitalism, more shoppers will pay a premium to know the source of ingredients and the practices in the supply chain. Yet a funny thing happens when consumers pay a little more for something: Producers rush in to give it to them. Which shrinks the premium and eventually makes the product widely attainable. After all, even Wal-Mart now sells organic food.

The green aesthetic entrepreneurs have grokked this lesson. They know that there's a force larger than either the World Wildlife Fund or Women's Wear Daily: an army of citizen shoppers with some extra cash. As Treehugger's Hill puts it, "Unless you're doing the loincloth thing, you need stuff. So you might as well vote with your dollars and buy the right stuff."

Merchants of the world, to arms. A brigade of stylish, eco-aware customers is massing at the gates. And they're ready to spend.

Contributing editor Daniel H. Pink (www.danpink.com) wrote about New York Times columnist Thomas Friedman in issue 13.05.

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## APPENDIX R

## Now in the Rearview Mirror: Low Gasoline Prices

By JAD MOUAWAD
Published: April 8, 2006
http://www.nytimes.com/2006/04/08/business/08gasoline.html?pagewanted=all
Drivers are once again feeling pain at the pump. Prices have soared in recent weeks, reaching a national average of $\$ 2.61$ a gallon for regular gasoline, 36 cents more than at this time last year, according to AAA. In California, drivers have paid $\$ 3$ a gallon and more.

Unsurprisingly, the volatility of crude oil, which has doubled in price over the last two years, is the primary driver of gasoline prices. Oil accounts for about 60 percent of the price of gasoline - the rest is broken ddown among taxes, 20 percent, and then refining and marketing costs, which remain fairly constant. Yesterday, oil futures in New York traded at $\$ 67.39$ a barrel.

After Hurricane Katrina, gasoline prices briefly increased above an average $\$ 3$ a gallon nationally when refineries along the Gulf Coast were shut down. That brought prices, once adjusted for inflation, above records reached during the oil shocks of the late 1970's and early 1980's. There were even short-lived gasoline lines as supplies failed to reach consumers.

To be sure, producers are starting to make the huge investments that will eventually increase the world's production, but that process will take years to complete.

Meanwhile, there is very little extra oil to put on the market to damp prices.
With such a tenuous - and unstable - system, there is not mu much margin for error, said Jan Stuart, an economist at UBS in New York.

Still, the biggest surprise so far is that high prices seem to have had little impact on driving habits. Gasoline demand, which averaged 9.1 million barrels a day last month, remains very strong; in fact, it is up by 2 percent since January 2004 when oil prices began to rise. Analysts are puzzled.
"The real question is, What will consumers do?" said John Felmy, the chief economist at the American Petroleum Institute, the industry's main trade group. "That's a key part of the equation."

In Washington, the prospect of high energy prices during an election year has spurred Congress into action. On Thursday, the Senate Judiciary Committee introduced a bill aimed at increasing competition in the oil and gas industry and strengthening antitrust regulations.

While demand remains robust, there have also been mounting concerns about gasoline supplies, especially this summer.

Indeed, refiners have been hard pressed to catch up with rising demand. While refining capacity has increased in recent years, it has been outpaced by the growth in consumption. The domestic capacity is around 17 million barrels of oil a day, but the country consumes some 20.5 million barrels of oil products a day, nearly half of that as gasoline.

To make up the difference, the nation has grown increasingly dependent on imports of a wide range of petroleum products, chief among them gasoline. For example, gasoline imports reached one million barrels a day last year, or nearly 11 percent of the country's daily needs.

Faced with strong public and political pressure, refiners announced in recent months plans to increase the country's total capacity by about 1.4 million barrels by 2010, according to Bob Slaughter, the head of the refiners' trade group.

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Still, he added, "In any scenario, the imports are going to continue going up."
The problem is that some imports from European or Caribbean refiners might not be available much longer as the United States tightens it environmental regulations.

Also, many analysts have voiced concerns about the industry's move to abandon a popular but highly controversial additive to gasoline, called methyl tertiary-butyl ether, or MTBE, and replace it with ethanol by May. The Energy Department issued a stark report in February that warned of a possible shortfall of 130,000 barrels a day, which ethanol producers might not be able to fill. The Senate also held hearings late last month to warn refiners about potential shortages this summer.

## APPENDIX S

## Is That a Tinge of Green on New York's Yellow Cabs?

By AUSTIN CONSIDINE

Published: May 21, 2006

Cleaner air, not saving money, was the original motivation for introducing hybrids to the city's taxi fleet. The Taxi and Limousine Commission, under pressure from the City Council, approved six hybrid models for taxi service last fall. The first batch entered the fleet in November; there are now 27 hybrid taxis on city streets.

While the environmental rewards of an all-green taxi fleet may be far off in the future, an independent driver who owns a hybrid cab would benefit each time the tank is filled. At 36 m. p.g., the E.P.A. rating of a front-wheel-drive Escape Hybrid doubles the mileage of a Crown Victoria cab; with each one covering 64,600 miles a year on average, and nearly 13,000 taxis in the city, total gas savings would amount to tens of thousands of gallons each day.

Evgeny Friedman's fleets, with about 650 cars in all, include 22 hybrid Escapes. The remainder of New York's hybrid taxis are two Lexus RX 400h's, two Toyota Highlanders and one Toyota Prius, according to the taxi commission.

Matthew W. Daus, chairman of the commission, cited the discounted price of taxi medallions for hybrids - auctioned in 2004 at about $\$ 170,000$ lesss than the nearly $\$ 400,000$ that medallions have sold for as one inncentive for fleet owners to buy hybrids. [On Thursday, Mayor Michael R. Bloomberg announced that 254 of the 308 medallions to be auctioned next month would be designated for hybrid and alternative-fuel cabs. The remaining 54 were for handicapped-accessible taxis. Mr. Daus had opposed an earlier City Council bill that would have required half the medallions to be set aside for such vehicles. A decision had not been made on whether the commission would offer another discount on hybrids, he said.] Mr. Daus also mentioned a one-time federal tax credit - $\$ 650$ to $\$ 3,150$, depending on the model ââ $€$ " for increasing interest in hybrid taxis.

Drivers seem happy with the performance of the Escapes. Mr. Islam said that acceleration was not a problem and that the Escape's driver's seat was more comfortable than the Crown Victoria's. The biggest adjustment was the feel of the brake pedal, which activates the regenerative charging system to replenish the battery each time the cab slows down. In addition, the engine shuts itself off at stoplights to help save fuel.

Among the few customer complaints, Mr. Islam said, is the Escape's step-in height, which makes it difficult for some passengers to board. Another is legroom in the back seat, which is less spacious. Otherwise, Mr. Islam said, passengers love it. "The first time they ride in a hybrid, they ask a lot of questions. How's the hybrid? How's the gas?" he said.

Mr. Daus of the taxi commission said he hoped the hybrid was the first step in the evolution of alternativefuel taxis.
"With hybrids and other alternative fuels there's going to be survival of the fittest," he said. "No. 1, who's going to give you the best fuel efficiency for your bottom dollar? And No. 2, how is your vehicle going to perform 24 hours, 7 days a week as a cab on the streets of New York City?"

## APPENDIX T

## No Silver Bullet for Gas Prices, Bush Aide Says

"This is a very large problem," Josh Bolten said on "Fox News Sunday" in his first interview since taking over April 14 as Bush's top aide. "It's built up over many years -- decades, in fact. It's not going to be solved in the short run by some silver bullet."

Administration officials, on the Sunday talk shows, drove home the importance of reducing U.S. consumption of foreign oil. Secretary of State_Condoleezza Rice called it a "trap" and Energy Secretary Samuel Bodman acknowledged that rising gas prices had become a crisis. But he suggested that finding short-term fixes to soothe consumers angered by pump prices topping $\$ 3$ per gallon might be difficult.
"We need to deal with the long-term problems of technologies that may get us out of this trap," Rice said on ABC's "This Week." "But I can tell you that if anything has surprised me as secretary of state, it is the degree to which the kind of search for hydrocarbons is distorting international politics. That means that the quicker we get about the business of reducing our reliance on oil, the better we're going to be."

Bush said last week that he wants Congress to give him the power to raise fuel efficiency standards for cars. The fleet average of 27.5 miles per gallon has not changed for two decades.

Red Cavaney, president of the American Petroleum Institute, defended his industry's profits, saying U.S. companies have consolidated over the years to compete with the growing size of foreign oil companies. U.S. oil company profits "typically come close to industry average," he said.

He also said the unrest in Iraq has exacerbated the situation by disrupting oil production.
"As soon as you can stabilize the civil situation, they'll significantly be able to ramp up production. But it would take years," Cavaney said.

Another oil industry lobbyist, former Sen. Bennett Johnston of Louisiana, said "saber rattling" on Iran is contributing to the high cost of crude oil. "We'd see gasoline prices above $\$ 5$ or $\$ 6$; crude oil above $\$ 100$ if we bomb Iran," he said on ABC's "This Week."

Sen. Lisa Murkowski, R-Alaska, said on CBS' "Face the Nation" that the U.S. must start looking at increasing domestic supply such as "sensible drilling." Rolling back gas taxes or handing out \$100 rebates, as Senate Majority Leader Bill Frist has proposed, might soothe consumers this summer but not in the long run, she said.

But Sen. Maria Cantwell, D-Wash., said the U.S. cannot assume it can "drill our way out" but should renew efforts on boosting competition and creating an alternative fuel market. "We need a strong law in place to protect consumers today."

## APPENDIX U

## No Silver Bullet for Clean Cars, Expert Says

SAE speaker says multiple powerplants possible.
by Paul A. Eisenstein (2006-04-04)
http://www.thecarconnection.com/Auto_News/Auto_News/No_Silver_Bullet_for_Clean_Cars_Expert_Say s.S175.A10236.html

The group generally agreed that in North America, gasoline technology will remain dominant, at least into the 2020 range, though what will be under the hood by then may have only the most basic systems in common with today's engines, said Klaus Borgmann, director of powertrain development at BMW.

A variety of new systems will help deliver dramatically improved performance and fuel economy out of the gasoline engine. The latest variable-valve timing systems alone are increasing mileage by ten percent or more, and lean-burn engines, which BMW hopes to soon launch in Europe, could add another ten percent or better. Eventually manufacturers will have to focus on "energy management," Borgmann said, "dealing with all kinds of energy onboard the car." BMW, he noted, is even looking for ways to convert the heat of the exhaust into electrical or mechanical energy.

The hybrid is fast becoming the most popular way to address the issue of energy management, at least where the media is concerned. The panelists, however, cautioned that the added costs and other issues involved in hybrid technology may prevent it from going fully mainstream. Even Toyota's Dave Hermance told the audience that a 25-percent share for hybrids could be optimistic. Another question raised was what type of hybrids would dominate? There are micro-hybrids, which can only capture and re-use minimal amount of waste energy; mild hybrids, like the Honda Insight, which cannot run on electric power alone; and full hybrids, such as the Toyota Prius.

While mileage claims for hybrids have come under question, there's increasing recognition of the diesel's efficiency, noted Chris Cowland, technical director at AVL Powertrain Engineering. Improvements in diesel technology have been reinforced by Audi's recent victory at the 12-hour endurance race at Sebring, with the diesel-powered R10 racecar. Diesels now outsell gasoline cars in Europe. But John Moulton, president of Robert Bosch Corp.'s powertrain division, emphasized that before diesels can gain traction in the U.S., makers need to solve some nagging problems. New emissions standards for oxides of nitrogen and particulates are still troubling, and the solutions under development are costly. Even so, the panelists generally expected to see diesels account for as much as a quarter of the U.S. market within the next 15 to 20 years.

But don't rule out the gasoline engine, the panelists agreed. Some even more dramatic approaches could make it nearly, perhaps even as, efficient as the diesel, various members noted, with technology such as turbocharging and direct injection. Honda Senior Manager Yasuyuki Sando pointed to the automaker's experimental HCCI engine, which operates much like a diesel but runs on gasoline. In other words, it uses compression rather than a spark to ignite the air/fuel mixture. "It has the potential to achieve even lower CO2 emissions than the diesel," said Sando.

The one thing that everyone agreed on is that the pace of work on alternate power is ramping up. No surprise, said EPA's Alson, for "The price of oil changes everything." And with the cost of a barrel of petroleum expected to continue rising, the momentum for change is growing. What it's likely to yield is a mix of different powertrains that will allow buyers to find the solution best suited to their own needs and budgets.

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## APPENDIX V

Tuesday, May 30, 2006
Fill 'er up with moonshine
Stills offer homemade answer to energy woes
By Bill Poovey
Associated Press
An upstart Tennessee business is marketing stills that can be set up as private distilleries making ethanol -- 190 proof grain alcohol -- out of fermented starchy crops such as corn, apples or sugar cane. The company claims the still's output can reduce fuel costs by nearly a third from the pump price of gasoline.

Buyers of stills need a federal permit to make ethanol. The government also says permit-holders must add a poison to their homemade alcohol so that it cannot be consumed.
"We make it very clear that it is against the law to drink what comes out of it," said Shelley McClanahan, a spokeswoman for her family's business, Dogwood Energy.

The company is building four or five stills a day and has sold 45 in recent weeks -- and more than 125 since September. Customers range from small businesses to thrifty individuals.

A bushel of the fermented starch crop, mixed with yeast, water and sugar, and allowed to sit for about 2 $1 / 2$ days, then strained and heated to boiling, makes about 2.6 gallons of ethanol, which is then added to gasoline to produce a blended fuel.

Sasher's stills, which stand about 6 feet tall and easily fit in an airy garage corner, sell for about $\$ 1,400$ each. Blueprints are about $\$ 45$ and buyers who are good salvagers can build a still themselves for less than $\$ 1,000$, McClanahan said.

The Dogwood Energy still is one that Sasher, 57, developed by modifying designs that date to the 1970s gas shortages.

Its great advantage is cooking the mash at just the right temperature, 170 degrees, according to John Franklin, a former engine company design engineer and educator in Evansville, Ind., who has ordered two of the stills.

McClanahan said no customers have reported accidents with the stills.
Matt Hartwig, a spokesman for the Renewable Fuels Association, which represents ethanol producers, has heard of Dogwood Energy.
"You've got to appreciate Americans' entrepreneurial spirit," he said.
He hasn't heard of anyone making homemade ethanol, though.
"The only ethanol I know being made at home is still the beverage," Hartwig said.

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## APPENDIX W

## How Many Miles to the Bushel?

By PAUL B. BROWN
Published: May 27, 2006
http://www.nytimes.com/2006/05

It was not exactly an apples-to-apples comparison. Because there was not one automobile that could handle all types of fuel, the magazine tried to match the cars as closely as possible in size and weight. And the price it used for gasoline - $\$ 2.34$ a gallon - is about 20 percent less than most people are now paying at the puump.

Still, the results in the cover article by Mike Allen are intriguing and surprising. The cheapest fuel was electricity. About one ton of coal would be needed to produce the requisite energy. Cost to drive coast to coast: $\$ 60$. Using compressed natural gas would set a driver back $\$ 110$. And biodiesel, made of used vegetable oil in the magazine's example, would cost $\$ 231$.

Gasoline, as it turns out, figured in the middle of the pack. It would take 4.5 barrels of crude oil to produce the 91 gallons of gasoline necessary to get a Honda Civic coast to coast. The cost would be $\$ 213$.

On the high end were E85/ethanol, a mixture of 85 percent ethanol and 15 percent gasoline, at $\$ 425$, and M85/methanol, 85 percent methanol and 15 percent gasoline, at $\$ 619$. And then there was hydrogen. It would require 16,000 cubic feet of hydrogen to power_General Motors' Hy-wire concept car: \$804.

Obviously, as the price of gasoline climbs, alternative fuels look more appealing. But Wired argues that even if we wanted to convert completely to bio-based fuels for our cars, we would have a problem. According to the magazine:

* One acre of soybeans can produce 50 gallons of biodiesel fuel.
* There are 427 million arable acres in the United States.
* The average American driver uses 464 gallons of gasoline a year and there are 198 million drivers in the United States.

All of which means:
"Arable acres needed to make enough biodiesel: 1.8 billion."

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## APPENDIX X

## Interview with Tom McGee, President and CEO, I-CAR



Background: McGee holds a degree in Automotive Body Repair from Ferris State University in Big Rapids, Michigan. Joining I-CAR as a technical writer in 1990, Tom has steadily advanced to positions of Technical Supervisor, Tech Centre Manager and his previous position as Technical Director. Prior to joining I-CAR, Tom was training manager for an automotive education center, an auto collision repair instructor, and a collision repair technician, all in or around the Detroit, Michigan area. He began his association with I-CAR as a volunteer, moving into instructing I-CAR programs in the Detroit area.


#### Abstract

About I-CAR: The Inter-Industry Conference on Auto Collision Repair (I-CAR) is a not-forprofit, automotive collision repair training organization whose mission is to research, develop, and deliver quality technical educational programs related to collision repair; to raise the level of available knowledge and recognize professional achievement; and to thereby improve communication throughout the collision repair, insurance, and related industries for the ultimate benefit of the consumer. I-CAR conducts training throughout the United States, Canada, and New Zealand. I-CAR has also been receiving additional requests for training worldwide, including Australia, China, and South Africa.


Ted: What do you think the big story will be this year for I-CAR and for the collision industry in general?

McGee: Improved ability to deliver training across North America and worldwide, and the continuing saga of new technology in automotive design and repair. We recently converted some 200 I-CAR instructors to full or part-time employees. It was a big change for us but the instructors have really stepped up to the plate and are delivering more training than ever before.

We have had tremendous support from the entire industry during this change and expect more good things to come. I-CAR has developed very strong relationships with the OEMs to deliver up-to-date, meaningful training and information to the collision industry. I-CAR training is currently recognized by Toyota, Ford, DaimlerChrysler and Volvo. We develop and deliver training for Audi and Jaguar at our Tech Centre in Appleton, Wisconsin. We also develop and deliver training for General Motors to the entire inter-industry through our own training network. I-CAR Training initiatives in New Zealand have been extremely successful and we are launching in Australia as we speak.

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Ted: Please tell our readers a bit about the tools that I-CAR offers.
McGee: Training, training, training, training and recognition; live training, online training, virtual classroom training and satellite training. I-CAR also offers tests to prove and improve welding skills in aluminum, steel and structural applications. I-CAR has offered live, inclassroom training since we were formed in 1979. Since that time we have made vast improvements in our program content and expanded our delivery methods. Today, we offer operation-specific and system-specific training online, $24 / 7$, anywhere in the world. I-CAR also offers a Virtual Classroom experience that brings live, interactive training to your door (or should I say your computer). We also broadcast training programs in Canada via CollisionTV and may expand that offering to the US. It takes technology to teach technology!

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## APPENDIX Y

Hyundai Delays Hybrid Car Sale
By Kim Yon-se
Staff Reporter
kys@koreatimes.co.kr 05-18-2006 18:18
Hyundai Motor and Kia Motors have decided to delay the commercialization of hybrid cars powered by electricity and gasoline by more than 12 months than earlier scheduled.

The countryấ ${ }^{\mathrm{TM}} \mathrm{s}$ two major automakers originally planned to start massive production of the cars in late 2007, but Thursday said the eco-friendly cars _ the Verna and the Pride _ will be available from 2009.

Hyundai Motor said the delay reflects skepticism about commercial viability and possible violation of international laws.

Commenting on promised government aid, he said: " Global competitors may file complaints with the World Trade Organization (WTO) against us if we lower consumer prices of the cars after receiving state funds. $\hat{a} €^{T M} \hat{a} €^{T M}$

It costs more to manufacture hybrid than gasoline cars. Expensive hand-making processes involved in producing hybrids are factors precluding a price reductions.

The high prices also reflect higher research and development costs. For carmakers, there is no choice but to bear the burden of losses by lowering prices if they want mass sales of the hybrid cars.

A Kia official said, `We planned to sell to consumers from late 2007 after mass sales to ministries by late 2006. But we have to delay the schedule, $\mathfrak{a} €^{\mathrm{TM}} \hat{a} €^{\mathrm{TM}}$ adding that its revised plan is the same as its Hyundai affiliate.

Policymakers are expressing anxiety over the future of Koreaâ $\epsilon^{\mathrm{TM}} \mathbf{s}$ automobile industry as developed nations hurry to unveil as many hybrids as possible, amid growing regulations to protect the environment.

In an earlier interview with The Korea Times, Commerce-Industry-Energy Minister Chung Sye-kyun said, "Hyundai Motor has fallen behind Toyota Motor in the research and development of hybrid cars.â $€^{\text {TM }}{ }^{\hat{a}} €^{T M}$

Chung said concerns are growing as Toyota has already applied for a number of patents for hybrid autos.
Japanese carmakers plan to market their world-class hybrid cars here, signaling a wake-up call for South Korean competitors who are in the early stage of commercializing their environmentally friendly models.

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## APPENDIX Z

Environmentalists have touted hydrogen as the panacea for world energy challenges for decades, and as is common with populist environmentalist causes, their focus on hydrogen has caused more harm than good.

## Ed "Redwood" Ring [] |

POSTED: 05.25.06 @06:10
This isnâ $\epsilon^{T M} t$ the first time thoughtful critics - inside and ouutside the environmentalist movement - have called visions of the hyddrogen future a hoax, but unfortunately the hydrogen zealots still arenâ€ ${ }^{\mathrm{TM}} \mathrm{t}$ listening.

First of all, hydrogen isnâ€ ${ }^{\text {TMt }}$ a primary fuel. It has to be produced from something else, either from electricity via electrolysis, or refined from fossil fuel, or distilled from biomass. In all these cases, using the source fuel directly would be far more efficient than converting this energy into hydrogen.

Obviously refining hydrogen from fossil fuel isnâ€ ${ }^{\top \mathrm{M}} \mathrm{t}$ going to solve any energy shortages. Distilling hydrogen from biomass is equally problematic; it has the same problems all biofuels have - there isnâ $\epsilon^{\text {TM } t ~ e n n o u g h ~ l a n d ~ o r ~ w a t e r ~ o n ~ e a r t h ~ t o ~ y i e l d ~ a n y w h e r e ~ n e a r ~ t h e ~ q u a n t i t i e s ~ o f ~ e n e r g y ~ n e c e s s a r y ~ t o ~}$ replace petroleum (read Will Biodiesel Replace Crude Oil, for a chart showing the relationship between land consumption and biofuel production). Moreover, if you are going to refine hydrogen from biofuel crops that truly make economic sense to grow, such as sugar cane, why not just burn the ethanol directly and save the energy losses from the conversion process?

Theoretically, electrolyzing hydrogen from renewable electricity and water is a way for hydrogen to make economic and ecological good sense. But this analysis neglects to consider where the electricity will come from, and more importantly, the significant conversion losses incurred when electricity is electrolysed into hydrogen. The hydrogen resulting from a process of electrolysis will have at best about $65 \%$ of the energy that was in the electricity used to make it.

If electrolysed hydrogen is then used to power a fuel cell automobile, the absurdity of its practicality becomes very clear. A fuel cell is necessary to turn the hydrogen back into electricity, and the electrical output of the fuel cell is at best only about $65 \%$ of the energy that was in the hydrogen used to make it. The compounding problem here - electricity from the ggrid made hydrogen via electrolysis at a $65 \%$ efficiency (best case), then hydrogen processed through a fuel cell made electricity at a $65 \%$ efficiency (best case) - means the electric motor providing traction for your fuell cell car will only be able to use about $40 \%$ of the electrical energy drawn from the grid for that purpose. Read The 100\% Electric Car, for an in-depth explanation of conversion losses using fuel cell cars.

By contrast, a simple onboard battery can be charged and discharged at greater than $90 \%$ efficiency - a plug-in hybrid, available today, will usee grid electricity twice as efficiently as a fuel cell car. Furthermore, fuel cells cost $\$ 4,000$ per kilowatt (a kilowatt is about 1.3 horsepower), they use expensive materials, they degrade quickly, they take several minutes to start, they canâ $€^{\top \mathrm{TM}} \mathrm{t}$ tolerate cold, and vibration makes their membranes rupture. Meanwhile, batteries are cheap and getting cheaper. If youâ $€^{\mathrm{TM}} \mathrm{ve}$ got cheap renewable electricity, there are better ways to exploit that electricity than by producing hydrogen.

Let's not forget that nobody's figured out how to store hydrogen. It is the lightest substance in the universe, so storing a meaningful amount of hydrogen requires pressurization up to 10,000 PSI. Even under these densities, the hydrogen equivalent of only a few gallons of gasoline could be carried on an automobile since otherwise the pressure vessel would weigh far too much. A natural gas vehicle, by contrast, requires the gas to be stored at only 300 PSI , a vast difference. The tanks, fittings and hoses to safely store usable amounts of pressurized hydrogen haven't been invented yet. Maybe someday hydrogen can be stored via cryogenics, or in metal substrates using nanotechnology. Don't hold your breath.

Will scientists figure out someday how to store hydrogen in practical, economical ways? Will they ever

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figure out how to build cheap, safe and durable fuel cells? The answer to these questions is yes, but probably not before they figure out how to develop ultra-capacitors or cheap batteries with extremely high energy densities.

The biggest problem with hydrogen is the opportunity cost of spending billions of dollars in research on this technology and lobbying for this technology when so many alternatives exist. Use more efficiently exploited feedstocks for hydrogen to power ultra-efficient clean diesel cars, serial hybrid cars, and battery powered cars. These technologies are here now, and they are being neglected. Hoax is not too strong a word to describe the environmentalist fixation on hydrogen, a technology that will be eclipsed by better solutions long before it ever becomes practical.
http://www.alwayson-network.com/comments.php?id=15059_0_11_0_C

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## APPENDIX AA

## Hybrids: Frugal or Costly? <br> 9 Considerations Before Buying <br> Bankrate.com

## By Terry Jackson

When the first-generation Toyota Prius and the oddly styled, two-seat Honda Insight brought gasolineelectric hybrid engine technology to the United States, more than four years ago, skeptics wondered if this would be a quirky fad that would be popular among a few tree-huggers and then fade away.

After all, that's what happened with all-electric vehicles such as the General Motors EV1 that appeared in the late 1990s and failed to sell.

But the skeptics were wrong. Hybrids have taken hold and are expected to be a part of the automotive landscape for at least the next decade and likely beyond.

Witness the announcement by Toyota earlier this month that it will add 10 hybrid cars to its lineup and plans to sell 600,000 hybrids annually -- 25 percent of its total sales -- in the United States in the next decade.

This year, about 130,000 hybrid vehicles will be sold in the United States -- double the number sold last year and about 1 percent of all new cars that will be sold in 2005.

But even the impressive sales numbers have been overshadowed by the hype about hybrid vehicles, fueled by gasoline prices that threaten to rise to $\$ 3$ a gallon.

So what's the truth about these new vehicles? Are they good buys? Are they as fuel-efficient as they seem? Will they help the environment? What about maintenance? What will happen when these vehicles start to get to 80,000 or 100,000 miles?

If you're considering a hybrid, here's a primer to help understand the issues and what you might be getting for your money.

## What's available?

Right now, there are just 10 hybrid vehicles available in dealer showrooms: Ford's Escape sport utility vehicle; Mercury's Mariner SUV; Chevrolet's Silverado pickup; GMC's Sierra pickup; Honda's Insight, Civic and Accord; Toyota's Prius and Highlander SUV; and Lexus' RX 400h SUV. As many as 10 more will appear over the next few years.

On average, hybrids today cost $\$ 2,000$ to $\$ 4,000$ more than the same vehicle with a conventional gasoline engine, although the $\$ 49,000$ Lexus RX 400 h costs $\$ 11,000$ more than the gasoline-only RX 330, due in large part to making a lot of luxury options standard on the RX hybrid.

## How a hybrid works

All of these hybrids are a marriage of a gasoline engine and an electric motor that is powered by a large battery pack. The battery pack is recharged either when the brakes are applied or through the alternator system of the gasoline engine.

Where they differ is in how the gas and electric motors work together.

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Some vehicles operate on the electric motor, while the vehicle is stopped or running at slow speed, then kick over to the gasoline engine at higher speeds. Others use the gasoline and electric power in tandem to boost acceleration.

While all hybrids will get better fuel mileage than comparable gasoline-only vehicles, those designed to run at least part-time on electric power alone will be significantly more fuel-efficient than those that use hybrid technology for added power.

The trend toward more-powerful hybrids has some environmental groups upset. The Alliance to Save Energy complains that car companies are squandering the technology by appealing to some consumers' thirst for faster vehicles.

The National Resources Defense Council also has decried the horsepower trend, not only in hybrids but all vehicles in general. The council contends that if horsepower ratings in all vehicles had stayed at the levels of the mid 1980s, new cars today would have 20-percent greater fuel efficiency, thanks to technology developed since then.

## What's the fuel mileage?

So what kind of improved mileage can you expect from a 2005 hybrid vehicle? It depends.
If you buy a Chevrolet Silverado, or its twin the GMC Sierra pickup, with a hybrid electric-V8 power system, your fuel mileage will likely increase by only 1 to 2 miles per gallon over a straight V8 model.

That's because the electric motor comes into play only when the pickup is stopped. At a stoplight, the gasoline-powered V8 shuts off and the electric motor takes over, running the air conditioning, stereo and other accessories. When the light turns green, a tap of the accelerator pedal tells the electric motor to start the gasoline engine, and from then on the V8 operates on its own. In other words, the electric motor is never used until the pickup stops, and the only fuel conservation results from not burning gasoline at stoplights or when idling. Of course, there are no pollutants being emitted at that time, either.

At the other end of the scale is the Honda Insight, which gets the greatest fuel economy of any vehicle sold in America -- a maximum of 66 mpg , according to the federal Environmental Protection Agency, or EPA. The Insight does that by using a small 1-liter, 3-cylinder, 65 -horsepower gasoline engine linked to a 13-horsepower electric motor, all packaged in a lightweight, two-seat, aerodynamically styled coupe.

Toyota's Prius also is engineered for maximum fuel mileage in a more conventional four-door sedan package. By running only on battery at some speeds and on gasoline with its 1.5 -liter four-cylinder engine at others, the Prius, according to the EPA, can achieve a maximum of 60 mpg .

Maximum EPA highway mpg ratings for the other hybrids:
Honda Civic -- 48 mpg
Honda Accord -- 37 mpg
Ford Escape -- 36 mpg
Mercury Mariner -- 33 mpg
Toyota Highlander -- 33 mpg
Lexus RX 400h -- 31 mpg
Chevrolet Silverado -- 21 mpg
GMC Sierra -- 21 mpg

## But will you actually see such efficiency in your hybrid?

Most likely not, because the EPA uses a very controlled laboratory environment that is almost never duplicated by an individual's driving habits. Even if you drive like there's an egg between your foot and the accelerator, it's unlikely you'll regularly see fuel mileage as high as the government ratings on any vehicle, hybrid or not.

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Consumer Reports recently tested the Honda Accord V6 Hybrid, which the EPA says should be capable of a maximum of 37 mpg and 32 mpg in combined city/highway driving.

But Consumer Reports found that in its regular driving cycle it could do no better than 25 mpg on average in its Accord Hybrid, just 2 mpg better than a test of a gasoline-only V6 Accord.

A road test that Bankrate did on an Accord Hybrid six months ago resulted in an average of about 28 mpg , a result of a large percentage of highway miles in the test.

Similar published tests of other hybrids show that while they get better fuel mileage than their gasoline counterparts, it's rarely going to be as high as the government sticker on the window says.

## What about the environment?

Putting aside for a moment the size of any fuel savings, another appeal of hybrids is the promise that they are doing less damage to the environment than similar, gasoline-only vehicles.

Is that true?
Yes, but with a few caveats.
The EPA, concentrating on global warming, provides ratings for vehicles based on the amount of greenhouse gases produced in a year, expressed in tons. The more fuel a vehicle burns, the more greenhouse gases it emits. So hybrids, by their very nature, will emit fewer harmful gases.

Consider the Ford Escape Hybrid. The EPA estimates that it will produce 5.8 tons of greenhouse gases over a year when driven 15,000 miles. That compares to 8.2 tons for a similar gasoline-only Escape.

But that EPA estimate is based on the assumption that a driver will get an average of 33 mpg from the Escape Hybrid and an average of 23 mpg from the gasoline-only Escape. The amount of harmful emissions depends on your mileage, so it's possible that an individual's driving style could mean fewer greenhouse gas emissions in a gasoline-only Escape than that emitted from an Escape Hybrid whose driver always has the pedal to the metal.

And there's another -- as-yet-unexplored -- environmental issue with hybrids: What's to be done about recycling or disposal of those highly toxic battery packs when they wear out?

## What about maintenance and durability?

As with any new technology, there are going to be questions about reliability, and so far there isn't enough real-world experience to know for sure how hybrids are going to fare over the long haul.

The gasoline engines in either the hybrid or gasoline-only vehicle should hold up equally -- it's the electric side of the equation that's uncertain. The most pressing question concerns the batteries that are essential to any hybrid. Even high-tech batteries have a limited lifespan when it comes to charging and recharging them.

Generally, the battery packs in hybrids are warranted for eight years or between 80,000 and 100,000 miles depending on the manufacturer. Beyond the warranty period, the manufacturers say they are confident the batteries will last much longer -- perhaps for the useful life of the car.

If you had to replace a battery pack today, and it was not covered by warranty, it would cost $\$ 2,000$ to $\$ 4,000$, but so far, no manufacturer has reported selling a replacement battery pack for its hybrid models.

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Prices are expected to keep dropping, but how much they'll cost when they begin to wear out and are not covered by warranties is anyone's guess.

And, even if an owner gets 80,000 trouble-free miles from a hybrid, what will happen at trade-in time? How attractive will a used Prius, for example, be with 80,000 miles on the odometer and the original battery back still on board?

One small sign of problems may have already appeared. The federal government has opened an investigation into reports that about three dozen 2004-2005 Toyota Prius sedans have had their gasoline engine stall at highway speeds. No injuries were reported and no recall has been ordered.

Two good sources of information about hybrids can be found at Fueleconomy.gov, which is an EPA site, or at Hybridcars.com, which is an enthusiast site.

## Are hybrids a good buy?

Based solely on the price of a gallon of gasoline, it makes no economic sense to buy a hybrid in comparison to the same vehicle with a gasoline-only engine.

Look at it this way: A Honda Civic Hybrid with a manual transmission carries a sticker price of \$20,415. A comparable Honda Civic EX lists for $\$ 18,025$. That puts the price difference between the two at $\$ 2,390$.

Using the EPA fuel-mileage numbers, the Civic Hybrid should get, a combined city/highway, 47 mpg . The gasoline-only Civic should get 34 mpg , for a difference of 13 mpg .

Assume you drive 15,000 miles a year. The gasoline-only vehicle will consume 441 gallons in that distance ( 15,000 miles divided by 34 mpg is about 441 ). The hybrid will eat up 319 gallons ( 15,000 miles divided by 47 is about 319). The difference of 122 gallons, costing $\$ 2.50$ per gallon, means the hybrid will save you $\$ 305$ a year.

A sticker price differential of $\$ 2,390$ means it would take almost eight years to break even ( $\$ 2,390$ divided by $\$ 305$ is 7.8 years). Even if the cost of gasoline goes to $\$ 5$ a gallon, the 122 gallon difference would save you $\$ 610$ and it would still take almost four years ( $\$ 2,390$ divided by $\$ 610$ is 3.9 years) to recoup the extra cost of the hybrid.

And that's a rosy scenario. The real-world numbers right now are even worse, because you can get a better discount off the list price on a gasoline-only Civic, while the Civic Hybrid is commanding near-list price.

## What about tax incentives on hybrids?

True, tax breaks will offset some of the higher costs of a hybrid and reduce the time it would take to break even, but not by much.

If you buy one in 2005, the federal government allows a one-time $\$ 2,000$ tax deduction, which would mean about $\$ 500$ in the pocket of someone who's in the 25 -percent tax bracket.

The highway bill passed recently, by Congress, changes the rules for hybrid vehicles bought between 2006 and 2010. Instead of a deduction, there would be a one-time tax credit of between $\$ 250$ and $\$ 3,400$, with the amount based on how fuel-efficient the vehicle is compared to a standard set in the law.

Further complicating matters is language in the bill that limits the tax breaks to only so many hybrids per manufacturer, which could benefit U.S. manufacturers just getting started selling hybrids and mean that the plentiful Toyota hybrids may not qualify after 2007.

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Some states, particularly California, are offering their own incentives for going hybrid, including the right to cruise the carpool lane. But, as with the federal tax break, those free passes are limited in number, so latecomers to the hybrid revolution could be shut out.

## What's the bottom line?

There are some good reasons to buy a hybrid vehicle. It can be less harmful to the environment, and as more people buy hybrids that will encourage manufacturers to further expand the technology which in time will bring down the cost.

It's also impressive technology, and some of the hybrid vehicles are fun to drive. The Prius also has the added, though subjective, benefit of cutting-edge sedan styling.

For performance junkies, some hybrids offer the added thrill of faster acceleration than their gasoline-only counterparts.

But if the dollars and cents of car ownership are your guiding principle, the hybrid revolution has not reached the point where it makes financial sense.

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## APPENDIX BB

## Hybrids: Save gas, lose money

Consumer Reports says hybrid cars will lose value faster than other cars. Are they right? By PETER VALDES-DAPENA, CNNMONEY STAFF WRITER ©NMoney.com


NEW YORK (CNNMoney.com) - Buying a hybrid will save you money on gas...but you might still come out behind.

One of two main reasons, according to a recent analysis by Consumer Reports, is an additional cost that has typically been treated as an unknown: depreciation. Another factor, the report found, is purchase price -- hybrids simply have higher sticker prices than their non-hybrid counterparts, and gas savings don't do nearly enough to close the gap.

According to Consumer Reports' analysis of six hybrid gasoline/electric vehicles, they will lose 2 percent to 3 percent more in value over five years of ownership than otherwise identical non-hybrid vehicles.

With the purchase price difference, depreciation and other costs like financing and insurance factored in, only the Toyota Prius and Honda Civic Hybrid would save owners any money -- $\$ 406$ and $\$ 317$, respectively, over 5 years. That final figure includes the impact of a federal tax incentives for hybrids. Without those incentives, Prius buyers face a net cost of ownership of $\$ 2,700$ more than Corolla buyers.

Other hybrid vehicles would cost owners thousands more than non-hybrids over five years of ownership, even after federal tax credits.

For example, a Toyota Highlander Hybrid costs $\$ 7,185$ more to purchase than the non-hybrid version. That results in $\$ 558$ more in sales tax and $\$ 2,653$ more in financing costs. It also will cost $\$ 358$ more to insure for five years and $\$ 12$ more in repair and maintenance costs. In addition, the hybrid will also lose 3.9 percent more in value than the non-hybrid.

The Highlander Hybrid will save you about $\$ 1,392$ in gasoline over that time. So, even with a $\$ 2,200$ federal tax credit in your bank account, the Highlander Hybrid will ultimately cost you $\$ 5,508$ more after five years than a similarly-equipped non-hybrid Highlander.

Figures originally published in Consumer Reports magazine on March 1 showed the cost gap being much larger and none of the hybrid vehicles saving owners any money. A correction posted to the magazine's Website Wednesday morning adjusted for a miscalculation in the rate of depreciation. The corrected figures narrow the gap, but all the hybrid vehices still depreciate at a faster rate than non-hybrids, according to the magazine.

## Depreciation debate

Depreciation is a major factor in Consumer Reports' analysis. But, experts say, it's difficult to accurately predict depreciation since few mainstream-targeted hybrid vehicles have entered the used car market.

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Hybrid supporter and Prius owner James Bell, publisher of the automotive guide IntelliChoice, recently sold his two-year-old Prius for just $\$ 4,000$ less than he originally paid for it -- a remarkably low rate of depreciation

Even Bell acknowledges, however, his experience isn't a perfect indicator. Unlike most hybrids, the Prius is a uniquely designed vehicle that exists only as a hybrid. There are still waiting lists for new Priuses at dealerships, so some impatient buyers will look for used ones instead.

And even for the Prius, some experts are saying that, because of hybrid cars' technical complexity and additional costs, used car buyers will become wary of them in years to come.

Still, Bell thinks hybrid cars will hold their value at least as well as, if not better than, regular, non-hybrid vehicles. "We don't see any reason at this point to think that a hybrid is going to track along as an outstanding value and then suddenly crash," he said. In spite of increased production, hybrid systems will likely remain rare enough to command a premium among used car buyers, Bell said.

Nonetheless, there may be more effective ways to save on gas than buying a hybrid. Buying a smaller car, for example, or just getting a smaller engine. "Hybrids are kind of a luxury item," points out Jeff Bliskell, who wrote the feature for Consumer Reports.

Some luxury items that provide a tangible benefit, like heated seats, generally add to a vehicle's resale value. Whether a hybrid powertrain provides a real benefit, and will add to the car's value, will depend on a potential buyer's feelings about the social and environmental impact of fuel consumption.

Raj Sunderam, president of Automotive Lease Guide, a company that predicts residual values of cars for the purpose of calculating lease terms, also sees hybrid cars possibly losing value faster than nonhybrids.
"We would agree with Consumer Reports that this is an area of caution," he said.
But among the unknowns, Sunderam said, is long-term durability. "There's no track record of how they hold up after 80,000 or 100,000 miles," said Sunderam.

As the number of hybrid vehicles available increases, that could also drive used hybrid prices lower. But it could also increase familiarity with the systems and ease potential used car buyers concerns about getting the car serviced, said Sunderam.

Still, said Sunderam, given the issues surrounding hybrid vehicles, the prudent course is to assume they will lose value faster than non-hybrid cars. It will be up to future used car buyers to prove that assumption wrong.

## APPENDIX CC



## HYBRID CABS TAKE A LICKING... BUT THEIR METERS KEEP ON TICKING

## New York cabbies love their hybrids. They're getting better mileage and bigger tips from

 environmentally conscious faresThe mean streets of San Francisco and New York City are the supreme torture test for any vehicle, let alone a new addition to those cities' taxi fleets in February 2005 and last November, respectively.

So there was good reason for concern among drivers, cab owners and taxi commissions when the first mini-fleets of Escape Hybrid taxis hit the road. Among them:

- Will these off-the-rack, gas-electric sport utilities be able to go where the traditional, full-size sedan cabs with their reinforced suspensions and heavy-duty radiators have gone since the early 20th century - up and down the steep, potholed San Francisco hills that only a triathlete could love, and through the legendary Manhattan congestion - $24 / 7$ shift after $24 / 7$ shift?
- Will the new nickel-plated hydride batteries really survive their 100,000 -mile warrantees?
- Will cab companies and their drivers save enough on fuel to make up for the roughly $\$ 4,000$ premium purchase cost of the hybrids?
- And will their fares be willing to trade off a couple of inches of legroom for going green?

So far, so good, say cab company owners, drivers and the taxi commissioners in both cities.
As the 30 San Francisco Escape Hybrid taxis are beginning to hit the 100,000-mile milestone, owners and drivers report:

- Fuel savings between $\$ 20$ and $\$ 31$ over the traditional, full-size sedan cabs per 150- to 300-mile shifts.
- Air conditioning cost on hot days: $\$ 5$ a shift, about half the sedan-version cost.
- Brakes are lasting twice as long. The reason: The electric engine acts as a second braking system, taking much of the load off the conventional friction brakes, says Tom Watson, Ford Hybrid Electric Vehicle Propulsion System engineering manager, Sustainable Mobility Technologies and Hybrid Programs.


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- Several water pumps blew at the 50,000-mile mark, a situation that's been rectified, say Watson and San Francisco cab company owners.
- No legroom complaints from customers, who seem delighted by the novelty of the hybrid and by doing the right thing for the planet.
"Everybody wants to drive them," says Hal Mellegard, general manager of Yellow Cab, which has 23 Escape Hybrid taxis in its fleet. "For the company, it's strictly good PR, but it's money in the drivers' pockets since they pay for their own gas."

John Lazar, president of Luxor Cab, which owns seven Escape Hybrid vehicles, also is pleased: "Drivers love 'em. They're burning about a third of the fuel they used to."
"It's nice to have an SUV that does so well environmentally and saves me about \$5,000 a year," adds Allen Gotschberg, a Luxor driver who just rolled over 102,000 miles on his Escape Hybrid taxi.

Both cab companies report they'll wait until the cabs have 125,000 to 150,000 miles on them before making final judgment on the new genre, but the city's goal is to have half its taxi fleet powered by cleaner-energy sources hybrids and compressed natural gas - by 2008, says Heidi Machen, San Francisco taxi commissioner.

In New York, it's too soon to tell the full benefits of the hybrid taxis, but they've already proven to be popular with cabbies and their customers, says Matthew W. Daus, head of the city's Taxi and Limousine Commission.
"Everybody is most definitely enjoying the green benefits of the hybrids," he says. "And drivers are reporting larger tips because of the environmental and novelty aspects."

Getting the first hybrid cabs onto the streets of New York was a joint effort among the City Council, the taxi commission, and community and environmental groups.
"We're proud of our partnership to improve air quality, reduce dependency on foreign oil and improve the health of New Yorkers while putting more money back into the pockets of the drivers," says Jack Hidary, chairman of SmartTransportation.org, an environmental advocacy group based in New York.

Hidary's group is literally taking the hybrid campaign to the streets of other big cab cities such as Las Vegas and Chicago. Ford is also working with the city of Chicago to put hybrids into service as taxis beginning in 2007.

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## APPENDIX DD

## Honda to Drop a Hybrid and Eventually Offer a New One <br> By NICK BUNKLEY

Published: May 18, 2006

The Honda Insight, the first gasoline-electric hybrid vehicle to be sold in the United States and the most fuel-efficient car in America, will be discontinued later this year, American Honda said Wednesday.

Honda is dropping the Insight, a quirky two-seater that gets an estimated 66 miles a gallon with a manual transmission and can go 670 miles on a tank of gas, because it is preparing to introduce a new hybrid vehicle in 2009.

Analysts say Honda hopes the Insight's replacement, which will be smaller and significantly less expensive than the Civic hybrid, will put it on a more equal footing with the Prius, which has become a favorite among environmentalists and Hollywood celebrities.

Although it reached the market first, the Insight "quickly got to be a rather forgotten car," said Philip Reed, consumer advice editor for Edmunds.com, an automotive Web site that offers buying advice and other car information.

Mr. Reed said the Insight, which costs about \$20,000, represented more of a statement about Honda's commitment to fuel economy than a vehicle intended to have mass appeal.

In addition to its small interior, the Insight's popularity was undoubtedly hindered by its exterior. Mr. Reed described the Insight, designed in a teardrop shape to minimize wind resistance, as "sort of Flash Gordonish $\mathfrak{a ̂} €$ " what we thought the future was going to look like back in 1960."

Honda officials refused to give details about the new hybrid, but said they wanted to focus on small vehicles before introducing larger gas-electric offerings. "Hybrid technology works best in smaller vehicles," said John W. Mendel, senior vice president of American Honda's auto operations.

Honda said it hoped to sell at least 100,000 a year of its new hybrid, which will be built in Japan.

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## APPENDIX EE

Friday, May 5, 2006
Ford tests the high-end market
Specialty editions will add luxury to Super Duty line
Niche trucks bring big profits
By Robert Schoenberger

For the 2007 model year, Ford will offer two specialty editions of the F-Series Super Duty line: the Outlaw, a black crew-cab diesel; and the Highline, a red, white or black SuperCab model available with gas or diesel engines. The trucks go into production May 13.

Following the successes of Harley-Davidson-themed trucks and the ultra-swanky King Ranch editions, Ford officials said they are trying to offer more luxury trucks because buyers want them and are willing to pay a premium.

The Outlaw package will add nearly $\$ 1,600$ to the price of a truck that starts at $\$ 43,000$, while the Highline package will add $\$ 930$ to the base price of $\$ 33,565$.

Art Spinella, president of CNW Marketing Research in Bandon, Ore., said automakers are increasingly turning to specialty versions of their vehicles to build profits.
"The market has gotten to the point where niche vehicles are absolutely essential," Spinella said.
In 1990, 80 percent of new-car customers said they were buying to replace a nonoperational vehicle, he said.

Last year, that figure had fallen to 17 percent.
"Quality has improved so much that it's easy to postpone making a new-vehicle purchase for a long time," Spinella said. So automakers have to lure customers with vehicles designed to match their tastes.

When it comes to people who buy Ford's heavy-duty trucks, he said contractors and ranchers who need them for work will continue buying less expensive versions.

But recreational buyers, who want big trucks for show or to tow boats and trailers, often are willing to pay for extra features.
"The King Ranch (edition) proved that those buyers wanted to make a fashion statement with their trucks," Spinella said. He was referring to Ford's top-of-the-line pickup, which features leather seats and luxury amenities.

Between its F-150 and Super Duty lines, Ford sold about 40,000 King Ranch models last year. The Super Duty King Ranch starts at $\$ 43,390$ and can exceed $\$ 50,000$ with options such as four wheel drive or a diesel engine.

Ford has been testing the limits of truck luxury. In January, it began showing a concept truck called the F250 Super Chief that features a dry bar, a cigar humidor and ottomans for rear-seat passengers.
"Every luxury truck we've made has sold well, so we're asking, 'What's the ceiling on luxury?' " Edward Golden, Ford's director of truck design, said during the Super Chief's unveiling at the North American International Auto Show in Detroit.

On the down side, more specialty models mean more complexity. The number of choices already available on the Super Duty Line is staggering. With three engine choices, five trim levels, three cab sizes

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and two bed sizes, there are more than 100 variations on both the $\mathrm{F}-250$ and $\mathrm{F}-350$ pickups. Adding the specialty editions could bring that to about 125 variations, Spinella said.

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## APPENDIX FF

## U.S. Makers Facing Glut of S.U.V.'s as Gas Rises

For the first time, Toyota became the nation's No. 3 car seller for the month, passing DaimlerChrysler. That was a symbolic victory for Toyota, which occasionally outsells Chrysler but had never outsold all of DaimlerChrysler, including Mercedes-Benz, in the United States.

The latest surge in gas prices poses a long-term problem for the domestic auto companies, which had been hoping that gas prices would moderate and make S.U.V. sales easier. Now, analysts warn it may be harder to get consumers to buy a gas-thirsty vehicle when the oil market remains so volatile.
"Last fall when we had this first spike, then people could write it off as a one-time deal," said Stephen J. Hoch, a professor of marketing at the Wharton School of the University of Pennsylvania. "The fact that it spikes twice means it can spike again. Now, this time people will say there's enough evidence that this is going to be a recurring if not frequent phenomenon."

Last month, big S.U.V.'s and pickup trucks were among the vehicles that had the sharpest sales drops. The Ford Explorer was down 42 percent compared with April 2005. Sales of the Jeep Grand Cherokee declined 41 percent. Sales of Ford's top-selling F-Series pickup fell about 9 percent last month, as did sales of the Nissan Titan. The Chevrolet Colorado pickup was down almost 30 percent.
"I think all truck-based S.U.V.'s are on a downward path," George Pipas, Ford's chief sales analyst, said Tuesday. Noting the unabated decline of Ford's large S.U.V.'s, he said, "It's pretty eye-popping."

That complicates the fortunes of G.M. and Ford. Both companies have begun sweeping overhaul plans, which will eliminate a combined 60,000 jobs and close all or part of more than two dozen factories in North America.

But shutting plants and getting rid of employees will not ease all of their woes. So, the two companies are looking to their product portfolios to help accelerate their turnarounds. Especially at G.M., large S.U.V.'s have been assigned a huge role. Already this year, the company introduced new models of its Chevrolet Tahoe, Cadillac Escalade and GMC Yukon. Next month, the Chevrolet Suburban also goes on sale, and will be followed by several new large pickup trucks later this year.
"Frankly, the portfolios they have were designed for $\$ 1.50-\mathrm{a}-$ gallon gasoline," said Walter S. McManus, a scientist with the Transportation Research Institute at the University of Michigan. "So they're going to have trouble. The longer prices stay high, the harder it will be to sell S.U.V.'s."

For now, G.M.'s new S.U.V.'s are selling well. Last month, the company said sales of its Yukon and Tahoe were up more than 30 percent. Escalade sales jumped 127 percent. The success of the new S.U.V.'s helped offset sales declines among other G.M. S.U.V.'s and pickups, which in many cases fell by double digits. Over all, light truck sales at G.M. rose 1.5 percent. Car sales, meanwhile, dropped 18.3 percent.

Competition from foreign makers has already chipped away at the domestic auto companies' share of the pickup and S.U.V. market. In the late 1990's when S.U.V. sales were booming, G.M., Ford and Chrysler sold four out of five S.U.V.'s and pickup trucks in the United States, according to Autodata. By last year, their share had dropped to about two-thirds of the American pickup and S.U.V. market. That drop came as companies like Hyundai entered the S.U.V. market for the first time and Toyota and Honda introduced new light truck models.

## APPENDIX GG

## There IS a problem with global warming... it stopped in 1998 By Bob Carter

## (Filed: 09/04/2006)

For many years now, human-caused climate change has been viewed as a large and urgent problem. In truth, however, the biggest part of the problem is neither environmental nor scientific, but a self-created political fiasco. Consider the simple fact, drawn from the official temperature records of the Climate Research Unit at the University of East Anglia, that for the years 1998-2005 global average temperature did not increase (there was actually a slight decrease, though not at a rate that differs significantly from zero).

Yes, you did read that right. And also, yes, this eight-year period of temperature stasis did coincide with society's continued power station and SUV-inspired pumping of yet more carbon dioxide into the atmosphere.

In response to these facts, a global warming devotee will chuckle and say "how silly to judge climate change over such a short period". Yet in the next breath, the same person will assure you that the 28-year-long period of warming which occurred between 1970 and 1998 constitutes a dangerous (and man-made) warming. Tosh. Our devotee will also pass by the curious additional facts that a period of similar warming occurred between 1918 and 1940, well prior to the greatest phase of world industrialisation, and that cooling occurred between 1940 and 1965, at precisely the time that human emissions were increasing at their greatest rate.

Does something not strike you as odd here? That industrial carbon dioxide is not the primary cause of earth's recent decadal-scale temperature changes doesn't seem at all odd to many thousands of independent scientists. They have long appreciated - ever since the early 1990s, when the global warming bandwagon first started to roll behind the gravy train of the UN Inter-governmental Panel on Climate Change (IPCC) - that such short-term climate fluctuations are chiefly of natural origin. Yet the public appears to be largely convinced otherwise. How is this possible?

Since the early 1990s, the columns of many leading newspapers and magazines, worldwide, have carried an increasing stream of alarmist letters and articles on hypothetical, human-caused climate change. Each such alarmist article is larded with words such as "if", "might", "could", "probably", "perhaps", "expected", "projected" or "modelled" - and many involve such deep dreaming, or ignorance of scientific facts and principles, that they are akin to nonsense.

The problem here is not that of climate change per se, but rather that of the sophisticated scientific brainwashing that has been inflicted on the public, bureaucrats and politicians alike. Governments generally choose not to receive policy advice on climate from independent scientists. Rather, they seek guidance from their own self-interested science bureaucracies and senior advisers, or from the IPCC itself. No matter how accurate it may be, cautious and politically non-correct science advice is not welcomed in Westminster, and nor is it widely reported.

Marketed under the imprimatur of the IPCC, the bladder-trembling and now infamous hockey-stick diagram that shows accelerating warming during the 20th century - a statistical construct by scientist Michael Mann and co-workers from mostly tree ring records - has been a seminal image of the climate scaremongering campaign. Thanks to the work of a Canadian statistician, Stephen McIntyre, and others, this graph is now known to be deeply flawed.

There are other reasons, too, why the public hears so little in detail from those scientists who approach climate change issues rationally, the so-called climate sceptics. Most are to do with intimidation against speaking out, which operates intensely on several parallel fronts.

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First, most government scientists are gagged from making public comment on contentious issues, their employing organisations instead making use of public relations experts to craft carefully tailored, frisbeescience press releases. Second, scientists are under intense pressure to conform with the prevailing paradigm of climate alarmism if they wish to receive funding for their research. Third, members of the Establishment have spoken declamatory words on the issue, and the kingdom's subjects are expected to listen.

On the alarmist campaign trail, the UK's Chief Scientific Adviser, Sir David King, is thus reported as saying that global warming is so bad that Antarctica is likely to be the world's only habitable continent by the end of this century. Warming devotee and former Chairman of Shell, Lord [Ron] Oxburgh, reportedly agrees with another rash statement of King's, that climate change is a bigger threat than terrorism. And goodly Archbishop Rowan Williams, who self-evidently understands little about the science, has warned of "millions, billions" of deaths as a result of global warming and threatened Mr Blair with the wrath of the climate God unless he acts. By betraying the public's trust in their positions of influence, so do the great and good become the small and silly.

Two simple graphs provide needed context, and exemplify the dynamic, fluctuating nature of climate change. The first is a temperature curve for the last six million years, which shows a three-million year period when it was several degrees warmer than today, followed by a three-million year cooling trend which was accompanied by an increase in the magnitude of the pervasive, higher frequency, cold and warm climate cycles. During the last three such warm (interglacial) periods, temperatures at high latitudes were as much as 5 degrees warmer than today's. The second graph shows the average global temperature over the last eight years, which has proved to be a period of stasis.

The essence of the issue is this. Climate changes naturally all the time, partly in predictable cycles, and partly in unpredictable shorter rhythms and rapid episodic shifts, some of the causes of which remain unknown. We are fortunate that our modern societies have developed during the last 10,000 years of benignly warm, interglacial climate. But for more than 90 per cent of the last two million years, the climate has been colder, and generally much colder, than today. The reality of the climate record is that a sudden natural cooling is far more to be feared, and will do infinitely more social and economic damage, than the late 20th century phase of gentle warming.

The British Government urgently needs to recast the sources from which it draws its climate advice. The shrill alarmism of its public advisers, and the often eco-fundamentalist policy initiatives that bubble up from the depths of the Civil Service, have all long since been detached from science reality. Intern-ationally, the IPCC is a deeply flawed organisation, as acknowledged in a recent House of Lords report, and the Kyoto Protocol has proved a costly flop. Clearly, the wrong horses have been backed.

As mooted recently by Tony Blair, perhaps the time has come for Britain to join instead the new Asia-Pacific Partnership on Clean Development and Climate (AP6), whose six member countries are committed to the development of new technologies to improve environmental outcomes. There, at least, some real solutions are likely to emerge for improving energy efficiency and reducing pollution.

Informal discussions have already begun about a new AP6 audit body, designed to vet rigorously the science advice that the Partnership receives, including from the IPCC. Can Britain afford not to be there?

## - Prof Bob Carter is a geologist at James Cook University, Queensland, engaged in paleoclimate research

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## APPENDIX HH

Thursday, May 4, 2006<br>Ford, GM: Gas prices near peak<br>Automakers disagree on effect on buyers<br>By Robert Schoenberger

"We don't expect (oil) to get to a price range when it would affect behavior," Wagoner said. He added that prices would have to climb well in excess of $\$ 3$ per gallon to significantly hurt consumers.

Most automakers saw declines in truck and SUV sales last month. GM was the notable exception, with strong demand for redesigned Cadillac Escalade, GMC Yukon and Chevrolet Tahoe models.

Wagoner said the results mean many consumers still want big, powerful vehicles that use lots of fuel.
At Ford, however, sales of the Louisville-built Explorer SUV are down 30 percent so far this year compared with the first four months of last year. During a conference call Tuesday, Ford sales analyst George Pipas said SUV sales have been declining for more than a year as crossovers -- SUV-like vehicles built off car designs instead of truck frames -- cut into sales.

Ford had predicted that by the end of this decade, cars and crossovers would overtake trucks and SUVs as the most popular category of vehicles in the United States. Rising gas prices have speeded that transition, he said.
"We're already seeing our end-of-decade forecasts," Pipas said. "Fuel prices are obviously a factor."
He added that despite the falling sales of SUVs, the vehicles remain popular with a group of buyers and Ford will continue making them for a very long time.

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## APPENDIX II

## Have you driven a Freedom CAR lately?

May 13, 2006
by Dave Cloud

An article in the September 2001 issue of The American Enterprise (TAE) magazine ("The Car of the Future?") detailed the U.S. governmentâ ${ }^{T M}$ s comical attempt at industrial planning called the Partnership for a New Generation of Vehicles (PNGV). The coalition of the then Big Three automakers (USCAR), 7 government agencies and 19 national laboratories was set up to, â€œBuild a car with up to 80 miles per gallon at the level of performance, utility and cost of ownership that todayâ $€^{\mathrm{TM}} \mathbf{s}$ consumers demand.â€ù Easy, like peeling a turtle.

The program started in 1993 during the Clinton administration. Prototypes were to be developed by 2004 and be in consumersâ $€^{\text {TM }}$ driveways a few years later. If you are making plans to order your new wonder car, you might want to hold off. As with most examples of government-led industrial planning, this one flopped like a carp on the riverbank.

After approximately one billion dollars of government funding, there is no car, no hope of one and only continued bureaucratic double talk. The program was good for the politicians, especially for the titular head of the program, Vice President AI Gore. Gore and his buddies could proudly point to how much they were doing to make the world a better place. The automakers also loved the program since they could use it as a shield against the wrath of environmental groups who were up in arms about the growing sales of low-mileage trucks and SUVs. Taxpayers are the one group that is clearly worse off.

Like all useless government programs, the PNGV—in spite of abject faailure—didnâ€ ${ }^{T M} t$ really end, it just changed names and objectivees. In January of 2002 the Department of Energy and USCAR, which had already abandoned the $80-\mathrm{mpg}$ goal, announced a new initiative called Freedom CAR, which will â€œfund research into advanced, efficient fuel cell technology, which uses hydrogen to power automobiles without creating any pollution. The long-term results of this cooperative effort will be cars and trucks that are efficient, cheaper to operate, pollution-free and competitive in the showroom.â€ù Sound familiar?

At least the bureaucrats can learn. After stating that any resulting cars may not hit the market for 10-20 years, the final paragraph of the press release announcing the new program includes this gem: â€œNo numerical targets for energy efficiency or emissions of the Freedom CAR have been announced.â€ù But we didnấ ${ }^{\text {TM }} \mathrm{t}$ say they learned well. While the last paragraph attempts to make clear that there will be no goals for emissionsâ€" which means they canâ€ ${ }^{T M} t$ really fail-the stated mission of the project is a â€œpollution-freeâ€ù car.

So now we will be funding an effort that has specifically stated that it will not be trying to meet its stated goals.

Dave Cloud is a high school economicsÂ teacherÂ andÂ frequent columnist with The American Enterprise Online.

## APPENDIX JJ

## For Leading Exxon to Its Riches, \$144,573 a Day

By JAD MOUAWAD
Published: April 15, 2006
http://www.nytimes.com/2006/04/15/business/15pay.html?pagewanted=allUnder Lee R. Raymond, the market value of Exxon Mobil increased fourfold to $\$ 375$ billion, overtaking BP as the largest oil company.

Shareholders benefited handsomely on Mr. Raymond's watch. The price of Exxon's shares rose an average of 13 percent a year. The company, now known as Exxon Mobil, paid $\$ 67$ billion in total dividends.

For his efforts, Mr. Raymond, who retired in December, was compensated more than $\$ 686$ million from 1993 to 2005, according to an analysis done for The New York Times by Brian Foley, an independent compensation consultant. That is $\$ 144,573$ for each day he spent leading Exxon's "God pod," as the executive suite at the company's headquarters in Irving, Tex., is known.

Despite the company's performance, some Exxon shareholders, academics, corporate governance experts and consumer groups were taken aback this week when they learned the details of Mr. Raymond's total compensation package, including the more than $\$ 400$ million he received in his final year at the company.
"It's entrepreneurial returns for managerial conduct," said Charles M. Elson, the director of the John L. Weinberg Center for Corporate Governance at the University of Delaware. "Exxon was there long before Mr. Raymond was there and will be there long after he leaves. Yet he received Rockefeller returns without taking the Rockefeller risk."

Thanks to his strategy, the company each day produces 2.5 million barrels of oil - more than Kuwait and 9.2 billion cubic feet of natuatural gas. It is the world's top refiner and controls 22 billion barrels of oil reserves, the most among its publicly traded peers.

Still, Mr. Raymond's package for 2005 stands out, even stripping the $\$ 98$ million lump-sum value of his pension plan. He received $\$ 19.9$ million in salary, bonus and other incentives for 2005 . He made $\$ 21.2$ million on options he exercised last year. And he was awarded 550,000 restricted shares, bringing the total he owns to 3.26 million, with a value of $\$ 199$ million, at $\$ 61$ a share, an average of Exxon's share price since March 1. Some of the restricted shares vest in 5 and 10 years. He owns more options that hold a value of $\$ 69.6$ million.
"He served his stockholders well and the American public poorly," said Mark Cooper, the research director at the Consumer Federation of America.
"Exxon's performance has more to do with commodity prices than any strategy vis-Ã -vis its competitors," he said. "Everyone had a good year in the oil business."

But for most experts, the most problematic aspect of Mr. Raymond's package was his $\$ 98.4$ million pension, which he elected to take as a lump-sum payment instead of annualized returns that would last through his retirement years. Also, the value of the pension rose in 2005 by about 20 percent, in large part because it was based on his final year of income. The final amount was not disclosed until the last proxy statement.

The Securities and Exchange Commission is considering new rules for the 2007 proxy season, which may require disclosure of far more detail about how compensation committees set pay for top corporate officers. The agency also would force companies to provide more information about the perks, retirement

## Dust to Dust Energy Report -- Automotive

packages and post-employment compensation they award the most senior employees.
The board of Exxon Mobil includes Hank McKinnell, the chairman of Pfizer. When he retires in 2008, Mr. McKinnell will receive a pension benefit now worth $\$ 83$ million, according to the company's proxy filing. That was the largest for a chief executive at any of the companies in the Standard \& Poor's 500-stock index until Mr. Raymond's pension was made public.

# Dust to Dust Energy Report -- Automotive 

## APPENDIX KK

## Extreme Hybrids AP

## By TIM MOLLOY, AP

CORTE MADERA, Calif. (Aug. 14) - Politicians and automakers say a car that can both reduce greenhouse gases and free America from its reliance on foreign oil is years or even decades away. Ron Gremban says such a car is parked in his garage.

It looks like a typical Toyota Prius hybrid, but in the trunk sits an 80-miles-per-gallon secret ? a stack of 18 brick-sized batteries that boosts the car's high mileage with an extra electrical charge so it can burn even less fuel.

Gremban, an electrical engineer and committed environmentalist, spent several months and $\$ 3,000$ tinkering with his car.

Like all hybrids, his Prius increases fuel efficiency by harnessing small amounts of electricity generated during braking and coasting. The extra batteries let him store extra power by plugging the car into a wall outlet at his home in this San Francisco suburb ? all for about a quarter.

He's part of a small but growing movement. "Plug-in" hybrids aren't yet cost-efficient, but some of the dozen known experimental models have gotten up to 250 mpg .

They have support not only from environmentalists but also from conservative foreign policy hawks who insist Americans fuel terrorism through their gas guzzling.

And while the technology has existed for three decades, automakers are beginning to take notice, too.
So far, DaimlerChrysler AG is the only company that has committed to building its own plug-in hybrids, quietly pledging to make up to 40 vans for U.S. companies. But Toyota Motor Corp. officials who initially frowned on people altering their cars now say they may be able to learn from them.
"They're like the hot rodders of yesterday who did everything to soup up their cars. It was all about horsepower and bling-bling, lots of chrome and accessories," said Cindy Knight, a Toyota spokeswoman. "Maybe the hot rodders of tomorrow are the people who want to get in there and see what they can do about increasing fuel economy."

The extra batteries let Gremban drive for 20 miles with a $50-50$ mix of gas and electricity. Even after the car runs out of power from the batteries and switches to the standard hybrid mode, it gets the typical Prius fuel efficiency of around 45 mpg . As long as Gremban doesn't drive too far in a day, he says, he gets 80 mpg .
"The value of plug-in hybrids is they can dramatically reduce gasoline usage for the first few miles every day," Gremban said. "The average for people's usage of a car is somewhere around 30 to 40 miles per day. During that kind of driving, the plug-in hybrid can make a dramatic difference."

Backers of plug-in hybrids acknowledge that the electricity to boost their cars generally comes from fossil fuels that create greenhouse gases, but they say that process still produces far less pollution than oil. They also note that electricity could be generated cleanly from solar power.

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Gremban rigged his car to promote the nonprofit CalCars Initiative, a San Francisco Bay area-based volunteer effort that argues automakers could mass produce plug-in hybrids at a reasonable price.

But Toyota and other car companies say they are worried about the cost, convenience and safety of plugin hybrids? and note that consumers haven't embraced all-electric cars because of the inconvenience of recharging them like giant cell phones.

Automakers have spent millions of dollars telling motorists that hybrids don't need to be plugged in, and don't want to confuse the message.

Nonetheless, plug-in hybrids are starting to get the backing of prominent hawks like former CIA director James Woolsey and Frank Gaffney, President Reagan's undersecretary of defense. They have joined Set America Free, a group that wants the government to spend $\$ 12$ billion over four years on plug-in hybrids, alternative fuels and other measures to reduce foreign oil dependence.

Gaffney, who heads the Washington, D.C.-based Center for Security Policy, said Americans would embrace plug-ins if they understood arguments from him and others who say gasoline contributes to oilrich Middle Eastern governments that support terrorism.
"The more we are consuming oil that either comes from places that are bent on our destruction or helping those who are ... the more we are enabling those who are trying to kill us," Gaffney said.

DaimlerChrysler spokesman Nick Cappa said plug-in hybrids are ideal for companies with fleets of vehicles that can be recharged at a central location at night. He declined to name the companies buying the vehicles and said he did not know the vehicles' mileage or cost, or when they would be available.

Others are modifying hybrids, too.
Monrovia-based Energy CS has converted two Priuses to get up to 230 mpg by using powerful lithium ion batteries. It is forming a new company, EDrive Systems, that will convert hybrids to plug-ins for about $\$ 12,000$ starting next year, company vice president Greg Hanssen said.

University of California, Davis engineering professor Andy Frank built a plug-in hybrid from the ground up in 1972 and has since built seven others, one of which gets up to 250 mpg . They were converted from non-hybrids, including a Ford Taurus and Chevrolet Suburban.

Frank has spent $\$ 150,000$ to $\$ 250,000$ in research costs on each car, but believes automakers could mass-produce them by adding just $\$ 6,000$ to each vehicle's price tag.

Instead, Frank said, automakers promise hydrogen-powered vehicles hailed by President Bush and Gov. Arnold Schwarzenegger, even though hydrogen's backers acknowledge the cars won't be widely available for years and would require a vast infrastructure of new fueling stations.
"They'd rather work on something that won't be in their lifetime, and that's this hydrogen economy stuff," Frank said. "They pick this kind of target to get the public off their back, essentially."

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## APPENDIX LL

## Gas stations in Texas go dry

Problems shipping new ethanol blend gasoline cause shortages at stations around Houston and Dallas .
April 28, 2006: 12:07 PM EDT

Dozens of service stations around Houston and Dallas, the heart of the U.S. oil industry, are out of gasoline after transportation problems resurfaced with the switch to a new anti-smog fuel blend using ethanol, suppliers said Friday.

American drivers, heading into the summer vacation season, have already seen a spike of more than 40 cents a gallon in a month to an average nationwide pump price of $\$ 2.93$ per gallon, tracking record crude oil costs.
"We have had a few spot outages in the greater Houston area, but most have been short-lived," said Stan Mays, a spokesman for Motiva, which is a joint refinery venture between Royal Dutch Shell and Saudi Refining.

Mays said about 60 out of 400 gas stations had problems in the greater Houston area, but Motiva expects to complete the conversion from storage of MTBE-based gasoline to ethanol-based gasoline this weekend.

Ethanol-based reformulated gasoline easily absorbs water, so it cannot be sent in pipelines to terminals and then trucked to gas stations like conventional gasoline.

This is the second time in April that Dallas has experienced shortages of gasoline. Last week, dozens of gasoline stations on the East Coast ran out of gasoline and two states, Maryland and Pennsylvania, requested fuel waivers from the EPA.
"Each of these isolated circumstances that we are tracking appear to be manageable at this point," the EPA spokesman said. "So going into the weekend it looks like the situations are manageable and improving."

The EPA is still mulling their requests for waivers, the spokesman said.

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## APPENDIX MM

By MATTHEW L. WALD
Published: May 6, 2006
Nine months after Congress passed major energy legislation, one provision affecting gasoline formulas is helping to drive the price of gas up much faster than the rising price of crude oil.

And because the new gasoline recipe contains less energy, mileage per gallon is declining.
On Friday, the 270th day after President Bush signed the Energy Policy Act of 2005, the law ended the requirement that gasoline sold in areas prone to air pollution include an "oxygenate," or a molecule including hydrogen, carbon and oxygen. A result is that refiners over most of the country's big gasoline markets, anticipating the rule, have already dropped the chemical MTBE.

Until the oxygen requirement was eliminated, refiners had made gasoline with 11 percent MTBE by volume. "MTBE is not a tiny little additive that you add with an eye dropper," said James P. Lucier, an analyst at Prudential Equity Group.

But now refiners must replace that ingredient. And they need a substitute that is also high octane, as MTBE is.

To replace it, refiners have turned in part to ethanol, which is also an oxygenate but not a pollution worry.
Ethanol, which is made from corn, costs more than gasoline, though, and shipping it from the Midwest, where it is made, is cumbersome and expensive, because it has to go by barge, railroad tank car or tanker truck, rather than pipeline.

Along with importing vast amounts of crude oil, the United States imports more than a million barrels a day of gasoline or gasoline ingredients. The loss of the MTBE now requires more of those imports. Larry Goldstein, president of the Petroleum Industry Research Foundation, a nonprofit group in New York, said tight refinery capacity helped to explain why the price of gasoline had increased so much faster than the price of crude oil.

West Texas Intermediate, the American benchmark oil, was up only about 39 cents a gallon last month compared with April 2005, while the wholesale price of gasoline rose about 64 cents over the same period. Mr. Goldstein blames the loss of MTBE for the difference.

Ethanol is pricey and energy-poor. Its price is up by about $\$ 1.30$ a gallon in the last year, in part because of heavy demand for something to replace MTBE. But ethanol has only about two-thirds as much energy as MTBE does.

The oxygenate requirement has been obsolete for years. It was intended to make the fuel mix leaner, reducing air pollution. But that works only on older cars, with carburetors, not in modern vehicles with oxygen sensors and fuel injectors.

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## APPENDIX NN

Updated:2006-04-27 17:23:29
Are There Problems with E85?
By ED WALLACE || BUSINESSWEEK ONLINE
BusinessWeek online


During the comment period for the RFG (reformulated gas) program, supporters of ethanol had argued that the volatile organic compound (VOC) emission standards in the program -- 42 U. S. C. 7545 (k) (3) (B) (i) -- would preclude the use of ethanol in RFG because adding ethanol to gasoline increases its volatility and raises VOC emissions, especially in the summertime.

## Background

The American Petroleum Institute v. the U.S. Environmental Protection Agency [Docket \#94-1502 (Heard by the U. S. Court of Appeals for the District of Columbia Circuit and decided on April 28, 1995)]

If there were ever a time when the truth in advertising standards should be put back into place, it's now -during the current (third) attempt to convince the public that the massive use of corn-derived ethanol in our gasoline supply will alleviate our need for foreign oil. Ultimately, the answer to just one question determines ethanol's actual usefulness as a gasoline extender: "If the government hadn't mandated this product, would it survive in a free market?" Doubtful -- but the misinformation superhighway has been rerouted to convince the public its energy salvation is at hand.

## Act I, Scenes 1 and 2

The use of ethanol to reduce our dependence on foreign oil is nothing new. We also considered it during our nation's Project Independence in 1974, the year after the first Arab oil embargo. After the second energy crisis in 1979, an income tax credit of 40 cents per gallon of 190-proof ethanol produced was instituted as an incentive for refiners of ethanol to blend this product into gasoline.

Because this federal largesse now existed, within five years, 163 ethanol plants had been built -- but only 74 of them were still in operation. As gasoline availability opened up in the 1980s and gas prices went down, many ethanol plants simply went out of business.

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## APPENDIX 00

## Diesel a Savior in Squeeze on Energy? Obstacles Exist

By MATTHEW L. WALD

Published: May 29, 2006
http://www.nytimes.com/2006/05With a new kind of diesel fuel entering the market in the next few days; new technologies that vastly reduce problems with noise, smell and performance; and federal tax benefits like the ones offered for hybrid-electric vehicles, car manufactures are hoping to get consumers excited about more diesel-powered cars and sport utility vehicles.

But some experts caution that there may be less there than meets the eye. For one thing, diesel is still a form of petroleum, and the ability of refineries to produce it in lieu of gasoline is limited. And it would take expensive investment to change the gasoline-to-diesel production ratio.

In Europe, diesel demand is high and growing by 1.5 percent a year, and "that's impossible to accommodate in a refinery," said Gene Tunison, manager of fuels development and policy planning at ExxonMobil.

Instead, European refineries are processing more crude oil to keep up with diesel demand and accumulating surplus gasoline that they export to the United States.

That system is working because the United State has a shortage of refinery capacity, but if every country were to embark on a diesel strategy, refining would have to change radically, experts say.

Today, gasoline accounts for about half of what American refineries produce. An additional 25 percent is diesel or home-heating oil, and about 10 percent is jet fuel.

But new technology and regulatory policy are creating the possibility of more attractive diesel vehicles. Beginning June 1, refineries must produce what is known as ultra-low sulfur diesel, with no more than 15 parts per million of sulfur, down from 500 parts per million. Removal of sulfur will allow car companies to install filters to catch soot (current diesel fuel would overwhelm a filter).

While low-sulfur content fuel has allowed the introduction of cleaner vehicles, other technologies that will limit emission of nitrogen oxides, an ingredient of smog, will probably be on the road around 2008. And new computerized controls that inject fuel more efficiently have increased power and reduced noise, so that diesel engines are often indistinguishable from gasoline engines.

Diesel goes farther for two reasons. One is that when the hydrocarbons in a barrel of oil are rearranged and sorted into a variety of products, the ones going into diesel have more energy than those that go into gasoline. A gallon of diesel has about 128,000 B.T.U.'s, while gasoline has about 115,000.

The second reason is energy efficiency. Diesel engines get more work out of each B.T.U. because they squeeze the fuel-air mixture tighter before combustion.

But Lee Schipper, a former oil industry executive who leads a transportation and environmental study program at the World Resources Institute, said that what pushed European drivers to diesel was tax policy. Diesel buyers there tend to drive more, he said however, so they save no net fuel.

For the United States, he wondered whether it was "worth converting refineries and all that, to save what you would ultimately save, when you might get the same improvement from hybridization and improvement in gasoline technologies?"

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## APPENDIX PP

April 26, 2006, 8:59PM
Diesel vehicle sales rumble to sharp gain
By DEE-ANN DURBIN
Associated Press

There were 543,777 new diesel vehicles registered in 2005, compared with 301,471 five years earlier, according to data compiled by the Southfield, Mich.-based auto information company R.L. Polk \& Co. and released by the Diesel Technology Forum.

That was partly because there were more diesels to choose from.
In 2000, there were only 12 diesel passenger vehicles available on the U.S. market. By 2005, that had jumped to 22 vehicles, according to Allen Schaeffer, executive director of the Maryland-based Diesel Technology Forum.

The trend of choosing diesel engines was most noticeable among buyers of heavy-duty pickups, including the Ford F-250 and F-350, Chevrolet Silverado 2500/3500 and Dodge Ram 2500/3500. In 2000, 54 percent of them chose diesels, rising to 63 percent in 2005.

Diesels represented 3.6 percent of all new vehicles in the U.S. market in 2005, up from 2.3 percent in 2000. By comparison, hybrids made up about 1.5 percent of the new vehicle market last year.

# Dust to Dust Energy Report -- Automotive 

## APPENDIX QQ

## Crossing the 'Green' Line <br> First Drive: 2007 Saturn Vue Green Line Hybrid By REX ROY



Catch him on a bad day, and Kermit will tell you, it isn't easy being green. But automotively speaking, that's about to change.

Turn the key in the 2007 Saturn Vue Green Line hybrid and it drives like a well-sorted, peppy crossover. That's exactly the point. GM Powertrain engineers weren't trying to save the world with technology that takes a postgraduate engineering degree to appreciate or operate. People like Steve Tarnowsky, the assistant chief engineer of GM Hybrid Systems, simply wanted to build a hybrid that made sense to buy and drive.

## Balancing technology and value

"We think we've hit a real balance between technology, fuel economy and price," said Tarnowsky. The Vue Green Line promises to deliver a 20 -percent improvement in fuel economy over a standard Vue with a four-cylinder engine. Additionally, the Green Line shaves about 1 second from the 0 -to-60-mph time. This added performance and economy can be yours for about $\$ 23,000$, easily making the Green Line the least expensive hybrid SUV on the market.

From the outside, looking at the Green Line is like looking at any other Vue. Only the Hybrid badge on the fender identifies this tree-hugger special.

Inside, the story is similar. Close inspection of the instruments reveals a charge gauge that indicates when power is being added to or sucked from the onboard battery pack. Once under way, a telltale light illuminates "ECO" (for economy) when you're driving in a frugal manner -- beating the EPA's fueleconomy figures. For those who pay attention to the tachometer, it has a position below zero rpm. Interesting, eh? The needle points there when the gasoline engine is not running in situations such as being stopped at a traffic light.

## A different kind of hybrid

In contrast to the "I'm not shouting to the world I'm a hybrid" exterior, the engine bay immediately indicates that this is no standard Vue. First clue? The enormous trim panel with the large Hybrid badge. This panel covers the hybrid-specific controllers needed to make the Green Line so green. Left of the panel, you'll see a specially tuned 2.4 -liter Ecotec four-cylinder and a nondescript mass of additional hardware. And while you can't see it from above, there's also a modified Hydra-matic four-speed automatic transmission underneath.

The star of this engineering show is the motor-generator. Hung off the side of the engine in plain view, the unit looks like an oversized alternator. It not only performs the function of an alternator, but has the ability to deliver torque back to the gasoline engine. Like most other hybrids, the gasoline engine shuts down when the Vue is at rest.

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Electric power for the power steering, climate control and other accessories is driven by a modest battery pack. As the driver's foot releases the brake pedal, the motor-generator spins the engine's crankshaft up to speed in order to assist the gasoline engine with a smooth launch from a stop. The motor is also capable of providing additional torque when maximum acceleration is called for.

## No-excuses performance

The package produces 170 horsepower and 164 pound-feet of torque, with another $115 \mathrm{lb}-\mathrm{ft}$ of torque from the electric motor. Official EPA fuel economy numbers aren't in yet, but GM estimates 27 mpg city and 32 mpg highway, with a combined figure of 29 mpg . Although that's a solid 20 -percent gain over the standard Vue's 25 mpg, it's well below the fuel mileage of the Ford Escape/Mercury Mariner hybrids (36 city/31 highway).

Driving the Green Line is an exercise in the normal. Most drivers won't notice anything unusual until they've stopped at a red light. In most situations, the engine completely stops?as in turnss off. The feeling is not one of an engine stall -- the engine just smoothly shuts down. Of course, all the interior features remain operational, such as the climate control, radio, etc. Lifting off the brake engages the electric motor-generator and smoothly restarts the gasoline engine so you're under way again with no fuss or muss.

Unlike other current hybrids, however, the Green Line does not run any distance on pure electric power; the motor-generator is a hybrid "helper." The net result is that saving fuel has never been more painless.

## A new Vue of the market

The Green Line is the fourth Vue model. The standard Vue is powered by a 2.2-liter Ecotec four-cylinder and is front-wheel drive. Vues with a V6 engine come in FWD and AWD configurations. The sporty Vue Red Line tops the range. The Green Line is FWD only. As an additional point of interest, the Vue experienced a major freshening for 2005, and rolls into 2006 as a compact crossover worthy of consideration.

The market will determine whether GM has a hit when the Green Line goes on sale later this year. It's priced thousands below the Toyota Highlander Hybrid and the popular Ford Escape Hybrid, while coming close to matching the fuel economy of their more complex single-mode hybrid systems.

With few exceptions, being an automotive greenie has meant driving vehicles that were slower, more expensive and quirkier than the norm. GM is helping to change that with the 2007 Saturn Vue Green Line. And as time goes on, it will keep getting easier to be green. The Green Line's powertrain will appear in the Chevrolet Malibu for 2007.

## Dust to Dust Energy Report -- Automotive


#### Abstract

APPENDIX RR

The auto club calculates the cost of driving averages more than $\$ 7,800$ per year, including nearly $\$ 3,400$ in depreciation and more than $\$ 900$ for insurance. Fuel to drive 15,000 miles in a year would cost $\$ 1,425$.

Many people are surprised by how much it costs to own an automobile, said Sean Comey, spokesman for AAA of Northern California.

The auto club's Your Driving Costs study estimates costs of ownership and operation for small, medium and large sedans based on a selection of five popular specific models in each category. Researchers also analyzed the costs of SUV and minivan ownership, but excluded those in the average driving-cost calculation.

Assumptions included cost of new 2006 model cars, minus the estimated used-car value after five years, financing on a five-year loan and insurance on a middle-aged male with a good driving record.

Not surprisingly, the small sedan was the least expensive, with an annual cost of $\$ 6,253$, assuming 15,000 miles driven. The mid- and full-size cars were pegged at $\$ 7,967$ and $\$ 9,283$ a year respectively. The average annual cost of an SUV came in at $\$ 9,805$ and a minivan at $\$ 8,878$.

Given the higher cost of the larger specialty cars and trucks, Comey suggested it might be cheaper to rent such vehicles only when needed. "You don't necessarily need the biggest engine and the biggest car just to go about your business." Another way to reduce car ownership costs is to buy a used car, said Rosemary Shahan, president of Consumers for Auto Reliability and Safety, a Sacramento consumer education and advocacy group. "There are a lot of good used cars out there," she said. But to find a reliable vehicle, Shahan said, "Probably the best thing you can do when out shopping for a car ... is to find a good technician." "Then for about $\$ 100$, they will inspect the used car and tell you if it's up to snuff," she said. "That $\$ 100$ you spend on an inspection can save you thousands."

To find a reliable mechanic, Shahan suggested Internet users visit www.cartalk.com and look at the Mechanic's Files section.


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## APPENDIX SS

Gallup Surprise: Most Americans Now Say They May Buy Hybrid Cars

## By E\&P Staff

Published: April 10, 2006 1:45 PM ET
http://www.editorandpublisher.com/eandp/news/article_display.jsp?vnu_content_id=1002314621
Those favoring hybrids show little gender or regional differences, but "hybrids appeal much more to younger and middle-aged Americans than to seniors," Gallup reports. Upper-income Americans are slightly more likely than lower-income Americans ( $62 \%$ vs. $55 \%$ ) to say they would seriously consider buying a hybrid when purchasing their next car.

According to the poll, $48 \%$ say they have cut back significantly on the amount they drive and $54 \%$ says they have reduced their household spending on other items because of high gas prices.
"Cutting back on driving is particularly prevalent among lower-income Americans," Gallup reports.
"The income dividing line for a majority striving to save on gas occurs at the $\$ 50,000$ level. A majority of those living in households earning less than \$50,000 per year say they have cut back on driving due to gas prices. Only $36 \%$ of those making $\$ 50,000$ or more say they have done this."

The survey of 1,001 adults was taken March 10-12.

## APPENDIX TT

## 2 Industry Leaders Bet on Coal but Split on Cleaner Approach

By SIMON ROMERO

Published: May 28, 2006
More than a century ago a blustery Wyoming politician named Fenimore Chatterton boasted that his state alone had enough coal to "weld every tie that binds, drive every wheel, change the North Pole into a tropical region, or smelt all hell!" Skip to next paragraph Peabody Energy, left; Brendan McDermid/Reuters, right

Coal, the nation's favorite fuel in much of the 19th century and early 20th century, could become so again in the 21st. The United States has enough to last at least two centuries at current use rates - reserves far greaater than those of oil or natural gas. And for all the public interest in alternatives like wind and solar power, or ethanol from the heartland, coal will play a far bigger role.

But the conventional process for burning coal in power plants has one huge drawback: it is one of the largest manmade sources of the gases responsible for_global warming.

It is on this issue, however, that executives of some of the most important companies in the coal business diverge. Their disagreement is crucial in the debate over how to satisfy Americans' energy appetite without accelerating climate change.

One of those executives, Michael G. Morris, runs American Electric Power, the nation's largest coal consumer and biggest producer of heat-trapping carbon dioxide emissions from its existing plants. He is spearheading a small movement within the industry to embrace the new technology. His company plans to build at least two 600-megawatt plants, in Ohio and West Virginia, at an estimated cost of as much as $\$ 1.3$ billion each.

But most in the industry are not making that bet. Among them is Gregory H. Boyce, chief executive of Peabody Energy, the largest private-sector coal producer in the world thanks in part to its growing operations here in Wyoming and with aspirations to operate coal-fired plants of its own. Mr. Boyce's company alone controls reserves with more energy potential than the oil and gas reserves of Exxon Mobil.

Mr. Boyce was chairman of an advisory panel for the Energy Department, organized by the National Coal Council, that produced a controversial report in March calling for exemptions to the Clean Air Act to encourage greater consumption of coal through 2025. The thrust of the report, which Mr. Boyce outlined in an interview, is that improvements in technology to limit carbon dioxide emissions should be left to the market instead of government regulation.

Mr. Morris, at American Electric Power, sees things differently. He cites cost concerns in arguing for its move to cleaner technology. At the request of environmental groups that hold shares in the company, A.E.P. agreed in 2004, shortly after Mr. Morris arrived, to report on the potential costs it would face if emissions rules were tightened. The company recognized that its growth beyond 2010 could be limited if it stuck with old technology.

The Bush administration has rejected mandatory limits on carbon dioxide emissions. Michele St. Martin, a spokeswoman for the White House Council on Environmental Quality, said, "such regulations would lead to higher energy prices, slower economic growth and fewer jobs for the U.S. as industries move overseas

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where greenhouse gas emissions are not similarly controlled."
Ahead of the 2008 presidential election, two senators often mentioned as candidates, Hillary Rodham Clinton, Democrat of New York, and John McCain, Republican of Arizona, have endorsed mandatory cuts in emissions. Mr. Morris of A.E.P. said such support has persuaded him that limits might be imposed in coming years.

Engineers have known how to make gas from coal for more than a century, using this method in the gaslights that first illuminated many American cities. A handful of coal gasification plants are already in operation in the United States, Spain and the Netherlands, built with generous government assistance.

As they proceed with plans to build pulverized coal plants, Peabody and other companies often point to their support of the alternative technology through their participation in Futuregen, a $\$ 1$ billion project started three years ago by the Bush administration to build a showcase 275-megawatt power station that could sequester carbon dioxide and reduce other pollutants.

But Futuregen is already behind schedule, with planners now hoping to choose a site for the plant by the end of the year, with an eye on starting operation by 2012.
"Futuregen is a smokescreen, since it's not intended to bring technology to the market at the pace required to deal with the problem," said Daniel Lashoff, science director at the climate center at the Natural Resources Defense Council. "We don't have that kind of time."




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## APPENDIX VV

## Bush gives hybrid vehicles big boost <br> The president asks Congress to lift cap on tax credits as a way to curb foreign oil use. David Shepardson / Detroit News Washington Bureau April 26, 2006

"The easiest way to promote fuel efficiency is to encourage drivers to purchase highly efficient hybrid or clean diesel vehicles," Bush said in an address to the Renewable Fuels Association summit in Washington.
"If the automakers sell more than their limit, new purchasers are not eligible for the full tax credit."
"And so here's an idea that can get more of these vehicles on the road, and that is to have Congress make all hybrid and clean diesel vehicles sold this year eligible for federal tax credits," he said."

Consumers who buy hybrids currently receive up a tax credit worth up to $\$ 3,400$, but Congress capped the number of tax credits at 60,000 vehicles per manufacturer each year.

If current law isn't changed, Toyota buyers may lose out on the tax break because Toyota sells more than 60,000 hybrids each year.

Ford Motor Co., by comparison, sold 17,000 hybrids in all of 2005. U.S. sales of hybrid-electric vehicle are expected to grow by 268 percent between 2005 and 2012, J.D. Power and Associates said in a report this year, jumping from 212,000 vehicles last year to 780,000 by 2012. At the forum touting E85 and ethanol, several members of Congress pitched plans to increase ethanol and reduce oil consumption.
U.S. Rep. Jack Kingston, R-Ga., called for eliminating Saturday U.S. mail delivery to save on gasoline costs.

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## APPENDIX WW

Friday, May 26, 2006
Fuel costs take a little wind out of boaters' sails
Some reduce trips, increase dock time
By David Goetz
Even with the price of gasoline pushing $\$ 3$ a gallon -- about $\$ 1.50$ a mile for a modest cruiser -- many recreational boaters will tell you they haven't cut back on their time on the water.

The standard line has been if you can afford the boat you can afford the gas. But there are signs that boaters are feeling some of the same price pressures as motorists.

In a study by the National Marine Manufacturers Association, a boating-industry trade group, more than half of the owners surveyed said they were likely to or had already begun to slow down, keep their boats out of the water longer or cut back on the distance they cruise because of fuel costs.
"What we're hearing is shorter trips, fewer trips," said Scott Croft, spokesman for the Boat Owners Association of the United States. "Our members are telling us they're upset for sure. They're telling us they're going to spend more time in the dock, they're going to spend more time closer to home, but they're not going to give up boating."

Energy analysts differ on the details, but their central message is clear: Don't expect any breaks at the pump in the next few months.

If the skies start to cloud up over the Gulf of Mexico in August and September, don't be surprised if the price tops $\$ 3$ a gallon on speculation of possible hurricane damage.

Tom Kloza, Oil Price Information Service analyst, isn't that optimistic about the touchy spot markets.
"I think we'll see a price equilibrium of about $\$ 2.70$ to $\$ 3$ a gallon in most areas in the next 40 days," Kloza said. "After this respite, we'll see a lot of updrafts as the hurricane season moves into high gear."

A major storm threatening refineries from Texas to Mississippi could raise spot prices as much as 25 cents a gallon, "about five or 10 times what storms used to do," Kloza said. "An actual landfall in Hurricane Alley puts all sorts of numbers into the equation."

## APPENDIX XX

## Sunday, April 30, 2006 - Page updated at 12:00 a.m.

# Will higher gasoline prices take us down another, but better road? 

By T.M. Sell<br>Special to The Seattle Times

The headlines were the same for a week: "Oil hits new record high."
As gas prices rose, consumers regaled TV newscasts with the perils of the gas pump.
Meanwhile, you can expect another rush of books featuring pop analysis predicting a coming dark age unless we do something now.

Nonetheless, it ain't necessarily so, and that's too bad.
Prices are not at record highs, unless you ignore inflation. The actual record price for a barrel of oil was $\$ 97.50$ in December 1979, measured in December 2005 dollars. Gasoline prices are close to record highs - self-seerve regular averaged $\$ 2.91$ a gallon a week ago, according to the nationwide Lundberg Survey of 7,000 gas stations.

But gasoline averaged around $\$ 3.25$ a gallon in 1918 and nearly $\$ 3$ in 1980, again in 2005 dollars.
So there's good news and bad news on the energy front.
First the good news: For 200 years, until the mid-19th century, whale oil was the chief source of lighting for much of the country. And yet the demise of the whaling industry didn't plunge the nation into darkness.

We discovered oil, refined it into kerosene, and gave the whales a break.
What has a lot of people worried now is Hubbert's Peak. M.K. Hubbert was a Shell Oil geologist who, back in the 1950s, predicted that U.S. oil production would peak about 1970. Despite being derided by experts at the time, he was correct.

Using Hubbert's methods, others have now predicted when world oil production will peak. Estimates have ranged from 2004 to 2112, with the gloomiest group aiming for sometime this decade.

With China and India's economies blooming into fuel-burning, car-driving splendor, consumption of oil is rising. But the estimates all depend on how much recoverable oil is out there. Estimates range from 1.8 trillion to nearly 4 trillion barrels.

Nor do the estimates include oil from the tar sands of Alberta, Canada, or the oil shale of Colorado. As prices rise, reclaiming that oil becomes profitable.

Expensive oil eventually means more transportation choices.
Such a transition also will have benefits. Automobiles continue to be the single greatest source of air pollution and greenhouse gases.

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Some people say either that there's no global warming, or that it's a naturally occurring phenomenon and that we shouldn't worry.

Science doesn't seem to be on their side, however, as the evidence mounts that the warming of the Earth coincides closely with the industrial revolution and expanding human population.

Global warming is expected to cost the world 1 to 3 percent of total world gross product, a measure of the entire global economy. Spread out evenly, the cost might be bearable.

But the cost won't be spread out evenly. If the polar ice caps keep melting, goodbye Florida, among other places.

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## APPENDIX YY

AUTO INDUSTRY GOES ON OFFENSE IN FUEL DEBATE: Under increasing pressure to reduce the nation's dependence on foreign oil, the auto industry is kicking off a multimilliondollar advertising campaign Monday to convince Congress and the public it's doing its part -and to lobby for better consumer access to alternative fuels. The Alliance of Automotive Manufacturers, a trade group that represents automakers including GM, Ford, DaimlerChrysler, Toyota, Mazda and BMW, is launching a campaign to recast the industry's image amid attacks from environmentalists and some oil companies that have chided automakers for failing to significantly improve fuel economy amid the recent run-up in gas prices. Detroit News

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## APPENDIX ZZ

## Auto industry goes on offense in fuel debate

Ads debut Monday as Congress looks at raising fuel economy rules. David Shepardson / Detroit News Washington Bureau May 6, 2006

Under increasing pressure to reduce the nation's dependence on foreign oil, the auto industry is kicking off a multimillion-dollar advertising campaign Monday to convince Congress and the public it's doing its part -- and to lobby for better consumer access to alternative fuels.

The campaign's Web site, discoveralternatives.com, is already operating. The ads will offer a detailed look at vehicles already on the road that aren't gas guzzlers. In one spot, green tread marks appear on an empty Georgetown street with the slogan: "There goes another one."
"We want to let people know what we're doing. We know we have a lot to do, but we've already done a lot," said Gloria Bergquist, a spokeswoman for the trade group.

The industry says there are more than 40 alternative fuel vehicles for sale that rely on gasoline-electric power, diesel or processed corn, and 35 more will be introduced in the next year. Some 8 million alternative fuel vehicles are in use on U.S. roads today, including about 5 million vehicles capable of running on E85 -- a fuel made of 85 percent ethanol, a corn derivative.

The growing debate over gas prices and fuel economy is expected to be front and center when Bush meets with the CEOs of Detroit's three automakers May 18 at the White House.

David Friedman, director of the Clean Vehicle Program at the Union of Concerned Scientists, dismissed the ad campaign.
"Instead of putting the engineers to work to improve fuel economy, they're using the marketers," he said. "They've got to stop looking in the rearview mirror and agree to dramatically improve fuel economy."

The campaign -- targeted at Congress and so-called opinion makers -- includes banner ads that will appear next week on Internet blogs heavily trafficked by congressional aides both on the left and right of the political spectrum -- dailykos.com, wonkette.com, redstate.com and corner.nationalreview.com.

The advertisements are designed to influence the intensifying debate in Washington over the role automakers should play in reducing oil consumption.

The campaign will also feature ads in the Washington Post, Roll Call, Congressional Quarterly and National Journal.

Many of the print ads offer a breakdown of alternative vehicles in use in each state. Texas has 748,000 alternative fuel vehicles, the most in the country due primarily to the large number of diesel vehicles. Michigan has 358,000 alternative fuel vehicles, the fourth highest in the nation, but just 5,236 hybrids, which is 15 th highest.

Another ad reads: "The Liquid Diet We'd Like To See" and shows a fueling station with gas, diesel, ethanol and hydrogen. "As a country, we need to work together to ensure diverse energy supplies," the ad said.

Nearly all of the flexible fuel vehicles on the road today operate on regular gasoline, because out of 180,000 gas pumps nationwide, just 650 offer E85, including just six in Michigan.

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## APPENDIX AAA

## Ford aims to lead in AWD model sales

5 more vehicles to have all-wheel-drive built in
May 21, 2006
BY SARAH A. WEBSTER

By 2007, Ford expects that it will sell half a million all-wheel-drive vehicles in the United States, or nearly a third of those sold today. The automaker will add the feature to five models this year, bringing the total number of cars and trucks with all-wheel-drive to 22 .
"We could be a very dominant player very quickly," Brett Wheatley, a product marketing and strategy manager at Ford, told the Free Press in a recent interview. "We think this is going to give us a real competitive advantage."

The plan will bring all-wheel-drive to the company's Ford Fusion, Mercury Milan and Lincoln MKZ midsized sedans in August and to the new Ford Edge and Lincoln MKX crossovers this fall. Ford already offers it as an option in other vehicles, such as the Freestyle crossover and the Five Hundred full-sized sedan.

Wheatley said the automaker is so serious about its plan that it is even considering branding its all-wheeldrive system with a unique name, as Audi has done with its quattro and Mercedes-Benz has done with its 4MATIC.

As concerns over rising gas prices have grown, droves of drivers have been moving out of big SUVs and into cars and crossovers, which often look like SUVs but are more fuel-efficient and built on car underpinnings.

Ford and other experts who study the automotive market say that many of these customers have been asking for the four-wheel-drive or all-wheel-drive systems that often came in their SUVs, even though they are slightly less fuel-efficient.

To catch this post-SUV wave, Detroit-based General Motors Corp. and Auburn Hills-based Chrysler Group are also adding all-wheel-drive as an optional or standard feature in some cars and crossovers.

Steve Bartoli, Chrysler's vice president for product planning, said Friday that he expects 10\%, or 200,000, of Chrysler's annual U.S. sales will be of vehicles with all-wheel-drive systems by 2012. Only 4\% of Chrysler's sales last year were all-wheel-drive.

However, Bartoli also cautioned that there might be significant counterbalances to that growth, such as fuel efficiency concerns and population shifts to warmer climates, which could reduce demand for such systems.

Dave Roman, a spokesman for GM, would not divulge the automaker's all-wheel-drive targets, calling them proprietary. Still, he noted, "we absolutely see there's more interest."

Subaru's vice-president of marketing, Rick Crosson, said Thursday that he isn't threatened by Ford's new strategy.

He said that Subaru hasn't had much competition in the lower-price end of the all-wheel-drive market since 1996, when it decided to sell all-wheel-drive vehicles exclusively.

Ford, Crosson said, might even help Subaru educate the public on the value of all-wheel-drive systems.

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Ford thinks it can be the all-wheel-drive leader by zeroing in on an opportunity in the middle of the market.
About 1.6 million, or $10 \%$, of the 17 million vehicles sold in the United States last year had all-wheel-drive systems, according to data from R.L. Polk \& Co.

Subaru made nearly 196,000 of those vehicles, all of which were cars and crossovers priced between $\$ 18,295$ and $\$ 37,695$. Most of the other all-wheel-drive cars and crossovers sold were expensive, luxury models made by Audi, BMW, Cadillac, Mercedes-Benz, and Ford's own Volvo.

But Ford believes the demand for all-wheel-drive is about to skyrocket for vehicles that sell for under \$35,000.

## APPENDIX BBB

## http://www.90poundsuv.com/

Good morning, America!
Are you anywhere near a parking lot?
VERSE
Let me warn you right now
You're in for a war
There's someone a waitin'
To take your parkin' spot
She's hell on wheels
She's the new big deal
She's America's true sweetheart
Oh, she's a...
CHORUS
90 pound suburban housewife
Drivin' in her SUV
Talkin' on her cell phone
Oblivious to you and me
Kids in the back seat watchin' the little T.V.
She's a 90 pound suburban housewife driving in her SUV.

VERSE
There I was a-drivin' down U.S. Highway One
In my little Corolla
Enjoyin' the noon day sun
Then all of a sudden
I heard her engine roar
With rhino bars scarin' little cars
Goin' to the grocery stores.
Oh, she's a...

## CHORUS

VERSE
She may be your neighbor
She may be your wife
She may be your mother for the rest of your life
But one thing's for certain, I think
you'll all agree
With tons of steel and 4 big wheels
She'll be drivin' like an S.O.B.
Oh, she's a...

CHORUS
Words and Music by
Rozanne Gates and
Suzanne Sheridan
© 2002

## APPENDIX CCC

Following are a few pictures of Art Spinella's electric vehicle, driven to and from work ( 36 miles roundtrip; speeds up to 65 mph when LA freeways were faster than today) in Orange County area during the mid-late 1970s when he was the editor and publisher of "Electric Vehicle News and Views" newsletter.

A much thinner Spinella is shown in the last photo standing next to the electric "Elcar" which was offered for a few years in the U.S.


Vehicle: Renault R10 four door sedan (Maroon and white)
Top speed: 65 mph
Maximum distance: 58 miles
Controller: Mechanical
Batteries location: Rear engine compartment
Charging time: $\mathbf{1 0}$ hours for complete recharge
Re-charge: 110v; front-mounted plug-in
Motor: Aircraft, jet-engine starter; attached to transaxle
Transmission: Original four speed (overdrive fourth gear)
Built by: Eyeball Engineering, Fontana, CA

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## APPENDIX DDD

## Wednesday, June 07, 2006

PERSONAL FINANCE :
Hybrid uses more energy, analyst says
By Bob Gary Jr. Staff Writer
Hybrid cars may burn less gasoline than their conventionally made counterparts, but at least one researcher said that's not all there is to comparing the two types of vehicles.

Art Spinella, president of Oregon-based CNW Marketing Research Inc., said he has come up with a way to determine how much energy a car consumes, beginning with the design phase and ending with its disposal. According to his "dust-to-dust" measure, gas/electric hybrids use more energy than some SUVs.

But Cindy Knight, a spokeswoman for Toyota Motor Sales, said Mr. Spinella’s conclusions fly in the face of results from several "rigorous, peerreviewed" studies done at the Massachusetts Institute of Technology and elsewhere.

Chattanooga car dealer Tim Kelly, who sells Cadillacs, Saabs, Hummers and Subarus, said he's taking Mr. Spinella's research "with a grain of salt" until it undergoes peer reviews. Even so, he said, it serves a valuable purpose.
"If nothing else, it's a conversation starter," he said. "What he's attempted to do is qualify what a lot of us have known - the energy consumption problem isn't as simple as people want to make it."

Mr. Spinella, a University of Detroit journalism graduate, said he studied engineering at Michigan State University, is "trained as an engineer" and is a longtime technical writer. He said he did his own research for about two years.

He said the most energy efficient 2005 car sold in the United States, from initial concept to scrapping, was Toyota's Scion xB at 48 cents per mile. The least efficient was the Mercedes Benz-produced Maybach, at $\$ 11.58$ per mile.

The most energy-efficient hybrid, according to the "dust-to-dust" standard, was the Honda Insight, at $\$ 2.94$ per mile. By contrast, the Hummer H3 SUV checked in at $\$ 1.95$ per mile. The industry average of all 2005 vehicles sold in the U.S. was $\$ 2.28$ per mile.

Mr. Spinella said hybrids cost more in part because the production, replacement and disposal of batteries, electric motors and lighter weight materials is more expensive. The increased complexity of the power package also plays a role, he said.

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"I've taken a lot of heat from hybrid owners, but that's understandable," he said. "They ask how an SUV that uses twice as much gas possibly be more efficient. My response is that we're not looking just at owner efficiency."

Mr. Spinella said SUVs need less energy than hybrids because the larger vehicles are made with simpler, less expensive materials and have a "tremendously long lifetime." The typical consumer pays about 10 percent of a vehicle's total energy cost over that vehicle's lifetime, he said.

But Ms. Knight, of Toyota, said hybrids use less energy in the "cradle to grave life cycle." She said studies at MIT and elsewhere have concluded that most of the energy used by a vehicle is in the driving stage, but Mr. Spinella gives far too much weight to what's used in manufacture.
"Hybrids do consume a little more energy in the manufacturing process, but they overwhelmingly win that back in the driving stage by using less fuel and producing fewer emissions," she said.

Ms. Knight also said Mr. Spinella's "extremely wrong, off the mark" when it comes to disposing of batteries.
"He argues batteries aren’t recycled, which is not true," she said. "We’ve had recycling programs in place since we made the (small SUV) Rav4 EV, a fully electric vehicle, in 1998. "There are services clamoring to sign up to recycle these batteries - metal to plastics to the steel case; they're recyclable."

E-mail Bob Gary Jr. at bgary@timesfreepress.com
(CNW Note: See "coffee example" in the final chapter for just a few of the items missed in the Toyota response. Note, too, that Toyota has claimed a 30 percent reduction in the energy necessary to build vehicles but never provides the share of that savings that have been offloaded to suppliers. The issue on battery recycling is one that relates to the nickel-based battery and the recycling effort in Japan is distinctly different from the one in the U.S. For further analysis, see the full report.)

